

AUXILIARY ISSUES OF BRANDING TOURISM DESTINATIONS: A CASE OF GAUTENG, SOUTH AFRICA

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Abstract: Studies show very little evidence to support the concept that slogans and logos are not the only issues destination marketing companies should focus on in their branding efforts. Therefore, this study aims to figure out auxiliary critical issues of branding tourism destinations using Gauteng province as the study area. A mono quantitative survey method was used to validate and factor several issues which were identified in literature. A principal component factor analysis with Varimax rotation method was also conducted to identify the factors which were addressed by the destination managing authority. Five critical factors were identified, namely: destination image, market analysis, political stability, interior configuration and investment potentials. The results of this study therefore substantiated the supposition that branding is a useful marketing factor which succeeds if various aspects are taken into consideration. Establishing auxiliary critical issues is therefore vital for Tourism Destination Marketing Organisations (TDMO) as it can contribute knowledge towards the systematic and comprehensive brand implementation. Given that “product” includes a variety of things, among others provinces, towns, countries and organisations, application of the study results to a wide array of merchandises cannot be underplayed.

Key words: Tourism destination, destination branding, critical issues, stakeholders, Gauteng

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INTRODUCTION

Tourism destinations are embroiled in a “spiral of place competition” (Lui, 2008; Metaxas, 2009; Turok, 2009), competing fiercely for tourists’ money (Eghbali et al., 2015). As such, TDMOs are unable to differentiate their offerings with many achieving only “ephemeral difference (Pike, 2009: 857). Most of these destinations are depending on provision of high-quality service so as to differentiate themselves from the rest. However, it is becoming clear that differentiating strategies such as changing slogans and logo are becoming inadequate, if not ineffectual in the battle of customers (Mossberg and Kleppe, 2005). In such unassertive tourism environment, other aspects are becoming crucial intangible value creators for the branding process (Guzman and Montana, 2008). In this milieu, it is important to create strong brands by considering all aspects in the branding process so as to be able to differentiate tourism destinations (Vogt and Kaplanidou, 2010). Gauteng is a province which is regarded as one of the most sort after tourism destinations in the South African context (Gauteng Tourism Annual Report, 2013: 14). The province hosts multiflorous atrocity sites (Rogerson and Rogerson, 2014; Ivanovic, 2014) such as Soweto township, Johannesburg, Union Buildings, Voortrekker Monument, Constitutional Hill and Hector Peterson Memorial Museum which emerged as result of the apartheid regime.

The liberation of South Africans from the apartheid regime created a variety of heritage sites which have since been used as “cultural pots” for educating the current generation and future generation. As such, the province stands out to be “visitor magnet” attracting a competitive segment of the heritage market in the country. The province though hosts some of the ‘hottest cultural pots’, authentic cultural and heritage attributes, however, it is perceived as a crime manifested area. Such negative connotations have hindered the progression of tourism in the region.

In an attempt to erase the negative connotations, Gauteng Tourism Authority (GTA), which is the provincial tourism marketing organisation, have tried to brand the province several times to pursue people’s mindset with slogans such as “it starts here”, the “province of gold” and the “gateway to Southern Africa” (Brand, 2014: 164). In the process of branding, the TDMO formulates the identity of a place or region so that visitors build the desire of visiting it (Rijnks and Strijker, 2013; Ruzinskaite, 2015; de Rosa et al., 2017). In branding a destination, indeed slogans and logos have to be changed (Pike, 2009) but can be a superficial way of addressing destination rebranding issues.

This is partly because a slogan is just one element of place branding process (Goi and Goi, 2011: 448). Thus, concentrating on changing slogans, logos and brand names can be said to represent a situation of “changing bottles of the same wine”. In fact, a destination may be facing a host of other challenges which need attention in a branding exercise

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(Hurombo, 2012; Malek and Costa, 2014). Therefore, this article attempts to establish other auxiliary critical issues of branding Gauteng as a tourist destination. Destination branding has become an emerging field of research in its embryonic stage (Leonardo and Rich, 2011) with relatively partial scholarly research (Saraniemi, 2011: 48; Kuseni, 2017: 16). In an attempt to bridge the gap, several implementation models have been proposed by scholars but lack practical application (Jesca, et al., 2014). Some studies by scholars such as Gartner (2007), Jeuring (2016), Bianchi and Stephenson (2013), Zenker and Rutter (2014) have tried to establish auxiliary critical issues but most tend to focus on single constructs. Considering these studies, literature is silent on coordinating the identified issues and measuring their relevance in an area (Kuseni, 2017). Consequently, there is an incomplete practical picture of the wholesome critical issues to destination like Gauteng province in South Africa. Against such background, the question is not whether destinations can be branded, but rather what needs to be considered to build desirable destination brands in this increasingly competitive market. With this in mind, the objectives of the study are;

- To establish critical issues of branding Gauteng province as tourism destination of choice.
- To identify critical issues addressed by GTA in their past branding exercise.

