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ANALYSIS OF THE DEGREE OF KNOWLEDGE AND PERCEPTION REGARDING THE DEVELOPMENT OF TOURIST ROUTES IN LUNCASPRIE DESTINATION, ROMANIA

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Abstract: Tourism is one of the most dynamic activities locally and globally with unpredictable and often unknown effects on the environment. In this context, the present study aims to evaluate the degree of knowledge and perception, regarding the opportunity of setting up tourist routes in the tourist destination of Luncașprie, Romania, of the main factors involved in the development of tourism. Using the survey method, 55 peoples were consulted, of which 50.9% were tourists, 23.6% were locals, 18.2% were local public authority representatives and 7.3% were tourist service providers. The results obtained by using the methodology developed in the present study highlighted the degree of knowledge and perception in general and by category of respondents, as well as the relationships between the degree of knowledge and the perception regarding the insertion of tourist infrastructure elements, in the present case, of some tourist routes. Therefore, the study aims to evaluate the degree of acceptance of tourism by the local community in the destination of Luncașprie, Romania.

Keywords: tourist knowledge and perception, tourist routes, tourist destination, factors involved in the development of tourism

* * * * *

INTRODUCTION

Tourism represents an essential pillar for worldwide social, ecological and economic development (Lopes et al., 2019; Kordha et al., 2019). It can represent a driving force for the development of local economies (Wong et al., 2024; Guala et al., 2024) in rural environments where the agricultural economy prevails, but which have a series of assets such as: the existence of a significant quantitative and qualitative tourist heritage (Ilieș et al., 2014; Dehornee et al., 2019; Yan et al., 2017; Zhang et al., 2024); the proximity of large tourist emission centers (Shoval, 2018; Herman et al., 2020); the existence of specific demands (Song and Li, 2008; Song et al., 2023; Aygün Oğur and Baycan, 2023); the existence of a local community prepared to accept tourism integration (Mason and Cheyne, 2000; Chen and Chen, 2010; Olivar et al., 2024) etc.

Within tourism, ecological tourism and agritourism have been standing out more and more recently. Tourism is an essential aspect of

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sustainable development (Shang et al., 2024; Matlovič & Matlovičová, 2024) with beneficial effects on society, amongst which the decrease of carbon dioxide emissions and the exhaustion of natural resources (Koçak et al., 2020; Gössling et al., 2023), the improvement of public health and greater satisfaction of life (Afzal et al., 2022; Campos et al., 2022; Wang et al., 2023), while agritourism is a form of rural tourism with economic effects on local economies (Fleischer and Tchetchik, 2005; Medina-Muñoz et al., 2016; Ma et al., 2024) which provides the local people with the possibility to get involved in preserving the local resources and the cultural heritage (Axinte et al., 2020; Matlovičová, 2024; Quaranta et al., 2016; Tolstad, 2014; Susila et al., 2024).

The necessity to diversify the tourist offer in Bihor led to the identification and assertion of new areas in which tourism can be inserted and developed (Herman and Blaga, 2022). Knowing the impact and risks must be a defining coordinate for tourism. Thus, identifying the degree of perception and that of knowledge regarding the opportunity to develop tourist routes in a given area, may represent an essential indicator providing data about accepting tourism or not accepting it by a local community, seen from the perspective of the main beneficiary of tourism.

Globally, the conflicts between tourists and local population have recently become a subject intensely discussed in mass-media and academic literature (Al Haija, 2011; Concu and Atzeni, 2012; Rêgo and Almeida, 2022; Pai et al., 2023). Considering the opportunity provided by the proximity of Oradea City, which is only 40 km away from Luncasprie destination, as well as by the variety and uniqueness of the tourist offer, it is necessary to know the perception regarding the role and importance of developing tourist routes in this area. Therefore, the purpose of the current study is to identify, quantify and analyze the degree of perception and that of knowledge regarding the opportunity to develop tourist routes in Luncasprie destination, Bihor County, Romania.

The research questions for which answers are required after our endeavor are: Which is the perception and knowledge degree of the target group regarding the opportunity to develop tourist routes in Luncasprie destination, Bihor County, Romania? Are there relationships between knowledge and perception? Are there perception differences according to categories of respondents? Which is the perception according to categories of respondents?

The work hypothesis, from which the research started, is that good perception may be a guaranty of accepting tourism and of the sustainability of eventual tourist development, while a weak perception may emphasize the existence of certain limitations regarding the insertion of tourism in this area. Another work hypothesis is that there are some perception differences between the various respondent categories according to their knowledge degree, interests and preoccupations. Thus, the tourist services providers and the tourists will have a better perception compared to the local population and local public authorities. The novelty of the study is represented by its purpose and objectives, studied area, used research methodology, consulted respondents and obtained results.

MATERIALS AND METHODS

1. Study Area

Luncasprie is a rural locality, situated in Dobrești commune, Bihor County, Romania (Figure 1), which stands out through some tourist attraction of local and regional importance such as: Vida gorge, Toplița cave, Toplița de Vida karst spring, Vida Lake, „Sf. Archangels Mihail and Gavril” from Luncasprie, the traditional peasant houses from Luncasprie, etc.



Figure 1. The synthetic values of knowledge

They are the expression of evolution and working together of the natural and human-made environmental elements which are specific to the studied area. The natural component is represented by a hilly relief with altitudes oscillating between 465 m in the northern part of the locality, in Sclavu Hill, and 180 m, along Vida Valley. From hydrographic viewpoint, the analyzed area belongs to the Crișuri water catchment, being crossed from north to south by Vida River (upstream of Copăceni locality, its name is Holod River), tributary on the right side of Crișul Negru River (Ujvari, 1972). In the north side of Luncasprie locality, there is the human-made Vida Lake which stands out from tourist viewpoint by the picturesque landscape and the unusual way of overflowing through a funnel-type system (Herman and Blaga, 2022). This area, evolving in time in a temperate-continental climate with western influences, characterized by annual average temperatures of 11°C and precipitations between 700 and 900 mm, features a vegetation which is specific to the hill-mountain contact area, where the vegetal associations prevail, specific to the deciduous forests (Herman, 2012), and their phytocoenoses belong to the following classes: *Carpino-Fagetum*, *Quercus robori-Carpinetum*, *Quercus petraeae-Carpinetum*, *Carpino-Quercetum cerris*, *Quercetum robori-petraeae* etc. From the species, the following stand out: Hornbeam (*Carpinus betulus*), Beech (*Fagus sylvatica*), Oak (*Quercus robur*), Sessile oak (*Quercus petraea*), Turkey oak (*Quercus cerris*), Silver linden (*Tilia tomentosa*), etc. The fauna features tourist and entertainment interest due to the species which present interest for hunting, amongst which: the wild boar (*Sus scrofa*), the deer (*Capreolus capreolus*), the fox (*Vulpes vulpes*), the hare (*Lepus europaeus*), the pheasant (*Phasianus colchicus*), etc.

Regarding the human component, it is represented by 937 inhabitants, out of which 467 men and 470 women, respectively 295 households and their specific activities (INSEE, 2021). As a result of human continuity and living together in this heterogeneous and diversified area, the people created a specific settlement, characterized by a hearth with an uneven street network configuration, with households and annexes unevenly spread in the spatial profile according to the advantages and restrictions imposed by natural environment configuration, especially relief, hydrographic network and vegetation. In addition to the households, some of them with relict elements (stable, barn, etc.), certain attractions of common interest also stand out, such as: three churches (the wooden church “St. Archangels Mihail and Gavriil”, the Orthodox Church and the Luncasprie Betania Pentecostal Church), two forestries, six accommodation units, three of them being functional (Candy Pension, Luca Pension House, Gulescu Pension), three being about to be finished (The Mayor Pension, 13 Rooms Pension, Pension in progress) (Herman and Blaga, 2022).

2. Implementation of Analyses

The data necessary for the elaboration of this study were obtained in July, 2023, by using the pole method based on a sociological questionnaire, after consulting a number of 55 people, out of which 28 tourists (50.9%), 13 locals (26.6%), 10 local public authority representatives (18.2%), 4 tourist service providers (7.3%), regarding the „Perception of the importance of tourist routes development” in Luncasprie, Bihor County, Romania.

The questionnaire was made up of 12 items, five regarding the knowledge about the role and importance of developing tourist routes (Items X1 to X5), seven items referring to the perception about developing tourist routes (Y1 to Y7). There were used both binary questions (0-No, 1-Yes) and questions which implied answers in the Likert scale format (1 to 10, where 1 means not at all and 10 means to a great extent) (Table 1). Thus, 55 people were consulted, out of which 49% were females, 51% males and their ages were between 18 and 82 years. Regarding ethnicity, 91% were Romanians, followed by Hungarians (17%) and other ethnicities (2%). The analysis on age groups emphasized the high percentage of respondents aged between 49 and 58 years (29.1%), followed by those with ages between 59 and 68 years (23.6%), then 39 and 48 years (20%), 18 and 28 years (14.5%), 29 and 38 years (10.9%) and over 69 years (1.8%).

Table 1. The selected variables for the studied criteria

Criterion	Sub criterion	Variable	Data	Type of Data
X. Degree of knowledge	X1. Knowing the Luncasprie tourist destination	To what extent do you know the Luncasprie tourist destination?	55	Quantitative
	X2. Knowing the role and importance of tourist routes	Do you know which is the role and importance of tourist routes in a tourist destination area?	55	Quantitative
	X3. Knowing the tourist resources	Natural	55	Quantitative
		Human-made	55	Quantitative
	X4. Knowing the mechanisms by which tourist routes development contributes to the improvement of the tourist destination image	Interconnection of tourist attractions	55	Quantitative
		Facilitation of knowledge	55	Quantitative
Others		55	Quantitative	
X5. Knowing the optimum dimension of tourist groups on the Luncasprie routes	Which do you consider that should be the optimum dimension of tourist groups on the Luncasprie routes, to avoid the disturbance of the social and ecological balance?	55	Quantitative	
Y. Tourist perception	Y1. The roles and importance of tourist routes	Interconnect tourist attractions;	55	Quantitative
		Direct tourist flows on the established routes;	55	Quantitative
		Facilitate knowledge;	55	Quantitative
		Contribute to the increase of tourist retention degree;	55	Quantitative
		Contribute to the tourist destination image improvement;	55	Quantitative
		Contribute to economic efficiency increase;	55	Quantitative
		Contribute to social efficiency increase;	55	Quantitative
Contribute to ecological efficiency increase;	55	Quantitative		

	Y2. The persons responsible with providing the information necessary to carrying on tourism	Public authorities;	55	Quantitative
		Tourist services providers;	55	Quantitative
		Local population;	55	Quantitative
		Local guides;	55	Quantitative
		ONG;	55	Quantitative
		Someone else	55	Quantitative
	Y3. Ways to present the information	Information billboards;	55	Quantitative
		Information signs;	55	Quantitative
		Orientation signs;	55	Quantitative
		Word of mouth, local guides;	55	Quantitative
		On-line environment;	55	Quantitative
		Other ways	55	Quantitative
	Y4. The timespan for which Luncașprie destination provides alternatives for spending free time	8. For how many days do you consider that Luncașprie destination provides alternatives for spending free time?	55	Quantitative
	Y5. The responsibility to propose tourist routes development	Public authorities;	55	Quantitative
		Tourist services providers;	55	Quantitative
		Local population;	55	Quantitative
		Local guides.	55	Quantitative
		ONG-s	55	Quantitative
Someone else		55	Quantitative	
Y6. Financing sources for the tourist routes	Public funds;	55	Quantitative	
	Private funds;	55	Quantitative	
	Other categories	55	Quantitative	
Y7. The prerogatives of developing and maintaining tourist routes), with their defining features	Public authorities;	55	Quantitative	
	Tourist services providers;	55	Quantitative	
	Local population;	55	Quantitative	
	Local guides.	55	Quantitative	
	ONG-s	55	Quantitative	
	Someone else	55	Quantitative	

Knowing the relationship between the degree of knowledge and that of perception of the respondents consulted within the study implied using 5 defining aspects for the knowledge degree (X1. Knowing the Luncașprie tourist destination; X2. Knowing the role and importance of tourist routes; X3. Knowing the tourist resources; X4. Knowing the mechanisms by which tourist routes development contributes to the improvement of the tourist destination image; X5. Knowing the optimum dimension of tourist groups on the Luncașprie routes), respectively 7 aspects for perception (Y1. The roles and importance of tourist routes; Y2. The persons responsible with providing the information necessary to carrying on tourism; Y3. Ways to present the information; Y4. The timespan for which Luncașprie destination provides alternatives for spending free time; Y5. The responsibility to propose tourist routes development; Y6. Financing sources for the tourist routes; Y7. The prerogatives of developing and maintaining tourist routes), with their defining features (Table 1).

To accomplish the study, the multi-criteria method (Kiselakova et al., 2020) and the Min-Max normalization or value mapping method (Patro and Sahu, 2015) were used to standardize the values of each variable to obtain an aggregate value for the degree of knowledge, respectively of perception (Deac et al., 2023; Herman et al., 2023, 2024). The obtained aggregate values were used to calculate the relationship index between the degree of knowledge and that of perception, based on which the respondents were classified according to the relationship type between their degrees of knowledge, respectively of perception. It used the Excel software (Microsoft Office 365) to process the information obtained through the sociological inquiry method.

RESULTS AND DISCUSSIONS

After analyzing the answers obtained from the applied questionnaire, the synthetic values obtained for the two criteria are positive, the respondents, irrespective of what category they belong to, know and/or have a certain perception regarding the role and importance of tourist routes development.

All these values range between 0.188 and 0.883, for the knowledge degree, and between 0.305 and 0.794 for perception. Smaller values (both minimum and maximum) were recorded for perception.

1. Degree of knowledge

Knowledge represents a defining coordinate of nowadays society and tourism makes no exception to it, regarded as an activity in full spatial, structural and relational expansion. The implications of tourism are reflected in all society components, including the economic, social and ecological ones. On this background, the current research, based on the previously described methodology, emphasized the degree of knowledge of all consulted respondents, as well as for each consulted type of category (tourists, local population, tourist services providers and representatives of local public authorities).

Thus, the synthetic values of the degree of knowledge regarding the role and importance of tourist routes development ranged between 0.188 and 0.883. For 35 (63.63%) of the 55 respondents, the obtained values were over 0.5, while for the other 20 (36.36%), the values were under 0.5. Out of the 35 respondents for whom the recorded values were over 0.5, 8 (out of the

total 10), 80% were represented by public authorities and 17 (out of 28), 60.71%, were tourists. The highest percentage was recorded in the case of the representatives of public authorities (80%), however, the other categories recorded a degree of knowledge of over 50%, the lowest percentage being recorded in the case of local people (53.84%) (Figure 2).

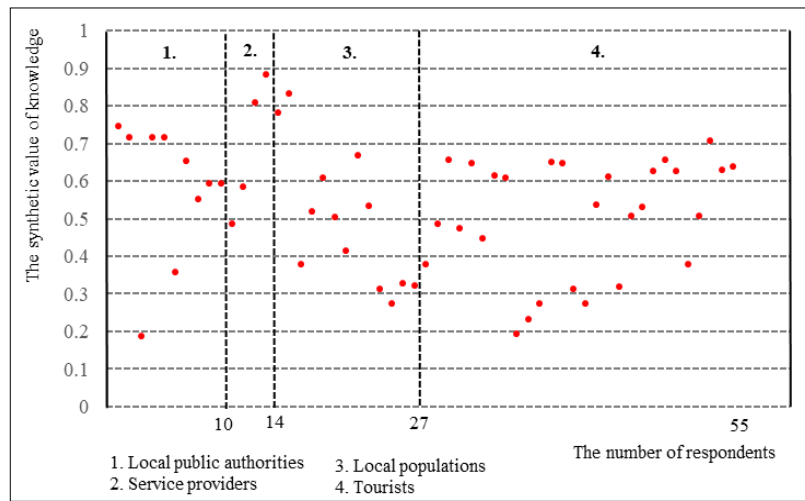


Figure 2. The synthetic values of knowledge

2. Perception

It is an important variable in tourist destination management and, indirectly, in planning and developing tourist routes as structural elements of a destination. A good perception of the role and importance of certain tourist infrastructure elements can provide valuable information regarding the acceptance or non-acceptance degree of tourism in a particular tourist destination. Thus, after quantifying the answers obtained from the applied questionnaire, the values regarding the perception of the role and importance of tourist routes development are within 0.289 and 0.794. In the case of 29 respondents (52.72% of the total), the values are over 0.5, while for the rest of 26 (47.27%), the values do not pass 0.5. In the category with values over 0.5, there are 3 out of 10 representatives of public authorities (30%), 3 (out of 4) services providers (75%), 6 out of 13 local people (46,15%) and 16 (out of 28) tourists (57.14%) (Figure 3).

3. Relationships between perception and knowledge

After calculating the synthetic values for the two criteria – degree of knowledge, respectively of perception, of the role and importance of tourist routes development, the relationship indicators were calculated for the criteria corresponding to each respondent. Although the work methodology established four types of relationships, according to the predominance of one criterion or another – negative and positive strong relationships, respectively negative and positive weak relationships – the quantitative analysis of relationship indexes revealed only two types of relationships: negative strong relationships – when the degree of perception was higher than the degree of knowledge, respectively, positive strong relationships when the degree of knowledge was higher than the degree of perception.

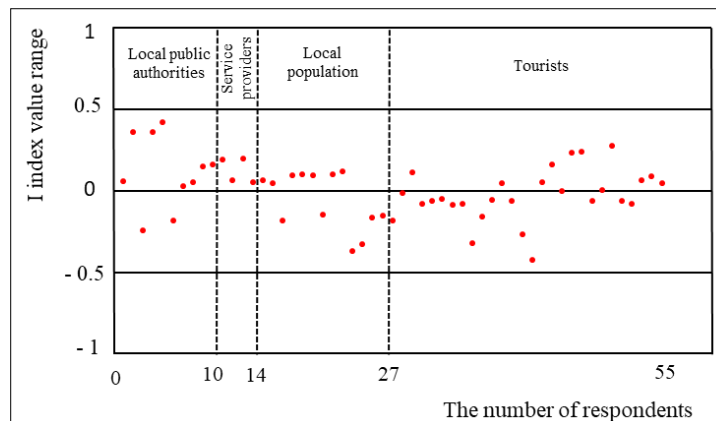


Figure 3. Distribution of types of relationships between knowledge and perception

For 30 respondents (of the total of 55), respectively 54.54%, the relationship index was positive, meaning that the degree of knowledge was higher than that of perception, while for the other 25 respondents (45.45%), the degree of perception was higher. This indicates that knowledge generally does not affect perception because “perception is autonomous with respect to thought” (Rock, 1985). The positive values of relationship indexes are in the range of -0.366 and -0.0007. The lowest positive index was recorded in the case of a tourist from Oradea, the synthetic values for

knowledge and perception being close, over 0.5 (0.655, respectively, 0.646), the degree of knowledge being slightly higher than that of perception. The highest positive value, 0.424, was recorded in the case of a representative of public authorities from Dobrești, whose degree of knowledge was significantly higher than that of perception (0.716 compared to 0.289). The minimum negative value of -0.366 was recorded in the case of a local person from Luncașprie, with significant difference between the two criteria, the degree of perception being higher (0.677), compared to the degree of knowledge (0.313). On the other hand, the maximum negative value (-0.0007) was recorded in the case of a tourist from Oradea who had similar values for the two criteria, both under 0.5 (0.3183 for knowledge and 0.8188 for perception).

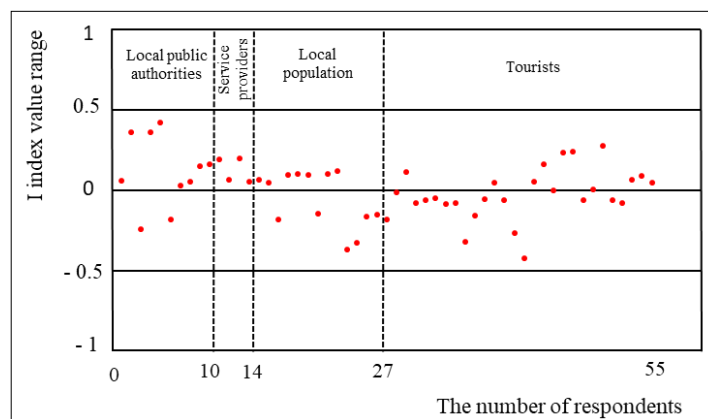


Figure 4. Distribution of types of relationships between knowledge and perception

The relationship index on categories of respondents emphasizes that for 8 of the representatives of public authorities, the degree of knowledge is slightly higher than that of perception, the relationship indexes indicating a positive strong relationship, while in the case of the other 2 representatives, the relationship is also strong, but negative, the degree of perception being slightly higher than that of knowledge (Figure 4). In the case of the 4 questioned services providers, the relationship indexes show positive strong relationships, with the degree of knowledge higher than the degree of perception (Figure 4). For 7 local people, out of the 13 questioned, the degree of knowledge was higher than that of perception, the relationship indexes showing positive strong relationships between criteria. In the case of the other 6, the relationships are negative and strong, the degree of perception being predominant (Figure 4). Out of the total number of 28 questioned tourists, the relationship index shows a positive strong relationship for 11 of them, while for the other 17, the relationship is negative and strong, indicating a degree of perception higher than that of knowledge (Figure 4).

CONCLUSIONS

The studied area is a rural one, relatively isolated from Oradea, 40 km away. However, due to its tourist resources, Luncașprie represents a complementary alternative of diversifying the tourist offer of Bihor destination. Considering what was mentioned above, the purpose of the study was to identify, quantify and analyze the degree of knowledge and that of perception of the factors involved in tourism development (tourist services providers, local population and tourists) in an area which was not tested from tourist viewpoint, but which has certain resources which make it eligible to a certain extent for tourism. The results obtained by this approach confirmed the research hypotheses, at the same time answering the asked research questions. Quantifying the degree of knowledge, respectively that of perception, regarding the role and importance of tourist routes development, of various participants to tourism, shows that the representatives of public authorities, services providers and most local people recorded a degree of knowledge higher than that of perception, with slight differences specific to each category of respondents. On the other hand, among tourists, the degree of perception is high, however, the degree of knowledge is significant as well.

Regarding the analysis of relationships established between knowledge and perception, they turned out to be positive and negative strong relationships (with minor differences on respondent category and respondents' level), there is no weak relationship, either positive or negative, which means that the two criteria do not exclude each other, but, on the contrary, complete each other. Among the limitations of the study, we mention the low percentage of respondents, especially of those from the local population category (13 people) and tourists (28 people), unlike those in the category of tourist services providers (100%) and of local public authorities (58.8%). Despite these shortcomings, the results obtained from the current study represent an important informational support, based on which all factors interested in inserting and developing tourism in Luncașprie destination, can make decisions correlated to the field realities. Thus, the current study represents a simple and efficient way to test of infirm the opportunity to implement and develop tourism in a given area.

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A BIBLIOMETRIC ANALYSIS OF TOURISM POLICY IMPLEMENTATION RESEARCH

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Abstract: Policy implementation is a significant process in tourism destination management that facilitates translating regulations into practice. However, there is a paucity of research on this process in the context of tourism. This study sought to assess research trends on tourism policy implementation to establish the existing trends and identify gaps for future studies. A bibliometric review approach was adopted. The study found that extant research focused on identifying policy implementation barriers, whilst a few addressed implementation process evaluation and stakeholder implementation frameworks. Most barriers emanated from governance and sustainability issues. The findings imply that geographical, theoretical and practical gaps exist.

Keywords: Tourism, Policy, Planning, Implementation, Sustainable Development

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INTRODUCTION

Tourism policy is critical to tourism destination management and its overall sustainability agenda (Pandy and Rogerson, 2021). It is the cornerstone of most tourism destination management practices, translating intention into the desired changes to solve problems (Davidescu et al., 2024). Tourism policy is largely part of public policy that guides the course of action of industry stakeholders (Aguinis et al., 2023), solves the resultant impacts of tourism, and improves stakeholders' quality of life (Baptista et al., 2019). Though policy is the vehicle for change as goals and objectives are turned into reality (Khan and Khandaker, 2016), a well-formulated policy does not guarantee successful implementation (Muangasame and McKercher, 2015). Policy implementation has been defined as the “process through which policy ideas and plans are translated into practice” (Dredge and Jenkins, 2007:170).

In reality, policy implementation is influenced by many complex, multifaceted and multilevel factors (Ariyani and Fauzi, 2022; Hudson et al., 2019; Zulkefli et al., 2022). In many instances, the implementation of policy is often marred by challenges such as bureaucracy and public dissatisfaction (Hayat, 2023), conflict of interests among stakeholders (Aditya et al., 2023), lack of leadership goodwill, lack of finances, poor coordination, lack of integration between different policies and public organisations, lack of commitment and lack of capacity among implementers (Andriotis et al., 2018; Khan and Khandaker, 2016; Trein et al., 2021). These barriers call for attention towards research on effective policy implementation (Arbolino et al., 2021).

Policy implementation poses a challenge for many sectors (Li, 2023). Whilst most policy studies focus on the formulation process, studies on implementation and how to improve it remain scant (Novato et al., 2024; Khan and Khandaker, 2016; Maxim, 2015; Sun et al., 2024). This is especially so in the case of tourism, where policies are often either not implemented or partially implemented (Guo et al., 2019; Krutwaysho and Bramwell, 2010). Implementation is critical because it facilitates change, helps address negative impacts by providing solutions to challenges, enhances governance and accountability, enforces compliance, facilitates stakeholder engagement, and helps build the destination's reputation and image. Thus, the lack of attention to research focused on implementation has implications for the efficacy of translating policy into tangible change. Policy implementation research helps to identify challenges and best practices, hence improving the efficacy of implementation (Androitis et al., 2018). It also provides the basis for monitoring and evaluation, thereby generating feedback that informs future policies and further improves existing ones (Mumtaz and de Oliveira, 2023; Connelly and Sam, 2018). Failure in policy implementation is not only a waste of time and resources but may also result in the persistence of problems meant to be addressed by the policy (Androitis et al., 2018; Hall, 2013; Ramaano, 2021). Above all, effective implementation justifies all other forms of research outputs that inform policy. These practical and theoretical gaps inform the focus and rationale of this study.

This study sought to assess the state of research on tourism policy implementation to establish the existing trends and identify gaps for future studies. The following objectives guided this study:

- i) Establish the publication and citation trends of tourism policy implementation research articles from 2014 to 2023.
- ii) Identify countries and regions that contributed the most to the body of knowledge on research on tourism policy implementation.

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- iii) Highlight the top 10 most influential journals in tourism policy implementation research.
- iv) Examine the nature of collaborations existing in tourism policy implementation research.
- iv) Analyse the intellectual structure of the tourism policy implementation research knowledge base.
- v) Determine the main emergent themes from tourism policy implementation research.

This article comprises five sections. The first section is the introduction, followed by the methodology in section two. The third section presents the study findings. These findings are further discussed in section four. The fifth section provides the conclusion and recommendations for further studies based on the findings.

MATERIALS AND METHODS

Bibliometric analysis was used to review studies on tourism policy implementation. This methodology has been used in various recent tourism studies to identify gaps and prevalent and future trends (Aji et al., 2024; Bekele, 2024; Dube, 2024; Julio Guerrero and Dias, 2023; Martínez-Navarro et al., 2024; Sutiksno et al., 2024, Zheng et al., 2023). The data was retrieved from the Scopus database because it covers a wide range of journals that contain many tourism publications (Visser et al., 2021). A search string "tourism policy" AND implement* was used to guide the search within the title, abstract, and keywords of documents on Scopus. The last search for the study was run on the 2nd of February 2024.

The Boolean search query used for the study was:

TITLE-ABS-KEY ("tourism policy" AND implement*) AND PUBYEAR > 2013 AND PUBYEAR < 2024 AND (LIMIT-TO (SUBJAREA, "BUSI") OR LIMIT-TO (SUBJAREA, "SOCI") OR LIMIT-TO (SUBJAREA, "ENVI")) AND (LIMIT-TO (DOCTYPE, "ar")) AND (LIMIT-TO (LANGUAGE, "English")) AND (LIMIT-TO (EXACTKEYWORD, "Tourism Policy") OR LIMIT-TO (EXACTKEYWORD, "Policy Implementation"))

The document search and screening process is illustrated in Figure 1 below.

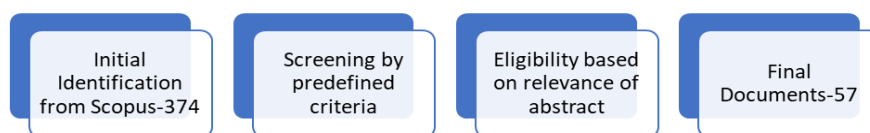


Figure 1. Identification, Screening and Eligibility Criteria Flowchart (Source: Authors)

The search was limited to documents published from 1 January 2014 to 31 December 2023 to ensure the inclusion of contemporary issues in the discipline. The initial search yielded 374 documents. It was further restricted to studies in business management and accounting, social sciences, environmental sciences, and arts and humanities, as these are the disciplines in which tourism is mainly located. This restriction reduced the number of documents to 213. The next exclusion criteria removed documents that were not journal articles, resulting in 161 articles. Out of these, articles not in English were excluded, resulting in 145 articles. Lastly, to further refine the search for the study topic, the keywords “tourism policy” and “tourism implementation” were applied within the search, resulting in a final sample of 57 documents, which were then considered for the study. Citation, co-authorship, co-citation, and co-occurrence analyses were conducted using Vos Viewer software. Descriptive analysis using Excel was also done. The study findings were then presented in the next section.

RESULTS

Publication and Citation Trends over the past decade

The study sought to establish the publication and citation trends of tourism policy implementation research publications from 2014 to 2023. As illustrated in Figure 1, the study findings demonstrate a fluctuating trend in the number of publications and citations throughout the previous decade. Nevertheless, it appears that the years 2018 and 2020 account for a considerable contribution. In addition, there is a noticeable rising trajectory starting from 2021.

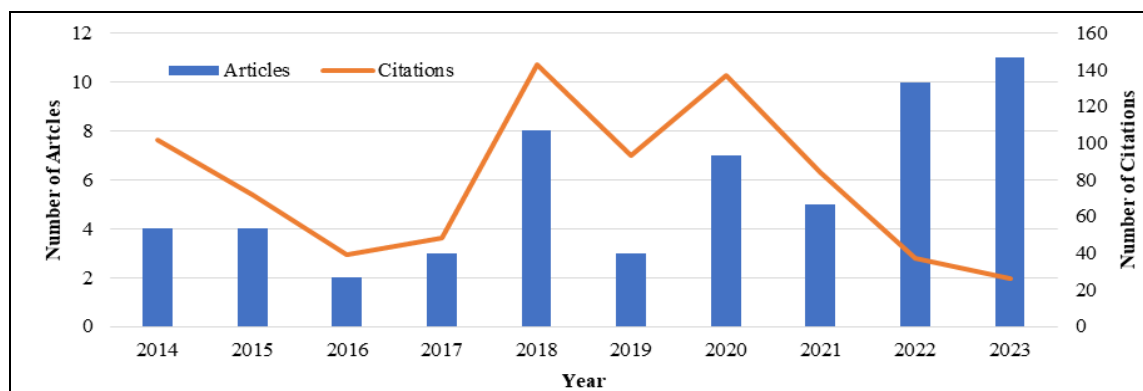


Figure 2. Volume of publications and citations over ten years

Contribution by Country and Region

Citation analysis was conducted to establish the most influential country in tourism policy implementation research. Based on the results presented in Figure 2, the United Kingdom (UK) was the most influential country in tourism policy

implementation research. The UK took the lead in terms of both the number of articles and citations. The other top five primary contributors in terms of volume of publications were Spain, China, Indonesia, and Norway. China, Italy, Canada, and the United States were among the top five most influential countries in terms of citations. South Africa was the only African country among the top 20 influential countries.

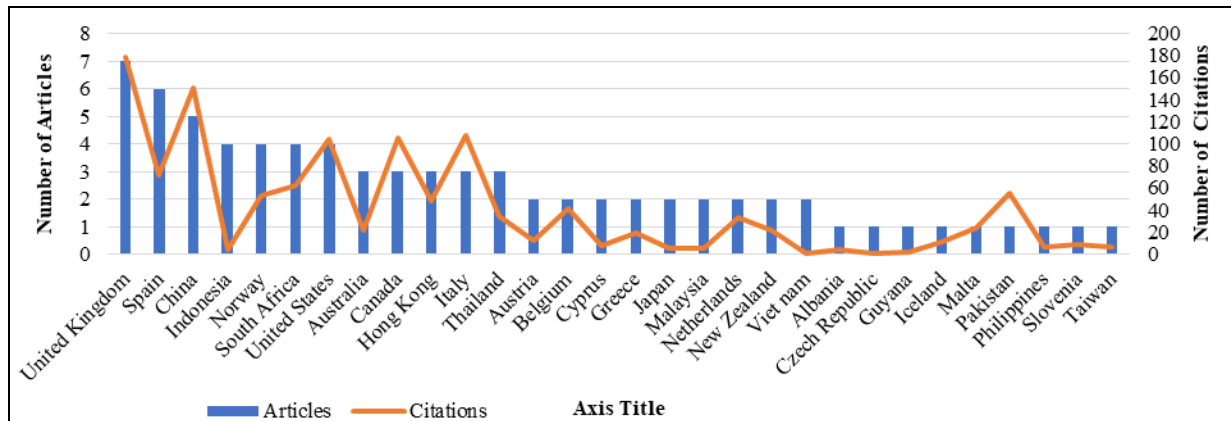


Figure 3. Volume of Articles and Citations per Country

The Top Ten Most Influential Journals

A citation analysis was performed to ascertain the journals with the greatest impact. Citation analysis helps determine the impact of a study by identifying the most cited author or journal (Durieux and Gevenois, 2010). In addition to the number of publications and citations, cite score, SNIP and SJR matrices were used to determine the impact of the journals. Of 34 journals, 28 met the minimum threshold of 1 article and 1 citation per journal. The results, as presented in Table 1, indicate that the most influential journal in policy implementation research was the Journal of Sustainable Tourism, followed by the Journal of Travel Research, Current Issues in Tourism, Journal of Environmental Management, Tourism Management Perspectives and Tourism Review. Notably, policy-specific journals are not among the top five most influential. This indicates a preference for interdisciplinary journals.

Table 1. Citation analysis of journals

Journal Name	TP	TC	CPP	Cite Score ^a	SNIP ^a	SJR ^b
Journal of Sustainable Tourism	7	150	21	18.9	3.148	2.966
Journal of Travel Research	1	58	58	16.6	3.062	3.249
Current Issues in Tourism	2	24	12	13.7	2.547	2.062
Journal of Environmental Management	1	32	32	13.4	1.849	1.678
Tourism Management Perspectives	1	46	46	12.8	2.312	1.92
Tourism Review	2	39	20	12.8	2.13	1.878
Tourism Recreation Research	2	27	14	8.9	1.515	1.066
Sustainability (Switzerland)	4	199	50	5.8	1.198	0.664
Journal of Policy Research in Tourism, Leisure and Events	3	27	9	4.8	1.103	0.561
International Journal of Tourism Policy	5	35	7	1.5	0.392	0.202

Notes: TP=Total Publication; TC=Total Citation; CPP= Citation per Publication; SNIP=Source Normalised Impact per Paper; SJR=Scimago Journal Ranking; Figures for 2022 provided by Scopus; Figures for 2022 provided by ScimagoJR

Nature of Collaboration among Countries

Co-authorship analysis was conducted to establish the nature of collaborations among countries. Based on a minimum threshold of 1 article and 1 citation per country, co-authorship analysis showed that only 15 countries out of a total of 38 countries had co-authorship links and collaborations with other countries. As presented in Figure 4, the countries with collaborations were clustered into four. The circles represent the countries, while the lines represent the relationships. The size of the circles indicates the number of collaborations per country, while the thickness of the lines and the distance between them show the strength of the collaborations (Liao et al., 2018).

The red cluster comprised Canada (3 articles, 105 citations), China (5 articles, 151 citations), Italy (3 articles, 108 citations), and Pakistan (1 article, 56 citations). The blue cluster comprised the Netherlands (2 articles, 33 citations), South Africa (4 articles, 63 citations), Belgium (2 articles, 42 citations), and Australia (3 articles, 22 citations). The green cluster comprised the United Kingdom (7 articles, 179 citations), Spain (6 articles, 72 citations), Malta (1 article, 24 citations), and Greece (2 articles, 20 citations). The yellow cluster comprised Norway (4 articles, 52 citations), Austria (2 articles, 13 citations), and Slovenia (1 article, 9 citations).

Out of these, the four leading countries in collaborations were the United Kingdom with a total link strength (TLS) of 7 (the lead in the green cluster), Canada with a TLS of 5 (the lead in the red cluster), Netherlands with a TLS of 5 (the lead in the blue cluster), and Norway with TLS of 4 (the lead in the yellow cluster). South Africa (TLS of 4) was the only country from Africa. The collaboration was both intercountry and intercontinental. Though all five continents were represented, Europe was leading while Africa was trailing. Moreover, the United Kingdom was the dominant country.



Figure 4 Co-authorship analysis based on countries
Co-authorship analysis is based on a minimum threshold of 1 article and 1 citation per country

Knowledge Structure of Tourism Policy Implementation Research

Co-citation was conducted to determine the knowledge structure of tourism policy implementation research. The interconnection of the issues among co-cited articles forms a cluster of literature networks, determining the knowledge structure and identifying the authors that made foundation contributions to the domain (Shin and Perdue, 2019). The analysis was based on cited authors with a minimum threshold of 10 citations per author. Of the 4714 cited authors, 26 met this threshold. Among the resulting 26 authors, only 25 were connected, and these are presented as four clusters in Figure 5. The largest cluster (red) had nine authors, led by Dredge, D. (37 citations), who extensively researched tourism policy, planning, and governance. Others, like Bramwell, B. (38 citations), focused on tourism governance and sustainability, while Jenkins, J. (21 citations) focused on tourism policy.

The second largest cluster (green) has seven authors, led by Hall, C.M. (75 citations), who has published in, among other areas, tourism policy, planning, and governance in relation to sustainable tourism. This is also the leading cluster in terms of citations. Other authors in this cluster include Dodds, R. (23 citations), who focused on sustainable tourism policy implementation, and Gossling, S. (24 citations), who focused on COVID-19 and sustainability. The third cluster (blue) has six authors led by Getz, D. (12 citations), who is widely published in, among others, tourism events planning and policy. The last cluster (yellow) has three authors led by Sharpley, R., who has published on tourism development, products such as dark tourism, destination management and its emerging concerns, such as the dynamics of host communities.

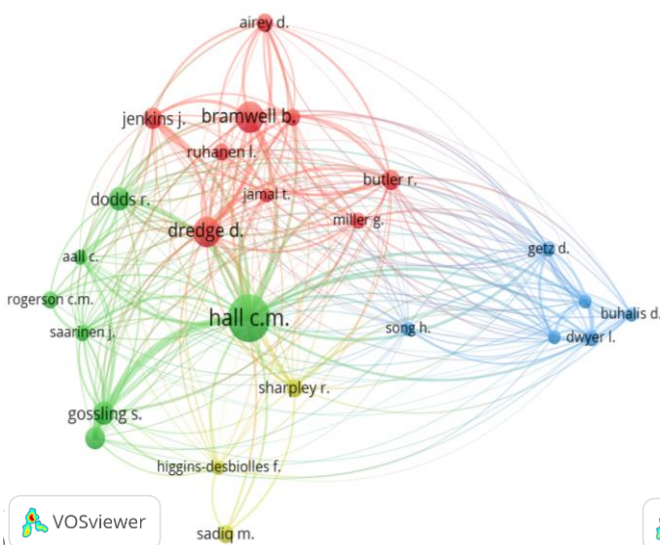


Figure 5. Co-citation based on cited authors. Analysis based on a minimum number of citations per author of 10

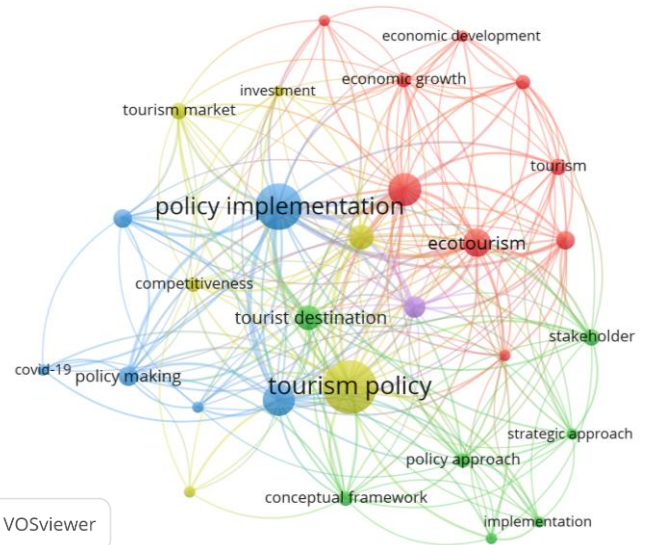


Figure 6. Network visualisation. Of Co-occurrence analysis based on all keywords. The analysis is based on a minimum occurrence of 3 keywords

Emergent themes from tourism policy implementation research

Co-occurrence analysis was conducted to identify the themes that characterised extant studies on tourism policy implementation. Co-occurrence refers to words that appear together in the same article. The analysis helps identify a discipline's topical trends, themes and emerging issues (Garrigos-Simon et al., 2018). Network visualisation was employed to depict the themes, while overlay visualisation was used to show their evolving trends over time. The circles represent the keywords, while the thickness of the lines and the distance between them show the connectivity between them. The larger the circle, the higher the frequency of occurrence. The closer the circles and the thicker the lines, the stronger the relationship between the terms. The analysis was based on all keywords (author and index) set at a minimum threshold of 3 occurrences a keyword. Of 344 total keywords, 29 met the threshold. The findings from the study based on network visualisation are illustrated in Figure 6 below. Five clusters of keywords emerged from the study. The leading keywords in each cluster in descending order were as follows; tourism policy (yellow), policy implementation (green), tourism development (red), tourist destination (blue), and sustainable tourism (purple).

The largest cluster (Red) was focused on research on sustainable tourism development policies with a bias towards tourist product development, economic perspective and governance factors. Several studies focused on sustainable tourism

models such as ecotourism. The cluster comprised nine keywords, namely tourism development (16), ecotourism (12), sustainable development (6), Tourism (5), sustainable tourism policy (4), economic growth (4), economic development (3), governance approach (3), and tourist attraction (3). The second largest cluster (green) focused on tourism policy and planning frameworks and tourism destination stakeholders. It was made up of seven keywords, namely tourist destination (10), stakeholder-5, conceptual framework (4), policy approach (4), strategic approach (3), implementation (3) and tourism planning (3). The third cluster (blue) focused on policy formulation and implementation challenges, including those meant to counter the COVID-19 crisis. It had six keywords: policy implementation (28), tourism management (15), policymaking (7), tourism economics (6), COVID-19 (3), and policy development (3). The fourth cluster (yellow) focused on tourism policy in the context of various destination issues. It had six keywords: tourism policy (35), sustainability (10), tourism market (5), competitiveness (4), investment (3), and destination management (3). The last cluster (purple) focused on sustainable tourism and had only one keyword: sustainable tourism (8).

The findings on trends and evolution of the research topics are presented via overlay visualisation in Figure 7, using coloured clusters. The study topics evolve from the purple cluster, which has the oldest topics, to the green, then the yellow cluster, which shows the latest research areas. The results show that the oldest topics (purple cluster) before 2018 included policy approach, competitiveness, stakeholders, sustainable development, destination management and tourist destination.

Studies on tourism management, tourist markets, and sustainable tourism followed these from around 2019. These were, in turn, followed by a focus on sustainable tourism policy formulation and tourism policy implementation around 2020. Within these, the focus was on governance and tourism development issues, with studies adopting an economic perspective. Studies during this period also focused on the use of frameworks. Lastly, after 2020, we had the most recent studies based on the COVID-19 crisis and investment issues in tourism and tourist attractions. Sustainability, especially from an economic perspective, was still popular.

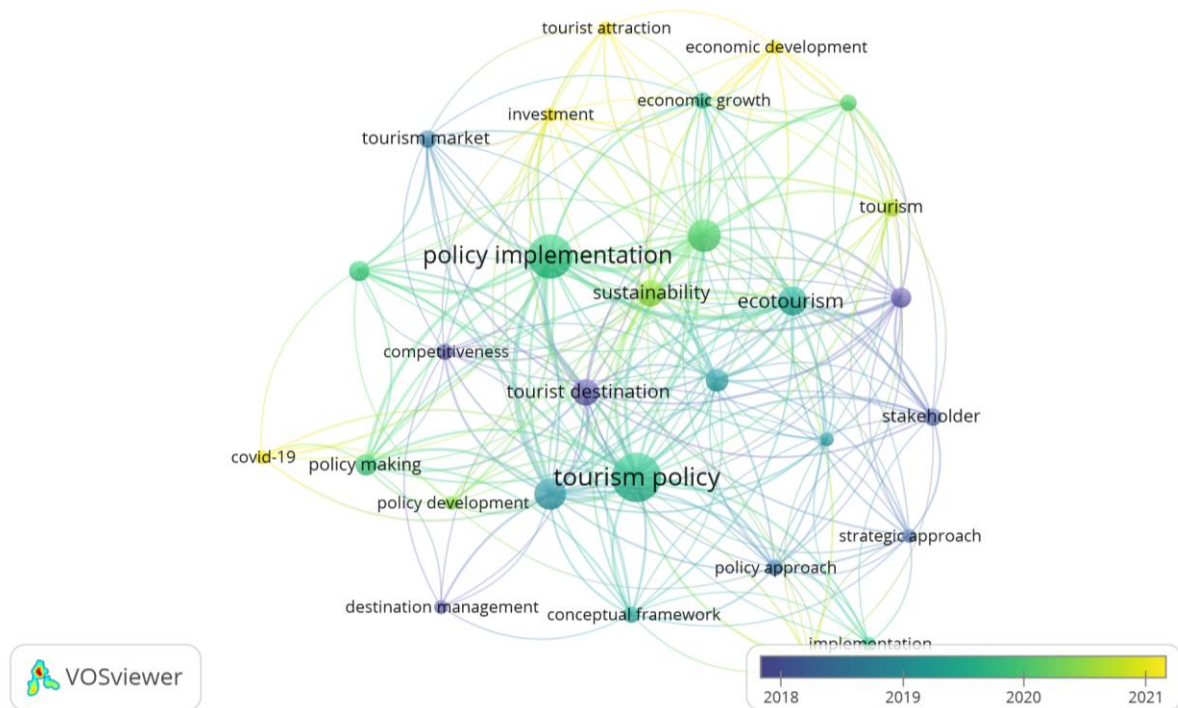


Figure 7. Overlay visualisation of Co-occurrence analysis based on all keywords.
The analysis is based on a minimum occurrence of 3 keywords

DISCUSSION

Research on tourism policy implementation has evolved over the past decade. However, there is still a paucity of studies in this discipline. Findings from this study show that the volume of publications is low, and geographical gaps exist, especially in the global South. These findings align with previous studies by (Khan and Khandaker, 2016; Maxim, 2015; Novato et al., 2024). As posited by Dodds and Butler (2010), most policy studies concentrate on what should be done rather than what has been done and why. Given the complexity of policy implementation, context-specific policy implementation research within tourism destinations is critical. This is particularly necessary for regions that face policy implementation challenges but are highly dependent on tourism, such as Africa (Adu-Ampong and Kimbu, 2019; Androit et al., 2018; Cobbinah and Darkwah, 2016; Tichaawa and Kimbu, 2020). The study also revealed that multidisciplinary journals had higher impacts than policy-specific journals, supporting the findings by Abramo et al. (2018) and Payumo et al. (2021). A multi-disciplinary scope avails opportunities for collaborations and wider citation, thereby increasing the impact of research.

The study also revealed some insights into tourism implementation research. According to Dodds and Butler (2010), tourism policy implementation can be viewed from three perspectives: determining barriers to implementation, evaluating policy and its implementation, and creating a framework to guide implementation. This study showed that most policy implementation studies concentrated on identifying challenges, with little focus on evaluating policy implementation

processes and frameworks for stakeholders. From the study, the challenges for tourism policy implementation emerged from planning, governance, sustainability, COVID-19, tourism development, destination management, tourism markets, product development, investment, strategic approach, competitiveness, economic development, and stakeholders. Few studies focused on evaluating actual policy implementation processes and suggesting ways to improve implementation frameworks. This implies a theoretical gap. The findings further indicate that sustainability is a recurrent and popular theme in policy studies. This supports the premise that the overall objective of tourism policy is the quest for sustainable development (Guo et al., 2019; Schönherr et al., 2023). The World Tourism Organization (WTO) defines sustainability as “tourism that addresses current and future economic, social, and environmental impacts in a manner that fulfils the desires of tourists, the environment, industry, and local communities” (WTO, 2005:12). Within the sustainability spectrum, studies on policy implementation seem to base most of their evaluations on economic and environmental perspectives, with few addressing the social issues. There is, therefore, a need for more research that addresses this gap.

Other than economic issues, governance emerged strongly from the study. These findings further support the proponents of governance as part of the pillars of sustainability alongside economic, social, and environmental concerns (Draçi and Demi, 2023; Sadikin, 2024). Government systems have been shown to influence policy implementation (Almeida-García, 2018; Krutwayshe and Bramwell, 2010; Rogerson, 2020; Singgale et al., 2017). Effective tourism governance provides directions and boundaries that guide policy implementation (Ariyani and Fauzi, 2022). The existing studies, however, concentrated on higher-level governance (national and regional), leaving out local or community governance perspectives. Gaps in community or local governance, therefore, exist. Host communities as tourism stakeholders play a significant role in policy implementation (Muganda et al., 2013; Soares et al., 2021; Saarinen, 2019). Additionally, few studies address the evaluation of the efficacy of sustainability instruments such as measurements (monitoring indicators), command and control (e.g. licensing), economic (e.g. taxes), voluntary (e.g. code of conduct) and supporting (e.g. capacity building).

The findings also show increased use of theoretical frameworks in policy implementation research and practical frameworks for practice. Theories such as the destination management theory, stakeholder management framework, complex systems theory, policy implementation theory, modernisation theory and strategic approach narrative policy framework have been used in extant studies. Additionally, the study findings indicate increased use of frameworks to evaluate policy implementation. Frameworks including the environmental policy integration (EPI) framework (Aall et al., 2015), policy networks and Advocacy Coalition Framework (Dela Santa, 2018), causal loop diagram from complex theory (Crabolu et al., 2023), 360 degrees assessment (Muangasame and McKercher, 2015), explanatory structural equation model (Méndez Prada et al., 2023), policy implementation theory (Thao, 2023) were used to assess the implementation of sustainable tourism policy. Frameworks used to inform implementation included the multi-stakeholder involvement management framework (Pham et al., 2023) and the EU Cohesion policy and tourism diversification (Weidenfeld, 2018). However, though these frameworks exist, their usage is low, hence the need for more application in theory and practice. This contradicts the findings of (Sarangan et al., 2022), who argued that there was very low use of theories in policy/tourism studies. The efficacy of these frameworks has also not been adequately evaluated, hence a gap for more research.

CONCLUSION

The study pointed to the need to move beyond identifying challenges in policy implementation to monitoring and evaluating the implementation processes and frameworks. Monitoring and evaluation are critical in providing feedback that improves policy implementation. Even where implementation challenges have been identified, contextual aspects such as governance, stakeholders' commitment level, and resources within the destination are critical in mitigating the challenges. Though a few studies on the evaluation of policy implementation processes and stakeholder implementation frameworks existed, there was a lack of context-specific studies, especially for Africa. There was also a gap in studies that evaluated sustainable policy instruments. Studies on social-cultural perspectives of tourism policy implementation and community governance were also scant. The study, therefore, identified geographical, theoretical and practical gaps.

Limitations of the Study

This study was limited to journal articles indexed in Scopus and published in the last ten years. Future studies should widen the scope to include a longer time frame and journals indexed in other databases, such as the Web of Science. Though the bibliometric review was great at identifying gaps and trends, the methodology is limiting. There is a need for qualitative reviews and empirical studies on the subject to unravel more insights and to fill the identified gaps.

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APPLICATION OF TERRITORIAL ACCESSIBILITY METHODOLOGIES TO COMPARE AND UNDERSTAND THE DIFFERENCES IN EQUITY CONDITIONS BETWEEN TWO NEIGHBORHOODS OF DIFFERENT SOCIOECONOMIC STRATA IN A COLOMBIAN INTERMEDIATE CITY

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Abstract: The number of opportunities in a specific area significantly influences the planning, development, and zoning of city neighborhoods. In this study, a methodological approach was employed to analyze pedestrian accessibility between two neighborhoods of varying strata in Manizales, Colombia. The research utilized the ArcGIS program, yielding results that highlighted disparities in service access and opportunities between the neighborhoods. It was concluded that higher strata neighborhoods offer greater amenities to residents, emphasizing the need to reconsider urban planning strategies.

Keywords: pedestrian, planning, accessibility, socioeconomic strata, neighborhoods

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INTRODUCTION

Manizales, the capital of Caldas, is geographically located at a latitude of 5.0689 north and longitude of 75.5174 west, in the central-western region of Colombia (Figure 1), adjacent to the Central Cordillera and at an altitude of approximately 2150 meters above sea level. This city covers an area of approximately 510 km² (Gobernación de Caldas, 2021) and is home to over 454,494 inhabitants (Alcaldía de Manizales, 2023). The city is divided into 11 districts, each comprised of 114 neighbourhoods (Alcaldía de Manizales, 2017), classified according to a stratification scale ranging from 1-6. The neighborhoods to be analyzed in this research correspond to stratum 3 (Fátima) and stratum 6 (Palermo).

Due to the expansion and evolution of the city of Manizales, marked differences in access patterns to services and opportunities have emerged across the city. This disparity in the number of opportunities not only reflects the physical distance between locations but also the social and economic barriers that can hinder the mobility of certain groups, making it a matter of vital importance to understand and increase social equity. Before proceeding with the development of this research, it is necessary to understand the term "accessibility," which can be defined as the ability of individuals and/or businesses to access the opportunities offered by their specific environment (Hansen, 1959) or as the magnitude that allows understanding the ease or difficulty with which different activities and communities can relate to each other through multiple and different modes of transportation (Morris et al., 1978). This term has been analyzed in multiple scientific fields such as economic development (Batty, 2009; Mackinnon et al., 2008; Rietveld and Nijkamp, 1993), demographic analysis (Kotavaara, 2011), sustainability (Vega, 2011), library services (Higgs, 2013), public health (Escobar et al., 2016; Frenk, 1985), analysis of social cohesion (Chandra et al., 2017; López et al., 2008), agriculture and natural resources (Arcidiacono and Porto, 2010; Gellrich and Zimmermann, 2007), transportation access (Bruce et al., 1993; Boisjoly et al., 2017; Geurs and Van Wee, 2004; Escobar et al., 2013; Montoya et al., 2017), and even social networks (Sailer et al., 2012).

On the other hand, accessibility can be divided into 3 different categories: Relative, integral, and global (Izquierdo, 2001). Integral accessibility is a measure that arises from a point that can represent opportunities for health, recreation, safety, education, etc. Therefore, in this research, an analysis of integral accessibility will be carried out, where the degree of connection between a particular node and incidents in a specific area will be calculated (Escobar and García, 2012).

Similar to Burkey (2012), it is established that the main factors affecting accessibility are population distribution, the transportation network, and the number and location of nodes. Therefore, this research is based on the premise that

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pedestrian accessibility does not refer solely to ease of movement but also encompasses issues of equal opportunities, quality of life, and different social factors. Bert van Wee (2022) argues that individuals should have a baseline level of access to key nodes, ensuring an equitable distribution of accessibility across a city's population. This notion aligns with the concept of social equity in urban planning, where access to essential services and opportunities is considered a fundamental right for all residents. Van Wee's perspective underscores the importance of designing cities with inclusive and accessible infrastructure, fostering equal opportunities and quality of life for everyone. Thus, it can be understood that, while the quality and condition of pedestrian mobility structures represent an important part of accessibility measures, they are directly influenced by the number of opportunities that can be accessed. It is of no use to have a pedestrian structure in excellent condition if one must walk for more than 20 minutes to access the needed service.

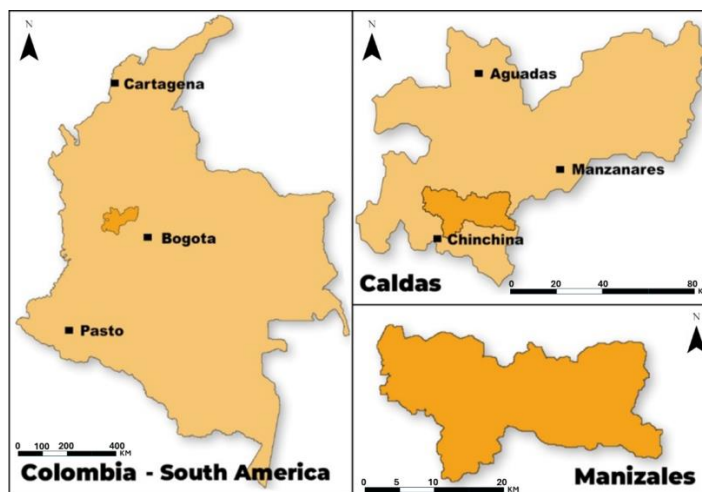


Figure 1. Geographical location of the municipality of Manizales, Caldas (Colombia) (Source: authors, 2023)

Therefore, the following research seeks to understand how the socio-economic differences influence in the accessibility to services and opportunities in the city, identifying barriers and inequalities in access to services and opportunities present in both neighborhoods of the city, using as reference studies such as the one carried out by Pritchard et al. in 2019, where they compared the level of accessibility of 3 cities or the study carried out by Quijada-Alarcón et al. (2023) in the province of Coclé. In order to propose solutions that improve the quality of life of the residents of these neighborhoods.

Throughout the following stages, the methodology and results that emerged from this analysis will be presented, which will allow a deep understanding of how the inhabitants of these neighborhoods experience pedestrian mobility in their daily lives, identifying both the barriers they face and the opportunities they can access.

MATERIALS AND METHODS

The methodological development of this research consisted of 6 main consecutive phases: 1. Neighborhood Delimitation for Analysis; 2. Identification and refinement of the pedestrian network; 3. Route and identification of issues; 4. Identification and location of the PANs (Primary Activity Nodes); 5. Pedestrian accessibility analysis, 6 Population and Area Coverage Assessment. These will be described below:

Phase 1. Neighborhood Delimitation for Analysis: According to the territorial division of the urban area (Mayor's Office of Manizales, 2017), the delimitation and identification of the neighborhoods to be analyzed were carried out (Figure 2).

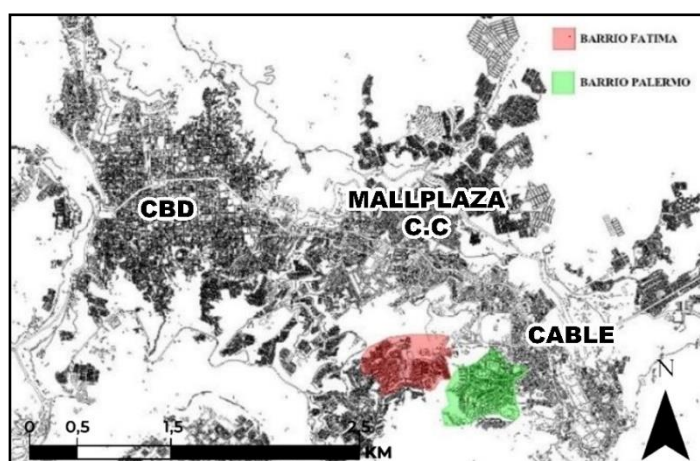


Figure 2. Neighborhood Delimitation for Analysis (Source: authors, 2023)

This was done with the aim of understanding their location, relationship with respect to the city, separation between them and the neighborhoods they border, obtaining a clear image of the boundaries and areas that need to be analyzed and traversed. It is worth noting that the delimitation of these neighborhoods was not only based on the territorial division maps of the urban area but also took into account the opinions of several residents of these neighborhoods. This is the reason why the delimitation of these neighborhoods differs in some points with respect to the territorial division maps, as several residents considered certain areas as part of their neighborhoods that did not appear in the aforementioned maps.

Phase 2. Identification and refinement of the pedestrian network: Starting from the delimitation, the identification and updating of the pedestrian network of both neighborhoods were carried out to correct imperfections and recognize both the streets and avenues that make up the pedestrian structure in each of them (Figure 3 and Figure 4). Once the shortcomings were identified, restructuring was made possible with the aim of ensuring its proper functioning when digitized in Esri's ArcMap software, facilitating the route planning and analysis process.

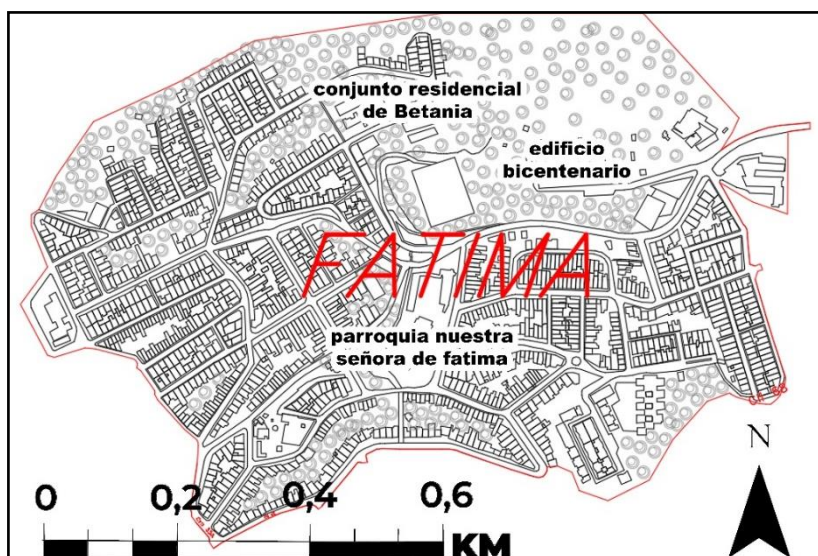


Figure 3. Fatima, Manizales. Delimitation for Analysis (Source: authors, 2023)

Phase 3. Route and identification of issues: Based on the previous stage, routes are planned in the streets and avenues of the neighborhoods to be analyzed, with the aim of observing the state and conditions of the pedestrian infrastructure serving the users, highlighting and identifying the issues present in each stretch through direct observation methodology.

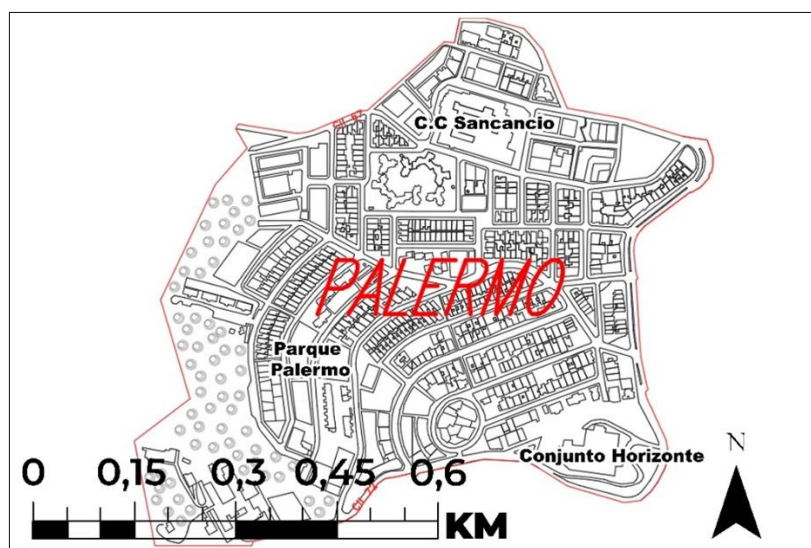


Figure 4. Palermo, Manizales. Delimitation for Analysis (Source: authors, 2023)

Phase 4. Identification and location of the PANs (Primary Activity Nodes): Based on the visual surveys conducted in each of the study neighborhoods, the existing Primary Care Nodes (NAPs) were identified (Escobar et al., 2017), understood as land uses whose main purpose is to supply, at a minimum, the population's basic needs such as education (preschools, schools, high schools, and universities), health, safety, and recreation. Subsequently, the NAPs are digitized using the ArcMap tool, thus allowing the structuring of the baseline data for the investigative analysis.

Phase 5. Pedestrian Accessibility Analysis: Once the base information has been established and the network has been structured in digital format, the next step involves assigning the pedestrian base speed to each available road segment. This speed is set at 4.32 km/h, according to parameters established in the Practical Guide to Urban Mobility (Alcaldía Mayor de Bogotá, 2019). Once the base speed has been linked to each segment, travel times for each stretch are calculated using the equation ((1) (*equation for Travel Time by Escobar et al., 2020*) provided below (when TV means travel time, length is the arc in question and pedestrian speed is the average speed of the pedestrian in the arc length) which relates the length of the stretch to the assigned speed. These travel times are crucial for conducting the initial evaluation of the model's accessibility, where control points will be connected for the calibration process.

$$TV_i = \frac{L_i}{PS_i} \times 60(\text{min}) \quad (1)$$

Where TV_i is the travel time for arc i , L_i is the length in arc i , PS_i is the pedestrian speed in arc i .

The initial evaluation is carried out by applying Dijkstra's shortest path algorithm. This algorithm analyzes each available route within the road network and selects the one with the lowest cost between the defined origin and destination. The basic scheme of the algorithm is executed using the "New Closest Facility" extension of ArcMap's Network Analyst tool.

After characterizing the travel times, evaluation points (NAPs) are defined towards which the analysis will be conducted from each particular node of the neighborhood, allowing estimation of the required travel time to access the NAP. This assessment defines the travel time vector, which is plotted using the Geostatistical Wizard extension of ArcMap, applying the ordinary Kriging interpolation method as a spatial connectivity measure.

Finally, the time range to be plotted is defined, and the points of interest are located for the respective analysis.

Phase 6. Population and Area Coverage Assessment: In this final phase, the assessment of population and area coverage for the study area is conducted by linking the neighborhoods sociodemographic data to the accessibility curves generated by the model. This process involves the intersection of graphical layers using the Geoprocessing intersect tool, where a time value is associated with each incorporated population polygon.

It is crucial to note that the intersection may alter the initial assessment of population and area due to the subdivision of areas. Therefore, a corresponding correction must be applied to minimize errors. Following the adjustment, cumulative coverage graphs are constructed based on the available population, identifying the required access to the PANs.

RESULTS AND DISCUSSION

As a result of the field assessment in identifying PANs, Figure 5 and Figure 6 are presented, where the identified facilities for the Fátima and Palermo neighborhoods are shown in various colors. The orange color represents education nodes, blue represents health nodes, green represents security nodes, and purple represents recreational nodes.

It is noted that in the Fátima neighborhood, there is a higher concentration of educational and recreational facilities, while in the Palermo neighborhood, the greatest concentration is on recreational and health facilities. For both neighborhoods, the concentration of security facilities is low.

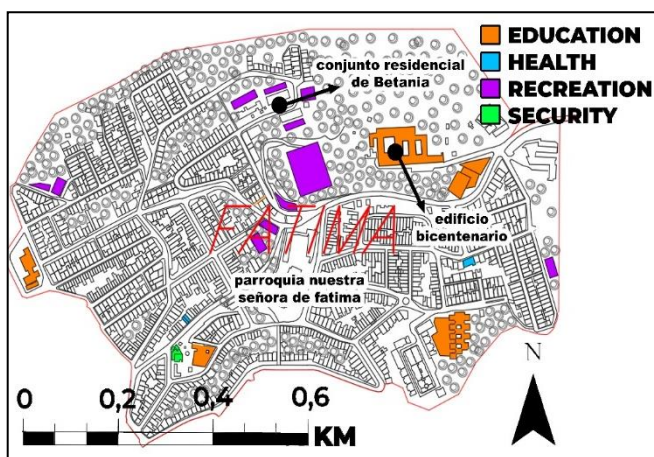


Figure 5. PANs Present in Fátima, Manizales (Source: authors, 2023)

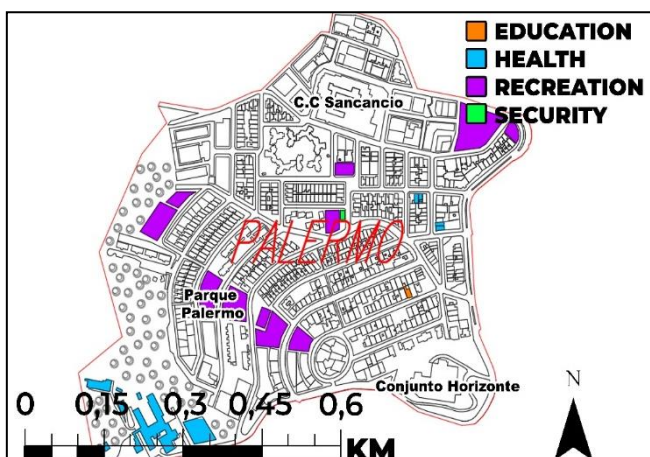


Figure 6. PANs Present in Palermo, Manizales (Source: authors, 2023)

Based on the pedestrian accessibility assessments conducted towards each set of primary facilities in the neighborhoods used as the study area, it is possible to say that the assessment in terms of access time and coverage for health facilities in the Fatima neighborhood (Figure 7) requires the highest travel cost for users, with values exceeding 15 minutes of walking to achieve a 12% population coverage. This results in users making longer trips that can be critical when seeking medical attention. Regarding assessments of education, security, and recreation, interesting evaluations are observed, with travel costs of less than 5 minutes to cover over 60% of their population, with the greatest concentration in educational facilities, which achieves a value close to 90% within the time interval of less than 5 minutes. Regarding the Palermo neighborhood (Figure 8), it is possible to observe how the travel time assessment for

primary facilities reflects the highest cost towards educational facilities, with a time exceeding 10 minutes to cover nearly 20% of the population. As for security, recreation, and health facilities, a lower travel cost is observed, with a requirement of less than 5 minutes to cover 50% of the population, with recreational facilities being the most easily accessible with a time of less than 2 minutes to cover over 90% of the citizens.

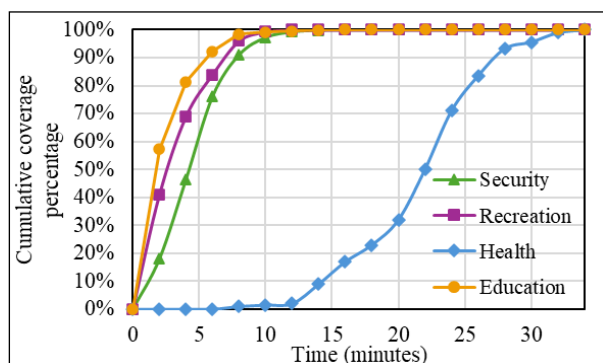


Figure 7. Cumulative percentage of coverage in Fatima
 (Source: authors, 2023)

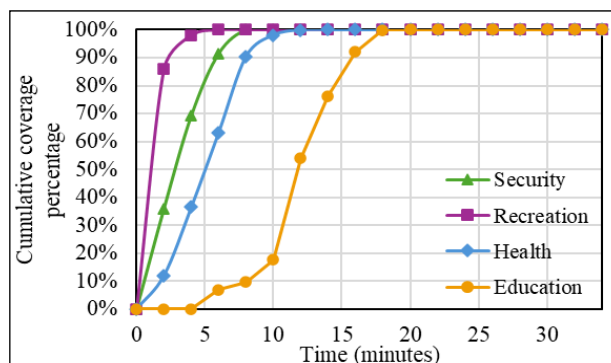


Figure 8. Cumulative percentage of coverage in Palermo
 (Source: authors, 2023)

As a joint assessment of the Fatima and Palermo neighborhoods, it is possible to observe that the better accessibility condition is in the Palermo neighborhood, requiring less time for access to meet the needs of its population. The critical point is the assessment of 20% of its population at the farthest facility, which is around 10 minutes for healthcare facilities, while in the Fatima neighborhood, it requires close to 15 minutes for the same population percentage coverage in healthcare. Despite this, the assessments show interesting behaviors in terms of pedestrian mobility, as access to primary services can be achieved in less than 10 minutes, a substantially low value compared to vehicular requirements, which can have similar values but with higher energy and economic costs. This suggests that the facilities are appropriately located.

CONCLUSION

Based on the previous figures, it can be concluded that the Palermo neighborhood exhibits a higher accessibility rate concerning the facilities within its territory compared to the Fatima neighborhood. There was a clear superiority in terms of travel times, with Palermo surpassing Fatima in 3 out of the 4 categories analyzed in this research. Additionally, issues related to the lack of specific opportunities were identified in each of the analyzed neighborhoods, such as the absence of educational nodes in the Palermo neighborhood or the lack of healthcare nodes in the Fatima neighborhood. This results in significant increases in the travel times required for residents of both neighborhoods to access these services. This reflects, to some extent, the need to create facilities that address these issues and reduce travel times in the analyzed neighborhoods.

On the other hand, it is possible to appreciate that accessibility assessments allow for the identification of shortcomings in the provision of basic services, thus providing tools for interpretation and decision-making for municipal administrations, guiding investment resources more effectively according to the population's needs.

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RURALITY AND POPULARITY OF VILLAGE TOURISM RELATION ON SUMENEP VILLAGE TOURISM - INDONESIA

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Abstract: Rurality is a measurement to differentiate a rural from an urban; the lower the level of Rurality, the closer it is to urban characteristics, and vice versa. Related to the concept of authenticity in developing rural tourism, the level of Rurality is predicted to influence the popularity of the village in question. The higher the level of Rurality of a village, the more popular rural tourism will be in that village. Therefore, this research aims to determine the relationship between the level of Rurality and the popularity of rural tourism. This research uses a quantitative approach through three stages of analysis. The first is to analyze social media sentiments to rank the levels of tourism popularity. The next step is calculating the rurality levels using a scoring method. Finally, this study derived the emerging patterns between Rurality and the popularity of tourist villages by comparing the results of the first and second analyses. The findings reveal seven patterns, indicating that Rurality goes hand in hand with the popularity achieved where famous villages have a high level of Rurality and vice versa.

Keywords: Rurality, popularity, authenticity, social media, tourism, planning

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INTRODUCTION

Rurality is one of the crucial indicators supporting strategies for rural development. Rurality is a characteristic representing the physical and socio-economic conditions of the countryside. The degree of Rurality also leads to the formal decision to declare an area rural. Rurality is additionally a factor in developing tourist villages (Izquierdo-Yusta et al., 2021; Rosalina et al., 2021; Serra Cantallops et al., 2015). As such, rurality and tourist villages have a symbiotic relationship. A certain degree of Rurality provides a rural identity, which generates an attraction that can attract tourists and make the villages popular (Aquilino et al., 2021). In contrast, tourist villages also play a role in developing rural areas. For example, a popular tourist village in England is in an area with a high level of Rurality, such as Yorkshire, Cornwall, or Dorset, Cambridgeshire, Lakeland, Cotswold, Hampshire, Lancashire and Oxfordshire. Research on the relationship between Rurality and the popularity of tourist villages, especially island-based tourism, still needs to be completed. Previous research generally focuses on the factors for developing rural tourism (Izquierdo-Yusta et al., 2021; Rosalina et al., 2021; Serra Cantallops et al., 2015). In general, high Rurality is a success factor for rural tourism. However, what is still unknown is whether a variation in Rurality – e.g. high vs. low Rurality – influences the extent of success as a tourist destination. In this vein, Shen et al. (2019) examine the relationship between Rurality and popularity based on the number of visitors to rural tourism in China. It reveals a paradox, as areas with low Rurality seem more popular than areas with high levels of Rurality. Even so, the calculation of Rurality relies only on the physical aspect, namely the location factor. There are other non-physical factors of Rurality, such as culture, politics and institutions (Chigbu, 2013; Shen et al., 2019), which are overlooked in the intersection of tourism and rurality research. Hence, this research aims to bridge this research gap.

Sumenep Regency, Madura Islands, is one of the regencies in Indonesia that is intensively developing tourism. It has different geographical conditions from most other regencies in East Java. Although the regency is small (around 1998 km²), it comprises 126 islands. It makes the regency rich in unique natural resources. Additionally, the glory of the Indonesian kingdoms in the past, both during the Hindu-Buddhist and Islamic kingdoms, has also made Sumenep Regency rich in cultural assets. The community's culture is strongly connected to Islamic culture and the heritage of Sumenep Palace. Keris crafts and pilgrimages to the tombs of scholars have been part of community culture. Keris Craft Centre in Aeng Tong-Tong Village, Saronggi District, for example, has become a tourism asset for Indonesia recognized by UNESCO since 2005

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(Ngaisah et al., 2021). Sumenep Regent Regulation Number 15 of 2018 designated 12 villages as tourist village destinations in Sumenep. As time progresses, the number of tourist village destinations in Sumenep grows to 25 villages. These villages have various main attractions, which can be divided into several typologies. These typologies include tourist villages based on (i) natural resources, (ii) cultural resources, (iii) a combination of culture and nature, (iv) creative economic activity, and (v) a combination of culture and creative economy (Table1).

This study aims to determine in which way and how much Rurality relates to the popularity of village tourism. The methodology to investigate this relation is by comparing the patterns in tourism villages with the spatial variations in Rurality. In determining the popularity of tourism, this study considers the combination of the number of visitors and social media sentiment. In addition, it offers a more comprehensive calculation of Rurality, referring to physical and non-physical aspects. This research can also provide an overview of Rurality in island-based tourism villages.

Table 1. Sumenep's Tourism Typology

Typology	Village	Main Attraction
Natural Resource	Bringsang, Lombang, Saronggi	Beach
	Bancamara, Banraas, Kombang, Saur Saebus, Masalema, Sapeken, Ketupat, Pajanangger	Marine Tourism
Cultural resources	Legung Timur	Sand Village
	Semaan	Art and Ritual Culture
	Kalianget Barat	Religious Tourism
Cultural and Natural Resources	Slopeng	Beach and Traditional Art
	Payudan Daleman	Cave and Religious Tourism
	Pandeman	Hill and Heritage Tourism
Creative Economies Activity	Jungkat	Processed Sea Cucumbers and Crabs
	Brakas	Pearl Leather Craft
	Poteran	Bead Belt Craft
Creative economic activities and cultural resource	Aeng Tong Tong	Keris Craft
	Karduluk	Wood Carving Craft
	Kalianget Timur	Old Town and Salt Processing Tourism

VILLAGE TOURISM AND RURALITY

1. Authenticity in Rural Tourism

The concept of authenticity in rural tourism takes centre stage. Frisvoll (2013) delves into the significance of "Authenticity Rural Tourism," emphasizing the efforts to comprehend and actualize tourist experiences that align with rural areas' true essence and values. Tourism management can ensure the genuine and meaningful exploration of the countryside by dissecting authenticity elements such as local community life, culture, and traditions. These factors contribute to a better understanding of how rural tourism can be developed and sustained while preserving the authentic charm of the rural environment. In a study conducted by Zheng et al. (2023), authenticity is characterized as a pivotal factor influencing tourists' perceptions and, subsequently, contributing to the sustainable development of rural tourism. Authenticity, in this context, encompasses the genuine representation of local culture, traditions, and natural landscapes, creating a unique and authentic experience for tourists. Furthermore, according to Jyotsna and Maurya (2019), authenticity in rural tourism is the genuine representation and immersion in the cultural and natural elements of village life. This involves visitors experiencing rural communities' authentic and unfiltered aspects, including their traditions, customs, and daily activities. In this case, aligning tourist expectations with actual encounters in rural settings is essential to foster authentic and meaningful engagement with the local environment.

2. Rural Tourism Development

The tourism sector is gradually shifting. While its original form was mass tourism, it has become much more customizable and alternative. This transition is crucial for rural tourism, which has become one of the most popular forms in many countries. According to Lane (1994), rural tourism is concerned with tourism activities in rural areas. Furthermore, Oppermann (1996) defines *rural tourism* as a tourist activity in a non-urban area with its activities in agriculture, when image satisfaction relates to rural tourism destination loyalty (Campón-Cerro et al., 2017). Greffe (1994) then defines rural tourism in two ways, namely supply and demand. Based on the demand side, it focuses on the activities of tourists looking for experiences outside the metropolitan area. Meanwhile, from the supply side, it means living with the village community. Even so, the fact is that the formation of tourist villages is not always in the countryside. Several studies show that tourism in urban areas has functions, such as in rural areas or small cities. In addition, this definition cannot be interpreted in general terms and, for example, related to the activities and attractions offered. Yagüe Perales (2002) divides tourist villages into two things: traditional, which emphasizes agriculture, and modern, where visitors expect something better, such as architecture, environment and natural uniqueness. Maestro et al. (2007) continued that this tourist village emerged as a particular interest of tourists who want to learn about rural life and return to nature. In the last few decades, rural tourism has also evolved. One of these changes was the formation of a tourism village. Although they seem similar, several things distinguish the two forms of tourism. First, rural tourism emphasizes all forms of tourism activities that occur in rural areas. However, Tourism Village then made the attractions offered specific. Tourism villages are a form of rural tourism that offers rural life. In tourism villages, local communities play an integral role, providing both tangible and intangible experiences that highlight the uniqueness of the village experiences, emphasizing social interactions and catering to tourists seeking authentic rural lifestyles

(Ezeudji, 2017; Bardone and Kaaristo, 2014; Kastenholtz et al., 2012; Nogueira and Pinho, 2015). Moreover, tourism villages are recognized for their role in stimulating economic growth in rural areas (Snieška et al., 2014; Su et al., 2019).

3. Rurality

Rurality is a characteristic of an area or village. According to Shen et al. (2019), Rurality is a term used by the community to summarize the characteristics of a rural area. Li and Zhang (2015) define Rurality as a trait reflecting the level of development of a rural area, exposing the internal characteristics of a rural area so that it can create differences between rural and urban areas. Although, this definition seems easy to express, the concept of Rurality is still a matter of debate among researchers. Many researchers agree that Rurality is complex (Aquilino et al., 2021; Chigbu, 2013; Pandey, 2003; Rousseau, 1995). The concept of Rurality is more flexible and is used in various ways, giving rise to different perspectives from various disciplines. From a geographical perspective, for example, Rurality is often associated with location aspects, generally represented in several ways, namely distance to urban centres, area and population density (Shen et al., 2019; Mao et al., 2015). It is different from a sociological perspective, where Rurality is often associated with social aspects of rural community life, such as education, local community livelihood activities and the uniqueness of activities that have become a hereditary tradition (Chigbu, 2013).

In its development, indicators and analyses related to Rurality distinct three types of Rurality, namely:

a. Location-Based Rurality

Location-based Rurality is the measurement of Rurality that emphasizes geographical and demographic aspects. Researchers quite popularly used this measurement method in defining rural areas in the early 1950s – 2000s. Even so, until now, it is still widely used in developed and developing countries. Furthermore, Dická et al. (2019) then divide Rurality into three aspects: demographics and type of work, remote areas and housing conditions. Meanwhile, according to Beynon et al., (2016), the level of Rurality is calculated based on population dynamics, migration and social dynamics. Meanwhile Peng et al., (2016) state that the rurality index consists of the ratio of arable land, employment in the primary sector, and agricultural production. It differs from Shen et al. (2019), which uses population, economy, social life and location.

b. Individual-Based Rurality

Individual-based Rurality is a measurement oriented based on activities and relationships between individuals. In the world of health, it is commonly used in individual-based Rurality. Because a disease attacks individuals directly, a more detailed analysis of the individual's habits is needed. In this case, location-based use did not describe the condition of rural community activities (Mao et al., 2015). In addition to health, individual-based Rurality is one tool used in sociological observations. In this case, it was grouping rural areas based on travelling activities and examining the inter-regional interrelationships. Furthermore, Mao et al. (2015) divides it into macro and micro aspects focusing on measuring individual-based Rurality. The macro aspect consists of demographics, socio-economic and accessibility, while the micro aspect consists of the ring trip from home and geo-referenced locations reported. Meanwhile, Stacciarini et al. (2018) argue that the level of Rurality is measured by integrating aspects of demographic, social and health characteristics concerning the location of the house, places of other activities and the possibility of visits that occur.

c. Superstructural-Based Rurality

Superstructural-based Rurality is a more detailed measurement of Rurality in describing rural areas. This superstructural measurement of Rurality focuses on the social conditions of the community. "Superstructural" is a term Karl Marx introduced to his social concept. Karl Marx divides his concept into two things, namely, base and superstructure. Base refers to material and production resources, while superstructure refers to other social aspects. Several indicators exist in the superstructural-based-Rurality, including culture, law, institutions, and rituals (Shen et al., 2019).

METHODOLOGY

1. Data Collection

The data method in this study used both primary and secondary data collection. Primary data was directly gathered through structured observation to obtain rural conditions in tourist villages in Sumenep Regency. In addition, it also conducted a survey based on the number of posts on Instagram, Twitter, and Google Maps, as well as scrapping data on social media Twitter and GMAPs, taken in 2021-2022. At the same time, other supporting data used secondary data collection through documentary and literature studies in the form of institutional data. The population in this study are villages that have been registered as tourist villages. Both are based on Sumenep Regent Regulation Number 15 of 2018 concerning the Designation of Tourism Village Areas in Sumenep Regency and those determined based on the Decree of Inauguration of the Head of the Tourism Office with a total of 25 Villages. The sample in this study used purposive sampling with the criteria for a tourist village set before 2019. It was because the tourist village determined after that date was still in the pioneering stage. In addition, due to the Covid-19 pandemic, the number of visitors to the village is still tiny, and there is no visible pattern of visitors—the tourism villages in this study are 19 villages. There are Aeng Tong Tong, Legung Timur, Lombang, Pragaan, Rombasan, Slopeng, Semaan, Bancamara, Banraas, Kombang, Bringsang, Poteran, Brakas, Jungkat, Saur Saebus, Pandeman, Pajananger, Kalianget Barat and Kalianget Timur.

2. Data Analysis Method

The analysis divides into three stages. The first one performs a ranking of the popularity of tourist villages, then calculates Rurality, and finally performs an analysis to determine the relationship between Rurality and the popularity of tourist villages (Figure 1). Determining the level of popularity of a tourist village consists of two stages. First, do sentiment

analysis using NVIVO on Twitter posts and Google Maps reviews, then rank based on the variable number of tourist visitors, the number of Twitter, Instagram and GoogleMaps posts, the maps rating and the tourism village awards. The higher the village’s rank, the more popular the village. The calculation of Rurality is done using scoring analysis. The scoring method is a scoring method in the form of an ordinal scale to categorize data. The number of scales used in each rurality variable in this study divides into five scales that have a value of 1 – 5. The value of 1 is the lowest value, and 5 is the highest. Categorization of each variable is carried out based on field conditions. Table 2 is about the variables of Rurality

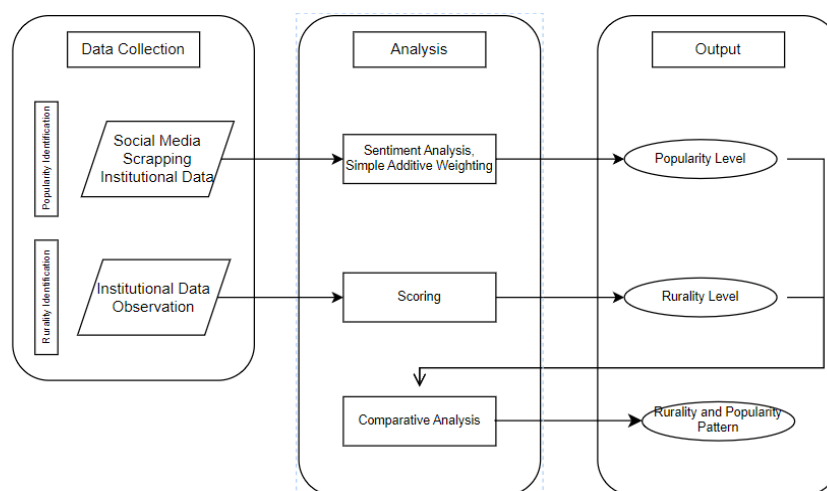


Figure 1. Methodology workflow

Last, comparative analysis is used to obtain the pattern of Rurality and popularity by comparing the level of popularity along with the level and condition of Rurality in each village.

Table 2. Rurality variable list

Variable	Variable Code	Variable Explanation
Accessibility (A)	A ₁	Distance from nearby City
	A ₂	Travel Time From Nearby City
	A ₃	Public Transport Availability
	A ₄	Road Condition
Demography (D)	D ₁	Number of Population
	D ₂	Population Density
Land Cover (L)	L ₁	Agricultural Land
	L ₂	Bareness Land
Social Economy (S)	S ₁	Level Of Education
	S ₂	Type of Work
Infrastructure (I)	I ₁	Wi-Fi on Village
	I ₂	Wi-Fi on Main Attraction
	I ₃	4G Signal on Village
	I ₄	4G Signal on Main Attraction
	I ₅	Lodging
	I ₆	Village Electricity Condition
	I ₇	Electrical Condition of Main Tourist Objects
	I ₈	Village Electrification Level
Culture I	C ₁	Total Heritage Building
	C ₂	Building Aesthetic Aspects
	C ₃	Building Condition
	C ₄	Ritual Tradition of Heritage Building
	C ₅	Number of Village Culture Tradition
	C ₆	Cultural Traditions Performance
	C ₇	Tradition as Tourism Branding
	C ₈	Number of Local Arts
	C ₉	Local Arts Performance
	C ₁₀	Local Arts as Tourism Branding

FINDINGS

1. Tourist Pattern and Popularity of Sumenep Villages Tourism

Although the tourist villages in Sumenep have various typologies of tourism villages that tourists often visit, they are more likely to be villages with a typology of natural tourism. Tourist villages in both the islands and the mainland of Madura Island are more crowded in areas with natural tourism charms, such as the tourist villages of Lombang, Slopeng, Kombang and Bringsang, famous for beach tourism and the Gili Islands (Figure 2).



Figure 2. Popular rural tourism (Lombang, Slopeng, Bringsang): a. View of Lombang Beach; b. View of Slopeng Beach; c. Sembilan Beach

As in Asian tourism, which generally has a seasonal trend of visitors, tourism in Sumenep also has the characteristics of seasonal trends. Natural and institutional factors influence the seasonal trend of visitors in the Sumenep tourism village. Institutional factors based on the long holiday of the new academic year have become more dominant in tourist villages in Madura's mainland area. It can be seen in the Figure 3 the increase in the number of visitors in June-July and December-January, which coincides with school holidays in Indonesia. Meanwhile, villages in the archipelago depend on natural factors because they need to take the sea route. For example, in Kombang Village, there was a decrease in visitors during the rainy season, especially from March to September. On the contrary, in the dry season, it increased. In addition, it is also influenced by the condition of the waves, which are generally high at the change of seasons, namely between February and March and September and October in 2018-2019.