To answer the objectives, the study specifically focused on the main role players in the tourism industry within the province of Gauteng, which are the GTA employees, members affiliated to the Tourism Business Council of South Africa (TBCSA) and the tourists in Gauteng for they were felt to be appropriate holders of the subject under study.

Table 1. Summary of models and noted issued (Source: Authors own compilation)

| AUTHORS | MODEL | ISSUS OUTLINED |
|------------------------------------|---|--|
| Anholt (2016) | Nation brand index | <ul style="list-style-type: none"> • Tourism. • Export. • Governance. • Investment and immigration. • Culture and heritage. • People. |
| Hankinson (2015) | Five guiding principles of destination branding | <ul style="list-style-type: none"> • Strong and visionary leadership. • Brand-oriented organisational culture, departmental coordination and process alignment. • Consistent communication across a wide range of stakeholders • Strong and compatible partnerships. |
| Haigh (2013) | Place branding toolkit | <ul style="list-style-type: none"> • Logo and slogan. • Associated visual image. • Market research. • Internal communication. • External public relations. • Advertising. |
| Rainisto (2011) | Nine success factors of destination branding | <ul style="list-style-type: none"> • Planning group. • Visionary and strategic. • Place identity and image. • Public-private partnership. • Leadership. • Politics • Global marketplace. • Local development. • Coincidences. |
| Gartner (2011) | Political ideology model | <ul style="list-style-type: none"> • Political ideology. |
| Morgan, Pritchard and Pride (2009) | Five phases of branding | <ul style="list-style-type: none"> • Market investigation, analysis and strategic recommendation. • Brand identity development. • Brand launch, introduction and Communication of the vision. • Brand implementation. • Monitoring, evaluation and review. |
| Balakrishnan (2008) | Destination brand model | <ul style="list-style-type: none"> • Vision. • Stakeholders. • Product portfolio. • Target customer. • Image differentiation. • Communication. |
| Konecnik and Go (2008) | Strategic brand analysis model | <ul style="list-style-type: none"> • Tourist analysis. • Competitor analysis. • Self-analysis. |

THEORETICAL FRAMEWORK

The Destination Branding process

Destination branding is the practice of applying branding strategy and other marketing techniques to the economic, political and cultural development of cities, regions, and countries (Ashworth and Kavaratzis, 2009). It is a process which informs, positions and differentiate a place from another (Singh, 2010). Destination branding communicates and assures a memorable experience tourists (Kemp et al., 2011: 122). Destination branding has become a crucial strategy for tourist destination marketers because a brand can identify and differentiate the destination through a positive image that holds tourists to the destination emotionally (Gnoth, 2007). Hankinson (2015) suggests a conceptual framework which underlines the leading role played by the TDMOs. The process starts with the TDMO establishing a clear vision and a strategy for brand building. This enables internal brand identity. Then brand is rolled out to build external brand identity (Baker, 2012). Afterwards, the brand is effectively communicated to multiple stakeholders through consistent brand communication

(Kavaratzis, 2009: 32; Cvijic and Guzijan, 2013: 23). Balakrishnan (2008) is of the opinion that destination branding begins with building a vision considered by all internal and external stakeholders. The vision incorporates natural assets, history, culture, infrastructure and/or facilities (product portfolio). The image is built to encompass the product portfolio to

differentiate the destination. Local people such as residents disseminate positive word-of-mouth which enhances the brand image to prospective customers (Eshuis et al., 2014; Rehmet and Dannie, 2013; Braun et al., 2013).

Auxiliary critical issues in destination branding

According to Pike (2009), brand positioning elements such as the names, symbols and slogans are used by the marketer to cut through the noise of competing and substitute products to stimulate an induced destination image that matches the brand identity. Destination image has an important role about destination selection of tourists (Korkmaz et al., 2014: 7). Bearing this in mind, TDMOs have created logos and slogans for their destinations to differentiate and promote themselves from others (Lee et al., 2011). However, can branding be only a product of changing logos and slogans? With massive competition in the service industry, focusing on changing logos and slogans can be a superficial way of addressing branding challenges (Hurombo, 2012). According to Kuseni (2017), this actuates the need to establish auxiliary critical issues of branding destinations (such as Gauteng province). If stakeholders accept the auxiliary critical issues of branding destination, they would be aware of their implications in branding and can implement sustainable destination brands (Hurombo, 2012; Jesca et al., 2014; Kuseni, 2017; Malek and Costa, 2014). Pike (2009) states that a slogan can indeed be changed but a slogan is just one element of place branding while Goi and Goi (2011: 448) assert that branding is not just about simply changing names. In view of the above statement, different scholars proposed models in relation to branding with different and similar issues. Table 1 represents the different and similar issues in this regard.