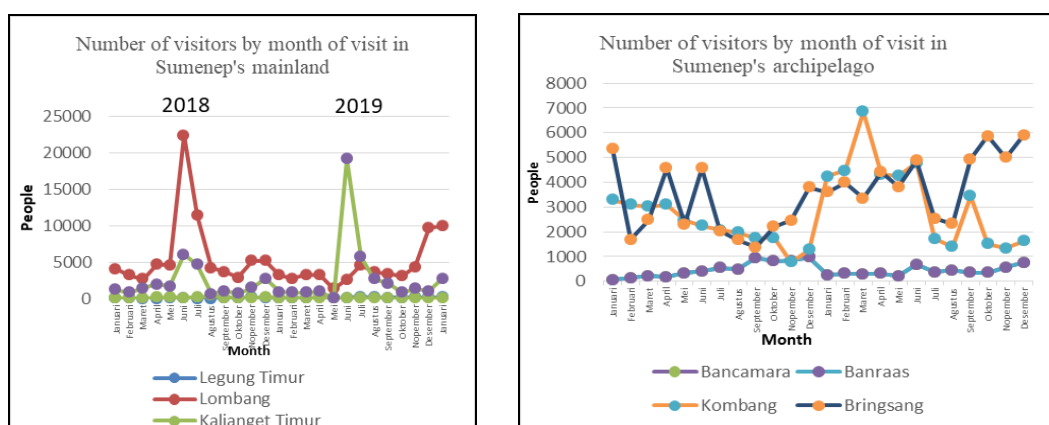


Figure 3. Number of visitors by month of visit diagram (Source: Tourism office, 2022)

The social media post (Table 3) shows that the most significant number of media visitors use to post their tourist attractions is Instagram, with a total of 147995 posts. Then followed by Google Maps with 5796 reviews and Twitter with 836 posts.

Table 3. Social media scrapping result (Source: Author analysis, 2022)

Villages	Twitter			Instagram	Gmaps			Number of Visitors (Last 4 Years)	Popular Value	Ranks
	Total Post	Positive	Negative	Total Post	Total Post	Positive	Negative			
Kombang	133	92%	8%	98289	170	92%	8%	71012	0.88	1
Bringsang	157	92%	8%	24687	2,303	92%	8%	96366	0.88	2
Lombang	94	92%	8%	10487	1280	91%	9%	135023	0.82	3
Banraas	129	86%	14%	3969	57	89%	11%	12829	0.79	4
Slopeng	100	97%	3%	3817	1136	89%	11%	67242	0.78	5
Bancamara	95	82%	18%	3858	238	92%	8%	12829	0.77	6
Kalianget Timur	56	97%	3%	224	268	91%	9%	3692	0.71	7
Aeng Tong Tong	23	100%	0%	562	34	100%	0%	2286	0.66	8
Legung Timur	31	100%	0%	1523	175	91%	9%	3872	0.63	9
Saur Saebus	13	100%	0%	56	29	92%	8%	27	0.46	10
Panjanangger	5	0%	0%	148	48	83%	17%	42	0.40	11
Semaan	0	0%	0%	5	8	100%	0%	508	0.36	12
Brakas	0	0%	0%	0	12	100%	0%	85	0.33	13
Kalianget Barat	0	0%	0%	0	24	100%	0%	460	0.33	14
Karduluk	0	0%	0%	323	0	0%	0%	290	0.28	15
Poteran	0	0%	0%	2	1	0%	0%	56	0.26	16
Pandeman	0	0%	0%	0	13	0%	0%	59	0.25	17
Rombasan	0	0%	0%	45	0	0%	0%	327	0.22	18
Jungkat	0	0%	0%	0	0	0%	0%	96	0.22	18
	836			147995	5796			407101		

Bringsang Village stands out with the highest number of posts and the most extensive social media activity, which aligns with visitor data from the Sumenep Tourism Office. It's worth noting that some villages have no posts due to low visitor numbers (less than 1000 over three years). The villages that excel in visitor numbers, social media presence, sentiment analysis, Google reviews, and tourism awards are Kombang, Bringsang, and Lombang. Additionally, the popularity of marine and coastal tourism highlights tourists' strong inclination towards nature experiences.

2. Rurality in Village Tourism

Based on the Rurality variable as stated in Table 2, this part analyses the villages' level Rurality. The characteristics of Sumenep Regency, Madura Island, as an archipelagic district make the location of developed tourist villages spread. There are at least ten tourist villages on the mainland and nine on the islands. It also affects the condition of Rurality in each tourist village. Regarding accessibility, villages in the archipelago far from the sub-district of Sumenep City are classified as difficult to reach. Apart from the long distance, access to public transportation to the village rarely operates weekly, only twice a week.

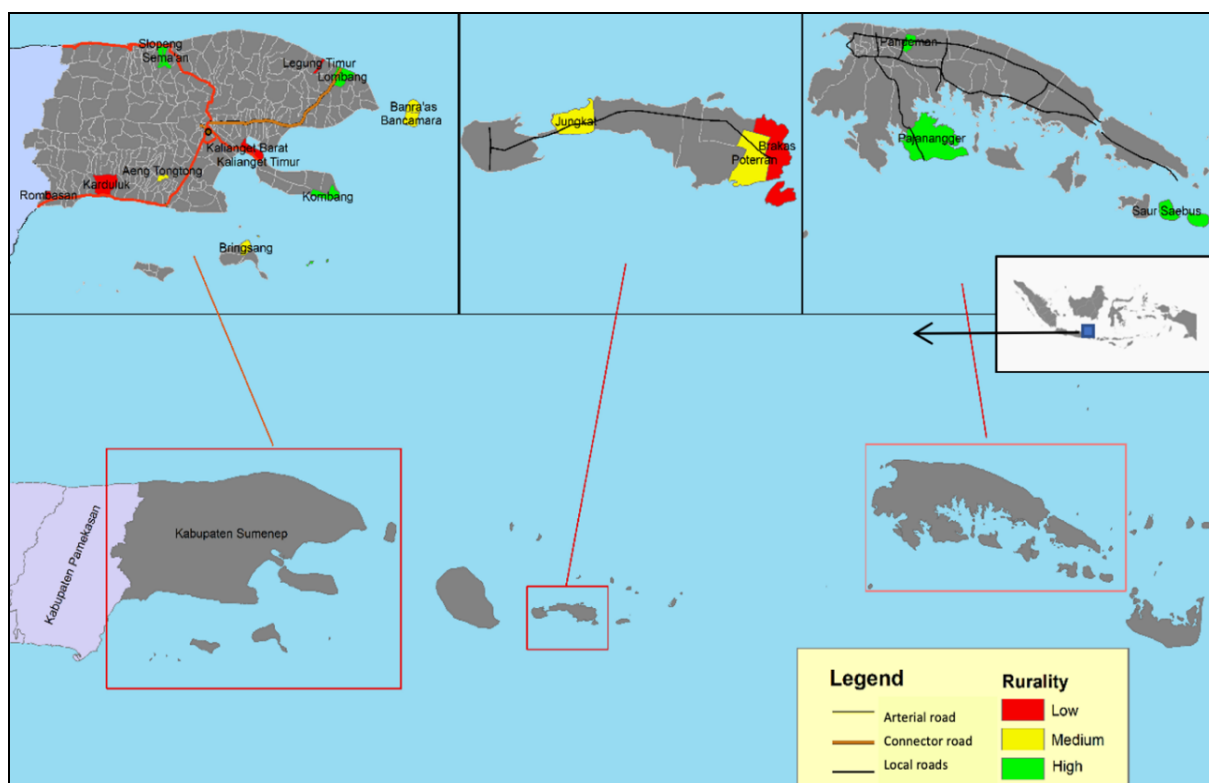


Figure 4. Rurality conditions (Source: Author analysis, 2022)

Based on the population conditions of each village, tourism also varies, with an average population of 4643 people. The highest population in the mainland area is located in Kallianget Timur Village, with 12139 people. On the other hand, the highest population in the archipelago is in Pajanangger Village, with a population of 8740. However, even though the villages on the island have a large population and are not much different from the villages on the mainland, the villages in the archipelago have a large village administration area. It facilitates regional administration because most of the island's population is only concentrated around the port and shoreline. On the socio-economic side, the level of participation in education up to the high school level needs to be improved. Only three villages have a participation rate of 20%, namely East Kallianget Village, West Kallianget Village and Brakas Village. Moreover, many villages still have an education participation rate of less than 5%. It is also in line with the percentage of primary sector jobs, where the average type of work in the primary sector is around 72%. Three villages reach 90%, namely Saur Saebus, Semaan and Slopeng. Fisheries still dominate the archipelagic community as the main livelihood. Moreover, one of the largest fish markets in East Java is in Brakas Village, Raas Islands. There is a location where fish are collected from the surrounding islands. However, in East Kallianget Village, the primary sector's employment level has shifted. In East Kallianget Village, the percentage working in the primary sector is only 25%. The rest is the trade and service sector industries.

It also affects the cover of agricultural land. The average agricultural land cover in Sumenep Regency tourism villages is 69%. The most significant agricultural land area is located in villages on the mainland north of the Sumenep city sub-district, with an agricultural area of more than 90%, namely in the villages of Semaan and Slopeng. Although there is still much-undeveloped land in the archipelago, most of the area is swamps and cannot be planted.

Basic infrastructures such as health and education are fulfilled evenly to all villages. Educational facilities are also available up to the upper secondary level from private and public schools. What distinguishes the infrastructure condition on the island from the mainland is the water, electricity, and infrastructure related to digitization. Water sources are difficult to find on the islands in the form of lowlands. Communities generally buy water in large quantities to the central

plain areas communally. In addition, much water used for bathing is mixed with sea salt water. None is the case with electricians. Most island electricity, especially in areas far from the mainland, such as Saur Saebus Village, Pajanangger Village and Pandeman Village, has yet to receive electricity sourced from PLN as a State-Owned Enterprise manages the electricity sector. Most people in the archipelago use privately owned generators only at night. This condition also affects the availability of internet signals. As a result, the internet signal in the archipelago is weak. The internet network is not reachable even in places like Saur Saebus Village. The internet network is only available at each village office.

In terms of culture, this research focuses on the condition of local cultural traditions, such as relics of historical buildings, ritual traditions of the local community and arts or even special foods that are still preserved in each village. Of the 19 existing villages, not all still preserve the existing culture. However, most villages still practice cultural traditions on the mainland. The villages include East Kalianget, West Kalianget, Semaan, Saur Saebus, Pandeman, Slopeng, Lombang, East Legung, Aeng Tong Tong and Karduluk. Art products, such as the typical Aeng Tong Tong kris, have even been registered with UNESCO as the village with the most existing Keris masters and Karduluk wood carving products sold to foreign countries. With these characteristics, the level of Rurality in tourist villages also varies, as shown in Table 4 and Figure 4. However, the majority are dominated by villages with a high level of Rurality, so they tend to characterize rural areas rather than urban village.

Table 4. Rurality value (Source: Author analysis, 2022)

	Accessibility	Demographic	land Cover	Socio Economy	Infrastructure	Culture	Rurality Value
Saur Saebus	4.00	4.00	5.00	4.50	4.50	2.00	4.00
Pandeman	4.00	4.00	4.00	4.00	4.13	1.60	3.62
Panjanangger	4.00	3.00	4.00	4.00	4.13	0.70	3.30
Bringsang	2.25	5.00	3.50	3.50	3.13	0.70	3.01
Banraas	2.50	3.00	4.00	4.00	3.63	0.70	2.97
Kombang	3.00	3.50	3.50	3.50	3.38	0.70	2.93
Semaan	1.75	4.00	3.00	2.50	2.50	3.80	2.93
Jungkat	4.00	2.50	3.00	3.50	3.75	0.70	2.91
Bancamara	2.50	2.50	4.00	4.00	3.50	0.70	2.87
Brakas	3.50	1.50	3.50	3.50	3.75	0.70	2.74
Slopeng	2.00	3.50	2.00	3.50	2.63	2.30	2.65
Karduluk	2.50	2.00	3.50	3.00	2.63	1.70	2.55
Lombang	1.50	5.00	2.50	2.50	1.50	2.30	2.55
Rombasan	1.50	4.50	2.50	3.50	2.50	0.70	2.53
Poteran	3.50	1.50	2.50	3.00	3.75	0.70	2.49
Aeng Tong Tong	1.00	3.50	3.50	3.00	1.38	2.50	2.48
Legung Timur	1.50	2.00	2.50	2.50	2.88	2.30	2.28
Kalianget Timur	1.00	1.00	1.00	1.00	3.50	3.20	1.78
Kalianget Barat	1.00	1.00	1.00	1.50	2.50	2.20	1.53

Table 4. Rurality in popularity classification (Source: Author analysis, 2022)

	Accessibility	Demographic	land Cover	Socio Economy	Infrastructure	Culture	Rurality Value	Popularity
High Popularity with High Rurality								
Kombang ^P	3.00	3.50	5.00	4.50	3.50	0.70	3.37	0.88
Lombang ^D	1.50	5.00	5.00	4.50	2.00	2.30	3.38	0.82
Slopeng ^D	2.00	3.50	4.00	4.00	3.25	2.30	3.18	0.78
High Popularity with Medium Rurality								
Bringsang ^P	2.75	5.00	4.00	2.50	3.50	0.70	3.08	0.88
Banraas ^P	2.50	3.00	3.00	3.50	4.13	0.70	2.80	0.79
Bancamara ^P	2.50	2.50	4.00	2.50	3.88	0.70	2.68	0.77
Medium Popularity with High Rurality								
Saur Saebus ^P	4.00	4.00	1.00	4.50	4.00	2.00	3.25	0.46
Panjanangger ^P	4.00	3.00	4.00	3.50	4.00	0.70	3.20	0.40
Semaan ^D	1.75	4.00	5.00	4.00	3.00	3.80	3.59	0.36
Medium Popularity with Medium Rurality								
Aeng Tong Tong ^D	1.00	3.50	4.00	2.50	2.00	2.50	2.58	0.66
Medium Popularity with Low Rurality								
Kalianget Timur ^D	1.00	1.00	1.00	1.00	3.00	3.20	1.70	0.71
Legung Timur ^D	1.50	2.00	1.00	3.00	4.50	2.30	2.38	0.63
Low Popularity with Medium Rurality								
Poteran ^P	3.50	1.50	3.00	3.00	3.75	0.70	2.58	0.26
Pandeman ^P	4.00	4.00	2.00	3.00	4.25	1.60	3.14	0.25
Jungkat ^P	4.00	2.50	2.00	2.50	3.63	0.70	2.55	0.22
Low Popularity with Low Rurality								
Brakas ^P	3.50	1.50	2.00	2.50	3.88	0.70	2.35	0.33
Kalianget Barat ^D	1.00	1.00	4.00	2.00	3.00	2.20	2.20	0.33
Karduluk ^D	1.50	2.00	2.00	2.00	3.00	1.700	2.03	0.28
Rombasan ^D	1.50	4.50	2.00	2.00	3.00	0.70	2.28	0.22

3. The relation between Rurality and Popularity

Based on the relationship patterns, the villages are classified into seven categories, each of which is further explained hereunder in Table 5, namely:

1. High Popularity with High Rurality

Three tourist villages fall into this group: Kombang Village in the islands area, Slopeng Village and Lombang Village on the mainland. There are several similar patterns in tourist villages belonging to this group. In terms of accessibility, it has a score of 1.50-3.00, indicating that access to the village has very easy to moderate affordability. Meanwhile, it is highly valued based on demographic, socio-economic variables and agricultural land cover. The village has a population density and population that tends to be low, with the majority of the population still working in the primary sector, so there is still a lot of agricultural land cover in the village area. The attractions in this category are natural tourism, like beaches and snorkelling.

2. High Popularity with Low Rurality

In this group, there are 3 Tourism Villages. The three tourist villages on the island area around the mainland include Bringsang Village, Banraas Village and Bancamara Village. The accessibility score, including the medium category, is 2.5-2.75. In addition, this category has a relatively high infrastructure value with a value range of 3.5-4.13. It shows that the availability of infrastructure, especially digital infrastructure, still needs to improve. Besides, the value shown by the culture is also low. In this tourist village, no historical buildings or cultural traditions. Moreover, the villages in this category prioritize their natural tourism rather than cultural tourism in Banraas and Bancamara. Their oxygen tourism has the second-best oxygen content in the world and Bringsang with its beach tourism.

Figure 5 shows the villages classifications based on location and spatial aspects.

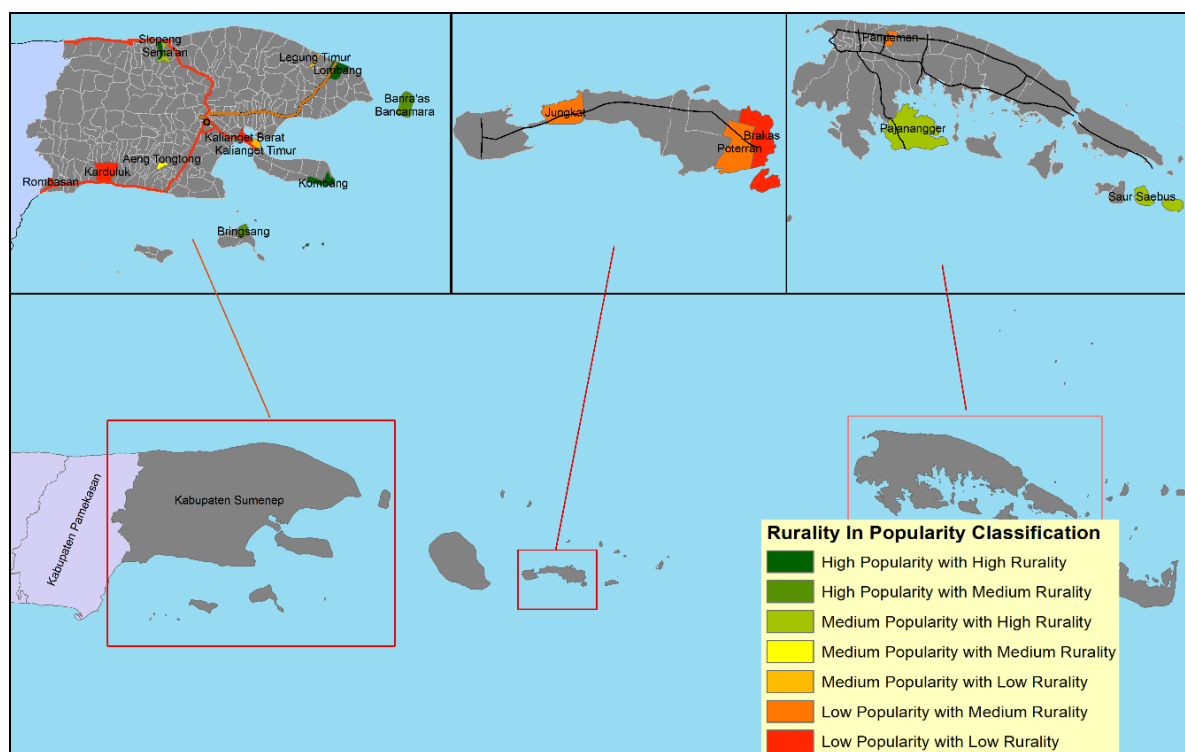


Figure 5. Rurality in popularity classification (Source: Author analysis, 2022)

3. Medium Popularity with High Rurality

Members of this group consist of 3 Tourism Villages. Two of them are villages in the archipelago, namely the Saur Saebus and the village of Pajanangger. At the same time, the rest are on the mainland, in Semaan Villages. Villages in the islands are difficult-to-reach villages with an Accessibility value of 4. Meanwhile, villages on the mainland are in the medium affordability category. Like the first category, it has a high socio-economic value and land cover. The exception is Saur Saebus Village, which has a low agricultural land cover value. Saur Saebus is in the lowlands, and most of its area is in the form of swamps. In this medium category, villages with cultural traditions have started to appear, such as the village in Saur Saebus, which has a legacy that still exists today in the form of a lighthouse and a safe village complete with historical heritage buildings, traditions and traditional arts.

4. Medium Popularity with Medium Rurality

This group only consists of one Tourism Village, namely Aeng Tong Tong. This village is easily accessible. It is very close to the Sumenep city district. It has a relatively complete infrastructure with high demographics and moderate socio-economic value. The village has a moderate population density and population numbers, as well as a level of education and employment in the primary sector. Like the previous characteristics in this category, it also has cultural traditions. Due to its tradition of *keris*, the village of Aeng Tong Tong has also received various awards both on the national and international levels. This typical Aeng Tong Tong *keris* is used as branding for Sumenep Regency, better known as Keris City.

5. Medium Popularity with Low Rurality

This group consists of two Tourism Villages located on the mainland: East Kalianget Village in the east and East Legung Village in the north of the Sumenep City District. Villages with low Accessibility values characterize this category with low demographic, land cover and socio-economic values. Like the previous moderate popularity characteristics, this village also has a cultural tradition. Last Kalianget Village has historical buildings and traditional arts, and East Legung Village with its sand village culture.

6. Low Popularity with Medium Rurality

This group consists of three villages located on the islands. The three villages include Poteran Village, Pandeman Village, and Pajanangger Village. They are difficult to reach with high infrastructure values. Indicates that the primary infrastructure for digitalization still needs to be evenly distributed. In addition, this village has a low cultural value as well. The attractions offered are also not in the form of traditions and culture but the products of the community's creative economy.

7. Low Popularity with Low Rurality

This group consists of 4 villages with three villages located on the mainland, namely Kalianget Barat Village, Karduluk Village, Rombasan Village and Brakas Village in the archipelago. This category has some characteristics. There are low and high Accessibility values with moderate Land Cover, Socio Economy and Infrastructure values. In addition, it also has a cultural value that tends to be low.

CONCLUSION

This research aims to identify the relationship pattern of rurality and tourism popularity in micro in Sumenep Regency as Research Location. Three variables of tourism popularity and five variables of Rurality consist of accessibility, demography, land cover, socio-economics, infrastructure, and culture. The results from the Sumenep district are institutional data, social media data, and village observations as far as the results are. The pattern of tourist visits still depends on seasonal patterns, both institutional and natural pattern. It could be the main challenge for island regions that experience both of these things, with natural factors significantly reducing the number of visits.

Sentiment from various social media shows neutral and positive comments that give good images of the village. High popularity is spread in the northern sub-district of Sumenep City and the islands of the islands, which are still adjacent to the main plain—the tendency of tourists to prefer tourist villages with their main attractions in the form of nature tourism. It proves that natural capital is important (Rizal et al., 2020); as for village tourism, thus combined with cultural experience in rural tourism, it seems that authenticity is still dominant.

However, the study has several limitations. First, the findings may have limited generalizability beyond Sumenep Regency due to the specificity of the research location and the unique characteristics of its tourism industry and rural areas. Extrapolating these findings to other regions without considering their distinct contexts may not be appropriate. Secondly, data limitations, such as biases in social media data and incomplete institutional data, may have impacted the depth of analysis. Thirdly, the study's cross-sectional nature and limited variables may not fully capture the dynamic and multidimensional aspects of rurality and tourism popularity. Nonetheless, addressing these limitations could provide a more comprehensive understanding of the relationship between rurality and tourism popularity in Sumenep Regency-Indonesia, potentially informing future research and tourism development strategies.

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GUIDELINES FOR THE SERVICE QUALITY DEVELOPMENT OF SMALL BOUTIQUE HOTELS THAT ATTRACT DOMESTIC WORKCATION TOURISTS: THE CASE OF PATTAYA CITY, THAILAND

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Abstract: The aims of this study are to 1) study the level of service quality of small boutique hotels in Pattaya City, (2) study the behaviors of Domestic workcation tourists at small boutique hotels in Pattaya City, and (3) suggest guidelines for the service quality development of small boutique hotels that attract domestic workcation tourists in Pattaya City. Small boutique hotels are presently dispersed around the globe, especially in Pattaya City, Thailand, where small boutique hotels are plentiful. Meanwhile, the concept of ‘workcation’ is more recognizable due to its concept of ‘anywhere is an office’. Although this concept is not new, limited studies concerning workcation tourists were found, particularly studies of service quality among small boutique hotels as well as workcation tourists’ behaviors. A mixed research method was used to accomplish the research objectives. For quantitative research, a validated questionnaire was refined to collect data from targeted samples of 400 domestic workcation tourists who had stayed at small boutique hotels in Pattaya City. For qualitative research, a semi-structured in-depth interview was organized to collect data from 30 small boutique hotel entrepreneurs in Pattaya. The results indicated that domestic workcation tourists prioritize the following service quality factors: tangibility ($\bar{x} = 4.51$), responsiveness ($\bar{x} = 4.51$), reliability ($\bar{x} = 4.48$), assurance ($\bar{x} = 4.29$), and empathy ($\bar{x} = 4.35$). For behavioral studies, the findings revealed that domestic workcation tourists usually traveled alone, spent only one night at the hotels, stayed over five times per year, preferred July–September as a travel period, obtained hotel information via social media, and regularly made reservations through social media platforms. Having an internet connection was crucial to them. Lastly, three dimensions of guidelines were formulated, including human resource development, organization development, and information technology development. The findings give valuable insights for tourism stakeholders to cater domestic workcation tourists in response to the blooming of small boutique hotels in Pattaya, Thailand and other equivalent areas.

Keywords: service quality development; small boutique hotels; workcation tourists; tourism; hospitality; service industries; Pattaya City; Thailand

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INTRODUCTION

Pattaya City, the city that never sleeps, has long been famous for its nightlife activities and beautiful beaches. While international tourists see Pattaya as a paradise, the city is also popular among domestic tourists for several reasons, for instance, its proximity to Bangkok and its fully equipped tourist facilities such as restaurants, bars, department stores, and hotels. The findings of an initial area study, such as Gozzoli et al. (2024), Maneethorn et al. (2023), Pleerux and Nardkulpat (2023), Hansasooksin and Tontisirin (2021), and Prasert and Zilli (2019), agree that Pattaya has diverse themes, moods, and characteristics. Gozzoli et al. (2024) express that Pattaya city has suffered from overtourism, sustainable tourism, climate change and Covid-19. Nonetheless, the area creates thousands job opportunities for migrant workers from impoverished areas of Thailand, especially in the hotel and tourism sector. Meanwhile, Prasert and Zilli (2019) define the area as one of the most multilingual and multicultural areas, serving millions international visitors. Firmly added by Maneethorn et al. (2023), from the points of view of international visitors, Pattaya city has significant potential to become a regional hub, and could be well-developed into the top global tourism destination by the readiness of tourism innovations and facilities. Hansasooksin and Tontisirin (2021) also affirm that having magnificent beachfront, choices of tourism-based activities, leading medical services, and potential MICE capabilities, made the city become the worldclass tourism destination. In terms of demand study, Pleerux and Nardkulpat (2023) find that most international visitors prefer outstanding service by staff, high-quality products and services and flawless service quality when traveling in Pattaya. The above studies ensure that Pattaya is the city of opportunity with its strengths of tourism attractions, activities and facilities.

Undeniedly, one significant type of tourism facility in Pattaya is accommodation. Pattaya offers a wide range of hotels based on tourists’ preferences from economy to ultra-luxurious. Nonetheless, small boutique hotels seem to be admired by entrepreneurs based on the number of newly operating small boutique hotels in Pattaya. Several research indicate the rising

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numbers of newly opened small boutique hotels in Thailand such as Takuatung and Bussracumpakorn (2024), Chernbumroong et al. (2021), Punnasuparom and Choibamroong (2020). Nevertheless, the study of small boutique hotels in Pattaya city specifically is unfound. As of 2024, there are 45,684 rooms of small hotels, with less than 100 guestrooms per property, from 60,435 available rooms in Pattaya city (LH Bank, 2024). According to the stated numbers, small hotels take 76 percent of the whole hotel accommodations in Pattaya city. Additionally, the newly established small hotels have been statically surged from 43,760 rooms in 2019 to 45,684 rooms in 2024. This reflects the trends of small accommodations in response to tourists' demands. In Pattaya, the small boutique hotels are unique by locations. Each location gives different moods and feelings. Pattaya City can be divided into three zones as follows: (1) North Pattaya, or Wongamat Beach, is where modern tourist attractions and high-end lifestyle destinations are situated. Luxurious small boutique hotels, high-end condominiums and serviced apartments, and elegant restaurants are mostly located in this zone. Hence, this area is the quietest and provides the most privacy. Also, it is where the high-end Tiffani's show theater is located. For the stated reasons, this area is more suitable for affluent tourists (2) Central Pattaya is situated in the middle of Pattaya City. This area is regarded as a center of nightlife activities and shopping malls such as Central Marina, Central Festival Pattaya Beach, Royal Garden Plaza, Index Living Mall, and King Power Duty Free. In addition, plentiful bars are situated along the roads. Choices of accommodations are very diverse in this area. Lastly, (3) South Pattaya, or Phratamnak Hill, is remarkable for its serenity and tranquility. Although this area is unpopular for nightlife activities compared with the other areas, this area is more appropriate for peaceful tourists who prefer relaxation. In addition, South Pattaya has picturesque viewpoints where tourists enjoy daily morning sunrises and evening sunsets. Two principal keys for long-lasting hotels are establishing guest satisfaction and creating viable profits. Therefore, service quality is a significant tool for creating an impression for hotel guests. Excellent service quality management not only enhances guests' overall satisfaction but also ultimately leads to guest loyalty. Understanding visitors' requirements, needs and behaviors allows hotels, as service providers, to know their areas of improvement. In the meantime, they can rectify unheeded faults and errors, generating high level of guest satisfaction.

The concept of 'workcation', the combination of work and vacation, became recognizable during the COVID-19 pandemic and is found in numerous academic papers, for instance, Bassyouny and Wilkesmann (2023), Shin et al. (2023), Voll et al. (2023), and Vig and Tewary (2022). The flexibility of working hours encourages domestic tourists to travel much easier than before. Due to the modern technologies presently, works can be done digitally anywhere via mobile devices such as laptops, smart phones, and tablet computers. As well, the virtual meetings can be electronically conducted through various online applications. As a result, most companies allow their team members to work remotely. Working remotely helps companies in saving various office costs, for instances, utility expenses such as electricity, water, waste disposal, heating, ventilation, and air conditioning (Yang et al., 2022). Therefore, modern officers regularly move their working locations to discover new inspirations while relieving possible stresses (Voll et al., 2023; Walia et al., 2024).

Accordingly, domestic workcation tourists are potential hotel guests nowadays due to the short travel distance with less traveling time, giving them convenience and ease. After the COVID-19 pandemic, there was continuous growth in Thai domestic tourism. In 2024, Pattaya welcomed more than 8 million domestic tourists, which confirmed the mighty return of the tourism industry (Ministry of Tourism and Sports, 2024). By aforementioned facts, even though domestic workcation tourists and small boutique hotels have become more visible in the tourism industry, research on the stated topics are scarcely found in the academic arena. Most research draw attention to the international visitors' points of view, some purely emphasis on the supply-based studies. As a result, this research suggests new dimensional guidelines of service quality development of small boutique hotels that attract domestic workcation tourists in Pattaya city, Thailand which could be applicable to equipvalent cities worldwide.

Objectives

1. To study the level of service quality of small boutique hotels in Pattaya City
2. To study the behaviors of domestic workcation tourists at each service touchpoint at small boutique hotels in Pattaya City
3. To suggest guidelines for service quality development at service touchpoints at small boutique hotels that attract domestic workcation tourists in Pattaya City. Conceptual Framework:

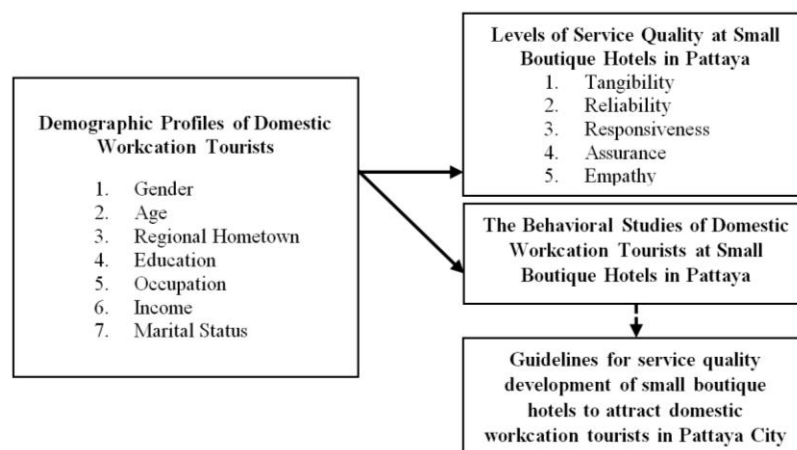


Figure 1. Research framework

LITERATURE REVIEWS

1. Boutique Hotels

According to the literature reviews by Buhagiar et al. (2024), Van Nguyen et al. (2021), Loureiro et al. (2020), and Punnasuparom and Choibamroong (2020), it can be concluded that a boutique hotel is a small compact hotel that contains less than 100 guestrooms. In addition, a boutique hotel's decorations should be modern yet contemporary. A 'boutique', derived from French vocabulary, is a small shop that sells items such as clothing, gifts, and souvenirs. However, an official definition of 'boutique hotel' has not been identified. Therefore, the interpretation of 'boutique hotel' can be explained as a hotel with modern yet elegant architecture and styles of services. Based on research by Buhagiar et al. (2024), Soonsan (2022), Tinakhat (2021), and Punnasuparom and Choibamroong (2020), the common standards of boutique hotels consist of three aspects:

1. **Architecture and Design Aspect:** this aspect emphasizes unique decorations consistent with the local area. The characteristics of most boutique hotels convey historical and modern tales to the guests.

2. **Service Aspect:** this aspect emphasizes building relationships between hotel staff and guests. Because boutique hotels have fewer rooms and small sizes, hotel staff are usually familiar with guests, resulting in more personal touches. Addressing guests by name and remembering guests' food and beverage preferences are common practices among boutique hotels.

3. **Target Market Aspect:** this aspect focuses more on a niche market. Boutique hotels usually serve guests who seek extraordinary experiences beyond standard hotels. Hence, high-income guests are the most frequent users of boutique hotels.

Additionally, the intensive reviews found that successful small boutique hotels should have the following factors:

1. **Location factor:** before choosing a location, accessibility must be carefully studied, for instance, the proximity to main roads, highways, railways, overground stations, and underground stations. Data related to the location must be explored to check for potential traffic and area readiness. In addition, cost factors, such as transportation costs, labor costs, and land and building costs, should be understood. Ancillary factors such as local policies, laws, and regulations; community attitudes; and the readiness of workforces are also significant to know (Loureiro et al., 2020; Sulaiman, 2020).

2. **Service factor:** generating 'word-of-mouth' marketing by exceeding guests' expectations is crucial in the hotel business. It is also regarded as a powerful zero-cost marketing method (Punnasuparom and Choibamroong, 2020). Suksutdhi and Boonyamethaporn (2022) also added that the more outstanding the service provided to guests, the more satisfaction and loyalty returned.

3. **Human Resource factor:** Van Nguyen et al. (2021) explained that staff are the heart of hotel operations. The hotel business requires qualified service providers who are friendly, kind-hearted, caring, attentive, flexible, speedy, and active. Ashton (2018) also stated that hotel service providers must be attentive to all details to create a unique impression and a competitive advantage. Suksutdhi added that training and development in hotels must be conducted at least bi-monthly to ensure that staffs are up to standards set.

4. **Marketing factor:** Zhovkva (2020) affirmed that small boutique hotels should thoughtfully employ a product differentiation strategy in a highly competitive market. It was found that each small boutique hotel used different marketing strategies based on the following principles: (1) creating obvious differences, (2) creating superiority, (3) demonstrating leadership, (4) increasing affordability levels, and (5) refining service touchpoints. According to Buhagiar et al. (2024) and Garg and Kumar (2021), major small boutique hotel users are from a modern generation, love independence, and prefer unusual lifestyles. Also, they need to express their lifestyles and identities through traveling. In addition, small boutique hotel users have stable careers and decent incomes. Therefore, these hotels set competitive prices to maintain their images according to the users' social statuses. Selling a boutique experience linked to the beauty, history, and background of the location is another marketing strategy for small boutique hotels (Zhovkva, 2020; Ahmad et al., 2017). In addition, emotional and experience marketing are mandatory for small boutique hotels because guests need something extraordinary. Hence, evaluating the feelings of guests to craft positive experiences is essential. A study by Sangwichien and Jaroenwisana (2017) revealed that evaluating guests' feelings consists of two elements: (1) a physical element and (2) an emotional element. It can be concluded that using product and service differentiation is a key marketing strategy employed by small boutique hotels. Emotional selling points must be added to products and services while constantly creating positive experiences for guests. In addition, customer relationship management must be carried out with a variety of distribution channels and business partners.

5. **Technology factor:** Punnasuparom and Choibamroong (2020) and Hussein et al. (2018) said that the use of technology presently plays a vital role in the hotel business. To attract workcation tourists, small boutique hotels must ensure they have internet stability. Also, there are plenty of assisting devices to enhance convenience for hotel staff and guests. To improve guests' experiences, technology is the right investment these days. Some examples of technological assistance are mobile check-in applications, digital keys, automated cleaning robots, chatbots, and instant chat. Large international hotel chains, for example, Hilton Worldwide and Marriott International, make immense investments in technological systems. In addition, smart in-room technologies are necessary, for example, wireless audio systems, mobile screen mirroring for TV, intelligent curtain systems, smart lighting systems, and automatic coffee machines. These examples clearly create satisfaction among hotel guests.

According to Rojas et al. (2021), Zach and Krizaj (2017), and Tuominen and Ascenção (2016), a 'service touchpoint' can be defined as any time a potential guest or guest comes in contact with a hotel before, during, or after receiving services. To define service touchpoints, a Customer Journey Map (CJM) is a vital tool used to understand the satisfaction received by hotel guests. Touch points for hotels can be divided into three periods as follows:

1. **Touchpoints before purchase** include accessing social media websites, reading reviews or testimonials from customers who have used the service, receiving advertising media both online and offline, promotions, public relations, various forms of marketing, word of mouth, organizing important events such as the Travel Fair, and participation in various activities.

2. Touchpoints during purchase include the process during the use of services from arrival until the end of service.
3. Touchpoints after purchase include conducting opinion and satisfaction surveys, presenting new promotions, managing customer loyalty programs, and profiling guests through customer relationship management systems.

2. Service Quality Model

Over the years, service quality has been studied in order to understand the different factors that affect service-related industries. It can be considered a comprehensive customer evaluation of a special service and the extent to which it meets their expectations and provides satisfaction. The success and survival of service-related organizations hinges on the quality of their services, particularly in environments of intense competition, as stated by Kirillova and Chan (2018) and Sharma and Srivastava (2018). Since the market is a customer-oriented economy where the customer has the right to choose, all organizations strive to give a high service quality to customers in order to increase customer satisfaction (Zainul, 2019). It has been demonstrated that the perceived quality of a service has the potential to determine the direction WOM is directed, ultimately influencing future behavior and purchases (2019). The notion of service quality pertains to the discrepancy between expectations and actual performance, and the most commonly employed measurement method is the SERVQUAL model (Parasuraman et al., 1988). The SERVQUAL model, as proposed by Parasuraman et al. (1988), is based on dimensions that can be utilized to assess service quality. The model measures both expectations and perceived performance with the same dimensions. This creates a gap between the two variables, which is later used to measure the customer's perceived service quality. The objective is to identify the dimensions that reflect the services utilized by customers, thereby assessing the perceived service quality. The SERVQUAL scale measures the quality of a service before and after consumption with five dimensions: (1) tangibility, (2) responsiveness, (3) reliability, (4) assurance, and (5) empathy.

RESEARCH METHODOLOGY

1. Research Scope

The small boutique hotels in Pattaya City, Chonburi province, Thailand, were chosen as the area of study. In terms of population, two groups were considered. Using purposive sampling, the first group was domestic workcation tourists who had stayed at small boutique hotels in Pattaya City. The sample size was 400, according to the sample size calculation by Yamane (1973). The second group was 30 small boutique hotel entrepreneurs in Pattaya City. Data collection took 4 months from October 2023 to January 2024.

2. Data Collection and Data Analysis

A mixed research methodology was employed. Two research tools were utilized, including a validated questionnaire and a semi-structured in-depth interview. The questionnaire was validated by five experts, including three from the academic sector and two from professional sectors. The content validity value was between 0.60 and 1.00, and the final reliability level was 0.92 after trying it with 40 identical samples. Both descriptive statistics and inferential statistics were used to analyze the data. Table 1 illustrates the research methodology and research objectives.

Table 1. Research Methodology

Objectives	Research Methodologies	Populations	Sample Sizes	Sampling Techniques	Research Tools	Data Analyses
(Obj. 1) To study the level of service quality of small boutique hotels in Pattaya City	Qualitative research	Small boutique hotel entrepreneurs in Pattaya City	30	Purposive sampling	Semi-structured interview form	Coding analysis
	Quantitative research	Domestic tourists who had stayed at small boutique hotels in Pattaya City	400 Yamane (1973)	Purposive sampling	Questionnaire	Inferential statistics
(Obj. 2) To study the behaviors of domestic workcation tourists at small boutique hotels in Pattaya City	Quantitative research	Domestic workcation tourists who had stayed at small boutique hotels in Pattaya City	400 Yamane (1973)	Purposive sampling	Questionnaire	Inferential statistics and descriptive statistics
(Obj. 3) To suggest guidelines for service quality development of small boutique hotels that attract domestic workcation tourists in Pattaya City	The research data from objectives 1 and 2 were investigated to establish guidelines for the service quality development of small boutique hotels that attract domestic workcation tourists in Pattaya City.					

Research Findings

Part 1: The Results of Demographic and Behavioral Profiles

From the demographic characteristics, it was discovered that the majority of the people surveyed were female (205 people or 51.2 percent). Most of them were 31–40 years old or over 60 years old (82 people or 20.5 percent). Their education level was a bachelor's degree (120 people or 30 percent). The majority of the respondents were employees of contract companies (109 respondents or 27.3 percent). The highest monthly income was THB 20,001–30,000 (132 people or 33 percent). Most respondents were Northerners (167 respondents or 41.8 percent).

For the behavioral studies, the findings revealed that domestic workcation tourists usually traveled alone (105 people or 26.3 percent). They stayed at small boutique hotels in Pattaya City over five times per year (122 respondents or 30.5

percent). The preferred traveling period was July to September (108 respondents or 27 percent). In addition, they obtained hotel information through social media (131 respondent or 32.7 percent) and regularly made reservations through social media platforms (70 respondents or 17.5 percent). The average daily expense per person per stay was THB 2373. The stability of the internet connection was highly significant when selecting boutique hotels (172 respondents or 38.8 percent).

Part 2: The Results of Service Quality Levels of Small Boutique Hotels that Attract Domestic Workcation Tourists in Pattaya City. Table 2 presents the service quality levels rated by domestic workcation tourists who had previously stayed at small boutique hotels in Pattaya City, Thailand. Based on the data on the quality of hotel services of small boutique hotels that attract domestic workcation tourists in Pattaya City, the overall service quality was at a high level. The tangibility ($\bar{x} = 4.51$, S.D. = 0.499) and responsiveness ($\bar{x} = 4.51$, S.D. = 0.500) aspects had the highest levels, followed by the reliability aspect, which was at a high level ($\bar{x} = 4.48$, S.D. = 0.499). The assurance aspect was at a high level ($\bar{x} = 4.29$, S.D. = 0.702), and the empathy aspect was at a high level ($\bar{x} = 4.35$, S.D. = 0.641).

Table 2. Service quality levels of small boutique hotels that attract domestic workcation tourists (Source: research findings)

Service Quality Factors	Quality Levels		
	(\bar{x})	(S.D.)	Levels
Tangibility			
1. Staff dress neatly, cleanly, and suitably for the styles of the hotels.	4.50	0.501	High
2. The equipment and amenities in guestrooms are clean, neat, and functional.	4.52	0.500	Very High
3. The hotels offer online reservation channels.	4.55	0.498	Very High
4. The hotels have nice atmospheres and environments suitable for relaxation.	4.53	0.500	Very High
5. The hotels have sufficient, safe, and secure parking lots to serve all hotel guests.	4.47	0.500	High
6. Hotel websites and reservation systems are up-to-date, reliable, and easy to navigate.	4.52	0.500	Very High
Total	4.51	0.499	Very High
Reliability			
1. Hotels offer a variety of trustable payment channels.	4.49	0.500	High
2. Hotels have security systems to protect guests' personal data.	4.46	0.499	High
3. Hotels offer full safety and security, ensuring a safe stay for guests.	4.45	0.499	High
4. Hotel staff are knowledgeable about hotel products and services.	4.52	0.500	Very High
Total	4.48	0.499	High
Responsiveness			
1. The service times of hotel staff at each touchpoint are appropriate.	4.50	0.501	High
2. Hotel staff are enthusiastic and willing to answer questions with great support.	4.50	0.501	High
3. Hotel staff solve problems effectively and quickly, presenting satisfactory solutions.	4.52	0.500	Very High
4. Hotel staff clearly inform guests about all hotel facilities, such as breakfasts, swimming pools, and health club operational hours.	4.49	0.500	High
5. Hotel guests receive flawless convenience from hotel staff, amenities, and facilities.	4.55	0.498	Very High
Total	4.51	0.500	Very High
Assurance			
1. Hotel staff have strong expertise, skills, and knowledge to solve problems.	4.29	0.716	High
2. Hotel staff have good communication skills and are able to give advice according to guests' requirements.	4.32	0.696	High
3. Hotel staff provide service with politeness, gentleness, and excellent manners.	4.26	0.693	High
4. Hotels strictly follow measures to prevent the spread of contagious diseases.	4.29	0.706	High
Total	4.29	0.702	High
Empathy			
1. Hotels consider the benefits of guests as the utmost priority.	4.35	0.642	High
2. Hotel staff service all guests without discrimination.	4.36	0.663	High
3. Hotel staff are able to recognize the requirements of different guests.	4.36	0.640	High
4. Hotel staff willingly listen to guests' concerns and questions.	4.35	0.643	High
5. When guests have doubts, hotel staff are able to address their inquiries accurately and correctly.	4.37	0.619	High
Total	4.35	0.641	High

Part 3: Analyses of Independent Samples Using t-test and One-Way ANOVA to Study Demographic Factors Significant to Hotel Service Quality of Small Boutique Hotels that Attract Domestic Workcation Tourists in Pattaya City

Hypothesis 1. Different demographic characteristics of gender, age, and occupation were significant to the quality of hotel services of small boutique hotels that attract domestic workcation tourists in Pattaya City.

Hypothesis 1.1. Different genders were significant to the quality of hotel services of small boutique hotels that attract Domestic workcation tourists in Pattaya City. The findings revealed that males and females were similarly insignificant to the quality of hotel services of small boutique hotels that attract domestic workcation tourists in Pattaya City. They were not significantly different at the 0.05 level. This was inconsistent with the assumptions.

Hypothesis 1.2. Different ages were significant to the quality of hotel services of small boutique hotels that attract domestic workcation tourists in Pattaya City. It could be observed that different ages were insignificant to the hotel service quality of small boutique hotels that attract domestic workcation tourists. They were not significantly different at the 0.05 level, which was inconsistent with the assumptions.

Hypothesis 1.3. Different occupations were significant to the quality of hotel services of small boutique hotels that attract domestic workcation tourists in Pattaya City. It was found that different occupations were insignificant to the hotel

service quality of small boutique hotels that attract Domestic workcation tourists, with an insignificant difference at the 0.05 level, which was not consistent with the assumptions.

Hypothesis 2. Different characteristics of accommodation behavior, including purpose of stay and channel of communication, were significant to the hotel service quality of small boutique hotels that attract domestic workcation tourists in Pattaya City.

Hypothesis 2.1. Different purposes of stay were significant to the hotel service quality of small boutique hotels that attract domestic workcation tourists in Pattaya. It was revealed that the responsiveness aspect of the service quality factors had a Sig. value of 0.007. It can be concluded that the different purposes of stay were significant to the quality of hotel services of small boutique hotels that attract domestic workcation tourists, with a significant difference at the 0.05 level.

Hypothesis 2.2. Different channels of communication were significant to the hotel service quality of small boutique hotels that attract domestic workcation tourists in Pattaya City. It was noticeable that different channels of communication were insignificant to the hotel service quality of small boutique hotels that attract domestic workcation tourists, with an insignificant difference at the 0.05 level. Accordingly, this was inconsistent with the assumptions.

Part 4: The Results of Semi-Structured In-Depth Interviews with Small Boutique Hotel Entrepreneurs in Pattaya City
Table 3 presents the information of the interviewed domestic small boutique hotel entrepreneurs in Pattaya City. The interview data were derived from 30 domestic small boutique hotel entrepreneurs in Pattaya City. The interview contents were mainly about the readiness of small boutique hotels to accommodate domestic workcation tourists divided by SERVQUAL aspects and feedback from domestic workcation tourists who previously stayed at small boutique hotels in Pattaya City.

Table 3. Information of interviewed small boutique hotel entrepreneurs in Pattaya City

Entrepreneurial Code	Hotel Location	Number of Rooms	Mode of Interview	Years of Operation
E01	North	55	On-site	18
E02	North	42	Online	12
E03	North	20	Online	5
E04	North	77	On-site	23
E05	North	60	On-site	20
E06	North	84	On-site	9
E07	North	14	On-site	5
E08	North	90	On-site	24
E09	North	92	On-site	16
E10	North	25	Online	13
E11	Central	39	Online	11
E12	Central	15	On-site	10
E13	Central	80	On-site	14
E14	Central	100	On-site	9
E15	Central	75	Online	5
E16	Central	18	Online	15
E17	Central	30	Online	8
E18	Central	58	On-site	9
E19	Central	80	On-site	18
E20	Central	62	Online	21
E21	South	94	On-site	30
E22	South	21	On-site	12
E23	South	35	On-site	7
E24	South	50	Online	8
E25	South	42	Online	18
E26	South	19	On-site	14
E27	South	32	Online	17
E28	South	59	Online	24
E29	South	65	Online	20
E30	South	80	On-site	16

In terms of the tangibility aspect, most small boutique hotels took the opportunity to renovate, decorate, clean, maintain, and replace equipment and facilities to keep them refreshed after the COVID-19 pandemic. In total, 27 out of 30, or 90 percent, of small boutique hotels in Pattaya were well equipped with working desks and chairs in guestrooms. Additionally, every property except E07, E12, and E22 had its own coffee shop to serve workcation tourists when they needed relaxation. In addition, all hotels were offering complementary high-speed internet, which was considered a necessity for workcation tourists. In total, 7 out of 30 entrepreneurs, or 23 percent (E04, E23, E14, E18, E19, E24, and E30), similarly agreed that the numbers of domestic workcation tourists were rising, according to relative feedback on the requirements of high-quality writing tables and chairs as well as the stability of the wireless internet signal in guestrooms. In addition, E05, E16, and E25 mentioned the numbers of quiet room requirements upon registrations by domestic workcation tourists. Also, several hotels, such as E02, E09, E25, and E27, adapted the concepts of the five senses to attract workcation tourists, including taste, hearing, smell, sight, and touch. For taste, they focused on the appealing quality of the food they serve. Hearing was managed by turning on light background music in the hotels' public areas. For smell, the hotels set humidifiers and aroma diffusers in common areas to provide relaxation. Sight and touch were expressed by nicely decorated hotels with style, as well

as the useful hotel facilities that were provided. Meanwhile, E10 and E14 said that the on-going renovations at their hotels caused heavy complaints because domestic workcation tourists could not concentrate on their work and online meetings. Asking about hotel reservation platforms, 19 entrepreneurs out of 30, or 63 percent, offered their own websites for their guests to make direct reservations. However, all of them partnered with online intermediaries such as Booking.com, Agoda, Hotels.com, Trivago, and Expedia. Costly incentives were paid to these intermediaries. E02, E06, E07, E11, E15, E19, E22, E23, E25, and E29 stated that about 12–30 percent of the total room rates were taken by the online intermediaries. In total, 4 out of 30 hotels (E03, E12, E22, and E26) provided co-working spaces by setting working desks and chairs in hotel common areas. These were parts of the hotels' revenue centers, as the hotels sold freshly made coffees and snack bars.

For the reliability aspect, 80 percent, or 24 out of 30, of small boutique hotels in Pattaya City were non-chain-operated and family-run businesses (all hotels except E09, E13, E14, E19, E21, and E30). Some hotels, including E02, E11, E24, and E29, were rated as providing a high level of satisfaction, over 8 out of 10, by domestic guests who booked through online travel agents such as TripAdvisor, Agoda, Expedia, and Booking.com. The overall occupancy percentage in 2023 among small boutique hotels in Pattaya was 91 percent, which reflected the notable rebound in tourism. To elaborate on this number, about 63 percent of small boutique hotel guests were domestic tourists. The capability as well as availability of workforces seemed to be challenging points after the pandemic, based on statements by E01, E03, E07, E09, E14, E17, E22, E26, E27, and E30. The concept of outsourcing was widely adopted by small boutique hotel entrepreneurs in Pattaya City, as it significantly lowered operating costs. The outsourcing companies, which provided services such as security and housekeeping, supplied qualified staff to perform daily tasks and were responsible for their benefits of social welfare. Nonetheless, the low quality of service was mentioned by E14, E24, and E28, who noted that outsourced staff were inhospitable and irresponsible. This was seen by the entrepreneurs, and complaints were made by guests. Nonetheless, all of the small boutique hotels had installed CCTV to witness possible dangers and crimes. Only a small number of entrepreneurs, E12 and E22, reported that guests were pickpocketed near their hotels.

Regarding the responsiveness aspect, many hotels (E01, E03, E05, E08, E15, E18, E20, E23, E27, and E30) mentioned the insufficient quality of hotel staff nowadays, which causes delays in service handling, and 90 percent of entrepreneurs agreed that responsiveness is crucial for hotel staff. According to the characteristics of domestic workcation tourists, they usually need instant support from knowledgeable hotel staff. Hence, the hotels conducted monthly staff training on excellent service to create positive mindsets. To put it simply, E7 and E19 frequently instructed their staff on complaint handling techniques. Instead of calling managers to deal with complaining guests, the hotel staff were empowered to compensate some typical complaints made by guests. Additionally, every hotel except E16 and E23 offered social media platforms to connect with their guests, for instance, Facebook Messenger, Line Official, WhatsApp, and Instagram. Apart from installing key card systems, none of the small boutique hotels in Pattaya City were investing in technological devices such as self-registration and self-checkout kiosks, mobile applications, or robotic cleaning systems. Although technological devices may greatly assist workcation tourists, some entrepreneurs, i.e., E05, E12, E18, and E26, stated that those tools were costly and unnecessary.

In terms of the assurance aspect, the hotels had taken steps to improve their overall hygiene standards. Most hotels (25 out of 30 hotels or 83 percent) were certified as 'Amazing Thailand Safety & Health Administration (SHA)' by the joint cooperations between the Thai Ministry of Tourism and Sports, the Tourism Authority of Thailand (TAT), and the Thai Ministry of Public Health. SHA is a certificate that prominently assures small boutique hotel entrepreneurs' readiness to improve hotel products, services, and sanitation measures, which are the decisive factors in preventing the spread of any contagious disease. In addition, 21 out of 30 hotels, or 70 percent, such as E03, E07, E16, and E18, affirmed that they received repetitive compliments about the friendliness and eagerness of their hotel staff. They agreed that the hotel staff are the major differentiators at small boutique hotels. Although none of the hotel samples provided business centers, domestic workcation tourists still considered their properties because of the remarkable services provided by the hotel staff. Besides their professional staff, 100 percent of the small boutique hotels put a great emphasis on selecting the finest bedding sets. E08, E07, and E26 stated that they only selected premium-quality bedding sets, for example, 100-percent cotton or sateen fitted sheets, luxuriously soft 500-thread-count bedsheets, and genuine duck or goose down pillows. Some hotels such as E03, E16, and E29 installed double-pane windows for better in-room sound insulation. Hence, guests enjoyed high-quality sleep.

Workcation tourists had good concentration without any voice disturbance. For the empathy aspect, the small boutique hotels in Pattaya City adjusted their services according to their hotel guests. This was affirmed by 60 percent of the small boutique hotel entrepreneurs. The hotels noted individual requests pre-arrival and tried their best to facilitate them. Workcation tourists usually requested quiet rooms and fully set-up toiletries, according to E14 and E29. Hence, by knowing specific requirements, the hotels fulfilled them prior to guest arrivals to ensure that their expectations were met. Guest comments via diverse channels were valuable for hotels. The hotels treated guest comments seriously, as mentioned by E02, E05, E08, E13, E14, E18, E25, E28, E29, and E30. All comments were shared in daily management meetings to seek possible rectifications. Additionally, hotel managers normally contacted complaining guests to personally apologize. Offers by the hotels were optional depending on the cases. Once the guests trusted the hotels, they visited again. In addition, every hotel set standards for responding to complaints made by their guests. Hotel staff were instructed to carefully listen before taking action. The ultimate goal was to ensure the highest satisfaction and create guest loyalty.

DISCUSSION

According to the findings on the quality of hotel services of small boutique hotels that attract domestic workcation tourists in Pattaya City, the overall levels based on the user evaluations were at high levels and the highest levels. The aspects of tangibility and responsiveness were ranked at the highest level. Meanwhile, the reliability, assurance, and empathy aspects

were rated at a high level. Hence, it can be said that each domestic workcation tourist needs instant services from hotels, fully convenient facilities with top-notch hospitality from hotel staff, and safety and security to ensure their lives and belongings. The research results were also incorporated with those of Ali et al. (2021), Malik et al. (2020), and Jasinskas et al. (2016) showing that business travelers expected the highest level of a hotel's overall service quality. Flawless service was an indicator determining service quality. The study of service quality dimensions based on their research was slightly different because every aspect was rated in sequential order: reliability, responsiveness, empathy, assurance, and tangibility.

Based on the entrepreneurs' points of view, small boutique hotel entrepreneurs in Pattaya City paid a great deal of attention to the restoration of their hotels' physical conditions. The guestroom cleanliness and equipment functionality were prioritized. In addition, more experiences were crafted specially for the tourists. The concepts of the five senses seemed to be widely applied by small boutique hotel entrepreneurs in Pattaya City and were also linked with a study by Nunkoo et al. (2020) that mentioned that atmospheres and environments are two significant factors forming tourists' experiences. Also, research findings from Lee et al. (2019) and Lo et al. (2015) revealed that appealing to the five senses would increase tourist retention, which would encourage them to visit again. Additionally, research by Kirillova and Chan (2015), Tuominen and Ascensão (2016), and Akoğlan Kozak and Acar Gürel (2015) found that service specializations would impress users; therefore, services designed specially for groups of users are essential.

The small boutique hotel entrepreneurs in Pattaya City all partnered with online intermediaries on diverse platforms to create availability and increase their chances of offering their services to prospective guests. Although most of them were independently managed, they ensured reliability by giving their guests the utmost safety and security. All guests were assured that the hotel staff were capable of handling all requests and inquiries. Payment methods were enhanced to allow different channels, for instance, digital wallets, a QR code for an instant bank transfer, Apple Pay, and Google Pay. These findings were in line with those of Lin and Mattila (2021) and Sun et al. (2020), who showed that methods of payment must be aligned with fast-moving trends and technologies. Otherwise, users would consider alternative options that provide better convenience. In addition, among competitive markets, the hotels set their services as the major differentiators. In alignment with studies by Yang et al. (2019), Ashton (2018), and Sourvinou and Filimonau (2018), the staff were assets for the service businesses since similar facilities were offered. Resources were considered more when operating the small boutique hotels because they were the primary costs. Cutting resources meant a more profitable income. Hence, outsourcing concepts were mostly applied, in agreement with the research findings of Ibrahim et al. (2023), Elhoushy et al. (2020), and Espino-Rodríguez and Ramírez-Fierro (2018), who discussed successful models of outsourcing in service businesses, including hotels and airlines. Additionally, hygiene standards were crucial factors in assuring hotel guests that the hotels would prevent the spread of any possible contagious diseases, as stated by Lee-Anant (2023). In terms of marketing, the channels of communication were expanded to responsively connect with hotel guests. Social media were common communication tools; for instance, most hotels used Facebook Business and Line Official to manage their customer relationships, and these platforms offered reservation opportunities for their prospective guests. These facts were affirmed by Garg and Kumar (2021), Gupta (2019), and Jung et al. (2018), who showed that marketing channels are considered as factors to build trust. Hence, contents and promotions must be clear, reliable, and professional.

In terms of the tourists' behaviors, the findings revealed that July to September was the popular period among domestic workcation tourists. The visibility of the hotels was mostly reflected through social media, which were favorable reservation channels among domestic workcation tourists. They spent an average of THB 2,373 per trip, while their daily expenses were between THB 1,501 and 2,500. When traveling as workcation tourists, they traveled alone and usually spent only one night at a hotel. These results were consistent with studies by Wang et al. (2020) and Radojevic et al. (2018), who showed that business travelers had short lengths of stay due to urgency and work-related engagements. By studying domestic workcation tourists, it was discovered that they expected technological assistance during their stays, not just for experience advancement but also for convenience and ease of receiving hotel services.

In addition, these results were incorporated with those of Yang et al. (2021), Zhovkva (2020), and Zach and Krizaj (2017), who discovered that technology was a crucial tool for retaining and capturing market shares. To create sustainable competitive advantages, technology helps firms to adapt quickly to fast-paced environments. Stable internet connections in guestrooms and common areas were crucial for domestic tourists. They preferred quiet rooms with a full setup of in-room amenities. Room sizing was not significant to domestic workcation tourists, but cleanliness and the presence of functional tables and office chairs were. A combination of data were utilized to establish guidelines to develop service quality for small boutique hotel entrepreneurs in Pattaya City that attract domestic workcation tourists. The guidelines were mainly divided into three aspects, including human resources development, organization development, and information technology, as follows:

In terms of human resources development, various skills must be equipped by hotel staff to increase work efficiencies. The hotel industry relies heavily on people; hence, employing hotel staff must be carried out carefully. Attitudinal, enthusiastic, managerial, and attentive dimensions should be tested by small boutique hotel entrepreneurs. To attract workcation tourists, hotel staff must have information technology knowledge as well as knowledge on the behaviors of workcation tourists. In addition, hotel staff must perform their duties according to the standards and procedures set by the hotels and entrepreneurs. Regular training must be arranged to improve knowledge on workcation tourists about trends, requirements, and developments. Entrepreneurs must ensure that hotel staff represent positive hotel images. They should strictly comply with a set of grooming and hygienic standards, as instructed in written staff handbooks. Whenever hotels install technological devices, hotel staff must be trained before assisting hotel guests to ensure knowledgeability. To briefly conclude this aspect, the guests' satisfaction is the utmost priority. Therefore, entrepreneurs must ensure that hotel staff are readily prepared to attract hotel guests, especially domestic workcation tourists. For organization development, entrepreneurs must seek the

possibility to reach targeted tourists. More visibility for a hotel increases recognition and opportunities for repeated visits. Especially in touristic areas, the competition among small boutique hotels is deliberately intensive. It is recommended that hotels develop overall infrastructure, including furniture, equipment, and facilities, to attract domestic workcation tourists.

In addition, it is a duty of the management team and entrepreneurs to arrange working procedures. The design thinking theory would assist in arranging convenience for workcation tourists at each service touchpoint. Therefore, the in-depth service processes at each small boutique hotel must be explored using service blueprint tools. Moreover, hotels must set short-term, immediate-term, and long-term goals and communicate them with their staff so that everyone has the same opportunity to reach the outcomes. To encourage hotel staff, hotel entrepreneurs may use incentive programs in numerous ways, for instance, bonuses, incentive trips, recognitions, and vouchers. Knowing that workcation tourism is constantly increasing, strategies to respond to targeted groups must be included in hotel directions, for example, upgrading the internet speed, installing functional ergonomic office chairs, and providing quiet spaces for individual hotel guests.

Additionally, organization development also refers to a commitment to conducting a business with integrity and transparency, including fairness, honesty, and social responsibility (Ismail, 2021; Laut et al., 2021; Hassan et al., 2020). These functions dramatically improve hotel reliability and assurance, which are two significant factors in the service quality model. Good governance must be practiced by respecting guests' rights and privacies. Lastly, for information technology, this aspect is considered to be a magnetic tool for attracting domestic workcation tourists. Although information technology is costly, the return on investment is evident based on several consequences. The financial benefit may not be instant; however, hotels would experience high levels of satisfaction and retention. According to the research findings of Shin et al. (2019) and Wu and Cheng (2018), investments in information technology are long-lasting. More importantly, workcation tourists, the direct target market, would receive immediate benefits of the investment. Information technology is not only for the demand side, as the supply side also needs to install operational property management systems (PMSs) to control their hotel operations in all areas of function. In addition, the development of customer relationship management (CRM) must be carefully directed. In order to retain workcation tourists among competition, small boutique hotels must engage with loyalty programs. Providing points for each stay and night would encourage guests to visit again. In addition, for frequent guests, more benefits should be given, for example, complimentary breakfast for room-only reservations, complimentary in-room drinks and snacks per stay, second guest stays free, etc. Being innovative allows small boutique hotels to create competitive advantages. A study by Wu et al. (2018) also indicated that hotel guests prefer using digital assistance systems while staying at hotels, as they provide extraordinary experiences and convenience.

CONCLUSION

Theoretical Contribution

Besides understanding of service quality levels of small boutique hotels in Pattaya city among domestic workcation tourists, the study also revealed certain requirements to cater their specific needs based on behavioral insights. This paper contributed a great significance between service quality management of small boutique hotels and workcation tourists. It was discovered that tangibility and responsibility are the most crucial aspects of service quality development, followed by reliability, assurance and empathy. Additionally, the research explored the readiness of small boutique hotels in Pattaya city in servicing domestic workcation tourists. Most small boutique hotel entrepreneurs were well-informed about the growth of workcation tourists. They adapted their services and facilities while uplifting overall service quality to impress their valuable workcation guests. A unique result of this research filled the missing gaps of domestic workcation behavioral profiles as well as their points of views towards service quality development of small boutique hotels. Then, guidelines for the service quality development were refined to apply specifically to small boutique hotel entrepreneurs and management team.

Managerial Implications

The research contributed significant managerial implications. Entrepreneurs and management team could instantly employ given guidelines of service quality development in their current businesses. First, improving service quality by hiring qualified team members with ideal characteristics is on the top to-do list. Organizing frequent training in service quality maintenance is also another crucial step. It is responsibility of entrepreneurs and managers to set clear job procedures and standards to ensure the highest level of guest satisfaction. Additionally, modern innovations, such as digital booking engines, super high-speed wireless internet, hotel designs and hotel facilities must be well-equipped to attract workcation tourists. Incentive program, as a customer relationship management tool, shall be introduced to engage with loyalty workcation guests. As well, trade with fairness, honesty, and sustainability are suggested. Unavoidably, technological facilities are a necessity to demand workcation tourists at this era.

Future Research Directions

This research could be beneficial as a guideline to conduct similar research in different touristic areas, for instance, Bangkok, Chiang Mai, and Phuket. This could also be a useful research practice for different international touristic cities such as Paris, London, Tokyo, and Singapore. Additional intensive studies on workcation tourists' satisfaction with small boutique hotels' styles and service innovations might be carried out in the future due to their scarce availability in the academic arena.

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UNDERSTANDING THE NEXUS BETWEEN ABUSIVE SUPERVISION, KNOWLEDGE HIDING BEHAVIOR, WORK DISENGAGEMENT, AND PERCEIVED ORGANIZATIONAL SUPPORT IN TOURISM AND HOSPITALITY INDUSTRY

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Abstract: Supervisors' dispositions have not received enough attention as potential antecedents to employees' knowledge-hiding behaviors. Based on this, the current study investigates the impact of abusive supervision on knowledge-hiding behaviors, considering the mediating role of work disengagement in this relationship, as well as investigating the moderating role of perceived organizational support in the study model. Data was obtained from frontline service employees of five-star hotels in Sharm El-Sheikh and tourism companies in Cairo, Egypt, by a questionnaire that surveyed 298 employees. The collected data was scrutinized using the Smart PLS-structural equation modeling technique. The PLS-SEM statistics proved the highly positive and significant effect of abusive supervision on knowledge-hiding behavior and employees' work disengagement, supported the mediating effect of work disengagement, and the moderating effect of perceived organizational support. The study highlights some practical implications for hotels, such as implementing integrated knowledge offering a digital library, continuous management and administrative skills training, and behavioral training to facilitate the gaining of knowledge and enhance staff skills, self-confidence, loyalty, and job security. It also strongly suggests adopting a strategy to monitor abusive supervisors through open communication channels, regularly conducting exit interviews to reduce turnover, and enhancing engagement, thereby preventing abusive practices.

Keywords: Abusive supervision; evasive hiding; playing dumb; rationalized hiding; knowledge hiding; work disengagement

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INTRODUCTION

In an increasingly fast and competitive world, the success of hotel establishments depends on the knowledge exchange among its' personnel, which encourages them to continuously innovate and thus ensures excellence in hospitality service, enhance consumer confidence in services' quality, and ensures sustainable demand.

Knowledge transfer is essential in hospitality, where the effective sharing of knowledge about professional tricks, belief in the unity of targets, and teamwork shape creative performance (Arthur and Huntley, 2005).

In the hospitality field, supervisors play a vital role in increasing the service quality of frontline staff, as they can improve their subordinates' service behavior and performance by providing effective leadership, ideal role modeling, and mitigating negative stimuli, such as coworker mistreatment and supervisors' incivility. Social learning theory posits employees learn from others actions by spotting and reproducing it (Bandura, 1986; Bandura and Walters, 1977) supervisors are more likely to be considered as role models by their subordinates due to their position, experience, power, and potential influence. Employees typically turn to their managers for normative and proper behavior. Supervisors may engage in deviant activities and negative behaviors, such as verbally abusing and disrespecting subordinates. Unfortunately,

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employees are affected by such behaviors, and instead of the supervisor being a role model for them in good behavior, he becomes a role model for practicing negative and abusive behaviors and they practice these behaviors towards each other. Although, the effect of negative role modeling has gotten less attention in academic studies than positive role modeling, despite its ability to lead to individual deviance through social learning (Xiao and Mao, 2022).

However, hotel employees, especially those working at the entry level, suffer from many bad organizational behaviors and habits, including knowledge hiding (KH), hesitation or fear of sharing information, and abusive supervision (AS). This leads to a deterioration in trust between the subordinates and their supervisors and the tendency toward achieving personal goals, poor individual performance, and withdrawal from work (Ayub et al., 2021; Pu et al., 2024). When an employee encounters negative managerial behaviors from supervisors, he/she might consider quitting the job and seeking employment elsewhere, possibly with a competitor, resulting in not only higher turnover costs but also the leakage of employee knowledge to competing organizations (Fatima et al., 2023; Pu et al., 2024).

Khalid et al. (2018) proved the positive connections between Abusive Supervision (AS) and Knowledge Hiding Behavior (KHB) and he called researchers to study the impact of (AS) on other aspects such as playing dumb, evasive hiding and rationalized hiding. A recent research stated that there are many negative effects of (AS) including psychological contract violations, emotional weariness, distrust, and KH behaviors in employees (Islam et al., 2022; Wang et al., 2020).

Khoreva and Wechtler (2020) confirmed the positive effect of (AS) on employees' to practicing (KHB) activities toward their peers. Employees who have been exposed to (AS) will blame the supervisor who committed the abuse or the organization for failing to put in place measures to protect personnels' interests or offer them the perceived organizational support (POS) and this leads them to disengage from work. Employees are more willing to share important resources, such as knowledge and information, with their co-workers when they believe their supervisor is truly supportive and encourages them to improve their performance. In contrast, they are more hesitant to share when they believe their supervisor practices bullying and abusive attitude toward them so, they hide their knowledge to protect themselves. Additionally, they avoid admitting their shortcomings, fearing being subjected by their superiors, and being exposed to more bullying and abuse. As a result, they will tend to utilize subtle retaliatory techniques, such as hiding knowledge, which frequently goes undetected (Agarwal et al., 2022; Connelly et al., 2012; Wang et al., 2020). Employee knowledge concealment, or the willful concealing of information, is a serious issue; as occupations in the hospitality industry grow increasingly complex and call for original problem-solving techniques. Employee actions, such as information gathering, storing, processing, and sharing throughout the organization, have a big impact on hotel knowledge management. The actions of knowledge hidiers can hinder a hotel's advancement, regardless of how sophisticated they are (Atamba et al., 2023; Ayub et al., 2021; Parhamnia et al., 2022).

Many researchers stated that management should resort to offering their support (POS) to mitigate the effect of supervisory abusive activities and hiding of knowledge on work disengagement by using the substitute-for-leadership theory that focuses on contextual factors to enhance, negate, or replace leadership and facilitate staff members effectively communicating and managing their task duties, thereby replacing a formal team leader. This theory supports the idea that effective self-management by team members serves as a substitute for leadership. Management leadership has a rich history, with early assumptions focusing on specific traits of the leader like intelligence, charisma, assertiveness, and conscientiousness (Byun et al., 2023; Kessler, 2013). Kerr and Jermier (1978) established the substitutes-for-leadership theory, which has attracted significant attention in management knowledge. This theory, introduced in 1978, continues to be studied in management. Substitutes-for-leadership theory suggests that various situational factors, including subordinate, task, and organizational characteristics, can alter a leader's behavior, impacting subordinate attitudes and effectiveness (Kerr and Jermier, 1978). Substitutes reduce a leader's power over subordinates, effectively replacing them. In this instance, expertise, thorough training, and interdependence replace directive leadership. Technology is another example of a replacement, as it has been implemented in many firms to replace managerial duties (Kessler, 2013).

The substitutes-for-leadership theory suggests that leader behavior and subordinate outcomes are influenced by factors such as subordinates, tasks, and organizational characteristics. Leaders should consider these factors to understand their effectiveness and adapt their strategies. The theory also emphasizes that leaders cannot do it all themselves and must learn to rely on others to assist in the leadership process (Kerr and Jermier, 1978; Kessler, 2013).

By reviewing the theoretical research on abusive supervision and its repercussions, it was discovered that the majority of these research advocated additional studies to understand more about the repercussions of abusive supervision and hiding of knowledge, its causes, and how to overcome them (Dhali et al., 2023; Gallegos et al., 2022; Khalid et al., 2018; Zhang and Yu, 2022). As a result, the current study looked at abusive supervision and knowledge withholding (hiding) and how this affected work engagement. This research sheds light on the effects of some negative habits and behaviors of knowledge management (KM) such as knowledge hiding and abusive supervision on employees' feeling of work disengagement towards their employer and their perceived support from their organization. The following section gives a theoretical background on the connected relationships between the study's primary concepts to fulfill the research objectives. The theoretical background will be followed by a section that covers the research methodologies and materials used for data collecting and analysis. The findings of the acquired data are then discussed. The discussion and implications are elaborated in the following section. Finally, conclusions, limits, and potential future research directions are addressed.

The study touched on a variety of theories. Social exchange theory (SET) by Homans (1958) that argued social behavior and its impact on the exchange process and evaluate the benefits and risks of their relationships. Conservation of Resources (COR) theory, adopted by Hobfoll (1989) and Emerson (1976), assumes that employees can be more engaged with their work when job resources are provided in abundance. The affect-as-information theory (Schwarz and

Clare, 2003) suggests that work disengagement is linked to employees' emotional states and knowledge hiding. Perceived organizational support (POS) (Eisenberger et al., 1986) refers to employees' perception of their organization's value for their contributions, well-being, and socioemotional needs.

THE HYPOTHESES DEVELOPMENT

1. Abusive Supervision (AS) and Knowledge Hiding Behavior (KHB)

Hospitality and lodging business is more labor intensive (Riley, 2014). A good relationship between supervisors and employees is vital for staff members and hospitality businesses (Tsai et al., 2010). Thus, employees must be well-organized, with clearly defined roles and duties, that help hospitality organizations to efficiently supervise staff (Riley, 2014). Abusive supervision is seriously likely to take place in the hospitality industry due to its vast number of casual workers. Lin et al. (2013) indicated that abusive supervision negatively impacts their feelings of well-being. In addition, Li et al. (2016), Al-Hawari et al. (2020); and Wang et al. (2020) concluded that abusive supervision has a detrimental impact on employees' feelings of satisfaction, commitment, and ability to satisfy customers. According to Lee et al. (2016), addressing abusive supervision is important in hospitality contexts.

Tepper (2000) defined abusive supervision as “subordinates’ perceptions of the extent to which supervisors engage in the sustained display of hostile verbal and nonverbal behaviors”. It has been revealed to have numerous negative repercussions (for example, workplace deviance, poor service quality, productivity and efficiency reductions, and an elevated employee turnover rate (Elshaer et al., 2023; Mackey et al., 2015; Yu et al., 2020; Zhang and Frenkel, 2018). Abusive supervision is considered the dark side of leadership, and it has effects on employees' physical and psychological health, resulting in damaging outcomes in the workplace (Mackey et al., 2017; Mahar et al., 2019). The abuse of supervisors is a popular type of mistreatment and is status-degrading (Rice et al., 2020). It has been conceived as an administrative stressor that leads to employees’ unfavorable negative reactions to their employment (Wang et al., 2020).

Employees do not express abuse towards their superiors because they rely on them for job aspects such as promotions, rewards, and continuous employment (Ayub et al., 2021; Zhang et al., 2019). Thus, employees adopt counterproductive knowledge behavior that is (KHB) (Connelly et al., 2012). Mitchell and Ambrose (2007) and Islam et al. (2020) concluded that abusive supervision influences employees' inclination to engage in those behaviors, such as knowledge concealment.

Hotels need staff who can offer suggestions and feedback about enhanced service and display effective completion of tasks to fulfill customer expectations (Kaya and Karatepe, 2020). Sharing knowledge helps employees to accomplish their daily duties and tasks (Lim and Ok, 2021; Rao et al., 2021), and improve organizations' growth and long-term success (Arain et al., 2022; Higuchi and Yamanaka, 2017). Connelly and Zweig (2015), Zhao et al. (2016), and Lin et al. (2020) argued that despite the fact that employees in the hospitality industry must constantly exchange their knowledge in order to deliver innovative customer service, many employees conceal knowledge from their co-workers (Elshaer et al., 2022).

Knowledge hiding KH refers to “an intentional attempt by an individual to withhold or conceal knowledge that has been requested by another person” (Connelly et al., 2012). Knowledge hiding increase negative and counterproductive behaviors (Arain et al., 2020); interpersonal distrust (Černe et al., 2014); damage workplace relationships (Connelly and Zweig, 2015; Hernaus et al., 2019); reciprocal knowledge hiding (Černe et al., 2014); employee turnover (Offergelt et al., 2019); and organizational swerve (Singh, 2019). Also, it decrease creativity and innovation (Bogilović et al., 2017; Černe et al., 2017; Liu et al., 2020; Singh, 2019); job satisfaction (Offergelt et al., 2019); supervisor-directed behaviors OCB (Arain et al., 2020); and impacts the individual performance (Arain et al., 2020; Bogilović et al., 2017; Butt and Ahmad, 2019; Muhammed and Zaim, 2020; Škerlavaj et al., 2018; Syed et al., 2021). Moreover, knowledge-hiding is a kind of abusive supervision (Khalid et al., 2018); time pressure (Škerlavaj et al., 2018); workplace ostracism (Zhao et al., 2016); and complexity of knowledge (Connelly et al., 2012; Singh, 2019).

Connelly et al. (2012) and Issac and Baral (2018), specify dimensions an employee uses to hide knowledge called by a fellow worker that is evasive hiding which is referred to as “the hider provides incorrect information or a misleading promise of a complete answer in the future, even though there is no intention to provide this” (Connelly and Zweig, 2015); playing dumb that is appearing to be clueless and not highly skilled and enough knowledgeable (Zhao et al., 2016); and rationalized hiding that is justifying the inability to provide the called information and knowledge due to authorization and confidentiality reasons or blaming another party (Connelly et al., 2019). Zhao et al. (2019) suggest that employees who are subjected to abusive supervision will react by evasive hiding and playing dumb, rather than reasoned hiding. Evasive hiding and playing dumb enable employees to take indirect retaliation against their abusive supervisor by transferring their unfavorable reaction toward their colleagues (Venz and Neshor Shoshan, 2022).

This is not an excuse for rationalized hiding, as employees are unlikely to execute rationalized hiding in response to abusive supervision (Offergelt and Venz, 2023). Whenever employees understand that their supervisors indulge in KHB, they realize that sufficient information, skills, and resources to produce better or be creative are missing and are withheld by their superior (Agarwal et al., 2023; Akhtar et al., 2022).

Studies found a positive relationship between abusive supervision and knowledge-hiding behavior (Agarwal et al., 2022; Awan et al., 2021; Farooq and Sultana, 2021; Feng and Wang, 2019; Gul et al., 2021; Khalid et al., 2018; Lin et al., 2020; Pradhan et al., 2020). Additionally, previous studies demonstrated negative links between abusive supervision and knowledge sharing (Choi et al., 2019; Hao et al., 2022; Kim et al., 2018; Lee et al., 2018). On the basis of Social Exchange Theory (SET), Employees exhibit negative reactions and undesirable behaviors, such as knowledge hid, in response to noxious monitoring and the abuse of their superior (Zhang and Yu, 2022). As a result, the following hypothesis is put forth:

Hypothesis 1a. AS is positively correlated with evasive hiding (EH).

Hypothesis 1b. AS is positively correlated with playing dumb (PD).

Hypothesis 1c. AS is positively correlated with rationalized hiding (RH).

2. Abusive Supervision (AS) and Work Disengagement (WD)

As stated by Saks et al. (2022) and Zhang and Yu (2022), work engagement has been stated as the result of both organizational and supervisory support. Thus, it implies many consequences, such as increased economic returns on employees, organizational dedication and commitment, satisfaction with employment, business success, and customer satisfaction (Shen and Jiang, 2019). By Kahn (1990), employees reveal their feelings of work engagement mentally, emotionally, cognitively, and physically while performing their daily roles. Harter et al. (2002) have focused on job satisfaction as an essential factor to feel engagement with work and proposed the definition, "The term employee engagement refers to an individual's involvement and satisfaction with, as well as enthusiasm for work". Here, work engagement is defined as "a positive, fulfilling, work-related state of mind that is characterized by vigor, dedication, and absorption" (Schaufeli et al., 2002). Saks et al. (2022) explain 'employee engagement' as a workplace technique premeditated to cultivate employees' feelings and demonstrative affection with the organization, activities of job duties, and care for peers and workplace culture. Supervisor abuse negatively affected job outcomes, as it diminishes job feelings of dedication and commitment (Greenbaum et al., 2013; Mackey et al., 2017; Michel et al., 2016); increases levels of turnover, and has a detrimental impact on performance and the business atmosphere (Khan et al., 2022); intensifies employees' negative emotional states (Bernardo et al., 2018); and decreases job engagement (Barnes et al., 2015; Lyu et al., 2016); job satisfaction; and innovation work behavior (Wang et al., 2020). Conservation of resources (COR) theory adopted by (Hobfoll, 1989) indicates that if job resources are abundantly available (e.g. if supervisors are supportive), employees will engage more with their work (Xanthopoulou et al., 2009). In contrast, if resources are limited (e.g., a lack of support from superiors), personnel will be less involved with their job to reduce additional consumption of resources (Xanthopoulou et al., 2009). Abusive supervision exhausts employees' power, and physical, and psychological resources (Whitman et al., 2014; Xu et al., 2015). Following this discussion, the following hypothesis is formulated:

Hypothesis 2. AS is positively correlated with WD.

3. Work Disengagement (WD) and Knowledge Hiding Behavior (KHB)

Work engagement is a "state of mind characterized by vigorous attention and dedication to work and a high level of enthusiasm at work" (Schaufeli and Bakker, 2004). Work disengagement may increase knowledge-hiding behaviors (Zhao et al., 2023; Zhao and Xia, 2019). KHB is considered evasive hiding, playing dumb, and feelings of guilt and accusing oneself (Zhao et al., 2016). However, Work disengagement can alleviate feelings of guilt and accuse oneself of nullifying the function of moral self-regulation (Arain et al., 2020; Bandura et al., 2001). Zhao and Xia (2019) propose that work disengagement is a key mediator between employees' negative affective and emotional states and knowledge-hiding capabilities. Affect-as-information theory supports this assumption (Schwarz and Clore, 2003). This theory involves that affective indications act as motivations of mental processing that direct behaviors (Schwarz and Clore, 2003). Negative emotional states send worthless and challenging information to impede dominant mental processing and trigger work disengagement, leading to hiding information without feeling guilty (Zhao and Xia, 2019). In addition, Ogunfowora et al. (2022) pointed out that negative leadership behaviors play an important role in employees' work disengagement. Following this discussion, the following hypotheses are formulated:

Hypothesis 3a. WD is positively correlated with evasive hiding (EH).

Hypothesis 3b. WD is positively correlated with playing dumb (PD).

Hypothesis 3c. WD is positively correlated with rationalized hiding (RH).

4. Work disengagement (WD) as a Mediator

As previously stated, research indicates a connection between abusive supervision (AS) and work disengagement (WD) and between work disengagement (WD) and evasive hiding (EH), playing dumb (PD), and rationalized hiding (RH). Thus, the following three hypotheses for the mediation links are put out in light of the integrated introductory evidence as well as the mentioned justifications of these proposed direct relationships in the study model:

Hypothesis 4a. WD has a mediating effect on the influence of AS on evasive hiding (EH).

Hypothesis 4b. WD has a mediating effect on the influence of AS on playing dumb (PD)

Hypothesis 4c. WD has a mediating effect on the influence of AS on rationalized hiding (RH).

5. Perceived Organizational Support (POS) as a Moderator

Organizational support is determined through employees' confidence in the organization's respect for employees' work, concern for well-being, their willingness to reward employees' contributions, the fulfillment of current needs, future rewards, and comfort (Chen et al., 2009; Eisenberger et al., 1986; Halbesleben et al., 2014; Kurtessis et al., 2017; Rhoades and Eisenberger, 2002). By the social exchange theory, theorists saw employment as an interchange of workers' loyalty and efforts for benefits and social resources offered by the employer (Byun et al., 2023). Perceived organizational support (POS) comprises the employees' perspectives concerning the backing, procedures, policies, and decisions made by their employer to functionally support them (Eisenberger et al., 2001). Furthermore, it is considered as a source to strengthen the sensation of commitment to the employer (Ferris et al., 2009). POS is enhanced by employees' propensity for

"anthropomorphic ascription of dispositional traits to the organization," according to organizational support theory (Eisenberger et al., 1986). POS refers to employees with "General beliefs concerning how much the organization values their contributions and cares about their well-being" (Rhoades et al., 2001). A supervisor's positive behaviors towards subordinates may increase POS. According to Rhoades and Eisenberger (2002), Rupp (2011), and Kurtessis et al. (2017), organizational justice is the strongest indication of positive POS. Also, POS may meet employees' socio-emotional needs, including approval, respect, esteem, and emotional support (Armeli et al., 1998). Organizational support reduces stress and the likelihood of becoming victimized to abusive supervision (Dorenbosch et al., 2005; Khan et al., 2022; Kim et al., 2015; Meshi and Ellithorpe, 2021; Schweisfurth and Raasch, 2020; Wu and Changya Hu, 2009).

A supervisor's negative behaviors, such as abusive supervision, have the opposite effect on POS (Xu et al., 2018). If an employer fails to fulfill some of its obligations to its employees and leaves them to subject abusive supervision, employees might consider this lack of organizational support as an adequate explanation for their absence of loyalty, engagement and devotion to their employer (Mitchell and Ambrose, 2007; Rafferty and Restubog, 2011), and point out a poor-quality and unbalanced social exchange relationship between the organization and the employee (Dirican and Erdil, 2022; Eisenberger et al., 2004). Accordingly, the next hypothesis is put forth:

Hypothesis 5a. POS moderates the relationship between AS and WD.

Hypothesis 5b. POS moderates the relationship between WD and evasive hiding (EH).

Hypothesis 5c. POS moderates the relationship between WD and playing dumb (PD).

Hypothesis 5d. POS moderates the relationship between WD and rationalized hiding (RH).

Based on the literature review and hypotheses, we propose the research model in Figure 1.

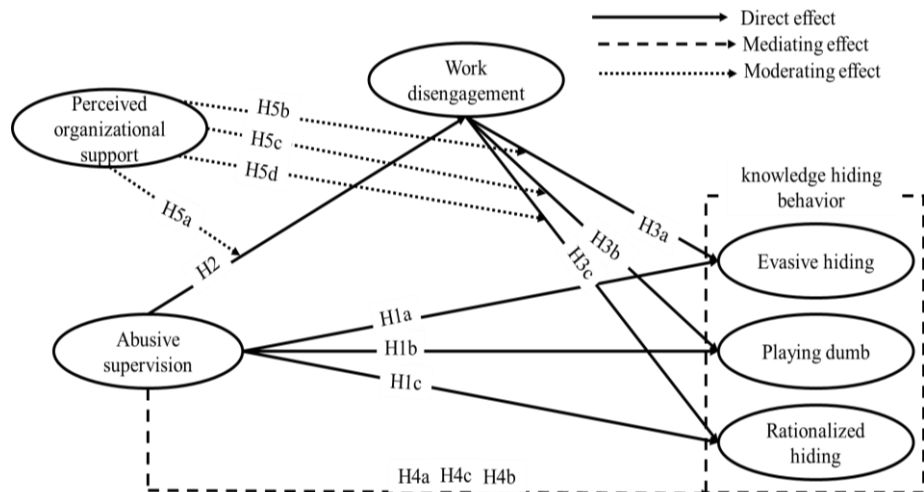


Figure 1. The research model

MATERIALS AND METHODS

1. Participants and Process of Data Collection

Sharm El-Sheikh city is the capital of tourism and hospitality services in Egypt. It was chosen because it contains the largest number of high-ranked five-star hotels. From a list of the city's top 43 hotels, we chose 25 five-star hotels at random for this study. We utilized the questionnaires to carry out "multi-wave and multi-source surveys", which minimized common method bias (Podsakoff et al., 2012). A time-lagged study approach was used, with two waves of data collected at two-month intervals from Sharm El-Sheikh hotels' guest-contact employees. Data were gathered from hotel employees and tourism companies from December 2023 to February 2024 operating "convenience sampling and drop-and-collect" methods. In the first wave survey, hotel and tourism companies employees measured abusive supervision (AS), work disengagement (WD), and demographic data. The second was held a month after that in the same places, and the three knowledge hiding behaviour dimensions and perceived organizational support (POS) were measured. The surveys were conducted with the support of human resources managers upon the recommendation of fellow postgraduate students enrolled in our college and working in these hotels and tourism companies. 400 survey forms were issued in each of the two survey rounds. 298 responses—with an efficient reply rate of 74.5%—were taken into consideration after the unqualified responses were eliminated. There were 106 girls (35.6%) and 192 males (64.4%) in the study sample, and the ages ranged from 20 to 55.

2. Measures

The study designed survey sections based on a thorough examination of the related literature, which we then improved through in-person interviews with eight professionals and nine academics who had a lot of experience interacting with hotel customers. The survey's substance was unchanged during this process and stayed the same. A Likert scale of five points was applied to assess each variable. The abusive supervision (AS) was scaled by six items based on the suggestion of (Harris et al., 2011). For instance, "my supervisor makes negative comments about me to others" and "my supervisor gives me the silent treatment." The work disengagement (WD) variable was measured by a reversed nine-item scale recommended by (Schaufeli, 2006). Sample items included: "At my work, I feel bursting with energy" and "I am

enthusiastic about my job". For the knowledge-hiding behavior, items were adopted (Connelly et al., 2012). The knowledge hiding behavior scale items are divided into three dimensions, including four items for "Evasive hiding", For instance, "in a specific situation, I agreed to help him/her but never really intended to.", four items for "Playing dumb", for instance, "in a specific situation, pretended that I did not know the information.", and four items for "rationalized hiding", for instance, "In a specific situation, Explained that I would like to tell him/her, but was not supposed to." Whereas the measurement items for the perceived organizational support (POS) were adopted from Harris (Eisenberger et al., 2001). Sample items included: "The organization in which you work: It would help me if I needed a special favor."

3. Data Analysis Methods

PLS-SEM using SmartPLS v. 3.0 was employed to test the proposed model. PLS is acceptable and viable when the primary goal of the study is to predict one or more dependent variables instead of validating an established theoretical model (Hair et al., 2017). Therefore, this technique is convenient for testing our proposed model because it analyzes links between the Abusive supervision (AS) and knowledge-hiding behavior variables with the mediating role of the work disengagement (WD) and the moderating role of the perceived organizational support (POS) variable. Additionally, the PLS method works well with various sample sizes and analysis of advanced models with fewer data restrictions (Hair et al., 2011).

THE STUDY RESULTS

1. Estimation of the outer model

Convergent validity (CV) and discriminant validity (DV) operate to assess the outer model. Cronbach's alpha (α), composite reliability (CR), Average Variance Extracted (AVE), and factor loading (λ) are the evaluation criteria of CV (Hair Jr et al., 2016). On the other hand, Fornell and Lacker's criterion (\sqrt{AVE}) (Fornell and Larcker, 1981), Heterotrait-Monotriat ratio of correlation (HTMT) (Sarstedt and Cheah, 2019), and cross-loading were used to determine the DV.

Table 1. Psychometric metrics

	$\lambda > 0.7$	$\alpha > 0.7$	C-R > 0.7	AVE > 0.5
Abusive supervision (AS)		0.897	0.921	0.659
AS_1	0.792			
AS_2	0.816			
AS_3	0.843			
AS_4	0.816			
AS_5	0.772			
AS_6	0.829			
Evasive hiding		0.862	0.907	0.708
KHB.1	0.870			
KHB.2	0.862			
KHB.3	0.859			
KHB.4	0.773			
Playing dumb		0.902	0.931	0.772
KHB.5	0.882			
KHB.6	0.880			
KHB.7	0.895			
KHB.8	0.859			
Rationalized hiding		0.888	0.923	0.749
KHB.9	0.838			
KHB.10	0.868			
KHB.11	0.864			
KHB.12	0.890			
Work disengagement (WD)		0.917	0.932	0.632
WD_1	0.756			
WD_2	0.800			
WD_3	0.816			
WD_4	0.759			
WD_5	0.800			
WD_6	0.777			
WD_7	0.815			
WD_8	0.774			
WD_9	0.802			
Perceived organizational support		0.905	0.926	0.677
POS_1	0.758			
POS_2	0.812			
POS_3	0.835			
POS_4	0.834			
POS_5	0.839			
POS_6	0.855			

Table 1's CV indices demonstrate that every recommended minimum or maximum cut-off was deemed acceptable, suggesting that the outer model is suitable. Similarly, the DV of the proposed model is accepted, as shown in Table 3, since the AVE of each variable is greater than the squared inter-construct correlations. Furthermore, the HTMT values are < 0.9 (Table 4). To further confirm the DV validity, Table 2 shows that an item loading within its construct is larger than any of its cross-loadings with other constructs.

Table 2. Fac. Cross-loadings

	AS	Evasive hiding	Playing dumb	Rationalized hiding	WD	POS
AS_1	0.793	0.621	0.558	0.529	0.614	-0.354
AS_2	0.816	0.578	0.620	0.533	0.628	-0.290
AS_3	0.843	0.594	0.493	0.442	0.624	-0.274
AS_4	0.816	0.535	0.484	0.404	0.577	-0.190
AS_5	0.772	0.517	0.472	0.361	0.507	-0.256
AS_6	0.829	0.592	0.530	0.465	0.636	-0.229
KHB.1	0.636	0.870	0.574	0.384	0.601	-0.192
KHB.2	0.594	0.861	0.544	0.396	0.542	-0.237
KHB.3	0.580	0.858	0.662	0.553	0.567	-0.119
KHB.4	0.571	0.774	0.684	0.540	0.593	-0.158
KHB.5	0.611	0.631	0.882	0.641	0.648	-0.274
KHB.6	0.537	0.654	0.880	0.609	0.558	-0.191
KHB.7	0.566	0.644	0.895	0.592	0.586	-0.241
KHB.8	0.573	0.648	0.859	0.545	0.536	-0.252
KHB.9	0.477	0.432	0.583	0.838	0.442	-0.205
KHB.10	0.441	0.416	0.546	0.868	0.466	-0.217
KHB.11	0.475	0.483	0.595	0.864	0.481	-0.232
KHB.12	0.556	0.570	0.625	0.890	0.591	-0.228
WD_1	0.570	0.520	0.537	0.484	0.756	-0.296
WD_2	0.608	0.544	0.571	0.502	0.800	-0.210
WD_3	0.678	0.530	0.466	0.427	0.816	-0.256
WD_4	0.649	0.500	0.450	0.395	0.759	-0.074
WD_5	0.615	0.493	0.447	0.420	0.800	-0.154
WD_6	0.571	0.476	0.457	0.393	0.777	-0.071
WD_7	0.539	0.593	0.576	0.511	0.815	-0.219
WD_8	0.484	0.540	0.559	0.424	0.774	-0.212
WD_9	0.545	0.648	0.632	0.524	0.802	-0.250
POS_1	-0.238	-0.151	-0.194	-0.181	-0.164	0.758
POS_2	-0.217	-0.174	-0.209	-0.183	-0.212	0.812
POS_3	-0.232	-0.172	-0.267	-0.218	-0.165	0.835
POS_4	-0.280	-0.134	-0.225	-0.244	-0.175	0.834
POS_5	-0.303	-0.176	-0.238	-0.212	-0.267	0.839
POS_6	-0.347	-0.223	-0.218	-0.219	-0.234	0.855

Table 3. Fornell–Larcker criterion matrix

	1	2	3	4	5	6
Abusive supervision (AS)	0.812					
Evasive hiding	0.709	0.842				
Perceived organizational support (POS)	-0.330	-0.210	0.823			
Playing dumb	0.652	0.732	-0.274	0.879		
Rationalized hiding	0.567	0.555	-0.255	0.680	0.865	
Work disengagement (WD)	0.740	0.685	-0.249	0.665	0.578	0.789

Table 4. HTMT Matrix

	1	2	3	4	5	6
Abusive supervision (AS)						
Evasive hiding	0.802					
Perceived organizational support (POS)	0.361	0.236				
Playing dumb	0.719	0.832	0.301			
Rationalized hiding	0.624	0.630	0.284	0.757		
Work disengagement (WD)	0.810	0.764	0.267	0.721	0.628	

4.2. Hypotheses Testing (inner model assessment)

The study employed the VIF to ascertain whether or not there is a matter with collinearity among variables. $VIF < 5$ denotes that multicollinearity does not need to be fixed (Hair et al., 2011). R2 and Q2 were employed to determine the

regression model's explanatory accurateness. In behaviour examinations, an R2 of 0.20 is considered high (Hair et al., 2011); likewise, when Q2 is > 0.0, it is sufficient (Hair et al., 2014). Table 5 confirms that all indices are accepted.

Table 5. VIF, R2, and Q2 results

Items	VIF	Items	VIF	Items	VIF	Items	VIF	Items	VIF
AS_1	2.226	KHB.2	2.386	KHB.9	2.181	WD_4	2.606	POS_2	3.027
AS_2	2.238	KHB.3	2.235	KHB.10	2.514	WD_5	2.816	POS_3	3.196
AS_3	2.589	KHB.4	1.584	KHB.11	2.430	WD_6	2.371	POS_4	2.618
AS_4	2.720	KHB.5	2.562	KHB.12	2.543	WD_7	2.722	POS_5	2.471
AS_5	2.112	KHB.6	2.740	WD_1	2.127	WD_8	2.846	POS_6	2.710
AS_6	2.271	KHB.7	2.978	WD_2	2.335	WD_9	2.919		
KHB.1	2.435	KHB.8	2.446	WD_3	2.850	POS_1	1.852		
Evasive hiding				R ²	0.575	Q ²	0.381		
Playing dumb				R ²	0.519	Q ²	0.373		
Rationalized hiding				R ²	0.402	Q ²	0.277		
Work disengagement (WD)				R ²	0.560	Q ²	0.325		

Unlike CB-SEM, the PLS approach lacks a range of statistics for model validation (Henseler and Sarstedt, 2013). In this case, the GoF can be a tool for estimating the model validation of the PLS model, and calculating the below equation can evaluate the GoF. Validity is high when the result exceeds 0.36 (Tenenhaus et al., 2005). After using the equation, the proposed model's GoF is 0.487, supporting the good GoF.

$$Gof = \sqrt{AVE_{avy} \times R^2_{avy}}$$

Further, the study also estimated the SRMR criterion to evaluate the model fit. The SRMR of our model is 0.078 below 0.08, signifying a satisfactory model fit (Hu and Bentler, 1998).

Following the validation of both the outer and inner model validity, 5000 bootstrapping repeats by the Smart PLS3 were conducted in order to evaluate the study hypothesis, as indicated in Table 6.

Table 6. Hypotheses testing (inner model results)

Hypotheses	β	T-Value	p-Values	Results
Direct Paths				
H1- Abusive supervision (AS) -> Evasive hiding	0.423	5.091	0.000	✓
H2- Abusive supervision (AS) -> Playing dumb	0.301	2.556	0.011	✓
H3- Abusive supervision (AS) -> Rationalized hiding	0.247	2.522	0.012	✓
H4- Abusive supervision (AS) -> Work disengagement (WD)	0.743	14.877	0.000	✓
H5- Work disengagement (WD) -> Evasive hiding	0.383	5.092	0.000	✓
H6- Work disengagement (WD) -> Playing dumb	0.430	3.949	0.000	✓
H7- Work disengagement (WD) -> Rationalized hiding	0.380	3.482	0.001	✓
Indirect mediating Paths				
H8- Abusive supervision (AS) -> Work disengagement (WD) -> Evasive hiding	0.284	4.116	0.000	✓
H9- Abusive supervision (AS) -> Work disengagement (WD) -> Playing dumb	0.319	3.288	0.001	✓
H10- Abusive supervision (AS) -> Work disengagement (WD) -> Rationalized hiding	0.282	3.393	0.001	✓
Moderating Effects				
H11- AS x POS -> WD	-0.130	2.148	0.032	✓
H12- WD x POS -> Evasive hiding	-0.124	3.026	0.003	✓
H13- WD x POS -> Playing dumb	-0.129	2.544	0.011	✓
H14- WD x POS -> Rationalized hiding	-0.144	2.150	0.032	✓

In light of the outcomes shown in Figure 2 and Table 6, abusive supervision (AS) owned a significant and positive influence on evasive hiding ($\beta = 0.423$, $t = 5.091$, $p < 0.000$), playing dumb ($\beta = 0.301$, $t = 2.556$, $p < 0.011$), rationalized hiding ($\beta = 0.247$, $t = 2.522$, $p < 0.012$), and work disengagement (WD) ($\beta = 0.743$, $t = 14.877$, $p < 0.000$), supplying support for H1, H2, H3, and H4. The results furthermore demonstrated that work disengagement (WD) significantly and positively affected evasive hiding, playing dumb, and rationalized hiding at $\beta = 0.383$, $t = 5.092$, $p < 0.000$, at $\beta = 0.430$, $t = 3.949$, $p < 0.000$, and at $\beta = 0.380$, $t = 3.482$, $p < 0.001$, respectively, confirming H5, H6 and H5.

Additionally, the variables of work disengagement (WD) mediated the association between abusive supervision (AS) and evasive hiding at $\beta = 0.284$, $t = 4.116$, $p < 0.000$, between abusive supervision (AS) and playing dumb at $\beta = 0.319$, $t = 3.288$, $p < 0.001$, and between abusive supervision (AS) and rationalized hiding at $\beta = 0.282$, $t = 3.393$, $p < 0.001$. Meaning that H8 and H9, as well as H10, are supported. Concerning moderating influences, POS, as demonstrated in Figures 3, 4, 5, and 6, dampens the positive impact of AS on WD ($\beta = -0.130$, $t = 2.148$, and $p = 0.032$), WD on evasive hiding ($\beta = -0.124$, $t = 3.026$, and $p = 0.003$), WD on playing dumb ($\beta = -0.129$, $t = 2.544$, and $p = 0.011$), and WD on rationalized hiding ($\beta = -0.144$, $t = 2.150$, and $p = 0.032$), demonstrating support for H11, H12, H13, and H14.

Understanding the Nexus between Abusive Supervision, Knowledge Hiding Behavior, Work Disengagement, and Perceived Organizational Support in Tourism and Hospitality Industry

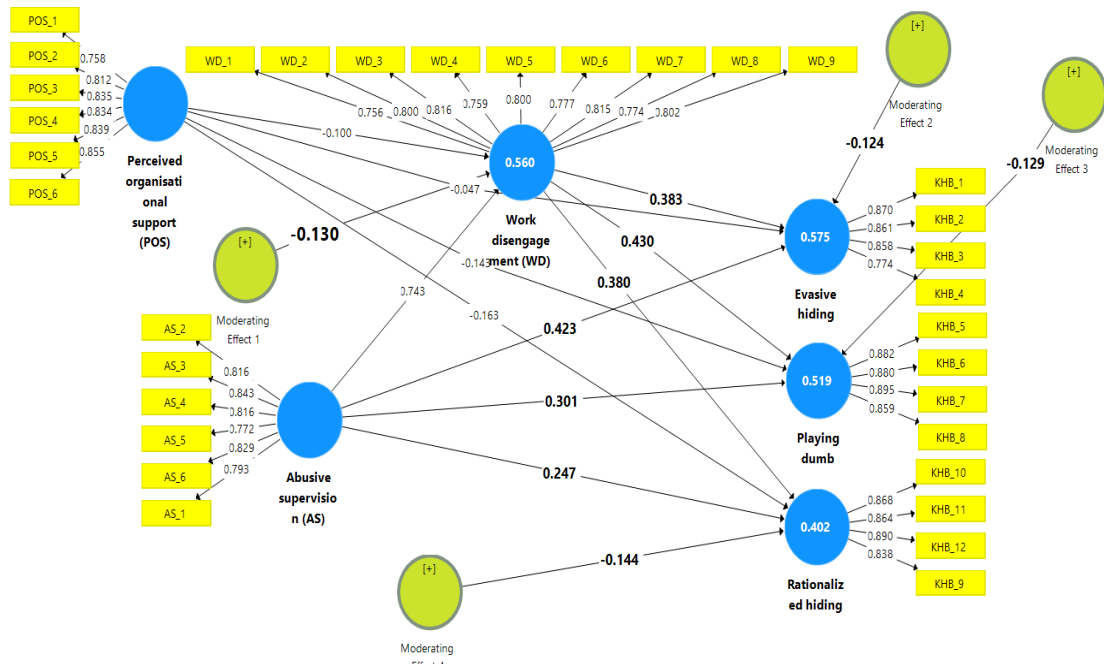


Figure 2. The study model

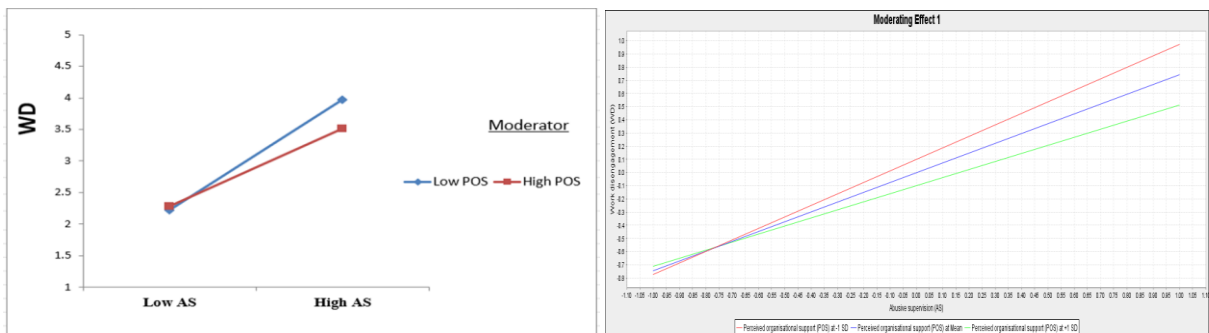


Figure 3. The effect of POS as a moderator on the connection between AS and WD

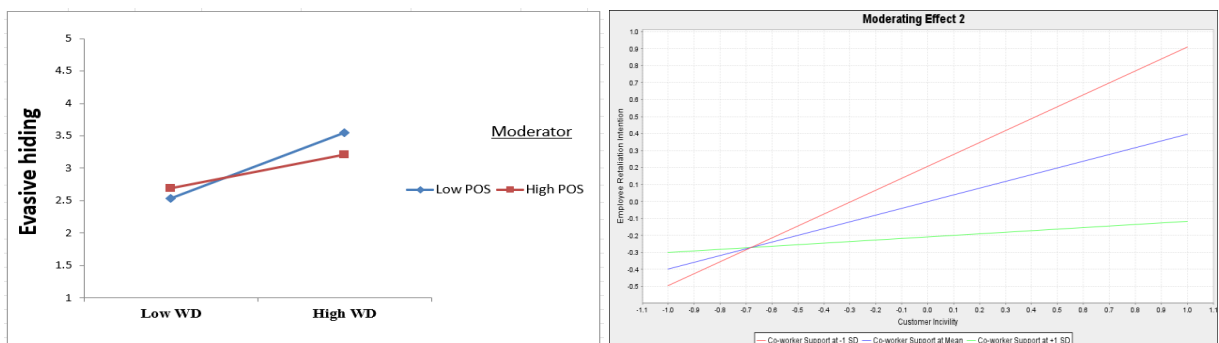


Figure 4. The moderating role of POS in the relationship between WD and evasive hiding

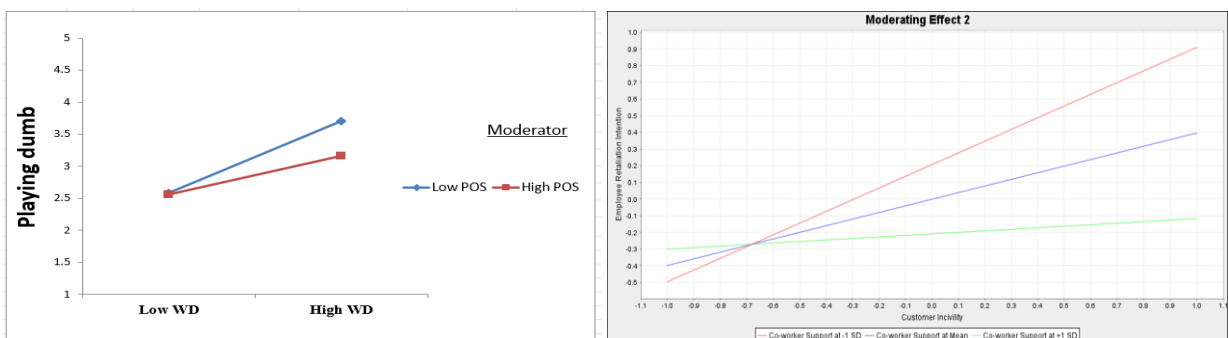


Figure 5. The moderating role of POS in the relationship between WD towards playing dumb

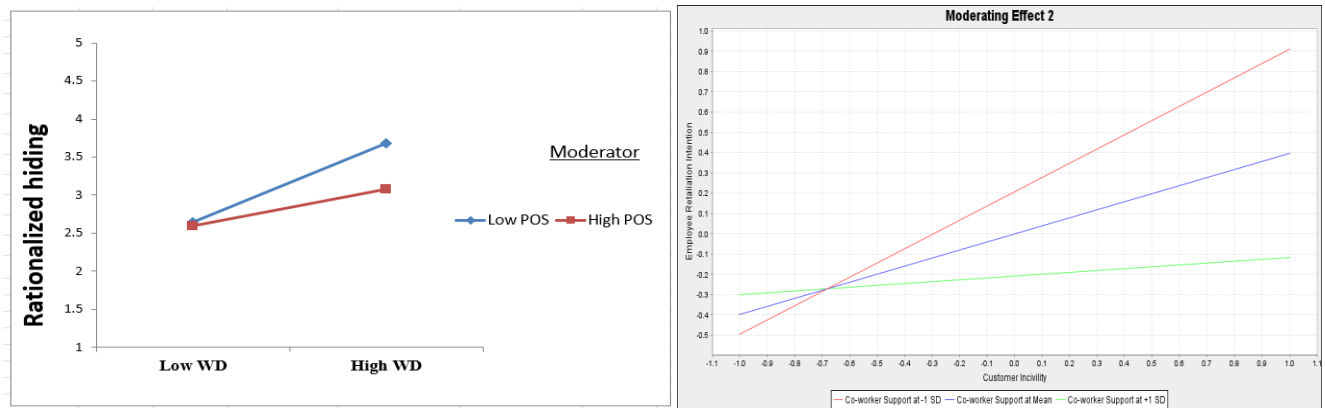


Figure 6. The moderating role of POS in the relationship between WD towards rationalized hiding

CONCLUSIONS AND IMPLICATION

1. Conclusions

The study aimed to provide a better understanding of the effects of abusive supervision on knowledge-hiding behavior, considering the work disengagement as a mediator, and the role that perceived organizational support plays as a moderator. It is considered an extension of prior literature on studying the repercussions of abusive supervision and employees' knowledge-hiding behavior in the hospitality and tourism sector and how it threatens their feeling of engagement towards their employer.

2. Theoretical implications

The first initial addition of the research was dedicated to the knowledge management literature in the field of hospitality by exploring the impact of abusive supervision on employees and its connection to the practice of hiding knowledge among employees as regressive behavior to maintain their job status. The findings corroborate the first hypothesis of the study, that there is a positive link between abusive supervision (AS) and knowledge-hiding behaviour (KHB). The hospitality industry has a nature that depends mainly on labor-intensive activities that require effective supervision, cooperation, and sharing knowledge with others to enhance the quality of service. However, many employees in this field are exposed to aspects of abusive supervision, especially those who recently joined the job and have limited or no experience (Agina et al., 2023; Feng and Wang, 2019; Gul et al., 2021; Rice et al., 2020).

Employees often avoid direct mistreatment because of job characteristics such as promotions, rewards, and to ensure continued employment. As a result, employees engage in cognitive behavior that leads to counterproductive results and practices the behavior of hiding information from their peers at work, which inevitably harms the quality of services and leads to deteriorating customer satisfaction levels. Some of supervisors may unintentionally practice abusive supervision due to their limited experience in managing individuals. In contrast, others practice this behavior intentionally, especially if they feel a threat to their potential promotion. Negative comments, silent treatment, excessive expression of anger, being rude, breaking promises, ostracizing them, or bullying on their performance are considered aspects of abusive supervision (Harris et al., 2011). These may require precautions from management and firm actions toward supervisors who practice those behaviors. It also requires designing programs for continuous development for employees at all administrative levels to support a sense of strength and self-confidence (Elshaer et al., 2024).

The research results were also consistent with the second hypothesis, as they supported the existence of a positive relationship between Abusive Supervision (AS) and Work Disengagement (WD). As it reveals that (AS) has a detrimental impact on employees' well-being, job satisfaction and lead to poor service performance, loss of passion, lack of productivity, poor relationships in the workplace, reliance on personal goals and interests, organizational deviation, organizational lack of loyalty towards their employers, and high employee turnover rates. Work engagement is the result of organizational and supervisory support, leading to financial returns, commitment, job satisfaction, organizational success, and customer satisfaction. It involves employees expressing themselves physically, cognitively, emotionally and mentally while performing the role. Job satisfaction is a key factor in work engagement, which is characterized by enthusiasm and activity. It is a workplace technique to develop employees' feelings and attitudes towards the organization, their job duties and workplace culture. Conservation of Resources (COR) theory suggests that there is a direct relationship between the availability of resources and the willingness to share experiences (Hobfoll, 1989). Studies have also confirmed the ability of abusive supervision to exhaust employees' energy and physical and emotional resources, leading to decreased job satisfaction and innovation (Losada-Otálora et al., 2020; Rice et al., 2020; Srivastava et al., 2024; Wang et al., 2020; Wang et al., 2022; Wang, 2022).

Regarding the third hypothesis, findings are consistent with other researchers' opinions as (Aliane et al., 2023; Connelly et al., 2012; Schaufeli and Bakker, 2004), who claimed that hiding knowledge affected their insecurity and instability with their jobs. According to our study, work disengagement increases an employee's willingness to suppress knowledge. Knowledge concealing or hiding makes it difficult to sustain an organization's competitive advantage and achieve success in a dynamic and continuously changing organizational environment by preventing people from sharing and transferring critical work-related information, knowledge, and experience. Although previous research has paid little attention to the

relationship between job disengagement and knowledge hiding, we use the conservation of resources theory to argue that job uneasiness and decreased commitment may increase the extent to which an employee hides knowledge from his coworkers.

Despite the importance of the topic and its severe impact on work success, it has not been studied in detail academically to explore the relationship between job disengagement and knowledge hiding. The re-research used the conservation of resources theory to study the strong negative impact of job disengagement on the employee's hiding of knowledge from his peers. According to conservation of resources theory, when an individual faces the possibility of resource loss, he or she is likely to attempt to conserve his or her energy and resources within the context or environment around him. As a result, when an employee experiences job disengagement, they are more likely to divert their attention and resources away from their work responsibilities and they will not make enough effort to share what they have.

Concerning the fifth hypothesis, the study's outcomes lined up with some earlier research's opinions about Perceived organizational support (POS) (Cheng et al., 2013; Eisenberger et al., 1986; Al-Imamand Al-Abad, 2023) as the results claimed that organizational support is a critical factor in employee satisfaction and loyalty. It is determined by employees' confidence in the organization's respect for their work, interest in investing on them and increasing their knowledge, supporting their level of expertise, and raising their performance levels. Organizational support from management also means recognizing the employees' contribution to the success of the work and their willingness to reward contributions and meet current needs. Perceived organizational support (POS) is a source of belonging within an organization and is enhanced by employees' tendency to attribute anthropomorphic attributes to the organization. Positive supervisor behaviors can increase (POS), and (POS) can meet employees' social and emotional needs, such as approval, respect, and emotional support. However, negative behaviors, such as abusive supervision, can negatively impact (POS).

3. Practical implications

The purpose of this study is to investigate the effects of (AS) and (KHB), taking into account the mediating roles of work disengagement and perceived organizational support. The study has many practical implications for hotel management to with attitudes that are considered undesirable, such as (AS) and (KHB). It also highlights the significance of dealing with abusive behaviors and knowledge hiding from the side of high management level, particularly when it comes from supervisors toward their subordinates, due to its impact on employees on the entry-level and on their work-engagement. The supervisor's abusive behavior has ramifications not just for the employees but also for the organizations, as high turnover harms the hotels' reputation, successes, guest satisfaction and profitability.

First, the study suggests that hotels' management must establish rules and a system to furnish their employees at any managerial level with the necessary and required knowledge, information, and techniques. This could be accomplished via numerous channels as; training programs from in-sider and outsider trainers and experts in the hospitality field, on job training, and providing a digital library with contents consistent with the skills required in each job and making it available to all employees. Single, integrated knowledge management system facilitates open knowledge generation and sharing knowledge will enable them the access to the most current and pertinent information through unrestricted flow of information. It is recommended to activate continuous training programs for all administrative levels on technical and administrative skills, especially modern techniques, to raise all staff skills, as well as to provide different channels and sources of knowledge and enhance their sense of self-confidence. This will reflect on their desire to share knowledge with others and raise their loyalty, work engagements feelings, and job security. The findings of the study are in line with the opinions of (Khan et al., 2023; Parhamnia et al., 2022; Pradhan et al., 2020).

Second, the study recommends that hotel establishments' administrations must adopt an effective method with clear standards when selecting and promoting people to the supervisory level (Islam et al., 2022). Also, adopting behavioral training for those who are promoted or will be potentially promoted to the supervisory category and higher administrative levels to support the development of their abilities to deal positively with their subordinates, avoid negative supervisory behaviors, and fulfil their role as knowledge facilitators. Through these behavioral training programs, employees' behaviors must be studied, the appropriate methods for improving their functional and general skills, and how to invest professionally in them.

The study also shed light on the necessity of adopting a strategy to monitor abusive supervisors and those who practice hiding knowledge through opening channels of communication between high management and all employees to monitor any negative behaviors from the supervisory level that would affect the success of the work and the progress and development of employees' performance, through periodic meetings and interviews conducted regularly by the human resources manager with employees (Jeong et al., 2023). Linking performance measurements of supervisory levels with their subordinates' performance progress and using knowledge sharing as one of the elements of their performance evaluation. Using subordinate evaluation forms for supervisors as one of the criteria for promotion to higher administrative positions. focusing on conducting exit interviews with employees who quit their jobs in order to lower employee turnover rates, enhance personnel work engagement, and monitor any abusive supervising practices. Finally, hotel management operations must support their employees' development at all administrative levels by offering them continuous support and help, continuing training and development, recognizing their achievements on the personal level and the organizational level, appreciating their contribution to its success, achieving its goals and prosperity, as well as supporting job empowerment policies and the possibility of redesigning job specifications that will help creativity and innovation.

Limitations and future research

The current study has certain limitations, much as earlier studies in this field, and it is suggested that alternative research avenues be followed. First, the study tested the impact of abusive supervision (AS) on knowledge-hiding

behaviour (KHB). At the same time, the work disengagement (WD) role was examined as a mediator and perceived organizational support (POS) as a moderator. Other aspects, such as pay satisfaction, promotion focus, and/or torture, can be investigated and assessed as moderators, while other factors, such as voice behaviour, proactive activity, and/or gossip behaviour, can be studied as mediators. Second, it is impossible to pinpoint the precise causal links between latent variables when analysing cross-sectional data. Moreover, researchers using multiple or longitudinal data sources might validate the structural model described in this work in a different setting. Furthermore, because the study's exclusive focus was on hospitality-related enterprises, its conclusions might not apply to other industries or larger organizations.

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PRESERVING AND MANAGING CHINESE SETTLEMENT HERITAGE TOURISM IN LASEM, INDONESIA

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Abstract: This research examines Chinese settlements' preservation and management strategies as heritage tourism in Lasem, Rembang, Indonesia. Ancient houses in Chinatown settlements are vulnerable and require a social resilience strategy as a solution. This study used a qualitative approach and data collection techniques through observation, in-depth interviews, documentation, and focus group discussion (FGD). The informants were owners of ancient houses utilizing their buildings as heritage tourism destinations. The results of this study show that the community or owner in managing settlements or Chinese houses as tourist destinations should have three capacities in the social resilience perspective, namely 1) coping capacity, which includes resources, knowledge, skills, and learning; community as the main actor, community awareness, and social kinship system; 2) adaptive capacity which includes: community networks, human and environmental relations, and community participation; and 3) transformative capacity which includes community infrastructure, multi-stakeholder partnerships, technological innovation, diversity and economic innovation. This study concludes that the owners of ancient houses in Chinatown settlements who utilize their buildings as tourism destinations are quite resilient.

Keywords: Chinese Settlement; Heritage Tourism; preserving; managing; social resilience

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INTRODUCTION

The Chinese Settlement in Lasem, Rembang Regency, Central Java Province, Indonesia, is a rich and unique cultural heritage tourism with a long history involving cultural influences. There are several reasons for the preservation and management of settlements with history. For example, Chinese settlements are a collection of buildings and a symbol representing the Chinese community's identity and cultural wealth (Hu et al., 2021). By maintaining and caring for these settlements, we can preserve the cultural roots that have grown and developed over the years (Ye, 2018). As a tourist destination, the Chinese Settlement in Lasem has great potential to boost the local economy through income from tourism and businesses run by the community. By promoting cultural diversity and tolerance, these settlements become places where different groups of people can interact harmoniously (Jailani et al., 2023). This strengthens the community's social bonds and creates an inclusive and harmonious environment in Lasem. Chinatown in Lasem is unique from other Chinatowns in Indonesia. The ancient Chinese houses in Lasem have a large gate and a large area of land around the house bordered by a fort. Today, this type of architecture is rarely found in Central Java Province. Most Chinatown settlements in Indonesia are houses and shops located close to each other, such as those in Jakarta, Semarang, Malang, Yogyakarta, and Surabaya (Wulanningrum, 2017). Unfortunately, the owners of these ancient houses and the local community do not pay much attention to them. Therefore, the Lasem Chinese settlement heritage area is threatened with extinction (Kuasa and Wuryanto, 2017). In this study, the Lasem Chinatown area was chosen as the locus of the study because of its architectural uniqueness. In addition, the vulnerability of the physical condition of the buildings needs to be studied further and preserved.

Cultural heritage around the world is currently facing severe threats. Data from UNESCO shows that around 5000 cultural heritage sites worldwide are at risk of being lost or damaged yearly. This number is of great concern and shows the magnitude of the challenges faced in preserving the world's cultural heritage. Based on field surveys, many old house owners leave Lasem and migrate to the city, leaving their houses empty and without maintenance, thus accelerating the deterioration of old buildings. According to data from the Central Java Tourism Office in 2021, as many as 67 out of 120 traditional Chinese houses in Lasem Chinatown were severely damaged. If this physical damage is unchecked, Chinese settlements' historical integrity and heritage value as heritage tourism in Lasem may decline. This thread not only disrupts the architectural beauty and historical authenticity of the city but also threatens the cultural value and tourism potential of

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Lasem (Syafrini et al., 2022). Historic buildings will experience gradual deterioration threatening valuable cultural and historical heritage, if it is untreated well. The rich cultural identity, particularly associated with Chinese settlement, will be lost if the old houses that represent this identity are neglected or demolished. The vast tourism potential of the historic old houses will be wasted, reducing Lasem's appeal as a cultural tourism destination (Kakakhel et al., 2019; Vinet and Zhedanov, 2011). These problems include the vulnerabilities encountered by heritage tourism destinations, especially the ancient houses of Lasem. Social resilience can be used to cope with vulnerability in heritage tourism.

Social resilience is the ability of a social group or community to respond to crisis situations in the political, social, economic, and environmental fields and adapt and transform to these conditions to conquer uncertainty (Adger, 2000; Agatha et al., 2020; Keck and Sakdapolrak, 2013; Maclean et al., 2014; Maguire and Hagan, 2007). Meanwhile, resilience is the ability at the personal or community level to adapt to adversity, trauma, tragedy, challenges, or significant sources of stress (Cahill et al., 2022). There is a difference between the concepts of resilience and social resilience. If social resilience emphasizes the collective ability of social systems to adapt to challenges, then resilience only focuses on the response of individuals or communities in the face of challenges (Larimian et al., 2020). Social resilience is more appropriate as a perspective for overcoming complex challenges in heritage tourism. Preservation and management will be successful if homeowners play an active role and network with various stakeholders. Social resilience, which includes economic development, social capital, information and communication, and community competence, supports overcoming the crisis conditions of heritage tourism preservation and management (Muangasame and Tan, 2023; Norris et al., 2008). This is in line with Adams (2010) and Keck and Sakdapolrak (2013) that tourism management in Haines, which experiences vulnerability to environmental damage due to the large number of tourist visits, must build social resilience as a solution. Heritage preservation plays an important role in enhancing social resilience. For example, the involvement of the Gullah Geechee community in heritage preservation practices and policies fosters the community's social resilience (Ghahramani et al., 2020). Therefore, in the context of Lasem, ancient building owners are encouraged to use social resilience strategies to preserve and manage their ancient houses from the vulnerability of physical damage due to building age and social change.

Social resilience has three dimensions: coping, adaptive, and transformative capacity (Keck and Sakdapolrak, 2013). Compared to previous researchers focusing on natural disasters (Adger, 2000; Maclean et al., 2014; Maguire and Hagan, 2007; Sweya et al., 2021), Keck and Sakdapolrak suggest that social resilience should examine social change and development issues. Tourism is one of the suggested areas. Some previous studies have examined tourism from a social resilience perspective. Gabriel-Campos et al., (2021) have studied the resilience and adaptive capacity of ecotourism communities in Peruvian villages in the face of the COVID-19 pandemic and climate change. The ecotourism community has prepared to adapt. Yang et al., (2021) conclude that tourism is important in measuring social resilience. In particular, sports entertainment and spectators are positively related to social stability. This study contradicts the researcher's proposal that tourism management requires social resilience. Wulandari et al. (2020) explain that the younger generation of Lasem Heritage Foundation (LHF) members participated in managing heritage tourism in Lasem. Youth participation received support from various stakeholders, especially academics, private institutions, and the local community in Lasem.

Empirically, Gabriel-Campos et al. (2021) focus on resilience and adaptive capacity. Additionally, Wulandari et al. (2020) use the role of the younger generation in heritage tourism management. Methodologically, Yang et al. (2021) use quantitative methods, while this study use a qualitative approach with in-depth interview methods. In the context of using informants from 12 villages in Peru (Gabriel-Campos et al., 2021), while Wulandari et al. (2020) involve the youth in the Lasem Heritage Foundation with 15 informants. Meanwhile, this study use 30 people from 5 villages in the Lasem Heritage Area.

The preservation of Chinatown heritage tourist destinations has also been widely studied. Kurniati et al. (2020) focus on the preservation of Semarang Chinatown. Various events are organized to preserve the area, provide additional income, and involve the community in its development and implementation. There are various strategies for preserving the cultural heritage of Chinatowns in various places. Most governments and local communities take a commercialization strategy to preserve Chinatown as a heritage tourism destination. For example, Foo and Krishnapillai (2019) observe that the designation of George Town World Heritage Site (GTWHS) by UNESCO aims to protect intangible cultural heritage. However, what was expected was different from the reality faced. The local government took advantage of GTWHS' status as a heritage tourism industry by marginalizing the local community. Relatively expensive rents replace locals with new residents, which has implications for gentrification in the GTWHS. This damages the intangible living heritage that should be preserved for the knowledge of future generations. Meanwhile, Phua and Shircliff (2020) reveal that commercializing the Chinatown heritage area resulted in cultural uniformity in Singapore. The tourists could not find the uniqueness of Chinatown in Singapore and other areas. In contrast, in Manado's Chinatown area, Manado people are interested in developing Chinese cultural rituals as tourist attractions. The culture of the Chinese community in Manado is very unique and different. It is considered an interesting thing for Manado people in general. In addition, the local government is also trying to make the Chinatown area a cultural heritage area (Towoliu et al., 2020). ASEAN countries seek to preserve and manage Chinatown as a heritage tourism attraction. The strategy of preserving and managing the Chinatown area as a tourist destination tends to ignore its cultural heritage values. In this context, social resilience can be used to revitalize the Chinatown heritage area. Therefore, this study analyzes homeowners' coping, adaptive, and transformative capacities to preserve and manage the Chinese settlements as heritage tourism.

MATERIALS AND METHODS

Research Design

This study used a qualitative approach with a case study research design. This study was located in Lasem District,

Rembang Regency, Central Java Province. Lasem is a heritage town comprising six villages: Karangturi, Babagan, Soditan, Gedongmulyo, and Dorokandang. The object of this study is ancient houses with Chinese architecture serving as tourism destinations in Karangturi, Babagan, Soditan, Gedongmulyo, and Sumbergirang Villages as shown in the map in Figure 1. However, this study does not include Dorokandang village because no ancient houses are heritage tourism objects. The research location is depicted in the map below:

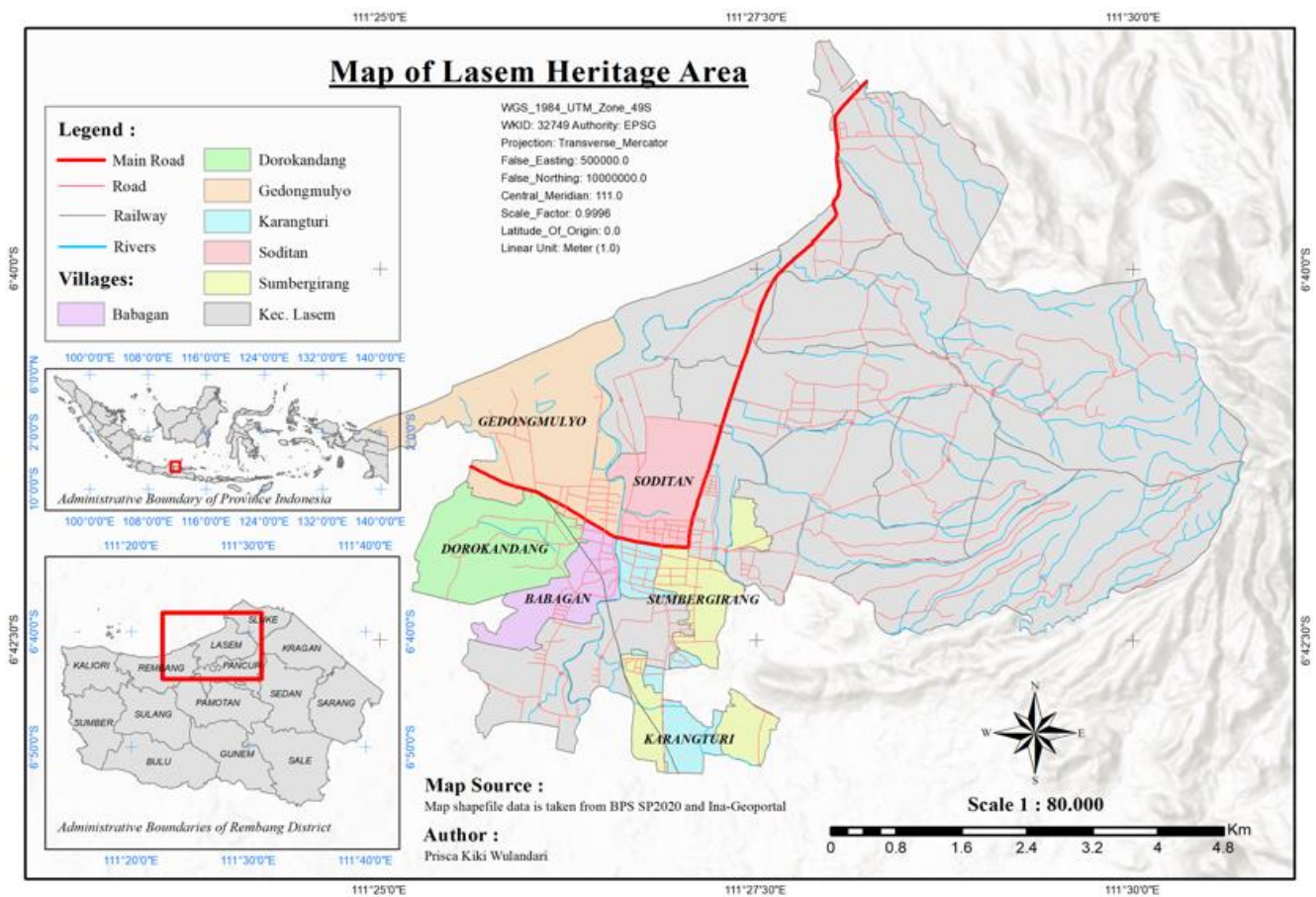


Figure 1. Research Location Map (Source: Authors, 2024)

The advantage of this qualitative approach lies in its ability to provide an in-depth understanding of the context and nuances of the Chinese settlement environment. In-depth interviews allow researchers to gain insights from the community, while neighborhood observation and document analysis complement those perspectives with concrete data. Figure 2 below explains the step in this study:

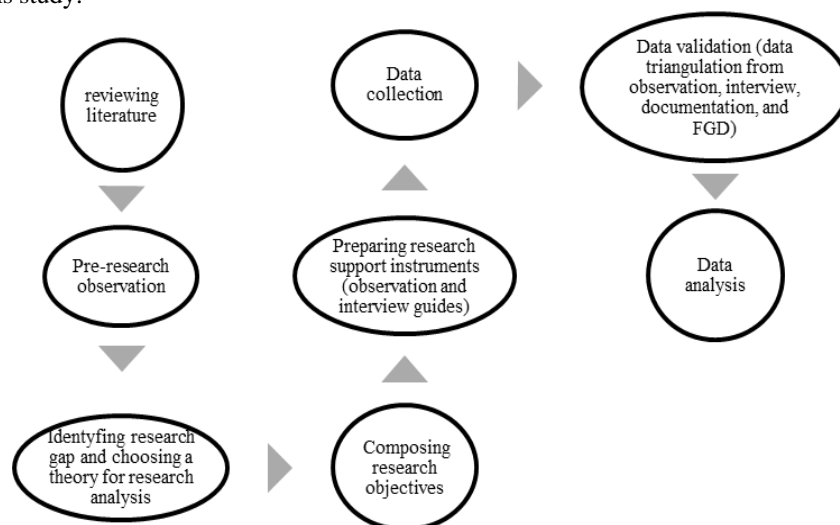


Figure 2. Flowchart of Research Method

Data Collection

This study collected data through observation, in-depth interviews, documentation, and focus group discussion (FGD). Informants were selected using purposive sampling. The criteria were the owners and managers of ancient

houses utilizing their houses as tourism destinations. There were 30 informants because 30 of 120 houses were merely used as destinations in the heritage city. FGD was conducted by inviting 30 ancient house owners. However, only 15 FGD participants came. Observation and documentation were conducted by observing tourism activities in 30 Lasem's ancient houses. Table 1 explains the informant profiles:

Table 1. Informants (Source: Authors, 2022)

Number	Village	Name	Gender	Occupation
1	Soditan	P1	Male	Businessman
2		P2	Male	Housekeeper
3	Sumbergirang	P3	Female	Batik entrepreneur
4		P4	Male	Businessman
5		P5	Male	Businessman
6		P6	Male	Businessman
7		P7	Male	Lodging manager
8		P8	Male	Lodging manager
9		P9	Male	Businessman
10		P10	Female	Batik maker
11	Karangturi	P11	Male	House owner
12		P12	Male	Businessman
13		P13	Male	Housekeeper
14		P14	Male	Religious leader
15		P15	Male	House owner
16		P16	Male	Lodging staff
17		P17	Female	business woman
18		P18	Male	Businessman
19		P19	Male	Batik entrepreneur
20		P20	Male	Batik entrepreneur
21		P21	Female	Batik entrepreneur
22		P22	Female	Housekeeper
23		P23	Male	Businessman
24		P24	Male	Housekeeper
25	Babagan	P25	Male	Businessman
26		P26	Male	Batik entrepreneur
27		P27	Male	Batik entrepreneur
28		P28	Female	Batik entrepreneur
29		P29	Male	Housekeeper
30	Gedongmulyo	P30	Male	Businessman

Coding of Informants:

P1- P30: Informant Names

Figure 3 below explains the distribution of ancient houses as tourism destinations in Lasem is explained in the map below:

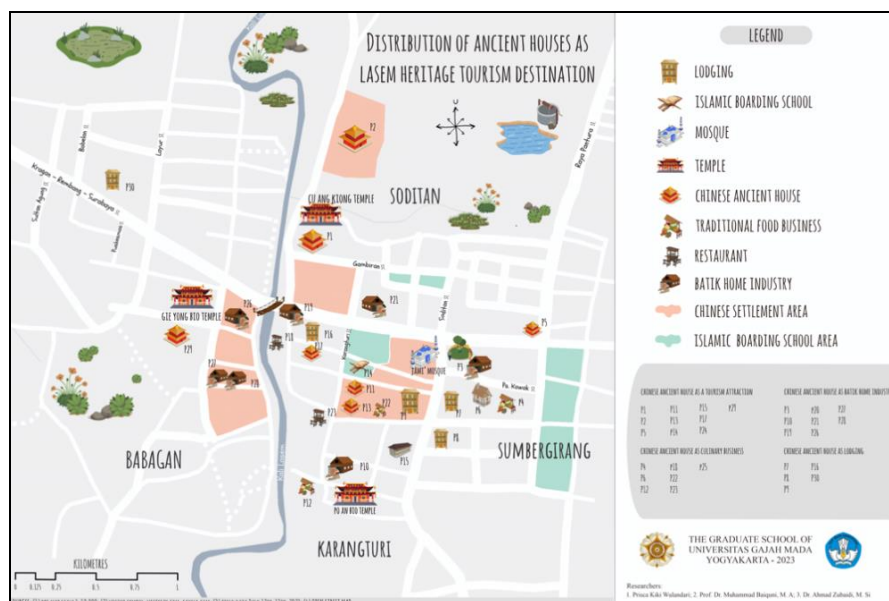


Figure 3. Map of the distribution of ancient houses as tourist destinations (Source: Authors, 2023)

Data Analysis Technique

Data analysis in this study used the Miles and Huberman interactive model. The first stage, data reduction, requires

researchers to group and summarize findings from interviews, observations, and documents into relevant categories or themes. This process helps to simplify the information for further processing. Researchers used social resilience theory, introduced by Keck and Sakdapolrak (2013), in which three capacities exist: coping, adaptive, and transformative to overcome vulnerability. The second stage, data display, involves visually presenting findings through tables (Tables 2, 3, 4), graphs, or diagrams. This display provides a clearer picture of social resilience in tourism management. Finally, in the third stage, researchers conclude and verify the analysis results.

RESULTS AND DISCUSSION

Key findings emerged from the participants' narratives and experiences during data analysis. These findings were then organized into categories and given as key points. Figure 4 describes the findings, including a social resilience perspective that uses 3 key concepts, namely Coping Capacity, Adaptive Capacity, and Transformative Capacity, adapted from Keck and Sakdapolrak (2013).

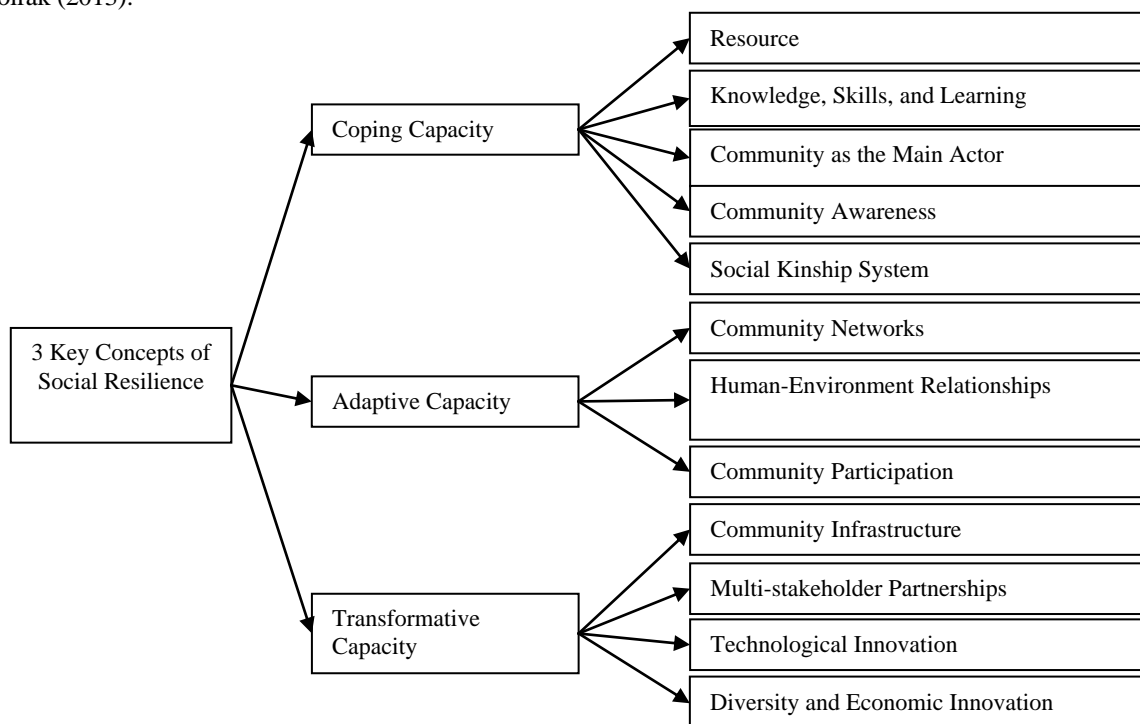


Figure 4. 3 Key Concepts of Social Resilience (Source: Keck and Sakdapolrak, 2013)

The results of the research findings are as follows:

a. Coping Capacity

Table 2. Findings on Coping Capacity (Source: Author, 2023)

Theme	Sub-theme	Informant
Resource	The origin of ancient buildings ownership	SBG-P7, SBG-P8, BG-P25, SBG-P5, SBG-P6
	Ownership status of ancient buildings	All of Informants
Knowledge, Skills, and Learning	Ancient buildings are preserved for their authenticity (becoming cultural heritage sites)	SDT-P1, SDT- P2, SBG-P3, SBG-P4, KT-P17, KT-P18, KT-P19, KT-P20, BG-P27, BG-P28, BG-P29, GM-P30
	Renovating (minor changes) to fix damaged parts of the house	SDT- P2, SBG-P3, SBG-P4, KT-P24, BG-P25
	Repurposing houses into something valuable for tourism	SBG-P6, SBG-P7, SBG-P8, KT-P12, KT-P13, KT-P14, KT-P15, BG-P29, GM-P30
	Running existing businesses	BG-P29, GM-P30, SBG-P7, SBG-P8, KT-P9
	Establishing businesses in response to tourist visits	SBG-P7, SBG-P8, KT-P9, KT-10, KT-13, KT-P14, KT-P15, BG-P25, BG-P26, BG-P27, BG-P28, BG-P29, GM-P30
	Utilizing ancient buildings as residences	SBG-P3, SBG-P4, SBG- P5, KT-P11, KT-P12, KT-P13, KT-P14, KT-P2, KT-P16, KT-P17
	Preserving the authenticity of ancient buildings for accommodation for tourists	SBG-P5, SBG-P6, SBG-P7, SBG-P8, KT-P16, KT-P17, KT-P18, KT-P19
	Batik production sites as attractions for tourists	KT-P19, KT-P20
	Homeowners utilizing buildings as culinary businesses	SBG-P7, SBG-P8, KT-P9, KT-P10, KT-P13, KT-P14, KT-P15, BG-P25, BG-P26, BG-P27, BG-P28, BG-P29, GM-P30
	Organizing activities to showcase Lasem's original culture	KT-P15, BG-P25, BG-P26, BG-P27, BG-P28, BG-P29, GM-P30
Utilizing heritage houses as residences, heritage sites, and businesses	BG-P29, GM-30, SBG-P7	
Community as the Main	Involving the local community	SBG-P5, SBG-P6, SBG-P7, SBG-P8, KT-P16, KT-P17, KT-P18, KT-P19

Theme	Sub-theme	Informant
Actor	Culinary businesses provide opportunities for local residents to start businesses on provided land	SBG-P3, SBG-P4, KT-P24, BG-P25
Community Awareness	Awareness of environmental geographical constraints damaging the walls of ancient houses	SBG-P24, SBG-P5, SBG-P6, KT-P13, KT-P14, KT-P15, KT-P16
	Awareness of social factors in maintaining cultural heritage assets	SDT-P1, KT-P18, KT-P19, KT-P20, KT-P21, KT-P22, KT-P23, BG-P27, BG-P28
	Difficulty in finding suitable raw materials for building repairs	SDT-P2, SBG-P3, SBG-P4, SBG-P5
	Difficulty in obtaining legitimate ownership during maintenance	KT-P12, KT-P13, KT-P14, KT-P15, KT-P16, SBG-P7, SBG-P8, KT-P9
	Aging buildings	SDT-P2, SBG-P3, SBG-P4
	Difficulty in regenerating the profession of batik makers	SBG-P6, SBG-P7, SBG-P8, KT-P9, KT-P10, KT-P15, KT-P16, KT-P17, KT-P18
Social Kinship System	Lack of government support	KT-P23, KT-P24, BG-P25, BG-P26
	Later descendants were willing to return to Lasem to care for their parents, their ancient house, and continue the family business.	BG-P25, BG-P26, SDT-P2, SBG-P3, SBG-P4

Explanation: SBG, BG, KT, GM, SDT: abbreviation of village at research location (same with table 3and4)

The findings of social resilience on Coping Capacity that are most commonly found from the results of interviews which is shown in Table 2 are 1) resources, 2) knowledge, skills, and learning, 3) community as the main actor, 4) community awareness, and 5) social kinship system. Coping Capacity in the resource, the owners of ancient buildings know their houses' origins and ownership status. The origins are due to two things, namely, purchase and inheritance. Some owners of ancient buildings who acquired ownership due to inheritance have difficulty obtaining freehold titles. Therefore, they choose to sell their property. When the owner sells his house, he will sell the timber first, then sell the land. As a result, the number of ancient houses in Lasem decreased as it is seen today. Security of tenure factors have implications for sustainable development (Gillespie, 2009). If owners of ancient buildings get protection from the local government in obtaining freehold title, they will be more severe in maintaining their resources as heritage tourism destinations. For instance, the owner of Lawang Ombo Heritage developed his property as a tourist destination for colonial opium houses.



Figure 5. Tourist visits to opium house (Source: Authors, 2023)

The opium house, as depicted in Figure 5, was once used for opium trading in the 19th century. The owner of the building manages the opium house as a historical education museum. The museum witnessed the distribution of opium through the Lasem River and the smuggling of opium to traders through the hole, as depicted in Figure 5. The owner of the building tend to brand his ancient house as a tourist destination for tourists who want to know about the opium trade in Lasem.

Then, regarding knowledge, skills, and learning, the owners of ancient buildings have several strategies to preserve their buildings. The maintenance of ancient buildings as cultural heritage shows expertise in caring for historical heritage, with minor renovations to repair damaged parts while maintaining authenticity (Ribera et al., 2020). The house owner maintains the authenticity and history of Chinese architecture in the Lasem area. Renovations are also carried out to repair damaged parts without reducing the authenticity of the building. The utilization of ancient buildings converted into tourism venues, such as inns, not only helps preserving the heritage but also creating a new source of income. Homeowners are also involved in developing existing businesses or setting up new ones according to the needs and interests of tourists, thus boosting the local economy. Flexibility in using ancient buildings as residences, heritage, and businesses provides a range of alternatives for owners to utilize according to local needs and potential. According to Jiang et al. (2019), existing communities learn from market needs and tourism trends by converting houses into tourist attractions and running businesses responsive to tourist visits.

In the aspect of community as the main actor, the local community is involved in decision-making and program implementation. The culinary business can be an effective means to improve the local economy. By providing opportunities for residents to open businesses on the land provided, they can be directly involved in managing and promoting the culinary heritage. By involving the community directly, the community can nurture a sense of belonging and shared responsibility for a heritage, increasing the community's social resilience in the face of future changes and challenges (Tan et al., 2018). Furthermore, community awareness of coping capacity is the ability of social entities to see the risks that will be encountered in the face of vulnerability (Sweya et al., 2021). In preserving ancient houses, the owners are aware of the constraints. For example, Lasem's geographical location, which is directly adjacent to the North Coast of Java, affects the condition of the surrounding buildings. The salty coastal air damages the walls of ancient houses quickly. However, homeowners do not have a solution to this problem yet. Lubis et al. (2020) point out that ancient buildings near the coast are vulnerable to damage because of geomorphological changes and sediment movement.

The final indicator of coping capacity is the social kinship system. This refers to the network of relationships based on kinship, marriage, and social ties in the community. The social kinship system includes biological and fictive relationships, where fictive kinship extends the network beyond biological relatives and includes individuals who provide social and economic support, especially for immigrants integrating into a new society (Ebaugh and Curry, 2000). The ancient buildings in Lasem's Chinese settlements that serve as tourism destinations are those whose heirs are willing to return to Lasem to care for their parents. Currently, the owners of ancient houses are elderly people who are at the non-productive age level of 65 years and above. They need care from their offspring, while most children have migrated and work in big cities. Some parents persuaded their children to return to Lasem to care for themselves and their houses and continue the family business. The Chinese descendants who returned to Lasem were at a productive age. In addition to continuing their family businesses, they commodify their ancient homes and businesses as heritage tourism destinations. This preservation effort is supported by the preservation community in Lasem. Shafiq et al. (2017) and White and Jorion (1996) explain that kinship plays an important role in maintaining social order and solidarity and regulating various aspects of life, such as economic institutions, inheritance, and social rights.

In the effort to preserve and manage Chinese buildings as heritage tourism destinations, Coping Capacity plays an important role. This is reflected in the maintenance of ancient buildings as heritage tourism, the participation of local people in culinary endeavors, and the community's awareness of the challenges and social factors that affect the preservation of heritage tourism. A sustainable kinship system affects the existence of these ancient houses. In addition, cooperation between the preservation community and the heirs of ancient houses also supports the sustainability of Chinese settlements.

b. Adaptive Capacity

The findings from the social resilience on Adaptive Capacity from the interviews are as follows in Table 3:

- 1) community networks, 2) human-environment relationships, and 3) community participation.

Table 3. Findings on Adaptive Capacity

Theme	Sub-theme	Informant
Community Networks	Collaborating with tour guides from the Lasem Heritage Foundation	KT-P12, KT-P13, KT-P14, KT-P20, KT-P21, KT-P22, KT-P23, SDT-P1
	Collaborating with the Lasem Heritage Foundation in organizing virtual <i>Batik Tiga Negeri</i>	BG-P26, BG-P27, BG-P28, SBG-P4, SBG-P5, SBG-P6, SBG-P7, SBG-P8
	Informal collaboration between mass media and tour guides	SDT-P2, SBG-P3, SBG-P4, KT-P16, KT-P17, KT-P18, KT-P19, BG-P26, BG-P27, BG-P28
	Gallery and Museum <i>Nyah Lasem</i> collaborating with the Lasem Heritage Foundation in exhibition and management	SBG-P5, SBG-P6, SBG-P7, KT-P13, KT-P14, KT-P15, KT-P16, KT-P17, BG-P27, BG-P28, BG-P29, GM-P30
	Owners of Heritage Red House collaborating with tour guides	SBG-P6, SBG-P7, SBG-P8, KT-P12, KT-P13, KT-P14, KT-P15
Human-Environment Relationships	House buildings adjusted to environmental conditions	SBG-P5, SBG-P6, BG-P27, BG-P28
Community Participation	Entrusting business products to businesses with larger showrooms	SBG-P5, SBG-P6, SBG-P7, SBG-P8, KT-P17, KT-P18, KT-P19
	Collaborating with other businesses	SDT-P2, SBG-P3, SBG-P4, KT-P16, KT-P17, KT-P18, KT-P19

The Adaptive Capacity regarding community networks plays a crucial role in enhancing the society's adaptation ability to environmental, social, and economic changes. The preservation community (Lasem Heritage Foundation: LHF) networks with owners of ancient houses. The majority of LHF members are tour guides. Thus, they invite tourists to visit Lasem's ancient houses. It creates opportunities for economic development and establishes strong social networks. LHF invited several Batik entrepreneurs in ancient houses to organize the *Batik Tiga Negeri* virtual tour. This tour explores adaptation to technology to sustain tourism activities, providing opportunities to stay connected with tourists and promoting Lasem's cultural heritage. Informal collaboration between mass media and tour guides creates space for local narratives and authentic stories, increasing Lasem's visibility as a tourist destination. Furthermore, collaboration among Gallery and Museum *Nyah Lasem* and LHF in managing exhibitions and cultural art activities strengthens efforts in preserving and promoting Lasem's heritage tourism. Meanwhile, the collaboration between the

owners of the Heritage Red House and tour guides creates a deep and authentic tourist experience for visitors while providing economic support to both of them. Building owners can share knowledge, experiences, and resources through strong community networks to strengthen preservation efforts (Armitage et al., 2020). Through this collaboration, the challenges can be easily identified. In addition, through community networks, Chinese building owners can establish relationships with relevant parties, such as local governments, cultural institutions, and tourism actors, to strengthen support and raise awareness of the importance of preserving cultural heritage.

Human-environment relationships are crucial in adapting traditional buildings to their surrounding environment, reflecting local wisdom in utilizing natural resources sustainably. Maclean et al. (2014) state that local communities will survive sustainably if they can maintain their environment. In developing tourism destinations, local communities, especially the owners and managers of ancient houses, have the right to develop the surroundings based on their potential. For example, Rumah Oei was renovated into an inn designed with a fusion concept between Chinese and Javanese culture. The fusion reflects the strengthening of shared culture as well as local identity. This will be felt by tourists when visiting there.



Figure 6. Oei House as a mirror of Chinese and Javanese cultural acculturation (Source: Authors, 2023)

The Chinese architectural design in the main room of Oei House, as depicted in Figure 6 (left), has been retained by the building owner. The main room has become a family museum that can be visited by tourists. In Figure 6 (right), the lodging rooms in Rumah Oei are named after Javanese puppets. This shows that the owner's life is influenced by his social environment. By deeply understanding historical and cultural values, building owners can develop a harmonious relationship with the surrounding environment (Foster, 2020). In sustainable tourism, tourist destination managers need to pay attention to their sustainable social environment (Rachmadiarazaq et al., 2023).

Regarding community participation, strategies involve entrusting products to businesses with larger showrooms. This action allows the community to expand the marketing reach of their products but also encourages collaboration with external stakeholders. Through this cooperation, the community strengthens its position in the broader economic ecosystem while expanding its networks. It also allows community members to learn from the experiences and networks of larger businesses. In addition, working with other businesses enables the exchange of resources, ideas, and support between community members and local businesses, creating strong synergies, increasing the community's economic competitiveness, and strengthening relationships between community members and stakeholders (Giglietto et al., 2022).

c. Transformative Capacity

Table 4. Findings on Transformative Capacity

Theme	Sub-theme	Informant
Community infrastructure	Infrastructure can be utilized to conduct business in each household	SBG-P4, SBG-P5, KT-P15, KT-P16, KT-P17, KT-P18
Multi-stakeholder partnerships	Collaborating with educational institutions	SBG-P4, SBG-P5, KT-P15, KT-P16, KT-P17, KT-P18
Technological innovation	Utilizing digital technology for batik product marketing (social media)	KT-P12, KT-P13, KT-P14, BG-P27, BG-P28, SDT-P1
	Utilizing marketplace as a selling platform for batik	SDT-P2, SBG-P3, SBG-P4, KT-P16, KT-P17, KT-P18, KT-P19, BG-P26, BG-P27, BG-P28
	Promotion via WhatsApp for batik houses	SBG-P5, SBG-P6, BG-P27, BG-P28
	Utilizing Instagram for accommodation and culinary businesses	SBG-P4, KT-P16, KT-P17, KT-P18, KT-P19
	Promoting the red house using live Instagram	SBG-P5, SBG-P6, SBG-P7, KT-P13, KT-P14, KT-P15, KT-P16, KT-P17, BG-P27, BG-P28, BG-P29, GM-P30
Diversity and economic innovation	Implementing innovations in derivative batik products favored by young people and affordable in price	SBG-P6, SBG-P7, SBG-P8, KT-P12, KT-P13, KT-P14, KT-P15

The findings from the social resilience on Transformative Capacity from the interviews are as follows in Table 4: 1) community infrastructure, 2) multi-stakeholder partnerships, 3) technological innovation, and 4) diversity and economic innovation. Transformative capacity in community infrastructure encompasses various resources available to support owners and managers of ancient houses as heritage tourism destinations. Utilizing infrastructure to conduct business within their own homes has a positive impact. This enhances the flexibility and economic self-reliance of community members and can optimize the time and resources they possess. Infrastructure, such as good accessibility and adequate transportation networks, ensures that tourists can easily visit the location (Tomej and Liburd, 2020). Quality public services also help maintaining visitor's comfort and safety (Bater et al., 2024). The house owner hopes that there will be more and easier access to Lasem. Easy access will increase the number of tourist visits. However, the ease of access to Lasem heritage tourism destinations does not concern all stakeholders. Tourism destination managers are also unable to provide it, as seen in:

"...when asked what obstacles are faced in managing the Rumah Merah Heritage tourism destination? I always ask how tourists from Jakarta can easily come to Lasem. I prioritize Jakarta tourists because they are willing to spend more on tourism needs than other regions. This problem needs support from the government, namely infrastructure and promotion..." (Interview with P9, October 2022)

In terms of Multi-Stakeholder Partnerships, the strategy involves collaboration with educational institutions. Lasem batik, made in the ancient houses of Chinatown, has become a heritage tourism attraction, as batik entrepreneurs maintain distinctive motifs that are hundreds of years old. Currently, batik entrepreneurs face difficulties in regenerating Lasem batik makers. The youth choose to work in other more profitable sectors, namely factories. To solve this problem, it is necessary to establish partnerships with educational institutions, especially elementary, junior high, and senior high schools. This aims to introduce and encourage the younger generation to be interested in the batik-making process. They will preserve Lasem batik when they become batik makers. Radosavljević and Čulafić (2019) and Liu et al., (2022) argue that communities, through partnerships with local educational institutions, can access intellectual resources, research, and development to support efforts in preserving and managing Chinese heritage tourism.

Regarding technological innovation, this approach utilizes digital technology to strengthen social resilience. Using social media such as Instagram for batik product marketing, using marketplaces as sales platforms, promoting batik houses via WhatsApp, and leveraging Instagram for accommodation and culinary business promotion. These steps not only increase the visibility and accessibility of local products and tourist destinations but also strengthen cultural identity and promote sustainable local economic development. By integrating technology in marketing and promotion strategies, communities increase the visibility of their products and tourist destinations and strengthen the appeal and appreciation of Chinese cultural heritage tourism in Lasem (Bruno et al., 2018).

Furthermore, diversity and economic innovation relate to their strategy of creating derivative batik products favored by young people at affordable prices. This step reflects the community's ability to adapt to changing times and market needs and expand its economic scope through product diversity and relevant marketing approaches. This strengthens the community's economic resilience and contributes to preserving Chinese heritage tourism in Lasem by ensuring that traditional values and practices remain relevant. As for diversity and technological innovation, by introducing batik-derived products that appeal to the younger generation and are financially affordable, communities expand the market share for their batik products and ensure the sustainability of the local economy as well. This innovation allows the Chinese cultural heritage tourism in Lasem to remain relevant and attractive to the younger generation while creating new local economic development opportunities (Dorcic et al., 2019).

CONCLUSION

The owners of ancient houses have considerable social resilience in preserving and managing Chinatown settlements as heritage tourism destinations. They have coping capacities, including the ability to manage resources, have knowledge, skills, and learning, involve the community as the main actors, have community awareness, and have a social kinship system. In adaptive capacity, they have the ability to build community networks, pay attention to human and environmental relations, and engage in community participation. In a transformative capacity, they have the ability to provide community infrastructure, build multi-stakeholder partnerships, utilize technological innovation, and create economic diversity and innovation. However, building owners do not have the ability to provide public infrastructure. In that context, the government should play a greater role. This study offers a social resilience strategy in preserving and managing heritage tourism destinations for all local stakeholders, not only the owners of ancient houses.

This study recommends that other stakeholders, especially the government, play an active role in making policies on preserving and managing ancient buildings in Lasem. Future research could examine preserving and managing other heritage tourism destinations in Lasem. Many potential cultural heritages, such as ancient tombs and places of worship, have not been properly managed and are therefore vulnerable to damage.

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POSSIBILITIES OF CREATING CROSS-BORDER TOURIST DESTINATIONS IN EAST-CENTRAL EUROPE

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Abstract: Tourism development is one of today's popular tools for mitigating regional inequalities, thus many regions see tourism as an opportunity to break out. This is no different in the case of border regions, where development in this direction is also supported by cross-border, EU-financed or (co-)financed programs. The aim of the paper is to investigate whether there is a real possibility of connecting the areas along the national borders for tourism purposes and creating sustainable tourism in these regions. The study examines the possibility of creating cross-border tourist destinations in three pre-selected areas in the Hungarian-Croatian, Hungarian-Slovenian and North-Western Hungarian-Slovakian border regions during the last two, already closed programming periods. Results of the research show, that cooperation between border countries for real tourism purposes is still possible today, and it only really aimed at creating uniform reception areas that ignore borders in a few cases. After the implementation of the programs, cross-border destinations as sellable tourist products were not created. The study shows that, in the case of two regions, the potential is given and the initiatives aimed at creating cross-border destinations are promising.

Keywords: tourism, destination, East-Central Europe, cross-border destination, region

* * * * *

INTRODUCTION

Processes aimed at reducing territorial inequality and territorial differences go back more than half a century (Rechnitzer, 2016). In close connection with this statement, a much-researched topic, the "border as a spatial element with a specific structure" (Nemes-Nagy, 1998) arised, as well as the geography of border territories. In the East-Central European region, the topic became particularly topical with the EU accession of the countries concerned; the understanding of the social and economic processes in this topic were and are still aided by dozens of studies today.

The common conclusion of the scientific papers is that as a result of globalisation and regional processes (regionalism and regionalisation), the competition between market players - let it be the industry, the service sector, or tourism - is becoming more and more global. One of the possibilities of entering the international market and staying competitive can be the interconnection based on common characteristics, which is based on synergy, independent of national borders.

One of the fundamental goals of tourism is to increase the international competitiveness of a country. On one hand, the creation of cross-border destinations can contribute to increasing tourism competitiveness, especially in economically peripheral areas. On the other hand, the joint development of tourism in border regions strengthens cross-border relations and, in this case, the unified European identity. The purpose of the study is to examine the principle of the possibility of creating cross-border tourist destinations in relevance of each border area of three selected East-Central European countries (Hungary-Croatia, Hungary-Slovenia, and the North-Western part of Hungary-Slovakia).

The sources of the investigation are provided by the previous literature available on the topic: on the one hand, studies dealing with spatial structure processes, and on the other hand, researches that mainly examine East-Central European integration. There are also theses about tourism that are related to the research, as they examine borderlessness. An important, new source of research will be the analysis of EU programs supporting the promotion of cross-border relations (Interreg projects), as well as the activities of Euroregions and European regional associations operating in selected areas, aiming at creating cross-border destinations. The majority of the studies dealing with the topic examine the economic effects of support of cross-border cooperation in the country(s) through the implemented programs: for example, the Spanish-Portuguese cooperation (Chamusca, 2024), the Hungarian-Romanian cooperation (Bujdosó et al., 2015; Dávid et al., 2008), or Vojvodina as the external border of the EU (Nagy, 2020). Brunet-Jailly (2022) states in his dissertation (researching cross-border collaborations on a global level) regarding Europe that development of these areas is a fundamental issue, due to their relative underdevelopment because of their peripheral location within national borders, thus these programs are the main possibility to reduce territorial inequalities. The outstanding role of tourism as a tool is confirmed by the fact that the development of the sector played a prominent role in the Spanish-Portuguese territorial programs (Podadera-Rivera and Calderon-Vazquez, 2022). A similar result was found by Chilla and Lambracht (2023), who, after examining the activity level

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of the German border areas, came to the conclusion that the programs aimed at developing tourism, mostly affect the areas directly at the border. Although the research does not examine the creation of cross-border destinations that can be considered as a single unit, overall, they confirm the positive effects of cross-border cooperation on national economies.

MATERIALS AND METHODS

In the first part of the paper, the connection between border territories, tourist areas and cross-border tourist destinations are presented, which are followed by a description of the spatial structure processes affecting East-Central Europe, mainly in the decades following the Trianon Peace Decree. Defining the common characteristics of the three chosen regions and collecting efforts made so far to create cross-border tourist destinations provides an opportunity to find an answer to the main question of the paper: is there a real possibility of connecting the areas along national borders for tourism purposes and creating sustainable tourism in these regions? The first figure shows the research methods and process (Figure 1).

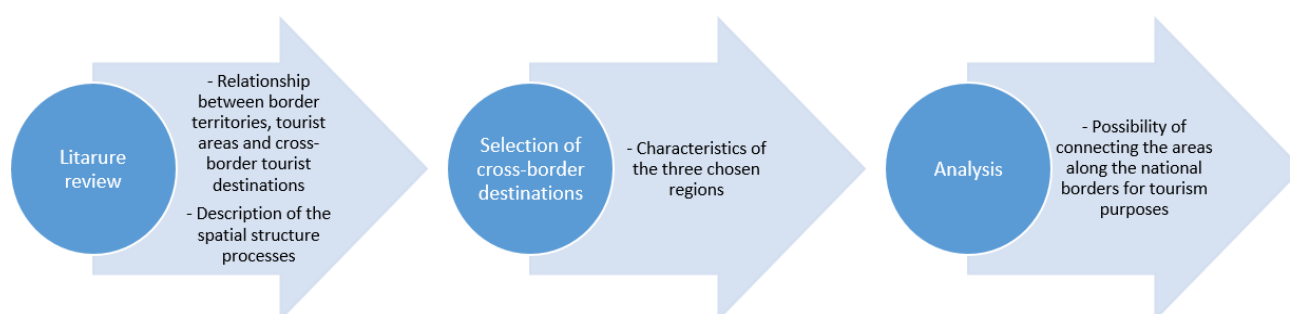


Figure 1. Flowchart of the methodology (Source: Own illustration)

According to our hypothesis, in disadvantaged, peripheral border regions, where even domestic tourism has less relevance, there is little chance of creating a cross-border tourist destination. The reason for this is not only the depletion of funding sources following the implementation of a tourism product development. The creation and maintenance of a successful destination is a multi-factor process. On one hand, external factors cannot (or only to a very small extent) be influenced, and on the other hand, until the given territorial unit does not occupy a stable position within its own country and still considered a disadvantaged area, there is no realistic chance of achieving integration beyond nations.

LITERATURE REVIEW

1. Territorial units, border territories and tourism

As an introduction to the topic, the concepts and approaches used in the analysis and evaluation is described below.

1.1. Terminology related to spatial structure

Nowadays, space and spatial structure are frequently researched and defined areas of many disciplines, even at the level of terminology, countless articles and studies have been published with different interpretations of spatial concepts. The aspect of geographical spatial structure is the closest to the topic of border territories, therefore the most important definitions for the research will be presented below.

Space can be categorised in countless ways, for which the most frequently used criteria are the nature of space elements, the perception of space, and the size (extent) of space. Geography not only examines territorial units based on physical space and objects, but also analyses the related social and economic phenomena, with the approach of "creating space through the spatial localisation of individual phenomena" (Rechnitzer et al., 2003). The common characteristics of territorial units considered as a region, are the same physical environment, the socio-economic milieu, the social group as a frame of reference, and the same action position in space and time (Farágó-Rácz, 2011).

When researching the concept of destination, an internet search yields almost one hundred percent tourism-related literature, which derives the definition of a tourist destination (or area) from the terminology used by different subject areas of "territory" and/or "reception area".

According to the definition of the World Tourism Organization (WTO) in 1993, a tourist destination is "a place with tourist attractions, institutions, and services (reception area) that the tourist or a group of tourists choose to visit, and what the tourism supply side brings to the market and sells". The National Tourism Development Strategy 2030 (Hungary) finalised in 2017, interprets the tourist area (destination) in two dimensions:

- on one hand, as a geographically demarcated and uniformly interpreted space, which can be presented as a uniform reception area on the tourism market;
- on the other hand, as a demand category, which can be interpreted as the level of travel decisions.

According to the document, the destination is the smallest interpretable space category from a tourist point of view, which generates such a volume of demand that provides a suitable "plant size" for sustainable (and profitable) operation.

The geographical aspect in tourism, in addition to the delimitation, mainly appears in theoretical studies in the typification of individual regions (e.g. waterfront, mountainous, rural destinations). The other disciplines mostly deal with demarcations at regional level. According to Hardi (2004), the delimitation of a region can be done according to administrative (political) and functional aspects. The latter covers areas that have become a territorial unit not due to administrative constraints, but rather the development of history, economy, and society and/or geographical necessity.

1.2. Border and border territories

"Territorial units at different levels of the hierarchy of spatial organisation - landscapes, areas, regions, provinces, states - are separated from each other by the border" (Éger, 2001:28). Throughout history, borders initially had a role in defence, however, with the creation of modern states, they rather separated the unified nation-states from each other (Hardi, 2004).

Without exception, the border areas are connected in all cases by their common history, identity or the similarity of culture and traditions, as well as the mixed composition of the population. Even if there are no borders within the European Union today, the presence of the border, which can be both a limiting factor and an endless opportunity, significantly affects the livelihood and daily lives of the people living in the border areas. For nearly four decades, Hansen (1983) defined the border area as a territory, where socio-economic processes are significantly influenced by the state border. Twenty-five years later, Hardi (2008) added to the definition, stating that the extent of the border area is significantly influenced by the spatial structure characteristics of the area, the cross-border transport links, and the socio-economic characteristics on both sides, in addition to the existence of the border.

In the case of border regions, the interpretation of the periphery cannot be avoided either, which is one of the defining issues of EU integration efforts, especially regarding the problems arising from differences in territorial, social (ethnic) and economic development. Peripheral regions along national borders are in many cases cumulatively disadvantaged. Of course, border territory does not necessarily mean periphery, but it is a determining factor in supporting integration processes. It is not a new idea to connect regions in Europe, efforts and actions have already started with the signing of the Treaty of Rome (1957) (Rechnitzer, 2016). Several factors influence the possibilities of connection, as follows:

- number and density of interactions between areas;
- geographical features (a border can connect or separate from a physical point of view);
- differences developed in the course of history (ethnic, economic, institutional differences);
- and the mental border (the border image in people's minds). An integrated (border) area is created, when the connection between the areas is stable, and the interoperability (of people and goods) is not limited (Hardi, 2004). According to Hartl (2016), the possibility of cross-border cooperation is influenced by the following factors:
 - social factors (the more similar the social structure of the countries concerned, the greater the chance for deep and lasting cooperation)
 - political factors (one of the main influencing factors when intending to form a collaboration)
 - economic factors (can be broken down into numerous criteria, for example price level, production conditions, tax system or human resource infrastructure)
 - geographical factors (topographic features and the resulting infrastructural possibilities and settlement features)
 - cultural factors (cultural similarity, language barriers, mental distance between countries). It is also an important task when determining the potential inherent in tourism to consider the characteristics listed above. A specific feature can be identified not only as an attraction, but an attribute that determines the travel decision of a given region.

1.3. Tourism and border territories

Tourism is an increasingly important sector of the economy, one of the shapers of territorial processes. Settlements and regions with fewer economic resources - especially in border areas - often see the tourism industry as the (only) opportunity to break out. National borders have a significant influence on tourism, e.g. the entry and exit processes, the accessibility of destinations, or the conditions for the creation of cross-border tourist areas. In many cases bordering countries are forced to cooperate for economic, social or political purposes. One of the popularly used tool of cooperation is tourism (Kozak–Buhalis, 2019). Tourism can act as a catalyst for cooperation between bordering countries, especially if they share a common history and culture (Studzieniecki–Mazurek, 2007). It is necessary to examine border tourism from two spatial perspectives: on the one hand, trips focusing on the border itself, and on the other hand, activities concerning the border area (Timothy, 2000). In the case of trips focusing on the border, two criteria arise:

- In terms of travel-related motivations, the crossing of borders may appear as a motivational factor for older generations who have experienced limitations during previous trips. Border crossing is an activity that contributes to the travel experience.
- Crossing the border and carrying out a specific activity in another country can lead to the development of unique forms of tourism as well (a current example of this is shopping tourism and gasoline tourism between neighbouring countries due to the economic crisis. In the north-west of Hungary, dental tourism is also popular, where the primary motivation for travel is the much favourable prices of dental treatments). A special case is, when the two criteria exists together, when the activity carried out in a cross-border destination offers the special experience of being present in several countries at the same time, which is not physically possible in any other context (e.g. water trips on border rivers) (Ryden, 1993). When talking about cross-border regions as independent tourist destinations, although crossing the border is part of the trip, the motivation that determines the travel decision is different from the above.

A different approach is the examination of the spatial structure of the relationship between tourism and the border. Matznetter (1979) distinguished three cases in the case of border tourist areas (Figure 2):

- a) the border line is far from the target area (tourist area)
- b) there is a tourist destination only on one side of the border
- c) tourist areas located in two separate countries "meet" at the border:
 - i. two independent destinations operate on both sides of the border
 - ii. the two tourist areas merge and a cross-border tourist destination is created

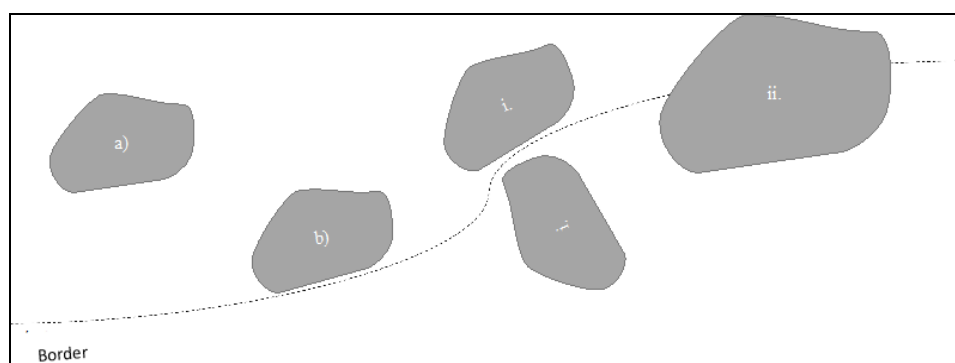


Figure 2. The relationship between tourist destinations and the border (Source: Own compilation based on Matznetter, 1979)

2. East-Central European integration

Countless studies deal with the integration processes of Europe and East-Central European countries, among which the central theme of more than one is the potential of tourism, primarily along the lines of impact assessment of case studies of projects implemented through funds provided by the European Union. Most of the studies focus on the increasing competitive situation, establishing the continuous reorganisation and expansion of the market, where some countries play an emerging role, while others, despite their favourable situation, are less able to take advantage of their opportunities; and the developments realised with the help of support sources - do not change their situation either.

2.1. Cooperation of border areas

In 2004, 10 countries joined the Union (mainly Eastern and Central European countries), and many of them had different backgrounds compared to the previous EU15 countries. Not only in terms of their geographical location, but also their economic situation and social organization were different, which had a significant impact on the cross-border development of regional policy. The integration efforts, initially launched only in the economic field, have now become the basis of many political areas, from environmental protection, through health care and international relations to migration issues, with special attention to cross-border cooperation and the needs of border regions.

Cross-border cooperation has become more and more popular as a result of EU support sources, and today there is practically no border section of the Union where we cannot find cross-border cooperation of some kind. Euroregional cooperation has become the most typical of cross-border cooperation in Central and Eastern Europe. Since 1993, more than two dozen collaborations of this type have been established¹. However, the activities of the Euroregions have now practically ceased, with only a few exceptions. Meanwhile, due to glocalisation² (Lengyel, 2003), the importance of smaller-scale associations has increased. In addition to taking into account the factors of cooperation, we cannot forget that the border regions of member countries - Hungary also falls into this category - are often areas, where economic and social conflicts can be observed, and border territories are also peripheral (Baranyi, 2019). Therefore, it is not uncommon that these countries implemented and are still implementing their current development policy goals through EU subsidies, and as a result, they could not/cannot improve their position, while they do not contribute to the integration objectives of cross-border cooperation either. In domestic terms, the areas located on the Western and Eastern sides of the border, as well as on the Eastern side of the Southern border, can be considered as "dynamic border areas" that can take advantage of the benefits of the border area and the opportunities provided by cooperation. However at the same time, there are still "border areas lying in the shadow of the wind" (the Eastern parts of the Northern border and the Western half of the Southern border region), which can still be considered a cumulatively disadvantaged, peripheral area (Hardi, 2008).

2.2. The tourism policy of the European Union

The possibilities for tourism development in border areas and the creation of cross-border destinations are significantly influenced by the EU's tourism policy. Since December 2009, tourism in the European Union has had its own legal basis, recognising the importance of the sector, but at the same time leaving the principle of subsidiarity³, which the member states interpret differently in many cases. Nowadays in EU politics, tourism is a means of support in order to achieve objectives related to employment and economic growth. In this framework, the creation of sustainable and responsible tourism is more and more important. Prior EU measures directly affecting tourism include:

- creation of a European tourism satellite account (in addition to harmonised statistical data collection based on the tourist satellite accounts of the member states)
- directives created for the safety of travellers (e.g. directive 2006/7/EC on the quality of bathing water, directive (EU) 2015/2303 on travel packages)
- promotion of European destinations (e.g. the European Destinations of Excellence (EDEN) award, DiscoverEU program)

¹ The collaborations established since 1993: Carpathian Euroregion (hereafter ER), Kassa-Miskolc ER, Sajó-Rima ER, Neogradiensis ER, Ipoly ER, Vág-Duna-Ipoly ER, Danube-Körös-Maros-Tisza ER, ER West/Nyugat - Pannonia, Danube-Dráva-Száva ER, Hármás Duna-vidék ER, Mura-Dráva ER, Bihar-Bihar ER, Hajdú-Bihar-Bihar ER

² The rise in the importance of local factors as a result of globalisation processes

³ Based on the principle of subsidiarity, the general principles and rules also apply to tourism, i.e. the decisions and conditions for the sector's operation are made at the level closest to the citizens, at the level of the member states

- promoting social tourism (the CALYSO program for the elderly, disabled and disadvantaged)
- creation of cross-border routes (e.g. EuroVelo network of 14 cycling routes, "Green Ribbon" pedestrian and cycling route from the Barents Sea to the Black Sea)
- support for cross-border projects in sustainable tourism (e.g. INTERREG – support for cross-border collaborations, COSME – transnational product developments to exploit synergies between tourism and the cultural and creative industries, NECSTour – platform for innovative tourism solutions). The creation of cross-border tourist areas is therefore not a declared goal at the EU level, which is why it appears only sporadically in programs supporting cross-border cooperation, as well as in the strategies of Euroregions and European regional associations (ETT, <https://egtc.kormany.hu>).

RESULTS AND DISCUSSION

The statement that there is no border section of the Union where cross-border cooperation does not exist, is not only true for cross-border cooperation in general. The number of cooperations for tourism purposes is also innumerable - mainly due to the support sources. The paper focuses on the tourism relations of three selected border areas (Hungary-Croatia, Hungary-Slovenia, and Hungary-Slovakia on the North-Western border areas), taking into account the established cooperations and evaluating the possibility to create cross-border tourist destinations along the criteria established in the previous chapters.

1. Cross-border cooperation in tourism - presentation of selected areas

Hungary – Croatia. The counties affected by the possibilities of cross-border cooperation are peripheral areas on both sides, the poorest parts of the countries. From a development point of view, they do not belong to the so-called effective state territories. The relevant Interreg program affects 3 territorial units in Hungary and 8 in Croatia. In the area, the border acts as a de facto dividing line, reinforced by language barriers; the proportion of national minorities on both sides barely reaches 3 permille (Figure 3).



Figure 3. Areas of Hungarian-Croatian cooperation (Source: Own illustration)

The region is basically a rural area consisting of small villages (Csapó et al., 2015). The existing cities are small, and their catchment area is small. Looking at the list of tourist attractions, the settlements further from the border on both sides have attractions that influence travel decisions, while the attractions in the areas closer to the border are of local importance and offer the same type of tourist product. The tables belonging to the subchapter (Tables 1, 2 and 3) are short lists of tourist attractions of the regions, however, they are not comprehensive "catalogues". The summary includes attractions categorised on the basis of the main tourist product types, which can influence consumers' travel decisions.