Table 2. Destination branding issues and the proposed critical issues (Source: Authors own compilation)

| Extracts from the models | Destination branding components | Proposed critical branding issues |
|---------------------------------------|--|--|
| Self-analysis | To identify its true position in the market | Self-analysis |
| Market research | | |
| Market investigation | | |
| Market analysis | To improve destination competitiveness | Competitor analysis |
| Tourist analysis | To understand the needs of target customers | Target customers |
| Target customers | | |
| Strategic analysis | To develop a clear and shared vision for the branding process | Shared Vision |
| Vision | | |
| Culture or heritage | To involve locals in developing and delivering the brand | National culture |
| Organisation culture | | |
| Public-private partnership | To balanced participation from all stakeholders | Strong compatible partnerships |
| Compatible partnership | | |
| Coincidences | To provide tourist needs within the destination. | Product portfolio |
| Tourism | | |
| Portfolio of product | | |
| Stakeholders | To effectively manage stakeholders in branding | Stakeholder management |
| Compatible partnership | | |
| Strong and visionary leadership | To lead stakeholders so as to attain the vision of the destination branding process | Strong and visionary leadership |
| Vision and strategic analysis | | |
| Vision | | |
| Image differentiation | To provide the link between the brand identity aspired by TDMO and the actual brand image held in the market | Logo and slogan |
| Place identity and image | | |
| Brand-oriented organisational culture | To build and extend the brand from the TDMOs to partner organisations | Organisational culture |
| Culture or heritage | | |
| Political ideology | To improve relations between destination and country | Political ideology |
| Political unity | To promote unified decision- making. | Political unity |
| Method used to govern | To promote fairness and trustworthiness in governing a destination | Governance |
| Governance | | |
| Place identity | To promote unique destination experience through exporting home grown brands | Uniqueness of province |
| Product portfolio | | |
| Place image | To create a positive destination image and positive publicity | Image of province |
| Image differentiation | | |
| Investment/ immigration | To enhance the development and improvement of the tourism facilities | Domestic and foreign investment |
| Local development | | |
| People | To promote brand acceptance and sustainability by locals | People/Host community |
| Communicating the vision | To promote integration of all stakeholders in brand formulation | Consistent communication |
| Internal communication | | |

Evaluation and assimilation of destination branding models

The models reviewed on Table 1 differ in several aspects, as they pinpoint certain suppositions which need to be noted. Gartner (2011) emphasises political ideology as the main issue to be addressed in destination branding. The rest take a broader perspective. Konecnik and Go (2008), and Morgan et al. (2016) somewhat emphasise the importance of market research in destination branding (target customer, competitor and self-analysis) while the importance of a public-private partnership in the planning and implementation of destination branding is highlighted by Rainisto (2011),

Hankinson (2006) and Balakrishnan (2008). The scholars also share sentiments on the element of vision as a critical issue in destination branding. Rainisto (2011) and Anholt (2016) add the importance of political unity and governance. The outlined guidelines, factors and stages in models on Table 1 pave way and necessitates development of suppositions. The article picked and coded the guideline, stages and factors and developed suppositions which were believed to be critical in branding a destination as illustrated in Table 2.

Study supposition

The literature reviewed proposed conceptual assumptions which if intricately addressed, Gauteng province will be effectively branded to become a destination of choice. These are, self-analysis, competitor analysis, target customers, stakeholder management, strong and visionary leadership, shared vision, people/ host community, organisation culture, slogan and logo, strong and compatible partnerships, consistent communication, political ideology, political unity, governance, uniqueness of destination, Image of the destination, foreign and domestic investment, national culture promoting immigration and emigration, iconic attractions, accommodation, accessibility of the destination and ancillary services. However, the suppositions are theoretical without practical validity.

MATERIALS AND METHODS

This study adopted an exploratory deductive longitudinal research design. The target population for the study consisted of three strata in Gauteng. The units of analysis were GTA employees, members affiliated to TBCSA and tourists who were visiting the province. A total of 320 respondents were targeted and the distribution is shown in Table 1.