Table 1. Inventory of leisure tourism attractions in the Hungarian-Croatian border area
(Source: own editing based on internet sources (<https://www.iranypecs.hu/en>, <https://visitbaranja.croatia.hr/en-gb>))

Tourist product	Hungary	Croatia
Culture	Pécs as a city break location, Mohács as an event location and guardian of many traditions, Siklósi Castle, Szigetvári Castle	Eszék as a city break location
Health tourism	Spas of local importance (e.g. Barcs, Csokonyavisonta, Szigetvár), where foreign (Croatian) guest traffic stems from the border clearance. The exception to this is Harkány, but there the internationality is primarily ensured by the Czech clientele.	Locally important, smaller spas with more domestic guest traffic: Daruvár, Bizovac, Terme Sveti Martin
Wine and gastronomy	Villány wine region, which has little international visitor traffic, is primarily popular with Hungarian guests	The Croatian border wine region of Baranya (Vinogorje Baranja)
Active tourism	Local cycling routes and the cross-border "Three Rivers cycling route (Mura-Dráva-Danube), which is part of the EuroVelo international route 13 Drava water tours in national park protected areas only in organized form	"Amazon of Croatia" canoe tours only in organized form
Ecotourism	Danube-Drava National Park border areas: nature trails along the Drava, Ÿ-Drava Visitor Center, Béda-Karapanca landscape unit	Kopácsi Rét – floodplain natural park at the confluence of the Danube and Drava, in Slavonia Papuk Nature Park (in the Verőce-Drávamente region)

The relationship between the two countries began in the 1960s, mainly at the level of two-way shopping tourism, which was later connected to health tourism (bathing). However, cross-border tourism basically consists of only one-day trips. The Yugoslav War was a huge blow to the already disadvantaged region (it is far from the center of the country on both sides). Cross-border cooperation identifies tourism as a starting point, however, the impact of partnerships established in order to create more resources is not visible in the indicators of tourism (guests, guest nights).

Hungary – Slovenia. There are no geographical borders between the two countries; there are only a few Hungarian border sections with such uniform natural landscape (Figure 4). On the Hungarian side, the counties belonging to the area are Vas and Zala, while in Slovenia, the affected region is Pomurje (or Podravje in the relating Interreg program).

Table 2. Inventory of leisure tourism attractions in the Hungarian-Slovenian border area
(Source: Own editing based on internet sources (<https://orseg.info>, <https://www.zsz.hu/murafolde-mura-regio>))

Tourist product	Hungary	Slovenia
Culture	The cultural value is the Órség landscape and settlement structure, and the Vendvidék, primarily with a domestic scope	Landscape houses, village museums, castles and castles with smaller local history exhibitions
Health tourism	Lenti, Letenye spas that generate local and cross-border demand	Lendva spas of local importance, Moravske Toplice complex with international visitor traffic
Wine and gastronomy	Zalai wine region with local significance	Lendva wine route with local significance
Active tourism	Mura-Raba Tour pedestrian, horse and water tour routes involving the two countries; Amazon of Europe cycling route – a route involving 5 countries in the area of the Mura-Dráva-Danube UNESCO Biosphere Reserve	
Ecotourism	Órség National Park, Kerka-mente Naturpark; Csömödér Forest Railway	Goričko Naturpark

Just as in the case of the Hungarian-Croatian border section, this area is characterised by a rural countryside, agricultural areas and a peripheral location, the centers are remote and difficult to reach (Hardi, 2002). Diplomatic relations were already exemplary during the period of the Hungarian change of the regime. At that time, cooperation primarily aimed at preserving the identity of Hungarians and Slovenians living on both sides of the border.

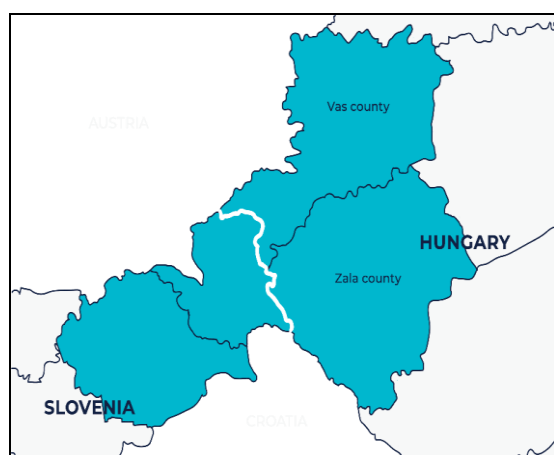


Figure 4. Areas of Hungarian-Slovenian cooperation
(Source: Own illustration)



Figure 5. Areas of Hungarian-Slovak cooperation
(Source: Own illustration)

Shopping tourism before the 1990s was also typical of this region, but actual leisure trips only started after the change of the regime in Hungary. Policy documents consider tourism to be a priority in the Hungarian-Slovenian cooperation, for the purpose of which the "Muránia Tourist Zone" connecting the two sides of the border was established in 2006. The strategic documents also highlight sustainable tourism as the number 1 priority, however this is not visible in marketing communication. Outbound trips primarily from our country to Slovenia affect the border area less (with the exception of the spa of Moravske Toplice, i.e. Tótszentmárton) (Gyuricza and Ginzer, 2016), and the number of trips from Slovenia to Hungary is not significant compared to inbound trips affecting the entire country.

Hungary – Slovakia. The Slovakian-Hungarian border section is Hungary's longest, it is 679 km long. Among the investigated areas, the proportion of Hungarian-inhabited settlements on the other side of the border is one of the highest here. The differences in development are increasing from West to East. While the Western section can be considered a "dynamic" area, the Eastern one can be considered a "wind-shadowed" area. The selected area for the study is Szigetköz and Csallóköz, where the Danube shaped the landscape and made it unique in East-Central Europe (Figure5).

In terms of connections, the aspirations for the cross-border region are stronger in the economically more developed, Western section. The area can be considered one of the most dynamically developing border regions, primarily because of the catchment area of Vienna and Bratislava, which is both an advantage and a disadvantage for the border settlements, precisely because of the central functions of the above-mentioned cities, which is why the majority of the resources on the Slovak side have been concentrated in the Slovak capital in recent decades. Although Hungarian-Slovak relations are not necessarily smooth in terms of major politics (especially with regard to the situation of the Hungarian minority in Slovakia), at the micro-regional level, after the availability of EU funds, relations became extremely active, and countless

programs were implemented for tourism purposes, connecting the regions' offerings. However, even in the case of the previously presented regions, after the completion of the projects, online marketing communication practically ceases, which is an essential condition in the case of tourism sales shifting towards the digital space (Chovanová, et al. 2016).

Table 3. Inventory of leisure tourism attractions in the north-western Hungarian-Slovak border area (Source: Own editing based on internet sources <https://szigetkozportal.hu/en/>, <https://www.travelguide.sk/eng/zitny-ostrov/tourist-attractions/tourist-regions/>)

Tourist product	Hungary	Slovakia
Culture	The baroque downtown of Győr; Saint James Church (Lébény) Benedictine Abbey of Pannonhalmi - not directly part of the region, but due to its international appeal it can be a flagship	Csallóközi Museum (Dunaszerdahely), country houses and local history museums
Health tourism	Spa with significant foreign (Slovak, Austrian) demand due to Győr and Mosonmagyaróvár bordering Slovakia and Austria respectively	Thermal Corvinus (Nagymegyer), Thermalpark (Dunaszerdahely)
Wine and gastronomy	Pannonhalmi wine region	-
Active tourism	Futura Experience Center (Mosonmagyaróvár); Mobilis Interactive Exhibition Center (Győr); Canoe trips on the Rába, Danube and Mosoni-Danube Cross-border thematic walking, cycling and water tour routes of the Cultractive initiative (only one of the recommended tours crosses the administrative border)	Water trips on the Little Danube and the Vág River
Ecotourism	Xantus János Zoo (Győr)	Kis Csallóköz Ecocentre

2. Analysing the possibility of the creation of cross-border tourist destinations

In the following part, the possibility of connecting the selected border regions for tourism purposes will be analysed and evaluated according to the characteristics described in the first, theoretical part of the paper. The evaluation of the given area is based on the literature review of the topic and what was presented in the previous chapters. It is important to note that the purpose of the analysis is not to assess the tourism relevance of individual territorial units, and in the case of the projects affected by the support, the aim is not to evaluate the tourism impact of the development. The investigation is carried out exclusively from the aspect of the possibilities of creating a cross-border tourist destination.

Table 4. Possibilities of creating a tourist destination that crosses the Hungarian-Croatian border (Source: Own editing)

Criterion	Evaluation
Opportunities for cooperation	
Social factors	The ethnic differences that have developed in the course of history are significant, although the border region of Croatia once belonged to our country, it has always been an area with a separate national identity.
Political factors	The political relationship can be said to be rather neutral, although trade relations have intensified since the South Slavic war, Croatia cannot be considered a priority partner of our country.
Economic factors	Both regions are located on the periphery, far from the capitals representing the center, and deep poverty appears on both sides of the border.
Geographical factors	The Dráva River is a physical obstacle to traffic in the area, and the number of crossing opportunities on the common border section is relatively low. ⁹
Cultural factors	Two completely different cultures and traditions, the population is characterized by different mentalities and lifestyles.
Cross-border collaborations	
Subsidized programs aimed at creating a cross-border destination for tourism purposes	None of the 12 subsidized programs for tourism purposes available on the website of the cooperation aim to create a cross-border destination, a tourist organization was involved in 1/3 of the projects.
Existence of a cross-border tourist destination	The idea of a cross-border tourist destination does not appear in the available Euroregional and ETT strategic documents.
Touristic relevance of the area in domestic tourism	Only the Pécs-Villány touristic area has appreciable touristic relevance in the country. Within the Croatian supply structure, border areas are of little importance for tourism.
Touristic relevance of the area in inbound (international) tourism	Based on statistical data, cross-border trips between the two countries are limited to a maximum of 1-day trips, other nations may be interested in the area, it occurs in the case of traditional spas, but the latter have no relevance from the point of view of cross-border tourism.
Linkable supply	A linkable supply element could be the Drava River, however, the nature conservation area status is a significant limiting factor in terms of duration and mooring possibilities.
Evaluation according to Matznetter's border tourist area classification	There is a tourist target area only on one side of the border (Pécs-Villány tourist area).

Hungary – Croatia. Based on the above (Table 4), it can be concluded that the real chance of creating a cross-border destination is low, which is hindered by the border itself (geographical barrier), the different cultures and traditions of the two nations, the inequality of tourism relevance, and indirectly by economic factors (the peripheral situation of the region). Due to the latter, the multiplier effect¹⁰ of tourism does not apply. It is also an attention-grabbing fact that only about one third of the subsidised projects has a tourism organisation that could support professional sales at the regional level.

Hungary – Slovenia. The creation of a cross-border destination is not a new idea in the Hungarian-Slovenian border region, its creation has already been facilitated by the implementation of quite a few programs by the people living in the region (Table 5). At the same time, a significant part of the developments contain unique and isolated development elements, presumably according to the current needs of the respective countries. Cross-border tourism product development was not followed by targeted and continuous marketing activity in any cases, and it is also not typical to update the information on the cooperation after a program finished.

Table 5. Possibilities for creating a tourist destination that crosses the Hungarian-Slovenian border (Source: Own editing)

Criterion	Evaluation
Opportunities for cooperation	
Social factors	Despite the ethnic differences, the quality of cross-border relations is outstanding, and transit between the two countries has developed organically.
Political factors	Diplomatic relations are balanced, both sides respect efforts to preserve national identity.
Economic factors	Both areas are located on the periphery, but at the same time, the relative proximity to the Bratislava-Sopron-Győr-Szombathely axis makes the situation of the area more favorable compared to the previously examined Hungarian-Croatian border region.
Geographical factors	There are no physical barriers between the two countries, from the point of view of the landscape, it can be considered a unified destination.
Cultural factors	With the preservation of national identity, customs, culture and traditions are still alive today on both sides, and the maintenance of culture and traditions is a high priority for both sides.
Cross-border collaborations	
Subsidized programs for tourism purposes, aimed at creating cross-border destinations	Of the 12 supported programs for tourism purposes available on the website of the cooperation, 3 also aim at creating cross-border destinations; moreover, the Iron Curtain cycle route goes even further, as it connects 5 countries. Compared to the previous one, the involvement of tourism organizations in this region is already significant, 6 programs were implemented with the participation of a consortium of 9 tourism organizations.
The existence of a cross-border tourist destination	The Muránia Tourist Zone was established more than 15 years ago, and in line with the strategic goals of the alliance, several programs implemented with support in the past period aimed at creating a cross-border tourist destination.
Touristic relevance of the area in domestic tourism	Both areas have touristic relevance within the borders of the given country, however, they do not belong to the regions of the mother countries that are frequented from the point of view of tourism.
The touristic relevance of the area in inbound (international) tourism	From the point of view of international tourism, spas are primarily an attraction; in addition to cross-border guest traffic, the spa complex in Moravske Toplice is capable of generating genuine foreign guest traffic.
Linkable offer	The clear connecting element is the geographical landscape and the folk architecture and traditions associated with the landscape. Water and bicycle hiking trails created along the Mura and Rába rivers contribute to cross-border adventures.
Evaluation according to Matznetter's border tourist area classification	There are tourist destination areas on both sides of the border, but they are not among the most frequented areas of the given country. According to Matznetter's classification, there are currently two independent destinations on both sides of the border.

Hungary – Slovakia. The creation of a cross-border destination is an existing idea and aspiration for the actors of the region, but at the level of active action, this has been less realised (Table 6). As in the case of the other two areas, it is also typical here that after the end of the supported projects, the sales of the created tourism products do not materialise and/or do not last. Despite this, the area has all the qualities needed to create a cross-border tourist area: the geographical features are favourable, the area is dynamically developing from an economic point of view, and the established collaborations are active and forward-looking.

Table 6. Possibilities of creating a tourist destination that crosses the Hungarian-Slovakian border in the North-West (Source: Own editing)

Criterion	Evaluation
Opportunities for cooperation	
Social factors	There are significant Hungarian-inhabited areas on the Slovak side, and in recent years there has been an increasingly significant migration of Slovaks to the bordering Hungarian settlements.
Political factors	Diplomatic relations are not necessarily smooth, but the relationship between the two countries can be considered active in the relevance of the border areas.
Economic factors	One of the most dynamically located border regions thanks to Vienna and Bratislava, the Slovak capital.
Geographical factors	The physical barriers between the two countries are not significant, the landscape is made unique by the unique Danube-shaped landscape of Szigetköz and Csallóköz.
Cultural factors	Although culture and traditions show many similarities, they are still different nations, with a strong sense of identity on the Slovak side.
Cross-border collaborations	
Subsidized programs aimed at creating a cross-border destination for tourism purposes	Out of the 10 subsidized programs available on the website of the cooperation, only 2 projects are aimed at creating a cross-border destination, but Arrabona EGTC, which since its establishment in 2011 has been consciously striving to connect the two areas, is a prominent player.
The existence of a cross-border tourist destination	The "Heart of the Danube" destination is an initiative launched in 2020 (Protour program), which aims to create a cross-border destination between Szigetköz and Csallóköz.
Tourism relevance of the area in domestic tourism	Thanks to the presence of larger cities, tourism is an important sector in both areas, however, the potential inherent in leisure tourism in the immediate border area has not yet been exploited.
The touristic relevance of the area in inbound (international) tourism.	International tourism at the level of leisure tourism primarily stems from border protection, additional foreign guest traffic can be linked to business tourism on the Hungarian side.
Linkable offer	The main connecting element is the geographical landscape and the opportunities provided by active and ecotourism, where the branding potential lies in the unique landscape characteristics of Szigetköz and Csallóköz.
Evaluation according to Matznetter's border tourist area classification	There are tourist destination areas on both sides of the border, a significant part of which still has little tourist relevance today. If we consider Győr (and Pannonhalma) as part of the territorial unit, then today's realistic picture is that there is a tourist destination only on one side of the border, however, in terms of initiatives, two independent destinations operate on both sides of the border.

CONCLUSION

The answer to the question posed at the beginning of the paper - whether there is a real chance of creating cross-border tourist destinations in the three selected regions - is clearly yes. In the case of two regions, the potential is given and the initiatives aimed at creating them are forward-looking. However, if, in addition to the activity of regional actors, other factors influencing the possibility of cooperation are taken into account, the picture is more nuanced, and many other hindering factors arise, such as physical obstacles (Hungarian-Croatian region), economic instability (in the case of any region occurs on one or both sides), or self-serving developments. Another fact that supports the hypothesis is that, from a tourism professional point of view, these regions do not yet create sufficient demand for sustainable tourism in terms of their own internal markets, so the real development of cross-border destinations is possible.

An exception to this can be tourism product developments representing a niche market, where the success factor is ensured not by the number of offers, but by the creation of tourist products based on the same properties and themes as well as on unique properties (USP) (Szigetköz-Csallóköz - joint market entry water tour routes with its design).

The limitations of the research is the fact, that the afterlife of the projects realised with subsidies cannot be traced in most cases. Project management teams are dissolved after implementation or the mandatory maintenance period. Thus, there is no possibility for primary research (e.g. in-depth interviews with stakeholders) that would reveal the maintenance of the cooperation. An additional opportunity on the subject could be to interview tourists coming to the affected areas.

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SEGMENTATION OF YOUNG ADULT TOURISTS VISITING CROATIAN CITIES: A HUNGARIAN CASE STUDY

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Abstract: Croatia's allure as a cultural, natural, and historical destination in the global tourism landscape has garnered increasing interest from international travelers, including Hungarian tourists. This study addresses the research gap in demographic segmentation and destination preference among Hungarian adults aged 18-34, a crucial yet understudied market segment within Croatian tourism. Our analysis integrates descriptive statistics and ordinal regression to assess how tourism preferences influence satisfaction. A two-step clustering method identifies demographic clusters, further analyzed to determine their visitation patterns to 11 Croatian cities, revealing significant travel behaviour insights. The findings reveal distinctive clusters with varied travel behaviours and preferences, indicating that tailored marketing strategies could significantly enhance the tourism experience. The travel patterns suggest a move towards personalized travel experiences and an inclination towards autonomy and comfort in accommodation choices. The study enriches the discourse in tourism segmentation and destination analysis, suggesting that understanding the intricate preferences of demographic segments can lead to more effective marketing approaches. Practically, it offers actionable insights for tourism operators, marketers, and policymakers to fine-tune their strategies to cater to this demographic, potentially leading to increased visitation and deeper engagement with Croatian tourism offerings.

Keywords: segmentation, destination, young adults, Hungarian tourists, Croatia

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INTRODUCTION

In the intricate tapestry of the global tourism industry, Croatia emerges as a vibrant mosaic of cultural heritage, natural beauty, and historical significance (Telbisz et al., 2022). Its enchanting coastline, rich historical narratives, and picturesque landscapes have increasingly made Croatia a focal point for international tourists, thereby establishing the tourism sector as a cornerstone of Croatia's economy. It substantially contributes to its Gross Domestic Product (GDP) and employment, underscoring the sector's integral role in the nation's economic landscape.

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Amidst this backdrop, the understanding of tourist preferences and satisfaction levels assumes paramount importance. Tourist preferences, ranging from the pursuit of relaxation and culinary experiences to the desire for exploration and social interactions, significantly influence their satisfaction levels and the overall tourism experience. These preferences, when effectively catered to, can enhance the appeal of a destination and foster higher levels of tourist satisfaction, which in turn could lead to increased recommendations and repeat visits. Thus, exploring the alignment between what tourists seek and how destinations meet these expectations is critical in shaping successful tourism strategies. The dynamic nature of the tourism industry necessitates a continuous examination of emerging trends and changing preferences (Bednářová et al., 2018; Ge and Chen, 2024). As travellers increasingly seek personalized and authentic experiences, destinations must adapt their offerings to stay competitive. In this context, Croatia's ability to diversify its tourism products and cater to niche markets becomes a vital component of its strategic development. The choice of Zagreb, Rijeka, Pula, Porec, Rovinj, Zadar, Sibenik, Korcula, Trogir, Makarska, and Vodice for closer examination in this study was guided by their diverse tourism offerings and distinct regional characteristics. These cities represent a broad spectrum of what Croatia has to offer in terms of cultural heritage, natural beauty, and tourist amenities. By analysing these varied destinations, the study aims to capture a comprehensive understanding of tourist preferences across different types of environments, from urban centres to coastal resorts. This breadth of analysis assists in identifying patterns and trends that may be specific to certain types of destinations or more universally applicable, thereby providing nuanced insights into the segmentation and targeting of different tourist groups.

Demographic segmentation, far from being a mere analytical formality, emerges as a strategic imperative for an industry that thrives on personalization and precision marketing (Irimias et al., 2017; Mangwane et al., 2019; Srncic et al., 2016). By dissecting the market into coherent demographic segments, stakeholders can tailor their offerings to meet the distinct preferences, behaviours, and expectations of each group. In Croatia, where tourism is a pivotal economic force, such segmentation enables the development of more effective marketing strategies (Vodeb and Nemeč Rudež, 2017), potentially enhancing visitor experiences (Akay, 2020) and yielding increased economic benefits. The link between Hungary and Croatia in tourism is underpinned by various factors, including ease of accessibility and a mutual appreciation of cultural and natural offerings (Gerdesics et al., 2014). Hungarian tourists, diverse in their demographics and travel preferences, find Croatia's varied touristic portfolio appealing. Yet, the academic exploration of Hungarian tourists visiting Croatia, especially among young adults, remains limited. This demographic, characterized by potential spending power and a propensity for travel, plays a crucial role in influencing tourism trends. Understanding their preferences is essential for directing marketing strategies and economic policies to effectively harness their contributions. Furthermore, exploring the specific needs and behaviours of young Hungarian tourists can provide valuable insights into the broader European tourism market. As young adults often set trends that influence other age groups, their preferences can indicate future shifts in tourism demand (Streit, 2014; Eusébio and João, 2015). This study, therefore, not only contributes to the understanding of Croatian tourism but also offers implications for regional tourism dynamics in Europe.

Addressing this gap, this study embarks on a comprehensive examination of tourism preferences and satisfaction levels among young Hungarian adults visiting Croatia. It utilizes a demography-based segmentation to analyse diverse travel behaviours and preferences, followed by a destination preference analysis that maps each identified segment's inclination towards various Croatian cities (Demonja, 2013). Subsequently, it investigates how tourism behaviour variables serve as predictors of satisfaction variables, offering insights into the relationship between tourists' preferences and their satisfaction levels across different aspects of the tourism experience. This analysis is further enriched by examining the predictive power of demographic clusters, uncovering how distinct groupings based on demographic characteristics can significantly forecast tourism preferences and satisfaction levels (Hui et al., 2007).

In an era marked by rapid changes in traveller preferences and behaviours, partly accelerated by global challenges such as pandemics and economic fluctuations, this research is particularly pertinent. It highlights the critical need for understanding how different demographic segments respond to changes in the tourism landscape and their preferences for specific destinations. By elucidating these dynamics, the study aims to equip stakeholders with the knowledge to enhance the tourism experience, ultimately contributing to Croatia's sustainable growth and success in the competitive global tourism market. This study also highlights the importance of continuous market research in the tourism industry. As market dynamics and tourist behaviours evolve, regular updates to demographic data and preference analyses become crucial in maintaining the relevance and effectiveness of tourism strategies. By focusing on young Hungarian tourists, the research provides a snapshot of current trends that can influence future marketing and strategic decisions within Croatia's tourism sector.

LITERATURE REVIEW

The literature review discusses the multifaceted significance of tourism in Croatia and Hungary, highlighting its pivotal role as a catalyst for economic growth and acknowledging the challenges accompanying its expansion.

1. Significance of Tourism in Croatia and Hungary

Tourism's economic vitality is prominently showcased within Croatia's borders, where its substantial contribution to the nation's GDP underscores the sector's economic importance (Zemla et al., 2019; Vukonić, 2014). A parallel narrative unfolds in Hungary, where tourism emerges as a dynamic engine of economic development, as articulated by Matzana et al. (2022), affirming the tourism-led growth hypothesis. This shared economic trajectory between Croatia and Hungary underscores the imperative to delve into their interlinked tourism dynamics. Amidst these economic accolades, the necessity to recognize and mitigate the potential adverse impacts of tourism promotes a sustainable approach to its development and management (Mandić and Petrić, 2021; Recher and Rubil, 2020).

2. Outbound Tourism in Hungary

The year 2022 marked a notable rise in international departures from Hungary, underscoring the country's significant role in the regional tourism landscape, with a pronounced preference for European destinations (Statiszta, 2022; Widawski and Wyrzykowski, 2017). The enduring significance of outbound tourism to Croatia is further accentuated by Croatia's EU accession, enhancing the travel flow between the two countries (Čelan, 2016; Veszelka, 2002). The record-breaking visitor statistics from Hungary to Croatia in 2023 not only highlight a burgeoning travel trend but also spotlight Croatia's allure to Hungarian tourists (Ksh, 2019).

3. Segmentation in Tourism

The strategic imperatives of segmentation in tourism marketing, emphasized by Boksberger and Von Bartenwerffer (2003), Pulido-Fernández and Sánchez-Rivero (2010), Mordekhai and Cownie (2020), and Jelinčić et al. (2017), Cast Light On The Significance Of Detailed Market Segmentation In Refining Destination choices and enhancing city branding efforts. The adoption of segmentation strategies, as evidenced by the works of Bigné et al. (2008), Becken et al. (2003), Hernández et al. (2018), Dolnicar (2002), and Hajibaba et al. (2020), reflects the industry's shift towards more nuanced and targeted marketing approaches. Yet, there remains a distinct gap in demographic and travel preference-based segmentation research, particularly among young adult tourists and, more specifically, Hungarian tourists visiting Croatia (Brochado et al., 2022; Birdir, 2015; Shi et al., 2018; Kastenholz et al., 2005; Veisten et al., 2015; Bicikova, 2014; Boukas, 2014; Smith et al., 2023).

4. Tourist Satisfaction Levels

The exploration of tourist satisfaction levels is a vital component in understanding the full spectrum of tourism's impact (Bloom, 2004; Al-Rousan et al., 2019). Satisfaction, as a key determinant of destination loyalty and positive word-of-mouth, has been extensively studied within various contexts including Croatia (Pandža Bajcs, 2015; Radovic et al., 2021). However, the specific factors contributing to satisfaction among tourists, particularly those from Hungary visiting Croatia, remain less explored. Despite the wealth of studies on market segmentation (Masiero and Nicolau, 2012) and satisfaction, there remains an evident gap in demographics-based segmentation (Brochado and Cristovao Verissimo, 2022), especially among young Hungarian adults visiting Croatian cities, and their corresponding satisfaction levels. This gap presents a unique opportunity for this study to contribute valuable insights for destination marketing, city branding, and the strategic development of tourism in Croatia and Hungary (Pinke-Sziva et al., 2020, Gerdesics, 2017).

MATERIALS AND METHODS

Figure 1 presents the research process from the literature review to establishing managerial implications.

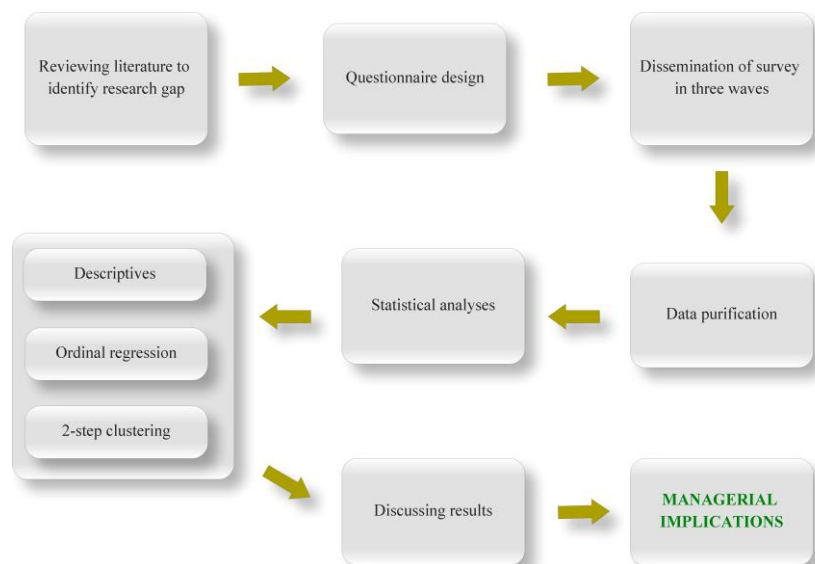


Figure 1. The research process

1. Data Collection

The study utilized a convenience sample focusing exclusively on young adults aged 18-34. An online survey was disseminated through community websites, social media platforms, and university mailing lists to reach a broad audience. The survey targeted individuals who have visited Croatia in recent years, ensuring relevance to the study objectives. The survey page mandated informed consent from participants, adhering strictly to GDPR regulations, including data anonymization and secure storage protocols. The survey included a variety of questions designed to capture demographic information, travel behaviors, preferences, and satisfaction levels.

The data collection period lasted for three months, during which reminders were sent periodically to increase the response rate. Of the 578 received questionnaires, 516 responses were retained for statistical analysis. The remaining responses were excluded due to excessive missing data, defined as having more than 20% of unanswered questions.

2. Sample

The sample of young adults in this study consists of 516 individuals, with a slightly higher representation of females (58.4%) compared to males (41.6%). More than half of the participants (53.9%) reside in Budapest, while others live in various locations, including other cities (29.2%), small settlements, towns, and county seats. The educational background of the sample shows that the majority (72.9%) have completed high school, with 19.5% holding a college or university degree. Only a small portion of the participants have primary school education, vocational training, or a doctoral degree. Most participants (94.3%) do not have children. Among those who do, the majority have one child, with very few having two or more children. The household income distribution indicates a wide range of financial situations, with about a quarter of the participants (24.1%) earning between 201,000-250,000 forints per capita, and significant numbers in higher and lower income brackets. This diverse demographic profile offers a comprehensive understanding of the young adult population, encompassing various aspects of their lives and economic statuses, which can help tailor services and policies to better meet their needs and preferences.

3. Statistical Analysis

Statistical analyses were conducted using SPSS Version 28. Descriptive statistics were first calculated to summarize the demographic characteristics and travel behaviors of the sample.

For analyzing tourism preference and satisfaction variables, mean values and standard deviations were computed to understand the central tendencies and dispersion. To explore the relationships between tourism behaviors and satisfaction, ordinal regression was used. This method was chosen due to the ordinal nature of the satisfaction ratings, which allowed for the examination of whether certain tourism behavior variables significantly predict satisfaction levels. Clustering analysis was employed to identify distinct groups within the sample based on demographic characteristics. A two-step clustering analysis was performed, which is suitable for large datasets and can handle both continuous and categorical variables. The clustering process involved gender, net monthly income, and number of children as input variables, resulting in the identification of distinct demographic clusters within the sample. Subsequently, an ordinal regression analysis was conducted to assess the relationship between cluster membership and the frequency of visits to 11 Croatian cities.

The cities were treated as ordinal dependent variables, and the regression analysis aimed to determine if certain clusters visited any of the cities significantly more frequently than others. This step was crucial to understand the travel patterns of different demographic groups and their preferences for specific destinations within Croatia. Additionally, validation tests such as cross-validation and internal consistency checks were performed to ensure the reliability and robustness of the clustering and regression models. These analyses provided insights into the demographic influences on travel behaviors and preferences, offering valuable information for targeted marketing and service development in the tourism industry.

RESULTS AND DISCUSSION

1. Tourism preferences and satisfaction levels

1.1. Descriptive statistics

Figures 2 and 3 show mean values for Preferences and Satisfaction levels. Respondents rated these variables on a 4-point scale (1=Not at all, 4=Very much).

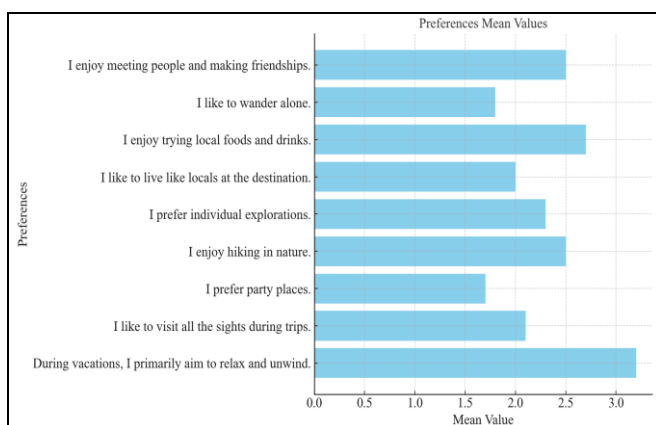


Figure 2. Mean values of travel preferences

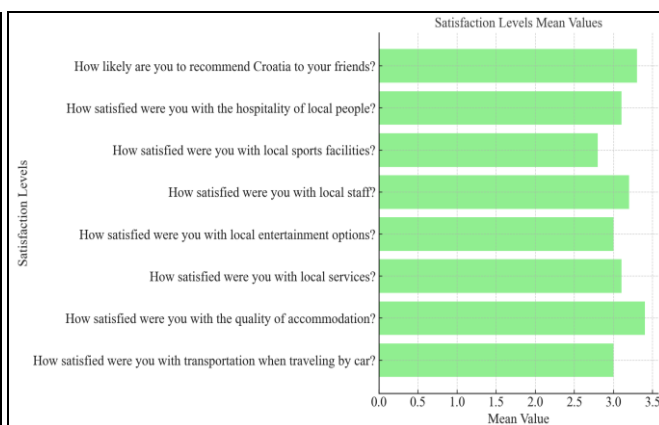


Figure 3. Mean values of satisfaction levels

Figure 4 shows basic statistics for the Travel Preferences variables providing a visual summary of the interquartile range (IQR) where the middle 50% of the data lies, with the horizontal line inside the box indicating the median (second quartile) rating. The whiskers extend to the minimum and maximum values within 1.5 times the IQR from the first and third quartiles, respectively. Outliers, if any, are shown as individual points beyond the whiskers. Respondents display a significant inclination towards relaxation and unwinding during vacations, with a mean value of 3.57, indicating a strong preference for activities that facilitate a break from their routine. Similarly, the enjoyment of local foods and drinks emerges as a key aspect with a high mean value of 3.45, underscoring the importance of culinary experiences in enhancing the overall satisfaction of tourists. Contrarily, preferences for solitary wanderings and party places are less favoured, with

mean values of 1.9 and 2.38 respectively, suggesting that while tourists seek engaging experiences, there is a lesser inclination towards extreme solitude or party-centric destinations. The preference for sightseeing and making new friendships, with mean values of 2.92 and 2.82 respectively, alongside a moderate interest in hiking in nature, indicate a balanced desire for exploration and social interaction, albeit less pronounced than the pursuit of relaxation and culinary experiences. This is complemented by a moderate enthusiasm for living like locals, individual explorations, and preference for specific activities like enjoying local sports facilities, which receive mean values around the mid-2s range, suggesting an average interest in immersive and adventure-based activities. Figure 5 shows basic statistics for Satisfaction Levels.

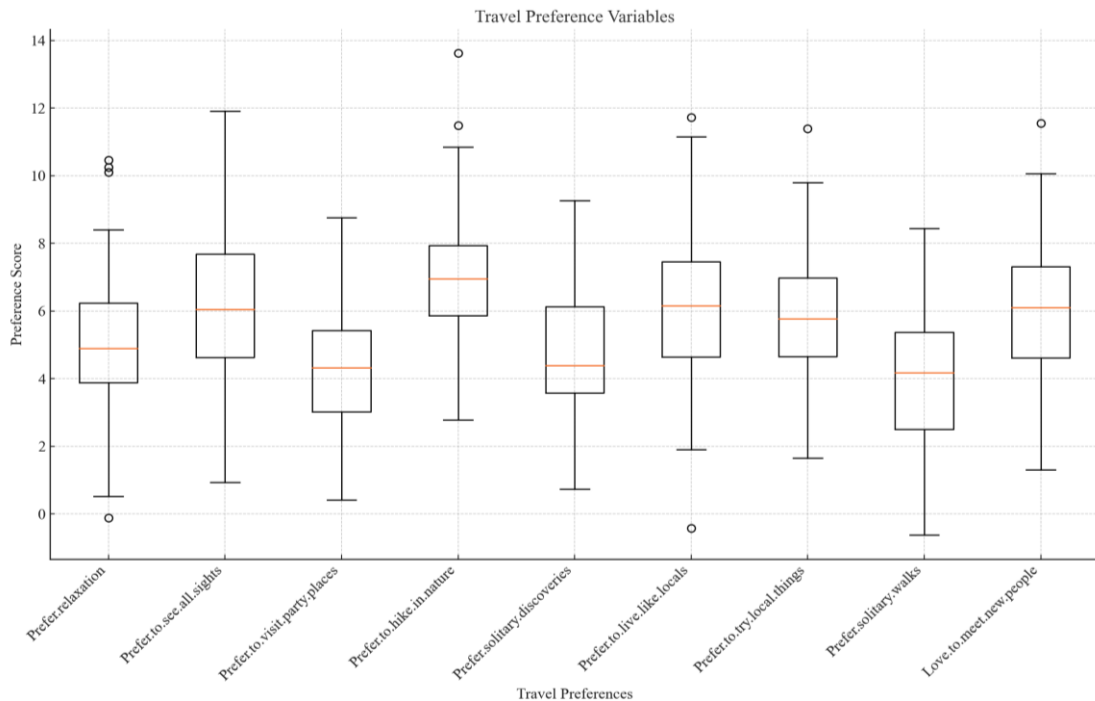


Figure 4. Boxplots for Travel Preferences

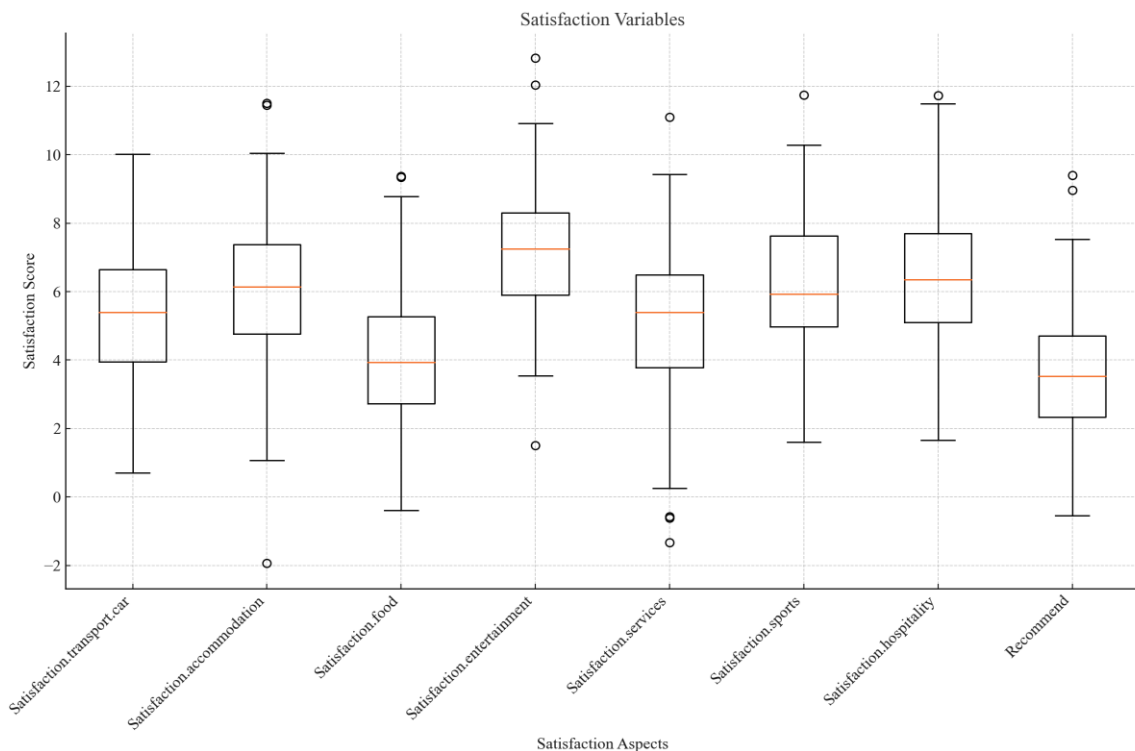


Figure 5. Boxplots for Satisfaction Levels

As for satisfaction levels, tourists exhibit high levels of satisfaction with the quality of accommodation (Gerdesics, 2017) and local services, each with a mean value of 3.52, pointing towards the critical role these factors play in shaping the overall travel experience. An international study investigating the satisfaction of Serbs with their vacations in Croatia found

that respondents were most satisfied with the natural beauty of the coastline, particularly in Istria, followed by the quality of accommodation services. High levels of satisfaction were also associated with the transportation infrastructure and the availability of entertainment and cultural opportunities, all of which scored above an average of 5 on a Likert scale ranging from 1 to 6. Lesser satisfaction was noted in the social interactions and communication between locals and tourists, which received an average rating of 3.2 (Blešić et al., 2018). Transportation satisfaction, while slightly lower, remains high at 3.34, indicating that ease of mobility is a significant, yet slightly less critical factor. Entertainment options and sports facilities receive slightly lower satisfaction levels, with mean values of 3.22 and 3.14 respectively, suggesting room for improvement in these areas to elevate the overall tourist experience. The hospitality of local people and the professionalism of local staff are also highly rated, with mean values of 3.46 and 3.43, reinforcing the idea that interpersonal interactions significantly contribute to tourist satisfaction. Finally, the likelihood of recommending the destination to friends, with a mean value of 3.59, reflects a strong endorsement of the overall experience, underscoring the positive perception and satisfaction of tourists with their travel experiences. Figure 6 depicts the correlation heatmap for the satisfaction variables.

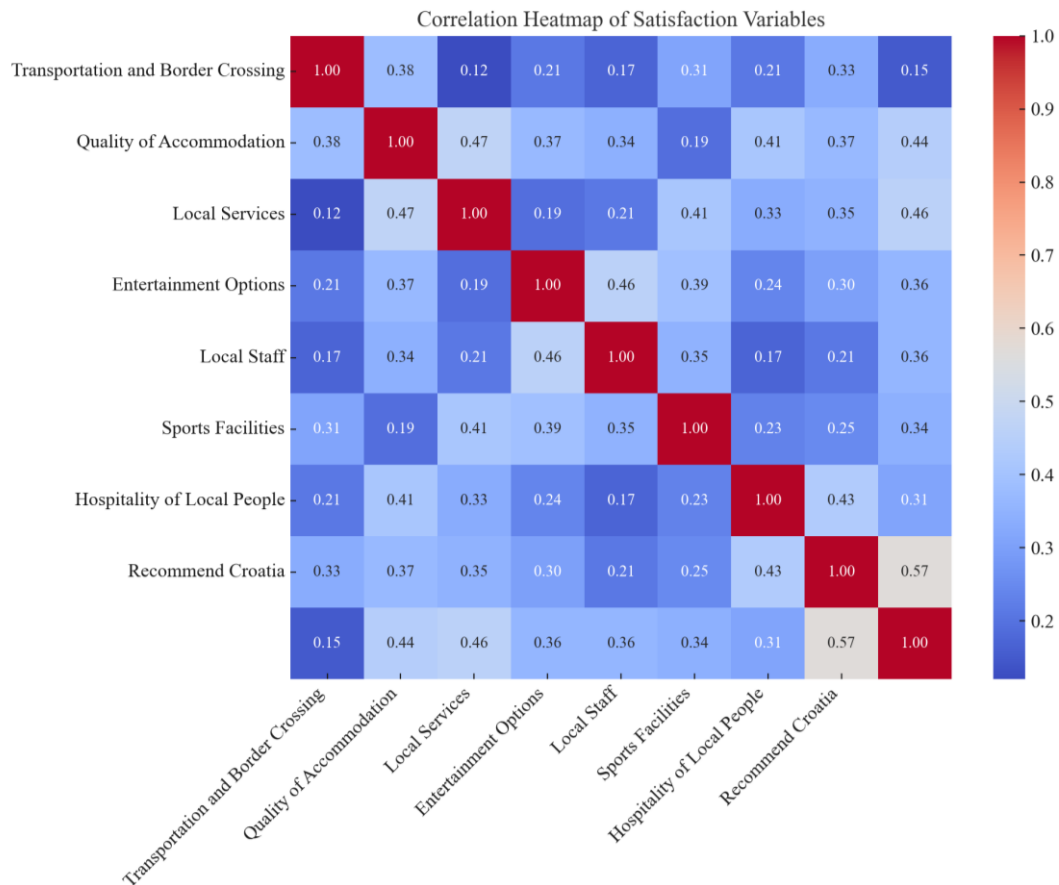


Figure 6. Correlation heatmap of Satisfaction Levels

The strongest correlation (0.573) is between satisfaction with "Local Services" and the likelihood to "Recommend" Croatia. This highlights the importance of high-quality local services (restaurants, shops, and other service providers) in influencing travelers' recommendations. There is a strong positive correlation (0.567) between "Hospitality of Locals" and "Recommend." Ensuring that locals are welcoming and hospitable can significantly enhance travelers' overall satisfaction and willingness to recommend the destination. A strong correlation (0.555) between satisfaction with "Local Staff" and "Hospitality of Locals" suggests that good service from local staff contributes to the perception of local hospitality. Training and encouraging local service providers to be friendly and helpful can improve this aspect. The correlation (0.441) between "Quality of Accommodation" and "Recommend" indicates that better accommodations can positively impact travelers' likelihood to recommend Croatia. Investing in high-quality lodging options can be beneficial. A moderate correlation (0.409) between satisfaction with "Entertainment Options" and "Sports Facilities" suggests that travelers who enjoy entertainment options also value good sports facilities. Providing diverse entertainment and sports activities can enhance the travel experience. These insights can help travel planners and service providers focus on improving specific aspects of their offerings to boost overall traveler satisfaction and increase positive recommendations.

In summary, the data reflects a clear preference among tourists for relaxing and culinary experiences, with moderate interests in exploration and social interactions. Satisfaction levels are generally high across most assessed dimensions, particularly in accommodation, services, and hospitality, indicating a favourable overall travel experience, as similarly corroborated by a satisfaction study conducted among Serbs (Blešić et al., 2018). However, certain areas like entertainment options and sports facilities present opportunities for further enhancement to meet tourist expectations more comprehensively.

1.2. Preferences predicting satisfaction

Using tourism preference variables as predictors of various satisfaction variables can be instrumental in understanding and enhancing the tourist experience (Kyriakaki and Kleinaki, 2022, Nilashi et al., 2022). Tourists have diverse preferences and expectations, which significantly influence their satisfaction levels. By studying these preferences, tourism researchers and practitioners can better understand what tourists value in their experiences allowing for the customization of services and experiences to meet specific needs and expectations, potentially increasing satisfaction. This is crucial in the highly competitive tourism industry, where differentiation based on personalized experiences can be a key success factor (Prayag, 2012, Mandić et al., 2018). By identifying preference variables that significantly predict satisfaction levels, service providers can focus on improving aspects of their service that are most likely to enhance overall tourist satisfaction. Finally, analysing how preferences relate to satisfaction can establish a feedback loop for continuous improvement (Hasegawa, 2010). Destinations and service providers can adjust their offerings in response to changing preferences and satisfaction levels, ensuring they remain attractive to tourists.

1.3. Satisfaction with local services

Focusing on satisfaction with local service providers, the final model demonstrates a statistically significant improvement over the intercept-only model, with a Chi-Square of 40.297, $df = 27$, and a p-value of .048. The thresholds for satisfaction levels are significantly different, suggesting clear distinctions between varying levels of satisfaction with local service providers. Among the preference variables, visiting all attractions shows a significant negative impact on satisfaction (OR for level 2 = $\exp(-1.002) = 0.367$, $p = .001$), indicating that individuals prioritizing sightseeing are less likely to be satisfied with local service providers compared to those not prioritizing this as much. A preference for preferring party places at level 3 significantly predicts lower satisfaction (OR = $\exp(-.799) = 0.450$, $p = .011$), showing that those with a high preference for these places are less satisfied with local service providers. Additionally, trying local foods and drinks at level 2 negatively impacts satisfaction (OR = $\exp(-.787) = 0.455$, $p = .038$), suggesting that tourists keen on local gastronomy may have higher expectations or different experiences influencing their satisfaction levels. Conversely, wanting to live like locals significantly increases satisfaction at levels 2 (OR = $\exp(.672) = 1.958$, $p = .028$) and 3 (OR = $\exp(.595) = 1.813$, $p = .050$), indicating that immersion in local culture and lifestyle positively influences satisfaction with service providers (Ruhanen et al., 2013).

1.4. Satisfaction with hospitality

The model significantly improves upon the intercept-only model, evidenced by a Chi-Square of 51,581 with 27 degrees of freedom and a significance level of .003. Significant findings include preferences for preferring party places and making friends or forming relationships as significant predictors of satisfaction with local hospitality. Specifically, tourists who prefer party places show a significant negative impact on satisfaction when preferring these places moderately (OR for level 2 = $\exp(-.960) = 0.383$, $p = .004$) to highly (OR for level 3 = $\exp(-1.016) = 0.362$, $p = .002$), indicating that an increased preference for party places is associated with lower satisfaction levels regarding local people's hospitality. Moreover, forming relationships presents a nuanced influence on satisfaction. A moderate preference for making friends or forming relationships (level 2) is significantly associated with lower satisfaction (OR = $\exp(-.589) = 0.555$, $p = .038$), suggesting that tourists with this preference might have different expectations that are not fully met, affecting their overall satisfaction with local hospitality.

1.5. Satisfaction with local entertainment

This model explores satisfaction with local entertainment options, demonstrating significant predictive power over the intercept-only model, as indicated by a substantial Chi-Square value of 101.961 at a significance level of $p < .0001$ for the first threshold, showcasing the model's effectiveness in distinguishing different levels of satisfaction based on the predictors included. The analysis reveals specific tourism preferences that significantly affect satisfaction with local entertainment options. A notable finding is the negative impact of preferring party places on satisfaction: tourists who moderately to highly prefer party places show significant dissatisfaction (OR for Level 1 = $\exp(-.971) = 0.379$, $p = .002$; OR for Level 2 = $\exp(-.755) = 0.470$, $p = .013$; OR for Level 3 = $\exp(-.791) = 0.453$, $p = .008$). This suggests that those seeking vibrant nightlife or similar entertainment may have higher expectations or specific preferences that are not fully met by the destination's offerings.

2. Segmentation

In our exploration of young Hungarian adults' travel preferences to Croatia, we analysed the sample employing a two-step clustering process through SPSS 28. This choice of technique was driven by its efficiency in handling mixed data types, allowing us to dissect our demographic-focused inquiry. The demographic variables considered—income level, gender, and the presence of children—were selected based on their substantial impact on travel behaviour, providing a comprehensive lens through which travel preferences could be segmented and understood. Mordekhai and Cownie (2020) discuss city branding through profiling international tourists based on their travel behaviour and socio-demographic profiles. In the context of Croatia, Jelinčić et al. (2017) suggest that Croatian city branding could significantly benefit from insights provided by segmentation. Figure 7 shows cluster distribution.

A significant silhouette value of 0.9 from our analysis affirmed the presence of distinct and meaningful clusters within our dataset, suggesting a segmentation that could offer tailored insights for the tourism industry. Despite identifying ten initial clusters, the practicality for targeted marketing and service provision necessitated a meta-clustering approach to streamline our analysis. The amounts in Euros are for 1 person/household.

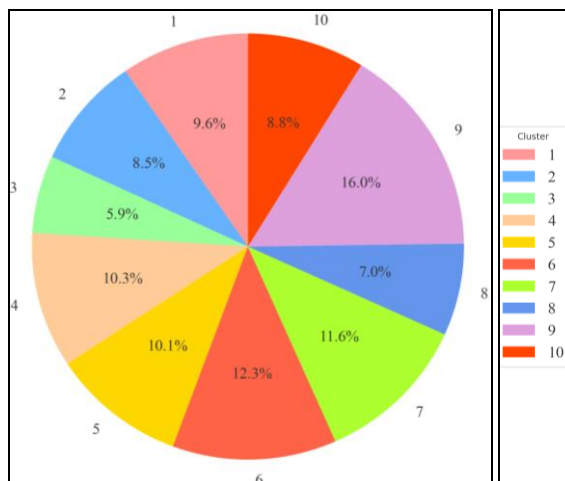


Figure 7. Cluster distribution

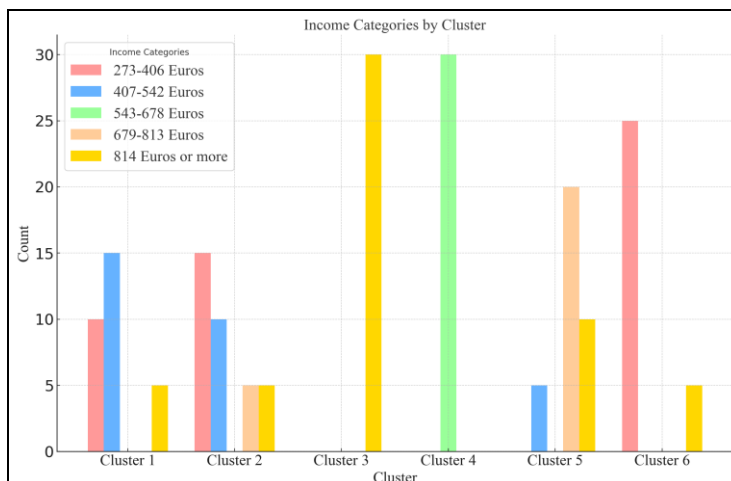


Figure 8. Income make-up of clusters

Original 10 Clusters

1. Cluster 1: Mixed-income females (predominantly income category 5) with children. Possible preference for diverse products and family-oriented services.
2. Cluster 2: High-income males (income category 6) without children. Likely to prefer premium and luxury products.
3. Cluster 3: Middle-income males (income category 3) without children. This cluster suggests a preference for value-for-money experiences.
4. Cluster 4: Upper middle-income males (income category 4) without children. Interest in quality travel experiences.
5. Cluster 5: High-income females (income category 5) without children. Likely to prefer premium travel experiences.
6. Cluster 6: High-income males (income category 5) without children. Interest in premium and luxury travel experiences.
7. Cluster 7: Lower middle-income females (income category 2) without children. Likely to seek budget-friendly options.
8. Cluster 8: Middle-income females (income category 3) without children. Preference for cost-effective travel packages.
9. Cluster 9: Upper middle-income females (income category 4) without children. Preference for premium travel experiences.
10. Cluster 10: High-income females (income category 6) without children. Likely to prefer luxury travel experiences.

Final Clusters with Profiles

1. High-Income Males Without Children (Clusters 2, 4, 6): Comprising males who do not have children and belong to the higher income brackets (Clusters 2, 4, 6). This grouping indicates their financial capability for a range of travel experiences, likely including premium and luxury products.
2. High-Income Females Without Children (Clusters 5, 9, 10): This consolidated cluster brings together females in the high-income category who do not have children (Clusters 5, 9, 10). The grouping reflects their economic status, which could influence their preference for premium and luxury travel experiences.
3. Middle-Income Females Without Children (Cluster 8): Representing females without children in the middle-income range (Cluster 8). This cluster's demographic data highlights a segment with potentially diverse travel interests that are cost-effective and budget-friendly.
4. Middle-Income Males Without Children (Cluster 3): Males without children across middle-income levels (Cluster 3) are included in this cluster. This cluster suggests a preference for value-for-money experiences.
5. Mixed Gender With Children (Cluster 1): Featuring a mix of males and females who have children, spanning various income levels (Cluster 1). This cluster is unique for its inclusion of children in the demographic profile, suggesting a wide array of potential family-oriented travel interests.
6. Lower Middle-Income Females Without Children (Cluster 7): Consists of females without children in the lower middle-income category (Cluster 7). This demographic cluster points to a specific economic segment, implying a consideration of budget in travel decisions without pinpointing specific activities or destinations.

Figure 8. presents the income make-up of the six clusters.

Understanding the income distribution within each cluster can have definite managerial benefits. It allows businesses to tailor their marketing strategies and product offerings to meet the specific needs and preferences of each demographic group. They can allocate resources more efficiently by focusing on high-potential clusters that have greater purchasing power, such as high-income individuals, or by offering budget-friendly options to lower middle-income groups. Insights into the income makeup help in developing products and services that align with the financial capabilities and lifestyle preferences of each cluster, leading to higher customer satisfaction and loyalty. Also, businesses can identify gaps in the market and explore new opportunities for growth, ensuring a comprehensive approach to market segmentation. Figure 9 shows how clusters differ in terms of satisfaction levels.

The chart illustrates the mean satisfaction scores for various aspects of the travel experience across six final clusters. Each cluster represents a distinct demographic group based on income and family status. The satisfaction variables include transportation and border crossing, quality of accommodation, local services, entertainment options, local staff, sports

facilities, hospitality of local people, and the likelihood of recommending Croatia. A statistical analysis using the Kruskal-Wallis H Test was conducted to determine if the differences in satisfaction scores between the clusters are significant.

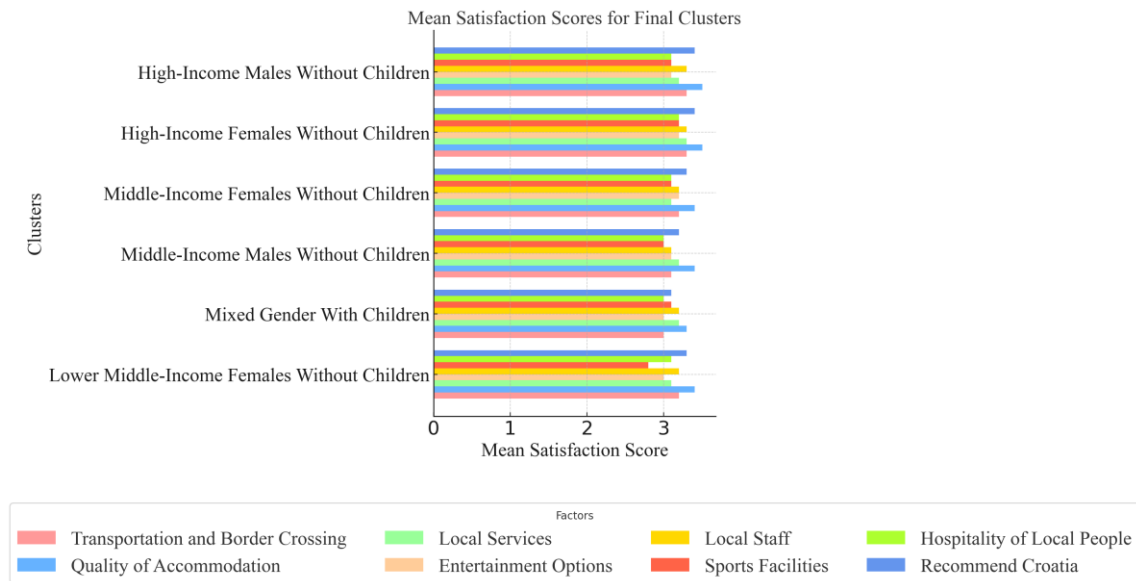


Figure 9. Satisfaction levels of clusters

The results indicate that for all satisfaction variables, the differences between the clusters are not statistically significant, with P-values well above the threshold of 0.05. These findings suggest that demographic factors such as gender, presence of children, and income level do not significantly influence satisfaction levels. While it might be somewhat counterintuitive that demographic factors do not significantly affect satisfaction levels, it is not entirely unrealistic. The results could indicate a generally high quality of tourism services in Croatia that meets the needs of diverse demographic groups.

3. The predictive power of clusters

3.1. Clusters predicting tourism preferences

Out of the eight tourism preference variables three was significantly predicted by some of the clusters. Propensity to try new things: The propensity to try new things significantly varies across the clusters, with each showing unique odds ratios that suggest how likely members are to engage in new experiences, based on ordinal regression analysis. Cluster 1: Members are significantly more likely to try new things, with an odds ratio of 3.307 (p-value = 0.001), indicating a strong inclination towards novelty. Cluster 2: This cluster shows an inclination towards new experiences, though less pronounced, with an odds ratio of 1.966 (p-value = 0.05), suggesting a moderate tendency that approaches statistical significance. Cluster 3: Exhibits a high likelihood of trying new things, with an odds ratio of 2.998 (p-value = 0.018), reflecting a significant propensity for engaging in new activities. Cluster 4: Demonstrates a considerable interest in new experiences, with an odds ratio of 2.489 (p-value = 0.047), indicating a statistically significant inclination towards novelty. Cluster 5: Similar to Cluster 3, members of this cluster have a high likelihood of seeking new experiences, with an odds ratio of 2.942 (p-value = 0.035), underscoring a significant interest in exploration.

Willingness to meet new people: Cluster 5 significantly stands out for its inclination to meet new people, with a compelling odds ratio of 3.49 (p-value = 0.010). This indicates that members of this cluster are significantly more likely to enjoy social interactions and seek out opportunities to connect with new individuals, highlighting a strong social propensity. Clusters 1, 2, 3, and 4: For these clusters, the inclination to meet new people does not reach statistical significance, as evidenced by their p-values (0.099, 0.781, 0.648, and 0.216, respectively). The social propensity observed in Cluster 5 might be attributed to a combination of factors: the desire for family-friendly social environments, the diversity of parental perspectives within a mixed-gender group, and the relative financial flexibility to pursue social interactions that are perceived as beneficial for family bonding and children's development.

Propensity to visit party places: Cluster 1 stands out with a statistically significant inclination towards liking places of partying, evidenced by an odds ratio of 2.221 (p-value = 0.025). This suggests that members of this cluster are over twice as likely to enjoy partying venues, indicating a strong preference for nightlife and social gathering spots.

3.2. Cluster predicting visitation frequencies

Ordinal regression was carried out to see if cluster membership significantly predicts visitation frequency to various Croatia cities (Zagreb, Rijeka, Pula, Porec, Rovinj, Zadar, Sibenik, Korcula, Trogir, Makarska, Vodice). These cities are actually key tourist destinations in Croatian tourism, therefore several tours deal with their appeal (Vojnović, 2023; Bunja and Kaplan, 2022; Dadić et al., 2022; Gracan, 2020; Palfi et al., 2023). The cities are marked on a schematic map in Figure 10. The city visit variables had 5 categories (1= no visit, 2=1 visit, 3=2 visits, 4=3 visits, 5= more than 3 visits). Only two of the cities had a significant association with the clusters.



Figure 10. The examined Croatian cities

Pula

The ordinal regression analysis assessing the visitation frequency to Pula, indicates a notable model improvement with a Chi-Square value of 18,667 ($df = 5$, $p = .002$), signifying that cluster membership significantly predicts visitation frequency. The model's adequacy is further confirmed by goodness-of-fit metrics, with Pearson Chi-Square at 17,778 ($p = .275$) and Deviance at 20,077 ($p = .169$). Notably, Cluster 2 presents a significant negative relationship with visitation frequency, with an odds ratio of $\exp(-.786) = 0.46$ ($p = .043$), implying members of this cluster are about 54% less likely to visit Pula compared to the reference group. Similarly, Cluster 3 shows a significant negative impact, with an odds ratio of $\exp(-1.434) = 0.24$ ($p = .011$), indicating an approximately 76% lower likelihood of visitation compared to the baseline. Other clusters did not demonstrate statistically significant effects on visitation frequency. Both clusters represent affluent females without children, indicating a preference for travel experiences that might differ from what Pula traditionally offers. These preferences could include high-end shopping, exclusive resorts, wellness retreats, or destinations renowned for their culinary scene, which might not be the primary attractions of Pula. The absence of children in both clusters suggests travel choices are not influenced by the need for family-friendly activities.

Rijeka

The ordinal regression analysis assessing the visitation frequency to Rijeka, based on cluster membership, shows a statistically significant improvement in the model with a Chi-Square value of 10,249 ($df = 5$, $p = .048$), indicating that cluster membership significantly predicts visitation frequency. The goodness-of-fit metrics confirm the model's adequacy, with Pearson Chi-Square at 22,056 ($p = .106$) and Deviance at 20,829 ($p = .142$). Significantly, Cluster 2 is negatively associated with visitation frequency, with an odds ratio of $\exp(-.898) = 0.41$ ($p = .014$), suggesting members of this cluster are about 59% less likely to visit Rijeka compared to the reference group. Cluster 4 also displays a significant negative impact on the likelihood of visiting Rijeka, with an odds ratio of $\exp(-1.479) = 0.23$ ($p = .004$), indicating an approximately 77% lower likelihood of visitation compared to the baseline. Cluster 5 approaches significance ($p = .050$), with an odds ratio of $\exp(-1.026) = 0.36$, implying a potentially lower likelihood of visitation by about 64%. Other clusters did not demonstrate statistically significant effects on visitation frequency. High-income females without children (Cluster 2) showing a decreased likelihood of visiting Rijeka could be due to their specific travel preferences, which may lean towards more exclusive or luxury-oriented destinations. Rijeka, known for its industrial heritage and as a significant port city, might not align with the interests or desires of this demographic looking for premium leisure experiences. The significant negative relationship for middle-income males without children (Cluster 4) could be attributed to a mismatch between the city's offerings and the cluster's interests or financial constraints. The decrease in visitation likelihood by Cluster 5 suggests that while Rijeka offers a variety of attractions, they may not be perceived as sufficiently appealing or suitable for families. This could be due to a perceived lack of family-oriented activities, amenities, or attractions in Rijeka.

Visits to other cities

Cross table analysis of city visit frequencies and cluster membership show divergent patterns. Cluster 1 and Cluster 5 seem to visit Zagreb more frequently than other cities, with many responses indicating 2 or more visits. Cluster 6 and Cluster 7 appear to visit coastal cities like Porec, Rovinj, and Makarska more often than inland cities. Cluster 3 shows a wide range of visit frequencies across various cities, suggesting diverse travel preferences within this group. Cluster 8 generally has lower visit frequencies across most cities compared to higher-income clusters. Zadar and Trogir seem to be popular destinations across multiple clusters, with many responses indicating 2 or more visits. Korcula appears to be a less frequently visited destination, with most clusters showing lower visit frequencies for this city. Clusters with children (Cluster 3) tend to have higher visit frequencies for family-friendly destinations like Makarska and Vodice. Higher-income

clusters without children (Clusters 1, 4, 5, 6, 7) seem to visit a broader range of cities more frequently, potentially indicating a greater ability to travel and explore different destinations. Lower-income clusters (Cluster 8) and middle-income clusters (Cluster 2, Cluster 4) generally have lower visit frequencies across most cities, suggesting budget constraints or other factors limiting their travel. Respondents were allowed to name any other cities they visited together with visitation frequency. Cross table analysis of them uncovered interesting patterns. In general, it seems that clusters 2, 5, and to some extent, 1 and 4 have demonstrated a higher propensity for visiting the additional Croatian cities mentioned, as evidenced by their relatively frequent visits ranging from 1 to 6 times. Notably, cluster 5 stands out for its particularly high visit frequencies to destinations like Krk, Plitvice, Vir, and Zrce, potentially indicating a preference for family-oriented travel experiences or attractions suitable for families with children. Similarly, cluster 2 exhibits a consistent pattern of visits across various locations, suggesting a diverse range of interests or travel motivations. In contrast, clusters 3 and 6 appear to have fewer recorded visits to these additional Croatian cities. This observation could be attributable to factors such as differing travel preferences, budget constraints, or other demographic characteristics unique to these clusters.

However, it is essential to exercise caution in drawing definitive conclusions, as individual preferences and circumstances may vary within each cluster. It is also noteworthy that certain destinations, like Split and Vir, seem to attract visitors from multiple clusters, potentially indicating their broad appeal or diverse offerings catering to various demographic segments. Conversely, other locations, such as Umag and Zrce, appear to have a more concentrated visitor base, possibly due to their specific attractions or niche appeal. In summary, High-income males without children (Cluster 1) and families (Cluster 5) show a marked preference for Zagreb, likely due to its rich mix of cultural and family-oriented attractions. Conversely, other clusters demonstrate a stronger inclination towards coastal cities like Porec and Rovinj, appealing for their leisure and seaside activities. Middle-high income females without children (Cluster 3) exhibit diverse travel preferences, indicating a broad interest in Croatia's cultural, historical, and natural attractions. Lower-income or constrained clusters tend to visit fewer cities, pointing to budgetary limitations impacting travel frequency and destination choice. Notably, certain destinations like Split and Vir attract a wide visitor base, suggesting their universal appeal, while others, such as Umag and Zrce, cater to more specific tastes or demographics.

4. Managerial implications

Based on the comprehensive analysis of the survey results regarding Hungarian young adults' tourism preferences, satisfaction levels, segmentation, and predictive power of clusters for visiting Croatia, several managerial implications for destination marketing emerge. These implications are tailored to the six final clusters identified, aiming to enhance the tourism experience and satisfaction of these distinct demographic segments.

High-income males without children: Given their significant likelihood to try new things and enjoy nightlife (OR = 3.307 for novelty; OR = 2.221 for party places), create premium adventure and exclusive nightlife packages. This could include high-end club experiences, private sailing trips to explore lesser-known coastal gems, and adventure sports tailored to thrill-seekers. **Mixed gender with children:** With a high propensity for trying new things (OR = 2.998), develop family-oriented adventure packages that are educational and engaging for all ages. Consider incorporating interactive cultural tours, family-friendly adventure parks, and experiences that allow for exploration and learning in a fun environment. Cultural values in multiple cities can provide a strong foundation for the development of these service packages, one such city could be Pula (Iveković and Sujoldžić, 2021).

High-income females without children: These clusters showed a significant inclination to meet new people, especially Cluster 5 (OR = 3.49). Marketing efforts should emphasize social events, workshops, and group tours that cater to female travellers, promoting networking and social interactions. Consider hosting exclusive events that combine local cultural experiences with opportunities for making new connections. Michalkó and Rácz (2005)'s study confirms that the design of experience-based tourism products is important for Hungarian tourists as well, for which cultural values can offer a good opportunity, an area where Croatian cities are strong. **Middle-income males without children (Cluster 2) and Low-income females without children (Cluster 8):** The negative relationship between these clusters and visitation frequencies to Pula and Rijeka suggests a need for targeted marketing to highlight the unique attractions and value propositions of these cities. For Cluster 2, emphasize value-for-money experiences, adventure sports, and historical tours. For Cluster 8, focus on budget-friendly options, highlighting free attractions, affordable accommodations, and local dining experiences. Hrgović et al., 2021 research on the quality assessment of accommodations was based on the responses of 168 foreign and domestic tourists staying in Croatia. Young people, university students, and those with higher educational qualifications rated the quality of apartment accommodations higher, experiencing greater satisfaction.

Given the high interest across clusters in trying new things and exploring new places, utilize AR (augmented reality) and VR (virtual reality) to offer immersive previews of destinations and activities. This could be particularly appealing for clusters with a high propensity for novelty, allowing potential visitors to virtually explore attractions, accommodations, and dining options, thereby enticing them with a taste of what to expect. Implement CRM (customer relationship management) and data analytics to tailor communication and offers. For example, for clusters with a high likelihood of enjoying party places (Cluster 1) or seeking new experiences (Clusters 1, 3, 4, 5), send personalized itineraries that highlight Croatia's vibrant nightlife, unique culinary experiences, or adventure sports. For clusters showing a significant inclination towards living like locals and engaging in cultural immersion (noted in the propensity to try local foods and drinks), collaborate with local communities to offer authentic experiences. This could range from farm-to-table dining experiences, local cooking classes, to volunteer opportunities that contribute positively to the local

environment or community. Given the overall trend towards sustainability in travel preferences, market eco-friendly travel packages that align with environmental conservation efforts. Highlight accommodations that practice sustainability, tours that respect wildlife and nature, and activities that promote cultural preservation (Remenyik et al., 2020).

Limitations

This study on Hungarian tourists' travel preferences to Croatian cities has limitations. The convenience sample of young adults (18-34) may not reflect the broader tourist population, limiting generalizability across ages. Self-reported data via online surveys could introduce response biases, impacting data accuracy. The study's cross-sectional design captures preferences at a single point, not considering the tourism industry's fluidity due to economic or global events. Its focus on Croatian cities limits applicability elsewhere, and the quantitative analysis lacks the depth that qualitative research could provide. Findings are specific to Hungarian tourists and may not apply to other demographics or destinations, with the online survey method potentially excluding less digitally-accessible populations.

CONCLUSION

This study provides an in-depth exploration of the travel preferences, satisfaction levels, and demographic segmentation of young Hungarian adults visiting Croatian cities. By utilizing a comprehensive quantitative approach—encompassing descriptive statistics, ordinal regression modeling, and clustering techniques—the research reveals patterns and relationships that carry substantial implications for the tourism industry.

The findings underscore the significance of the youth tourism market, which is among the fastest-growing and most dynamic segments within the global tourism sector. Respondents demonstrated a marked preference for relaxation and culinary experiences, supplemented by moderate interests in exploration, socialization, and immersive local encounters. The overall high satisfaction levels, particularly regarding accommodation, services, and hospitality, reflect positively on the Croatian tourism experience. However, the study also highlights areas for improvement, notably in entertainment options and sports facilities, which could further enhance tourist satisfaction. The analysis of tourism preferences and satisfaction levels reveals the nuanced ways in which tourists' expectations are met or unmet during their visits. For instance, while there is a strong preference for relaxing and enjoying local foods, the lower satisfaction with entertainment options indicates a gap between what tourists expect and what is available. This finding illustrates the necessity for tourism stakeholders to better align their offerings with tourist expectations to enhance overall satisfaction.

Demographic segmentation revealed distinct clusters with unique travel preferences and visitation patterns. For instance, high-income males without children exhibited a strong propensity for adventure and nightlife, while middle-income females without children showed a preference for cost-effective travel packages. These insights enable tourism stakeholders to develop targeted marketing strategies and tailored experiences that align with the specific needs and inclinations of different demographic groups. The predictive analysis of clusters on tourism preferences and satisfaction levels provided actionable insights. For example, clusters with a high likelihood of enjoying party places or seeking new experiences could be targeted with personalized itineraries highlighting Croatia's vibrant nightlife or unique adventure sports. Additionally, the study identified a significant negative relationship between certain clusters and visitation frequencies to cities like Pula and Rijeka, suggesting the need for targeted marketing to emphasize these cities' unique attractions and value propositions. The study emphasizes the importance of leveraging technology and sustainability in tourism marketing. Utilizing augmented reality (AR) and virtual reality (VR) to offer immersive previews of destinations and implementing customer relationship management (CRM) systems for personalized communication can enhance the tourist experience. Promoting eco-friendly travel packages that align with environmental conservation efforts is also crucial in meeting the growing demand for sustainable tourism.

In conclusion, this study lays a robust foundation for understanding the travel behaviors and preferences of young Hungarian tourists in Croatia. By providing a detailed analysis of demographic clusters and their corresponding satisfaction levels and visitation patterns, the research offers valuable guidance for tourism stakeholders. These insights can inform the development of targeted marketing strategies, optimized service offerings, and sustainable tourism practices, ultimately fostering lasting relationships with visitors from diverse demographic segments and contributing to the sustainable growth of Croatia's tourism industry. Future research could benefit from incorporating qualitative methods, longitudinal studies, and cross-cultural comparisons to enrich the understanding of tourist behavior and preferences. Such research would provide deeper insights into the motivations and experiences of tourists, enabling more effective and nuanced tourism strategies.

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NEW HOLISTIC APPROACH TO CREATIVE TOURISM AND SUSTAINABLE TERRITORIES IN CHI RIVER BASIN, NE THAILAND

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Abstract: Na Ngam, situated in the Chi River Basin, boasts rich water resources and notable geological features like the Chi River, Yang River, and Chi oxbow lake. These elements significantly influence local cultures, traditions, temples, and agricultural products. The area's identity is encapsulated in its slogan highlighting its agricultural wealth, educational and healthcare development, Buddhism conservation, and traditional festivals. Utilizing Participatory Action Research (PAR), Asset-Based Community Development (ABCD), and SWOT analysis, the Na Ngam 101 project aims to enhance tourism by integrating cultural, geotourism, and gastronomic aspects. This model promotes local culture, community income, and environmental conservation, fostering sustainable regional development.

Keywords: Chi River Basin, fluvial geomorphology, geosite, creative tourism, geotourism, sustainable development

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INTRODUCTION

Tourism development has evolved over the years, transitioning from conventional cultural tourism to the contemporary concept of creative tourism (Richards, 2010; Salman and Uygur, 2010; UNESCO, 2006). This paradigm shift is characterized by tourists actively engaging with the local culture, fostering mutual understanding, cross-cultural learning, and sustainable community development (Wisuttilak, 2013; Canavan, 2016). Additionally, tourists can apply their newfound knowledge to enrich their post-travel lives. Initially, the focus was on recreational activities, emphasizing entertainment before gradually shifting towards a greater interest in cultural exploration. This evolution continued with the emergence of cultural tourism, followed by eco-tourism (also known as sustainable tourism). In recent times, creative tourism has gained prominence, emphasizing active participation and sustainable engagement between tourists and host communities (Wisuttilak, 2013; Richards, 2019; Richards, 2020; Duxbury et al., 2019; Duxbury et al., 2021).

The essence of creative tourism lies in the dynamic relationship between guests and hosts. Sustainable tourism practices, as outlined by the Special Area Development Administration for Sustainable Tourism (2015, 2018, 2019), emphasize the importance of tourists learning about and contributing to the history, culture, and identity of the destination. This approach enhances the visitor experience, creating value by integrating with the community and promoting sustainable cultural, historical, and environmental practices. It allows for increased participation and interaction between tourists and communities, contributing to sustainable development. By facilitating cultural exchange and knowledge transfer, creative tourism holds the potential to elevate communities economically, educationally, and environmentally, paving the way for a sustainable future. Moreover, creative tourism represents an elevated form of experiential travel, offering tourists a spectrum of sensory, perceptual, cognitive, emotional, and social experiences (Schmitt, 1999), alongside opportunities for creative expression (Zhang, 2013). The creation of these experiences lies within the responsibility of the tourist, resulting in varied creative encounters shaped by individual preferences (Richards and Wilson, 2006; Tan et al., 2013; Tan et al., 2014) and cultural backgrounds (Somnuxpong, 2020).

Geotourism, a constituent of creative tourism, involves the integration of geological insights with information pertaining to nature, society, culture, history, and traditions (Dowling, 2011; Dowling and Newsome, 2005; Newsome and Dowling, 2017; Ruban, 2015). This approach seeks to foster tourism within specific societal or networked communities by imparting knowledge, information, arts, and culture through a spectrum of activities (Dowling, 2011, Allan, 2015, Newsome and Dowling, 2017). Consequently, the development of tourism routes is envisaged to function as an efficacious mechanism for promoting tourist engagement, education, and substantiating the conservation of cultural, environmental, and natural heritage in the foreseeable future (Ankomah and Larson, 2000; Singtuen and Phajuy, 2020). Moreover, these initiatives are poised to contribute to the sustainable advancement of the community, driving economic, educational, and environmental progressions (Singtuen and Phajuy, 2020). Geotourism, focusing on the geosites of a river, is often denoted as river tourism. The latter,

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recognized as river-based tourism, encompasses a range of recreational activities and services provided along riverbanks or on the water. This tourism sector is distinguished by its reliance on rivers as principal attractions and travel conduits, affording visitors distinctive encounters within natural, cultural, and historical contexts. Destinations for river tourism typically showcase picturesque landscapes, varied ecosystems, and proximity to historical or cultural landmarks (Figure 1).

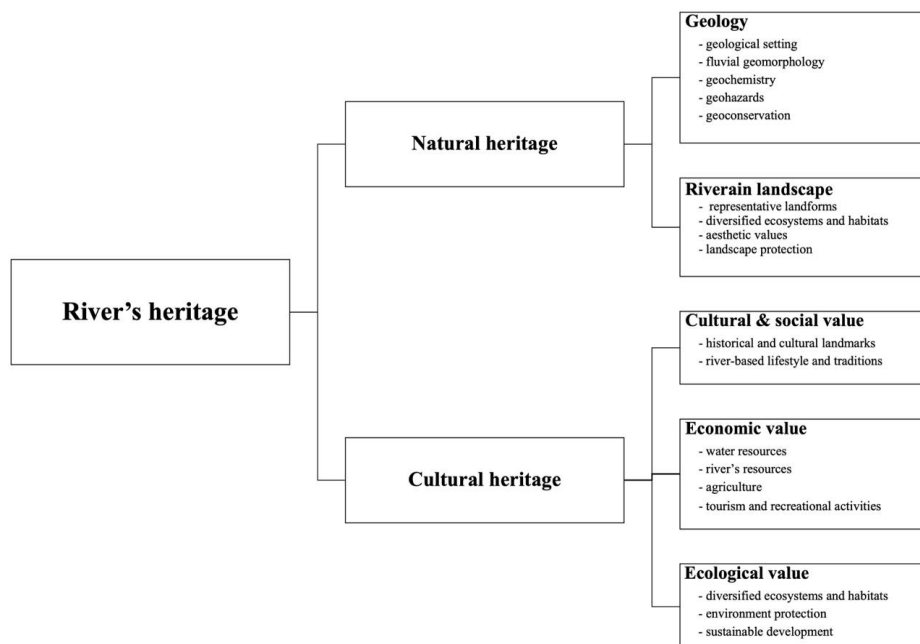


Figure 1. The role of river's natural and cultural heritage in geotourism development

Furthermore, river tourism serves as an economic driver for local communities by generating employment opportunities and fostering the conservation of natural and cultural resources. The expansion of river tourism is frequently accompanied by infrastructure development, including the construction of docks, riverfront promenades, and guided tour services. These enhancements contribute to an enriched tourism experience and lend support to sustainable practices within the river tourism sector (Balen et al., 2014). Numerous studies have explored river-related tourism in diverse countries, including Europe, India, Bangladesh, China, and Nigeria (Steinbach, 1995; Sattar, 2022; Cater, 2000; Akpan and Obang, 2012; Balen et al., 2014). Nevertheless, this investigation represents the inaugural scholarly inquiry into geotourism along the Chi River, aimed at inventorying and characterizing attractions along this pivotal watercourse, which constitutes one of the principal mainstems in Thailand. Thailand has asserted itself as a pioneer in creative tourism within Asia (Wattanacharoensil and Schuckert, 2016). Since 2011, the Designated Areas for Sustainable Tourism Administration (DASTA) has initiated creative tourism programs (Songserm and Wisansing, 2014), offering immersive experiences to tourists in rural villages. Utilizing appreciative inquiry and participatory learning methods, these programs showcased how local communities could engage in tourism development and collaborate with visitors to co-create meaningful experiences. Local facilitators and community-based organizations played crucial roles in fostering the growth of creative tourism, with researchers acting as observers to distill design principles for potential expansion into new areas (Sofield et al., 2017; Richards, 2020).

In Thailand, creative tourism is seen as an integral aspect of community-based tourism, regarded as an effective strategy for enhancing the quality of life and well-being of local communities (Wisansing and Vongvisitsin, 2019). A fundamental principle of both creative tourism and community-based tourism is the active involvement of multiple stakeholders throughout all stages of development, from conception to implementation, ensuring equitable distribution of benefits (Wisansing and Vongvisitsin, 2019; Lee and Jan, 2019). The findings of the study on Creative Cultural Tourism in Thailand indicate a significant relationship between cultural immersion and perceived enjoyment, mediated by personal expressiveness. This mechanism plays a crucial role in shaping tourists' cultural empathy and attachment to a place (Chiengkul and Kumjorn, 2024). These insights can guide the development of improved services, enhance travel experiences, foster cultural empathy, and strengthen tourists' attachment to destinations (Chiengkul and Kumjorn, 2024).

Thailand is home to several significant rivers, contributing to the country's geography, culture, and economy. Some of the major rivers in Thailand include the Chao Phraya River, Mekong River, Ping River, Nan River, Yom River, Mun River, Chi River and many other small rivers (Figure 2a). These rivers not only contribute to the country's agriculture and transportation but also hold cultural and historical significance for the Thai people.

The Chi River flows through the northeastern region of Thailand, also known as Isan. It passes through multiple provinces, including Chaiyaphum, Nakhon Ratchasima, Khon Kaen, Maha Sarakham, Kalasin, and Roi Et. The Chi River is approximately 765 kilometers long, making it one of the most prominent rivers in the region. The river basin covers an extensive area of about 49,480 square kilometers. The Chi River originates from the eastern plains of the Phetchabun Mountain Range. Its source includes various mountain peaks such as Khao San Pun Nam, Khao Pae Pan Nam, Khao Sliang Ta Trad, Khao Um Nam, Khao Yot Chi, Khao Krok, and Khao Thewada. The Chi River has several main branches, including Lam Nam Phrom, Lam Nam Phong, Lam Nam Son, Lam Nam Pao, and Lam Nam Yang. The Chi River plays a crucial role in

the livelihoods of communities along its course. It is a major water resource for agricultural activities, particularly for rice cultivation. The river is also important for freshwater fishing and supports diverse ecosystems along its basin.

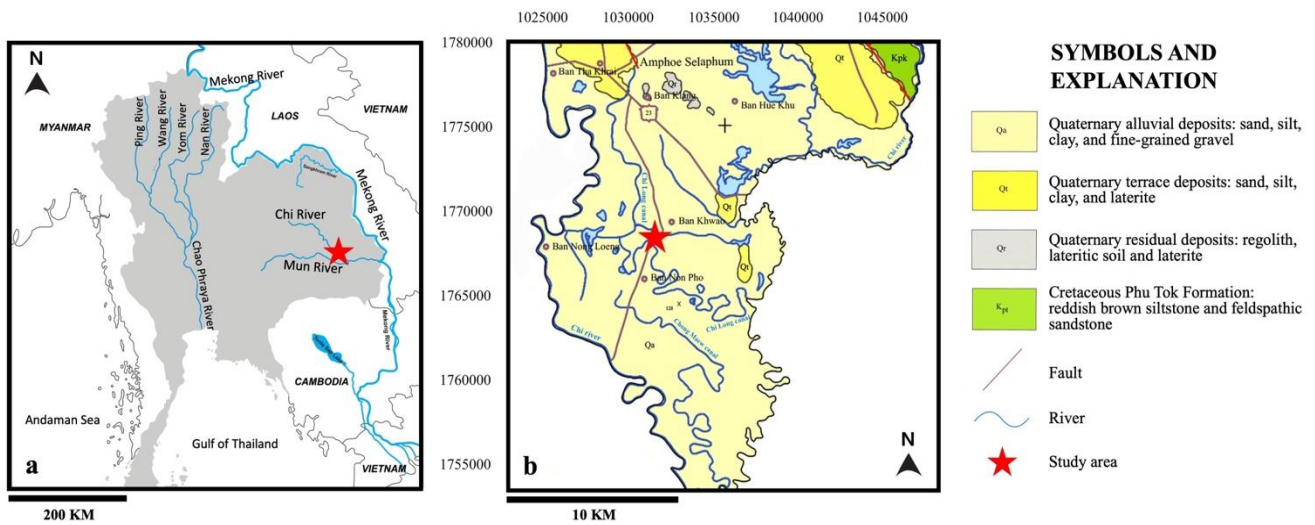


Figure 2. Location of the study area (a) main rivers in Thailand and (b) geological setting of the Na Ngam Area, Roi Et Province (DMR, 2007)

The study is specifically focused on the Na Ngam Area, Selaphum District, Roi Et Province, which is a segment of the Chi River Basin, exhibiting distinct meandering patterns in its watercourses, stands as a testament to the accumulated wisdom passed down through generations, reflecting the amalgamation of insights from diverse local communities spanning historical epochs. The research site is characterized by Quaternary alluvial sediments (sand, silt, clay, and fine-grained gravel) predominantly deposited by the hydrological activities of the Chi River and its tributaries (Figure 2b). The basement of this area is covered by the Maha Sarakham Formation of the Khorat Group, consisting of reddish-brown sandstone and siltstone interbedded with rocksalt and gypsum (DMR, 1985). Consequently, the majority of the region comprises lowland terrain, rendering it conducive to rice cultivation and fishing activities.

This study falls within the purview of the University to Tambon (U2T) project of Khon Kaen University, under project supervision and control. The Thai government implemented proactive measures to address the adverse impacts of the COVID-19 pandemic and to establish sustainable solutions for the post-crisis period. Among these initiatives was the U2T project, which facilitated partnerships between universities and communities to promote sustainable development. A case study utilizing Participatory Action Research (PAR) and Asset-Based Community Development (ABCD) methodologies tackled local income insecurity, showcasing universities' capacity to support community development effectively (Suindramedhi et al., 2024). Furthermore, this paper examines whether sustainable creative development is best achieved through top-down planning or grassroots, endogenous processes (Braun et al., 2013; Richards, 2020). It explores the evolving relationship between tourism and creativity, identifying key design strategies that integrate concepts from creative tourism and emerging creative placemaking practices. Initially, the paper reviews various development models, emphasizing a shift from individual-centric views of creativity to relational approaches highlighting interaction and place. It then delves into creative placemaking as an experiential design method, using tourism-based examples. Finally, the paper outlines strategies for developing creative tourism experiences, contributing to the analysis of attraction characteristics and tourism production, and underlining the crucial role of creativity in value creation.

Additionally, this study investigates the integration of creative tourism within Thailand's 4.0 development policy. It scrutinizes the interconnections between agriculture, cuisine, local arts, and tourism, intrinsic components of local culture. These elements are explored as potential drivers of 'creative tourism,' underscoring their importance in fostering sustainable community development (Berno et al., 2020; Richards, 2020; Suindramedhi et al., 2024; Chiengkul and Kumjorn, 2024). The study aims to unravel the origins of geological formations and captivating tourist sites, documenting cultural diversity and points of interest for tourists, while also assessing the geotourism potential within the designated study area. The analytical process involves conducting geotourism assessments, comprehensive data collection through surveys, and the development of a tourist map. Subsequent phases entail testing designated tourist routes and synthesizing the gathered information. Additionally, a SWOT (Strengths, Weaknesses, Opportunities, Threats) analysis is employed to discern the factors influencing the development of geoheritage and geotourism.

METHODOLOGY

The materials utilized in this study encompass a range of resources, including topographic and geologic maps, geoinformation software (Google Map[®] and Google Earth Pro[®]), GPS devices, bibliographic documents, and equipment for engaging local stakeholders (e.g., satisfaction questionnaires, mobile devices, cameras, printing media, online connectivity, and local products). Conducted within an interdisciplinary framework spanning humanities, social sciences, and geology, this research employs a diverse array of methodologies during the year 2022. It integrates geomorphological, geographical, cultural, traditional, and historical approaches, alongside Participatory Action Research (PAR) and Asset-Based Community Development (ABCD) methodologies as shown in Figure 3.