Research tactic applied was basically mono quantitative survey research based on probability and non-probability sampling designs. Probability method of stratification was adopted on the TBCSA members. 15 strata according to operational category were extrapolated and proportionally sampled. The method is preferred justifiable as it allowed blending of randomisation and categorisation. 136 respondents were sampled in this category. Non-probability methods of convenient, purposive and judgmental techniques were used to sample the tourists in Gauteng with a total of 100 respondents participating in the study while a simple random method was used for GTA employees with all 56 employees participating. A closed-ended questionnaire was used as a measuring instrument. Prior arrangements were made with the responsible authorities so as to conduct the study. Data was analysed using Strata V13 statistical software. Data analysis method were based on descriptive and inferential testing.

Table 3. Distribution of targeted respondents according to stratum

| Clusters | Distribution |
|---------------------|--------------|
| GTA employees | 70 |
| TBCSA members | 150 |
| Tourists in Gauteng | 100 |
| Aggregate total | 320 |

Table 4. Response rate by cluster

| Levels/ cluster | Response rate |
|---------------------|---------------|
| GTA employees | 80 % |
| TBCSA members | 90.6 % |
| Tourists in Gauteng | 100 % |
| Aggregate total | 91.3 % |

RESULTS AND DISCUSSION

Respondent’s profile

Interpretation of data plays an important role in research as it is the process that brings meaning to the views of the respondents. The findings of this study were derived from 320 respondents from Gauteng province. The respondents were from three different clusters namely: Gauteng Tourism employees (70), members affiliated to Tourism Business Council of South Africa (150) and tourist in Gauteng (100). The response rate of the respondents varied with clusters as shown in Table 4.

The overall response rate was 91 % which can be rated as more than good. Babbie and Mouton (2004) note that a response of 50% is adequate while one of 60% is good. However, the response rate by levels varied as some questionnaires were emailed to the GTA. Pilot and Beck (2008: 305) note that emailed questionnaire response rate is usually less than 50%. TBCSA members’ response rate (91%) recorded the second highest of the three levels. The response rate for GTA employees recorded the lowest (80%) while the tourist in Gauteng recorded the highest (100%).

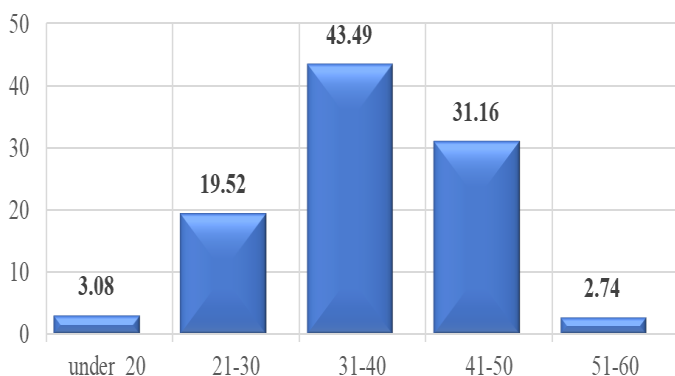


Figure 1. Age distribution of respondents (N=292)

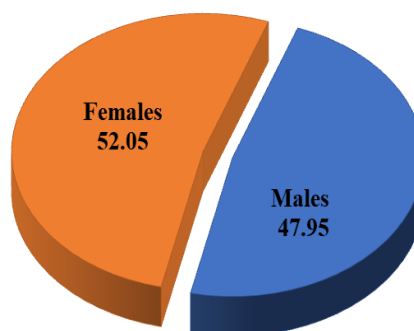


Figure 2. Distribution of respondents by gender (N=292)

Respondents demographic profile

Respondents in the study were profiled based on their demographic characteristics with issues under consideration being age, gender, race, marital status and education levels. This was to ascertain if any of these characteristics can be considered in building a desirable destination brand. The socio-demographic and socio-economic characteristics of the respondents are presented in Figure1, 2, 3, 4, and 5.

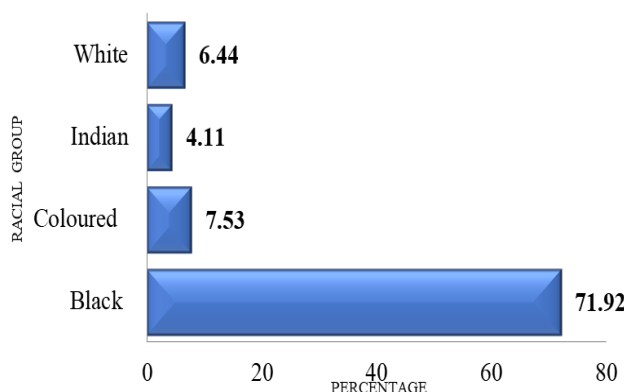


Figure 3. Distribution of respondents by race (N=292)

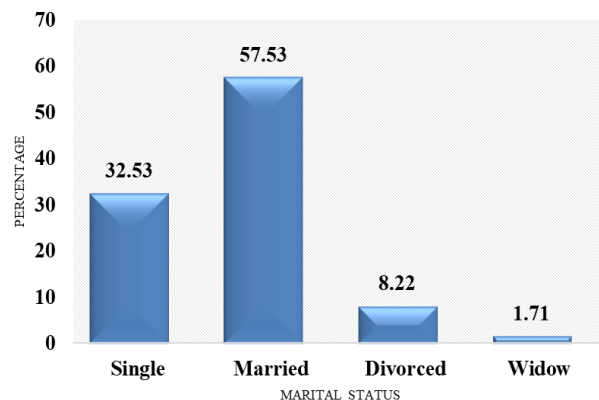


Figure 4. Distribution of respondents by marital status (N=292)

The respondents were predominantly within two age groups, namely 31–40 (43.49%) and 41–50 (31.16%), with the least falling within the age group of 21–30 (2.74%) years. More than four out of ten of the respondents fell in the age group of 31–40 years, while the two extreme age groups (under 20 years and 51–60 years) have less than 1 out of every 10. Gender composition was almost equal in distribution with males (52%) and females (48%).

There respondents were predominantly Africans. 71.95% were Africans, followed by Coloureds at 7.53%, Whites at 6.44% and Indians at 4.11% of the respondents. The results showed that majority of respondents at 57.53% were married, 32.53% were single, followed by 8.22% who were divorced and 1.71% widowed.

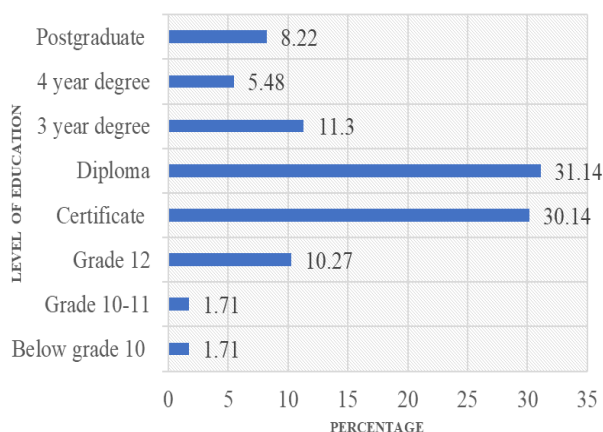


Figure 5. Distribution of respondents by level of education (N=292)

Table 5. Distribution of respondents by brand awareness and source of brand awareness

| CATEGORY OF RESPONDENTS | | GTA | | TBCSA | | Tourists in Gauteng | | TOTAL | |
|---------------------------|------------------------|-----|-----|-------|----|---------------------|----|-------|----|
| | | N | % | N | % | N | % | N | % |
| Brand awareness | Aware of the brand | 56 | 100 | 122 | 90 | 87 | 85 | 265 | 90 |
| | Not aware of the brand | 0 | 0 | 14 | 10 | 13 | 15 | 27 | 10 |
| Source of brand awareness | Word-of-mouth | 2 | 4 | 57 | 47 | 37 | 42 | 96 | 36 |
| | Public relation | 4 | 7 | 11 | 9 | 26 | 30 | 41 | 15 |
| | Printed media | 8 | 14 | 27 | 22 | 17 | 20 | 52 | 20 |
| | Website | 5 | 9 | 19 | 16 | 7 | 8 | 31 | 12 |
| | Electronic media | 12 | 21 | 5 | 4 | 0 | 0 | 17 | 6 |
| | Travel expo | 3 | 5 | 3 | 2 | 0 | 0 | 6 | 9 |
| Roadshows | 22 | 40 | 0 | 0 | 0 | 0 | 23 | 9 | |

The majority of the respondents at 31.14% holds diploma qualifications and with certificate holders at 30.14%. 11.30% of the respondents were qualified with a three-year degree, while 10.27% were matriculants. 8.22% of the respondents were post-graduates and 2.52% of respondents had either reached grade 11 or lower grade. The majority of the respondents were formally employed or self-employed (90.75%).