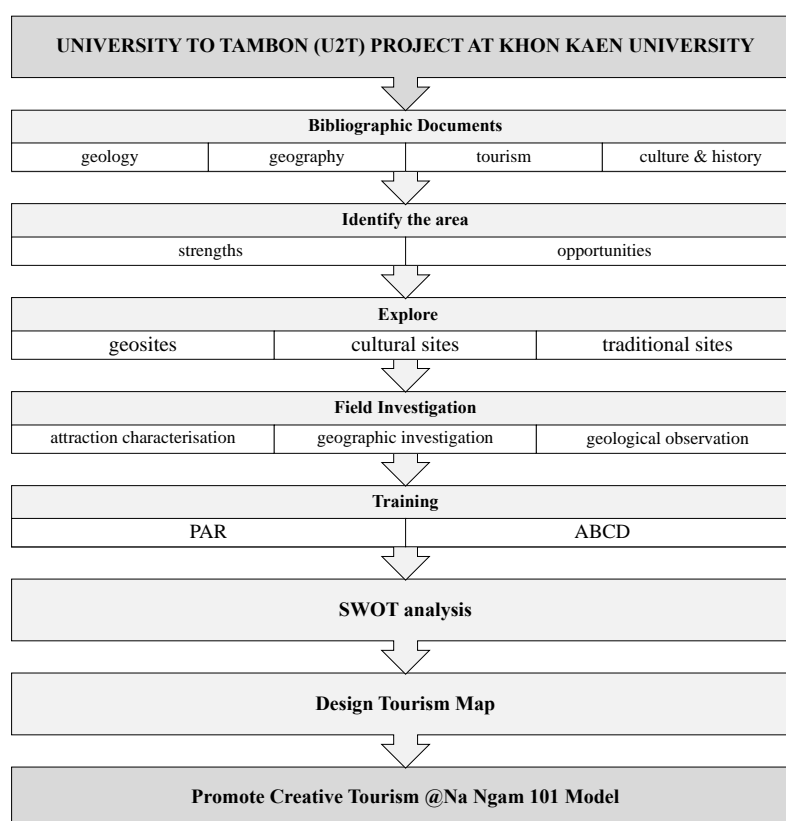


Figure 3. A flow chart illustrates the methodology steps and research framework

This study begins with establishing the University to Tambon (U2T) project at Khon Kaen University. Researchers then identify the area's strengths and opportunities for sustainable development in collaboration with the community and bibliographic documents (Figure 3). The project involves working with local communities to pinpoint key features of the area and develop tourism strategies that maximize the use of local resources. The planning phase includes field visits to explore various tourist attractions, such as natural, cultural, and traditional sites while collecting geographical and geological data. This phase is conducted in partnership with local leaders, project teams, community members, and monks to gather diverse perspectives on future development. These insights are used to design training programs that address gaps in local knowledge regarding tourism development and hospitality or weaknesses and threats. The final step before promoting creative tourism in the Na Ngam community involves training residents using Participatory Action Research (PAR) and Asset-Based Community Development (ABCD) methodologies as well as SWOT analysis. This ensures a shared understanding and fosters the creation of attractive tourist sites and community products to welcome quality tourists in the future.

RESULTS

Situated within the Chi and Nam Yang River basins, Na Ngam is characterized as an agriculturally prosperous community with a perennially fertile landscape. The residents maintain various water-related lifestyles due to the abundant water sources in the region. The area is predominantly covered with alluvial sediments, encompassing gravel, sand, silt, and clay, which accumulate in channels, embankments, rivers, and floodplains. The geological map (Figure 1b) designates Na Ngam as an area devoid of surface hard rocks, with its topography reflecting that of a river basin. The geotourism analysis and survey of the study area revealed 11 potential tourist attractions within the Na Ngam Subdistrict integrated geosites and cultural sites. These attractions can be categorized into geosites as natural tourism destinations, cultural tourist attractions, and lifestyle tourism points of interest. Notable sites include the Chi River, Yang River, Chi Long River, Wat Khantinivas, Wat Pa Thammaphirom, Wat Pa Pho Chan Somruedi, the Rice Farming Group, Freshwater Fishing Group, Rice Cracker Processing Group, Fish Processing Group, and the textile handicraft group or Mai Mud Mee.

Geosites as Natural Tourist Attractions

The Chi River, a prominent natural feature in northeastern Thailand, spans 765 kilometers with a basin area of 49,480 square kilometers, making it the longest river in the country. Originating from the Phetchabun Mountain Range (Figure 4a), it consists of five main branches: Lam Nam Phrom, Lam Nam Phong, Lam Nam Son, Lam Nam Pao, and Lam Nam Yang (Figure 4b). The Chi River Basin (CRB) region's geography includes the elevated Phu Phan Mountain ranges in the east and north, which are composed of sandstone formations from the Phu Phan Formation within the Khorat Group (Figure 4a).

To the west, the region features the Phetchabun Mountain Range and the Dong Phaya Yen Forest, serving as the source of the Chi River and numerous primary tributaries (Figure 4a). The central zone is typified by level terrain gently inclining southward within the river basin, with the Chi River serving as the principal watercourse. The Chi River Basin (CRB) stands as a significant river basin within Thailand. The topographical variation in the research area ranges from

an altitude of 1250 m in the Phetchabun Mountains to 150 m in the river floodplains, predominantly characterized by level terrain with a gradient of less than 10% (Areerachakul et al., 2022). In Northeast Thailand, while the terrain is primarily characterized by denudational features, significant portions are covered by various surface deposits and weathering products, as identified by Tamura (1986). These include the Old Fluvial Gravels (OFG), Gravelly Slope Deposits (GSD), Laterites, Fine Colluvium (FC), and Young Valley Fill (YVF). Further observation led to the subdivision of Gravelly Slope Deposits into Older Coarse Colluvium (OCC) and Younger Coarse Colluvium (YCC).

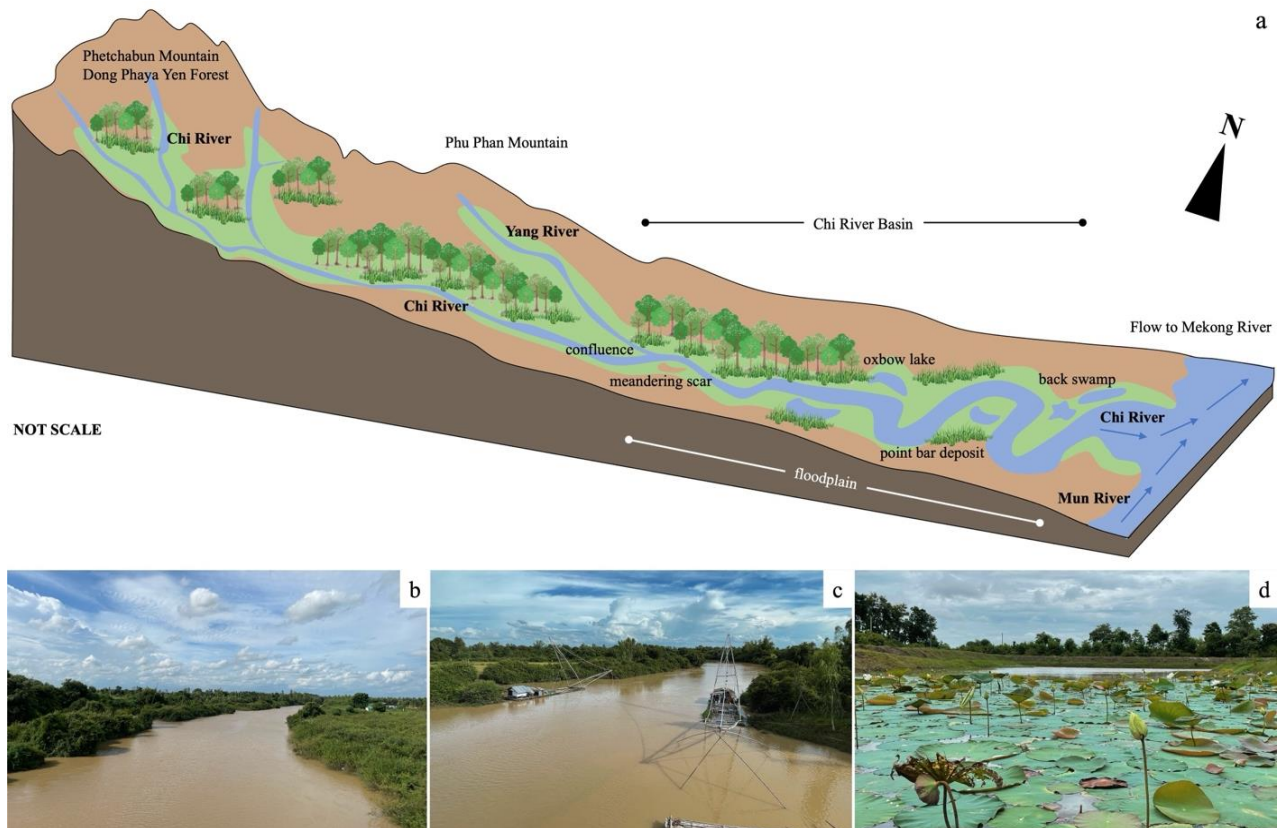


Figure 4. Natural tourist attractions of Na Ngam Area, Selaphum District, Roi Et Province. (a) The Chi River Model illustrates the origin and geomorphological features. This model was constructed by the first author using the PowerPoint program. (b) river plain/riverbed of Chi River, (c) houseboat and fish trap in Yang Rivers, and (d) Lotus Pond in part of Chi Oxbow Lake. (Source: Figures b and c were captured by the first author in 2022 at the Selaphum District, Roi Et Province)

The landform development and environmental changes in the region can be classified into six units, excluding unconfirmed old valley fill, based on their geomorphic positions and stratigraphic relations. The chronosequence of geomorphic processes reveals distinct stages (Tamura, 1992) that consist of 1) deposition of OFG in conditions of greater river tractive force before the fall of tektites around 0.7 Ma (Tamura, 1992), 2) deep weathering of gravel bed and bedrock post OFG deposition with in-situ iron segregation, 3) mass-movement events contributing to the formation of OCC and concentration of iron concretions, concurrent with tektite fall, 4) colluviation leading to YCC formation on sloping land surfaces, and 5) subsequent alluviation predominantly by flood and swamp deposits (YVF), extending from before 20,000 yr B.P. to the present (Tamura, 1992), with tectonic movement during the Quaternary (Tamura, 1992).

The chronosequence of geomorphic processes unfolds a series of climatic and tectonic conditions (Tamura, 1992): higher rainfall and/or more active tectonic movement in the early Pleistocene or late Neogene Tertiary, a humid climate with marked dry seasons in the early Pleistocene, intensified seasonal climate contrasts around the mid-Pleistocene, alternating dry and wet climates in the late Pleistocene and Holocene, with increasing humidity in the latter period, and tectonic movement during the Quaternary. The hydrogeological conditions in the Chi River Basin predominantly feature aquifers in consolidated rocks, covering 86.82% of the basin area, and aquifers in unconsolidated rocks, representing 13.04% (ONWR, 2020). Maha Sarakham aquifers, spanning 3.19 million km² (1.99 million rai), make up approximately 26.13% of the basin (ONWR, 2020). Aquifer depths vary from 10-50 m, reaching 50-100 m in unconsolidated sections, with a water yield capacity of 2-10 m³ per hour (ONWR, 2020). Groundwater elevation maps and flow directions, based on data from the Department of Groundwater Resources (2009), indicate a west-to-east flow pattern along the Chi River and its tributaries, from higher topography to lowland areas.

Agricultural pursuits, including rice cultivation, sugar cane, rubber plantations, orchards, vegetable farming, and pastures, dominate the primary land use, while urban areas and forests are observed in mountainous and specific lowland regions. Meteorologically, the estimated precipitation, aligned with a 2-year rain station measurement equivalent, displayed a Probability of Detection (POD) of 0.927 (Areerachakul et al., 2022). Notably, the Chi River serves as a pivotal water resource for residents in the Na Ngam Subdistrict, particularly those engaged in fishing activities (Figure 4c).

The Yang or Lam Pha Yang River originates from the Phu Phan Mountain Range in the upper Lam Pha Yang region of Kalasin Province. It serves as a watershed for both the Chi River Basin and the Songkhram River Basin and is categorized as a tributary within the Chi River Basin in northeastern Thailand. Encompassing the regions of Kalasin Province, Roi Et Province, and certain parts of Yasothon Province, the river holds significance as a vital water source for the inhabitants of Na Ngam Subdistrict, particularly those engaged in fishing activities. Numerous indigenous inhabitants reside in houseboats that navigate the waters of the Yang and Chi Rivers (Figure 4b).

Characterized by its meandering course, the river follows this pattern due to its proximity to the water outlet, typically close to sea level. This results in horizontal erosion rather than vertical erosion, causing the stream to gradually widen until it ultimately severs the original meander from the primary stream. This process forms oxbow lakes, locally referred to as "Bueng Khong" or "Kud," exhibiting a distinctive curved shape. The Chi River, being a meandering stream, has generated numerous such oxbow lakes. These formations temporarily transform the land into isolated islands. Subsequently, the original river course accumulates sediment, covering both ends and leading to its detachment, resulting in the formation of a yoke-shaped swamp. Over time, coastal sediment deposition disrupts the yoke-shaped lake, transforming it into a floodplain referred to as an "oxbow scar." This perpetuates the existence of wet basins, oxbow lakes, and various ponds as well as a confluence of Yang and Chi Rivers (Figure 4b). Na Ngam Subdistrict is characterized by a diverse array of plant and aquatic life in this environment (Figure 4d).

Cultural Tourist Attractions

Situated at Ban Kud Khae, the Khantiniwas Temple is designated as an ancient temple with significant cultural importance to the community. It plays a pivotal role as a venue for Dharma examinations and crucial religious ceremonies within the community. Additionally, the temple serves as a frequent site for the initiation of projects aimed at promoting morality and ethics by various governmental agencies. The towering chapel stands as a testament to the distinctive architectural features of the temple, showcasing the intricate beauty of arts and culture (Figure 5a).



Figure 5. Cultural tourist attractions of Na Ngam Area, Selaphum District, Roi Et Province (a) Khantiniwat Temple, (b) Pa Pho Chan Samruedi Temple, and (c) Pa Thammaram Temple (Source: All figures were captured by the first author and her students in 2022 at the Na Ngam Subdistrict, Selaphum District, Roi Et Province)

Wat Pa Pho Chan Somruedi, located at Ban Pho Chan and under the Maha Nikaya Sangha, occupies an expansive 6 rai. Its establishment dates back to November 1998, when Phra Phuttha Sukhito began its development, culminating in the request for temple construction permission in 2011. Mrs. Somruedee Chomchom granted approval in the year B.E. 2012, officially founding Wat Pa Pho Chan Somruedi. The temple's focal point is the revered Luang Pho Yai Sompratana, a statue with a lap width of 9 meters, standing atop a 25-meter-high base, elegantly enshrined within a structurally adorned building, showcasing exquisite religious architecture (Figure 5b). The interior of the temple features displays narrating the Buddha's history, encompassing various beliefs and ancient artefacts.

Established in 1938, Wat Pa Thammaram is considered the oldest temple in the community, with Phrakru Manoon Thammaphirat serving as the ecclesiastical president. Leaders of the villagers, namely Mr. Luan Raha and Mr. On Pho Tai, played integral roles in the temple's construction. Originally situated in a dense forest, the forest temple's secluded, tranquil, and shaded location, not far from the village, made it difficult for easy access. Phrakru Manoon Thammaphirat, the former Abbot of Na Ngam District 1, collaborated with the villagers of Phan Khang to pioneer and clear the area, establishing a residence for monks to conduct religious duties and a village crematorium. In 1940, the temple applied for legal registration. Wat Pa Thammaram currently boasts an array of impressive architecture, notably the "Sim Isan" chapel, which is the sole one of its kind in the Selaphum District (Figure 5c). The temple also showcases Buddha images crafted from sandstone and marble, along with displays of laterite and valuable ancient wood. The unique cultures of Na Ngam Area are Buddhism conservation and the Thai traditional Lent candle festival from July to August.

Lifestyle Tourism Attractions

Na Ngam Subdistrict, situated in a river basin with a substantial sedimentary layer, exhibits soil composition influenced by coarse-grained sedimentary rocks deposited on the land surface. The terrain is generally smooth, characterized by a low slope and suboptimal drainage, resulting in slow surface water runoff and medium to slow water permeability. The soil, characterized by significant depth, is conducive to rice cultivation, given its suitability for multiple annual farming cycles. Abundant water resources further support agricultural activities, including the rearing of numerous cows and buffaloes within the area (Figure 6).



Figure 6. Lifestyle Tourist Attractions in Na Ngam Area, Selaphum District, Roi Et Province

(a) herds of buffalo in the lowland area, (b) café and restaurant at the rice fields, and (c) commencement of rice farming (Source: All figures were captured by the first author and her students in 2022 at the Na Ngam Subdistrict, Selaphum District, Roi Et Province)

However, it is important to note that the soil in this region exhibits a highly acidic to slightly acidic pH range (5.0–6.5) in the topsoil and a very acidic to slightly acidic pH range (4.5–6.5) in the lower soil layers. This acidity is attributed to water flowing through rock salt present in the Maha Sarakham Formation, which covers the northern part of the area. Consequently, agricultural productivity is affected, rendering certain areas unsuitable for rice cultivation due to high soil salinity. Conversely, regions with moderate salinity levels stimulate biochemical substances in jasmine rice, imparting an extraordinary fragrance to the crop. Additionally, the rice harvesting period is marked by the Bun Khun Lan tradition, a cultural expression of reverence for Phra Mae Phosop. In Thai culture, worship and offerings are made to Phra Mae Phosop to seek blessings related to fertility, prosperity, and overall well-being. The deity is associated with agricultural abundance and is often honored during religious ceremonies and festivals in Thailand.

The Chi and Yang River basins as well as Chi Long Oxbow Lake within the confines of Na Ngam Area, Selaphum District, Roi Et Province, present an area rich in potential for freshwater fishing, supporting the livelihoods of local residents engaged in fish-catching practices, employing traditional methods by bamboo fish trap and kind of fish trap (Figure 4). In certain regions, additional fishing activities involve net casting and fish breeding in cages. The Chi River Basin boasts a complex ecosystem, comprising 18 sub-ecosystems on land and in wetlands, housing over 88 fish species, including 9 rare and 8 endangered species (information sourced from the Chi River Basin Restoration Project, WWF Thailand). The rice cracker and fish product processing group, situated in the Ban Kud Ruea area, focuses on the agricultural contributions of villagers who bring rice for the production of rice crackers and sweet fermented rice.

Simultaneously, villagers engaged in fishing activities process freshwater fish into sun-dried fish and fermented fish. Some residents also rear chickens and their eggs are processed into salted eggs with rock salt in the area. These community product processing groups leverage unique methods and local wisdom in food preservation, offering opportunities for hands-on learning and experimentation (Figure 7a).



Figure 7. Lifestyle tourist attractions of Na Ngam Area, Selaphum District, Roi Et Province (a) making sun-dried fish,

(b) weaving silk looms, and (c) learning to weave cotton. (Source: All figures were captured

by the first author and her students in 2022 at the Na Ngam Subdistrict, Selaphum District, Roi Et Province)

The Ki Kratok silk group, situated in the vicinity of Ban Kud Khae, is known for its distinctive and unique weaving designs crafted by local villagers, drawing upon the traditional wisdom of the Roi Et people (Figure 7b). The group specializes in weaving cotton into checkered scarves or "khao ma" cloth, as well as producing intricately woven silk patterns. Moreover, community members actively provide opportunities for individuals to engage in hands-on learning and experimentation with traditional hand-weaving techniques (Figure 7c).

Assessment and Evaluation

The SWOT analysis of the Na Ngam Area indicates strengths and opportunities, with simultaneous consideration of weaknesses and threats as presented in the evaluation below, highlighting its suitability for river basin and meandering stream prototypes (Table 1).

Strengths

The Chi River, along with its tributaries, has become a potential destination for geotourism and other nature-based activities. Tourist attractions along the Chi River include natural landscapes, cultural sites, and activities related to the local

way of life. Understanding the characteristics and significance of the Chi River provides insights into the environmental, cultural, and economic aspects of the regions it traverses in northeastern Thailand.

Table 1. The evaluation and strengths–weaknesses–opportunities–threats (SWOT) analysis of Na Ngam Area

Evaluation	Main Point
Geology	<ul style="list-style-type: none"> ○ Hydrogeology of Chi River basin ○ Representative fluvial landforms (meanders, oxbow lakes) ○ Rock salt from Maha Sarakham Formation ○ Geochemical characteristics of soil
Tourism	<ul style="list-style-type: none"> ○ Aesthetic viewpoints ○ Tourist's activities ○ Local products and food ○ Famous and majestic temples ○ Easily access ○ High promotion
Economy	<ul style="list-style-type: none"> ○ merit-making tourists increasing ○ creative tourists increasing ○ economic area of local people
Culture	<ul style="list-style-type: none"> ○ local people's lifestyles (agriculture, fishing, handicraft) ○ ISAN architecture via temples ○ ISAN language and festival
SWOT analysis	
S: strengths	<ul style="list-style-type: none"> ○ Diversified riverain landscape generating aesthetic values ○ Exemplary model of meandering river ○ Numerous oxbow lakes, scars, ponds and swamps ○ Many cultural attractions (temple and handicraft groups) ○ Many local foods and products related local resources ○ Unique of language and festival ○ High promotion
W: weaknesses	<ul style="list-style-type: none"> ○ No scientific panel ○ No local guide
O: opportunities	<ul style="list-style-type: none"> ○ Prototype of river-related tourism ○ Research in pure geology and applied geology ○ Geoeducation activities for local people and student ○ Sustainable development
T: threats	<ul style="list-style-type: none"> ○ Flooding in rainy season ○ High salinity ○ Pollution ○ Riverbanks/enbankments degradation?

The Na Ngam Area manifests numerous intrinsic values, notably in geology, tourism, economy, and culture (Table 1). It features numerous oxbow lakes formed during the latter stages of the meandering stream, specifically the Chi River, constituting a segment of one of Thailand's principal rivers. Consequently, this locale represents a river area with the potential for environmental amelioration and improved local livelihoods, paralleling initiatives observed in Europe, China, and India (Steinbach, 1995; Sattar, 2022; Cater, 2000; Akpan and Obang, 2012; Balen et al., 2014).

The region embodies various tourism attractions, particularly in the realms of attractions and handicrafts. Its aesthetic appeal magnetizes tourists, fostering engagement in activities such as photography, rafting (the downstream traversal of rivers on bamboo rafts), and fishing throughout the year, excluding the rainy season. Collaboration among local authorities, government organizations, and universities is robust, facilitating the formulation of strategic developmental plans (Sofield et al., 2017). Local entrepreneurial initiatives encompass the establishment of shops selling indigenous foods, beverages, and products derived from regional resources that can be further developed into gastronomic specialties (Ellis et al., 2018). Visitors have the opportunity to familiarize themselves with the local lifestyle and the distinct 'Isan' language, characterized by unique words and a smooth accent that differentiates it from other Thai languages. Additionally, historical sites and temples are situated in close proximity to the area (within <10 km), enhancing its cultural significance.

Weaknesses

Despite the considerable tourism development potential in the area, there is insufficient communication with local authorities. Local guides possess knowledge at a moderate to low level, and there is a need for qualified personnel. Additionally, there is a requirement for the enhancement of infrastructure, transportation, and accommodation to adequately support a larger influx of tourists. In addition, the Na Ngam Area faces deficiencies, including the absence of geoscientific panels and local guides to disseminate information to visitors.

Opportunities

Despite limitations such as the lack of geoscientific data, explanatory boards, and expert panels for visitor information, the area's distinctive characteristics, rarity, and representativeness make it conducive to advancing research in both pure geology (geomorphology and sedimentology) and applied geology (engineering geology, hydrogeology,

geotourism, mining geology, and environmental management). Geoeducational initiatives can be formulated to raise awareness and instill a sense of responsibility among local communities and schools for the conservation of geological monuments, mirroring the objectives of our project in this study (Figure 8a-8c).

Threats

In the rainy season, the downstream segment of the Chi River experiences substantial influxes of water from numerous tributaries, resulting in consequential flooding during this period. The Chi River Basin consistently grapples with water-related challenges. Primary concerns in this regard encompass insufficient water supply for agricultural activities, a scarcity of water for domestic purposes, urban and agricultural flooding, and water quality deterioration stemming from the discharge of municipal and industrial wastewater, runoff of agricultural chemicals into water bodies, and the presence of saline soils. The flat downstream area of the Chi River Basin frequently experiences severe flooding. The integration of river normalization, reservoir operation, and green river (bypass) mechanisms has proven to be highly effective, resulting in a reduction of approximately 24% and 31% in the extent of the 100-year flood event and economic damage, respectively (Kunitiyawichai et al., 2021). In response to the historical record of flood hazards, a suitable flood management proposal has been put forth for the region. This proposed plan encompasses both structural and non-structural measures, amalgamating three approaches to address flood hazards: hazard modification, impact moderation, and risk reduction (Arunyanart et al., 2017).



Figure 8. Training session on community tourism and horsemanship conducted by Khon Kaen University Faculty, collaborating with villagers and monks of Na Ngam Subdistrict, Selaphum District, Roi Et Province. (a) elaborating on the significance and etiquette of being an accomplished host, (b) geographical lecture on community identity and the development of tourism maps, and (c) live online broadcasts facilitating villager participation in idea generation. All figures were captured by the first author’s students in 2022 at the Na Ngam Subdistrict, Selaphum District, Roi Et Province. (d) touristic map promotion created by the first author in 2022. The white line symbols represent rural roads, while the pale blue lines denote rivers and streams. The names of tourist attractions are presented in both Thai and English.

Discussion for creative tourism development and sustainable territories

This study establishes a model for creative tourism at Na Ngam 101 (Roi Et Province, denoted as "one hundred and one" in the Thai language) aimed at educating and promoting the attractions within the area. The identification of potential and the formulation of the creative tourism model at Na Ngam 101 draw upon principles and concepts derived from various research studies. This approach entails defining tourist attractions, strategically mapping tourist locations for public relations purposes and disseminating knowledge regarding the concept of community-operated tourism for the sustained well-being of the community. Figure 8 illustrates a concerted effort to enhance villagers' comprehension of the ramifications of tourism, encompassing both advantages and disadvantages, and fostering a welcoming environment for visiting tourists.

The discourse extends to elucidate the significance and etiquette of being an accomplished host, incorporating insightful guidance from a tourism professor with expertise in hospitality. Additionally, a geographical lecture on community identity and the development of tourism maps is provided by professors specializing in geotechnology, offering informative insights into the community's identity and the nuances of crafting tourism maps. The study also incorporates live online broadcasts to facilitate active participation from villagers in collaborative brainstorming sessions, encouraging idea generation for the creative tourism model. The findings of the study identified five key components essential for creating sustainable tourism, which can be succinctly summarized as follows:

- 1) Tourists with a creative inclination, demonstrating an interest in activities and a sense of responsibility for actions affecting the community.
- 2) Empowered and creative hosts who possess awareness and understanding of tourism management formats, exhibit pride, and form collaborative networks.
- 3) Authentic activities and interactions, avoiding staged or commercially driven endeavors, focusing on traditional community lifestyle activities.
- 4) Robust and comprehensive internal control processes resulting from mutual agreements within the community, incorporating penalties for tourists, members, entrepreneurs, and external investors, as well as equitable management of community resources.
- 5) Equitable accessibility to benefits, ensuring that outcomes benefit members with a stake in the community's creative tourism without disadvantaging any party.

Large or small-group travel is facilitated by well-organized tour arrangements, enabling the preservation of consistently appealing tourism resources and enhancing the quality of tourism businesses for equitable profit. The imperative is to attract a substantial and regular influx of tourists while minimizing adverse environmental impacts over the long term, thus establishing the foundations for sustainable tourism. The fundamental tenet of sustainable tourism emphasizes the preservation of the value and identity of tourist destinations. This involves fostering awareness among tourists regarding their responsibility toward tourism resources and the environment.

Additionally, the generated profits from tourism activities must directly benefit the local community or area. This principle has evolved into the concept of Community-Based Tourism (CBT), wherein tourism is designed to ensure the sustainability of the environment, society, and culture (Lee and Jan, 2019). Moreover, CBT is community-directed and managed, ensuring that the community, as owners, actively participates in the stewardship and educational aspects for visitors (Special Area Development Administration for Sustainable Tourism, 2016).

The University to Subdistrict (Tambon in Thai) Project (U2T) initiated by the Faculty of Technology at Khon Kaen University has identified the resources and potential for tourism development in Na Ngam Subdistrict, Selaphum District, Roi Et Province. Consequently, a business model incorporating creative tourism has been devised to stimulate community tourism and disburse income to local villagers. The strategy involves promoting day-long tourism via tourism map experiences encompassing natural, cultural, and lifestyle attractions (Figure 8d). Simultaneously, community products are marketed to diverse tourist groups through digital platforms or online media to maximize outreach.

After a month and a half since the initiation of the project, there has been a noteworthy surge in the sales of community products, such as sun-dried fish and hand-woven cotton, experiencing an increase of over fivefold compared to the pre-project period. Furthermore, daily orders are consistently being placed through online platforms, with a prominent surge in activity observed on Facebook. The heightened interest and awareness about tourist attractions in the Na Ngam subdistrict area are evident, as reflected in the increased reach of public relations media across Facebook, Instagram, and TikTok pages under the banner of U2T Na Ngam Baan Hao. The shared content has garnered attention more than 10,000 times on digital platforms. Within the community, there is a heightened appreciation for cultural values, fostering a collective effort toward environmental conservation. This positive transformation is particularly evident within the university project's working group and their close associates, fostering enhanced unity and communication within the community compared to the pre-project period.

In addition, river tourism represents a significant facet of the broader tourism industry, offering visitors diverse and immersive experiences while contributing positively to the economic development of riverine regions. Furthermore, the initiative contributes to holistic economic development, concurrently addressing three key economic dimensions. This includes bioeconomy, emphasizing the utilization of biological resources to generate added value, intertwined with Circular Economy principles and the Green Economy. The latter signifies economic development harmonized with social development and environmental protection, striving for equilibrium to foster stability and sustainability. The project demonstrates the potential for sustainable development through the advancement of tourism within the Na Ngam Ban Hao community. This encompasses achieving specific Sustainable Development Goals (SDGs), such as poverty eradication (SDG1), improved well-being (SDG3), equitable education (SDG4), decent employment and economic growth (SDG8), reduced inequality (SDG10), and the sustainable use of terrestrial ecosystems (SDG15).

CONCLUSION

The Creative Tourism initiative at Na Ngam 101, under the University to Subdistrict Project, led by the Faculty of Technology at Khon Kaen University, has successfully crafted tourism maps and disseminated information about various tourist attractions, communities, and local products through digital platforms. The identified tourist attractions in the area can be categorized into three main types:

- 1) Natural Tourist Attractions: Encompassing the Chi River, Yang River, and Chi Long Oxbow Lakes.

2) Cultural Tourist Attractions: Including Khantivas Temple, Wat Pa Pho Chan Somruedi, and Wat Pa Thammarom.

3) Lifestyle Tourist Attractions: Encompassing rice farming and freshwater fishing, processing of rice cracker products, fish product processing, processing of salted egg products, and loom weaving.

All three categories of tourist attractions are well-prepared to accommodate both tourists and locals, with the community demonstrating an understanding of the tourism development system and a commitment to learning how to be effective hosts. The development of the Creative Tourism project at Na Ngam 101 has significantly increased awareness of tourist attractions within the Na Ngam Subdistrict, leading to a remarkable surge in community product sales by over fivefold. This heightened awareness has prompted the community to recognize the value of their culture and collaborate on more effective environmental conservation efforts toward sustainable development.

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RISKY BEHAVIOUR AMONG ROAD USERS AT LOCATIONS WITH HIGH PROBABILITY OF CRASH OCCURRENCE

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Abstract: The aim of this research is (1) to identify places with a high probability of crash occurrence (LHPCO) in Villavicencio-Colombia and (2) to carry out road safety audits in each LHPCO to evaluate the behaviour of road users and speed measurements. As a methodological structure, the analysis of crash data is considered, linked to assessments of road safety audits, with which it is obtained that motorcyclists are overrepresented in the statistics of road injuries. In addition, a total of seven LHPCOs were identified. In these locations, pedestrians engaged in a large number of risky behaviours, and speed measurements indicated that car drivers select high speeds near crosswalks. Interventions such as public education or police enforcement are needed to reduce the risky behaviour of pedestrians and motorists near high-risk locations.

Keywords: road safety, risky behaviour, road crash, road users, mobility

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INTRODUCTION

Road crashes result in approximately 1.35 million fatalities every year, being the 8th leading cause of death across all ages and 1st for people aged 5 to 29 years (World Health Organization, 2018). High-income countries have established strategies to reduce traffic fatalities, such as road rules and education, which have resulted in important safety improvements (World Health Organization, 2018). However, this is not the case for low- and middle-income countries (LMICs) such as Colombia (Ahmed et al., 2023), where fatality rates have been increasing during the last decade (Jacobs and Sayer, 1983; Heydari et al., 2019; Sperling and Deluchi, 1989). In Colombia, road traffic crashes are the 2nd leading cause of mortality after homicides. It is estimated that 28% of all fatalities in Colombia are associated with road trauma (Instituto Nacional de Medicina Legal y Ciencias Forense, 2020), with vulnerable road users such as pedestrians and motorcyclists being the most affected (World Health Organization, 2018; Republica de Colombia, 2008). In 2019, road fatalities were 6826 representing 13.75 road traffic fatalities per 100,000 inhabitants, which results in a fatality rate well above other countries such as Spain (4.1), Australia (5.6) and Sweden (2.8).

To develop evidence-based road safety countermeasures, it is important to understand road user behaviour and its determinants (Acera et al., 2023). Human factors and road user behaviour are considered to be a key determinant of safety together with broader systemic factors such as policies, infrastructure, social culture, etc (Oviedo and Parker, 2017; Escobar et al., 2021; Salmon and Read, 2019; Serter et al., 2018). A number of methodologies have been developed to analyse road user behaviour such as driving simulations (Tapiro et al., 2018; Oviedo et al., 2019), behavioural coding of naturalistic videos (Bastos et al., 2020; Jha et al., 2017), self-report questionnaires (Oviedo and Parker, 2017), qualitative studies (Torres et al., 2019; Oviedo et al., 2019), and direct on-road observations of road user behaviour (Escobar et al., 2021; Iryo and Alhajyaseen, 2017). Of all of these methodologies, on-road observations are considered to be one of the most cost-effective methodologies to investigate road user behaviour with high reliability and validity. Although on-road observations could offer important insights into road user behaviour (drivers and pedestrians), their applications have been limited in Colombia. For example, Cantillo, Arellana and Rolong (Cantillo et al., 2015) used observations of road crossing behaviour and self-reported data to build a model to predict pedestrian route choice behaviour while crossing urban roads. Likewise, Oviedo-Trespalacios and Scott-Parker (Oviedo and Parker, 2017) explored factors influencing pedestrians' decision to cross a main road using a footbridge through observations of pedestrian crossing behaviour and

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the pedestrians' perceptions of risk. Other research conducted in Colombia found that footbridges increase the probability of crashes for all road users, as opposed to at-level intersections that have a positive impact on road safety (Vergel et al., 2019). Research about risky pedestrian behaviour conducted in Manizales by Escobar, Cardona, and Hernández-Pulgarín (Escobar et al., 2021) analysed crash points near to education facilities and measured relation between risky behaviours and age-group among pedestrians. However, large scale studies examining on-road interactions between road users and traffic infrastructure are virtually non-existent in the academic literature.

The Road Safety Audit (RSA) is a methodology used to analyse and study the impact of road infrastructure on road safety (Bulpit, 1996). RSA is a formal evaluation of existing infrastructure considering road safety issues that could cause road crashes among all road users (TDG, 2013). In recent years, Colombia has started to implement RSAs. However, these mostly target infrastructure and motor vehicles, while interactions with pedestrian and other vulnerable road users are generally overlooked (Alcaldía Mayor de Bogotá, 2005; Dallos and Rodrigo, 2015; Londoño et al., 2017). The present study combines RSA and on-road observations to gain an understanding of road safety issues in Colombia. Specifically, this research investigated crash data and locations with a high probability of crash occurrence (LHPCO) in Villavicencio - Colombia, through the analysis of the available historical data and a heat map built with the kernel density method. Additionally, RSA was conducted on LHPCO, studying road infrastructure and incorporating behavioural observations of pedestrians, taking special attention to risky pedestrian behaviours (i.e. offenders of traffic rules).



Figure 1. Geographical location of study zone (Source: authors)

MATERIALS AND METHODS

The research methodology includes two sequential main phases: (1) crash data analysis, and (2) road safety audit and behavioural observations. The project was conducted with the approval of the Universidad Nacional de Colombia (Sede Manizales).

Phase 1. Study zone: Villavicencio is the capital city of the Meta state in Colombia, located south of Bogota, Colombia's capital city (Figure 1). It has a population of 492,052 inhabitants with 48.98% male and 51.02% female (Departamento Administrativo Nacional de Estadística – DANE, 2018). According to Road Safety National Agency (Agencia Nacional de Seguridad Vial - ANSV for its acronym in Spanish), they had 76 road crash fatalities, representing 15.44 deaths per 100,000 inhabitants. This rate is higher than the national value of 13.75. The ANSV also identified that 80.26% of fatalities were males, suggesting gender-based differences in traffic behaviour and safety. Few studies related to road safety have been conducted in more regional areas of Colombia (Agencia Nacional de Seguridad Vial, 2023). Most of the published research has been conducted in major cities such as Bogota, Barranquilla and Medellin. In 2017, Lizcano-Gutierrez and Lozano-Romero (Lizcano and Lozano, 2017) analysed historical data about road safety in the Villavicencio city to make an epidemiological profile from a health point of view. However, any study has used RSA and behavioural observations in the city.

Phase 2. Crash data analysis

Road crash dataset: The 2012-2019 crash data was sourced from Road Safety National Observatory (Observatorio Nacional de Seguridad Vial - ONSV for its acronym in Spanish), which is part of the ANSV (Agencia Nacional de

Deguridad Vial, 2023)0. This dataset includes road crashes with geographical coordinates or road directions, date, hour, city, department, type of crash, users and vehicles involved (pedestrian, cyclist, four-wheeler vehicle, motorcycle, truck, etc.), severity level (fatalities, injuries or property damage), among other characteristics. The road crashes in the Villavicencio municipality were plotted in a GIS tool according to their coordinates.

Equivalent crash performance (ECP): Crash data was used to identify Locations with a High Probability of Crash Occurrence (LHPCOs) on the road network in the Villavicencio municipality. To achieve this, the Equivalent Crash Performance (ECP) was calculated at each location. The ECP is a methodology that determines the probability of crashes at different locations while accounting for all crashes with varying levels of severity. The ECP methodology uses Equation (1) (Sugiyanto, 2017), as follows:

$$ECP = PD * (PDC) + NF * (NFC) + F * (FC) \quad (1)$$

Where PD, NF and F are the ECP constants for property damage, non-fatal and fatal crashes, respectively, calibrated for each particular country or region considering the casualty cost of each type of crash (Sugiyanto, 2017); *PDC* is the Property damage crashes in the study area, *NFC* is non-fatal crashes in the study area and *FC* is the Fatal Crashes in the study area.

In Colombia, ECP constants were measured and established by the ASNV, i.e. 12 (F - fatal crashes), 2 (NF - non-fatal crashes), and 1 (PD - property damage crashes). The equivalence between severity levels of road crashes utilised in this study is consistent with other countries in Latin America: 1-3-9.5 in Costa Rica (Guerrero, 2015) and 1-2-6 in Mexico (Rascón et al., 2015), for example. The ECP was calculated at each point considering a geographical circular buffer of 80 meters. This value is called aggregated ECP.

Heat map: Subsequently, a geostatistical model based on Kernel density was used to identify the LHPCO in Villavicencio municipality. Kernel density (Equation 2) (do Bonfim et al., 2018) is a method that uses a kernel function to search an area circularly over each crash resulting in a continuous and raster surface (do Bonfim et al., 2018; Thakali et al., 2015).

$$f(x, y) = \sum_{i=1}^n \frac{1}{ECP * 2 * \pi h^2} * Wi * K\left(\frac{di}{h}\right) \quad (2)$$

In equation 2, the density estimate at each ECP location (x,y) is $f(x, y)$; h is the kernel size; K is the kernel function; di is the distance between each ECP and Wi is the intensity of the point, represented as the aggregated ECP. The heat map is built using ArcMap tools. This method is commonly used in crash analyses worldwide (Cheng et al., 2016; Hashimoto et al., 2016; Achu et al., 2019). Specifically, it allows differentiating through a colour scale the points or areas of the Villavicencio municipality with greater road safety issues.

Phase 3. Road Safety Audits (RSA) and behavioural observations: Once the LHPCOs were identified, RSA and behavioural observations were conducted at each one of the locations. The RSA involved field visits where traffic, infrastructure characteristics and traffic conflicts were collected. Traffic characteristics were investigated, considering both motorised road users and pedestrians. For motor vehicles, the number and type of vehicle were recorded. Additionally, instantaneous speed was estimated using a radar gun for all motorised vehicles.

At signalised intersections, vehicle speeds were only recorded when traffic lights were green. Also, pedestrian counts were conducted considering risky and compliant pedestrian behaviour. Pedestrians risky crossing behaviour was coded based on three main behaviours (Republica de Colombia, 2002): (a) pedestrian crossing on authorized path when traffic light gives pedestrians priority, (b) risky pedestrian crossing on authorized path when traffic lights are giving priority to vehicles, and (c) risky pedestrian crossing a corridor without authorized paths. Figure 3 shows the three pedestrian behaviours observed in this study. The infrastructure characteristics collected for the RSA included: widths of sidewalks and roads, road material, number of lanes, road markings, and traffic lights. Additionally, during the observation, conflicts among road users were recorded. The conflicts among road users (Figure 2) were classified as crossroad conflicts (between direct traffic, turning left traffic, and direct traffic and between turning traffic (Figure 2), convergence and divergence conflicts, and pedestrian and traffic conflicts. A descriptive analysis was conducted considering the primary information collected from the ANSV and the RSA and behavioural observations.

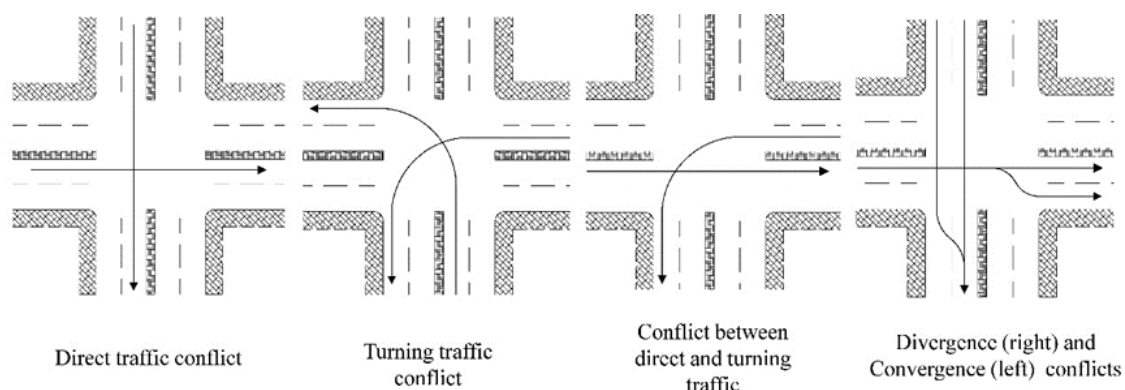


Figure 2. Crossroad, convergence and divergence conflicts (Source: Adapted by authors to Cardona, 2018)



Figure 3. Pedestrian behaviour on LHPCO (Source: authors)

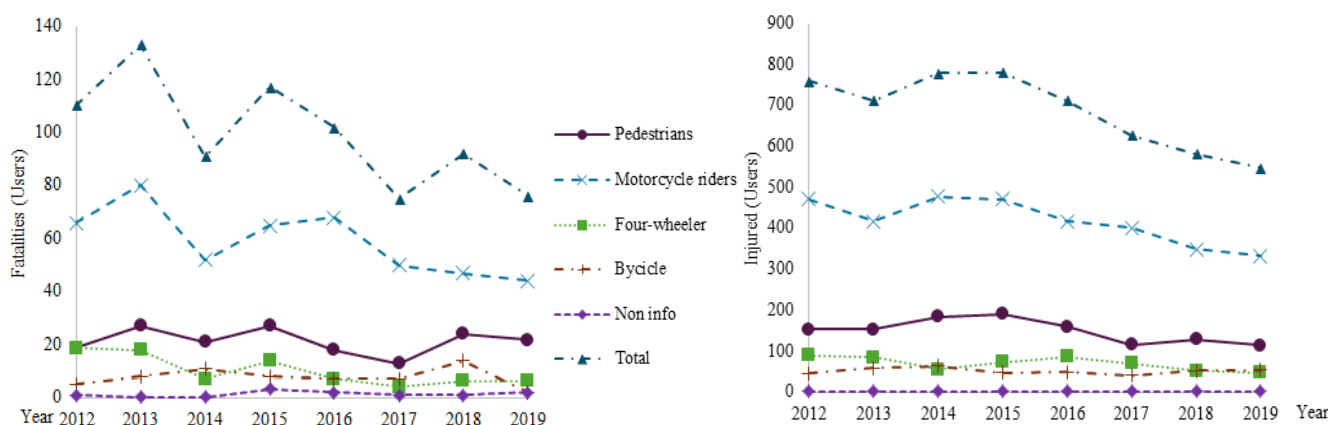


Figure 4. Fatalities (above) and injuries (below) caused by road crashes in Villavicencio (2012-2019) (Source: authors)

RESULTS AND DISCUSSION

Traffic crashes in Villavicencio: Road crashes in Villavicencio were analysed using data collected by the ANSV. An examination of injury trends showed that fatalities have decreased since 2012, with a peak of 133 fatalities in 2013 (Figure 4). The year with the lowest number of registered fatalities was 2017 with 75. From 2012 to 2019 fatalities decreased by 30.91%. Moreover, injury data showed a decrease in 27.80% from 2012 to 2019 with a peak of 781 injuries in 2015 (Figure 4). Bicycle riders were the only group that increased their injuries during the period (12%) while other types of road users had declining injury rates (51.38% four-wheelers, 29.79% motorcycle riders and 20.93% pedestrians). An examination of fatalities by road user type showed that motorcyclists account for the highest proportion of road fatalities. For example, in 2019, motorcyclists accounted for 57.89% of all road fatalities, which is more than double the percentage of pedestrians (20.80%). It is clear that vulnerable road users such as motorcycle riders and pedestrians are overrepresented in fatal road crashes in Villavicencio.

Table 1. Road crashes by day of the week and time of day (Source: authors)

Day	0:00	3:00	6:00	9:00	12:00	15:00	18:00	21:00	Day time*	Night time**	Non-info	Total	% of total
	3:00	6:00	9:00	12:00	15:00	18:00	21:00						
Mon	8	13	54	58	91	91	73	22	294	116	3	413	14.43
Tue	4	12	66	46	71	71	65	34	254	115	5	374	13.07
Wed	5	21	71	49	75	69	72	32	264	130	3	397	13.87
Thu	7	5	58	61	83	71	59	35	273	106	3	382	13.35
Fri	6	16	80	55	70	90	78	38	295	138	9	442	15.44
Sat	13	18	52	57	70	82	92	54	261	177	3	441	15.41
Sun	21	20	47	80	75	71	80	45	273	166	6	445	15.55
Wkd	30	67	329	269	390	392	347	161	1380	605	-	1985	69.36
Wknd	34	38	99	137	145	153	172	99	534	343	-	877	30.64
Total	64	105	428	406	535	545	519	260	1914	948	32	2862	100
% of total	2.24	3.67	14.95	14.19	18.69	19.04	18.13	9.08	66.88	33.12	1.12	100	

*Day time: 06:00 and 18:00; **Nighth time: 18:00 - 06:00

The 2012-2017 data from ANSV allowed disaggregated analyses of traffic crashes considering age, hour, date, type of road crash, among others. Road crashes were organised by day of the week and time of day in Table 1. According to the day and the hour of the incident, two periods with higher crash incidence were identified: Saturday between 18:00 and 21:00, and Monday between 12:00 and 18:00. Additionally, noon was the period with the largest concentration of road crashes during the week. Weekends and night-time concentrated more than one-third of the road crashes. A chi-square test showed a significant relationship between day of the week and time of the day ($\chi^2(42, n = 2,862) = 85.45, p < .001, \phi_c = .071$). It needs to be clarified that not all the traffic crash reports had complete data. Underreporting and missing data are common issues in LMICs road safety archives (World Health Organization, 2009). According to this, it is evident that pedestrians are hit more by motorcycles (64%). Additionally, cyclists (62%), motorcycle riders (65%) and four-wheelers (65%) are more likely to be hit by four-wheelers. Overall, four-wheelers are the objects with more crashes (58%).

Table 2. Road crashes by type of user and collision object (Source: authors)

Type of user	Collision Object					Total
	Motorcycle	Four-wheeler	Bicycle	Fixed Object	Non-info	
Pedestrian	466 (43-64%)	260 (13-36%)	1 (4-0%)	0	0	727
Motorcycle rider	491 (45-25%)	1298 (67-65%)	19 (83%-1%)	16 (62-1%)	171 (68-9%)	1995
Car's driver	23 (2 -7%)	209 (11-65%)	2 (9-1%)	10 (38-3%)	77 (31-24%)	321
Bicycle rider	107 (10-37%)	178 (9-62%)	1 (4-0%)	0	2 (1-1%)	288
Total	1087	1945	23	26	250	

Table 3. Severity of road crash percentage by age group (Source: authors)

Age groups	Severity of road crash per age groups				Total road crashes
	Injured	% Injured	Fatality	% Fatality	
(00 - 04)	58	85.29	10	14.71	68
(05 - 09)	80	93.02	6	6.98	86
(10 - 14)	89	87.25	13	12.75	102
(15 - 19)	254	84.95	45	15.05	299
(20 - 24)	500	85.18	87	14.82	587
(25 - 29)	370	84.86	66	15.14	436
(30 - 34)	328	85.64	55	14.36	383
(35 - 39)	268	88.45	35	11.55	303
(40 - 44)	206	83.74	40	16.26	246
(45 - 49)	161	84.29	30	15.71	191
(50 - 54)	152	81.72	34	18.28	186
(55 - 59)	128	84.21	24	15.79	152
(60 - 64)	107	78.68	29	21.32	136
(65 - 69)	89	81.65	20	18.35	109
(70 - 74)	46	69.7	20	30.3	66
(75 - 79)	31	53.45	27	46.55	58
Over 80	27	50	27	50	54
Total	2894	83.59	568	16.41	3462

Road users aged 20-24 years have the greatest number of road crashes ($n = 587, 16.96\%$) while road users over 80 years have the least road crashes ($n = 54, 1.56\%$). However, the highest proportions of fatalities (when compared to injuries per age group) are in the elderly group (60 years and over) ranging from 21.65% and a maximum of 50.00% for people over 80. On the other hand, children between (5 - 9 years) have the lowest fatality rate with 6.98% (Table 3). The association between age and road crash severity was significant ($\chi^2(16, n = 3,462) = 110.53, p < .001, \phi_c = .179$). Motorcyclists crash more frequently as adults (ages between 20 and 44 years) while pedestrians are involved more frequently in road crashes as children (0 and 9 years) and older adults (over 60 years) (Figure 5).

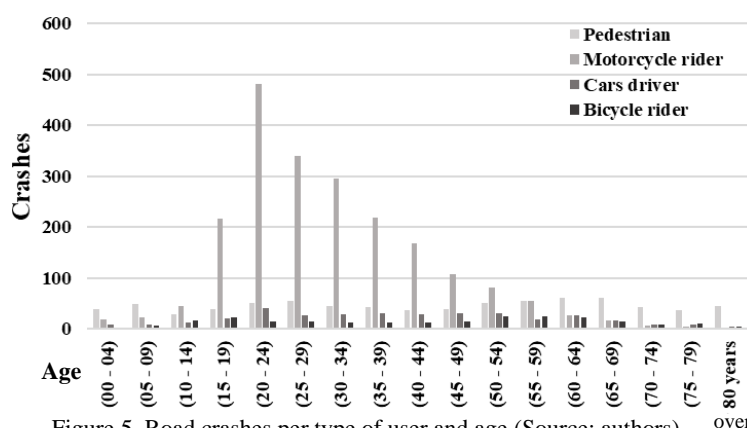


Figure 5. Road crashes per type of user and age (Source: authors)

Locations with high probability of crash occurrence (LHPCO): The ECP analysis was conducted to identify high probability crash locations in Villavicencio. The heat map is presented in Figure 6. LHPCOs were defined with the highest ECP. Those critical points were shared and checked with Villavicencio local government to know about road safety investment made in those points in the last years and the relevance of the points. Some LHPCOs in the west of Villavicencio were not included because the local government had initiated road works to improve the safety of these locations. Given that the main objective of this investigation is to analyse high-risk locations, LHPCO #5 was also included as recommended by the local government because of the high number of fatalities caused by road crashes since the most recent upgrade two years ago. Table 4 shows the geographical coordinates and type of road infrastructure of the LHPCOs identified for the road safety audits and behavioural observations. They include three intersections and four corridors (Figure 7).

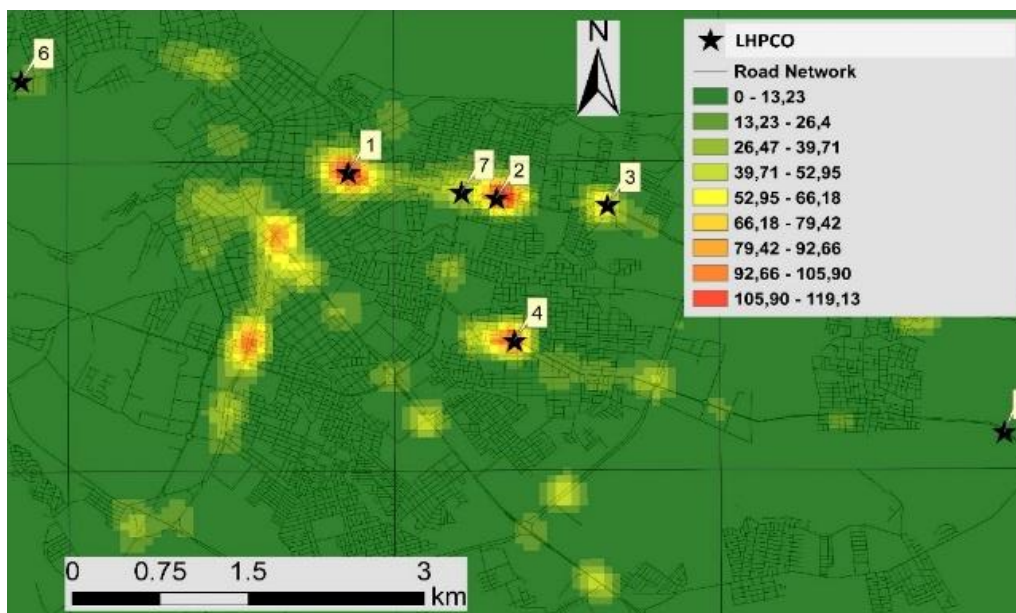


Figure 6. ECP results and locations with high probability of crash occurrence (LHPCOs) (Source: authors)

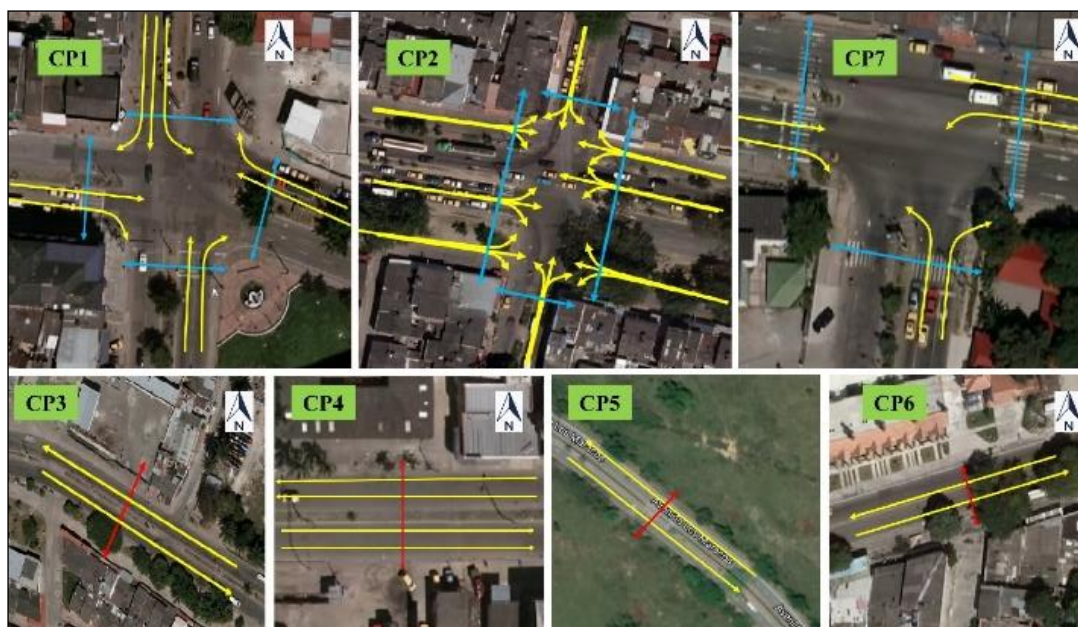


Figure 7. Traffic and pedestrian maneuvers at LHPCO (Source: authors)

Table 4. Geographical coordinates and type of road infrastructure in LHPCOs (Source: authors)

CP	Latitude	Longitude	Type of road infrastructure
1	4.149134	-73.628575	Four-leg intersection
2	4.147032	-73.617216	Four-leg intersection
3	4.146458	-73.608705	Corridor
4	4.1355	-73.615886	Corridor
5	4.127978	-73.57836	Corridor
6	4.156647	-73.653619	Corridor
7	4.147494	-73.619896	“T” intersection

Road safety audits and behavioural observations: Results from the road safety audits (RSA) and behavioural observations are presented in Table 5. Most of the traffic composition was comprised of four-wheeler cars, and conflicts were higher at intersections than on corridors. Conflicts between pedestrians and traffic are indeterminate on corridors because they do not have authorized paths to cross (red arrow in Figure 7), making their behaviour unpredictable and dangerous (Shaaban et al., 2018). In all sites, pedestrians were observed to engage in large numbers of road crossing violations (> 81.66% of the recorded 2,955 events).

Table 5. Traffic and pedestrian flows and conflicts in high probability crash locations (Source: authors)

HPCL	Traffic flow				Pedestrian flow			Conflicts					
	Total	FW	M	B	Total	C	R	PT	DT	TLDT	D	C	TL
1	11722	63.48%	32.32%	4.20%	876	19.18%	80.82%	16	16	4	5	5	0
2	12651	58.65%	39.41%	1.94%	552	12.50%	87.50%	28	40	4	8	12	2
3	10621	45.94%	50.75%	3.31%	216	0%	100.00%	∞	0	4	2	2	1
4	4077	43.46%	49.91%	6.62%	262	0%	100.00%	∞	0	0	0	0	0
5	2311	37.04%	60.93%	2.03%	18	0%	100.00%	∞	0	0	0	0	0
6	3472	66.96%	32.00%	1.04%	188	0%	100.00%	∞	0	2	3	3	1
7	15470	63.12%	34.93%	1.95%	843	36.18%	63.82%	17	0	9	2	3	2
Total	60324	54.09%	42.89%	3.01%	2955	18.34%	81.66%	-	56	23	20	25	6
	FW. Four-Wheeler M. Motorcycle B. Bicycle				R. Risky pedestrian C. Compliant pedestrian			PT. Pedestrian and traffic DT. Direct traffic TLDT. Turning left and direct traffic D. Divergence C. Convergence TL. Turning left					

Table 6 shows the results from the instantaneous speed measurements. A total of 3,628 speed measurements were registered. Totals were organized according to the LHPCO speed limit (30, 40 or 60 kph). For the locations with a 60 kph speed limit, the average speed registered was 47.51 kph (SD = 10.72 kph). For LHPCO #5 and #6 the average speeds (65.63 kph and 42.36 kph) were higher than the speed limits (60 kph and 40 kph). As expected, the average speeds were higher on corridors (48.98 kph) than road intersections (35.57 kph). Additionally, the number of vehicles driving 10 kph above the speed limit was estimated. Generally, 10 kph or more above the speed limit is considered to be an intentional behaviour rather than an error (Fleiter et al., 2010). LHPCO #5 presented the highest percentages of intentional speed limit offenders. A chi-square test confirmed that the proportion of intentional speed limit offenders decreases with higher speed limits ($\chi^2(6, n = 3,982) = 365.64, p < .001, \phi_c = .303$).

Table 6. Vehicles' speed behaviour analysis on LHPCO (Source: authors)

LHPCO	Speed Limit (SL)	Speed					Kph over SL		
		# Data	Mean	SD	Max	Min	Under SL	SL (30 kph)	> 30 kph over SL
1	60	839	42.54	10.5	92.2	11.3	789	71 (8.46%)	768 (91.54%)
2	60	729	40.03	10.2	79.6	11.5	697	94 (12.89%)	635 (87.11%)
3	60	250	48.85	12.7	93.2	12.2	208	8 (3.2%)	242 (96.8%)
4	60	294	40.51	10.8	76.9	11	280	47 (15.98%)	247 (84.02%)
5	60	262	65.63	10.8	118	16.5	91	6 (2.29%)	256 (97.71%)
6	40	282	42.36	12.6	91.7	5.7	121	41 (14.54%)	241 (85.46%)
7	30	972	24.96	14.4	93	10	749	749 (77.05%)	223 (22.95%)
Total (sites with 30kph SL)		972	24.96	14.4	118	10	749	749 (77.05%)	223 (22.95%)
Total (sites with 40kph SL)		282	42.36	12.6	93	5.7	121	41 (14.54%)	241 (85.46%)
Total (sites with 60kph SL)		2374	47.51	10.7	91.7	11	2065	226 (9.52%)	2148 (90.48%)

DISCUSSION

The present investigation analysed road user behaviour at locations with a high probability of crash occurrence in a Colombian city. The crash data analysis showed that motorcycle riders are overrepresented in road fatalities in Villavicencio (57.89%) (Agencia Nacional de Seguridad Vial, 2023). The proportion of fatalities that involved motorcyclists in this study is larger than those reported in South-East Asia (49.90%) and high-income countries (10.9%). This result highlights the importance of targeting this at-risk group of road users with interventions such as education and intensive police enforcement of the road rules. Alternatively, governments should also seek to disincentivise this transport mode in LMICs by providing access to safe and sustainable public transportation (Haworth, 2012). All age groups had similar rates of pedestrian fatalities. However, older adults presented the highest proportion of fatalities when involved in a crash. Injured elderly pedestrians have been reported to be at higher risk of severe injuries compared to other age groups in previous research (Charters et al., 2018; Kim, 2019). This finding is very concerning because Colombia has an ageing population. In the last census (2018) (Departamento Administrativo Nacional de Estadística – DANE, 2018), results showed that people aged 65 years and older accounted for 9.1% of the population, an increase of 2.8% from the previous census in 2005. The results of this study highlight the need to consider older pedestrians in developing road safety interventions and the design of road infrastructure. Furthermore, it is important to support this

highly vulnerable group of road users to meet their mobility needs in a way that promotes their health and well-being (Luiu and Tight, 2021), which is usually overlooked in transport policies in LMICs.

Behavioural observations showed that pedestrians frequently engage in risky behaviours such as crossing roads when traffic signals are giving priority to vehicles. A potential explanation for this is that the Colombian authorities are prioritising motorised traffic over pedestrians and other forms of active travel by creating excessive delays or not timing the pedestrian walking speeds correctly (Hasan et al., 2020). Previous studies have shown the importance of accurately selecting cycle length and green/red times at signalised intersections to provide optimal waiting and crossing times for pedestrians (Almodfer et al., 2016). A potential solution for this is to prioritise the flow of pedestrians and similar road users through mid-block pedestrian crossings or shared zones (Shaaban et al., 2018).

The most relevant conflicts found in the study are related to pedestrians and motorised traffic. Corridors without pedestrian infrastructure registered an increased number of pedestrian-motorised vehicles conflicts. This can be explained by the lower predictability of pedestrian behaviour, which results from pedestrians having more potential affordances or actions that they can take as opposed to motorised vehicles. Generally, in urban environments, drivers of motorised vehicles must follow a designated path. On-road intersections with authorised pedestrian crossings that prioritise pedestrians are a good alternative to reduce this uncertainty (Shaaban et al., 2018). It is important to give pedestrians more significant priority while sharing the road by minimising walking distances and avoiding the use of infrastructure such as footbridges, which have low accessibility and acceptance (Oviedo and Parker, 2017; Cantillo et al., 2015). Pedestrian-centred policies will increase the safety, sustainability, and accessibility of the transport system.

Speed limits and driving speeds at the LHPCOs identified in the present study were found to be a threat for pedestrians. Given the numbers of pedestrians observed crossing the road at these locations, some of the speed limits are relatively high, i.e., 30 kph, 40 kph and 60 kph. This is an important risk factor because research has shown that a 30 kph speed limit is not sufficient to guarantee safe transit in zones with a high number of pedestrians, recommending 25 kph as a speed limit (Kröyer, 2015). When considering the actual driving speeds in the present study, nearly 75% of the drivers reached speeds higher than 30 kph independently of the speed limit.

Also, one fifth and one-tenth of the vehicles have speeds higher than 50 and 60 kph respectively. The probability of surviving in a collision for a pedestrian is 50% and 10% when vehicles reach speeds of 50 and 60 kph, respectively (Rosén and Sander, 2009). Considering that Colombia has speed limits in urban areas of 60 kph, there is a need to update the legislation to increase the safety of vulnerable road users (Kumphong et al., 2016; Wali et al., 2018).

When looking at speeding rates, vehicles driving above the speed limit, another important finding is that between 5.65% and 23.4% of all speeding incidents appear to be intentional. Fleiter et al. (Fleiter et al., 2010) explain that driving 10 kph above the speed limit is typically an intentional behaviour rather than an error, suggesting that this is a behaviour strongly linked with the personality, attitudes and beliefs of Colombian drivers. The results of the present study are not surprising since speeding has previously been recognised as a critical road safety issue in Colombia (Oviedo and Parker, 2018; Posada et al., 2000). Speeding is extremely risky for drivers and other road users, particularly in areas with large numbers of pedestrians. Police enforcement and public education are still primarily needed to reduce speeding among Colombian motorists.

CONCLUSION

The results show that motorcyclists and pedestrians face a higher risk compared to those in motorized vehicles. This trend is consistent with research findings from other low- and middle-income countries (LMICs) around the world. There is a significant need to promote more sustainable and healthy modes of transport in developing regions. Notably, younger and elderly road users are overrepresented in crash statistics, indicating a critical need for targeted safety interventions for these groups.

These demographic groups are considered vulnerable road users globally, regardless of a country's level of development. This underscores the necessity of including them in road safety planning in Colombia, where they are currently overlooked. Moving forward, it is imperative to revise the Colombian road safety strategy, as existing legislation and enforcement practices have proven insufficient in mitigating risky behaviours among both pedestrians and motorists. The prevalent issue of speeding among motorized vehicles demands immediate attention, as it poses a significant threat to all road users.

Future infrastructural development must prioritize and promote walking and cycling over other modes of transport. The absence of safe and suitable at-level pedestrian crossings is a widespread problem in Colombia and other LMICs. Addressing this gap is crucial for enhancing pedestrian safety and fostering a more pedestrian-friendly urban environment. Consequently, comprehensive efforts to improve road safety should focus on creating safe and accessible walking pathways, enforcing vehicle speed limits more effectively, and implementing targeted interventions for vulnerable populations, ensuring a safer and more inclusive transportation system for all.

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EMPOWERING COMMUNITIES FOR SUSTAINABLE TRANSITION: INTEGRATING TOURISM WITH ECONOMIC AND SOCIODEMOGRAPHIC DYNAMICS IN POST-MINING STRATEGIES

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Abstract: This research examines the complex interplay among community empowerment, economic development, and sociodemographic factors in tourist post-mining development. Using a comprehensive methodological approach, we collected and analyzed data from 420 households in Bantar Karet Village, Nanggung Subdistrict, Bogor Regency, West Java Province, Indonesia. Structural Equation Modeling (SEM) explored how economic incentives, community empowerment, and customized engagement strategies based on educational and income levels impact community readiness to support sustainable transitions from mining to tourism. The findings underscore the importance of investing in human capital, primarily through targeted educational programs to enhance skills necessary for environmental stewardship and tourism-related activities. The study advocates for integrated development policies promoting economic, educational, and environmental sustainability in tourism. Policymakers are encouraged to create multidimensional, cooperative, and participatory interventions that align with the community's diverse needs. The research highlights the necessity for continuous monitoring, evaluating, and promoting sustainable tourism-based livelihoods as alternatives to mining dependency. This shift reflects a broader move towards resilience and long-term environmental conservation within the community.

Keywords: community empowerment, sustainable tourism, post-mining adaptation, environmental conservation, tourism development strategies

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INTRODUCTION

In the wake of industrial progress and the relentless extraction of natural resources, the eventual exhaustion of mining sites presents a formidable challenge (Cheng et al., 2023; Udeagha and Ngepah, 2023), especially for local communities whose livelihoods have long been intertwined with mining operations. The cessation of mining activities often leaves a void, not just in the landscape but in the socioeconomic fabric of the community (Omotehinse and De Tomi, 2020; Getaneh and Shikur 2022). It is within this context that our study unfolds, seeking to understand and facilitate the transition of these communities from post-mining dependency to sustainable self-reliance. The village of Bantar Karet in the Nanggung Subdistrict of Bogor Regency is located in the verdant province of West Java, Indonesia (Figure 1). The local community, characterized by its close-knit community and rich natural resources, has depended on mining (Baihaqki and Islami, 2022; Sutrisno et al., 2023). However, the depletion of mineral reserves has necessitated a pivotal shift in livelihood and landscape management. The adaptive post-mining strategies are not just a local concern. Still, it resonates with global sustainability (Adesipo et al., 2021), adding urgency to finding viable solutions that align with environmental, social, and economic sustainability.

The concept of community empowerment emerges as a cornerstone for this transition, wherein communities are not passive recipients of aid but active participants in shaping their futures. Empowerment involves economic development, capacity building, and sociodemographic considerations (Ngo and Creutz, 2022; Debele and Negussie, 2022; Farouque et al., 2024). It's a process that instills in communities the agency to envision, design, and enact sustainable futures. In economic terms, it necessitates the identification of new opportunities that can replace mining activities that can foster economic growth while preserving the environment (Sun et al., 2020; Endl et al., 2021; Hepburn et al., 2021).

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The economic aftermath of mining is often a double-edged sword. While mining provides financial capital and job opportunities (Liu and Agusdinata, 2020), its cessation can lead to unemployment and reduced financial security. Thus, understanding the economic variables affecting the community's willingness to engage in new ventures post-mining is paramount. This study examines how economic development initiatives can catalyze change, prompting communities to embrace new economic paradigms. However, economic incentives alone are insufficient. The sociodemographic fabric of the community, encompassing education, income levels, age, and marital status, plays a significant role in the community's disposition towards adaptive post-mining strategies. Education, for instance, is not merely about academic qualifications but entails developing a comprehensive understanding of sustainable practices and the skills necessary for new occupational ventures (Galvão et al., 2020; Del Vecchio et al., 2021). On the other hand, income dictates individuals' financial flexibility to participate in new economic activities that may require initial investment or entail risk.

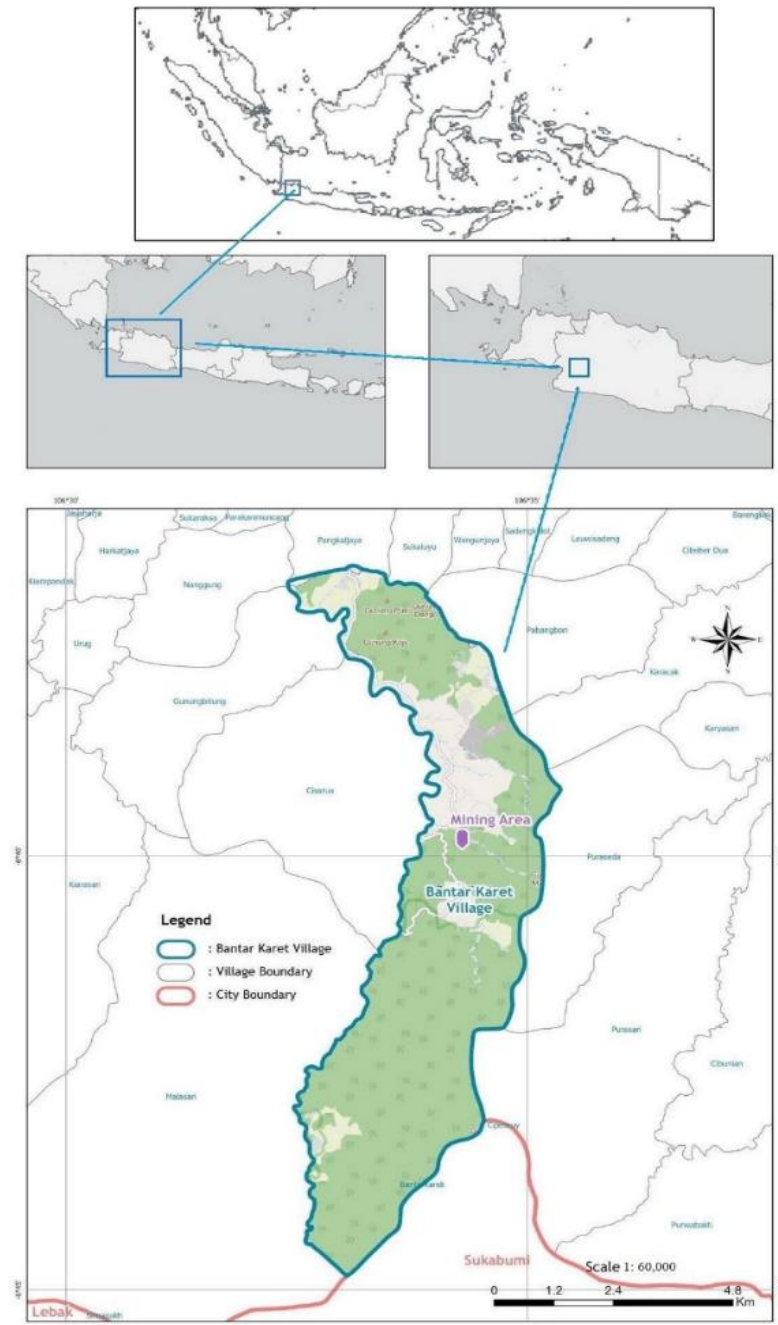


Figure 1. Geographical overview of Bantar Karet Village in Nanggung Subdistrict, Bogor Regency (Sutrisno et al., 2023)

Transforming former mining sites into tourist attractions has emerged as a sustainable alternative (Krzysztofik et al., 2020; Buonincontri et al., 2021; Cerreta et al., 2021; Keenan and Holcombe, 2021), significantly benefiting local economies and communities in the wake of ceased mining operations. This shift provides a viable economic substitution and aids in the environmental restoration of degraded landscapes. In particular, the developments at the former mining site are being integrated into the Pongkor National Geopark (Sutrisno et al., 2023; Libassi, 2024). The overarching goals of this program include providing educational opportunities, boosting the local economy, and fostering social and

tourism development. These efforts are aimed at strengthening the Pongkor Geopark's candidacy for inclusion in the UNESCO Global Geopark Network. Kawaci Park, a component of this initiative, has been opened to the public. However, the mining museum is not yet fully operational due to continuing mining operations. Tourism is recognized for its potential to inject new economic life into post-mining regions (Armis and Kanegae, 2021; Singh and Ghosh, 2021). As mining often leaves behind a legacy of unemployment and economic decline, tourism offers diverse job opportunities, from hospitality to service industries, thus reducing the economic mono-dependency on mining. Studies have demonstrated that well-planned tourism development can lead to robust economic diversification and increased local incomes (Chen and Li, 2023; Zorlu et al., 2024). Moreover, transitioning to tourism from mining can promote environmental conservation efforts (Praptiwi et al., 2021), an essential aspect given the ecological degradation often associated with mining activities. This form of tourism mitigates further environmental impact and contributes to ecological restoration.

Integrating tourism into post-mining development requires sustainable planning to ensure that tourism growth does not lead to new environmental or socio-cultural degradation. Sustainable tourism planning involves creating strategies that balance the needs of tourists with those of local communities and the environment, ensuring long-term benefits (Chaigasem and Kumboon, 2024; Górska-Zabielska et al., 2024; Hutagalung and Nasution, 2024; Seidualin et al., 2024). Through such integrated and thoughtful approaches, former mining areas can be revitalized and transformed into vibrant tourism and economic activity centers, benefiting the community and the surrounding ecosystem.

This research aims to bridge these gaps by developing an integrated model that ties together socioeconomic and environmental dimensions of community empowerment. It seeks to explore the complex relationship between community empowerment initiatives and economic development to identify key drivers that facilitate sustainable post-mining activities. A significant focus will be on gathering localized insights directly from community members in Bantar Karet, enriching the understanding of adaptive participation from a grassroots perspective. This in-depth local perspective is crucial for designing effective, community-specific policies.

This research aims to bridge gaps by developing tourist post-mining an integrated model that ties socioeconomic and environmental dimensions of community empowerment. It explores the relationship between community empowerment initiatives and economic development to identify key drivers for sustainable post-mining activities. The study focuses on gathering localized insights from Bantar Karet, providing a grassroots perspective crucial for effective policy design. By assessing the impact of human capital investments and evaluating economic incentives, the research aims to recommend tailored community engagement strategies that cater to diverse sociodemographic groups, ensuring inclusivity and effectiveness in policy implementation. Furthermore, the study assesses the impact of investing in human capital through education and skills development on the community's ability to adapt and thrive post-mining.

It also evaluates the effectiveness of economic incentives and integrated development approaches in promoting sustainable practices. The findings inform policy with actionable insights, recommending tailored community engagement strategies that cater to diverse sociodemographic groups within the community, ensuring inclusivity and effectiveness in policy implementation. The transition to sustainable post-mining activities is not just about finding alternative sources of income; it is about re-envisioning community identity and redefining the relationship with the land. It is about turning the challenge of exhausted mines into an opportunity for reinvention. For Bantar Karet, the answer may lie in tapping into the potential of the region's rich biodiversity, promoting eco-tourism, or developing agriculture in harmony with the environment. At the policy level, this study has profound implications. It points to a comprehensive, integrated approach considering the myriad factors influencing community dynamics.

The data and insights from Bantar Karet's experience can guide policymakers, NGOs, and other stakeholders in crafting interventions sensitive to the complexities of post-mining transitions. Policies must be designed with a keen understanding of local contexts, leveraging the unique strengths and addressing communities' specific challenges.

The cessation of mining activities often leaves a significant void in the socioeconomic fabric of local communities whose livelihoods have long been intertwined with mining operations. Studies highlight the formidable challenges posed by the exhaustion of mining sites, particularly for communities heavily dependent on mining for their economic sustenance (Donkor et al., 2024; Huang and Ge, 2024; Mundaca, 2024). The cessation of mining activities impacts the landscape and the social and economic stability of these communities (Leyton-Flor and Sangha, 2024), underlining the necessity of finding viable post-mining strategies that ensure sustainable development and self-reliance for affected communities (Vazquez-Brust et al., 2024). The concept of community empowerment is central to facilitating the transition from mining dependency to sustainable self-reliance (Vazquez-Brust et al., 2024). Empowerment involves not just economic development but also capacity building and consideration of sociodemographic factors (El-Mekaoui et al., 2024; Suryawan and Lee, 2024). Studies discuss empowerment as a process that instills agency within communities, enabling them to enact sustainable futures (Sutrisno et al., 2023; Nguyen et al., 2024). Economic development in this context involves identifying new opportunities that can replace mining activities, fostering economic growth while preserving the environment (Kurniawan et al., 2024; Pavloudakis et al., 2024; Tomassi, 2024).

Economic variables such as financial capital and job opportunities play a crucial role in influencing community readiness to engage in new ventures post-mining. While mining provides these benefits, its cessation can lead to financial instability and unemployment (Dallaire-Fortie, 2024). Therefore, understanding these economic variables is paramount in promoting community engagement in post-mining strategies. Additionally, sociodemographic factors, including education, income levels, age, and marital status, significantly influence the community's disposition towards adaptive strategies (Phan et al., 2023; Suryawan et al., 2024). One sustainable alternative post-mining strategy is transforming former mining sites into tourist attractions, benefiting local economies and aiding environmental restoration (Nicola and Schmitz, 2024; Yu et al., 2024).

Studies demonstrate that well-planned tourism development can lead to robust economic diversification and increased local incomes (Zorlu et al., 2024; Hajar and Saputra, 2024). Moreover, tourism can promote environmental conservation, mitigating further environmental impact and contributing to ecological restoration (Basu and Mishra, 2024; Zhang et al., 2024). Integrating tourism into post-mining development requires sustainable planning to avoid new environmental or socio-cultural degradation. Sustainable tourism planning involves strategies that balance tourists' needs with those of local communities and the environment, ensuring long-term benefits (MacEachern et al., 2024). These integrated approaches can revitalize former mining areas, transforming them into vibrant centers of tourism and economic activity.

The study by Kozłowska-Woszczycka and Pactwa uses public participation geographic information systems to diagnose post-mining areas, revealing the multifaceted impacts of sudden mine closures, including economic collapse and social crises. It underscores the importance of including community perspectives in the assessment processes (Kozłowska-Woszczycka and Pactwa, 2024). Similarly, Worden et al., present a methodology for regional post-mining land use assessment, highlighting the strategic advantages of regional planning over site-specific approaches and emphasizing the need for collaboration among various stakeholders (Worden et al., 2024).

Haslam McKenzie and Eyles discuss the shire of coolgardie's efforts to build economic and social resilience in anticipation of mine closures, highlighting the importance of long-term planning and community participation in managing post-mining transitions (Haslam McKenzie and Eyles, 2024). Additionally, Syafrini et al., 2023 explore how social capital drives community-based cultural heritage tourism development in Sawahlunto, identifying innovative leadership, stakeholder trust, and historical ties as key factors. While providing in-depth qualitative insights, study may lack the generalizability of quantitative studies, and the success factors identified are specific, making them potentially difficult to replicate in other contexts. This research, like the others mentioned, does not employ SEM for its analysis. No research reviewed here uses structural equation modeling (SEM) to address post-mining issues in tourism development. This indicates a gap in the methodological approaches used in this field, suggesting an area for potential development in future studies.

MATERIALS AND METHODS

Study Location

This research focuses on the people of Bantar Karet Village in Nanggung District, Bogor Regency, located in West Java Province, Indonesia (Figure 1). This location is caused by the dynamic interaction between agricultural practices and post-mining environmental rehabilitation efforts. This study aims to ascertain the willingness of local communities to support adaptive participation in post-mining programs, especially considering the region's ongoing transition from a mining-centric economy to a more diverse and ecologically sustainable economy.

This methodology was created to align with the highest standards of socio-ecological research, using advanced digital recording equipment to capture comprehensive qualitative data through interviews. This interview aims to gather direct information and perspectives regarding community involvement in environmental conservation efforts. Quantitatively, this research was supported by a carefully prepared questionnaire given to a sample of 420 community members. This number was determined through stratified random sampling to ensure representation of all village residents, thus providing a solid basis for data analysis. The sample size was also chosen to balance detail and manageability, targeting a margin of error conducive to generating meaningful and actionable insights.

Questionnaire Design and Hypothesis Formation

In Bantar Karet Village, the questionnaire was designed to unravel the multifaceted drivers behind community willingness to support ecological initiatives post-mining. It began with straightforward binary questions to capture demographic baselines, such as economic status relative to the local average, which could influence participation in conservation activities. Further questions probed the educational background, marital status, and age demographics to discern potential impacts on environmental engagement.

A Likert scale was employed to gain nuanced insights into the villagers' interactions with their changing environment, perspectives on sustainable community development, and their direct and indirect participation in conservation practices post-mining. This structured approach (Table 1) enabled the researchers to deeply understand the surface attitudes and underlying motivations that could drive or hinder support for adaptive ecological programs.

Table 1. Descriptive statistics of the study sample

Variable	Mean	Standard deviation	Excess kurtosis	Skewness
Financial capital	4.724	0.651	2.657	-2.094
Job opportunities	3.848	1.111	-1.221	-0.418
Community or stakeholder relations	3.2	1.154	-1.333	0.378
Development of specific skills necessary for post-mining activities	3.112	1.037	-0.587	0.739
Participation in community collaboration	3.286	0.983	-0.709	0.535
Engagement with oversight agencies	3.136	0.519	0.391	0.168
Intention to change	0.762	0.426	-0.479	-1.234
Gender	0.507	0.5	-2.009	-0.029
Marital status	0.24	0.427	-0.517	1.219
Age	2.669	0.77	0.283	0.458
Education	1.567	0.604	-0.602	0.556
Income	2.336	0.91	-0.764	0.181

Figure 2 draws on a substantial body of literature examining the complex factors influencing community engagement in environmental and conservation activities, especially in adapting to post-extraction landscapes.

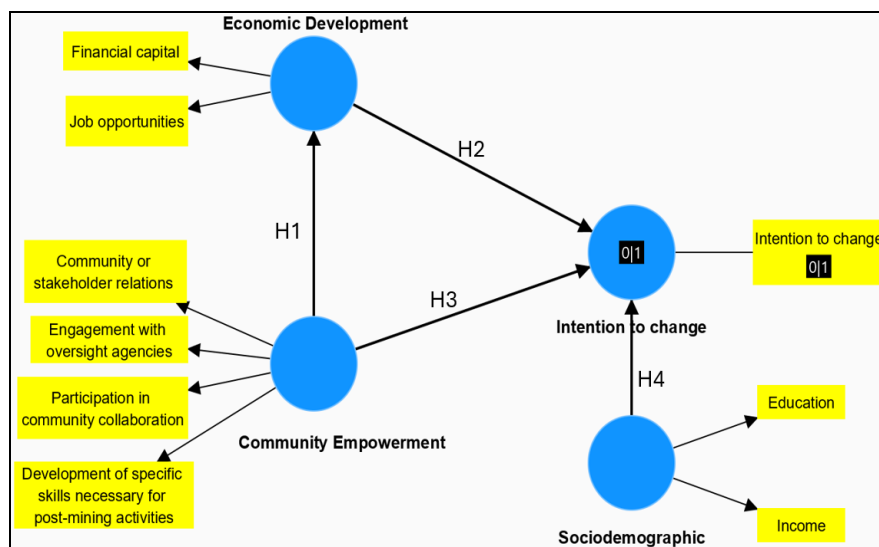


Figure 2. Research hypotheses of the study

Hypothesis 1 (H1): Economic Development, characterized by financial capital and job opportunities, positively influences the community's intention to change and support adaptive post-mining programs. This hypothesis is underpinned by the assumption that financial incentives and employment prospects can motivate communities to participate in sustainable practices following the cessation of mining activities. Literature suggests that economic incentives are critical for community engagement in post-industrial transitions (Crouch, 2019; Della Lucia and Pashkevich, 2023; Carrilho-Nunes and Catalão-Lopes, 2024).

Hypothesis 2 (H2): Community Empowerment, through robust community or stakeholder relations, active engagement with oversight agencies, participation in collaborative efforts, and development of skills necessary for post-mining activities, has a positive impact on the community's intention to change. Community empowerment is more about supporting and initiating sustainable environmental practices (Fraser et al., 2006; Ziervogel et al., 2022; Kruahong et al., 2023). Community empowerment is essential for post-mining rehabilitation programs' success (Manero et al., 2020; Kragt and Manero, 2021).

Hypothesis 3 (H3): There is a significant relationship between Economic Development and Community Empowerment, suggesting that financial and job opportunities can foster a more empowered community that actively participates in post-mining activities. A positive correlation between economic growth and empowerment has been documented, with economic resources providing enhanced community involvement (Kumar et al., 2021; Surya et al., 2021; Wisnu Rubiyanto et al., 2023).

Hypothesis 4 (H4): Sociodemographic, including education and income levels, significantly influence the community's intention to change and support adaptive post-mining activities. The level of education is often associated with higher environmental awareness and a higher likelihood of engagement in environmental conservation efforts (Ardoin et al., 2020; Zhang et al., 2020; Amoah and Addoah, 2021), while income levels can either enable or limit the ability to participate in conservation initiatives (Akhter and Cheng, 2020).

Data Analysis Techniques

This study used gathered data utilized SEM through SmartPLS 4 software, starting with a CFA within the Measurement Model to verify the effectiveness of survey items in capturing the intended conceptual constructs. This phase was critical for confirming convergent validity, which was supported by accepting a more inclusive range for factor loadings starting from 0.50. Hypothesis testing was the final step, scrutinizing the p-values and T-statistics obtained through bootstrap methods (Al Daabseh et al., 2023; Alkufahy et al., 2023; Anantadjaya et al., 2023; Thi et al., 2024; Wang and Phakdeephairat, 2024). Statistically significant results confirmed the proposed hypotheses and underlined the community's readiness to engage in sustainable practices after the closure of mining activities. This analysis provided a detailed and rigorous examination of the local community's perspectives on participating in and supporting their village's post-mining rehabilitation and sustainable development.

RESULTS AND DISCUSSION

Result

Table 1 provides a comprehensive overview of the statistical measures regarding community factors and demographic variables. The factor of financial capital is highly rated among the community, with an average value leaning towards the upper end of the scale, signifying a general perception of robust financial support. The consensus around this factor is relatively tight, as indicated by the small standard deviation, with a skewness pointing to a concentration of responses towards

the higher end. Job opportunities, another crucial factor, have a mean score that is moderately high, reflecting a median leaning above the midpoint of the scale, suggesting that the majority of respondents see adequate job prospects in their community.

The relationships within the community and with stakeholders have a mean score that hovers around the scale's midpoint, paired with a standard deviation that points to various opinions. The positive skewness for this variable suggests that more respondents tilt towards a less favorable view than the opposite. Similarly, developing specific skills necessary for post-mining activities and participation in community collaboration show average values that don't deviate dramatically from the median, indicating a moderate engagement with these aspects. Engagement with oversight agencies is perceived as relatively positive, with most responses congregating around a median score, and the skewness indicates a slightly more favorable inclination among the respondents. The intention to change shows a significantly lower mean, highlighting a potentially critical area of focus, with a skewness suggesting a tilt towards less readiness for change.

On the sociodemographic front, the mean age of the respondents indicates a young demographic, with a near-even gender distribution, as shown by the median value. The median marital status is low, implying a majority of unmarried participants, and the positive skewness suggests a younger, potentially single demographic. Education levels show an average leaning towards the lower end, suggesting that higher education is not as prevalent among respondents.

Income levels depict some variability among the community, with the mean and skewness indicating a spread of income levels, though with a slight tendency towards the lower end of the income scale. This descriptive analysis sets the stage for understanding the community's posture regarding the economic and empowerment factors influencing their willingness to participate in adaptive post-mining programs.