Responses for brand awareness and source of brand awareness

Table 5 shows statistics of respondent’s brand awareness and source of brand awareness over all three clusters which are the employees of both GTA and TBCSA, as well as tourists in the province. The results showed that majority (90%) of the total respondents were aware of the GTA brand awareness programmes. All GTA employees (56) were aware of branding programmes (100%). Of the 136 respondents from the TBCSA respondents, 90% were aware of the branding by GTA while out of the 100 respondents of tourists in Gauteng, 85% were aware of the branding programmes. Considering the overall percentage of 90%, it is clear that the respondents were aware of GTA branding hence the targeted population was conversant in the topic under study. On the source of brand awareness, from the 56 respondents from GTA, 40% heard of the province’s tourism brand through roadshows, 21% through electronic media and only 4% of the respondents heard through the word-of-mouth. From the TBCSA (136), 47% of the respondents heard through the word-of-mouth, 22% from printed media and only 2% form roadshows. 42% of the 100 tourists visiting Gauteng heard branding through word-of-mouth, 30% from public relations and 20% from printed media.

Descriptive statistics of GTA branding efforts against other provinces in South Africa

The descriptive statistics of GTA branding efforts against other provinces in South Africa were established based on a scale 1 (very poor) to 5 (very good). Table 6 shows the mean and standard deviations of Gauteng against other provinces.

The Mean Scores from the respondents indicated that the Western Cape (77.86%) and Kwa-Zulu Natal Tourism Authorities (70.86%) were better rebranding formulators than the GTA recording. North West and Northern Cape were poor brand formulators recording the highest percentages on the lower scales, 76.47% and 70.48% respectively.

Descriptive statistics and Factor Analysis of critical issues in branding Gauteng province

A survey of attitudes of GTA employees, TBCSA members and tourists to Gauteng about the importance of 22 elements on branding Gauteng province was conducted in 2016. The 22 constructs identified in the literature were tested on a five-point Likert Scale ranging from *Not at all critical* (1) to *Very critical* (5). The analysis of the results shows that all respondents felt that all elements were very critical scoring above 2.5. A similar trend was also revealed in the other constructs such as destination analysis, competitor analysis, target customer, stakeholder management, strong and visionary leadership, shared vision, host community slogan and logo, strong and compatible partnership, consistent communication, uniqueness of the destination, image of the destination national culture, attractions, accommodation, accessibility and ancillary services. On these variables, the high average scores were given by TBCSA members, followed by GTA employees and the tourists to Gauteng scoring least average. However, on organisational culture, political ideology, political unity and governance higher ratings were scored by the tourists to Gauteng followed by GTA employees while the members of TBCSA had the least average scores. The trend was opposite with regards to political issues where tourists were of the opinion that political issues affected branding exercise more. On the foreign and domestic investment element, GTA employees rated it higher (4.33), followed by TBCSA members (4.18) and tourists to Gauteng (3.98). While all respondents affirmed the critical issues identified on the micro-destination, variations were noted in how different strata rated the constructs. To reduce the multiplicity of the constructs established prior, an exploratory factor analysis was conducted on the 22 constructs.

Table 6. Comparisons of GTA rebranding efforts compared to other provinces in SA (N=292)

| Comparisons of GTA rebranding efforts compared to other provinces | Number of respondents | |
|---|-----------------------|-------|
| | Mean (mode) | Std D |
| Eastern Cape | 3.54 (3) | 0.85 |
| Free State | 3.51 (3) | 0.77 |
| Kwa-Zulu-Natal | 2.23 (2) | 0.94 |
| Limpopo | 3.66 (4) | 0.93 |
| Mpumalanga | 3.37 (3) | 0.84 |
| Northern Cape | 4.01 (3) | 0.95 |
| North West | 4.10 (4) | 0.96 |
| Western Cape | 2.06 (2) | 1.06 |

A principal component factoring analysis with Orthogonal Varimax rotation of 22 variables was performed. The results yielded a five-factor solution structure (factor loadings => 0.40) with acceptable levels of reliability. The consortium includes destination image, interior configuration, destination market analysis, political stability in province and investment potentials. A Bartlett's test of specificity indicated that factors yielded p -values of < 0.001, hence the correlation structure is valid for a factor analysis. Five factors extracted accounted for 63% of total variance. These are shown in Table 7 below.

The second primary objective of the study was to establish if the GTA has addressed the identified critical issues identified. A survey was conducted with the same respondents and their attitudes were evaluated on Likert scale (1-5) *strongly disagree* (1) to *strongly agree* (5). Most of the elements scored overall mean score below 3.5 which is sufficient evidence that the respondents felt that 19 issues of the 22 critical issues identified in branding Gauteng have not been addressed. Some of the constructs are: stakeholder management (2.46), strong and visionary leadership (2.53), shared vision (2.37), host community (2.46), strong and compatible partnership (2.54) consistent communication (2.48), political ideology (3.22), uniqueness of the destination (2.96), image of the destination (2.54) and national culture (2.59). The constructs that the participants rated the highest, indicating that they have been addressed are: attractions (4.11), accommodation (4.24) and accessibility (4.16). A further analysis of the results also showed variation of scores among the three strata as shown on Table 8.

Table 7. Factor analysis: critical issues in rebranding Gauteng

| FACTORS AND VARIABLES | Factor Loading | Mean Value | Reliability Coefficient(alpha) |
|--|----------------|------------------|--------------------------------|
| Factor 1: Destination image | | .2546077 | 0.8889 |
| Slogan and logo | 0.5816 | | |
| Consistent communication | 0.5270 | | |
| Uniqueness of a destination | 0.7293 | | |
| Attractions | 0.6579 | | |
| Accommodation | 0.7505 | | |
| Accessibility | 0.8650 | | |
| Ancillary services | 0.6443 | | |
| Factor 2: Interior configuration | | .2571444 | 0.8244 |
| Stakeholder management | 0.6819 | | |
| Strong and visionary leadership | 0.7848 | | |
| Shared vision | 0.7685 | | |
| Host community | 0.5426 | | |
| Slogan and logo | 0.5502 | | |
| Factor 3: Destination market analysis | | 0.2807945 | 0.7623 |
| Destination analysis | 0.7498 | | |
| Customer analysis | 0.8531 | | |
| Target customer | 0.7459 | | |
| Factor 4: Political stability in province | | 0.3844364 | 0.7230 |
| Political ideology | 0.7733 | | |
| Political unity | 0.8466 | | |
| Governance | 0.7654 | | |
| Factor 5: Investment potentials | | 0.2132859 | 0.6503 |
| Organisational culture | 0.6380 | | |
| Foreign and domestic investment | 0.6125 | | |
| National culture | 0.6354 | | |

The results on Table 8 show variation among the three strata. On the first table labelled A, the TBCSA members rated the elements: destination analysis, customer analysis, target customer, organisational culture, slogan and logo and accommodation higher as not being addressed by GTA while those under B, the general public rated stakeholder management, host community, strong compatible partnership, consistent communication, uniqueness of the destination, image of the destination, foreign and domestic investment and ancillary services higher than the other constructs.

On table labelled C, GTA employees scored the variables strong and visionary leadership, and shared vision higher than the other strata. On table labelled D, the members of the TBCSA rated political ideology, political unity, governance, attractions, accommodation and accessibility as addressed with higher scores than GTA employees and tourists to Gauteng. The results therefore show that the three groups of respondents though agreed on the opinion of not satisfactory addressed, their opinions were slightly different based on the critical issues.

A factor analysis approach was used on the critical issues addressed for branding Gauteng province. A factor loading matrix using the rotation axis factoring extraction method was used for the analysis how distinct the factors were.

A factor analysis was conducted and four factors were established with a reliability co-efficiency of not less than 0.83. Rather than using the 22 variables, 4 factors namely: destination image, destination market analysis, destination configuration and politics in the province imaged. A Kaiser-Meyer-Olkin measure of sampling adequacy was also undertaken and the variables attained a statistic of 0.88 for identification of the critical issues which is above 0.8 indicating that sampling was adequate as shown on Table 9.

Table 8. Distribution of critical issues addressed (N=292)