The SEM analysis illustrated in Figure 3 presents an intricate picture of the relationships between critical constructs and the local community's intention to support adaptive participation in post-mining activities. The model includes economic development and community empowerment constructs, each with respective indicators and reliability scores, measured by cronbach's alpha. Economic development is assessed through indicators such as financial capital and job opportunities.

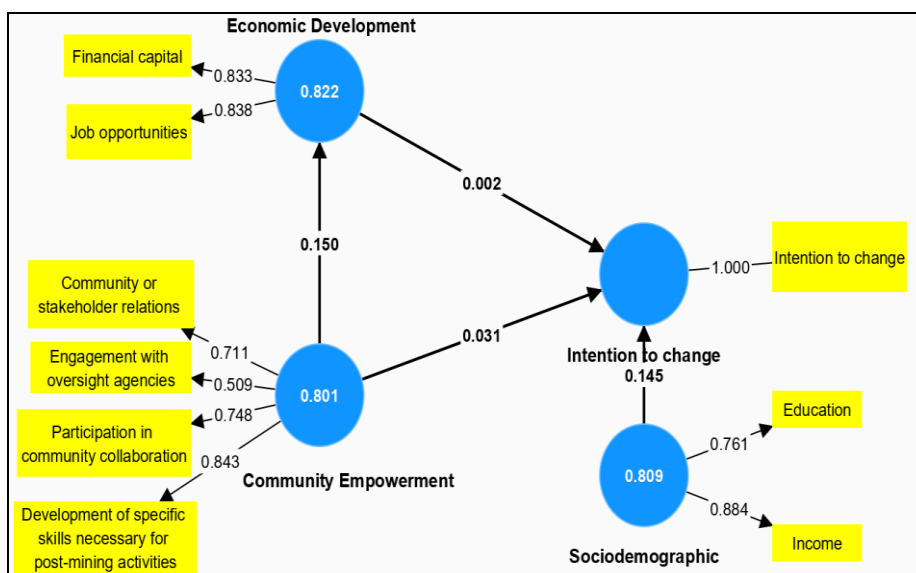


Figure 3. Cronbach's alpha coefficients and outer loadings for measurement models

Outer loadings, displayed alongside each indicator, reflect the robustness of the associations with their latent constructs. For instance, financial capital and job opportunities exhibit substantial outer loadings on economic development, signifying a strong link and substantial contribution to the construct. The community empowerment construct also shows solid associations with its indicators, highlighted by noteworthy outer loadings, suggesting these elements are pivotal in understanding community empowerment in the context of the study. The path from economic development to intention to change shows a very minute coefficient of 0.002, indicating a feeble direct influence of economic factors on the community's intention to change. On the other hand, community empowerment has a slightly more substantial, though still weak, path coefficient of 0.031 to the intention to change, hinting at a slightly more pronounced, but still limited, impact on the community's adaptive intentions. The absence of a direct path from sociodemographic factors to intention to change in the visual model suggests that, within the estimated model framework, the direct influence of education and income on the intention to support adaptive changes is not significant or is not being directly considered.

Table 2 presents the interrelations for the SEM using the Heterotrait-Monotrait (HTMT) ratio of correlations. This matrix summarizes the relationships among four fundamental constructs: Community empowerment, economic development, intention to change, and Sociodemographic factors. Each cell in the matrix indicates the HTMT ratio, a relative measure of the discriminant validity between pairs of these constructs. Community empowerment shows a correlation coefficient with economic development at 0.261, indicating a moderate positive relationship. The intention to change has a much weaker connection with community empowerment and economic development, as evidenced by coefficients of 0.171 and 0.037, respectively, suggesting minimal influence between these variables. In contrast, Sociodemographic factors display more substantial correlations with Community empowerment and Economic development, at 0.394 and 0.374, demonstrating

notable interactions that could significantly influence community engagement and economic initiatives. Additionally, the Average Variance Extracted (AVE) values for each construct measure the amount of variance that a construct captures from its indicators relative to the variance due to measurement error. These values provide insights into the reliability of the constructs within the SEM analysis, with Community empowerment at 0.509, Economic development at 0.698, and Sociodemographic factors at 0.68, indicating adequate construct reliability for the model used in this study.

Table 2. Interrelations for the SEM using the Heterotrait-Monotrait (HTMT) ratio of correlations

Variable Matrix	Community empowerment	Economic development	Intention to change	Sociodemographic	Average variance extracted (AVE)
Community empowerment	1				0.509
Economic development	0.261	1			0.698
Intention to change	0.171	0.037	1		
Sociodemographic	0.394	0.374	0.467	1	0.68

The Structural Equation Modeling (SEM) analysis summarized in Table 3 provides insightful data on the relationships between community empowerment, economic development, and sociodemographic factors concerning the intention to change in post-mining adaptive programs. Notably, the path coefficient from community empowerment to economic development (H1) is 0.15, demonstrating a modest but significant influence ($p = 0.015$). This relationship signifies that as communities become more empowered, there is a noticeable positive impact on economic development, highlighting empowerment's role in fostering economic resilience. Conversely, the pathway from community empowerment to intention to change (H3) is weaker, with a path coefficient of 0.031 and not reaching statistical significance ($p = 0.232$). This suggests that while empowerment benefits economic growth, it does not directly correlate to a community's readiness to adopt new behaviors or embrace transformative post-mining initiatives, illustrating the complex dynamics of behavioral intention formation. Furthermore, the connection between economic development and the intention to change (H2) is almost negligible, evidenced by a path coefficient of 0.002 and a p -value of 0.900, indicating no significant direct effect. This finding challenges the assumption that economic development alone can drive adaptive behaviors necessary for supporting post-mining programs.

Table 3. Structural Equation Modeling (SEM) analysis summary

Variable		Original sample	Sample mean	Standard deviation	T value	P values
A	Path Coefficient					
1	Community Empowerment → Economic Development (H1)	0.15	0.157	0.061	2.441	0.015
2	Economic Development → Intention to change (H2)	0.002	0.002	0.019	0.126	0.900
3	Community Empowerment → Intention to change (H3)	0.031	0.034	0.026	1.196	0.232
4	Sociodemographic → Intention to change (H4)	0.145	0.143	0.02	7.174	<0.001
B	Indirect Effects					
1	Community Empowerment → Intention to change	0.000	0.000	0.003	0.114	0.909
C	Total Effects					
1	Community Empowerment → Economic Development	0.15	0.157	0.061	2.441	0.015
2	Community Empowerment → Intention to change	0.032	0.034	0.026	1.228	0.220
3	Economic Development → Intention to change	0.002	0.002	0.019	0.126	0.900
4	Sociodemographic → Intention to change	0.145	0.143	0.02	7.174	<0.001
D	Outer Loadings					
1	Community or stakeholder relations ← Community Empowerment	0.711	0.675	0.141	5.035	<0.001
2	Development of specific skills necessary for post-mining activities ← Community Empowerment	0.843	0.796	0.142	5.954	<0.001
3	Education ← Sociodemographic	0.761	0.758	0.041	18.624	<0.001
4	Engagement with oversight agencies ← Community Empowerment	0.509	0.477	0.241	2.114	0.035
5	Financial capital ← Economic Development	0.833	0.797	0.172	4.833	<0.001
6	Income ← Sociodemographic	0.884	0.883	0.028	31.998	<0.001
7	Job opportunities ← Economic Development	0.838	0.784	0.263	3.188	0.001
8	Participation in community collaboration ← Community Empowerment	0.748	0.712	0.118	6.332	<0.001

Discussion

The path coefficients suggest relationships between community empowerment, economic development, and intention to change, with varying degrees of influence. The modest but significant path coefficient between community empowerment and economic development (0.15) indicates that economic growth creates a conducive environment as communities become more empowered. This reflects empowerment's role in fostering an active and engaged community contributes to economic resilience (Faulks et al., 2021; Markantoni et al., 2021). However, the pathway from community empowerment to the intention to change shows a weaker association (0.031), not reaching statistical significance. This implies that while empowerment plays a role in economic development, it does not directly correlate to a community's

intention to adopt new behaviors or support post-mining programs, highlighting the complex nature of behavioral intention. This finding resonates with structuration theory, where the relationship between agency and structure is bidirectional (Park and Ahmed, 2024; Misir, 2022). Although individuals can act (empowerment), the structure (in this case, the economic and sociodemographic context) may limit or enhance their ability to enact change.

The negligible relationship between economic development and intention to change (0.002) further complicates this scenario. This result aligns with the literature on the Kuznets curve, suggesting that economic development initially leads to environmental degradation before improving environmental outcomes at higher income levels (Ahmad et al., 2021; Ongan et al., 2021). Thus, economic development does not guarantee a shift toward adaptive behaviors or support for post-mining programs. The indirect effect reported as non-significant (0.000) suggests that economic development does not mediate the relationship between community empowerment and intention to change. This contradicts existing literature, proposing that economic capital often facilitates community action (Agnitsch et al., 2006). Instead, the direct link between sociodemographic factors and intention to change remains robust (0.145), indicating that personal and socioeconomic circumstances play a significant role in shaping intentions directly. This finding could be further explored through the lens of the social practice theory, where integrating individual competencies (Suriyankietkaew et al., 2022), material resources, and social norms defines community practices. The outer loadings part of the table provides insight into the measurement model's reliability, illustrating how well each observed variable represents its corresponding latent construct. High loadings on items such as community or stakeholder relations (0.711) and development of specific skills necessary for post-mining activities (0.843) indicate these are strong indicators of community empowerment, which is consistent with the notion of self-efficacy within a community context (Rieder et al., 2021). Individuals who perceive stronger relations and skills development feel more empowered and capable of contributing to communal goals.

When compared to the literature, it becomes evident that while empowerment and economic development are desirable outcomes, they do not necessarily translate into action (intention to change). This result can be supported by examining the literature on the value-action gap, where various studies have pointed out that positive attitudes or even knowledge do not consistently lead to environmental action (Hadler et al., 2022; Essiz et al., 2023). Furthermore, the high loadings of education and income on sociodemographic factors confirm that these variables are crucial in understanding community behaviors. This result is in line with human capital, which emphasizes that education increases the productivity of individuals, potentially influencing their willingness to engage in adaptive post-mining activities (Sutrisno et al., 2023).

Post-mining adaptive participation emphasizing nurturing human capital through educational programs is paramount. Conservation initiatives must extend beyond mere awareness-raising to impart hands-on skills and knowledge that empower community members to participate actively in post-mining activities. These educational endeavors should be tailored to the specific needs of post-mining contexts, equipping individuals with the necessary tools to contribute effectively to these efforts. The financial aspect of individual participation in adaptive strategies also warrants attention. Economic policies tailored to enhance personal financial health can pivotally influence one's ability to engage in sustainable practices. Proposals could range from generating employment in the environmental rehabilitation sector to providing financial rewards for those contributing to sustainable post-mining operations (Kragt and Manero, 2021). Addressing the intertwined nature of empowerment, economic enhancement, and sociodemographic factors necessitates an integrated development strategy. Such a strategy would be multifaceted, concurrently fostering economic, educational, and environmental improvements to engender a holistic community uplift (Sun et al., 2023).

Moreover, community engagement strategies must be fine-tuned to the diverse array of sociodemographic factors present within a community. Age, education, and income vary widely and interact in complex ways with individuals' willingness to engage in community and conservation activities. Tailored interventions could significantly enhance the effectiveness of these strategies (Molek-Winiarska and Kawka, 2024). The crucial role of community collaboration in fostering a sense of empowerment and joint action towards adaptive participation is evident. Policies should nurture an environment conducive to collaborative efforts among community members. These policies create a collective will and action towards sustainability goals. Furthermore, involving all stakeholders, encompassing local communities, businesses, academia, and government bodies, is crucial. A holistic policy approach integrating diverse perspectives can offer comprehensive solutions and benefits (D'Amato and Korhonen, 2021).

A critical component of any development initiative is establishing robust monitoring and evaluation systems. These adaptive systems assess the impact of empowerment and economic development initiatives on community engagement, providing essential feedback that enables real-time strategy adjustments to maximize positive outcomes (Torres de Oliveira et al., 2023). Finally, pursuing sustainable livelihoods independent of the mining industry is vital. Policy frameworks should encourage and facilitate training and entrepreneurship in environmentally restorative sectors, thus ensuring economic sustainability alongside environmental conservation (Udeagha and Ngepah, 2023).

The SEM analysis in this study underscores the intricate dynamics among community empowerment, economic development, and the intention to change, particularly in the context of developing sustainable tourism in post-mining communities. This analysis reveals a modest yet significant correlation between community empowerment and economic development (0.15), suggesting that there is a noticeable improvement in economic conditions as communities gain empowerment. Such empowerment is critical for fostering an active and engaged community that contributes to economic resilience, a key factor in supporting the transition to a tourism-based economy (Carrizosa and Neef, 2018; Surya et al., 2020; Noorashid and Chin, 2021). However, the study also reveals that community empowerment alone does not directly lead to a willingness to adopt new behaviors or support tourism-oriented post-mining programs, as evidenced by the weak association (0.031) between community empowerment and the intention to change. This finding aligns with the

structuration theory (Englund et al., 2020; Ali et al., 2023), which posits that while individuals may be empowered to act, the broader economic and sociodemographic structures within which they operate can either limit or facilitate their ability to enact change. Moreover, the almost negligible relationship (0.002) between economic development and the intention to change complicates the scenario further. It suggests that economic growth alone may not automatically foster adaptive skills necessary for supporting sustainable tourism (Gabriel-Campos et al., 2021), posing that economic development might initially lead to environmental degradation before improving at higher income levels.

The robust link (0.145) between sociodemographic factors and the intention to change underscores personal and socioeconomic circumstances' significant role in shaping community behaviors towards tourism. From a policy perspective, these findings suggest that effective tourism development in post-mining areas requires a comprehensive strategy beyond mere economic incentives. It necessitates nurturing human capital through targeted educational programs that raise awareness and impart hands-on skills necessary for engaging in tourism activities. Such educational efforts should be tailored to meet the specific needs of post-mining contexts, equipping individuals with the necessary tools to contribute to tourism efforts effectively. Additionally, economic policies should aim to enhance personal financial health and create an environment conducive to sustainable practices (Cheng et al., 2024). Proposals might include generating employment opportunities in the environmental rehabilitation and tourism sectors and providing financial incentives for businesses and individuals who engage in sustainable practices. Furthermore, community engagement strategies must be fine-tuned to the diverse sociodemographic factors present within the community. Such tailored interventions could significantly enhance the effectiveness of these strategies, ensuring that they resonate with individuals' varied needs and circumstances, thereby fostering a sense of ownership and commitment to tourism development.

CONCLUSION

This study's findings highlight the complex interplay between community empowerment, economic development, and sociodemographic factors in shaping the transition of post-mining communities toward sustainable tourism. While community empowerment and economic development are important, they alone do not automatically result in the willingness to adopt new behaviors or support tourism-focused initiatives. Instead, the results emphasize the critical role of sociodemographic factors in influencing community intentions toward change.

Therefore, effective tourism development policies in post-mining areas must adopt a comprehensive approach that integrates educational programs, economic incentives, and tailored community engagement strategies. By addressing these multidimensional factors, policies can more effectively foster sustainable tourism development that revitalizes local economies and promotes long-term environmental and community well-being.

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GASTRONOMY'S INFLUENCE ON CHOOSING CULTURAL TOURISM DESTINATIONS: A STUDY OF GRANADA, SPAIN

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Abstract: The growing importance of gastronomy in travel decisions has made it a key factor in selecting cultural tourism destinations. This research analyzes tourists' interest in Granada's cuisine, a city with two UNESCO World Heritage Sites. Fieldwork involved 1,612 validated surveys from tourists in various local gastronomy establishments. Analysis revealed three tourist segments based on their interest in gastronomy: survivors, enjoyers, and experiencers. Survivors view gastronomy as a minor part of their experience, enjoyers appreciate it as part of their cultural immersion, and experiencers seek unique culinary adventures. Key findings indicate that different tourist types have distinct characteristics and perceptions of local cuisine as a cultural identity symbol. Understanding these segments helps in tailoring tourism offerings to meet diverse preferences. This research underscores the significance of innovative culinary offerings and improved facilities to enhance tourism competitiveness. Consequently, it is crucial to develop strategies that promote gastronomic innovation and improve service quality in order to attract and satisfy a broader range of tourists.

Keywords: segmentation, perceived value, World Heritage Site, gastronomy, gastronomic tourism

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INTRODUCTION

Gastronomy has become a pivotal element in tourism, significantly influencing tourists' satisfaction and their choice of destinations. This study examines tourists visiting Granada, a city renowned for its two UNESCO World Heritage Sites: the Alhambra and Generalife Gardens (designated in 1984) and the Albaicín neighbourhood (designated in 1994). By segmenting visitors based on their interest in local cuisine, we analyze their socio-demographic profiles, trip attributes, and perceptions of Granada's gastronomic offerings. Understanding the interplay between heritage, culture, and gastronomy is crucial, as it shapes the overall tourist experience and has been extensively explored in the literature.

This research paper makes a contribution to the existing academic literature on the gastronomic experiences of tourists. The principal objective pursued is to identify the different types of tourists according to their interest in gastronomy on their travels. In addition, an analysis is carried out of the segments identified in relation to the socio-demographic characteristics of the visitor, the characteristics of the trip, and their assessment of the attributes of the local gastronomy. Visitor segmentation is a crucial factor for both companies and public administrations in effectively managing a destination. Proper segmentation and identification of visitor types enable the design of specific tourism products tailored to the types of travelers a destination attracts. Through tourist segmentation, one can analyze tourists' interest in the destination's gastronomy. Motivational analysis is fundamental to understanding the gastronomic tourist, as the majority of tourists rely on restaurants or other catering establishments to meet their primary physiological needs during their trip.

The foundational assumption of this research is that while all tourists consume food to fulfill their fundamental physiological requirements, their interests and motivations concerning the gastronomy of the visited destination can vary significantly (Hjalager, 2004; Pesonen et al., 2011; López-Guzmán et al., 2019). Thus, visitors may be attracted to the local food and to receive gastronomic experiences, playing gastronomic expectations an important role in the selection of destination (Basil and Basil, 2009; López-Guzmán, 2007; Pérez, 2020; Olavarria-Benavides and Cordova-Buiza, 2023; Riofrio-Carbajal et al., 2023). Gastronomic tourists are different from so-called leisure tourists, they are those

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who travel mainly for experiences related to the taste of food (Kim et al., 2019; Su, 2020). Regarding the interest in the gastronomy of the destination, we find, on the one hand, a tourist who has no particular interest in the cuisine of the place visited, he acts as a visitor who needs to feed himself throughout the time of his stay. In the opposite case, we find tourists interested in the gastronomy of the place visited, having as main or secondary motivation the gastronomy of the place visited, learning about the local gastronomy, or learning more about the culture of the place from its gastronomy. The identification of the tourist with a high interest in the gastronomy of the place is essential.

In this regard, researchers such as Fields (2002) or Hall et al. (2003) point out that this type of tourist usually has greater purchasing power and, therefore, the capacity to spend in the city. In addition, these authors indicate that the degree of demand for the quality and authenticity of the gastronomy of these tourists is higher. For a proper development of the research, an in-depth review of the available academic literature was conducted. In this regard, we have decided to summarize the state of the art of gastronomic tourism in the following four sections:

Concept of gastronomic tourism

According to Hall et al. (2003), gastronomic tourism is the visit to restaurants and other places to savor and/or have gastronomic experiences with products of the destination, gastronomic festivals, and primary or secondary food producers. In turn, Ellis et al. (2018) maintains the existence of two perspectives for the definition of gastronomic tourism. The first perspective is focused on the tourist himself, his activity, and his motivation. The second perspective centers on the destination itself, examining various aspects such as types of tourism, tourism products, available resources, and the promotion of the destination through its gastronomy. This comprehensive analysis includes identifying five key aspects that define the concept of gastronomic tourism: motivation, culture, authenticity, management and marketing, and the destination.

Research on food tourism has seen significant growth in recent years (Ellis et al., 2018). Within this expansive field, Henderson (2009) delineates four distinct lines of research. The first line focuses on the gastronomic behavior of tourists at their destinations. The second examines gastronomy as a tourist product. The third line investigates gastronomy as a marketing tool. Finally, the fourth line of research analyzes the importance of gastronomic tourism and its role in generating economic wealth for the destination. Ellis et al. (2018) highlight the presence of three distinct approaches to the examination of gastronomic tourism. The first approach centers on management and marketing, delving into areas such as market segmentation, consumer behavior, travel motivations, tourist satisfaction, destination promotion, and visitor loyalty to both the destination and its gastronomy. The second approach concentrates on cultural and social aspects, particularly addressing the cultural identity embedded within local gastronomy.

Lastly, the third approach emphasizes geographical considerations, with a focus on territorial development. Conversely, De Jong et al. (2018) propose that studies on gastronomic tourism can be divided into two primary categories. The first group emphasizes gastronomic heritage, encompassing elements such as cultural significance, local community perspectives, and gastronomic festivals. In contrast, the second group examines culinary expectations, exploring factors such as tourist attractions linked to gastronomy and/or the destination itself.

An additional line of research in gastronomic tourism examines street food stalls, particularly in developing countries. This alternative method of experiencing a destination's gastronomy is explored in various studies. For instance, Ghatak and Chatterjee (2018) analyze food safety at these culinary stalls. Torres Chavarria and Phakdee-Auksorn (2017) study these stalls as integral components of the local tourist attraction. Similarly, Ukenna and Ayodele (2019) investigate them as a significant informal sector in certain countries.

Tourist segmentation based on gastronomic interest.

Visitor segmentation is a critical component in the effective organization of a destination by both public institutions and private enterprises. Accurate segmentation and identification of visitor types enable the creation of specific tourism products tailored to the types of travelers that a destination attracts. Consequently, studies on tourist segmentation often incorporate variables such as lifestyles, motivations, and sociodemographic profiles. In this research, it is particularly important to identify groups of visitors who share common characteristics (Ko et al., 2018; Levitt et al., 2019), especially concerning their interest in the destination's gastronomy (Kivela and Crofts, 2015; Valverde-Roda et al., 2023).

Previous studies, such as those by Kivela and Crofts (2015) and Robinson (2018), suggest that visitors who place a high value on gastronomy typically have higher purchasing power. In other words, tourists with greater income levels are capable of higher daily expenditures at their destinations, making them highly desirable for these locales. Balderas-Cejudo et al. (2021) reinforce this observation, emphasizing the significance of the senior foodie market (aged 65 and older) as a demographic with high purchasing power and significant spending at destinations. Kivela and Crofts (2005) establish a typology of visitors based on three key aspects: the tourist's gastronomic knowledge, the importance of gastronomy in their choice of destination, and their gastronomic experiences during their trip. Based on these factors, Kivela and Crofts (2005) identify two segments of tourists: those with limited interest in local gastronomy who are more attracted to other destination resources, and those with a significant interest in learning about and tasting the local gastronomy.

McKercher et al. (2008) propose a model that classifies visitors by asking three questions: whether the visitor considers themselves a gastronomic tourist, whether they are interested in sampling the local gastronomic variety, and whether they consider the local gastronomy a primary motivation for choosing the destination. Based on these criteria, they identify five groups of travelers: defined culinary tourists, probable culinary tourists, possible culinary tourists, unlikely culinary tourists, and non-culinary tourists. Björk and Kauppinen-Räsänen (2016) present a segmentation model based on three questions: the extent to which the search for new gastronomic experiences motivates travel, the

influence of gastronomy on destination choice, and the relationship between satisfaction and the destination's gastronomy. According to the importance of these factors, they categorize tourists into three main segments. The first group, "experiencers," consists of tourists for whom gastronomy is a crucial aspect of their trip selection. The second group, "enjoyers," includes tourists with a moderate interest in gastronomy, although it is not a decisive factor for them. The third group, "survivors," comprises tourists who do not consider gastronomy important in their destination choice. This segmentation approach is commonly used in scientific literature; for instance, Pérez-Gálvez et al. (2020) apply this framework in their study of gastronomic tourism in Popayan, Colombia.

Finally, Robinson et al. (2018) group tourists according to their participation in different gastronomic activities that take place in the destination. In this way, these authors group visitors into two groups, erudite and ignorant, with the expenditure made by the tourists on local gastronomy determining their inclusion in one of these groups.

According to the previous literature, the hypothesis to be tested would be the following:

H1: Tourists show different attitudes towards gastronomy as a determining variable in the choice of destination.

Socio-demographic characteristics of the gastronomic tourist

According to Ignatov and Smith (2006), the segment of tourists who prioritize gastronomy in their choice of destination tends to be around 45 years old, possess a high level of education, and have a medium to medium-high income. Similarly, McKercher et al. (2008) suggest that culinary tourists typically have university-level education, moderate to high purchasing power, and fall within the age range of 35 to 45 years old. Correia et al. (2013) add to this profile, highlighting that women exhibit a higher level of interest in local gastronomy compared to men, often accompanied by a higher level of education. Additionally, Abdelhamied (2011) identifies culinary tourists as individuals with higher education and high-income levels. These findings are supported by studies conducted by Getz et al. (2014), Björk and Kauppinen-Räsänen (2016), Jiménez Beltrán et al. (2016), Levitt et al. (2019), and Pérez et al. (2020), which conclude that culinary tourists typically possess a high level of education (often university-educated), are aged between 35 and 45 years old, and have a medium to high income.

The sociodemographic profile of gastronomic tourists, as indicated by the analysis of scientific literature, is highly specific and serves as a valuable tool for various tourist destinations. This distinct profile comprises tourists with considerable purchasing power and significant spending capacity at the destination, thereby amplifying the economic impact that a destination can garner if it opts to develop gastronomic tourism (Du Rand et al., 2003). This aspect holds particular significance, especially for developing countries like Ecuador.

According to the scientific literature, the following research hypotheses can be put forward:

H2: The most favorable attitude towards local gastronomy increases with the age of the tourist.

H3: Travelers with a special interest in gastronomy have a higher educational background.

H4: Tourists more interested in local food have a higher income level and generate a greater economic impact.

Perceived value of the gastronomic tourist

The development of an attractive gastronomic proposal in a certain destination implies the possibility of a tourist development that can have a significant effect on other sectors and activities. Likewise, this development allows tourist activities to diversify and, in this way, break the seasonality in some tourist destinations. However, in order to achieve this development, it is necessary to reinforce an appropriate public-private policy where differentiating gastronomy is promoted to achieve the development of gastronomic tourism. This can be achieved through appropriate facilities, such as restaurants, routes, infrastructures, etc., as well as by promoting the development of these culinary activities (Ignatov and Smith, 2006).

Research such as that of Hernandez-Rojas et al. (2021) indicates that the quality of raw materials is a factor taken into account by gastro tourists. The fact of having a Protected Certificate of Origin (as in Andalucía) increases the gastronomic attractiveness of the destinations. It would be interesting to combine gastronomic experiences with others, such as wine tourism, thus allowing the visit to that place to become an exclusive and differentiated experience (Haven-Tang, and Jones, 2005). However, in order to achieve a memorable gastronomic experience, it is necessary that the culinary offer of that destination would be both recognizable and identifiable. In this sense, there must be a significant number of catering establishments that provide the visitor with a sufficient offer to make the gastronomic experience unforgettable (Pérez-Gálvez et al., 2017a). To this end, it is essential to develop culinary processes based on tradition and innovation that let the conservation of gastronomy tradition and new gastronomic proposals (Getz et al., 2014; Kenji, 2016; Mgonje et al., 2016).

According to the scientific literature, the hypothesis to be tested would be the following:

H5: Tourists' perception of local food is significantly different, being more highly valued by tourists with a special interest in gastronomy.

MATERIALS AND METHODS

Questionnaire design

The methodology employed in this investigation involves fieldwork with a representative sample of tourists visiting the city of Granada, Spain. This approach aims to ascertain their opinions regarding local gastronomy and their motivations related to gastronomic tourism. The final format of the survey was achieved starting with a primary survey, and across to serial purifications, which involved making a pre-test to a sample of tourists who had comparable traits with the final sample. The aim was to reach a definitive version of the questionnaire in which the questions were as clear as possible and the answers were adjusted, in order to fulfill the aims, set out in the research, and the greatest possible specificity so that in this way the interview with the tourists surveyed does not last long. The surveys were conducted at various culinary

establishments and historical sites throughout the city, based on the assumption that respondents had spent sufficient time at the destination to provide informed opinions (Correia et al., 2013; Remoaldo et al., 2014). The questionnaire used in this study aligns with previous research by López-Guzmán et al. (2017), Björk and Kauppinen-Räsänen (2016), Pérez-Gálvez et al. (2017), and Kim et al. (2009), addressing various aspects of gastronomy and tourism.

For the design of the survey, starting with a beginning set of items, a filtering *procedure divided into three* was realized: (1) a researcher specialized in tourism examined the suggested items; (2) the resulting survey was reanalyzed by those in charge of tourist activity in the city of Granada; (3) a pre-test was carried out on 50 people. In the course of the debugging phase, it was discovered that respondents had certain problems understanding some questions, proceeding to correct them, and then, once the questions and the viability of the questionnaire had been tested, the final fieldwork was accomplished.

The questionnaire is structured into three main sections. *The first section:* focuses on gathering information about the trip or visit, including the duration of the stay and the type of accommodation utilized. *The second section;* addresses gastronomic aspects, exploring the significance of gastronomy in the respondent's travels, the motivations influencing a positive gastronomic experience, interest in discovering typical dishes of Granada's cuisine, and an assessment of the characteristics associated with the dishes sampled and the treatment received at the establishments visited. *The third section* encompasses sociodemographic characteristics of tourists, such as gender, place of origin, age, economic status, and educational background. Various types of questions were employed in the survey, including yes/no questions, open and closed questions, and questions utilizing a five-point Likert scale (1 = very little importance; 5 = very important).

Fieldwork

The questionnaires were carried out by a group of pollsters formed for this work and linked to the University of Córdoba. The surveys were passed in two languages - English and Spanish – which were selected according to the visitors' mother tongue and their origin, in order to cover as many tourists as possible.

A sum of 1,683 surveys, of which 1,612 were valid, were completed between April and August 2019. In order to try to obtain the widest possible range of people and situations the questionnaires were carried out on different days and at different times and in diverse gastronomy establishments in the tourist zone of the city of Granada. A non-probabilistic technical sampling was used, which is commonly employed in this type of research, in which respondents are accessible to be surveyed in a given space and time (Finn et al., 2000). The decision to use non-probabilistic sampling was driven by the need to efficiently capture a broad spectrum of tourist experiences within the constraints of time and resource availability. This methodological choice aimed to provide insights into tourists' perceptions of local gastronomy and their socio-demographic characteristics in a practical and accessible manner. Specifically, Convenience sampling was chosen due to its practicality and efficiency in gathering data from a diverse group of tourists. We did not stratify by gender, age, nationality, education, or by any other variable as this stratification is not found in preceding studies. The questionnaire did not have a high rejection rate. In no case, the duration of the survey was longer than 10 minutes.

Research simple and sampling error

The basis of our investigation is the tourist visiting the city of Granada (Spain), despite whether or not he stays overnight, or whether or not he visits other nearby places. Concerning how many tourists arrive in the city of Granada, we made use of the Hotel Occupancy Survey of the National Institute of Statistics in Spain (INE, 2019), with a total of 1,873,753 in 2018. Therefore, and as a guideline, if in this investigation, a simple random sampling had been employed, the sampling error for a confidence level of 95,0% would be $\pm 2,44\%$ (Table 1).

Table 1. Tourist Satisfaction

Conceptual Definition	Operational definition	Markers	Items	Measuring scale
Defined as the comparison of foreign tourists' expectations with their perceptions regarding the actual contact of the service, based on its quality and tourist offer.	The variable will be evaluated through a 10-item questionnaire (2 for service expectations, 4 for service quality, 4 for the tourism supply indicator).	Service Expectations	1	Ordinal
		Attributes of the services offered	2-24	
		Destination-specific attributes	25-32	

Data analysis

The tabulation and statistical analysis of the data were performed using SPSS v. 24 software. Statistical techniques were employed to assess the reliability and validity of the questionnaire responses, including Cronbach's alpha for reliability assessment. The multivariate technique of grouping cases (K-means clusters) was utilized to explore similarities or differences among respondents based on variables indicative of their varying levels of interest in gastronomy as a travel variable. To validate the clustering of cases obtained in the segmentation analysis, discriminant analysis was applied. Furthermore, statistical measures and association analyses were conducted on the obtained clusters or segments to examine potential patterns of association between variables, utilizing two-dimensional contingency tables. Additionally, non-parametric statistical procedures such as Kruskal-Wallis and Mann-Whitney tests were employed to analyze significant differences between groups within the sample (Kruskal and Wallis, 1952; Mann and Whitney, 1947). The Kruskal Wallis H statistic allows us to contrast that the means compared are not equal between the different clusters, but it does not allow us to specify where the differences detected are to be found. To find out which mean differs from the other, the Mann-Whitney U statistic is used. These rigorous analytical methods were crucial for extracting meaningful insights and identifying relevant patterns within the dataset.

RESULTS AND DISCUSSION

Segmentation of the gastronomic tourist

The analysis of interest in gastronomy was conducted by asking respondents to rate the importance of gastronomy in their travels using three items. The Cronbach's alpha coefficient for the final scale was found to be 0.878, indicating commendable internal consistency among the scale's elements. This coefficient ranges from 0 to 1, with 0 indicating complete lack of internal consistency and 1 indicating total redundancy among the items. Morales-Vallejo et al. (2003) suggest a minimum value of 0.5 for basic research, as in our case, and above 0.85 for diagnostic research. The critical level (p) of the Friedman χ^2 statistic (204.061) for testing the null hypothesis that all elements of the scale have the same mean was found to be less than 0.05, rejecting the hypothesis of equal means among the elements.

In academia, various segmentation approaches have been utilized. One common method in tourism literature is factor-cluster analysis (Park et al., 2009; Prayag, 2010). However, this approach has been criticized for its shortcomings, including erroneous assumptions, loss of original information, and abstract interpretation (Dolnicar, 2008; Dolnicar et al., 2012; Prayag and Hosany, 2014). In the present investigation, the segmentation approach suggested by Dolnicar (2008) was employed, which involves direct grouping of the original scores. This approach maintains a greater degree of the original data and provides a more accurate segmentation (Prayag and Hosany, 2014; Sheppard, 1996; Dolnicar, 2002).

Recent literature recommends utilizing a hierarchical followed by a non-hierarchical method for clustering (Hair et al., 2010). Accordingly, two hierarchical algorithms, namely full bond and Ward's method, were initially applied using squared Euclidean distances to identify possible clusters in the data. Examination of the resulting agglomeration schedules and dendrograms suggested two-, three-, or four-segment solutions. Subsequently, a non-hierarchical K-means cluster analysis was performed, confirming the appropriateness of the three-segment solution.

Following the model of Björk and Kauppinen-Räsänen (2016), each cluster was categorized into survivor tourists, enjoyers, and experiencers. As shown in Table 2, the first cluster comprised 10.8% of the surveyed tourists, exhibiting significantly low scores on all three items. This segment, characterized by low interest in gastronomy, was labeled as survivor tourists. The second group, representing 34.7% of the sample, exhibited intermediate scores on the items, indicating moderate gastronomic interest, and was labeled as enjoyers tourists. The third group, comprising 54.5% of respondents, demonstrated high scores on all three items, indicating a greater interest in gastronomy, and was labeled as experiencers tourists. The H statistic of Kruskal-Wallis (1952) confirmed that the compared means were not equal across different segments, while the U statistic of Mann-Whitney (1947) was used to identify specific differences among means.

Table 2. Segmentation of tourist based on their interest in gastronomy

Gastronomy Attitude	Food Clusters			H-Kruskal Wallis	
	Survivors	Enjoyers	Experiencers	X ²	Sig.
How important is gastronomy in your motivation to travel?	1.68 ¹	3.26 ¹	4.25 ¹⁾	1.027.886	<0.000
How important is the search for gastronomic experiences when choosing a destination for the visitor?	1.56 ¹	2.99 ¹	4.43 ¹	1.108.484	<0.000
How important is the gastronomic experience in the satisfaction of your trip?	2.08 ¹	3.49 ¹	4.58 ¹	915.467	<0.000

The resulting data supports the acceptance of one of the proposed working hypotheses: tourists exhibit varied attitudes toward gastronomy as a determining factor in choosing their destination (H1). The three groups identified align with categories described in existing scientific literature, wherein authors segment groups indicating that at least one group exhibits a high level of interest in gastronomy, while another group shows minimal interest.

Therefore, what this research terms "experiencers tourists" finds its counterpart in previous studies. Specifically, Hjalaberg (2004) refers to this group as experimental gastronomy tourists, while McKercher et al. (2008) identify them as definitive culinary tourists. Conversely, the group labeled as "survivors tourists" corresponds to categories described differently in previous research. Hjalaberg (2004) designates one of these groups as recreational, McKercher et al. (2008) categorize them as non-culinary tourists, and Thompson and Prideaux (2009) classify them as not interested.

The result of the segmentation has been validated through a discriminant analysis to know the percentage of subjects that are correctly assigned. Table 3 shows a contingency table between the individuals belonging to each segment and those who are correctly classified according to this analysis. What is relevant is that the segmentation into three groups correctly classifies 99.9% of the individuals.

Table 3. Summary of discriminant analysis

	Food Clusters			Total
	Survivors	Enjoyers	Experiencers	
Absolute Value				
Survivors	174	0	0	174
Enjoyers	0	557	2	559
Experiencers	0	0	879	879
Percentage				
Survivors	100%	0.0%	0.0%	100%
Enjoyers	0.0%	99.6%	0.0%	100%
Experiencers	0.0%	0.0%	100%	100%

Socio-demographic characteristics of the visitor

Of the 1,612 people interviewed, 40.5% were men and 59.5% were women, with no significant differences in data collection throughout the different days. The visitors surveyed are, in general terms, young people. Table 4 shows how more than 70% of the sample is under 40 years old, with 48.5% of the total sample being under 30 years old. Regarding age, there are differences according to the segments of tourists identified (Kruskal Wallis H statistic = 13.020; $p = 0.001$). Given the data in Table 4, there is an inverse relationship between age and having a favorable attitude towards local gastronomy (gamma coefficient = -0.097 ; $p = 0.008$). This result does not allow us to contrast the proposed research hypothesis: a more favorable attitude towards local gastronomy increases as the age of the tourist increases (H2).

Table 4. Socio-demographic profile of tourists in the city of Granada

Variables	Categories	Gastronomic segments			Total
		Survivors	Enjoyers	Experiencers	
Gender (N = 1.604)	Man	45.4%	40.8%	39.2%	40.5%
	Woman	54.6%	59.2%	60.6%	59.5%
Age (N = 1.582)	Under 30 years old	54.1%	43.5%	50.6%	48.5%
	30-39 years	15.1%	24.1%	26.0%	24.1%
	40-49 years	11.0%	13.9%	12.3%	12.7%
	50-59 years	12.8%	12.4%	8.0%	10.1%
	60 years and over	7.0%	6.0%	3.1%	4.6%
Level of education (N = 1.597)	Primary education	3.4%	4.9%	5.2%	4.9%
	Secondary education	19.0%	22.3%	17.0%	19.0%
	University education	32.8%	34.4%	38.2%	36.3%
	Master/PhD	44.8%	38.4%	39.6%	39.8%
Occupation (N = 1.585)	Free professional	6.5%	7.3%	7.0%	7.1%
	Entrepreneur	5.3%	2.9%	5.8%	4.7%
	Civil servant	10.0%	8.9%	10.0%	9.7%
	Full-time employee	31.8%	38.1%	40.1%	38.5%
	Part-time employee	6.5%	6.0%	4.6%	5.3%
	Freelancer	4.1%	4.6%	4.7%	4.6%
	Student	27.1%	24.8%	21.8%	23.4%
	Unemployed	4.1%	3.8%	2.9%	3.3%
	Retired	4.1%	2.9%	2.1%	2.6%
Place of origin (N = 1.604)	Housework	0.6%	0.7%	0.9%	0.8%
	Spain	41.5%	43.9%	51.5%	47.8%
	Rest of Europe	40.9%	35.6%	28.1%	32.1%
	North America	8.8%	8.3%	8.8%	8.6%
	Latin America	5.3%	6.7%	6.7%	6.6%
	Rest of the World	3.5%	5.4%	4.9%	4.9%

The level of academic training of the respondents is high, as shown in Table 4. A total of 76.1% of respondents reported having a university degree or postgraduate qualification. When analyzing the level of education according to age, a statistically significant association was detected between both variables (gamma coefficient = 0.103; $p = 0.001$), with older tourists having the highest education. On the other hand, no differences were detected by gastronomic segments (Kruskal Wallis H statistic = 3.190; $p = 0.203$). These results do not support the hypothesis (H3) that travelers with a higher level of education are more interested in gastronomy.

In terms of the professional category of the surveyed tourists, full-time salaried workers and students stand out. As for the place of origin of the visitors, national tourists represent 47.8%, followed by tourists from the rest of Europe 32.1%. By country, visitors from the United States (6.7%), Germany (6.0%), France (5.2%), Italy (4.6%), and the United Kingdom (4.1%) stand out, from a total of 63 countries. Thus, foreign tourists end up representing 52.2% of the total.

Characteristics of the trip

The analysis of the monthly level of family income reveals that 14.1% of the surveyed visitors declare that they have an income of less than 1,000€ per month, compared to 44.7% who affirm that they earn more than 2,500€ (27.6% of the sample declare an income of more than 3,500€) Table 5. These data reflect that tourists who visit the city of Granada have a high or very high purchasing power, with no differences according to the interest shown in local gastronomy (H statistic of Kruskal Wallis = 3.222; $p = 0.200$). Regarding the planned average daily expenditure, it stands out that 41.9% of respondents declared a daily expenditure of between 25€ and 75€, with no significant differences between the gastronomic segments (H statistic of Kruskal Wallis = 0.572; $p = 0.751$). These results do not support the hypothesis (H₄) that tourists more interested in the gastronomy of the destination tend to have greater purchasing power and generate a greater economic impact.

The study of the degree of repetition of the trip highlights an average rate of repetition of the visit to Granada (42.8%), being slightly higher in the case of tourists more interested in local gastronomy (experiencers, with a repetition rate of 54.8%). In this sense, significant differences can be seen, at a 90% confidence level, for the rest of the tourist segments (Kruskal Wallis H statistic = 5.572; $p = 0.062$). Among the visitors interviewed, only 10.4% state that they do not stay overnight in the city, and 75.8% stay at least two nights. The average rate of overnight stays was 5.9 nights, with no differences between the tourist segments (Kruskal Wallis H statistic = 2.815; $p = 0.245$). With the type of accommodation

used, the most required is the tourist apartment, followed by the 4 or 5-star hotel and by the 2 or 3-star hotel -table 5-. It should be noted that 25.6% of tourists spend the night in luxury or semi-luxury hotels. This data is interesting for the tourist managers of the city as it is an indication of the possible existence of a small luxury segment.

Table 5. Trip characteristics

Variables	Categories	Gastronomic segments			Total
		Survivors	Enjoyers	Experiencers	
Repeat journey (N = 1.612)	No	60.3%	59.7%	54.9%	57.2%
	Yes, 1 to 3 times	28.7%	25.4%	27.0%	26.6%
	Yes, more than 3 times	10.9%	14.8%	18.1%	16.2%
Income level (N = 1.487)	Less than €700	9.6%	4.0%	5.5%	5.4%
	From €700 to €999	5.7%	7.3%	10.1%	8.7%
	From €1.000 to €1.499	15.9%	18.6%	19.5%	18.8%
	From €1.500 to €2.499	24.2%	23.4%	21.4%	22.4%
	From €2.500 to €3.500	19.1%	17.6%	16.4%	17.1%
	More than €3.500	25.5%	29.1%	27.1%	27.6%
Average daily expenditure (N = 1.597)	Less than €25	7.0%	6.3%	4.3%	5.3%
	From €25 to €50	21.1%	20.5%	20.7%	20.7%
	From €51 to €75	14.6%	21.2%	22.4%	21.2%
	From €76 to €100	18.7%	15.2%	15.1%	15.5%
	From €101 to €125	14.0%	12.7%	10.6%	11.7%
	From €126 to €150	9.4%	7.2%	8.0%	7.9%
	From €151 to €175	2.3%	2.7%	5.6%	4.3%
	From €176 to €200	5.3%	4.9%	3.5%	4.2%
More than €200	7.6%	9.2%	9.6%	9.3%	
Stay (N = 1.589)	No overnight stay	9.8%	10.6%	10.4%	10.4%
	One night	12.7%	12.4%	14.9%	13.8%
	Two nights	38.7%	35.5%	38.4%	37.4%
	Three nights	24.3%	24.0%	21.0%	22.4%
	More than 3 nights	14.5%	17.5%	15.3%	16.0%
Overnight stay (N = 1.272)	4-5- stars hotel	24.8%	24.3%	26.5%	25.6%
	2-3- stars hotel	18.0%	20.9%	17.9%	18.9%
	1 star hotel/guesthouse	19.5%	13.9%	12.4%	13.7%
	Family/ Friends' house	10.5%	13.3%	11.5%	12.0%
	Tourist flat	27.1%	27.6%	31.7%	29.8%

Evaluation of the attribute of Granada's gastronomy

Visitors were requested to evaluate a list of attributes or aspects of local gastronomy to identify strengths and areas for improvement (Table 6). Notably, the attributes receiving the highest ratings include traditional gastronomy, service and hospitality, quality of dishes, and the ambiance of establishments.

Conversely, the study indicates that there is room for improvement in facilities and innovation, particularly concerning the introduction of new flavors in dishes. The analysis by gastronomic segments reveals a significantly different perception of Granada's gastronomy by tourists (Table 7). Thus, all gastronomic attributes are highly valued by the segment of tourists with a greater interest in gastronomy (Enjoyers and Experiencers).

Table 6. Evaluation of the attributes of the gastronomy in Granada

Attributes	Media	Ranking
Quality of the dishes	3.82	3
Prices	3.73	5
Facilities	3.65	6
The environment of the establishments	3.82	3
Innovation and new flavors in dishes	3.39	7
Service and hospitality	3.88	2
Traditional gastronomy	3.94	1
Cronbach's Alpha	0.859	

Table 7. Evaluation of the attributes of Granada's gastronomy according to gastronomic segments

Attributes of the gastronomy of Granada	Food Clusters			H-Kruskal Wallis	
	Survivors	Enjoyers	Experiencers	X ²	Sig.
Quality of the dishes	3.17 ¹	3.67 ¹	4.04 ¹	166.699	<0.000
Prices	3.19 ¹	3.63 ¹	3.91 ¹	81.720	<0.000
Facilities	3.27 ¹	3.57 ¹	3.77 ¹	51.100	<0.000
Establishment's environment	3.42 ¹	3.71 ¹	3.97 ¹	59.743	<0.000
Innovation and new flavors in the dishes	2.86 ¹	3.24 ¹	3.58 ¹	84.446	<0.000
Service and hospitality	3.46 ¹	3.77 ¹	4.03 ¹	53.846	<0.000
Traditional gastronomy	3.41 ¹	3.80 ¹	4.14 ¹	99.157	<0.000

DISCUSSION

The findings of this study have led to the identification of three distinct segments of tourists based on the importance they attribute to gastronomy in their trips. These three groups align with categories described in existing scientific literature, where authors delineate segments indicating that at least one group exhibits a strong interest in gastronomy, while another group displays minimal interest. Therefore, what this research terms "experiencers tourists" corresponds to categories identified in previous studies. Specifically, Hjalaberg (2004) refers to them as *experimental gastronomy tourists*, while McKercher et al. (2008) characterize them as *definitive culinary tourists*. Conversely, the group labeled as "survivor tourists" corresponds to categories described differently in previous research. Hjalaberg (2004) designates one of these groups as *recreational*, McKercher et al. (2008) categorize them as *non-culinary tourists*, and Thompson and Prideaux (2009) classify them as *not interested*.

The results of this research reveal a higher participation of women. This is in line with the results of previous studies which state that women prefer gastronomically and culturally rich destinations to a greater extent than men (Remoaldo et al., 2014; Ramires et al., 2018). However, other research supports the opposite idea (Chen and Huang, 2018; Adie et al., 2018; Pérez-Gálvez et al., 2019). In terms of age, the results reveal that they are generally young tourists. This is in line with data from previous studies, such as Remoaldo et al. (2014), Antón et al. (2017), and Chen and Huang (2018). This differs from other research which shows a predominance of higher age ranges, for example: Correia et al. (2013) and Ramires et al. (2018).

In general terms, the level of academic education of the respondents is high. This result coincides with the results obtained by several previous studies conducted on this type of destinations (Pérez-Gálvez et al., 2017a; Ramires et al., 2018; Adie et al., 2018). In addition, the results obtained show a higher number of visits by foreign tourists, coinciding with the findings of previous research conducted in other destinations with similar characteristics (Nguyen and Cheung, 2014; Báez-Montenegro et al., 2015). Likewise, it should be noted that the results obtained indicate that visitors to the city of Granada tend to have high purchasing power. Therefore, these results would be in line with those obtained by previous research (Antón et al., 2017; Chen and Huang, 2018; Ramires et al., 2018).

Based on the results obtained from the visitors' assessment of the different attributes of the local gastronomy, it is recommended to strengthen the presence of cultural aspects and the taste of the dishes in the local gastronomy. In addition, work should be done on the creation of plans to improve the facilities.

CONCLUSIONS

Nowadays, in terms of the positioning of tourist destinations, gastronomic tourism is of vital importance because, for travelers, the gastronomic culture of the places they visit is increasingly important. Aspects such as visiting catering establishments or learning more about the gastronomy of a geographical area become motivations for travelers. In the present research, the connection between gastronomy and tourism has been analyzed in a destination with an important WHS, such as the city of Granada (Spain). Gastronomy, together with cultural and heritage tourism, has a certain incidence when analyzing tourist destinations, since tourists, when visiting a cultural destination, get to know the heritage of the place in addition to carrying out experiences of the senses. The relationship between gastronomy and culture is not surprising if we take into account that 76.1% of the tourists surveyed have a university or postgraduate degree.

Local gastronomy plays a direct role as a tourist attraction, being a relevant objective when visiting a tourist destination. This research affirms that visitors have different postures towards local gastronomy. Following the model of Björk and Kauppinen-Räsänen (2016) and taking into account the declared interest in gastronomy in travel, three types of tourists are obtained: survivors, enjoyers, and experiencers, where gastronomy is a key factor among tourists with a high gastronomic interest. Similarly, the greater interest in Grenadian gastronomy translates into significantly different perceptions about the attributes of local cuisine. Traditional gastronomy, service and hospitality, the quality of the dishes and the ambience of the establishments are more highly valued. The main practical application of this research is to know the attributes of the different visitor profiles that have been recognized and the valuation they make of local gastronomy. In this sense, and in making local gastronomy one more tool in the tourist competition, it is essential to create actions that support the improvement of facilities and innovation in the dishes. Indeed, the literature identifies a category of tourists known as "Foodies," who exhibit a strong passion for exploring diverse cuisines and frequently engage with food-related news and topics (Santos et al., 2020; Balderas-Cejudo et al., 2021; Gómez-Rico et al., 2021; Millan-Anaya et al., 2024).

One prevalent approach adopted by destinations is the organization of gastronomic festivals. These events serve as effective platforms for promoting the destination's tourist attractions, thereby contributing to local development (Pizzichini et al., 2021). Additionally, Bowen (2022) underscores the significance and opportunities presented by diaspora tourism for destinations and their stakeholders in the realm of promoting gastronomic tourism.

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GREEN ORGANIZATIONAL LEARNING AND SUSTAINABLE WORK BEHAVIOR IN TOURISM AND HOTEL ENTERPRISES: LEVERAGING GREEN INTRINSIC MOTIVATION AND GREEN TRAINING

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Abstract: The global movement towards sustainability is gaining momentum. Therefore, the study investigates the impact of green organizational learning (GOL) on sustainable work behavior (SWB), examining the mediation roles of green intrinsic motivation (GIM) and green training (GT). The study used PLS-SEM technique and WarpPLS statistical software 7.0 to evaluate 475 replies from full-time employees at Saudi's five-star hotels and travel agencies. Findings revealed that GOL positively affects employees' SWB, GIM, and GT. In addition, GIM and GT positively affect employees' SWB and mediate the GOL→SWB relationship. The study provides new insights into how emerging concepts like GOL, GT, and GIM simultaneously predict the SWB within tourism and hospitality enterprises. The study also has the potential to contribute to Social Cognitive Theory. Furthermore, the study emphasizes the importance of green organizational learning in the tourism and hospitality sector for practical applications.

Keywords: Green organizational learning, Sustainable work behavior, Green intrinsic motivation, Green training, Tourism and Hotel Enterprises

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INTRODUCTION

In recent years, there has been a growing acknowledgement of the significance of sustainability in organizational practices across various industries. As a result, organizations have actively embraced strategies for green organizational learning to enhance their environmental performance and foster sustainable work behavior among employees (Kiesner and Baumgartner, 2019; Ali et al., 2023). Green organizational learning entails the acquisition, dissemination, and application of knowledge and skills pertaining to environmental sustainability within an organization. This encompasses various activities such as training programs, knowledge sharing, and the cultivation of environmental awareness and comprehension (Özgül and Zehir, 2023; Cui et al., 2023). Green organizational learning plays a crucial role in enhancing green intrinsic motivation, green training, and sustainable work behavior by establishing a supportive and adaptable environment that fosters continuous improvement and innovation toward sustainability objectives. Organizational learning entails the collective acquisition, sharing, and application of knowledge and insights within an organization. When organizations prioritize green organizational learning, they actively cultivate a culture of sustainability and provide platforms for employees to exchange ideas, experiences, and best practices concerning environmental responsibility. This collaborative learning experience not only reinforces green intrinsic motivation by reinforcing a sense of purpose and shared values but also facilitates the development and implementation of effective green training programs (Cui and Wang, 2022).

By participating in ongoing learning initiatives, employees can continuously enhance their skills and knowledge, staying updated on emerging sustainability trends and technologies (Saha et al., 2016). Consequently, green organizational learning empowers employees to make well-informed decisions, take ownership of their role in promoting sustainability, and actively engage in sustainable work behaviors. Additionally, it fosters collaboration, creativity, and innovation in finding environmentally friendly solutions, propelling the organization towards its sustainability objectives (Shuhua and Kanokporn, 2023; Khairy et al., 2024; Velwin et al., 2024). Ultimately, the significance of green organizational learning lies in its capacity to establish a comprehensive and synergistic approach to sustainability, where green intrinsic motivation,

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green training, and sustainable work behavior are interconnected and mutually reinforcing, thereby cultivating a more sustainable and environmentally responsible organization (Al-Romeedy and Mohamed, 2022).

Green intrinsic motivation plays a vital role in fostering sustainable work behavior by cultivating a genuine and enduring commitment to environmental sustainability among individuals. When employees are intrinsically motivated to act in an environmentally responsible manner, their actions are driven by personal values, beliefs, and a sense of purpose rather than external rewards or pressures. This intrinsic motivation instills a higher level of engagement and dedication to sustainable practices, as individuals genuinely care about the impact of their actions on the environment (Li et al., 2020; van Dijk, 2021). Green intrinsic motivation empowers employees to take ownership of their role in advancing sustainability, resulting in increased proactivity, creativity, and innovation in seeking environmentally friendly solutions (Hu et al., 2022). Furthermore, green intrinsic motivation fosters collaboration and the exchange of knowledge among employees, establishing a positive work environment that promotes sustainable work behavior as a collective endeavor. Ultimately, the significance of green intrinsic motivation lies in its capacity to embed sustainability as a fundamental value within organizations, fostering enduring commitment and driving positive change towards a greener and more sustainable future (Norton et al., 2015; Wang et al., 2024).

Moreover, green training plays a crucial role in enhancing sustainable work behavior by equipping employees with the necessary knowledge, skills, and awareness to actively participate in environmentally responsible practices (Pinzone et al., 2019). Through targeted training programs, employees acquire a deeper understanding of sustainability principles, environmental challenges, and the potential impact of their actions on the planet. Green training not only imparts technical knowledge regarding energy efficiency, waste reduction, and eco-friendly practices but also fosters a sense of environmental consciousness and accountability. By providing employees with the essential tools and information, green training empowers them to make well-informed decisions and take proactive steps towards sustainability in their everyday work (Tu et al., 2023). It nurtures a culture of environmental stewardship, cultivating a collective dedication to sustainable practices across the organization. Additionally, green training promotes ongoing learning and adaptation, enabling employees to remain updated on emerging sustainability trends and optimal approaches. Ultimately, the significance of green training lies in its capacity to bridge the divide between awareness and action, facilitating meaningful and enduring behavior change towards a more sustainable workplace, and contributing to a greener future (Ahmad et al., 2023; Amrutha and Geetha, 2021).

Comprehensive studies specifically examining the correlation between green organizational learning and sustainable work behavior within the context of tourism and hospitality businesses are currently lacking. Existing research may have primarily concentrated on other industries or failed to delve into the specific mechanisms through which green organizational learning impacts sustainable work behavior. Although it is likely that green organizational learning influences sustainable work behavior, further investigation is required to understand the underlying mechanisms behind this relationship. A potential research gap lies in the limited understanding of the mediating role played by green intrinsic motivation. Conducting research that explores how green intrinsic motivation mediates the connection between green organizational learning and sustainable work behavior would yield valuable insights. Another area of research that requires further exploration is the limited investigation into the mediating role of green training. Understanding how green training mediates the relationship between green organizational learning and sustainable work behavior in the context of tourism and hospitality businesses is significant. Examining the extent to which green training acts as a mediator would enhance our understanding of the underlying mechanisms involved in this relationship, leading to a more comprehensive understanding of the topic.

In light of the identified research gaps, the objective of this study is to investigate the impact of green organizational learning on green intrinsic motivation, green training, and sustainable work behavior. Additionally, the study seeks to evaluate the influence of green intrinsic motivation and green training on sustainable work behavior. Furthermore, the study aims to explore the mediating roles played by green intrinsic motivation and green training in the relationship between green organizational learning and sustainable work behavior. By addressing these objectives, this study will not only contribute to the academic understanding of the connections between green organizational learning, green intrinsic motivation, green training, and sustainable work behavior but also have practical implications for tourism and hospitality organizations. The study's findings can assist organizations in formulating effective strategies to foster sustainable work behavior among their employees and contribute to the overall sustainability of the tourism and hospitality sector.

Literature Review and Hypotheses Development

Social Cognitive Theory (SCT)

Social Cognitive Theory (SCT) offers valuable insights into the cognitive processes, learning mechanisms, and motivational factors that can impact individuals' involvement in sustainable work behavior (Font et al., 2016; Guo et al., 2022). SCT highlights the significance of observational learning, which involves individuals learning by observing and imitating others. Within an organization, employees have the opportunity to observe and learn from sustainability role models (Krcmar, 2019; Saleem et al., 2021). Green training programs can facilitate such opportunities by enabling employees to observe and learn from experts or colleagues who exemplify sustainable work behavior. Through these observations, employees can acquire knowledge, skills, and attitudes pertaining to sustainability, thereby influencing their own behavior (Chaudhary, 2020; Saleem et al., 2021).

Self-efficacy holds a central position within SCT (Johnston et al., 2019) and refers to an individual's belief in their capability to effectively perform specific actions to achieve desired outcomes (Zulkosky, 2009). In the context of sustainable work behavior, the provision of green training programs can bolster employees' self-efficacy by equipping them with the necessary knowledge, skills, and resources. Through these training experiences, employees can develop a sense of

competence and confidence in their ability to engage in sustainable work behavior. Higher levels of self-efficacy have been linked to increased motivation, persistence, and performance in sustainable work behavior (Abdelhamied et al., 2023).

Within SCT, the significance of reinforcement and feedback in shaping behavior is emphasized. Positive reinforcement involves offering rewards or recognition for desired behavior, while feedback entails providing individuals with information regarding their performance (Stajkovic and Luthans, 2003; Schunk and Usher, 2012). In the context of sustainable work behavior, green training programs can integrate reinforcement and feedback mechanisms. For example, employees who consistently exhibit sustainable practices can be acknowledged or rewarded. Feedback mechanisms can furnish employees with information about their performance, progress towards sustainability objectives, and areas where improvements can be made. By incorporating reinforcement and feedback, organizations can bolster and sustain employees' motivation and engagement in sustainable work behavior (Abdelhamied et al., 2023).

The effect of green organizational learning on sustainable work behavior

Green organizational learning pertains to the organizational process of acquiring, interpreting, and disseminating knowledge concerning environmental sustainability. It involves developing an understanding of environmental concerns, identifying sustainable practices, and implementing them within the organizational context. Green organizational learning encompasses a range of activities, including environmental training, knowledge sharing, and continuous improvement processes aimed at reducing the organization's environmental impact (Argote, 2012; Singh et al., 2020). On the other hand, sustainable work behavior refers to the actions and behaviors exhibited by individuals within an organization that contribute to environmental sustainability. This can encompass practices such as energy conservation, waste reduction, recycling, and the adoption of environmentally friendly work practices (Ciocirlan, 2017).

Green organizational learning encompasses the process of obtaining knowledge and developing awareness regarding sustainability issues, practices, and their consequences. By means of training programs, workshops, or information sharing, employees acquire a deeper comprehension of environmental challenges, the significance of sustainable practices, and their own role in attaining sustainability objectives. This heightened knowledge and awareness empower employees to actively participate in sustainable work behavior (Kordab et al., 2020; Chams and García-Blandón, 2019). The primary objective of green organizational learning initiatives is frequently to enhance employees' skills and competencies in the realm of sustainability. This can involve providing training on various topics such as energy conservation, waste reduction, sustainable procurement practices, or eco-design. By equipping employees with the requisite skills, organizations enable them to integrate sustainable practices into their everyday work routines and decision-making processes (Mishra, 2017; Al-Romeedy, 2019).

Green organizational learning plays a crucial role in cultivating favorable attitudes and values regarding sustainability. Employees who undergo training and education on sustainability subjects are more inclined to cultivate pro-environmental attitudes and a sense of responsibility towards sustainable work behavior. This alignment between individual values and the sustainability goals of the organization establishes a basis for employees to willingly engage in sustainable practices (Cebrián et al., 2013; Kordab et al., 2020). As well, green organizational learning fosters a culture of ongoing enhancement in sustainable work behavior (Achdiat et al., 2023; Zivanovic et al., 2023). As employees acquire fresh knowledge, skills, and best practices, they become more receptive to feedback, open to experimentation, and willing to adjust their behaviors in order to accomplish sustainability objectives. This mindset of continuous learning and improvement empowers employees to identify opportunities for innovation and fine-tuning in their sustainable work practices (Cameron and Green, 2019). Consequently, the following hypothesis is proposed:

H1: Green organizational learning positively affects sustainable work behavior.

The effect of green organizational learning on green intrinsic motivation

Green intrinsic motivation encompasses the internal drive and inclination of individuals to participate in environmentally responsible behaviors. It represents a personal interest and enjoyment in engaging in activities that advance environmental sustainability, rather than being solely motivated by external rewards or pressures (Lin, 2022; Steg et al., 2016). Green organizational learning plays a role in fostering employees' sense of meaning and purpose in their work. As employees comprehend the environmental consequences of their actions and recognize how their efforts contribute to broader sustainability objectives, it enhances their intrinsic motivation. The knowledge acquired through green organizational learning allows employees to perceive the purpose and significance of their work in the context of building a more sustainable future (Gaafar, 2020). Green organizational learning initiatives frequently enable employees to gain knowledge and skills that empower them to make independent, sustainable choices and decisions. This autonomy fosters a sense of empowerment, as employees feel capable of making a positive impact through their actions. When individuals have a sense of control and ownership over their work, it enhances their intrinsic motivation to engage in environmentally friendly behaviors (Alqarni et al., 2023; JASIM et al., 2024). It also frequently encompasses collaborative learning experiences that facilitate social connection and support. Through participation in shared learning activities like workshops or group discussions, employees have the opportunity to engage with colleagues who share similar interests in sustainability. This sense of belonging and social support enhances intrinsic motivation by creating a positive and supportive environment for green behaviors (Achdiat et al., 2023; Abdelhamied et al., 2023).

Green organizational learning initiatives have the potential to offer employees feedback and recognition for their sustainable work behaviors. Feedback mechanisms, such as performance evaluations or sustainability awards, acknowledge and appreciate employees' contributions towards sustainability goals. This feedback and recognition serve to reinforce employees' intrinsic motivation by validating their green behaviors and establishing a positive feedback loop (Malik et al.,

2021; Lu et al., 2023). In addition, green organizational learning provides employees with avenues for personal growth and development. Through the acquisition of knowledge and skills pertaining to sustainability, employees can enhance their professional capabilities and expand their expertise. This process of continuous learning and development contributes to their sense of self-improvement and personal growth, ultimately fueling their intrinsic motivation to engage in green behaviors (Iqbal and Ahmad, 2021; Passow and Passow, 2017). As a result, the following hypothesis is posited:

H2: Green organizational learning positively affects green intrinsic motivation.

The effect of green intrinsic motivation on sustainable work behavior

Positive attitudes and beliefs towards sustainability are closely linked to green intrinsic motivation. Individuals who possess high levels of green intrinsic motivation typically hold a firm belief in the significance of environmental preservation and sustainability. They may view sustainable work behavior as an ethical obligation and as a means to contribute to a more promising future. These favorable attitudes and beliefs serve as the foundation for their motivation to actively participate in sustainable practices (Steg et al., 2016; Budzanowska-Drzewiecka Tutko, 2021). Besides, green intrinsic motivation has the capacity to inspire employees to voluntarily and willingly partake in sustainable work behavior beyond what is strictly required. Unlike behaviors that are externally imposed or enforced, individuals driven by intrinsic motivation proactively engage in sustainability initiatives. They take ownership of sustainability goals and actively seek opportunities to make meaningful contributions, going above and beyond the minimum requirements and regulations. This voluntary behavior and discretionary effort can have a substantial positive impact on the organization's sustainability performance (Al-Romeedy, 2023).

Green intrinsic motivation has been associated with heightened creativity and innovation within the realm of sustainability (Liu and Liu, 2023). When employees possess intrinsic motivation, they are more inclined to generate fresh ideas and propose innovative solutions to environmental obstacles. They actively seek avenues to enhance current practices, devise sustainable alternatives, and contribute to the organization's sustainability strategy. This creativity and innovation contribute to ongoing improvement and the adoption of more sustainable practices within the organization (Delmas and Pekovic, 2018; Ren and Jackson, 2020). It also correlates with a heightened commitment to sustainability among employees (Li et al., 2020; Al-Romeedy, 2019). When individuals are intrinsically motivated, they perceive sustainability as personally significant and in harmony with their values. This sense of commitment translates into a greater dedication to integrating sustainable practices into their work routines and advocating for sustainability within the organization (Afsar et al., 2016; Masri and Jaaron, 2017). Consequently, the following hypothesis is put forth:

H3: Green intrinsic motivation positively affects sustainable work behavior.

The mediating role of Green intrinsic motivation in the link between green organizational learning and sustainable work behavior

Green organizational learning imparts employees with knowledge regarding environmental issues and sustainability (Zhang et al., 2018). This knowledge, when coupled with effective communication and training, aids individuals in internalizing environmental values and beliefs. Green intrinsic motivation arises from a profound concern for the environment and a genuine aspiration to effect positive change. As employees internalize these values, they are more inclined to be intrinsically motivated to partake in sustainable work behavior (Organ et al., 2013; Faraz et al., 2021). Green intrinsic motivation emerges from the perception of sustainability as personally meaningful and relevant (Li et al., 2020). Through green organizational learning, employees gain an understanding of how their individual actions contribute to broader environmental objectives. They develop a sense of personal efficacy and responsibility, recognizing that their sustainable work behavior can have a significant impact. This personal relevance amplifies their intrinsic motivation to actively participate in sustainable practices (Bianchi et al., 2022; Bauer, 2022).

Green organizational learning facilitates employees' comprehension of the organization's sustainability goals and initiatives. When employees perceive a robust alignment between their values and the organization's sustainability objectives, it nurtures a sense of purpose and significance. This alignment reinforces green intrinsic motivation, as employees are motivated to contribute to the organization's sustainability endeavors through their work behavior (Al-Romeedy and Khairy, 2024). Consequently, the following hypothesis is formulated:

H4: Green intrinsic motivation mediates the relationship between green organizational learning and sustainable work behavior.

The effect of green organizational learning on green training

Green training encompasses targeted initiatives designed to enhance employees' knowledge, skills, and competencies in the realm of sustainability. These initiatives can take the form of workshops, seminars, e-learning modules, or on-the-job training, providing employees with practical guidance and tools to implement sustainable work behaviors (Al-Romeedy, 2019). Green organizational learning aids organizations in identifying their unique training requirements pertaining to environmental sustainability (Tu and Wu, 2021). Through the process of organizational learning, companies develop a more profound comprehension of the environmental challenges and opportunities they face. This understanding enables them to evaluate the knowledge and skill gaps among their workforce, leading to the identification of specific areas where green training is necessary (Dixon, 2017). Green organizational learning establishes the groundwork for the creation of impactful green training programs. It offers valuable insights into essential sustainability concepts, best practices, and emerging trends that should be incorporated into the training initiatives. By leveraging the knowledge gained through organizational learning, organizations can develop customized green training programs that align with their sustainability objectives and cater to the specific requirements of their employees (Subramanian and Suresh, 2022; Gaafar, 2020).

Green organizational learning empowers organizations to incorporate sustainability principles into their comprehensive training and development strategies. It enables organizations to realize that environmental sustainability is not merely an isolated endeavor but should permeate the organization's culture and practices. Consequently, green training becomes an intrinsic component of the larger learning and development framework, ensuring that sustainability concepts are infused into diverse training programs and initiatives across various functional domains (Kordab et al., 2020; Espinosa and Porter, 2011). Additionally, it nurtures collaboration and knowledge sharing among employees, leading to a positive impact on green training (Al-Romeedy, 2023). Through organizational learning, employees are provided with avenues to share their experiences, insights, and best practices in relation to sustainability. This collaborative learning environment establishes a platform for peer-to-peer knowledge exchange and stimulates the development of innovative training approaches. Employees become active participants in the green training process, leveraging their expertise and experiences to enhance the effectiveness and applicability of training programs (Brandi and Thomassen, 2021; Renwick et al., 2013). Consequently, the following hypothesis is formulated:

H5: Green organizational learning positively affects green training.

The effect of green training on sustainable work behavior

Green training enriches employees' knowledge and consciousness regarding environmental sustainability principles, practices, and concerns. Through well-designed training programs, employees acquire a comprehensive comprehension of the environmental ramifications of their work and the significance of adopting sustainable practices. This augmented knowledge and awareness lay the groundwork for sustainable work behavior by equipping employees with the essential information and context to make informed choices and undertake responsible actions (Alshehri et al., 2024). Similarly, green training empowers employees with the necessary skills and competencies to effectively integrate sustainable practices into their work. Through training programs, employees receive practical guidance on reducing energy consumption, minimizing waste, optimizing resource utilization, and adopting environmentally friendly processes and technologies. By honing these skills through training, employees are better equipped to seamlessly incorporate sustainable practices into their daily work routines, leading to sustained sustainable work behavior (Pinzone et al., 2019; Usman et al., 2023).

The objective of green training is to drive behavior change by advocating for sustainable work practices (Pinzone et al., 2019). Training programs frequently incorporate interactive exercises, case studies, and real-life examples to prompt employees to reflect on their current practices and explore alternative approaches. This process of reflection, coupled with the knowledge and skills acquired through training, has the potential to result in behavior change. Employees may embrace sustainable work behaviors such as recycling, conserving energy, practicing responsible procurement, and utilizing eco-friendly materials, among other actions (Buckley and Caple, 2009; Gaafar, 2020). Likewise, it elevates employee motivation and engagement in relation to sustainability. Through investment in training programs that underscore the significance of environmental sustainability, organizations communicate their unwavering dedication to this cause. Green training initiatives instill a sense of purpose and significance among employees by illuminating how their work directly contributes to overarching environmental objectives. This heightened motivation and engagement cultivate a positive attitude towards sustainable work behavior, inspiring employees to actively partake in sustainability initiatives (Yafi et al., 2021; Usman et al., 2023). As well, green training has the potential to shape sustainable work behavior through peer influence and the establishment of social norms within the organization. As employees engage in training programs and embrace sustainable practices, their behavior can serve as a role model for others. Positive peer influence can foster a social norm where sustainable work behavior is not only anticipated but also encouraged. This normalization of sustainable practices through training contributes to the development of a sustainability-focused culture within the organization, reinforcing and perpetuating sustainable work behavior (Alshehri et al., 2024). Therefore, the following hypothesis is proposed:

H6: Green training positively affects sustainable work behavior.

The mediating role of green training in the link between green organizational learning and sustainable work behavior

Green organizational learning establishes a knowledge and awareness base among employees concerning sustainability issues and practices. This knowledge is then fortified through green training, which delves into specific sustainability topics, industry best practices, and emerging trends. By amalgamating the broader organizational learning with focused training, employees acquire a more holistic comprehension of sustainability and its pertinence to their work (Al-Romeedy and Khairy, 2024). Green training transcends theoretical knowledge by prioritizing practical application and skill development. Training programs equip employees with the essential tools, techniques, and resources to effectively implement sustainable work behaviors (Bilderback, 2023). These programs may incorporate hands-on exercises, simulations, or real-life case studies that offer employees opportunities to practice and enhance their skills within a supportive learning environment. By actively applying knowledge in practical scenarios, the link between organizational learning and the actual adoption of sustainable work behaviors is reinforced (Abdollahi et al., 2023; Gaafar, 2020).

Green training assumes a vital role in tackling barriers and challenges that could impede the adoption of sustainable work behaviors (Aleixo et al., 2018). By recognizing prevalent obstacles and offering strategies to overcome them, training programs enable employees to navigate potential hurdles with confidence and efficacy. For instance, training may address concerns like resistance to change, resource limitations, or conflicting priorities, providing guidance on how to surmount these challenges and sustain sustainable practices amidst adversity (Al-Romeedy, 2023). Green training fosters a culture of continual learning and adaptability. In a dynamic landscape where sustainability practices evolve and fresh challenges arise, training

programs ensure that employees remain current with the latest advancements. These programs offer opportunities for ongoing skill enhancement, knowledge exchange, and staying informed about evolving regulations and industry standards. By cultivating a mindset of perpetual learning, green training empowers employees to adjust their work behaviors in accordance with evolving sustainability demands (Alshehri et al., 2024). Consequently, the following hypothesis is postulated:

H7: Green training mediates the relationship between green organizational learning and sustainable work behavior.

The hypothesized research framework presented in Figure (1) below.

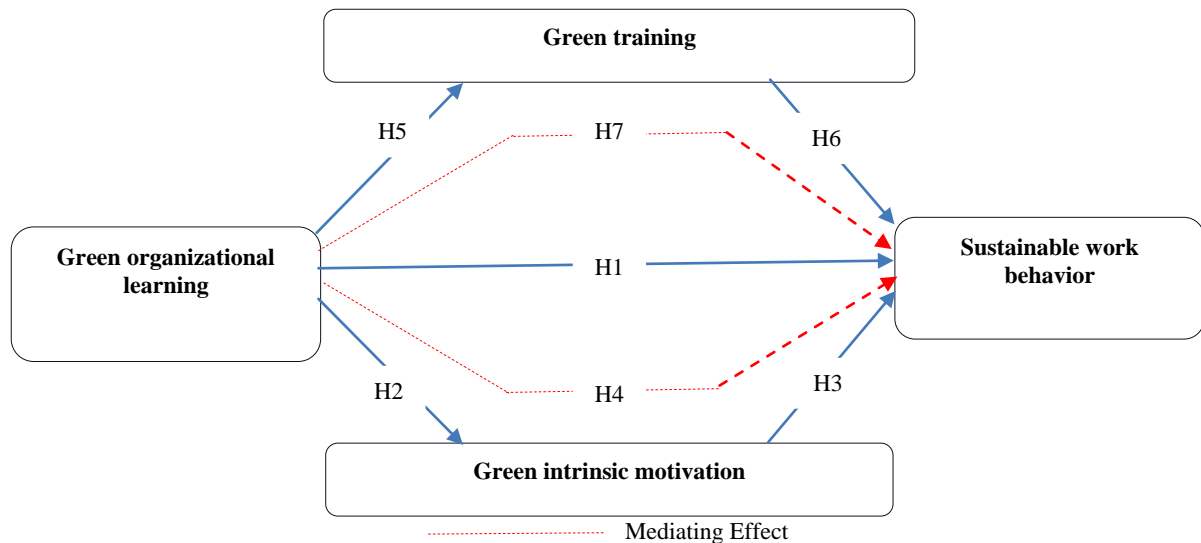


Figure 1. The hypothesized research framework

RESEARCH METHODOLOGY

Questionnaire design and study measures

This is a quantitative research study; it used a structured survey to evaluate green organizational learning in tourism and hospitality businesses, focusing on its impact on sustainable work behavior, and the mediating roles of green intrinsic motivation and green training. The survey consists of two sections, covering employee profiles and examining four concepts using a five-point Likert scale.

The study utilized a scale developed by Özgül and Zehir (2023, p. 2059) to measure green organizational learning through eight items. Sample items include: "Our firm can quickly absorb, master, and use green equipment and production processes obtained from outside" and "Our firm is good at acquiring and using external green technology and knowledge". In addition, the study assessed sustainable work behavior using seven items from a scale developed by Temminck et al. (2015). For instance, "I make environmental suggestions to improve work procedures" and "I try to draw management's attention to potentially environmentally unfriendly activities". Moreover, the study utilized a scale developed by Li et al. (2020, p. 120229) to measure green intrinsic motivation through six items. For example, "I enjoy tackling with environmental tasks that are completely new" and "I feel excited when I have new green ideas". Furthermore, the study utilized six items from a scale developed by Cop et al. (2020, p. 3502) to measure green training. For instance, "Employees can have the chance to be trained on environmental issues" and "Employees use environmental training effectively".

Sample and data collection procedures

The study focuses on Saudi's tourism and hospitality businesses, including travel agencies and five-star hotels, which are known for their high-quality services and commitment to environmental preservation, embracing green practices to improve their operations. The study utilized a judgmental sample approach to select five-star hotels and travel agencies. In contrast, a convenience sample approach was employed to collect data from volunteered participants.

The visit and distribution of questionnaires were conducted after obtaining verbal consent from the premises' HR managers. A questionnaire was distributed to 40 travel agencies and 22 five-star hotels, with 68.2% (n=324) of respondents working in five-star hotels and 31.8% (n=324) in travel agencies. Out of 475 participants involved in this study, 351 men (73.9%) and 124 women (26.1%). 48.4% of respondents were aged 30-40 while 38.7% were under 30. The majority (80.8%) had a bachelor's degree. Employees had varying experience levels, with 18.9% having less than two years, 19.8% between two and five years, 16.4% between six and ten years, and 44.8% over ten years.

Data analysis

The study utilized the PLS-SEM technique with WarpPLS software 7.0 to analyze the measurement and structural model, testing research hypotheses. PLS-SEM is a widely used analytical method in tourism research, assessing advanced structural models with direct and indirect paths connecting multi-item variables (e.g., Amaro and Duarte, 2015; Manley et al., 2020; Hassan et al., 2024; Alghamdi et al., 2024). In addition, the study performed a multi-group analysis to discover significant variations in path coefficients between hotels and travel agencies, with the results being insignificant ($P > 0.05$).

A flow chart of research methodology steps is presented in Figure 2 below.

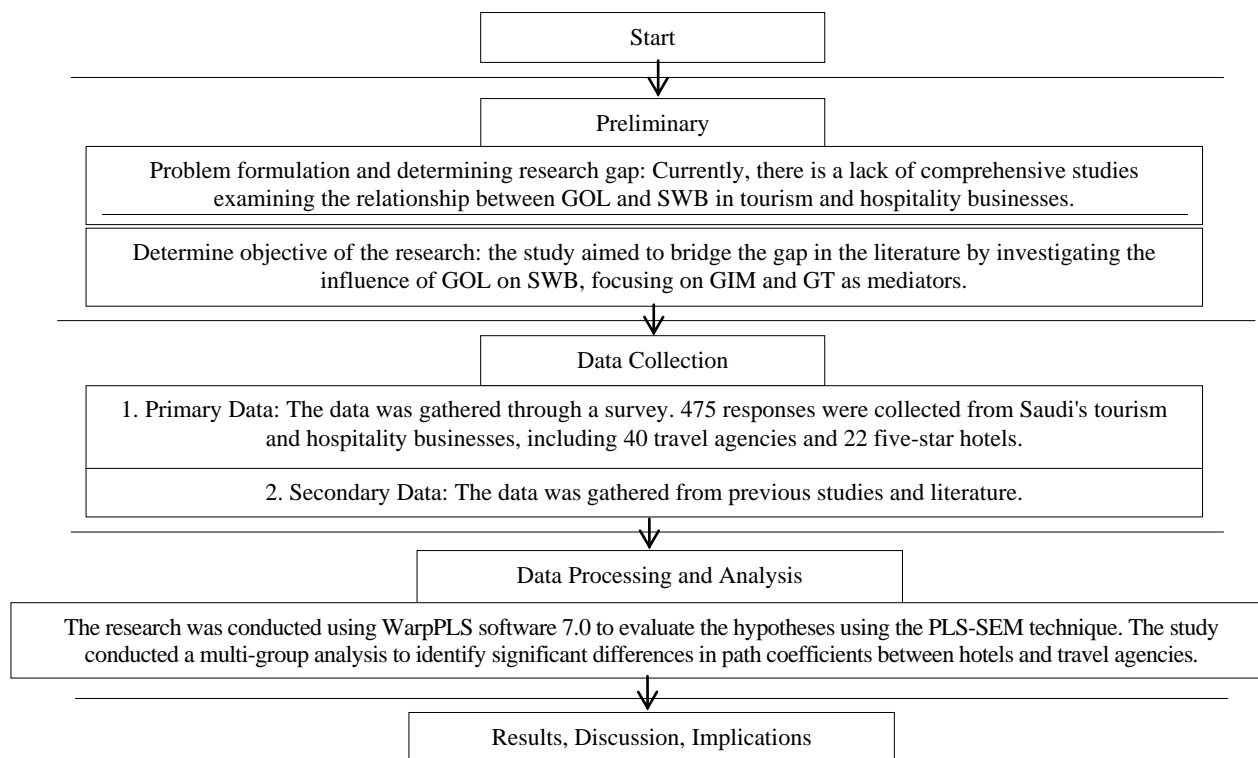


Figure 2. A flow chart of research methodology

ANALYSIS AND RESULTS

Measurement model: The four-factor model, which includes green organizational learning, sustainable work behavior, green intrinsic motivation, and green training, was evaluated through confirmatory factor analysis. The model's fit was evaluated using Kock's (2021) ten fit indices: APC “P<0.05”, ARS “P<0.05”, AARS “P<0.05”, AVIF “acceptable if ≤5, ideally ≤3.3”, AFVIF “acceptable if ≤5, ideally ≤3.3”, GoF “small ≥0.1, medium ≥0.25, large ≥ 0.36”, SPR “acceptable if ≥ 0.7, ideally =1”, RSCR “acceptable if ≥ 0.9, ideally = 1”, SSR “acceptable if ≥0.7”, and NLBCDR “acceptable if ≥0.7”. The proposed four-factor model provided well-fitted data “APC=0.441, P<0.001; ARS=0.479, P<0.001; AARS=0.477, P<0.001; AVIF=1.568; AFVIF=1.737; GoF=0.544; SPR=1.000; RSCR=1.000; SSR=1.000; and NLBCDR=0.900”.

Table 1. Item loadings, Cronbach alpha, CR, AVE, and VIFs

Construct	Indicators	Loading	CR	CA	AVE	VIF
Green Organizational Learning (GOL)	GOL.1	0.868	0.954	0.945	0.724	1.370
	GOL.2	0.837				
	GOL.3	0.861				
	GOL.4	0.841				
	GOL.5	0.873				
	GOL.6	0.862				
	GOL.7	0.834				
	GOL.8	0.828				
Sustainable Work Behavior (SWB)	SWB.1	0.752	0.916	0.892	0.608	1.231
	SWB.2	0.770				
	SWB.3	0.824				
	SWB.4	0.768				
	SWB.5	0.799				
	SWB.6	0.775				
	SWB.7	0.768				
Green Intrinsic Motivation (GIM)	GIM.1	0.798	0.851	0.788	0.542	2.266
	GIM.2	0.803				
	GIM.3	0.806				
	GIM.4	0.853				
	GIM.5	0.565				
	GIM.6	0.525				
Green Training (GT)	GT.1	0.810	0.911	0.882	0.630	2.079
	GT.2	0.785				
	GT.3	0.797				
	GT.4	0.791				
	GT.5	0.780				
	GT.6	0.799				

The research constructs exhibited composite reliability ratings beyond the lowest acceptable threshold (CR>0.70) and statistically significant item loadings (item loading >0.50, p<0.05), as indicated by the data displayed in Table (1). Green organizational learning, sustainable work behavior, green intrinsic motivation, and green training all had AVE values (AVE>0.50) that supported convergent validity. Since the VIF for each latent variable is ≤3.3, the model is likewise thought to be free of common method bias. The constructs' discriminant validity was confirmed by ensuring their square root of the AVE is greater than off-diagonal correlations (Table. 2) and by calculating the HTMT (Table. 3).

Table 2. Discriminant validity results - Fornell-Larcker Criterion

	SWB	GIM	GOL	GT
Sustainable Work Behavior (SWB)	0.780	0.416	0.270	0.371
Green Intrinsic Motivation (GIM)	0.416	0.711	0.496	0.707
Green Organizational Learning (GOL)	0.270	0.496	0.851	0.453
Green Training (GT)	0.371	0.707	0.453	0.794
"Off-diagonal elements are correlations, and diagonal elements are square roots of AVE"				

Table 3. HTMT for validity

HTMT ratios (good if < 0.90, best if < 0.85)	SWB	GIM	GOL	GT
Sustainable Work Behavior (SWB)				
Green Intrinsic Motivation (GIM)	0.610			
Green Organizational Learning (GOL)	0.294	0.557		
Green Training (GT)	0.423	0.829	0.496	
P values (one-tailed) for HTMT ratios (good if < 0.05)	SWB	AIA	GIM	GOL
Sustainable Work Behavior (SWB)				
Green Intrinsic Motivation (GIM)	<0.001			
Green Organizational Learning (GOL)	<0.001	<0.001		
Green Training (GT)	<0.001	<0.001	<0.001	

Results of testing hypotheses

Figure 3 and Table 4 show green organizational learning (GOL) positively affects employees' sustainable work behavior (SWB) (β=0.32, P<0.01), green intrinsic motivation (GIM) (β=0.71, P<0.01), and green training (GT) (β=0.68, P<0.01).

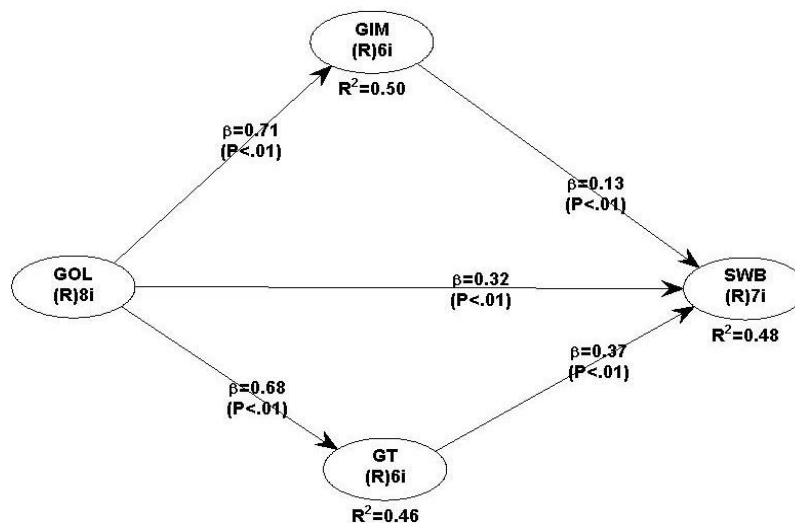


Figure 3. Final model of the study

This means GOL leads to an increase in employees' SWB, GIM, and GT, thus supporting the hypothesis H1, H2, and H5. In addition, SWB is positively affected by GIM (β=0.13, P<0.01) and GT (β=0.37, P<0.01), this means that GIM and GT increases SWB, supporting H3 and H6.

Table 4. Direct effects

Hs	Relationship	Direct effect (β)	Sig.	Decision
H1	GOL→SWB	0.32	P<0.01	Supported
H2	GOL→GIM	0.71	P<0.01	Supported
H3	GIM → SWB	0.13	P<0.01	Supported
H5	GOL →GT	0.68	P<0.01	Supported
H6	GT → SWB	0.37	P<0.01	Supported

Furthermore, the mediation effect of GIM was calculated as per the method developed by Preacher and Hayes (2008). The bootstrapping analysis revealed a significant indirect effect of GIM {β=0.092 (0.710×0.130), SE=0.034, P<0.01, t-value=2.715}. The indirect effect of 0.092, with a 95% bootstrapped confidence interval (LL=0.026, UL=0.159), does not

cross a 0 between, indicating mediation. The study found that GIM significantly mediates the GOL→SWB relationship, supporting the hypothesis 6. For the mediation effect of GT, the bootstrapping analysis revealed a significant indirect effect of GIM $\{\beta=0.252 (0.680 \times 0.370), SE=0.034, P<0.01, t\text{-value}=7.400\}$. The indirect effect of 0.252, with a 95% bootstrapped confidence interval (LL=0.185, UL=0.318), does not cross a 0 between, indicating mediation. The study found that GT significantly mediates the GOL→SWB relationship, supporting the hypothesis 7.

Table 5. Mediation analysis' Bootstrapped Confidence Interval

Hypo.		Path a GOL→GIM	Path b GIM→SWB	Indirect Effect	SE	t-value	Bootstrapped Confidence Interval		Decision
							95% LL	95% UL	
H4	GOL→GIM→SWB	0.710	0.130	0.092	0.034	2.715	0.026	0.159	Mediation
H7	GOL→GT→SWB	0.680	0.370	0.252	0.034	7.400	0.185	0.318	Mediation

DISCUSSION

This study explores the effect of green organizational learning (GOL) on sustainable work behavior (SWB) in tourism and hospitality businesses, by investigating the role of green intrinsic motivation (GIM) and green training (GT) as mediator in GOL→SWB relationship.

The study reveals that GOL significantly affects employees' SWB, in line with previous research by Achdiat et al. (2023) and Zivanovic et al. (2023). Green organizational learning nurtures employees' critical and creative thinking in relation to sustainability challenges. Through the provision of learning opportunities, experimentation, and knowledge sharing, organizations create an environment that promotes innovation in sustainable work practices (JASIM et al., 2024). This enables employees to identify novel solutions, propose improvements, and actively contribute to the development of sustainable initiatives within their respective work domains (Jiang et al., 2018; Alqarni et al., 2023).

The study also reveals that GOL significantly affects employees' GIM, in line with previous research by Iqbal and Ahmad (2021) and Lu et al. (2023). Green organizational learning initiatives play a role in fostering higher levels of job satisfaction among employees. When employees are given the chance to participate in meaningful work that aligns with their values and interests, it positively impacts their overall job satisfaction. By promoting sustainability and offering resources for learning and development, organizations establish a work environment that supports employees' intrinsic motivation and well-being (Amrutha and Geetha, 2021; Lysova et al., 2019).

In addition, the study reveals that GIM significantly affects employees' SWB, in line with previous research by Masri and Jaaron (2017) and Patwary et al. (2024). Green intrinsic motivation is inclined to lead to persistent and enduring engagement in sustainable work behavior. In contrast to extrinsic motivators that may waver over time, intrinsic motivation is internally generated and enduring. Employees who possess intrinsic motivation to participate in sustainable practices are more likely to sustain their commitment and involvement in sustainability endeavors over the long term (Patwary et al., 2024; Van Dam et al., 2017; Jerónimo et al., 2020).

Moreover, the study reveals that GIM significantly mediates GOL→SWB relationship, in line with previous research by Al-Romeedy and Khairy (2024) and Bianchi et al. (2022). Green organizational learning facilitates the dissemination of knowledge and skills pertaining to sustainability among employees. This transfer of knowledge can take place through formal training programs, informal knowledge sharing, and collaborative participation in sustainability projects. As employees acquire and exchange knowledge, it not only enriches their understanding of sustainability but also cultivates a sense of community and shared responsibility. This social dimension contributes to green intrinsic motivation, as employees perceive themselves as part of a larger purpose and are motivated to engage in sustainable work behavior to contribute to the collective endeavor (Gaafar, 2020; Afsar et al., 2016; Norton et al., 2015).

Furthermore, the study reveals that GOL significantly affects GT, in line with previous research by Al-Romeedy (2024) and Brandi and Thomassen (2021). Green organizational learning cultivates a culture of ongoing enhancement that extends to green training endeavors (Tang et al., 2018; Gaafar, 2020). By assimilating knowledge from experiences and collecting feedback on the effectiveness of green training programs, organizations can make necessary adaptations and improvements. Insights gained from the implementation of sustainability initiatives can inform the refinement of training content, methodologies, and delivery formats. This iterative process of improvement guarantees that green training stays pertinent, captivating, and influential over time (Al-Romeedy, 2024).

Additionally, the study reveals that GT significantly affects employees' SWB, in line with previous research by Alshehri et al. (2024) and Usman et al. (2023). Green training frequently underscores the significance of collaboration and teamwork in attaining sustainable outcomes. Training programs may incorporate activities or simulations that necessitate employees to collaborate in order to address sustainability-related challenges (Kay et al., 2018; Abina et al., 2022). By promoting collaboration, green training stimulates employees to share ideas, pool resources, and collectively devise innovative solutions to sustainability issues. This collaborative mindset extends beyond the training environment and can influence sustainable work behavior by fostering cooperation and a sense of collective responsibility in day-to-day operations (Shah et al., 2024; Mishra et al., 2022). Lastly, the study reveals that GT significantly mediates GOL→SWB relationship, in line with previous research by Abdollahi et al. (2023) and Alshehri et al. (2024). Green training has the potential to exert a significant influence on employee engagement and motivation towards sustainable work behavior (Usman et al., 2023). As employees undergo training and acquire the necessary skills and knowledge, they experience a sense of empowerment and value from the organization. Training programs demonstrate a commitment to employee development and well-being, which can enhance job satisfaction and intrinsic motivation (Rigby and Ryan, 2018).

Engaged and motivated employees are more inclined to embrace sustainable practices and actively seek opportunities to contribute to sustainability goals (Ercantan and Eyupoglu, 2022; Alshammari and Alshammari, 2023).

Theoretical implications

The examination of the mediation roles of green intrinsic motivation and green training in the relationship between green organizational learning and sustainable work behavior within the tourism and hospitality context has the potential to make valuable contributions to Social Cognitive Theory (SCT) in multiple ways.

The study expands the application of SCT to the realm of environmental sustainability by investigating the mediating roles of green intrinsic motivation and green training in the relationship between green organizational learning and sustainable work behavior. SCT primarily aims to comprehend human behavior across diverse contexts, and the incorporation of sustainability-related factors broadens the theory's scope.

Significantly, the study contributes to SCT by examining the role of green intrinsic motivation in influencing sustainable work behavior. It recognizes the importance of individuals' intrinsic motivation for sustainability, which is driven by personal values and beliefs, in shaping their engagement in sustainable behaviors. This understanding enhances the motivational aspect of SCT and provides valuable insights into fostering and nurturing intrinsic motivation within the realm of sustainability. As well, the study's examination of the mediating role of green training enriches SCT by highlighting the significance of environmental training in fostering sustainable work behavior. It acknowledges that training programs have the potential to enhance employees' knowledge, skills, and self-efficacy, which are pivotal factors in determining behavior according to SCT. By explicitly incorporating the role of training, the study expands SCT's scope beyond individual and environmental factors to encompass the impact of structured learning experiences. Lastly, the study integrates environmental factors into SCT by investigating the interplay between green organizational learning, green intrinsic motivation, green training, and sustainable work behavior. It acknowledges the distinct context of environmental sustainability and its influence on individuals' motivation and behavior. This integration broadens the scope of SCT, making it applicable to environmental issues and emphasizing the significance of addressing the unique challenges and opportunities presented by sustainability.

Practical implications

The study holds significant practical implications for organizations in the tourism and hospitality sector. It underscores the significance of cultivating green organizational learning within these businesses. Organizations can concentrate on fostering a culture of continuous learning and knowledge-sharing concerning sustainability practices. This may involve implementing formal mechanisms such as training programs, workshops, and seminars, where employees can acquire and exchange knowledge about sustainable work behavior.

By prioritizing green organizational learning, businesses can cultivate a shared understanding of sustainability and equip employees with the essential groundwork to actively participate in sustainable practices.

In addition, the study highlights the importance of green training programs in fostering sustainable work behavior. It is recommended that organizations dedicate resources to develop and implement training initiatives that specifically address sustainable practices relevant to the tourism and hospitality industry. These programs should provide employees with the necessary knowledge, skills, and resources to actively engage in sustainable work behavior.

Training sessions can cover various topics, including energy conservation, waste management, responsible tourism, and sustainable procurement. By offering comprehensive and customized training, organizations can enhance employees' competencies and self-efficacy in executing sustainable practices. The study also underscores the significance of green intrinsic motivation in promoting sustainable work behavior. Organizations have the opportunity to foster an environment that nurtures employees' intrinsic motivation toward sustainability. This can be accomplished by integrating sustainability goals and values into the organizational mission and vision, acknowledging and incentivizing employees who actively participate in sustainable practices, and creating avenues for employees to contribute to sustainability initiatives within the organization. By fostering green intrinsic motivation, businesses can cultivate a sense of purpose and dedication among employees toward sustainable work behavior.

Importantly, organizations have the opportunity to identify and promote sustainability role models within their workforce and encourage employees to observe and learn from their practices. They can also leverage peer influence by establishing platforms for employees to share their sustainability initiatives and success stories, fostering a culture of peer learning and inspiration. By showcasing positive examples and facilitating peer influence, organizations can create a social environment that motivates and reinforces sustainable work behavior. Moreover, organizations should take proactive measures to communicate the impact of employees' sustainability efforts in order to enhance their outcome expectations and motivation. This can be achieved by sharing progress reports, success stories, and environmental performance data with employees. Furthermore, organizations can incorporate sustainability messaging in their external communications to customers, suppliers, and other stakeholders. By effectively communicating the environmental outcomes, organizations can strengthen employees' motivation and instill a sense of pride in their sustainable work behavior.

In order to encourage sustainable work behavior, organizations can incorporate explicit sustainability-related responsibilities and expectations into job descriptions and performance evaluation criteria. By aligning job roles with sustainability objectives, organizations can effectively communicate the significance of sustainable practices and motivate employees to integrate them into their daily tasks. Performance evaluations can also assess employees' contributions to sustainability, offering feedback and recognition for their efforts and establishing accountability for

sustainable work behavior. Organizations have the opportunity to actively engage employees in sustainability initiatives and decision-making processes. This can be accomplished by establishing cross-functional sustainability teams, conducting brainstorming sessions or workshops to generate innovative ideas, and soliciting employee input on sustainability-related policies and practices. By involving employees in the development and implementation of sustainability initiatives, organizations can foster a sense of ownership and dedication, resulting in heightened engagement and motivation for sustainable work behavior. Finally, acknowledging and rewarding employees' sustainable work behavior can serve as a potent motivator. Organizations have the opportunity to implement recognition programs that celebrate and appreciate employees who consistently exhibit sustainable practices or contribute innovative ideas in the realm of sustainability. Rewards can take different forms, including bonuses, incentives, public recognition, or career development opportunities. By recognizing and rewarding sustainable work behavior, organizations reaffirm the importance they assign to sustainability and inspire employees to sustain their efforts.

Limitations and future research

While the study offers valuable insights, it is essential to recognize its limitations and propose directions for future research. The findings of the study may be context-specific, pertaining to a particular region (Saudi Arabia) and specific types of tourism and hospitality businesses (travel agents and hotels). Future research should strive to replicate the study in various settings and different types of businesses to evaluate the generalizability of the relationships proposed. Comparative studies across different countries or cultural contexts (e.g., Egypt, UAE, etc.) can provide insights into the impact of contextual factors on the examined relationships. Besides, the findings of the study are contingent upon the measures and methods employed. To enhance the validity and reliability of the constructs, future research can investigate alternative measures for green intrinsic motivation, green training, green organizational learning, and sustainable work behavior. Furthermore, employing different research designs, such as longitudinal or experimental approaches, can yield stronger evidence of causality and assist in establishing temporal relationships.

Additionally, while the study primarily examines the mediating roles of green intrinsic motivation and green training, it is important to acknowledge the potential existence of other mediating or moderating factors that can impact the relationship between green organizational learning and sustainable work behavior. Future research can explore additional psychological, social, or organizational variables that may elucidate or strengthen the relationships investigated in the study. The study primarily focuses on the immediate effects of green intrinsic motivation and green training on sustainable work behavior. However, it is valuable for future research to examine the long-term implications of these variables on sustained sustainable work behavior over time. Investigating the factors that contribute to the maintenance and reinforcement of sustainable practices can offer valuable insights for organizations seeking to cultivate a lasting culture of sustainability. Further, while the study examines the mediating roles of green intrinsic motivation and green training, it is important to recognize that there may be additional external factors that influence sustainable work behavior in tourism and hospitality businesses. Future research can investigate the impact of external factors, such as organizational culture, leadership styles, or industry regulations, on the relationships being examined. This expanded exploration can contribute to a deeper understanding of the intricate dynamics that shape sustainable work behavior within the industry.

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ASSESSMENT AND MAPPING OF THE MUDFLOW PHENOMENA INTENSITY IN CHARYN STATE NATIONAL NATURAL PARK

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Abstract: The aim of the article is to present the results of assessing the occurrence intensity of mudflow phenomena in the territory of the Charyn State National Natural Park (SNNP). The assessment and mapping of mudflow phenomena was carried out using field methods, comparative analysis of field materials, and a cartographic method. Based on indicators such as lithological composition of rocks, vertical dissection, surface slope and vegetation the assessment using number score was carried out and map of the territory of the Charyn SNNP was created. Thus, areas of tourist and recreational activity are susceptible to a high degree of mudflow phenomena.

Keywords: mudflow phenomena, state national natural park, assessment, mapping, occurrence intensity of mudflow phenomena

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INTRODUCTION

Mudflows are one of the most dangerous natural phenomena in mountain areas that could destroy infrastructure and affect the ecosystems (Nikolova et al., 2020). Literary review of local and international experience shows that many works are devoted to the assessment and mapping of mudflow phenomena in different territories. Medeu A.R. reviewed the scientific and applied aspects of managing mudflow processes to ensure the safety of the population and socio-economic facilities. The author also discusses issues related to the assessment and mapping of mudflow hazards in the Kishi and Ulken Almaty River basins (Medeu, 2011; Medeu et al., 2019).

Tasbolat B. presented materials on the process of risk mapping, based on an analysis of the methodology of various authors, for the mountain and foothill regions of South-Eastern Kazakhstan (Tasbolat et al., 2015). Yafyazova R.K. in her monograph gives a systematic description of the nature of mudflows in the Ile Alatau and an assessment of the mudflow activity of the ridge (Yafyazova, 2007).

Perov V.F. reviewed the nature of mudflows, methods of their study, the geography of mudflow phenomena, the state of forecasting and protection measures (Perov, 2012). Stupin V.P. in the article examines the principles of mapping and the methodology of morphodynamic analysis of mudflow processes. The sources and capabilities of freely available remote sensing materials, digital terrain models and programs for their processing in geoinformation mapping of mudflow hazard in the Baikal mountainous country are analyzed (Stupin et al., 2017; Stupin et al., 2020). Genevois R. describes a procedure for assessing mudflow hazard in the Eastern Dolomites. The procedure consists of a geomorphological and geological study to identify potential debris flow sources and estimate the volume of future debris flows in each basin (Genevois and Tecca, 2008). Cheng W. interpreted mudflow valleys based on ALOS satellite images, then extracted their drainage basins based on ASTER GDEM data using ArcGIS software (Cheng et al., 2016).

Lima I.F. in the article characterizes morphometric indicators in areas where mudflows occurred (Lima et al., 2020). Dlabáčková T. describes the morphology of the observed mudflow and assesses the conditions of mudflow formation (Dlabáčková and Engel, 2022). In the work of Nikolova V., a morphometric analysis of the mudflow basins of the Eastern Rhodopes was carried out using geospatial technologies (Nikolova et al., 2020).

Mussina A. et al. created a database based on GIS technologies on mudflow phenomena and risks, developed for the mountainous regions of Central Asia (Mussina et al., 2023). Among the geomorphological processes occurring in steep mountain catchment areas, mudflows can be considered one of the most dangerous phenomena (Blasone et al., 2014; Medeu et al., 2022). Therefore, it is extremely important to study the risks of mudflows and propose professional mitigation measures based on hazard mapping (van Westen et al., 2006; Qing et al., 2020).

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THE STUDY AREA

The study area covers the territory of the Charyn SNNP, including the Sharyn River valley from the bridge near the Kurtogay settlement in the south to the beginning of the delta in the north as well as the area of foothill plains and intermountain depressions on both sides of the river (Figure 1). The total area of the Charyn SNNP is 127 050 hectares.

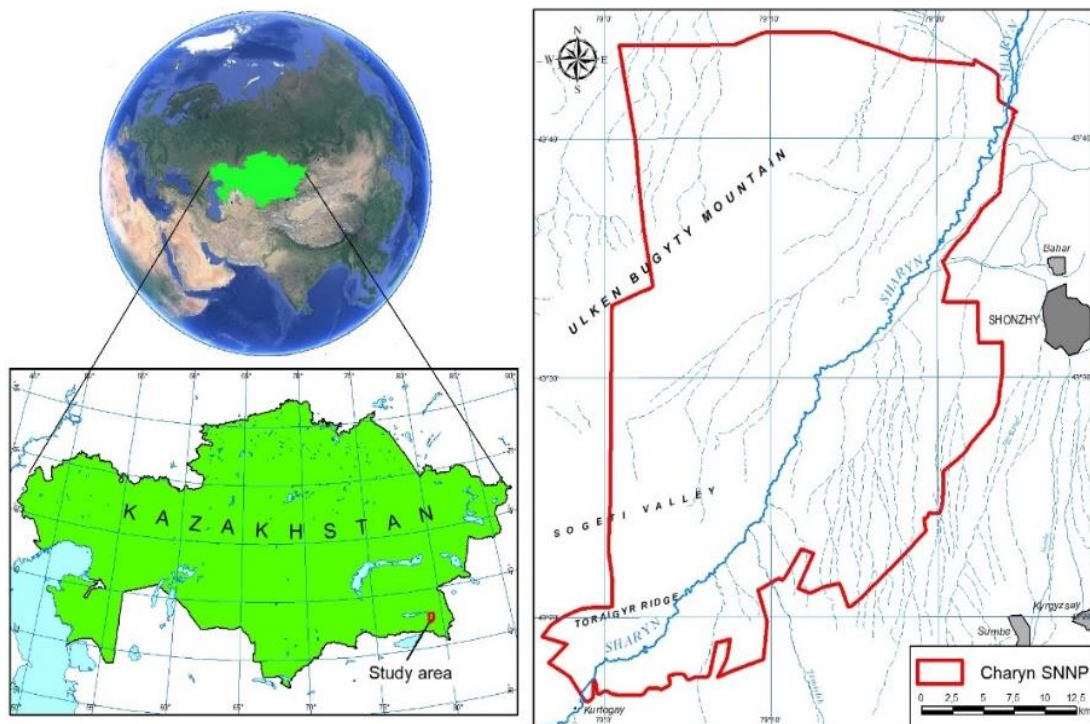


Figure 1. Overview schematic map of the Charyn SNNP location

The territory of the Charyn SNNP is exposed to various hazardous phenomena and processes that pose a threat to tourists and create risks for the further development of the national park. In 2021, in the Charyn SNNP, in the zone of tourist and recreational activities, mudflow occurred, initiated by heavy rain and hail, which resulted in the death of 2 people. This tragic incident showed that mudflows in such a popular tourist area cannot be ignored.

Most mudflows are characterized by large magnitudes, high velocities and mixed flows of sediment and water, which pose a potentially serious threat to residents and tourism infrastructure (Jakob, 2015; Gregoretti and Fontana, 2008; Gregoretti et al., 2016; Dias et al., 2022). The aim of the article is to determine the degree of manifestation of mudflow phenomena on the territory of the Charyn SNNP for the safe use of nature.

MATERIALS AND METHODS

To assess the degree of danger, indicators such as frequency of occurrence, volume of mudflows, density of the network of mudflow channels (vulnerability) are used. Assessment of the mudflows danger is carried out mainly by mapping (Perov, 2012; Stupin et al., 2017). To assess the mudflow hazard, such characteristics as the way routes and boundaries of the distribution of mudflows of various volumes and frequency in river basins are considered (Medeu et al., 2019), as well as geomorphological and geological studies to identify potential mudflow sources and to estimate the volume of future mudflows in each basin (Genevois and Tecca, 2008).

The integration of cartographic and remote sensing methods in GIS environment forms the basis for cartographic and remote sensing monitoring of natural processes and phenomena, which is required at the regional level. The mentioned above also applies to mapping the spatial distribution of mudflows with subsequent assessment of their hazards and risks (Stupin et al., 2017). In recent years, it has become possible to process satellite images of high spatial resolution when studying mudflows (Stupin et al., 2020). Based on satellite image data, catchment basins are determined and mudflow valleys are visually interpreted using ArcGIS software (Cheng et al., 2016).

Many countries use modern scientific methods and approaches, using the latest high-precision instruments and technologies such as LIDAR (active optical systems), satellite imagery (remote sensing data), terrestrial laser scanning and photogrammetric data obtained from UAVs (aerial photographs) and digital elevation models (DEM).

The basis for assessing the mudflow phenomena occurrence in the study area was the methodology developed in the laboratory of avalanches and mudflows of the Faculty of Geography of Moscow State University (Budarina, 2005). In accordance with this methodology, the assessment is carried out taking into account two main indicators – the slope inclination (steepness) and vegetation, which largely determine the characteristics of the mudflow formation (Petrushina et al., 2017). During the work, this method was supplemented with two more indicators: vertical dissection (depth of dissection) of the relief and lithology of the constituent rocks. In mudflow formation, continuous rainfall is also of great importance. But, due to the lack of observations of hazardous meteorological phenomena in the study area, this indicator was not taken into account.

RESULTS DISCUSSIONS

Assessment of mudflow phenomena in Charyn SNNP was carried out taking into account geological, geomorphological and geobotanical conditions of the study area.

The geological conditions of the territory largely determine the intensity of the mudflow phenomenon occurrence in the basin, the type of mudflow site, granulometric and mineral composition of the solid mudflow component. The lithological composition of the rocks determines the potential stability of the substrate rocks in relation to various denudation agents, as well as the possibility of involving colloidal fractions in the flow. The most resistant to the effects of mudflows are rocks (granites, shales, quartzites, tuff sandstones), the least resistant are loose clastic uncemented rocks (loess-like loams, sands).

Morphometric parameters of the relief (angles of inclination and height) make a significant contribution to the features of mudflow occurrence. Larger surface inclination angles provide higher mudflow intensity (Karavayev and Seminozhenko, 2019; Glade, 2005). That is, geomorphological conditions (the area of the watershed basin with steep slopes and large inclination angles of channels or thalwegs of gullies, ravines) determine the values of the morphometric characteristics of mudflow centers and mudflow basins and accordingly, the dynamic parameters of mudflows (speed, maximum flow rate, mudflow pressure to the obstacles). In most cases, the calculation of morphometric parameters is carried out using the analysis of digital elevation models. Geobotanical conditions have an anti-erosion effect, mainly expressed in the fixation of soils on slopes by the root system of plants. In this case, a stable layer of vegetable soil is formed, which significantly reduces the eroding area caused by rainfall waters. By assessment of the mudflow hazard of the considered territories, the soil-botanical factors should be considered as one of the main ones, since they determine the possibility of the occurrence of mudflow-hazardous surface runoff in the studied basin, as well as the involvement of loose clastic material (developed on the slopes by exogenous processes) in the transit.

Thus, the assessment of the degree of mudflow occurrence on the territory of the Charyn SNNP was carried out on the basis of 4 indicators: lithological composition of rocks, vertical dissection of the relief, surface slope and normalized difference vegetation index (NDVI) using a 3-point rating scale (Table 1), where 1 point corresponds to a weak degree, 2 points to a moderate degree, 3 points to a strong degree. The first stage of the assessment was dividing the territory into grids of calculated squares with an area of 1 km². Next, each square was assigned from 1 to 3 points for each indicator. Calculations were carried out using the tools of the standard module ArcGIS 10.8 – Spatial Analyst.

Table 1. Parameters forming mudflow phenomena (Source: Modified by Lyy from Yermolovich et al., 2018; Yegemberdiyeva et al., 2020; Leontyev and Rychagov, 1988; <https://eos.com>)

Lithological composition of rocks		Vertical dissection of the relief		Surface slope		NDVI	
rocks	points	m/km ²	points	degree	points	index	points
Tuff sandstone, shales, quartzites, granites	1	6.4-48.3	1	< 8	1	0.4 – 0.54	1
Boulders-pebbles, conglomerates, sands, clays, granite syenites, quartz syenites	2	48.3-130.5	2	8-35	2	0.1 – 0.4	2
pebblestones, sands, loess-like loams	3	130.5-451.6	3	> 35	3	-0.17 – 0.1	3

Lithological composition of rocks. The formation of sources of involvement of the solid component into the mudflow is directly dependent on the nature of the rocks, their petrographic and lithological-mineralogical composition. Significant role in the formation of mudflows belongs to loose Quaternary sediments of different genesis. In most cases, it is these rocks that provide the solid component of modern mudflows. In easily weathered or eroded rocks, mudflows form more often. Based on a geological map at a scale of 1:200 000 (Medoyev, 1967) (Figure 2), a classification of lithological composition was carried out (Yermolovich et al., 2018) according to the degree of rock erosion (Figure 3, Table 1).

The low degree includes hard cemented rocks (rocky and semi-rocky): granites, shales, quartzites, tuff sandstones. Areas with a low degree of erosion include the Toraigyr and Ulken Bugyty mountains, ridged hills between the Ulken Bugyty and Toraigyr mountains, as well as the southwestern part of the national park. They occupy 335.3 km², or 24.5% of the territory. The moderate degree of erosion includes cemented sedimentary rocks: conglomerates, sandstones, boulder-pebble stones, pebbles, clays, granite syenites, quartz syenites, which have a denser composition and accordingly are more resistant to mudflow phenomena. Areas with a moderate degree of rock erosion occupy significant part of the considered territory, extending from the north to the south-eastern part of the park. They are located on valley-ridged hills on the right bank and left bank of the Sharyn River, as well as on the second above-floodplain terraces and erosional hills “badland” (on the right bank). Territories with a moderate degree of mudflow phenomena occurrence cover 603.6 km², or 44.1% of the total area of the park. Loose unconsolidated clastic rocks such as loess-like loams and sands are subject to mudflow phenomena to a significant extent. The territories composed of these rocks include valley-ridged hills and proluvial-sloping plains around the Ulken Bugyty mountains, floodplains and the first above-floodplain terraces of the Sharyn River (starting from the Sarytogai tract to the northeastern part of the SNNP), as well as the southeastern part of the national park. Territories with a strong degree of mudflow phenomena occurrence occupy 429.7 km², or 31.4% of the total area of the park (1368,6 km²). In the morphometric analysis of the relief, the Airbus WorldDEM4Ortho DEM with a resolution of 24 m was used to assess the degree of intensity of mudflow phenomena on the territory of the Charyn SNNP.

Vertical dissection of the relief. The intensity of vertical dissection allows us to characterize the activity of geodynamic processes, in this case mudflow phenomena. Indicator of the vertical dissection of the relief is the amplitude

of fluctuations in the heights of the earth's surface, i.e. relative excess of the top points of positive forms over the nearest negative forms. This value is equal to the depth of relief dissection (Pozachenyuk and Petlyukova, 2016; Spiridonov, 1970). This indicator was determined using the Zonal Statistics tool, where within the selected squares was calculated the difference between the smallest and largest values of all raster cells that belong to the same zone as the output cell (RANGE) (Figure 4) (Yegemberdiyeva et al., 2020).

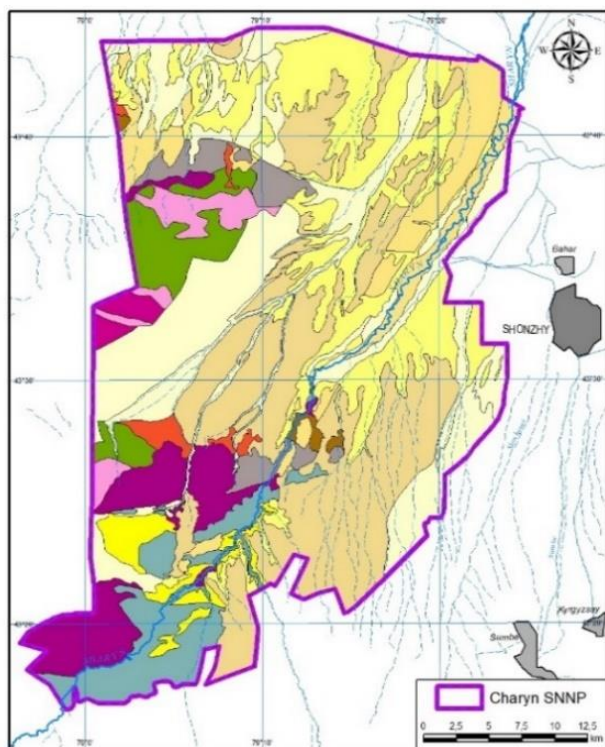


Figure 2. Lithological composition of rocks *

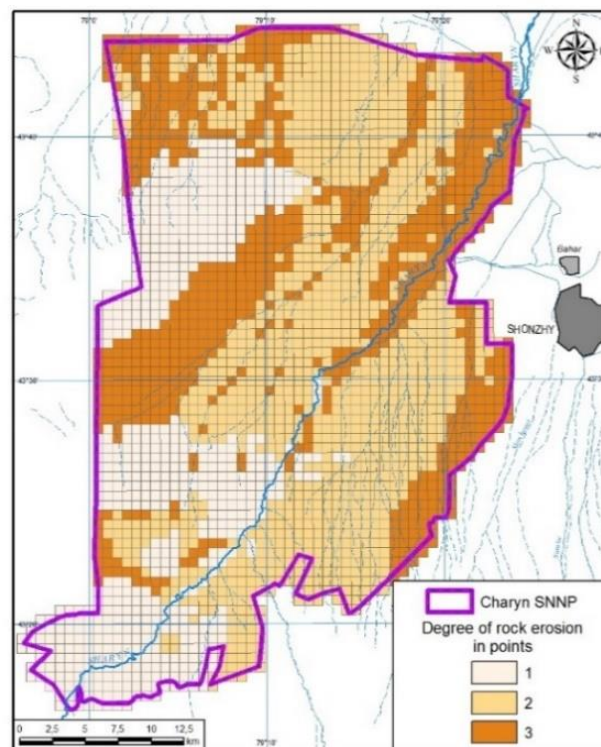


Figure 3. Degree of rock erosion

(Source: Geological maps, scale 1:200 000) * Legend to the Figure 3

Lithological composition of rocks	
	Pebblestones, sands
	Pebblestones, sands and loess-like loams
	Boulders-pebbles, conglomerates
	Conglomerates, sands, clays
	Sands, clays
	Conglomerates, sands
	Tuff sandstones (variegated tuff lavas and tuffs of liparitic and dacitic porphyries, rare interlayers of tuffs of mixed composition and porphyrites, tuff sandstones)
	Tuff sandstones (tuffs and lavas of andesitic porphyrites, dacite, trachydacite porphyries and mixed composition of effusives)
	Shales (chlorite-sericite and phyllitic shales)
	Shales, quartzites (chlorite-siliceous, micaceous-quartz shales, silica and quartzites)
	Shales (sericite-quartz, chlorite-siliceous, chlorite-sericite and phyllitic shales)
	Granite syenites, quartz syenites
	Coarse-grained granites

Surface slope. Next, the surface slope was calculated using the “Slope tool” of the “Surface” tool group (Figure 5). For each cell, the slope tool calculates the maximum degree of change in z value between that cell and its neighboring cells (<http://desktop.arcgis.com>). Calculating the range of slope values is similar to calculating the range of vertical dissection values. The range of slope values were grouped into 3 groups: $< 8^\circ$ – very flat and flat; 8° - 35° – medium steepness and steep; $> 35^\circ$ – very steep (Figure 6) (Leontyev and Rychagov, 1988). On the territory of the Charyn SNNP, the highest indicators of vertical dissection (130.5 - 451.6 m/km²) and surface slopes (more than 35°) are typical for the low mountains of Ulken Bugyty and Toraigr, as well as for the high floodplains of the Canyon of Sharyn River before it reaches the plain.

Territories with average vertical dissection (48.3 - 130.5 m/km²) and slopes (8 - 35°) are located on the denudation sloping peneplain southwest of the Toraigr Mountains, on ridged hills south of the Toraigr Mountains on the right bank of Sharyn River, on the accumulative-erosive hills of ravine erosion above the interfluvium of the Sharyn and Temirlik rivers above their confluence, as well as on the right bank of the Temirlik River.

Also, territories with average indicators of vertical dissection and slopes are related to erosive hills (badlands) south of the Sarytogai tract, to valley-ridged hills north of the Ulken Bugyty mountains. Most of the territory of the Charyn SNNP is occupied by areas with low values of vertical relief dissection (6.4 - 48.3 m/km²) and slopes (up to 8°).

Vegetation in the park was assessed using the normalized difference vegetation index (NDVI) (Figure 7), calculated from Sentinel-2 satellite images with a resolution of 10 m as for May 2023.

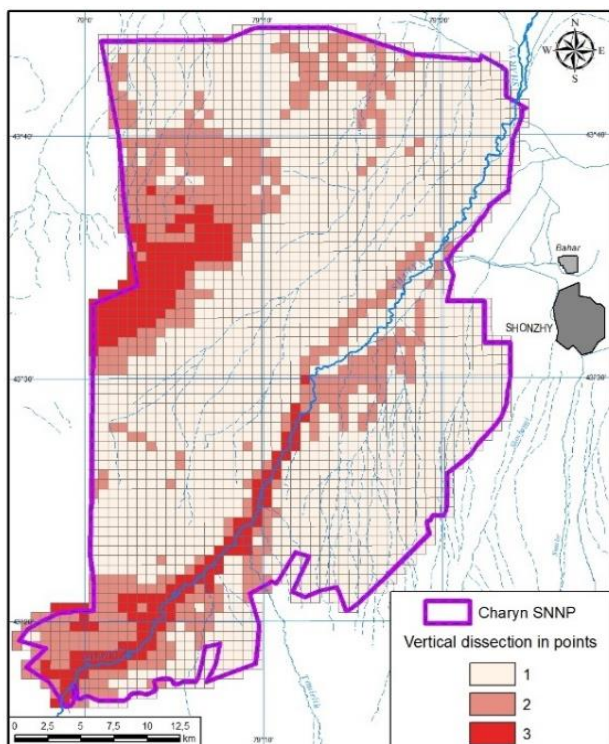


Figure 4. Range of vertical relief dissection (Table 1)
(Source: Based on Airbus WorldDEM4Ortho, 2017)

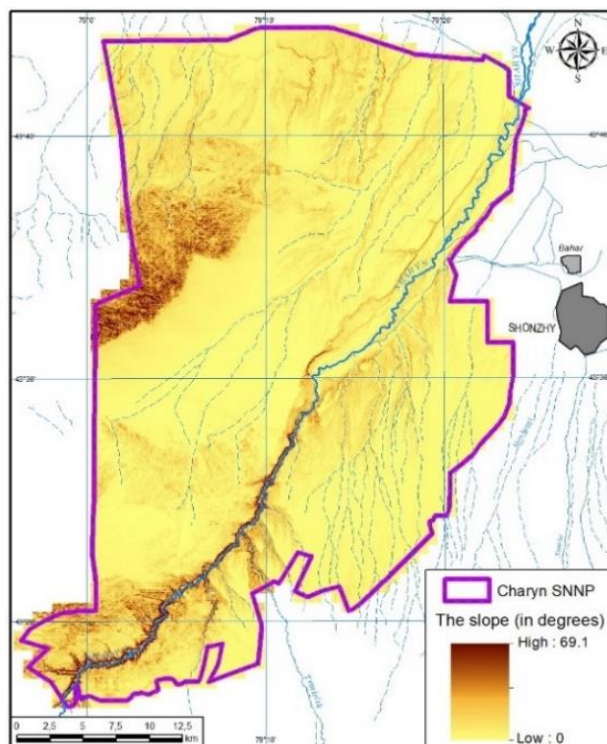


Figure 5. Surface slope
(Source: Based on Airbus WorldDEM4Ortho, 2017)

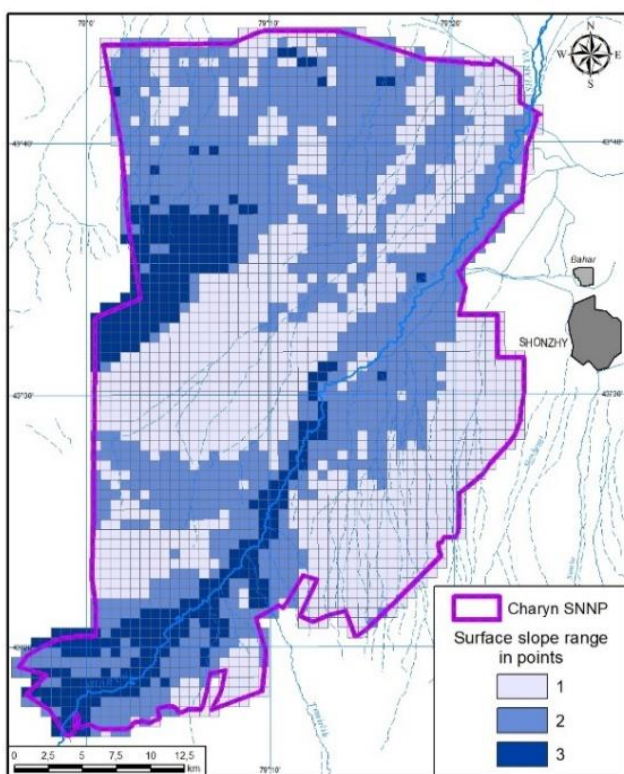


Figure 6. Surface slope range
(Source: Based on Airbus WorldDEM4Ortho, 2017)

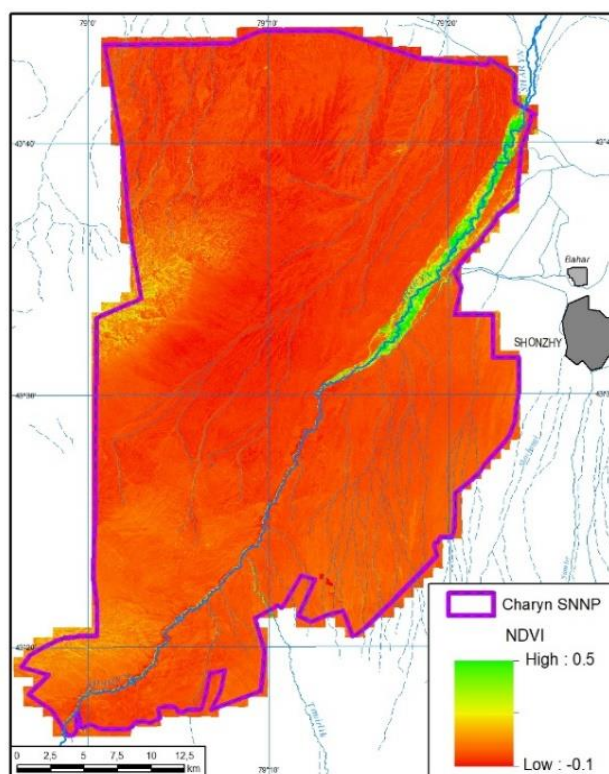


Figure 7. NDVI
(Source: Based on Sentinel-2, 2023)

NDVI is a simple but effective method for quantifying green vegetation, determining the true state of vegetation on the ground. It is calculated using the following mathematical equation (<https://gisproxima.ru>; <https://eos.com>):

$$NDVI = (NIR - Red) / (NIR + Red),$$

where NIR is near infrared light; Red is visible red light.

The range of NDVI values is known to be from -1 to 1. Negative NDVI values (values approaching to -1) correspond to water. Values close to zero (from -0.1 to 0.1) typically correspond to barren areas of rock, sand or snow. Low positive values correspond to shrubland and grassland (approximately 0.2 to 0.4), while high values indicate temperate and tropical rain forests (values approaching 1) (https://custom-scripts.sentinel-hub.com).

After calculating the NDVI, using the expert assessment method, points were assigned to each grid of calculated squares for the degree of assessment of the mudflow phenomena occurrence: 1 point – 0.4-0.5 (dense vegetation in the grove along the Sharyn River, along temporary watercourses of the Ulken Bugty and Toraigyr), 2 points – (along the of Sharyn River bed, along temporary watercourses of the Ulken Bugty and Toraigyr mountains), 3 points – -0.1-0.1 (the main part of the park territory, very sparse vegetation or barren areas of rocks, sand) (Figure 8).

As a result of the made calculations, maps of rock erosion, vertical dissection of the relief, surface slope and vegetation density were created. Next, using the “Add connection” tool, the layers of 4 indicators were combined by the common field “ID” and the resulting amounts were ranked by grouping similar values into 3 degrees of mudflow phenomena occurrence: 6-7 points – low, 8 points – medium and 9-12 points – high (Figure 9).

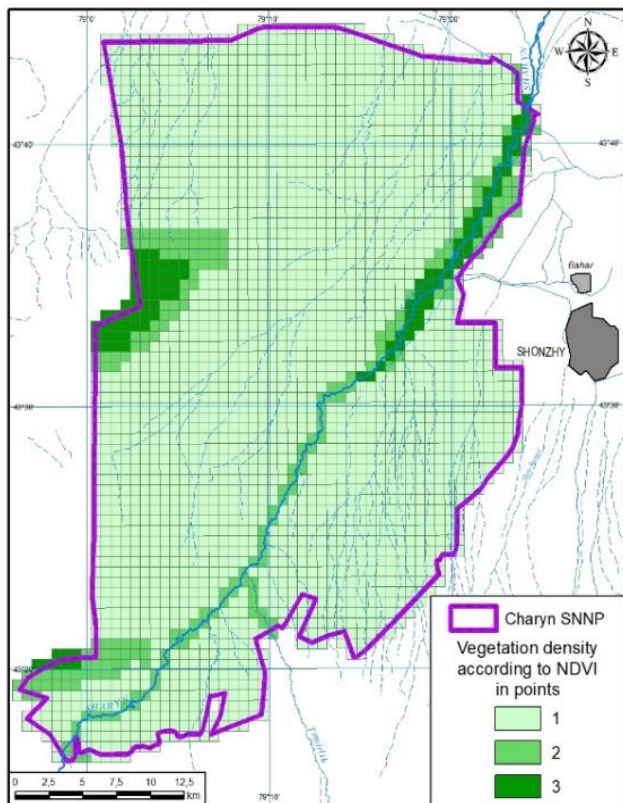


Figure 8. Vegetation density according to NDVI (Source: Based on Sentinel-2, 2023)

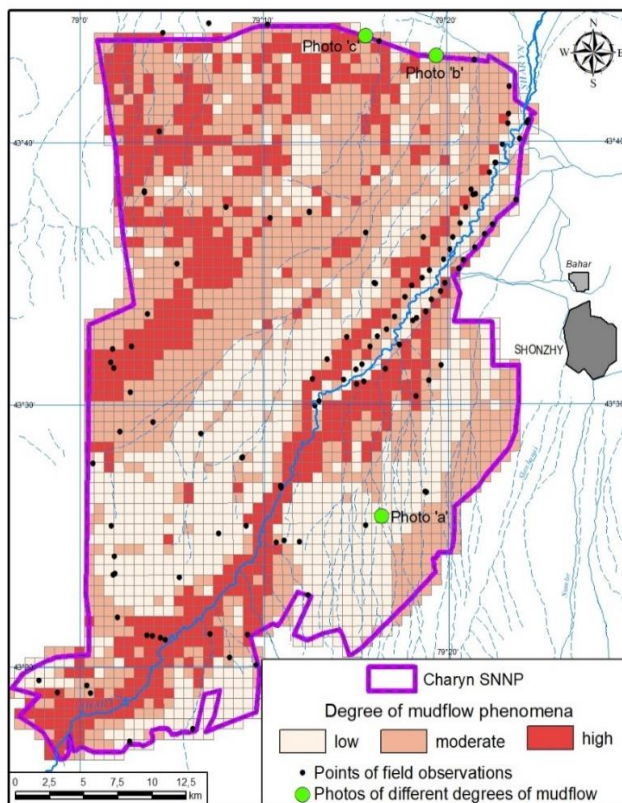


Figure 9. Degree of mudflow phenomena occurrence in the territory of the Charyn SNNP (Source: Developed by Sharapkhonova, 2024)

CONCLUSION

Territories with low degree of mudflow phenomena occurrence occupy 458.5 km², or 33.5% of the total territory of the park (1368.6 km²). These include valley-ridged hills in the eastern part of the national park, on the right bank of the Sharyn River, as well as those located southeast of the Ulken Bugty Mountains (Figure 10).



a) low degree

b) moderate degree

c) high degree

Figure 10. The degree of mudflow phenomena occurrence on the territory of Charyn SNNP (Photo taken by employees of the laboratory of geotourism and geomorphology of the “Institute of Geography and Water Security” JSC)

Territories with an average degree of mudflow phenomena occurrence are related to the proluvial inclined accumulative plain around the Ulken Bugyty mountains, valley-ridged hills in the southeastern part of the park, and hills “badland” in the northern part of the park; they occupy an area of 584.4 km², or 42.7 %.

The high degree of mudflow phenomena occurrence is characteristic for low-mountain relief (Mountains Toraigyr and Ulken Bugyty), accumulative-erosive hills of gully erosion near the Toraigyr Mountains and in the northern part of the park, high floodplains of the Sharyn and Temirlik rivers, which in areal terms corresponds to 325.7 km², or 23.8%.

During the reconnaissance, 118 points of observation of geological and geomorphological processes were determined, of which 30 points are places of mudflow phenomena occurrence. The results of assessing and mapping of the mudflow phenomena occurrence are confirmed by the field data. Thus, the degree of mudflow phenomena occurrence on the territory of the Charyn SNNP is not the same and actually exists only in some areas in which the conditions for the formation of mudflows have developed. The presented methodology for assessing the degree of mudflow phenomena occurrence in the future can serve as the basis for identifying territories that are safe for the tourist and recreational activities. But for creation of larger-scale maps, it is required to use additional assessment indicators and to improve the assessment methodology itself, which may become one of the tasks for the next stage of research.

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LOCAL PERSPECTIVES ON COMMUNITY-DRIVEN MARINE DEBRIS MANAGEMENT FOR SUSTAINABLE TOURISM IN THE ANDAMAN ISLANDS, THAILAND

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Abstract: Community-driven marine debris management is key to sustainable island tourism. This qualitative research aimed to explain perspectives on waste management for sustainable tourism, via two case studies of Andaman Islands. Data were collected by reviewing secondary data, in-depth interviews, and focus group discussions with nineteen key informants: 6 marine debris collectors, 6 community leaders, 5 entrepreneurs, and 2 government officers. Content and narrative analyses were applied. Marine debris management comprised 2 main perspectives with 4 minor perspectives, valuable for policy and long-term planning. Notably, understanding internal factors like beliefs and motivations towards sustainability is crucial for effective waste management strategies.

Keywords: Marine Debris, Sustainable Tourism, Perspectives, Management, Andaman

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INTRODUCTION

In Thailand, there are a lot of outstanding natural resources and important tourist attractions. Especially in the South, there are various marine tourist attractions and islands that have become targets for tourism from around the world, contributing to incomes and development in those areas. However, it was found that development driven by growth, with rapid growth of population and tourism, impacts the sustainability of natural resources (Calderwood and Soshkin, 2019; Khunnikom et al., 2022). Island areas in Thailand contain a variety of plants and other creatures. They have fresh, salty, and brackish water ecologies, the beginning of marine food chains, and ecological habitats such as seagrass resources, mangroves, coral reefs, or planktons as biological resources (De Scisciolo et al., 2016).

On the other hand, the islands are most vulnerable to climate change and sea level rise (Thomas et al., 2020). Some people on the islands try to learn and live with nature as well as have a good relationship with nature, practicing community management in order to live in harmony with the environment and natural resources (Marlina et al., 2020), while other people and tourists desire to change and seize marine resources and limited areas. Humans are considered a stimulating factor for positive and negative natural changes, population growth (Alisha et al., 2020), desires to use resources without sustainability, and increases in marine waste quantity (Rangel-Buitrago et al., 2018). 80% of marine waste discarded by humans is plastic, which is the main environmental problem negatively affecting marine creatures, human health, and the economy (Derraik, 2002; Fallati et al., 2019; Newman et al., 2015). Importantly, increases in waste are caused by

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population growth and continual product demands. Waste has been found on beaches, brought in by water currents, and sourced from local or community areas (Gaibor et al., 2020). In the years 2021 and 2022, 444 and 393 tons of waste was removed from coastal ecology, respectively. In 2022, it was clear that over 81% of the waste on beaches was plastic (Pollution Control Department, Ministry of Natural Resources and Environment, 2022; Pollution control Department, Ministry of Natural Resources and Environment, 2023). This information is relevant to a study by Krishnakumar et al. (2020) showing that most of the plastic waste in the North and the Center of Andaman Islands and Nicobar Islands was white and unshaped polyethylene and polypropylene pieces, carried by water currents, and coming from tourists, boat activities, and inappropriate waste management. Another study was conducted on Libong Island, Trang, which sustains a high biodiversity, essential seagrass resources, and habitats of endangered dugongs. This island has faced a waste management problem caused by people on the island along with tourism. It was found that, according to an inspection of micro-plastic contamination in marine animals, alluvial soil, and seagrass which is dugongs' food, micro-plastic was smaller than 1 millimeter and was consumed by tiny creatures on soil surface, and by dugongs dwelling along beach sediments. It could contaminate the food chain, the local ecosystem, and humans (Pradit, Nitiratsuwana, et al., 2020). A study conducted from May to August 2019 revealed that most of the found waste was ceramic and glass pieces, followed by plastic, most of which was plastic bags used in people's jobs along the beaches and in recreational activities. It is quite surprising that there are still no studies addressing the many islands of Thailand, as regards management of waste that comes from communities (Pradit, Towtana, et al., 2020). Moreover, extended producer responsibility, which can reflect affective feelings showing conative, is a factor that has not been widely researched or deeply described for waste management (Salem et al., 2020), but this factor is important to account for in order to fill gaps and help recycling and waste management in Thailand.

This study aimed to explain perspectives on waste management in island areas of Andaman Coast, which conduct tourism and pursue sustainability of it. Due to various high potential tourism resources, these island areas have a trend of continuous tourism growth. (Samran et al., 2019) This could pose limitations to the balance required by sustainability and affect ecology (Higgins-Desbiolles et al., 2019; Nigam and Sainy, 2024; WTO, 2005), especially as regards marine debris. Thus, marine debris management that is appropriate for social conditions of the people and the tourism on the islands needs to be designed for sustainable tourism with ecosystem services.

LITERATURE REVIEW

Marine debris is defined as hard materials which are made of paper, metals, plastic, woven fabrics, glass, or rubber, and released from industrial or production processes by humans both intentionally and unintentionally via riverine systems, waste discharge, and dumping activities into marine and coastal environments (Mugilarasan et al., 2021; Salazar et al., 2022; STAP, 2011). Thailand is among the many countries facing a plastic waste crisis, so the National Action Plan on Marine Plastic Debris, especially for marine waste management between 2018 and 2030, has been decreed. In fact, it was found that the waste quantity in municipalities is 11,070 kilotons per year, accounting for 17.4%; over 214.7 kilotons/year of waste has not been dealt with; and most of the waste or 70.1% has been from countryside areas, and has not been correctly managed before it is dumped into rivers and sea (World Bank, 2022).

Sustainable tourism is an approach encompassing all types of tourism, that aims to balance environmental, economic, and socio-cultural aspects for long-term viability (WTO, 2005). The growing body of research in this field, with an annual growth rate of 19.9% over the past 25 years (Prerana et al., 2024), reflects the increasing recognition of the challenges and opportunities associated with sustainable tourism development. A key challenge highlighted in the literature is the discrepancy between tourists' pro-environmental attitudes and their actual behavior (Viglia and Acuti, 2022; Peeters et al., 2024).

This "intention-behavior gap" is particularly relevant in community-driven initiatives like marine debris management, where community awareness and willingness to participate may not always translate into sustained action. Understanding the complex interplay of individual values (Dong et al., 2020; Han, 2021), social norms, and contextual factors (Bassi and Martín, 2024) is crucial for bridging this gap and fostering sustainable practices. A comprehensive approach that integrates insights from various disciplines is needed to develop sustainable tourism. This approach should prioritize investigating the effectiveness of community-driven initiatives, collecting empirical evidence on actual behavioral changes, and exploring the influences of cultural, social, and economic contexts on sustainable tourism practices. By addressing these research priorities, stakeholders can develop more effective strategies to promote sustainable tourism and mitigate negative impacts of tourism.

MATERIALS AND METHODS

This qualitative research with multiple case studies (Cook, 1979) was conducted to understand waste management in one of Andaman Islands areas for sustainable community-based tourism, between April and December 2022. This study was approved by the Social and Human Research Ethics Committee at Public Policy Institute, Prince of Songkla University (EC 002/66 issued on 25th April 2022).

Study Area

Libong Island was selected to be a study area by purposive sampling. Its latitude and longitude are 07°14'-07°17' N and 99°22'-09°27' E, respectively. It is located on the western coastline of Kantang District, Trang Province, and approximately 2-3 km away from the mainland. Klang Island is located with latitude and longitude at 8°3'12.31" N and 98°55'57.12" E, respectively (Figure 1). These islands were purposively chosen due to their community tourism management and the following reasons:

1. In the communities, the ways of people's life and culture are unique and sensitive to changes.

2. The areas are at risk from natural and manmade disasters; therefore, the members of the communities totally agreed to manage their area.
3. There were both official and unofficial leaders who were interested in waste management for sustainable tourism.
4. In the communities, tourism management together with systematic and obvious marine debris management was desired for sustainable tourism.

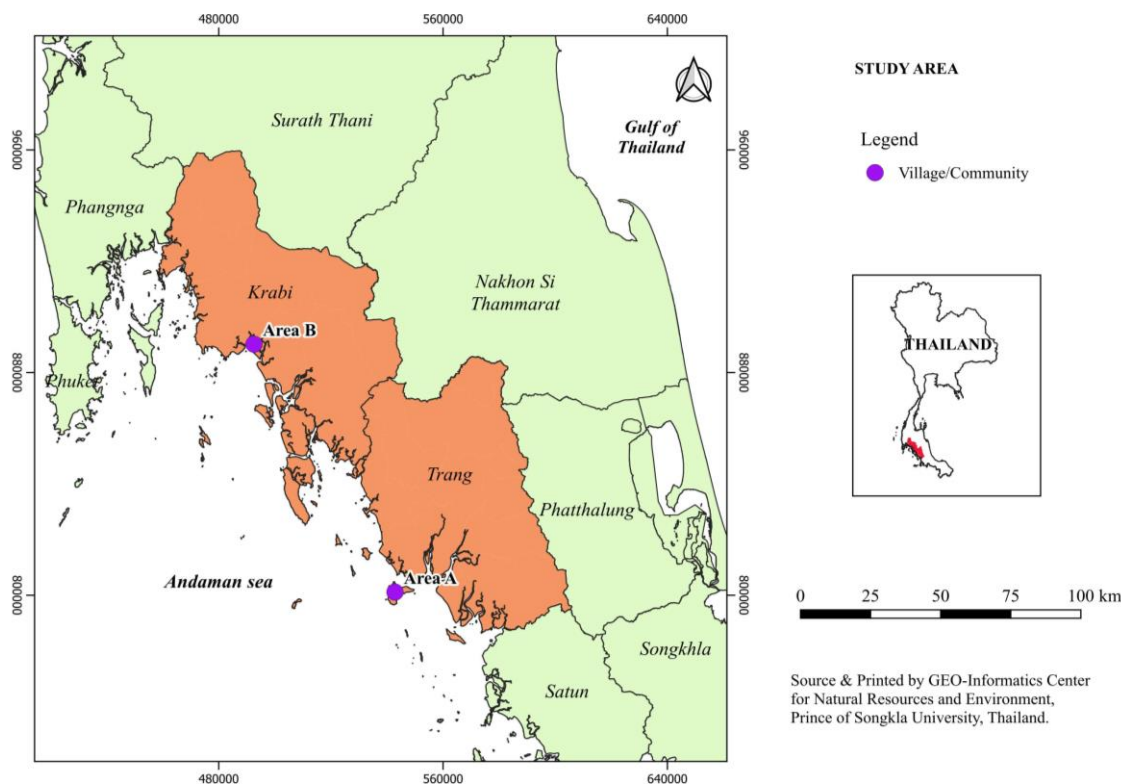


Figure 1. Study Areas (Source: This figure is produced purposely for only this research article)

Key Informants

The key informants in the study were stakeholders affected by community-based tourism. They were selected by purposive sampling with the following inclusion criteria: (1) entrepreneurs operating on the island, or (2) committee members related to community-based tourism or having roles in planning and problem-solving, or (3) people working in garbage collection and recycling exchange jobs, or (4) people living on the island for over six months, or (5) policymakers or people related to tourism operation, or (6) people who can communicate in Thai, or (7) people who volunteer for this study. As a result, there were 19 key informants: 6 marine debris collectors, 6 community leaders, 5 entrepreneurs, and 2 government officers as detailed in Table 1.

Table 1. Respondents' demographic background and line of work (n = 19) (Source: The authors' elaboration)

Respondent	Area	Dominant religion in community	Age	Gender	Line of Work	Data Collection	Date of interview
A01	A	Muslim	37	M	Marine debris collector	In-depth interview	04/10/2023
A02	A	Muslim	59	F	Marine debris collector	In-depth interview	04/10/2023
A03	B	Muslim	47	F	Marine debris collector	In-depth interview	20/08/2523
A04	B	Muslim	52	F	Marine debris collector	In-depth interview	20/08/2523
A05	B	Muslim	52	M	Marine debris collector	In-depth interview	20/08/2523
A06	B	Muslim	37	M	Marine debris collector	In-depth interview	20/08/2523
A07	A	Muslim	55	F	Entrepreneur	focus group	03/10/2023
A08	A	Muslim	38	F	Community leader	focus group	03/10/2023
A09	A	Muslim	44	F	Community leader	focus group	03/10/2023
A10	A	Muslim	50	F	Community leader	focus group	03/10/2023
A11	A	Muslim	50	F	Community leader	focus group	03/10/2023
A12	B	Muslim	45	F	Entrepreneur	focus group	20/08/2523
A13	B	Muslim	35	F	Entrepreneur	focus group	20/08/2523
A14	B	Muslim	36	F	Entrepreneur	focus group	20/08/2523
A15	B	Muslim	40	F	Entrepreneur	focus group	20/08/2523
A16	B	Muslim	44	F	Community leader	focus group	20/08/2523
A17	B	Muslim	44	F	Community leader	focus group	20/08/2523
A18	A	Muslim	51	F	Government officer	In-depth interview	20/10/2023
A19	B	Muslim	49	F	Government officer	In-depth interview	04/10/2023

Research Tools

The research tools included researchers and questions for in-depth interviews and focus groups (Morrison, 2007). The main question was ‘what is your opinion about waste management for sustainable tourism on the island?’, together with the opinion about community’s concerns regarding waste management. The data were recorded in audio clips, and photos of the in-depth interviews and the focus group meetings were permitted to be taken by the key informants.

Data Collection

The steps in data collection were as follows (Figure 2):

1. Secondary data from marine debris collectors’ recycling exchange receipts between April and December 2023 were reviewed.
2. The 3-hour in-depth interviews were conducted with 6 marine debris collectors and 2 government officers. The footage of each interview was recorded.
3. There were two focus groups: the first group with 6 key informants and the second group with 5 key informants. All of these key informants were entrepreneurs and community leaders, and the duration of focus group meeting was 2 hours. The footage of each focus group discussion was recorded.
 - Focus group discussions were conducted. Entrepreneurs and community leaders, 1 time per area, 2 times in total, including:
 - 3.1 Group discussion in Area A. There were 6 participants, including 4 entrepreneurs and 2 community leaders. Group discussion time: 2 hours.
 - 3.2 Group discussion in Area B. There were 5 participants, including 1 entrepreneur and 4 community leaders. Group discussion time: 2 hours.
4. Participant observation was also conducted in the areas with waste management on Libong Island and Klang Island.

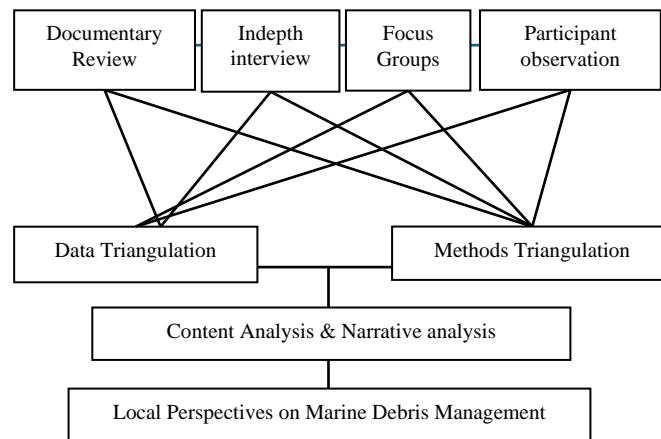


Figure 2. Scheme of research methodology (Source: The authors' elaboration)

Triangulation and data analysis

The collected data were inspected for correction by data triangulation to compare the data given by several key informants who had roles in waste management for sustainable tourism, and methods triangulation compared the secondary data retrieved, the in-depth interviews, the focus group discussions, and the participant observations. After that, content analysis and narrative analysis were applied.

RESULTS

The results of this research in the Andaman Islands, Thailand, are described as follows.

Area Context

It was found that in the social structure of Area A there are 990 households with 3,336 people (1,666 males and 1,670 females) living on the island. In Area B, there are 1,667 households with 7,489 people (3,660 males and 3,555 females) living on the island, which are about twice that in Area A. However, the proportions of males and females are similar in the two areas. Almost all of the people on the islands are Muslims, so most of their traditions are related to their religion such as Rong Ngang, which is a local dancing style. The relationships among people here are based on being relatives. Their main occupation is local fishing, and some of the people operate community-based tourism. Marine debris management is an activity for the tourism season from November to April every year. During this time, people in the islands work in tourism industry, including waste collection. One collector said:

“we started tourism activities and OTOP products, but many people did not know about waste. They just knew that they could earn money from this activity, but they did not know how to separate waste” (A03).

Similarly to some projects by government and private offices, they came to hold waste activities occasionally and discontinuously. One local villager said. *“government and private organizations came to have activities for their reputation by grouping Subdistrict Administrative Organizations and people into teams to collect some waste and debris. Then collected objects were weighed. Each activity was finished in one day”* (A11). According to a review of the secondary data

during April to December 2023, the quantity of marine debris in Area A was 192,710.80 kilograms or about 21,400 kilograms per month. In Area B, the total marine debris quantity was 29,804.45 kilograms or about 3,300 kilograms per month. However, it was found that there are increases in the quantity of marine debris from November to April. In addition, in Area A, people work in tourism industry by using long-tailed boats in some months such as April.

Local Perspectives on Marine Debris Management

According to the results, people in the islands thought that waste was unwanted objects which needed to be discarded without separation. One person said.

“villagers did not know what waste was and how waste could be separated. They only knew they had to discard unwanted waste. However, discarding things became a problem, and some of them were not waste” (A11).

The beginning of waste was from the communities. People living on both islands separate waste into 2 types: wet and dry waste. Wet waste is easily decomposed things such as leaves, wood sticks, and leftovers from food, and dry waste is difficult-to-decompose things such as plastic bags, plastic bottles, and diapers, which are not managed and clearly separated. Therefore, it could be concluded that the perspectives on marine debris management could be described into 2 types: internal and external marine debris management perspectives (Figure 3).

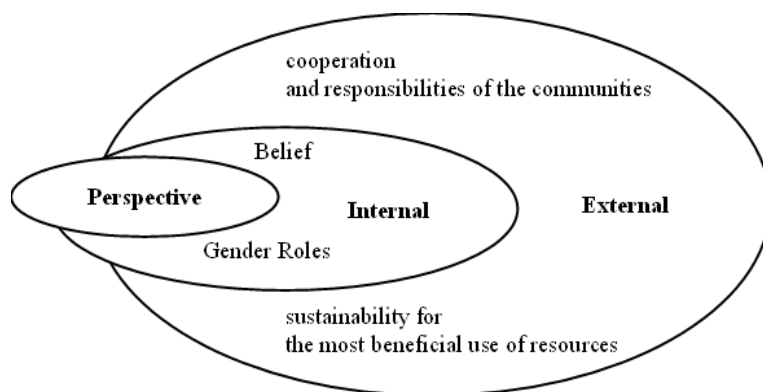


Figure 3. Local Perspectives on Marine Debris Management (Source: This figure is produced purposely for only this research article)

1. The internal perspectives came from previous experiences, knowledge, attitudes or beliefs, which could affect behavioral changes in the waste management. These perspectives took a lot of time and were not immediately changeable per the following details.

Perspectives on beliefs: It was found that nearly all of the people living on the two islands are Muslims who have faith and beliefs related to environmental management according to their religious regulations taught by imams or religious leaders. Men are mostly the leaders on beliefs and transfer their beliefs to family and community members from youth onwards. One man said. *“In my religion, it is emphasized that cleanness is part of faith and embedded since a long time ago”* (A16). Another said *“people were taught since they were kids, and they acknowledged what they learnt. However, when they grew up, they were not taught, and they did not know any more”* (A13).

Nevertheless, it was found that there is a gap by age group in the religious beliefs and in marine debris management. When children grew up to be adolescents, the activities related to their beliefs were not passed on, including other traditional activities, resulting in changes in customs from one generation to another generation.

Perspectives on gender roles: The findings showed that on both islands, men are focused to be religious leaders, but women are mostly the people who are the leaders in waste management. One person said *“mosques are the places where gathering takes place on Friday. Most of the people going there are men. In fact, men’s responsibilities are fewer than women’s because men mostly work as farmers and fishers. Therefore, they are not aware of waste, similarly to men going to mosques, while women work on this waste management. In addition, due to the religion and the cultures, men are considered important and leading people, but women are not”* (A12).

2. The external perspectives were related to the internal perspectives, but they were more obvious for actions which were in the same directions and repeated. This might be altered depending on changing environment as per the following details.

Perspectives on cooperation and responsibilities of the communities

The results revealed that in Area B, the operation of the community’s tourism management was induced by cooperation of people on the island and tourists, mutually agreeing to have ‘Mariam’, a six-month dugong found in Ao Nang Subdistrict, Mueang District, Krabi Province, raised at Libong island which is rich in seagrass. This dugong was also a valuable symbol influencing Anthropogenic Marine Debris afterwards. One villager said *“it has been 8 or 10 years now that everything working on this matter has shown the effects and feedback. More dugongs have moved to live near the community, the conservation has been better, and the people in the community have had more awareness. There have been many meetings, the first of which caused by the Mariam matter, and associations founded for various responsibilities”* (A18).

In addition, marine anthropogenic debris has been dealt with. At first, this management was naturally carried out by leaders who love and value their hometowns, resulting in gathering people, who had the same ideas, into a group called ‘Du Yong Volunteer’. After that the management of the anthropogenic marine debris was more straightforward.

Perspectives on sustainability for the most beneficial use of resources

The results indicated that on both islands the community-based tourism has been operated by designing products and services which are dependent on resources and social capital in the communities, such as food made from local natural resources. In Area A, Sangyod rice farming has been established to support consumption in the area, and for sale as a community product, while in Area B almost all of the people mainly have fishing related jobs. However, it was found that fishing in both areas has been changed, and fishing tools, which could become anthropogenic marine debris, such as squid and crab nets or cages, have been made from foam and plastic bags with bamboo as the main component. Community-based tourism gives people extra jobs, apart from their social capital in the communities. However, due to the limitation of geography, adjustment to tourism activities on the islands, and transportation, sidecars called ‘Saleng’ are the main vehicles for travel and transport on the islands, connecting with ships to and from the mainland. There have been vehicles from a recycling and waste exchange center at the port in the mainland. Saleng is designed to have a special body enabling access to difficult areas where trucks run by local government organizations cannot operate. One villager was interviewed:

“I use an excavator to dig a hole to burn unwanted waste because the truck by Subdistrict Administrative Organizations cannot enter this area. Some waste that cannot burn is waiting for Saleng to be sold” (A11).

In fact, debris collectors can access households by contacting their relatives and by word-of-mouth communication, so debris collection with these sidecars is enabled by the people’s cooperation. One interviewee said:

“relatives help one another. One of my relatives came to ask me if I have some broken TV or telephones to sell, and he is responsible for this matter and ask other relatives” (A04).

DISCUSSION

The management of marine debris in the communities has been tied with social capital, but it was influenced by growth of the economy and the society. Moreover, the expansion of the communities has affected increases in anthropogenic marine debris (Alisha et al., 2020). Due to the economy and the society, which have to rely on the abundant nature, people on the islands earn their living by local fishing, and their economic status has been better. However, their traditional ways of fishing to live in harmony with the nature have been altered. For example, their fishing tools have been modified, resulting in increases in anthropogenic marine debris. In terms of their social life, their lives are still related to their religion, so people have been in harmony and thought that cleanness is part of their faith. Regarding gender roles, most of the men are leaders of beliefs, and their society has still tied the gender status of men beyond women. Therefore, the regulations of waste management in the communities have been followed only at the level of households. In contrast, women are the leaders of marine debris management in the communities because of their studies, their family power, spouse status, economic power, or their personal abilities (Thammachart et al., 2023).

Nevertheless, the reasons why women are leaders in managing waste are about their maternity, which gives a role in taking care and in concern for the environment and negative health impacts, and more women usually pay attention to the natural environment than men (Slavin et al., 2012). Therefore, factors of economy, culture, and institutes importantly affect the internal perspectives on marine debris management (Nigam and Sainy, 2024).

The external perspectives included perspectives on cooperation and responsibilities of the communities, which were necessarily to the same direction as in the island areas. A study by Budiman and Jaelani (2023) stated that a waste bank is one way to manage community waste in Lombok, Indonesia, and the community carried out sustainable development for the environment, economy, and society. However, the results of the operation showed that the facilities for waste management, types of activities or programs related to sustainability, and leadership, were considered factors highly affecting participation by the local communities in their waste management. This was relevant to a study of waste management in the refugee camp, Gaza Strip, revealing problems of insufficient infrastructure, insufficient landfills for increasing waste, and impacted refugees. It could be assumed that correct garbage disposal could support good health, although the challenging management by the refugees was operated by giving away, throwing away, and selling their items (Salem et al., 2020). Regarding the perspectives on sustainability for the most beneficial use of resources, tourism can be sustained together with waste management. The economic process and policies related to biological resources covering the beginning, the midway, and the ending steps of production, use, and conservation of bio-products and services or bio-economy should be emphasized in order to decide marketing strategies and the most beneficial use of resources. The research results by Alazzam et al. (2023) showed that development of bio-economy depended on suitable production components and management among efficient sectors for production organizations in the area and social participation. Similarly, the study results by Adimas et al. (2023) revealed that the operation of green marketing or sustainable marketing was still of interest in research by academics and experts across the world.

In addition, it was found that the sustainable waste management has been a goal of each society, but mostly it was not appropriately designed or controlled. However, it could be seen that trends of ideas and awareness of environmental impacts by manmade activities and desire for energy and materials have been increasing. Therefore, perspectives on waste have been changed, such as use of recycled waste for energy and materials, bioplastic production from agricultural crops as environmentally friendly products which can decompose quickly, especially in developed regions such as Europe, the United States, and Japan. However, waste management has been progressing gradually (Castaldi, 2014; Singh and Verma, 2017), and it could give opportunities for innovation and tourism development for sustainability (Al-Azzam et al., 2024; Ahmad et al., 2022; Răpă et al., 2024; Kaihatu et al., 2024). In this study, the perspectives on marine debris management can be used to design perspectives on internal and external waste management to make it effective.

They can also be useful for policy development or long-term waste management plans, which have to understand internal perspectives of beliefs and the conative for sustainability. As a limitation of this study, due to the particular study areas and purposive operation, the results may not generalize to other areas. Therefore, further case studies should be conducted in order to understand particular local characters, and to develop sustainable tourism management.

CONCLUSION

This study was carried out to understand marine debris management in two island areas, in a case study of Andaman Islands, Thailand. Nearly all the people on the islands are Muslims, so most of their traditions are related to their religion. People on the islands know one another because of their relationships. Local fishing is the main employer on the islands, and some local people operate community-based tourism. Their marine debris management depends on the tourism season from November to April. The perspectives on marine debris management for sustainable tourism could be described in two main aspects and four minor aspects. The internal perspectives included beliefs and gender roles; the external perspectives were composed of the cooperation and responsibilities of the communities, and sustainability for the most beneficial use of resources. However, the perspectives on marine debris management in this study are tied to locality, also depending on the social conditions. Therefore, further case studies should be conducted in order to understand particular local characters, and to develop sustainable tourism management with existing re sources.

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HERITAGE TOURISM: A BIBLIOMETRIC ANALYSIS OVER THREE DECADES (1994-2023)

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Abstract: This qualitative study explores the relationship between tourism and places recognized by UNESCO as World Heritage Sites, whether tangible (WHS) or intangible (ICH). In the last two decades there has been a growth in the number of resources with UNESCO recognition. It aims to fill the research gap in the analysis of heritage tourism using bibliometric techniques. Data were collected from 886 documents in the period 1994–2023 (December) from the Web of Science database. Using the VOSviewer software, scientific maps were created showing the current and future line of research in this scientific field. The results show evidence of related research on Tourism sustainability at UNESCO sites in China and Tourism sustainability of cultural heritage for the whole period. In addition, two new research topics from 2016 are identified: Motivation and satisfaction of heritage tourists and Authenticity of intangible heritage. The results help to visualise the structure and trends of heritage tourism research, which can help researchers, policy makers and destination marketing organisations (DMOs) to gain knowledge and understanding of existing studies and current research topics.

Keywords: Heritage tourism, World Heritage, Bibliometrics, UNESCO, Intangible Cultural Heritage, VOSviewer

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INTRODUCTION

This paper aims to contribute to the academic literature on the relationship between tourism and places recognized as World Heritage Sites, whether tangible (WHS) or intangible (ICH), by UNESCO using bibliometric techniques.

Thus, the study complements the existing bibliometric analysis, allowing the identification of other reference research and useful lines of research. The research provides a complete summary of the progression of relationships between 1994 and 2023 (December), showing the main indicators of impact and visibility of authors, journals, institutions and countries; the scientific collaboration networks, through the analysis of co-authorship; and the most relevant research topics, through the analysis of keyword occurrence.

Heritage tourism is a complex term; there is no single definition in the academic literature (Fonseca and Ramos, 2012). From the supply side and its management, heritage tourism is an activity that takes place in places that have been inscribed as World Heritage Sites by UNESCO (Poria et al., 2003), while from the demand side it is linked to the motivations and cultural experiences of tourists in these places (Poria et al., 2001). Heritage tourism is a tourism typology within the scope of cultural tourism, whereby people travel motivated by the search for and participation in new and profound cultural experiences (Reisinger, 1994). In this respect, Table 1 shows different definitions of heritage tourism in the literature.

In the last two decades there has been a growth in the number of resources with UNESCO recognition. Initially, inscription as World Heritage was restricted to monuments, historic buildings, archaeological sites or a part of the natural heritage (UNESCO, 1972), extending to other cultural resources such as gardens, scenery, rural spaces (UNESCO, 1983) or underwater heritage (UNESCO, 2010). In addition, the "List of World Heritage in Danger" is included, composed of resources threatened by serious and specific dangers (UNESCO, 1972). To the increase of the resources that make up the Tangible Heritage (WHS) has been added the so-called Intangible Heritage (ICH), which includes the cultural legacy of peoples, such as oral traditions, folklore, forms of production or customs (UNESCO, 2003).

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Table 1. Definitions of heritage tourism in the literature

Definitions	Source
"Heritage tourism is a movement of persons to cultural attractions away from their normal place of residence, with the intention to gather new information and experiences to satisfy their cultural needs".	Richards (1996)
"Heritage tourism is a new trend in tourism where tourists seek authenticity, uniqueness, originality and quality in their destinations".	Fonseca and Ramos (2012)
"Heritage tourism has recently become the fastest growing segment of the tourism industry due to the fact that there is an increasing number of tourists seeking adventure, culture, history, archaeology and interaction with local people".	Correia et al. (2013)
"In heritage tourism, visitors seek to connect with their roots, culture and heritage".	Moreno et al. (2016)
"Heritage tourism allows the promotion of cultural exchanges leading to a more globalised community and the revival of local traditions and the preservation of cultural artefacts, events, customs and architecture".	Adongo et al. (2017)
"In heritage tourism, groups have a predisposition to interact with outsiders - a necessity created human settlement through diversity, pattern, and desire for exchange - and to want to control that interaction".	Chen and Rahman (2018)
"Heritage tourism concerns the motivation to experience various items, representative of past and present periods, at a tourist destination".	Park et al. (2019)
"Heritage tourism is made up of three dimensions: the scenic value, the knowledge value and the social value".	Luekveerawattana, (2024)

Recognition as a World Heritage Site by UNESCO implies a value of universal excellence (UNESCO, 1972) and the preservation and conservation (Breakey, 2012; Ryan and Silvanto, 2010) of cultural resources (Al-Tokhais and Thapa, 2020). Moreover, although it is not a UNESCO objective, this recognition implies an improvement of the tourist attractiveness, benefiting different stakeholders (Poria and Ashworth, 2009). Thus, it increases the number of visitors, both domestic (Patuelli et al., 2013) and, especially, international (Yang and Ling, 2014); improves sustainability, protection and prevents deterioration of the site (Al-Tokhais and Thapa, 2020); increases government aid to the area (Xiao, 2022) and/or donations received (Patuelli et al., 2013). However, it should be noted that UNESCO recognition can also generate negative effects: excessive increase in demand that causes the tourist destination to be structurally unprepared to receive more tourists (Cuccia et al., 2016), an increase in prices (Poria et al., 2013), spatial and temporal congestion that can cause conflicts with the local community (Caust and Vecco, 2017) or environmental damage (Yang et al., 2010).

Research on heritage tourism is broad and diverse. Thus, we find studies that analyse cultural visitation in cities with an important heritage legacy (Correia et al., 2013), in natural parks (Bayno and Jani, 2018), intangible cultural heritage (Kim et al., 2019) or local festivals (Nogueras et al., 2021). For example, Ramires et al. (2018) analyse the behaviour of tourists visiting Porto, a city designated World Heritage Site in 1996, and European Capital of Culture in 2001, due to its cultural centre, historical heritage and history. The study segments international tourists visiting Porto based on their travel motivations related to specific destination attributes and satisfaction. The results show the existence of three different types of tourists: conventional cultural tourist, spontaneous cultural tourist and absorbing cultural tourist.

The first segment is characterized by visiting in a group of family or friends, being older tourists, preferring the security of a trip organized through travel agencies and visiting the most famous monuments and museums. The second segment is made up of young tourists, with a low level of spending, high use of the Internet to obtain information before and during the trip, and with low cultural motivation when selecting the destination. Finally, the third segment are independent, eclectic and exploratory tourists who, despite visiting the usual places, move outside the "tourist bubble"; they are also those who show a higher level of satisfaction with their tourist experience. Another example, but in a natural heritage site, is the research by Giblin et al. (2017) that analyses the impact of the heritage tourism industry in Rwanda based on its archaeological resources. Through a descriptive analysis, the authors analyse the natural and heritage attractiveness of the Musanze Caves (Rwanda). The results show that the management of public authorities has focused on the preservation of natural resources, without taking into account the heritage of archaeological resources.

MATERIALS AND METHODS

This work consists of a descriptive analysis, based on co-authorships, the main journals and academic institutions; and a content analysis based on the main keywords. The data was downloaded in txt format and processed in Excel (version 16.66) and it was analysed with VOSviewer (version 1.6.19). VOSviewer, software that allows the construction and visualization of scientific networks and the analysis of their temporal evolution (Van Eck and Waltman, 2022), was used for this purpose. Following the recommendations of Khanra et al. (2021), the applied procedure is divided into three sequential phases: planning the exploration of the data, performing the exploration and presenting the results. In addition, data inclusion and exclusion criteria have been applied (Agramunt et al., 2020; Khanra et al., 2021; Terán-Yépez et al., 2020).

The Web of Science (Clarivate Analytics), Scopus (Elsevier) and Google Scholar, are the most widely used sources of information for the purpose of bibliometric analysis (Agramunt et al., 2020). These databases are characterized by providing sufficient literary coverage in the field of Social Sciences (Martín-Martín, 2018). However, in this work we omit the Google Scholar database as it lacks due transparency, presents data quality problems, and the difficulty of being able to use it in large-scale analyses (Martín-Martín et al., 2018; Waltam and Noyons, 2018). The use of Web of Science (WoS) and Scopus allows access to articles published by major publishers: Elsevier, Emerald, Springer, Wiley, Taylor and Francis, among others (De Oliveira et al., 2019). However, the data exploration was planned exclusively from WoS as this database contains a larger number of articles and most of them are present in Scopus (Zhu and Liu, 2020). In addition, the selection of more than one database makes the integration of the information more complex as it presents different structures, to which must be added the limitations presented by the current tools available to integrate the information (De Oliveira et al., 2019).

The objective of this research is tourism studies related to sites that have been recognized by UNESCO as World Heritage Sites. The search parameters applied on the Web of Science database were: (touris*) AND ("World Heritage" OR "World Heritage Site" OR "WHS" OR "Intangible Cultural Heritage" OR "Natural Heritage" OR "ICH" OR "UNESCO"). The search terms were applied to the *title*, *abstract*, *author keywords* and *keywords plus* of the documents (Lim et al., 2022). The search was limited to the category *Hospitality Leisure Sport and Tourism for the purpose* of further focus in our research. The data were downloaded in txt format, processed in Excel (version 16.62) and analysed with VOSviewer (version 1.6.18). The selection of VOSviewer as the analysis tool is justified because it is a software recommending among the scientific community for the visual representation of maps that help to understand and find out the collaboration between institutions, journals, researchers, countries and keywords (Castillo-Vergara et al., 2018). Prior to the analysis with VOSviewer, pre-processing and normalization tasks were performed on the downloaded documents in order to verify if all of them related in a clear way to the reference topic (Sánchez-Cañizares et al., 2018). In this sense, a final sample of 886 articles was obtained.

In the descriptive analysis of the results, co-authorship of publications is applied in order to establish the collaborative network of the academic community. Following the recommendations of Koseoglu (2016), it is necessary to establish a criterion to establish the visual maps. In our case, to establish the scientific collaboration networks, the criterion established was to have 6 or more publications and a link strength greater than or equal to 2. Regarding the content analysis, and for the purpose of establishing the keyword networks (*keywords*), the criterion followed was to have a minimum of 10 co-occurrences (times that a keyword appears in the database) and a link strength greater than or equal to 10. Finally, we established *full counting* to establish the scientific networks due to its ease of interpretation and greater ease of interpretation compared to *fractional counting* (Perianes-Rodriguez et al., 2016).

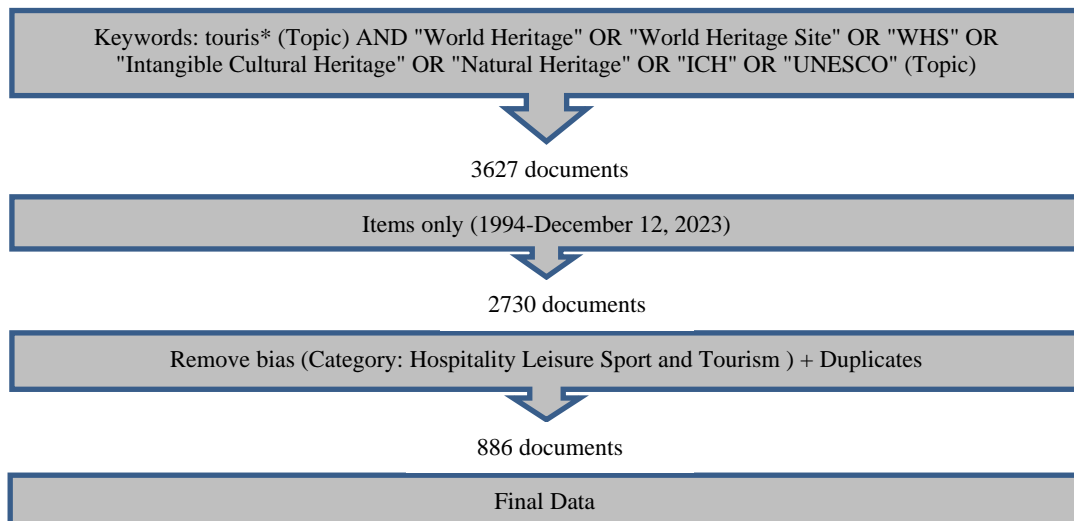


Figure 1. Data analysis process (Source: Own elaboration)

RESULTS AND DISCUSSION

1. Overview of the scientific field

Between 1994 and December 2023, tourism studies related to UNESCO World Heritage sites have been studied by 1787 authors in 886 articles published in 80 scientific journals and distributed among 879 academic institutions (Table 2). The first sixteen years under analysis (1994-2009) are characterized by a low number of publications (Figure 1). In terms of the number of citations, the most relevant article of this period is the research by Aas et al. (2005), which is also the most cited article. The authors examined the importance of a multi-stakeholder collaborative approach to tourism development in Luang Prabang (Laos), designated a World Heritage Site in 1995. The authors point out the need for collaboration between the local tourism industry and heritage managers in order to reconcile tourism development and conservation.

In the following six years (2010-2015), a greater interest in the topic of reference is observed, although the number of publications is still not high, not exceeding 40 publications per year. The most cited article of the period is the research by Prayag et al. (2013) that develops and contrasts an empirical model with the objective of relating tourists' emotional experiences, satisfaction and behavioural intentions based on the perceptions of international tourists visiting Petra, designated a World Heritage Site in 1985. The results do not support the mediating effect of satisfaction on the relationship between emotions and behavioural intentions, but do support the relationship between emotions and satisfaction.

Table 2. Data of the field of study from WoS

Data	Number
Number of items	886
Number of citations	18.341
Number of journals	80
Number of authors	1787
Number of institutions	879
Number of countries	88

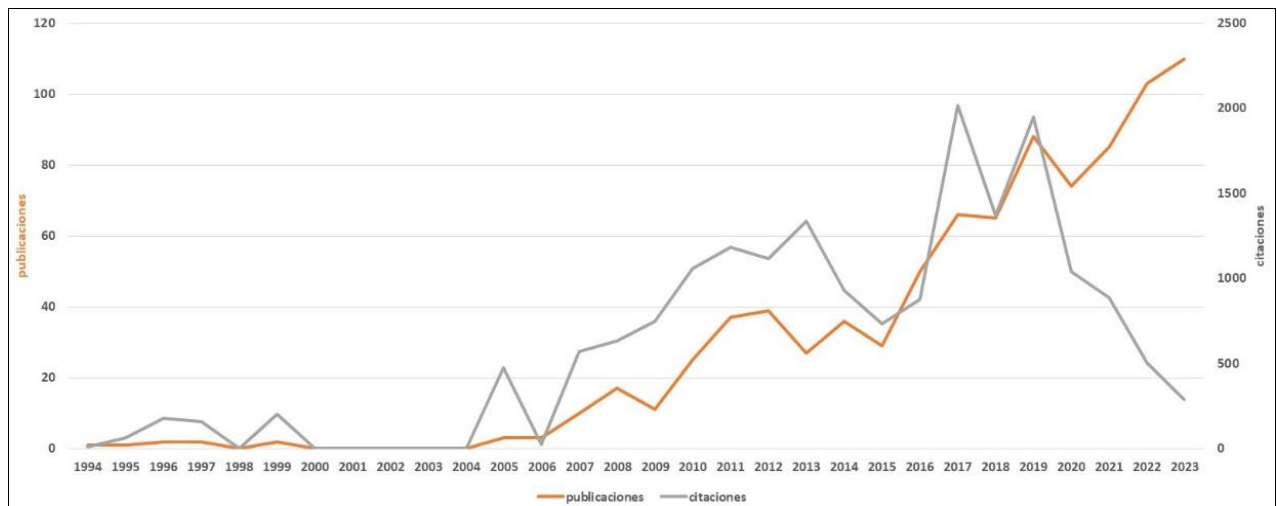


Figure 2. Number of publications and citations (Source: Own elaboration)

Since 2016, the relationship between tourism and World Heritage Sites has acquired greater academic relevance. Thus, scientific production triples in the last eight years (2016-2023), reaching 641 articles, which represents 72.4% of the articles published in the 29 years of analysis, registering a maximum annual production in 2023 with 110 publications (Figure 2). The most cited work in the period 2016-2023 is the research by Rasoolimanesh et al. (2017), a study that compares the relationship between the positive perception of tourism and community participation on the support of tourism development in two World Heritage sites, namely a rural destination (Lenggong Valley in Malaysia) and an urban one (George Town in Malaysia). The authors propose a structural model (PLS-SEM) from surveys of residents of both destinations that shows evidence for the positive effect of community participation and residents' positive perception of tourism on tourism development in George Town. However, the results do not support the effect of community participation on tourism development in Lenggong, but only confirm the importance of residents' perceptions; the authors recommend improving residents' perceptions by further developing the positive impacts of tourism and mitigating the negative impacts associated with tourism development. The analysis of co-authorship networks (only those authors with 6 or more published articles with a link strength ≥ 2) for the whole period (1994-2023) allows us to identify four scientific collaboration networks, one of international and inter-institutional character, another of national and inter-institutional character and two of national and intra-institutional character (Figure 3).

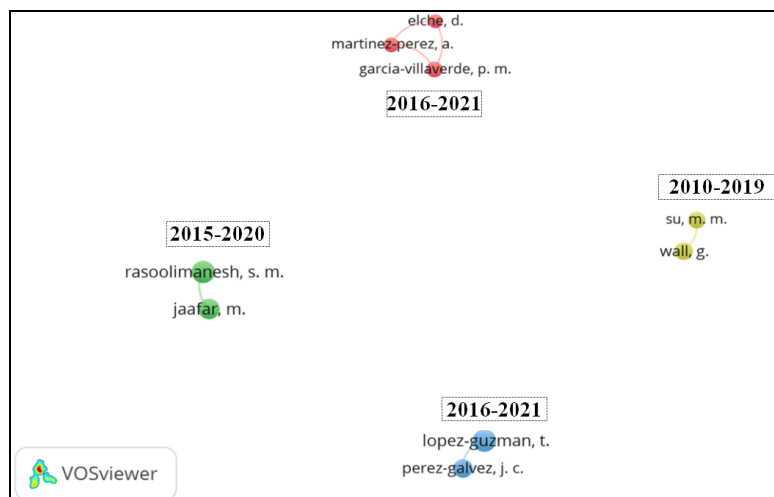


Figure 3. Scientific networks 1994-2023 (Source: Own elaboration based on Web of Science (2023) and VOSviewer software)

The first network (red colour) arises in 2016, of national and intra-institutional character, integrated by the researchers García-Villaverde, P. M.; Elche, D. and Martínez-Pérez, A. from the University of Castilla La Mancha (Spain), has been active until 2021. One of the main characteristics is its medium impact (249 citations and 31 in citation rate). Its most relevant article is "The mediating effect of ambidextrous knowledge strategy between social capital and innovation of cultural tourism clusters firms". This paper analyses the extent to which the social capital of tourism firms stimulates innovation in cultural tourism destinations, through the mediating role of the knowledge strategy (creativity, technological ideas, etc.). The cultural destinations chosen were World Heritage cities in Spain (Alcalá de Henares, Ávila, Cáceres, Córdoba, Cuenca, etc.). The authors propose and contrast a structural model (PLS-SEM) through surveys of managers of companies with three or more employees. The results show that the social capital of tourism companies fosters greater innovation when driven by the knowledge strategy in the context of cultural tourism destinations. The authors recommend

that the economic, social and cultural development of heritage destinations requires proactive support from public institutions for hospitality and tourism companies, generating synergies and contacts that allow for greater innovation.

The second network (green colour) emerged in 2015, of national and inter-institutional character, integrated by the researchers Rasoolimanesh, S.M. from Taylor's University (Malaysia) and Jaafar, M. from University Sains (Malaysia), has been active until 2020. This scientific network is led by the most productive and cited author, being the one with the highest academic impact (1,190 citations and 74 in citation rate) and with the highest scientific production (16 articles). Its most relevant article is "Urban vs. rural destinations: Residents' perceptions, community participation and support for tourism development", which coincides with the most cited article in the period 2016-2023, already described above.

The third network (blue colour) appeared in 2016, of national and intra-institutional character, is integrated by the researchers López-Guzmán T. and Pérez-Gálvez J.C. from the University of Córdoba, and will be in force until 2021. This network has a low academic impact (145 citations and 10 in citation rate), its most relevant article being "Segmentation and motivation of foreign tourists in world heritage sites. A case study, Quito (Ecuador)". The authors analyse the motivations of foreign tourists visiting a World Heritage site, the city of Quito in Ecuador, and how the nature of their motivations condition satisfaction and loyalty to the destination. The results show the existence of three motivational dimensions - *cultural*, *circumstantial* and *hedonic-gastronomic* - and of four types of foreign tourists according to the identified dimensions; the hedonic-gastronomic motivational dimension being the one that contributes the most to the degree of satisfaction and loyalty to the destination.