| A | Variables | STRATA MEAN SCORE | | | Overall Mean (Median) | Overall Standard Deviation |
|----------|---------------------------------|-------------------|-------|------|-----------------------|----------------------------|
| | | GTA | TBCSA | GP | | |
| 1 | Destination analysis | 3.11 | 3.37 | 3.14 | 3.24(3) | 0.75 |
| 2 | Customer analysis | 3.16 | 3.26 | 3.17 | 3.21(3) | 0.78 |
| 3 | Target customer | 2.95 | 3.10 | 3.10 | 3.07(3) | 0.84 |
| 8 | Organisational culture | 3.12 | 3.25 | 3.22 | 3.22(3) | 0.81 |
| 9 | Slogan and logo | 3.58 | 4.21 | 3.65 | 3.89(4) | 1.03 |
| 20 | Accommodation | 4.35 | 4.40 | 3.96 | 4.24(4) | 0.83 |
| B | | | | | | |
| 4 | Stakeholder management | 2.53 | 2.16 | 2.82 | 2.46(2) | 0.88 |
| 7 | Host community | 2.54 | 2.11 | 2.90 | 2.46(2) | 0.96 |
| 10 | Strong compatible partnership | 2.72 | 2.27 | 2.81 | 2.54(2) | 0.80 |
| 11 | Consistent communication | 2.56 | 2.23 | 2.78 | 2.48(2) | 0.88 |
| 15 | Uniqueness of the destination | 3.02 | 2.78 | 3.16 | 2.96(3) | 0.93 |
| 16 | Image of the destination | 2.68 | 2.15 | 3.00 | 2.54(2) | 0.98 |
| 17 | Foreign & domestic investment | 2.93 | 3.41 | 3.29 | 3.27(3) | 0.91 |
| 22 | Ancillary services | 3.79 | 3.99 | 3.85 | 3.90(4) | 0.93 |
| C | | | | | | |
| 5 | Strong and visionary leadership | 2.84 | 2.21 | 2.78 | 2.53(2) | 0.86 |
| 6 | Shared vision | 2.74 | 1.99 | 2.64 | 2.37(2) | 0.89 |
| D | | | | | | |
| 12 | Political ideology | 3.14 | 3.39 | 3.05 | 3.22(3) | 0.93 |
| 13 | Political unity | 3.18 | 3.44 | 3.00 | 3.24(3) | 0.91 |
| 14 | Governance | 3.11 | 3.32 | 2.99 | 3.16(3) | 0.92 |
| 19 | Attractions | 4.00 | 4.27 | 3.95 | 4.11(4) | 0.88 |
| 20 | Accommodation | 4.35 | 4.40 | 3.96 | 4.24(4) | 0.83 |
| 21 | Accessibility | 4.14 | 4.24 | 4.07 | 4.16(4) | 0.86 |

Table 9. Factor analysis: critical issues addressed when rebranding Gauteng

| FACTORS AND VARIABLES | Factor loading | Mean Value | Reliability Coefficient (alpha) |
|--|----------------|----------------|---------------------------------|
| Factor 1: Destination management | | .349389 | 0.8705 |
| Stakeholder management | 0.7288 | | |
| Strong and visionary leadership | 0.6865 | | |
| Shared vision | 0.7727 | | |
| Host community | 0.6826 | | |
| Strong and compatible partnership | 0.7031 | | |
| Consistent communication | 0.7386 | | |
| Uniqueness of the destination | 0.4218 | | |
| Image of the destination | 0.7805 | | |
| National culture | 0.5764 | | |
| Factor 2: Destination market analysis | | .365192 | 0.8368 |
| Destination analysis | 0.8101 | | |
| Customer analysis | 0.8107 | | |
| Target customer | 0.7274 | | |
| Organisational culture | 0.5445 | | |
| Slogan and logo | 0.6380 | | |
| Factor 3: Destination configuration | | .402710 | 0.8426 |
| Foreign and domestic investment | 0.4065 | | |
| Attractions | 0.8075 | | |
| Accommodation | 0.7698 | | |
| Accessibility | 0.8373 | | |
| Ancillary services | 0.8113 | | |
| Factor 4: Politics in the province | | .582085 | 0.8689 |
| Political ideology | 0.7995 | | |
| Political unity | 0.8564 | | |
| Governance | 0.7311 | | |

CONCLUSION

The main purpose of study was to establish the critical issues in branding and finding out if the identified critical issues have been addressed by the TDMO. The study finds out that all the suppositions reviewed in literature are critical in branding the Gauteng province, with some fine variation being noted. Political ideology, political unity and governance were the least critical issues. The 22 critical issues identified were later factored to five critical issues namely: destination image, interior configuration, destination market analysis, political stability in province and investment potentials. In this respect, instead of management considering the 22 critical issues, it is therefore wise for them to consider the five factors.

On critical issues addressed, the study found out that most of the critical issues identified were not addressed save for accommodation, accessibility and attractions. Instead of management trying to master the 22 critical issues not addressed, it is ideal for them to consider the four factors namely: destination management, destination market analysis,

destination configuration and politics in the province. Based on the findings and conclusions of this study, GTA should address destination image variables which are: slogan and logo, consistent communication, uniqueness of a destination, attractions, accommodation, accessibility and ancillary services. GTA should also address the interior configuration variables which are stakeholder management, strong and visionary leadership, shared vision and host community. Destination market analysis variables of destination analysis, customer analysis and target customer should also be considered. The problem of political instability should be addressed by political ideology, political unity and governance. The nature of the variables calls for addressing it at the highest political level of the province.

Concrete efforts should be made by the GTA to render better support services in the province so as to address investment potentials through provision of a good organisational culture, a foreign and domestic investment climate and a national culture. From the above recommendations, one can recommend that the GTA should think outside the box and include all of the identified critical issues in their branding exercise so that Gauteng becomes a destination of choice. The findings of the study are expected to assist practitioners in branding tourism destination and also increasing awareness of brand implementation most specifically to the TDMOs.

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