The fourth network (yellow colour) appeared in 2010 and has been active until 2019, being the longest-lived network with the longest duration. Because of this, it has a high academic impact (478 citations and 43.4 in citation rate). It has an international and inter-institutional character, integrated by researchers Su, M.M. from Renmin University (China) and Wall, G. from the University of Waterloo (Canada). Its most relevant article is "Livelihood sustainability in a rural tourism destination - Hetu Town, Anhui Province, China". The authors analysed the impact of tourism development on sustainable livelihoods in Hetu Town (China). The paper evaluates the impact of tourism on the local economy and its relationship with the traditional economic sector, such as agriculture, based on the perception of residents and government authorities. The results show broad support for tourism development by making tourism and agriculture compatible, creating positive synergies. However, tourism development contributes to inequality among residents, as some residents with limited resources are unable to participate in tourism activities. This is compounded by the fact that the local government does not introduce social policies, which increases social risks. The authors recommend a series of policies aimed at ensuring an adequate distribution of benefits in order to improve the participation of the most vulnerable sectors.

2. Content analysis

The keywords of the papers provide useful information about the main content of the papers and allow the identification of the main research topics and future lines of study. Following Zhang et al. (2016), the content analysis is applied on the basis of the author keywords provided by the authors. The greater or lesser academic relevance of the keywords is analysed by taking as reference number of occurrences, total link strength and link strength with other keywords. Web of Science provides two types of keywords: the "author keywords", which are the keywords provided by the authors and, on the other hand, the "keywords plus", which are the keywords indexed by Web of Science and are produced automatically from the titles of the cited references of the documents analysed (Zhang et al., 2019). Following the recommendations of Zhang et al. (2016) in our analysis we will only use the "author keywords", since the "plus keywords" are less complete in representing the content of an article

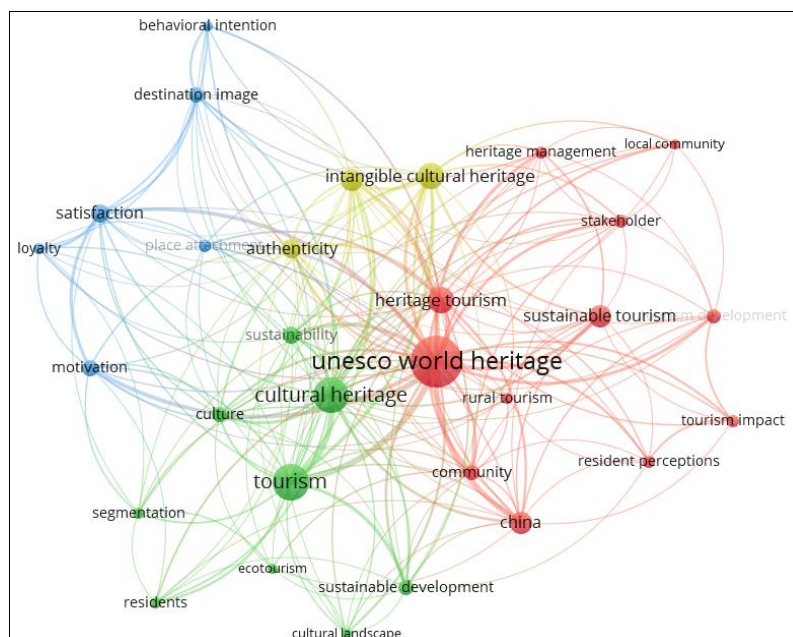


Figure 4. Keyword Occurrence Networks 1994-2023

(Source: Own elaboration based on Web of Science (2023) and VOSviewer software)

2.1. Keyword occurrence analysis

The number of articles with heritage tourism and places with UNESCO recognition as the thematic axis has grown remarkably since 2016 (Figure 2), showing a close link with the key concepts: "tourism" "UNESCO world heritage" and "cultural heritage" (Table 3). The cluster analysis in Figure 4 shows four heterogeneous keyword clusters. The content analysis shows the relevance of two lines of research for the entire period 1994-2023: *Tourism sustainability in UNESCO sites in China* (red cluster), and *Tourism sustainability of cultural heritage* (green cluster) The analysis by sub-periods shows that between the years 2016-2023 two new lines of research emerge: *Motivation and satisfaction of heritage tourists* (blue cluster) and *Authenticity of intangible heritage* (yellow cluster).

Table 3. Top 20 keywords (Note: C, occurrences)

Ranking	Key words	1994-2015		2016-2023		1994-2023	
		C	%	C	%	C	%
1	UNESCO World Heritage	78	6.6%	173	5.0%	251	5.3%
2	Tourism	39	3.3%	89	2.6%	128	2.7%
3	Cultural heritage	42	3.6%	82	2.4%	124	2.6%
4	Intangible Cultural Heritage	7	0.6%	60	1.7%	67	1.4%
5	Heritage tourism	21	1.8%	45	1.3%	66	1.4%
6	Cultural tourism	12	1.0%	37	1.1%	49	1.0%
7	Sustainable tourism	12	1.0%	35	1.0%	47	1.0%
8	China	18	1.5%	29	0.8%	47	1.0%
9	Authenticity	8	0.7%	27	0.8%	35	0.7%
10	Satisfaction	6	0.5%	28	0.8%	34	0.7%
11	Sustainability	8	0.7%	21	0.6%	29	0.6%
12	Motivation	3	0.3%	22	0.6%	25	0.5%
13	Community	6	0.5%	18	0.5%	24	0.5%
14	Sustainable development	7	0.6%	16	0.5%	23	0.5%
15	Destination image	4	0.3%	18	0.5%	22	0.5%
16	Culture	6	0.5%	16	0.5%	22	0.5%
17	Tourism development	5	0.4%	14	0.4%	19	0.4%
18	Stakeholder	7	0.6%	11	0.3%	18	0.4%
19	Resident perceptions	4	0.3%	11	0.3%	15	0.3%
20	Tourism impact	3	0.3%	11	0.3%	14	0.3%
	Total Occurrences	1174		3488		4662	
	Total Keywords	752		2024		2776	

2.2. Analysis of lines of research

The research line *Tourism sustainability in UNESCO sites in China* (red cluster) explores tourism development in UNESCO sites in China. This line of research is the most relevant in terms of number of articles (49) and citation rate (32). One of the most relevant research is the work of Yang et al. (2010), which analyses the determinants of international tourist arrivals to China, especially to World Heritage Sites. The results show that geographical distance has a significant and negative impact on international tourist arrivals, which translates into the majority of foreign tourists visiting China coming from neighbouring Asian countries. Other important factors for international tourism are the tourism infrastructure in terms of roads, railroads and star hotels. Last but not least, the importance of UNESCO inscribed sites is one of the main driving forces behind international tourist arrivals and the development of the tourism industry in the country. Within UNESCO destinations, cultural heritage sites have a greater impact on tourist arrivals than natural heritage sites, indicating that the most influential tourism resources in China are historical sites, cultural traditions and colourful folk customs, which are unique and difficult for other countries to copy.

Another reference study in this line of research is the work of Li et al. (2008), the authors analyse the main threats that compromise the sustainability of World Heritage Sites in China based on relations with the market of origin, in terms of accessibility, and a series of external factors that affect tourism development. These authors point out as the main threats: the high demand derived from China's demographic pressure, the absence of local government policies regulating the management of heritage sites, and the lack of financial support for the rehabilitation and maintenance of cultural heritage.

The research line *Tourism sustainability of cultural heritage* (green cluster) analyses the impacts of the excessive increase of tourists in places with UNESCO recognition. This line is the second most relevant, with 39 articles and 21 in citation rate. One of the most relevant papers is the research by Parga-Dans and Alonso-González (2019) that relates sustainable tourism and heritage management taking into account the dimension of the social value of cultural heritage. In the context of the cave complex of Altamira (Spain), the authors identify the factors that determine the social value of heritage, distinguishing between existential, aesthetic, economic and legacy values, and the risks associated with the undervaluation of these values. Similarly, the authors point out that increasing the social value and tourism sustainability of the Altamira Cave involves guaranteeing the conservation of its paintings and increasing visitor satisfaction levels and propose initiatives that aim to avoid saturation of visiting periods and attract a more diverse visitor profile.

Another research of importance in this line is the study by Olya et al. (2018). Taking social exchange theory as a reference, this work analyses the factors conditioning support for sustainable tourism development in Bisotun (Iran). The

research provides insight into the perceptions held by resident communities regarding sustainable tourism development in heritage destinations. In this regard, the findings indicate that the positive effects of perceived benefits, participation and attachment of all local community groups drive sustainable tourism development in Bisotun.

The next most relevant line with 15 articles and a 22 in citation rate is the research on *Motivation and satisfaction of heritage tourists* (blue cluster). This line examines the relationship between motivation and satisfaction of tourists in heritage destinations. One of the referent research is the work of Antón et al. (2017) that examines the effects of experiences in a World Heritage tourist destination (Segovia) on the intention to visit again and the positive recommendation to other people. Similarly, the paper analyses *pull factors* and *push factors* as moderating factors in the visit intensity-loyalty and satisfaction-loyalty relationships. The results show that satisfaction contributes to generating loyalty to the destination, both directly and as a function of the reason for the visit. Thus, time- and cost-intensive visits have a positive effect on the intention to return when the trip motivation is due to push factors, while the effect is attenuated when the tourist motivation is due to pull factors. The authors point out that when the reason for the visit is linked to the destination itself (cultural and gastronomic offerings, etc.), an intense experience in terms of duration and expenditure reduces the intention to return. In this case, the tourist's needs are specific and are satisfied, so that the destination can no longer offer anything else on future visits. Based on the findings, the authors recommend that marketing and promotion strategies for heritage destinations should focus on the experiences that tourists wish to enjoy in their leisure time (relaxation, adventure, social relations, etc.), trying to persuade them to do so, even in an already familiar environment.

Another relevant research in this line is already commented work by López-Guzmán et al. (2019) on how the nature of motivations condition the satisfaction and loyalty of foreign tourists visiting the city of Quito (Ecuador).

The last of the lines detected with 9 articles and a 19 in citation rate is the research on the *Authenticity of intangible heritage* (yellow cluster), which is characterized by the analysis of intangible cultural heritage (ICH) as a tourism resource that guarantees the safeguarding of the cultural and socioeconomic values linked to this intangible heritage. ICH has had a rapid expansion due to an increased demand by tourists for learning about the culture of a tourist destination. This is because ICH represents oral traditions, performing arts, rituals and festive events passed down from generation to generation and recognized by communities as part of their cultural heritage. One of the most relevant research is the work of Kim et al. (2019) that explores the priorities for development as a sustainable tourism resource of different regional festivals with UNESCO recognition in South Korea. The study reveals that the authenticity of ICH is a key component for its development as a sustainable tourism resource, and that this requires a positive and constructive symbiotic relationship between safeguarding the authenticity of ICH and enhancing the socioeconomic value of ICH.

Another reference study in this line is the research by Su et al. (2019) that performs a bibliometric analysis on intangible cultural heritage using CiteSpace as an analysis tool. The results show that ICH research has been increasing substantially since 2011, with studies focusing on issues related to heritage itself, such as heritage space or landscape heritage, etc., with research on heritage use and sustainable development being relatively scarce, and China, Australia, the United Kingdom, the United States, and Spain playing a propulsive role in ICH research.

CONCLUSION

1. Theoretical implications

Heritage tourism is characterized by taking place in sites that have been inscribed as World Heritage Sites by UNESCO. This type of tourism has grown exponentially in the last decade due to the opportunities it offers travellers, such as learning about the artistic and cultural heritage of an area or immersion in living cultures and their habitats, and the increase in the cultural and educational level of the population (Poria et al., 2003). To this must be added the relevant fact that it has produced an increase in the number of sites with UNESCO recognition (Del Barrio et al., 2012), including Intangible Heritage, Underwater Heritage or Natural Heritage.

The main objective of this article is to visualize the structure and trends of heritage tourism research in UNESCO World Heritage Sites between 1994 and December 2023, which will help researchers, policy makers and destination marketing organizations (DMOs) to be aware of, and gain a better understanding of, existing studies and current research topics. The growing number of heritage destinations and cultural interest of tourists has caused a growing academic interest in heritage tourism, scientific output has almost tripled between 2016 and 2023 (Figure 2). The co-authorship analysis shows that the University of Castilla La Mancha (Spain), Taylor's University (Malaysia), University Sains (Malaysia), University of Cordoba (Spain), Renmin University (China) and the University of Waterloo (Canada) are the most productive institutions (Figure 3).

This research investigated the trends opportunities in heritage tourism. The results show that scientific field is a complex, dynamic and diverse topic. The keyword analysis shows the relevance of research related to *Tourism Sustainability in UNESCO Sites in China* and, to a lesser extent, to *Tourism Sustainability of Cultural Heritage* for the whole period 1996-2023. However, since 2016, two new research themes emerge: *Heritage Tourist Motivation and Satisfaction*, and *Intangible Heritage Authenticity* (Table 3 and Figure 4).

2. Practical implications

From a practical perspective, more efforts are needed to raise awareness of the WHS brand and historical and cultural attributes among potential visitors (Lee et al., 2018). Promoting high quality heritage resources would appeal to value and quality conscious consumers (Ryan and Silvanto, 2010). For instance, managers could develop promotional videos, interactive websites or social networks to give potential visitors a glimpse of the cultural experience. In the second place, to increase satisfaction and loyalty in WHS, managers should increase their creativity in creating experiences. In consequence,

they should offer visitors a wider range of engaging and unique activities and attractions. Additionally, they should establish strategies to encourage and guide their tourists to actively share their travel experience through websites with high quality which can enable tourists spread positive e-WOM and enhance tourism loyalty.

3. Future heritage tourism research

As for future research directions, the growing demand for sustainability on the part of society calls for more studies on the degree of involvement of stakeholders in the protection of World Heritage sites, in recent years some places have become so saturated that it is impossible for tourists to enjoy them, and to care for and manage them sustainably - Machu Picchu (Peru), the Old City of Jerusalem (Israel), Venice (Italy) are clear examples -. The results of the study of Li et al. (2020) show that future studies analyse how different stakeholders would be integrated into the decision-making process to establish an impartial distribution of tourism revenues. This will be useful to avoid the negative consequences for the inscription of a WHS into local community. On the other hand, there is a significant deficit of tourism research in countries with a significant wealth of heritage. In this sense, tourism studies on Germany, France, Italy or India are scarce if we consider that these countries are among the six countries with the highest number of World Heritage Sites. Specifically, Italy ranks first with 58 inscriptions and only 2 studies; Germany is third with 52 inscriptions and 1 study; France ranks fourth with 51 inscriptions and also only 1 study, and India is sixth with 42 inscriptions and 5 studies. Together, this research represents only 1% of WoS publications, and contrasts with tourism publications from China (57 entries) and Spain (50 entries) which represent 5.5% and 1.2% of publications.

Third, it is necessary to continue developing and deepening tourism studies linked to intangible heritage. Studies based on oral traditions, performing arts, rituals or festive events transmitted from generation to generation are still low and inconsistent, as publications are concentrated in a small group of countries including China, Australia, the United Kingdom, the United States and Spain. Tan et al. (2020) argue that there are intangible cultural heritage resources in risk due to a lack of initiative from the stakeholders and the public sector. Authors recommend that future studies analyse how effective conservation and management policies can be implemented to protect these cultural resources.

In addition, they propose the identification of possible barriers and solutions to address the challenges associated with the protection of this type of heritage. Fourth, future research could use comparisons to understand how different visitors and sites may affect visits to World Heritage. For example, it would be beneficial to contrast variations in the type of World Heritage sites, such as those in high and low demand as well as old and newly created sites.

It would also be relevant to segment tourists according to country of origin, their level of past travel experience, motivations, educational level, generational segment, among other factors.

Finally, from a methodological point of view, it would be interesting to apply meta-analysis tools to enrich the bibliometric study on heritage tourism. Meta-analysis is a powerful literature review tool that uses criteria other than the number of citations and the impact index of the publication to determine the relevance of the information.

4. Limitations

Finally, as with any study, the present work has its limitations. First, the number of publications and their citations have been used as indicators of the academic impact of authors, journals and institutions. However, these indicators do not show an exact correspondence between the quality of publications and their academic interest. Following Aksnes et al. (2019), it is necessary to put more emphasis on other dimensions of research quality for its evaluation, case of novelty or social relevance. Secondly, the exclusive use of WoS implies a positive bias towards English academic literature (Agramunt et al., 2020). Consequently, it would be interesting to conduct new research using alternative databases such as ScELO with the aim of contrasting the results, expanding the lines of research and emerging topics associated with heritage tourism (Terán-Yépez et al., 2020). Finally, the exclusive use of VOSviewer as an analytical tool does not allow strategic diagrams of the content analysis, as other software, such as SciMAT, does (Cobo et al., 2011).

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POST-PANDEMIC TRADE FAIR DYNAMICS: A LONGITUDINAL STUDY OF EXHIBITORS' VIEWS ON DIGITAL AND HYBRID TRADE FAIRS

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Abstract: This study investigates evolving perceptions and preferences among exhibitors regarding trade fair formats, focusing on virtual, hybrid, and physical events. The aim is to understand how attitudes have shifted post-pandemic and the implications for future trade fair strategies. A longitudinal comparative analysis was conducted using survey data collected from exhibitors over two years. The analysis focused on evaluating perceptions of virtual, hybrid, and physical trade fairs, examining factors such as cost savings, technological barriers, health safety advantages, and interpersonal interactions. Findings indicate increasing recognition of cost and time-saving benefits in virtual formats. Despite technological improvements, challenges in interpersonal interactions persist. Interest in hybrid events is rising, but concerns exist about effectively combining physical and virtual advantages. Confidence in physical trade fairs is rebounding, especially among less COVID-affected exhibitors, suggesting a coexistence with virtual events rather than a complete replacement. Strategic flexibility is crucial to optimizing engagement across diverse preferences and capitalizing on emerging opportunities. The findings underscore the need for trade fair organizers to adapt their strategies to accommodate hybrid models effectively. Future research should delve deeper into specific factors influencing exhibitor satisfaction and engagement in hybrid environments, informing ongoing adaptations to the evolving trade fair landscape.

Keywords: Trade Fairs, Virtual Trade Fairs, Digital Trade Fairs, Hybrid Trade Fairs, COVID-19 Pandemic

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INTRODUCTION

Trade fairs are specialized commercial events targeting distinct professional sectors, designed to facilitate the promotion and transaction of products and services (Kourkouridis and Frangopoulos, 2022). These periodic events provide companies with a platform to showcase their principal products and services, focusing primarily on transactions with trade buyers (Frost and Laing, 2018). The trade fair industry holds significant economic importance. The market size of Events and Exhibitions is projected to reach USD 54.30 billion in 2024, with an anticipated growth to USD 70.26 billion by 2029. This represents a compound annual growth rate of 5.29% during the forecast period from 2024 to 2029 (Mordor Intelligence, 2024). In 2023, the total global indoor exhibition space amounted to 42.1 million square meters across 1,425 identified venues. Europe emerged as the leader in both exhibition space and venue count, with 15.7 million square meters and 497 venues, respectively (UFI, 2023a). The trade fair sector is currently experiencing significant transformations due to the rise of virtual platforms.

Traditionally, trade fairs have been characterized by physical gatherings, facilitating direct, in-person interactions among participants. Conversely, virtual or digital trade fairs have emerged as alternatives, allowing participants to engage through computer-mediated channels. According to Gani et al. (2021: 288), virtual, digital, or online trade fairs are those: ‘held in cyberspace, where all types of organizations (from small to large) use computer-mediated information technology (IT) with web-based capability can participate’. A typical digital trade fair includes a virtual exhibit hall where exhibitors can establish virtual booths to present information about their products or services, mirroring the structure of a physical trade fair. These digital fairs often include supplementary features such as online conferences, webinars, and other educational sessions. Moreover, companies can implement tracking mechanisms to analyze traffic patterns within the digital trade fair (Gottlieb and Bianchi, 2017). According to Addimando (2024) technology has significantly influenced the trade fair industry, with digital trade fairs enhancing accessibility by addressing geographical, economic, or mobility challenges. Furthermore, the hybrid format of trade fairs creates a flexible and inclusive environment where participants choose their engagement based on personal characteristics such as geographical, economic, health considerations, among others.

Furthermore, Brown and Drakeley (2023) stress that hybrid events provide more sustainable solutions by reducing travel and minimizing carbon footprints. However, Murwonugroho et al. (2024) emphasize the need to harmonize technological elements with the user experience and human interaction in the design of virtual events.

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The COVID-19 pandemic, coupled with advancements in technology, poses substantial challenges for the trade fair industry, affecting participants, organizers, and hosting regions alike. Trade fairs, which are a crucial component of the broader M.I.C.E. (Meetings, Incentives, Conferences, Exhibitions) sector, receive significant attention in business tourism literature (Tsiftelidou, et. al, 2016). Research highlights that trade fairs substantially contribute to the development of a destination by generating significant socio-economic benefits at the local level (Kim and Chon, 2009; Oxford Economics, 2012; Lee et al., 2013; Kumar et al., 2014; Wallstam et al., 2020; Kourkouridis et al., 2023; Kourkouridis et al., 2024a, 2004b). Therefore, the shift to digital formats for such events would have profound implications at regional level.

However, physical trade fairs continue to command a significant portion of marketing expenditures, underscoring their persistent relevance in the industry landscape. The global trade fair sector, renowned for its substantial economic contributions (UFI, 2022, 2023a), encountered significant challenges during the COVID-19 pandemic, sparking discussions about the viability of physical gatherings versus digital alternatives (Süygün, 2021). However, as we move into the post-COVID era, the essential role of trade fairs is reaffirmed. Participants continue to value the personal interactions enabled by physical presence (Kostopoulou et al., 2023; Ncube et al., 2024; UFI, 2021a, 2023b).

The Global Association of the Exhibition Industry (UFI, 2023c) explores the transformations in exhibition marketing prompted by the pandemic. The survey of UFI members highlighted that hybrid and digital events have gained considerable significance during the pandemic. Despite the continued importance of attracting exhibitors and visitors, key challenges identified included rebuilding trust and managing constraints related to budgets and travel restrictions. However, earlier research by UFI (2021a) offers encouraging data on the resurgence in demand for live events from exhibitors and visitors. This survey, encompassing 15,000 responses from 30 countries, analyzes five key themes, including the increasing demand for live events and the persistent challenges. Meanwhile, a white paper from the Singapore Tourism Organization, the Professional Convention Management Association (PCMA) and UFI assesses how different sectors of the business events industry have adapted to the pandemic. It provides valuable insights into the recovery in the Asia Pacific region and underscores the rising trend towards digital and hybrid events (UFI, 2021b).

Süygün (2021), examines the future trajectory of trade shows in the post-pandemic era. Despite the significant impact of the pandemic on the trade show sector, these events have successfully adapted and continue to hold a pivotal role in marketing. The pandemic has expedited the transition to hybrid and digital exhibition models, with 80% of organizers anticipating that hybrid events will become increasingly prevalent in the future. As outlined by Ncube et al. (2024), exhibitors demonstrate a distinct preference for physical trade fairs, highlighting their significance, while also recognizing the potential value virtual events can bring to the industry. This dual perspective underscores the viability of hybrid events as a strategic response to mitigate risks posed by future disruptions such as pandemics and natural disasters.

EAC International Consulting (2020) investigates the responses and strategies implemented by the exhibition industry in China in the wake of the pandemic. China has leveraged digital technologies including Virtual Reality (VR), Augmented Reality (AR) and live streaming platforms, to enhance exhibitions. Notably, the 2020 Canton Fair was conducted online, exemplifying the country's swift adaptation to new conditions. Similarly, Yu and Benson-Rea (2024) examine the evolution of trade fair services in China following the pandemic, emphasizing the critical role of digitization and technological innovation, such as the use of VR and AR, as well as the government's support for developing digital infrastructure. China is increasingly promoting digital exhibition platforms, with companies harnessing new technologies to improve the efficiency and reach of events. Jugănar (2022) explores trends and developments in the trade fair industry before and after the pandemic, with a particular focus on ROMEXPO in Romania. Prior to the pandemic, trade fairs had already started integrating hybrid and digital elements. The pandemic led to the cancellation of many trade fairs, resulting in significant financial setbacks. After the pandemic, ROMEXPO experienced a marked recovery, enhancing its financial metrics and adapting to the new digital landscape. As a result, the exhibition industry faced significant challenges due to the COVID-19 pandemic, largely due to the enforcement of rigorous new health standards. This has prompted a shift towards digital solutions, leading to the global adoption of trends that were previously championed by industry leaders (Vitali et al., 2022). Consequently, the industry managed to adapt and recover by integrating new technologies and event models. Hybrid and digital events have gained increased importance, while the revival in demand for live events is promising (Kostopoulou et al., 2023; Ncube et al., 2024; UFI, 2021a, 2023b).

Given that live events serve as a crucial catalyst for local economic growth, transitioning entirely to digital formats would substantially impact event-hosting areas. This study presents a longitudinal analysis of the perspectives of participating exhibitors at the TIF-HELEXPO trade fairs in Thessaloniki. These trade fairs, with a rich historical tradition spanning 98 years, are deeply intertwined with the city of Thessaloniki (Kourkouridis et al., 2024c, Kourkouridis et al., 2019, Kourkouridis et al., 2017). A survey conducted in 2022 and published in 2023 (Kostopoulou et al., 2023), revealed that while exhibitors acknowledge the benefits of digital trade fairs, they do not wish to replace traditional in-person trade fairs entirely. However, there is an indication that future trade fairs will likely incorporate more digital elements. Two years later, this research reexamines the same questions in an attempt to investigate potential changes in exhibitors' views. Specifically, the study aims to address three questions: (a) to what extent are exhibitors willing to participate in hybrid trade fairs in the future; (b) how has the COVID-19 pandemic influenced exhibitors' intentions to participate in digital trade fairs; and (c) what do exhibitors believe will be the future of trade fairs after the COVID-19 pandemic.

From the above we conclude that existing research provides valuable insights into the economic importance and evolving preferences within the trade fair sector. However, there remains a notable gap in longitudinal studies that systematically track exhibitors' sentiments over time. Previous research has highlighted a cautious optimism towards digital integration but lacks the temporal depth to capture evolving attitudes post-pandemic and amidst rapid technological

advancements. This study addresses these gaps by employing a longitudinal approach to examine exhibitors' perspectives at the TIF-HELEXPO trade fairs in Thessaloniki. By surveying participants in both 2022 and 2024, we aim to provide insights into dynamic shifts in attitudes amidst the COVID-19 pandemic's impact and ongoing technological advancements.

The novelty of our research lies in its longitudinal methodology, a rarity in the field of trade fair studies. By surveying exhibitors at two distinct points in time - 2022 and 2024 - we not only capture shifts in attitudes but also contextualize these changes within the broader impacts of the COVID-19 pandemic and technological advancements. This longitudinal framework not only enhances our understanding of exhibitors' preferences but also offers actionable insights for industry stakeholders navigating the evolving landscape of trade fairs. Our findings promise to inform strategies that leverage both physical and virtual formats, ensuring the resilience and relevance of trade fairs in a dynamic post-pandemic era.

MATERIALS AND METHODS

The study employed a longitudinal survey design to assess changes in the opinions of trade fair participants regarding virtual and hybrid trade fairs over a two-year period. The flow chart presented in Figure 1, outlines the methodological steps undertaken to investigate the evolving perceptions of exhibitors regarding trade fair formats.

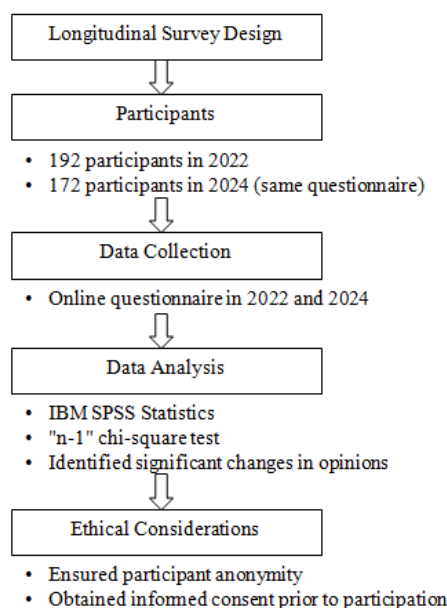


Figure 1. Methodological Flowchart: Assessing Changes in Exhibitors' Opinions on Virtual and Hybrid Trade Fairs

Data were collected using an online questionnaire administered in 2022 (Kostopoulou et al., 2023) and again in 2024. The questionnaire consisted of 18 items divided into three sections. The first section encompasses six items pertaining to both the respondents' personal profiles and the profiles of their companies. The second section comprises seven items regarding participants' perspectives on digital, hybrid, and physical trade fairs. Finally, the third section of the questionnaire consists of five items concerning respondents' outlooks on the future of trade fairs post the COVID-19 pandemic.

The questionnaires were self-administered by the participants, with all questions being of the closed type and offering multiple-choice responses. Additionally, nine of the questions were structured around the Likert scale.

The target demographic for this research comprised exhibitors associated with TIF-HELEXPO SA who had participated in trade fairs in Thessaloniki. A total of 192 participants completed the questionnaire in 2022 (Kostopoulou et al., 2022), while 172 participants completed the same questionnaire in 2024. The collected data were processed using IBM SPSS Statistics. The "n-1" chi-square test - as described by Campbell (2007) and Richardson (2011) - was utilized to compare the distributions of responses between the two time points, allowing for the identification of significant changes in participants' opinions. Ethical considerations were addressed by ensuring participants' anonymity and obtaining their informed consent prior to participation.

RESULTS

1. Demographic data

As previously mentioned, the first section of the questionnaire comprises six items concerning both the personal backgrounds of the respondents and the characteristics of their companies. As shown in Table 1 and Figure 2, the survey revealed that the majority of respondents were male, constituting 65.1% of the participants, while females accounted for 34.9% of the sample. Regarding the age distribution of participants, the survey found that the largest proportion fell within the 41-50 years old category, comprising 47.7% of respondents. Following this, individuals aged 51-60 years old represented 30.2% of the sample, while those aged 31-40 years old made up 11.6%. The age groups of 18-30 years old and 60+ years old constituted smaller percentages, at 2.3% and 8.1%, respectively. In terms of respondents' positions within their respective companies, the survey indicated that a significant portion identified as owners, making up 52.3% of the sample. Managers-Directors and Executives each accounted for 17.4% of respondents, while Employees comprised 11.6%. A small percentage, 1.2%, identified as Other positions within their companies.

Table 1. Demographic data of participants

Item	Frequency	Percent	Valid Percent	Cumulative percent
Gender				
male	112	65.1%	65.1%	65.1%
female	60	34.9%	34.9%	100.0%
Total	172	100.0%	100.0%	
Age				
18-30 years old	4	2.3%	2.3%	2.3%
31-40 years old	20	11.6%	11.6%	13.9%
41-50 years old	82	47.7%	47.7%	61.6%
51-60 years old	52	30.2%	30.2%	91.8%
60+ years old	14	8.1%	8.1%	100.0%
Total	172	100.0%	100.0%	
What is your position in the company?				
Owner	90	52.3%	52.3%	52.3%
Manager-Director	30	17.4%	17.4%	69.7%
Executive	30	17.4%	17.4%	87.1%
Employee	20	11.6%	11.6%	98.7%
Other	2	1.2%	1.2%	100.0%
Total	172	100.0%		
How many years has the company been in business?				
Less than 5 years	18	10.5%	10.5%	10.5%
5-10 years	30	17.4%	17.4%	27.9%
11-20 years	38	22.1%	22.1%	50.0%
more than 20 years	86	50.0%	50.0%	100.0%
How many people does the company employ?				
Less than 3	40	23.3%	23.3%	23.3%
3-5 people	26	15.1%	15.1%	38.4%
6-8 people	24	14.0%	14.0%	52.4%
more than 8 people	82	47.7%	47.7%	100.0%
Total	172	100.0%		
What is the main activity of your company?				
Product trade	58	33.7%	33.7%	33.7%
Services	34	19.8%	19.8%	53.5%
Product-services combination	44	25.6%	25.6%	79.1%
Organization	6	3.5%	3.5%	82.6%
Public body	14	8.1%	8.1%	90.7%
Other	16	9.3%	9.3%	100.0%
Total	172	100.0%		

Analysis of the survey data also reveals, as shown in Table 1 and Figure 2, that a substantial portion of the companies surveyed have been in operation for more than 20 years, comprising 50.0% of respondents. Additionally, 22.1% of companies reported being in business for 11-20 years, while 17.4% had a tenure of 5-10 years. Companies with less than 5 years of establishment accounted for 10.5% of the sample. Regarding the size of the companies surveyed, the majority reported employing more than 8 people, representing 47.7% of respondents. Companies with less than 3 employees comprised 23.3% of the sample, while those with 3-5 people and 6-8 people accounted for 15.1% and 14.0%, respectively. Analysis of responses regarding the main activities of companies revealed that product trade was the most common, with 33.7% of respondents indicating this as their company's primary activity. Following this, 25.6% of companies reported engaging in a combination of product and service provision, while 19.8% focused solely on providing services. Additionally, 8.1% identified as public bodies, and 3.5% were involved in organizational activities. A small percentage, 9.3%, reported other primary activities.

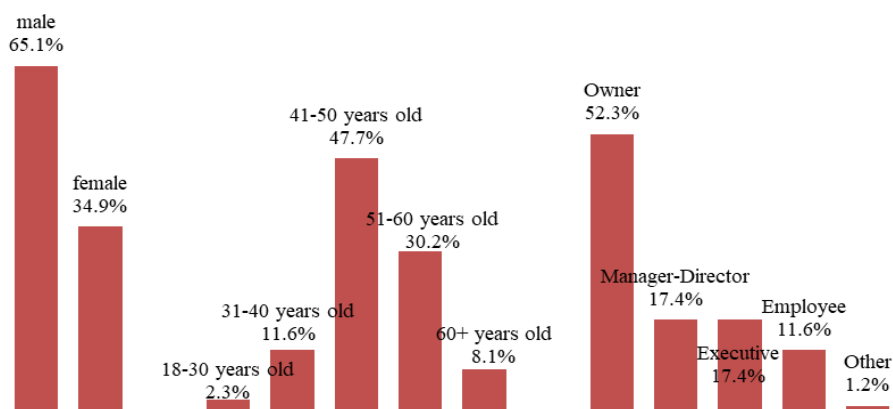


Figure 2. Personal Data of participants

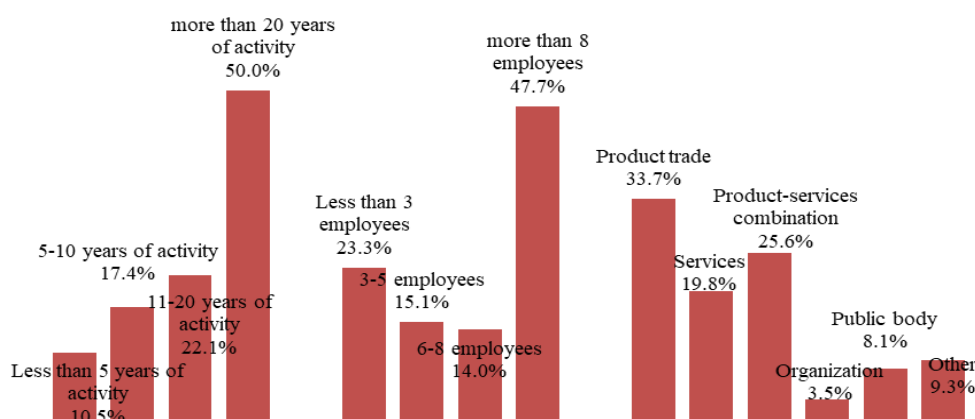


Figure 3. Companies Data

The implications of the survey results reveal a demographic and organizational profile characterized by experienced male business owners leading mature and sizable companies. The majority of respondents in the study were male, reflecting a demographic skew with implications for gender diversity in leadership roles within the trade show industry. Moreover, a significant proportion of surveyed companies have demonstrated longevity, indicating stability and possibly entrenched market positions. The size distribution of companies surveyed suggests a predominance of medium to large enterprises, which may have implications for resource availability and operational scale within the industry. The prevalence of product trade as the primary activity underscores the sector's focus on tangible goods, supplemented by a significant presence in combined product and service offerings and pure service provision. These findings collectively highlight a sector shaped by experienced leadership, organizational stability, and diverse operational strategies, pointing to opportunities for further exploration into gender dynamics, business longevity impacts, and operational strategies within the trade show sector.

Table 2. Trade fair and virtual trade fair participation

Item	Frequency	Percent	Valid Percent	Cumulative percent
How often do you participate in trade fairs?				
Once a year	76	44.2%	44.2%	44.2%
twice a year	42	24.4%	24.4%	68.6%
3-4 times a year	36	20.9%	20.9%	89.5%
more than 4 times a year	18	10.5%	10.5%	100.0%
Total	172	100.0%		
Have you ever participated in a virtual trade fair?				
Yes	26	15.1%	15.1%	15.1%
No	146	84.9%	84.9%	100.0%
Total	172	100.0%		

2. Views on Virtual, Physical and Hybrid Trade Fairs

The survey results suggest that most exhibitors have a consistent engagement with trade fairs, with nearly half (44.2%) participating once a year, as shown in Table 2 and Figure 4. Meanwhile, a significant portion participates more frequently, indicating that for some exhibitors, regular presence at multiple trade fairs is essential for their business operations and market exposure. In particular, 24.4% of respondents attend trade fairs twice a year, while 20.9% participate 3-4 times annually.

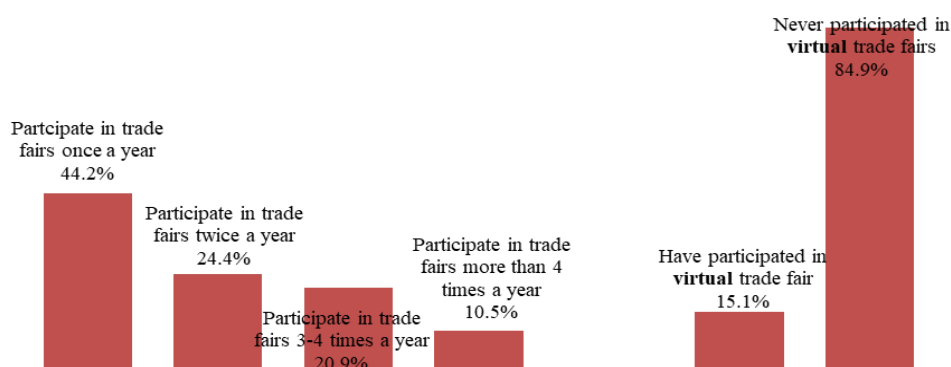


Figure 4. Trade fair and virtual trade fair participation

A smaller portion, 10.5%, reported attending trade fairs more than four times a year. This data underscores the critical role that frequent trade fair participation plays for many exhibitors. These findings carry several significant implications for the industry. The distribution of participation frequencies illustrates a varied approach among exhibitors, with nearly half opting for annual participation, indicating a strategic yet moderate engagement with physical trade fairs. However, the substantial proportions attending multiple times annually highlight the perceived importance of these events for enhancing

market exposure and operational outcomes. This underscores the trade fairs' role not only as venues for showcasing products but also as crucial networking and business development platforms. The survey results also show that the vast majority of respondents, 84.9%, have never participated in a virtual trade fair, while only 15.1% have had such experience.

This indicates that virtual trade fairs are still relatively unfamiliar to most exhibitors, despite the increased emphasis on digital events in recent years. The overwhelming majority's lack of experience with virtual trade fairs, suggests a notable gap between traditional and digital event adoption within the exhibitor community. Despite the growing trend towards digitalization in event formats, the reluctance or unfamiliarity with virtual trade fairs among exhibitors highlights potential barriers such as technological readiness, perceived networking limitations, and product presentation challenges in digital environments. Addressing these barriers could unlock new opportunities for organizers to diversify event offerings and cater to evolving exhibitor preferences in a post-pandemic landscape increasingly shaped by hybrid and virtual event models.

As depicted in Figure 5, the survey results highlight several perceived advantages of virtual trade fairs over physical ones. Cost savings emerged as a significant benefit, with 75.6% of respondents indicating that virtual trade fairs save money "rather much" or "very much." Time efficiency was also highly valued, with 64% recognizing virtual fairs as a time-saving option. Opinions on market reach expansion were mixed, though a combined 68.6% acknowledged at least some benefit in this area. Health safety was the most unanimously recognized advantage, with 82.5% seeing it as a considerable benefit. Lastly, the ease of information and data exchange was appreciated by a majority, with 79% noting at least some advantage. These findings underscore the potential of virtual trade fairs to offer practical benefits, particularly in cost, time, and health safety, while also recognizing areas for improvement in market reach and data exchange.

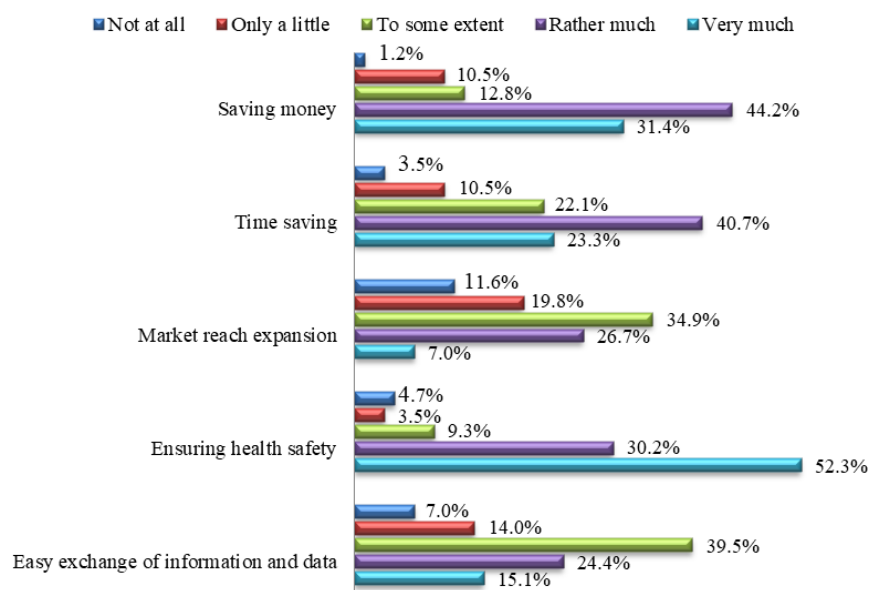


Figure 5. Advantages of virtual trade fairs over physical ones

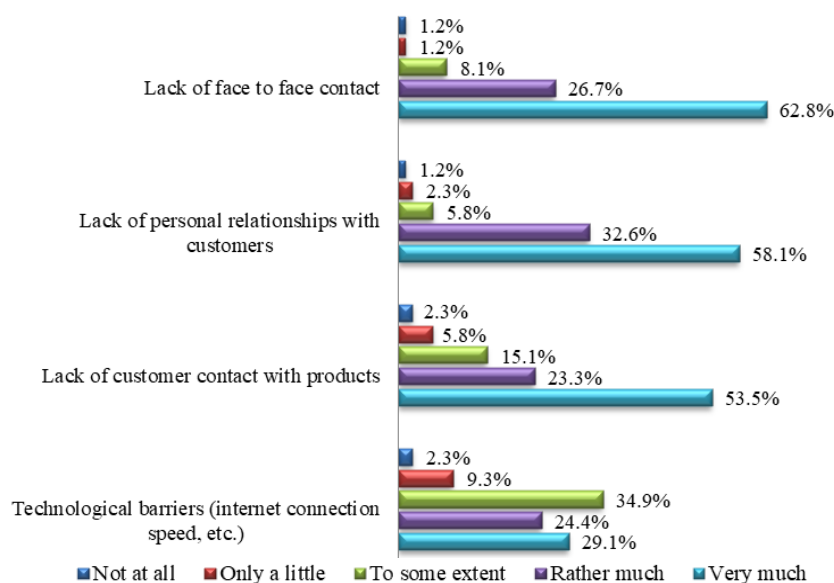


Figure 6. Disadvantages of virtual trade fairs over physical ones

The survey results also underscore several perceived disadvantages of virtual trade fairs compared to physical ones (Figure 6). Foremost among these is the lack of face-to-face contact, with an overwhelming 89.5% of respondents noting its significant

impact. Similarly, the absence of personal relationships with customers is widely acknowledged as a drawback, with 90.7% of participants recognizing its significance. The inability for customers to physically interact with products is also seen as a substantial disadvantage, with 76.6% of respondents citing its considerable impact. Moreover, technological barriers, such as internet connection speed, pose challenges for virtual trade fairs, with 64% of participants acknowledging their adverse effects. These findings highlight the critical importance of personal interactions and tangible product experiences in the trade fair context, suggesting areas where virtual formats may need improvement to better emulate the benefits of physical events. The evaluation of hybrid trade fairs reveals a spectrum of perspectives among participants (Figure 7).

While a significant portion acknowledges the potential of hybrid fairs to blend the advantages of physical and virtual formats, with 44.2% seeing this combination to some extent and 27.9% attributing it rather much, a notable 15.1% perceive this fusion only to a limited extent. Regarding future participation, participants' willingness varies, with 38.4% expressing some openness, though 23.3% remain undecided. Additionally, concerns about negative impacts on exhibitors are evident, as 41.9% agree to some extent with this notion, and 24.4% express stronger agreement. Conversely, opinions on the positive impact of hybrid fairs are more diverse, with 47.7% agreeing to some extent and 16.3% expressing stronger agreement, while 19.8% offer only slight agreement and 9.3% show reluctance to agree. These findings underline the complex and nuanced perceptions surrounding the integration of physical and virtual elements in trade fairs.

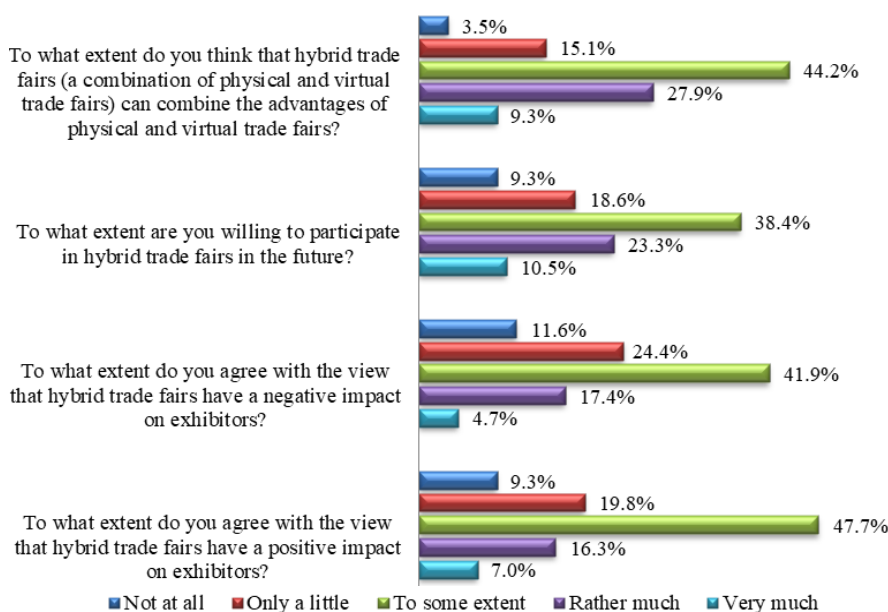


Figure 7. Evaluation of hybrid trade fairs

3. Views on Trade Fairs after the COVID-19 pandemic

The survey results on views of trade fairs after the COVID-19 pandemic reveal several key insights (Figure 8). The pandemic has had a varied impact on companies' intentions to participate in physical trade fairs, with 31.4% indicating it affected them to some extent, 30.2% not at all, and 20.9% only a little. The effect on intentions to participate in virtual exhibitions is even more pronounced, with 50% stating no impact at all and 23.3% indicating some extent of impact.

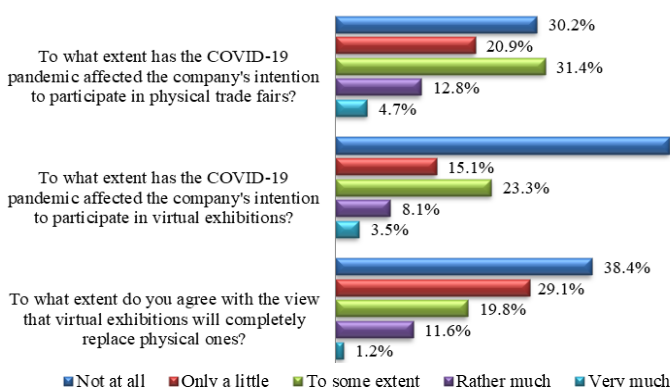


Figure 8. Effect of COVID-19 pandemic

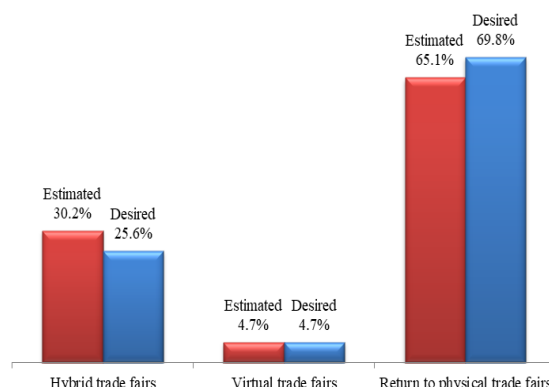


Figure 9. Future of trade fairs

Interestingly, there is significant skepticism about virtual exhibitions completely replacing physical ones, with 38.4% disagreeing entirely and 29.1% disagreeing only a little. Only a minimal 11.6% see this replacement happening rather much or very much. This suggests that while virtual trade fairs are recognized, physical trade fairs continue to hold substantial value for participants. The survey results highlight clear expectations and preferences for the future of trade fairs post-COVID-19 (Figure 9). Regarding what participants think will happen, a majority (65.1%) believe that trade fairs will return to their

physical format, while 30.2% anticipate a hybrid model combining both physical and virtual elements, and only 4.7% foresee a shift to entirely virtual trade fairs. When asked about their preferences for the future, an even greater majority (69.8%) expressed a desire for a return to physical trade fairs, 25.6% favored hybrid trade fairs, and a mere 4.7% wished for a shift to virtual trade fairs. These findings underscore a strong preference and expectation among participants for the continuation of physical trade fairs, potentially supplemented by hybrid elements, but with limited enthusiasm for a fully virtual future. This underscores the industry's resilience and adaptability in navigating shifting preferences and expectations towards trade fair formats post-COVID-19. Embracing hybrid models that blend physical and virtual components while prioritizing participant safety, engagement, and operational flexibility will be pivotal in meeting evolving industry demands and ensuring sustainable growth in the competitive landscape of trade fairs. By aligning strategies with these insights, organizers and exhibitors can effectively cater to diverse stakeholder needs, optimize participant experiences, and capitalize on emerging opportunities in the evolving trade fair ecosystem.

4. Comparative Analysis

The comparative analysis shows a few statistically significant changes in the opinions of trade fair exhibitors about the advantages of virtual trade fairs from 2022 to 2024 (Table 3).

Table 3. Virtual trade fairs advantages

	2022	2024	Significance level
Saving money			
Not at all	3.6%	1.2%	0.1410
Only a little	4.2%	10.5%	0.0202
To some extent	18.2%	12.8%	0.1574
Rather much	48.4%	44.2%	0.4231
Very much	25.5%	31.4%	0.2128
Time saving			
Not at all	2.1%	3.5%	0.4164
Only a little	10.4%	10.5%	0.9752
To some extent	21.9%	22.1%	0.9634
Rather much	46.9%	40.7%	0.2348
Very much	18.8%	23.3%	0.2927
Market reach expansion			
Not at all	8.3%	11.6%	0.2924
Only a little	25.5%	19.8%	0.1963
To some extent	34.9%	34.9%	1.0000
Rather much	25.5%	26.7%	0.7949
Very much	5.7%	7.0%	0.6112
Ensuring health safety			
Not at all	2.6%	4.7%	0.2831
Only a little	4.2%	3.5%	0.7299
To some extent	5.7%	9.3%	0.1909
Rather much	35.9%	30.2%	0.2496
Very much	51.6%	52.3%	0.8940
Easy exchange of information and data			
Not at all	6.8%	7.0%	0.9401
Only a little	19.3%	14.0%	0.1775
To some extent	30.7%	39.5%	0.0790
Rather much	31.3%	24.4%	0.1440
Very much	12.0%	15.1%	0.3877

Notably, there was a significant increase in the perception that virtual trade fairs save only a little money ($p=0.0202$). Other changes, while present, were not statistically significant, indicating a relative stability in opinions over the two years. Participants continued to acknowledge the cost and time-saving benefits of virtual trade fairs, though the appreciation of market reach expansion and ease of information exchange saw slight variations. Health safety remained a consistently high perceived advantage of virtual trade fairs. Overall, these findings suggest a steady acceptance of virtual trade fairs' benefits, with some shifts in the degree of perceived advantages, reflecting evolving attitudes and perhaps experiences with virtual trade fairs during this period. The data suggest an evolving landscape where virtual events are increasingly integrated into business strategies, albeit with ongoing adjustments and refinements based on experience and changing market conditions. These insights are crucial for organizers seeking to optimize virtual event offerings and for exhibitors navigating the complex decision-making process around participation in virtual versus physical trade fairs.

The comparative analysis also highlights a few statistically significant changes in exhibitors' perceptions of the disadvantages of virtual trade fairs from 2022 to 2024 (Table 4). Most notably, there was a significant decrease in the perception that technological barriers are a major issue ($p=0.0072$). This suggests that improvements in technology and internet infrastructure may have reduced concerns about connectivity issues over the two-year period. Other shifts, such as the perceived lack of face-to-face contact, personal relationships with customers, and customer contact with products, showed minor fluctuations but remained largely consistent, indicating that these challenges persist for virtual trade fairs. The overall stability in these perceptions suggests that while some technological barriers have been mitigated, the

fundamental interpersonal and experiential limitations of virtual trade fairs continue to be a concern for exhibitors. While advancements in technology have addressed some barriers, the findings suggest a balanced approach is necessary for future virtual trade fairs, emphasizing both technological enhancements and strategies to simulate or supplement the personal and experiential aspects of physical events. These insights are pivotal for organizers and exhibitors alike in optimizing virtual trade fair experiences and maximizing their effectiveness in a dynamic and competitive marketplace.

Table 4. Virtual trade fairs disadvantages

	2022	2024	Significance level
Lack of face to face contact			
Not at all	0.5%	1.2%	0.4632
Only a little	1.6%	1.2%	0.7470
To some extent	4.7%	8.1%	0.1834
Rather much	31.3%	26.7%	0.3355
Very much	62.0%	62.8%	0.8752
Lack of personal relationships with customers			
Not at all	0.5%	1.2%	0.4632
Only a little	2.6%	2.3%	0.8538
To some extent	5.2%	5.8%	0.8990
Rather much	34.9%	32.6%	0.6438
Very much	56.8%	58.1%	0.8025
Lack of customer contact with products			
Not at all	1.6%	2.3%	0.6285
Only a little	3.6%	5.8%	0.3198
To some extent	12.5%	15.1%	0.4724
Rather much	31.3%	23.3%	0.0884
Very much	51.0%	53.5%	0.6340
Technological barriers (internet connection speed, etc.)			
Not at all	2.1%	2.3%	0.8967
Only a little	9.9%	9.3%	0.8465
To some extent	29.7%	34.9%	0.2896
Rather much	37.5%	24.4%	0.0072
Very much	20.8%	29.1%	0.0672

Table 5. Hybrid trade fairs evaluation

	2022	2024	Significance level
To what extent do you think that hybrid trade fairs (a combination of physical and virtual trade fairs) can combine the advantages of physical and virtual trade fairs?			
Not at all	3.6%	3.5%	0.959
Only a little	8.9%	15.1%	0.0678
To some extent	38.0%	44.2%	0.2304
Rather much	39.1%	27.9%	0.0243
Very much	10.4%	9.3%	0.7259
To what extent are you willing to participate in hybrid trade fairs in the future?			
Not at all	7.3%	9.3%	0.4892
Only a little	21.4%	18.6%	0.5061
To some extent	31.8%	38.4%	0.1879
Rather much	30.2%	23.3%	0.1390
Very much	9.4%	10.5%	0.7263
To what extent do you agree with the view that hybrid trade fairs have a negative impact on exhibitors?			
Not at all	9.4%	11.6%	0.4937
Only a little	29.7%	24.4%	0.2572
To some extent	49.0%	41.9%	0.1751
Rather much	9.9%	17.4%	0.0365
Very much	2.1%	4.7%	0.1680
To what extent do you agree with the view that hybrid trade fairs have a positive impact on exhibitors?			
Not at all	4.7%	9.3%	0.0837
Only a little	19.3%	19.8%	0.9045
To some extent	43.2%	47.7%	0.3899
Rather much	26.0%	16.3%	0.0245
Very much	6.8%	7.0%	0.9401

The comparative analysis also reveals several significant changes in perceptions of hybrid trade fairs between 2022 and 2024 (Table 5). Notably, there is a significant decrease in the percentage of respondents who believe hybrid trade fairs combine the advantages of both physical and virtual trade fairs "rather much" ($p=0.0243$), indicating a shift towards more moderate views. The willingness to participate in hybrid trade fairs shows a slight increase in those who are willing "to some extent," but a decrease in those willing "rather much." This suggests a growing interest but also some reservations about hybrid trade fairs. The perception of negative impacts has slightly increased, with a significant rise in those who believe hybrid trade fairs have a "rather much" negative impact ($p=0.0365$). Conversely, there is a notable decrease in those who perceive a

positive impact "rather much" ($p=0.0245$), suggesting a nuanced view of hybrid trade fairs' benefits and drawbacks. Overall, while exhibitors show interest in exploring hybrid trade fairs as a potential solution, the findings reveal a complex landscape where optimism about innovation coexists with apprehensions about practical implications. This nuanced perspective calls for strategic approaches that address operational challenges, enhance participant engagement, and align hybrid formats with exhibitors' broader business objectives. By navigating these insights thoughtfully, organizers and exhibitors can leverage hybrid trade fairs to enhance market reach, engagement, and adaptability in an evolving trade fair landscape.

The comparative analysis also reveals significant shifts in companies' intentions to participate in both physical and virtual trade fairs between 2022 and 2024 (Table 6). There is a significant increase in respondents who are not at all ($p=0.0001$) or only a little ($p=0.0003$) affected by COVID-19 in their intention to participate in physical trade fairs, suggesting a recovery in confidence for in-person events. Conversely, the number of respondents significantly affected (rather much or very much) has decreased ($p=0.0001$). In 2022, only 22.4% of respondents indicated that the pandemic had not affected their intention at all, while this percentage more than doubled to 50.0% in 2024 ($p = 0.0001$). Conversely, there was a decrease in the percentage of respondents who felt that the pandemic had a "very much" impact, dropping from 8.9% in 2022 to 3.5% in 2024 ($p = 0.0352$). This substantial increase in the proportion of respondents indicating no impact alongside a decrease in those expressing a significant impact suggests a growing acceptance and adaptation to virtual exhibition formats in response to the challenges posed by the pandemic.

Table 6. Trade fairs after the pandemic

	2022	2024	Significance level
To what extent has the COVID-19 pandemic affected the company's intention to participate in physical trade fairs?			
Not at all	8.9%	30.2%	0.0001
Only a little	7.8%	20.9%	0.0003
To some extent	17.7%	31.4%	0.0023
Rather much	37.5%	12.8%	0.0001
Very much	28.1%	4.7%	0.0001
To what extent has the COVID-19 pandemic affected the company's intention to participate in virtual exhibitions?			
Not at all	22.4%	50.0%	0.0001
Only a little	22.4%	15.1%	0.0764
To some extent	28.1%	23.3%	0.2969
Rather much	18.2%	8.1%	0.0048
Very much	8.9%	3.5%	0.0352
To what extent do you agree with the view that virtual exhibitions will completely replace physical ones?			
Not at all	27.1%	38.4%	0.0217
Only a little	32.3%	29.1%	0.5097
To some extent	28.6%	19.8%	0.0514
Rather much	9.9%	11.6%	0.6009
Very much	2.1%	1.2%	0.5047

The comparison of responses from 2022 to 2024 regarding the belief that virtual exhibitions will completely replace physical ones shows interesting trends. In 2022, 27.1% of respondents disagreed entirely with this notion, whereas this percentage increased to 38.4% in 2024 ($p = 0.0217$). Conversely, there was a slight decrease in the proportion of respondents who believed in this possibility to some extent, dropping from 28.6% in 2022 to 19.8% in 2024 ($p = 0.0514$). These shifts suggest a growing skepticism towards the complete replacement of physical exhibitions by virtual ones, indicating a nuanced perspective on the future coexistence of these formats in the post-pandemic era. Overall, these findings underscore exhibitors' adaptive responses to the challenges posed by the pandemic, with a clear trend towards reinstating confidence in physical trade fairs while acknowledging the enduring value of virtual formats. This nuanced perspective suggests that future trade fair strategies should embrace hybrid approaches that leverage the strengths of both physical and virtual formats, catering to diverse exhibitor needs, maximizing audience reach, and ensuring resilience in a dynamically evolving market environment. By navigating these insights, organizers and exhibitors can strategically position themselves to capitalize on emerging opportunities and effectively meet evolving participant expectations in the trade fair landscape.

DISCUSSION

The comparative analysis reveals evolving attitudes towards virtual trade fairs, with a notable increase in the perception that they offer only modest cost savings. Despite minor fluctuations, participants consistently acknowledge the cost and time-saving benefits, as well as the health safety advantage of virtual trade fairs. There has been a significant decline in concerns about technological barriers, suggesting improvements in technology and internet infrastructure. However, challenges related to interpersonal interactions persist. Interest in hybrid trade fairs is growing, yet reservations among exhibitors remain. There has been a decrease in the perception that hybrid trade fairs combine the benefits of physical and virtual trade fairs. Moreover, there is a nuanced perspective on their impact, with a slight increase in the perception of negative impacts and a decrease in the perception of positive impacts. Confidence in physical trade fairs is recovering, with a significant increase in respondents unaffected by COVID-19 in their intention to participate in physical trade fairs. Conversely, the number of respondents significantly affected by the pandemic has decreased. There is a growing skepticism regarding the complete replacement of physical exhibitions by virtual ones, evident in an increase in the percentage of respondents disagreeing with this notion. This indicates a nuanced perspective on the future coexistence of physical and virtual trade fairs in the post-pandemic era. These findings are in accordance with previous research data (Kostopoulou et al., 2023; UFI, 2021a, 2023b), highlighting the great importance of physical presence in such events.

Overall, the longitudinal analysis underscores the importance of flexibility and adaptability in navigating the evolving landscape of trade fairs. By recognizing and leveraging the distinct advantages of both physical and virtual formats, trade fair participants can effectively engage with diverse audiences and capitalize on emerging opportunities in the post-pandemic era. The analysis provides insights into the research questions posed. Firstly, regarding the willingness to participate in hybrid trade fairs in the future, the findings indicate a growing interest among exhibitors, albeit with reservations. There is a noticeable decline in the perception that hybrid trade fairs effectively combine the advantages of physical and virtual formats, suggesting a cautious approach towards embracing hybrid events. Secondly, concerning the impact of the COVID-19 pandemic on exhibitors' intention to participate in digital trade fairs, the study reveals a significant effect. There is a clear increase in confidence in physical trade fairs, indicating restored trust and willingness to engage in in-person events. Conversely, there is a decrease in the number of respondents significantly affected by the pandemic.

Lastly, regarding exhibitors' perspectives on the future of trade fairs after the COVID-19 pandemic, the findings portray a nuanced outlook. While there is a growing skepticism towards replacing physical exhibitions entirely with virtual ones, there is also recognition of the potential coexistence of both formats. This underscores the need for adaptability and flexibility in navigating the evolving landscape of trade fairs, leveraging the distinct advantages of both physical and virtual formats to effectively engage with diverse audiences and capitalize on emerging opportunities. The evolving preferences towards virtual and hybrid trade fairs have practical implications for both organizers and exhibitors. Organizers should focus on enhancing virtual platforms for better user experiences, addressing concerns about interpersonal interaction and product visibility. They should also develop flexible event formats that blend virtual and physical elements to cater to varied participant preferences. Exhibitors need to adapt by optimizing digital engagement strategies for virtual environments and preparing for participation in hybrid events. This includes leveraging interactive tools and adjusting logistical plans to maximize exposure and engagement across diverse audiences. Overall, embracing these changes enables organizers and exhibitors to capitalize on evolving trends, enhance participant satisfaction, and adapt to the post-pandemic trade fair landscape effectively.

However, this study has several limitations that must be acknowledged. Firstly, the sample was limited to exhibitors associated with TIF-HELEXPO SA in Thessaloniki, which may not represent the broader population of trade fair participants globally. Secondly, the reliance on self-reported data could introduce response bias, potentially affecting the accuracy of the findings. Additionally, the rapid changes in technology and the varying impacts of the pandemic across different regions were not fully accounted for, which could influence the generalizability of the results. Future research should consider a more diverse sample and explore the long-term impacts of these evolving trends in various geographical contexts. Future research should expand on these areas to deepen our understanding of the long-term impacts of virtual and hybrid trade fairs on industry practices, local economies, technological advancements, and participant behaviors. By addressing these research gaps, stakeholders can navigate the evolving landscape of trade fairs more effectively, leveraging insights to optimize event strategies and capitalize on emerging opportunities in a post-pandemic world.

CONCLUSION

The analysis reveals a nuanced landscape of evolving attitudes towards virtual and hybrid trade fairs. Virtual trade fairs are increasingly perceived as offering modest cost savings, alongside recognized benefits in time efficiency and health safety, despite ongoing challenges in interpersonal interactions. Interest in hybrid trade fairs is growing, yet doubts persist regarding their ability to effectively integrate the strengths of physical and virtual formats. Confidence in physical trade fairs is rebounding among those less affected by COVID-19, reflecting renewed trust in in-person engagements. However, there is a notable skepticism towards completely replacing physical exhibitions with virtual ones, highlighting a complex outlook on their coexistence in the post-pandemic era. These insights underscore the industry's need for flexibility and strategic adaptation to leverage the strengths of both formats and navigate future opportunities effectively.

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THE IMPACT OF PERSONAL INNOVATIVENESS ON THE BEHAVIORAL INTENTION TO USING TOURISM MOBILE APPLICATIONS OF GENERATION Z IN HO CHI MINH CITY, VIETNAM

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Abstract: The advancement of technology has significantly transformed various activities in human life, including tourism. Mobile technology, especially mobile applications, has become an integral part of users' travel experiences. Generation Z, with their natural and proficient access to technology, has become one of the primary user groups of mobile applications in the tourism industry. Recognizing the lack of research on the intention to use mobile applications in tourism, particularly of Generation Z in Vietnam, a generation expected to reshape the tourism industry in the future, this study aims to investigate how personal innovativeness influences the intention to use mobile applications in tourism among Generation Z and mediation of attitudes. To test the proposed hypotheses, the study conducted an online survey using Google Forms targeting Generation Z individuals living and working in Ho Chi Minh City, Vietnam. A total of 318 participants took part in the survey. The collected data were analyzed using the Partial Least Squares Structural Equation Modeling (PLS-SEM) method. Based on the research findings, the study proposed potential solutions for mobile application development businesses, destination management organizations, tourism businesses to enhance the intention to use mobile applications in tourism among Generation Z in Ho Chi Minh City and Vietnam as a whole.

Keywords: generation Z, technology acceptance model, technology readiness, personal innovativeness, TMAs, intention to use

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INTRODUCTION

The development of digital technology has generated widespread impacts and altered the landscape of commerce, business, education, research, and even in the tourism sector (Agag and El-Masry, 2016; Santini et al., 2020). Technological advancements will influence the determination of demand models, the transformation of customer value, and the increasing need for competitiveness (Pae and Hyun, 2002). In the age of technology, through connectivity to the Internet, businesses can leverage this opportunity to innovate their service marketing structures better for customers based on progressive technological activities (Rajapathirana and Hui, 2018). In the tourism sector, the internet plays an incredibly important role. The internet serves as a tool for global connection, search, and information exchange. With the advancement of technology today, the internet is the primary tool where organizations and businesses can use to market products, and consumers can search for information related to their trips. By using a mobile phone, travelers can connect to the Internet and utilize travel applications on their phones to search for information and plan their trips, compare prices to choose services, and enable online payments. According to a survey of countries with the highest smartphone usage worldwide, Vietnam ranks in the top 10 with around 61.3 million smartphones (Statista, 2021). According to the report by Statista (2021), Vietnam has approximately 98.53 million people but there are up to 161.6 million mobile-connected devices (including mobile phones, tablets, personal computers), reaching 164.0% with a growth rate of 3.0% per year.

According to Vipin (2016), travel applications rank seventh among the most downloaded applications in app stores; statistics show that around 30% of app users search for cheap hotels and flight tickets, while 8% of customers often use them to plan trips and make reservations. In 2023, approximately 94.5% of mobile phone users connect to the Internet to serve their personal needs, entertainment, information search, and other utilities (Statista, 2021).

According to 2024 Travel Forecast Report of Booking.com, the majority of Vietnamese people (62%) want to take unforeseen trips, while 81% prefer a flexible schedule that can be changed. In this trend, AI is predicted to become a key tool in travel planning, with 65% of Vietnamese people confident that AI will help them organize trips in the future. Technology is also refreshing the way food is enjoyed, with Vietnamese tourists seeking diverse "virtual reality" (combination of reality and digital) dining experiences through VR or AR. Besides, Scott and Gössling (2015) predicted that by 2050, marketing and promotion services through applications and social networks will continue to develop, creating transparent, fair competition services, contributing to expanding the product market through the sharing economy; along with meeting the preferences and travel needs of the future market, the Gen Z and Alpha generations.

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Generation Z (Gen Z) is the demographic group between the Millennials (Generation Y) and Generation Alpha, born between the late 1990s and the early 2010s (Haddouche and Salomone, 2018). Nielsen (2018) estimated that by 2025, there will be 2 billions people in the Gen Z generation, accounting for 33% of the world's population. According to statistics in Vietnam, Gen Z accounts for about 15% of the population, with 14.4 million people. Gen Z can be seen as a generation exposed to Internet technology and smart mobile devices from an early age, living in the era of Industry 4.0 with the rapid development of modern technology. Therefore, they have a habit of using technology in all aspects of daily life and are considered a tech-savvy and knowledgeable generation (Francis and Hoefel, 2018; Haddouche and Salomone, 2018; Monaco, 2018; Ninan et al., 2020). Francis and Hoefel (2018) demonstrated that Gen Z is a generation with new influences under the impact of technology, so they often create new trends in behavior and experiential activities. According to the survey conducted by the Vietnam National Administration of Tourism (VNAT) (2020), the number of young tourists in Vietnam has tripled in recent years. According to the World Tourism Organization survey (2016), Gen Z has chosen "Travel and see the world" as the most important factor in deciding their travel expenses. Although Gen Z still has limitations in spending ability, they will choose to spend more on experiential trips with a local lifestyle rather than resort vacations as tourists.

Tourism mobile applications (TMAs) are no longer unfamiliar to today's youth; the majority of travelers have either heard of or used these applications for their trips. However, consumer behavior is influenced by many external and internal factors, especially the cultural environment, traditional consumption habits such as booking services directly at travel agencies, buying paper tickets, cash payments, therefore, research on consumer behavior changes, especially for generation Z, the potential consumer generation, plays a very important role.

Understanding consumer psychology, needs, and trends of tourists will help tourism managers build product promotion strategies, apply technology in tourism to enhance experiences of tourists. Especially, some travelers still have reservations about the usefulness and convenience of these TMAs on their mobile devices for various reasons such as: network security issue, confidentiality of personal information and the difference of consumer behavior culture. Based on previous studies on the use of TMAs, research on the TMA usage behavior of Gen Z travelers is still relatively new, and there is still limited research on the factors influencing Gen Z's intention to use TMAs, especially in Vietnam.

This study will focus on analyzing personal innovativeness (PI) with the perceived usefulness of TMAs (PU), perceived ease of use (PEU), Gen Z's attitude towards TMAs (AT), and the relationship of these factors to Gen Z's intention to use TMAs (IU) and assess the mediating role of Gen Z's attitude towards TMAs (AT) in the relationship between personal innovativeness (PI) and Gen Z's intention to use TMAs (IU). Finally, the study will propose implications and policies to promote the increase in Gen Z's intention to use TMAs in tourism in the context of the current Industry 4.0 era.

LITERATURE REVIEW

Tourism mobile applications (TMAs)

The emphasis on designing and developing travel applications in recent years has become extremely popular in the tourism industry worldwide. These applications have become convenient tools for connecting users with functionalities such as searching for ticket prices, booking accommodations, and accessing entertainment services. Leveraging the inherent characteristics of the tourism industry, technological development has brought numerous benefits to both the tourism and hospitality sectors (Gretzel and Kennedy Eden, 2012). Currently, there is a plethora of mobile applications catering to tourism, depending on the users' purposes and preferences (Wang and Fesenmaier, 2013).

Based on the study's synthesis of studies on tourists' attitudes, motivations, and intentions to use TMAs (Tourism Mobile Applications), De Oliveira Nunes and Mayer (2014) study indicated that survey participants' intentions to use the "Ilha Grande (Big Island) Mix" app in tourism mostly had positive attitudes towards it because it suited destinations and enhanced their experiences. Today's tourists are increasingly interested in the intricate interactions and connections of technology across all fields through mobile applications (Dorcic et al., 2019), as they find these apps convenient, user-friendly, and beneficial for their daily lives, work, and travel activities (Lu et al., 2005; Morosan and DeFranco, 2016). The development of mobile applications has made augmented reality (AR) apps more popular in tourism. AR provides tourists with sounds, 3D images through mobile apps to offer new experiences or additional information about destinations. Jung et al. (2016) study concluded that satisfaction and intention to propose and use AR are influenced by personalized content and management systems when used. Additionally, tourists' attitudes towards using AR apps at world heritage sites are highly positive due to the ease of use and convenience when experiencing them on personal mobile devices (Chung et al., 2015). Customers feel they save time and achieve higher quality efficiency when using services on apps (Bader, 2012), for purchasing travel services (García-Milon et al., 2021; Morosan and DeFranco, 2016), for looking up guides, information, and directions to destinations, etc. (Ngom et al., 2010), and enhancing the destination experience through TMAs (Kamboj and Joshi, 2021).

There are several factors driving tourists intention to use mobile applications. The more apps are upgraded in terms of interface and appearance, continuously updating information to create interaction, the more customers will have a positive liking attitude and intention to use them more (Tussyadiah et al., 2018). Some customers perceive apps as having diverse features, helping to save time and money due to their useful and user-friendly attributes (Jin, 2020; Oh et al., 2014). Additionally, Jin (2020) observed that some users experience joy and excitement when using them. Enjoyment is a psychological motivator and an important factor in purchasing intention and customer satisfaction when using services (Kim and Ko, 2013). Other studies also indicate that nowadays tourists are increasingly inclined to use mobile applications to serve their growing travel purposes. Travelers recognize that the attributes of usefulness and ease of use of these apps will benefit them on their trips. Attributes of ease of use, usefulness, and intelligence are demonstrated and supported by the Internet of Things (IoT), Artificial Intelligence (AI), and Big Data, etc. (Adiyarta et al., 2018; Oh et al., 2014; I. Tussyadiah et al., 2018).

In particular, recent studies have shown that the latest topics related to mobile applications for tourists that have garnered attention recently are Near Field Communication (NFC) technology applications, which provide convenience and ease for tourists sightseeing and shopping needs-especially for younger generations of travelers (Liebana-Cabanillas et al., 2020). This research found that the perceived usefulness and ease of use of NFC applications significantly impact tourists' intention to use NFC, and utilizing NFC for communication and transactions will enhance the security of the ir personal information (Morosan and DeFranco, 2016).

Technology acceptance model (TAM)

The Technology Acceptance Model (TAM), developed by Davis (1989), is an enhancement of the Theory of Reasoned Action (TRA). This model is used to explain users' acceptance of technology through three influencing aspects: perceived usefulness, ease of use, and intention to use technology.

Many studies by previous studys have shown that the intention to use new technologies is influenced and impacted by two factors: perceived usefulness and ease of use (Chiu and Wang, 2008). Morosan (2012) introduced innovation in perception as a new variable in TAM to study biometric identification systems in the hotel industry; exploring the intention to use mobile applications to search for travel information through the integration of three communication and information technology factors with TAM (Oh et al., 2014). In another study, to investigate the attitudes and intentions to use electronic airline ticket services among Chinese tourists, Lee and Wan (2010) combined TAM with two new variables: familiarity and self-efficacy. The research results showed that all factors positively impact the intentions of Chinese tourists.

In the technology environment, perceived usefulness is regarded as a factor that creates convenience for everyday activities, especially in the innovation of technology through mobile applications. Similarly to previous studies, Kuo et al. (2019) examined the factors influencing consumers intention to use travel apps. The results indicated that several factors impact tourists intentions: perceived usefulness, ease of use, technology service environment, and electronic word-of-mouth (eWOM). These findings align with previous studies utilizing the TAM model (Hsu and Ching, 2011). Ayeh (2015) integrated credible source theories to create an extended TAM model to study the acceptance and intention to use user-generated media in users travel planning. The research results revealed that two factors, perceived ease of use and usefulness, were crucial for survey respondents in forming their intention to use user-generated media. Huang et al. (2019) conducted an extended study of the TAM model by integrating the structural factor of the experience economy to gain a clearer understanding of customers mobile app usage behavior in the hotel industry. The research results identified factors influencing customer mobile app usage behavior shaped simultaneously by consumer experiences and cognizant beliefs. Another study applied the TAM model to evaluate the impacts of mobile travel applications on information-seeking behavior of Foreign Independent Travelers (FITs) (Lin et al., 2020). The research findings indicated that younger and university-educated individuals are more adept at using new smart technologies, and they often use these apps to seek information before making travel decisions, with their attitudes towards these apps also being perceived positively due to their user-friendly features.

Personal Innovativeness

Agarward and Prasad (1998) defined personal innovativeness as an individual's readiness to experience a new feature of information technology or communication without being influenced by external factors. Alternatively, individuals with high personal innovativeness are believed to consistently exhibit more positive attitudes towards new technologies (Lewis et al., 2003; López-Nicolás et al., 2008). Personal innovativeness is also considered an important predictor of user technology acceptance (Lewis et al., 2003). Lian et al. (2012) found that attitudes and purchase intentions are strongly influenced and regulated by personal innovativeness. In this study, the authors observed that in the context of information technology usage, personal innovativeness impacts users positive attitudes towards online shopping intentions. In another study related to attitudes, user confidence, and personal innovativeness significantly impact users understanding of online shopping behavior (Amoroso et al., 2021; Hill and Troshani, 2009). Zhang et al. (2013) found in their research that the relationship between users' attitudes towards information technology and personal innovativeness is a mutually reinforcing positive relationship. Perceptions of usefulness, as studied and influenced by personal innovativeness in Lu et al. (2003) research, play a crucial role in determining users' technology acceptance intentions. The studies by Lu et al. (2005) concluded that social influence variables and personal innovativeness need to be considered in determining user technology acceptance, and perceptions of usefulness and ease of use are strong variables impacting the outcomes of this research.

Individuals with high personal innovativeness are often ready to embrace technological innovations with a receptive attitude and respond positively (Thakur et al., 2016; Lin and Filieri, 2015). Users with high personal innovativeness are more likely to adapt to new technologies easily, but there also needs to be appropriate design, structure, and functionality, such as perceived usefulness and ease of use factors from those technologies (Turan et al., 2015). Individuals with high personal innovativeness tend to value the usefulness of technologies in their decision to use them, as noted in studies by Lui et al., (2021), Chen et al. (2019), Shanmugavel and Micheal (2022). The research by Amoroso et al. (2021) agrees that personal innovativeness should be considered in determining user acceptance intentions, with the two important variables being perceived usefulness and ease of use as perceived by users in their intention to use technology.

The hypothesis development

Personal innovativeness is perceived to have a certain influence on consumers' intention to use technology in certain cases. Kim and Ko (2013) hypothesized personal innovativeness divided into two dimensions of users: personal innovativeness in life and personal innovativeness in specific areas. Personal innovativeness has a positive impact on users' intention to use and repurchase on self-service technology applications (Chen, 2008). Previous studies have shown that

positive attitudes influence customers intention to use technology, and customers with positive attitudes are an indicator of brand loyalty (Yeo et al., 2017; Choe and Kim, 2018).

Limayem et al. (2000) demonstrated through their study that attitudes and purchasing intentions on Internet applications are influenced by user’s personal innovativeness. In another study on the relationship between the intention to use payment applications and personal innovativeness, Pham and Ho (2015) found a positive relationship between these two factors. Individuals with higher personal innovativeness tend to have a more positive attitude and earlier acceptance; they are willing to learn how to use these payment applications. Similarly, individuals with higher innovativeness tend to have a more positive attitude and intention to use new technology (Lui et al., 2021). Munoz-Leiva et al. (2017) conducted research on the intention to use online banking services. The results showed that attitude plays an important role in leading to customers usage intentions, surpassing variables related to usefulness and risk. Another study on advertising on mobile apps found that annoyance negatively affects user attitudes. However, the research results suggest that negative attitudes decrease when these ads are targeted at consumers with high personal innovativeness, leading to the conclusion that personal innovativeness and user attitudes toward using advertising on mobile apps have a positive relationship (Boateng et al., 2016).

The findings of the above-summarized studies provide evidence for the relationship of three factors including personal innovativeness, attitude, and intention to use TMAs. Recognizing the intermediate influence of attitude on the relationship between personal innovativeness and intention to use is necessary and reasonable. Therefore, this study proposes the mediating role of Attitude in the relationship between personal innovativeness and intention to use TMAs. Therefore, the study proposed the following relationships (Figure 1):

Hypothesis 1: Personal innovativeness positively influences the perceived usefulness when using TMAs of GenZ in Ho Chi Minh City, Vietnam.

Hypothesis 2: Personal innovativeness positively influences the perceived ease of use when using TMAs of GenZ in Ho Chi Minh City, Vietnam.

Hypothesis 3: Personal innovativeness positively influences the attitude when using TMAs of GenZ in Ho Chi Minh City, Vietnam.

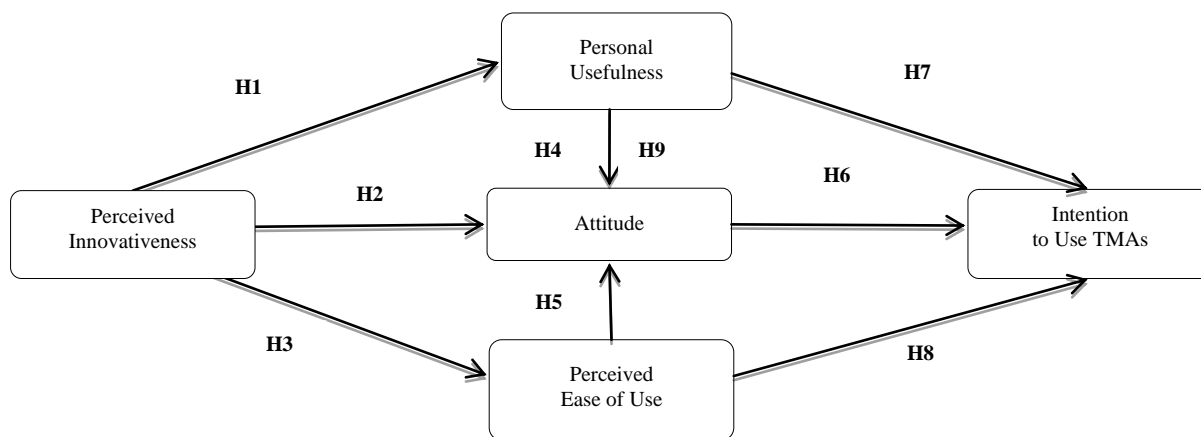


Figure 1. Conceptual framework

The perceived usefulness and ease of use technology are factors influencing users attitudes towards technology (Davis, 1989). Additionally, Tsai (2010) has pointed out that attitude is positively influenced by perceived ease of use and usefulness. Similarly, in the studies by Munoz-Leiva et al. (2017) and Syed-Abdul et al. (2019), it is shown that technology provides utility to users, thereby shaping users positive attitudes towards technology. In the study by Arif et al., (2016), it is argued that ease of use enables users to access technology more easily and simply, facilitating the use of services through mobile applications, resulting in a positive attitude and a sense of enjoyment when using them.

Therefore, the study proposes hypotheses for the following relationships:

Hypothesis 4: Perceived usefulness positively influences attitude in using TMAs of GenZ in Ho Chi Minh City, Vietnam.

Hypothesis 5: Perceived ease of use positively influences attitude in using TMAs of GenZ in Ho Chi Minh City, Vietnam.

Based on the theory of the TAM model, attitude, perceived usefulness, and perceived ease of use factors influence users intention to use technology. Many previous studies have demonstrated that users with positive attitudes, satisfaction, or preference for a particular technology tend to intend to use it for necessary activities in life (Alsamydai, 2014; Lee et al., 2011; Syed-Abdul et al., 2019). According to Lin and Chang (2011), the higher the intention to use technology, the higher the perceived usefulness and perceived ease of use. Consumers are likely to use a technology in their daily lives when they perceive it as useful (Alalwan et al., 2017). Dadvari and Do (2019) demonstrated in their study that communication technology influences the intention to use among GenZ users. Similar research results have been found in various studies such as destination travel apps (Kamboj and Joshi, 2021), health care travel apps (Chang et al., 2016), sports wearable apps (Seol et al., 2017), and online shopping and payment apps (Boes et al., 2015; Gupta and Arora, 2020; Morosan and DeFranco, 2016). Therefore, the study proposes hypotheses for the following relationships:

Hypothesis 6: Attitude positively influences the intention to use TMAs of GenZ in in Ho Chi Minh City, Vietnam.

Hypothesis 7: Perceived usefulness positively influences the intention to use TMAs of GenZ in Ho Chi Minh City, Vietnam.

Hypothesis 8: Perceived ease of use positively influences the intention to use TMAs of GenZ in Ho Chi Minh City, Vietnam.

Davis (1989) concluded in their study that attitude directly influences users intention to use technology, and intention is determined by their personal attitude. Several studies have demonstrated that individuals with high personal innovativeness tend to have a positive attitude towards adopting new technology (Chang et al., 2016; Lin et al., 2007; Chung et al., 2015). Pham and Ho (2015) identified a positive relationship between personal innovativeness and intention to use new technology; individuals with higher innovativeness perceive a higher attitude and intention to use new technology (Lui et al., 2021). Therefore, the study proposes the following research hypothesis:

Hypothesis 9: Attitude plays an intermediate role in the relationship between personal innovativeness and intention to use TMAs of GenZ in Ho Chi Minh City, Vietnam.

RESEARCH METHODOLOGY

Data collection procedure

The objective of this survey is aimed at the Generation Z population living in Ho Chi Minh City. Before conducting the official survey, the study piloted a survey with 50 individuals in Facebook group of Generation Z. The purpose of this pilot was to assess the accuracy and feasibility of the questions, identifying any errors and updating them based on real-time feedback from participants. Following the pilot phase, the actual survey commenced with a three-step process: Firstly, participants were selected from Generation Z, born between 1995 and 2010, currently residing in Ho Chi Minh City. Survey questions were adjusted from previous studies related to the topic. Secondly, the study utilized Google Forms for online data collection. To prevent multiple responses from participants, the study required the use of a unique email address for each survey response. Lastly, the survey ran from April 7th to April 26th, 2024 on online Facebook channel of the high schools and universities in Ho Chi Minh City such as Le Quy Don high school, Nguyen Thi Minh Khai high school, Ton Duc Thang University, Social science and Humanities University in Ho Chi Minh City, Hufit University, Van Lang University, etc. As a result, through random sampling, the survey successfully collected 318 samples, with 310 valid responses, yielding a response rate of 97.5%. Approximately 2.5% of the total samples in the questionnaire were deemed invalid due to 8 duplicate responses.

Questionnaire Development

The questionnaire consisting of 2 parts: The first part contains general information related to the personal characteristics of those who participated in the questionnaire. The second part consists of items to measure variables in the study. The questionnaire comprises 5 main variables with 22 items, each item using a 5-point Likert scale to measure the study's constructs, ranging from (1) "Strongly Disagree" to (5) "Strongly Agree". These groups are as follows:

- Personal Innovativeness (PI) consisting of 5 items drawn from Jin (2020).
- Perceived Usefulness (PU) consisting of 5 items drawn from Compernelle et al. (2018).
- Perceived Ease of Use (PEU) consisting of 5 items drawn from Compernelle et al. (2018).
- Attitude (AT) consisting of 3 items drawn from Hapsari et al. (2023).
- Intention to Use TMAs (IU) consisting of 4 items drawn from Loan et al. (2023).

Descriptive statistics were analyzed using SPSS 26.0, and measurement model and structural model evaluation were conducted using SMARTPLS 3.0.

IMPIRICAL RESULTS

Descriptive analysis

Out of the 318 survey forms distributed, only 310 forms met the requirements after collection and verification, with 8 forms being excluded due to errors or lack of reliability. Thus, the total sample size for this study is 310 forms. These forms will undergo descriptive statistical analysis, including distribution based on gender, educational level, and income. Specific results will be presented in Table 1 as follows: Regarding the distribution of gender ratios, there were 138 male participants, accounting for 44.5% of the sample, and 172 female participants, accounting for 55.5%. From these survey results, it can be observed that the participation rate of females is 11% higher than that of males.

Table 1. Demographic characteristics of respondents

Characteristics	Criteria	Frequency	Percent (%)
Gender	Male	138	44.5
	Female	172	55.5
Education level	High school	36	11.6
	College	81	26.1
	University	172	55.5
	Postgraduate	21	6.8
Income (per month)	Not income yet	15	4.8
	Under 5 million	58	18.7
	From 5 to under 10 million VND	120	38.7
	From 10 to under 15 million VND	76	24.5
	From 15 to 20 million VND	29	9.4
	Over 20 million VND	12	3.9
Total		310	100

Regarding the educational level of survey participants, data analysis reveals that among Generation Z, there are 36 participants currently in high school, accounting for 11.6%. Additionally, there are 81 participants with vocational

education, representing 26.1%, and 21 individuals with post-secondary education, contributing 6.8%. Notably, the analysis results show that there are 172 participants who are either college students or have a university degree, comprising over half of the surveyed sample at 55.5%.

As for the monthly income of survey participants, the results indicate that the most common income bracket for Generation Z participants in the survey is between 5 to under 10 million VND, with 120 individuals, accounting for 38.7%. Ranking second in the survey are those with incomes between 10 to under 15 million VND, with 76 individuals, representing 24.55% of the total surveyed sample. The analysis recorded that there are 12 individuals, approximately 3.9%, with monthly incomes above 20 million VND. Moreover, there are 58 individuals with incomes below 5 million VND, making up 18.7%; and only 15 individuals, comprising 4.8%, with no income and are dependent on their families.

Table 2 illustrates the results of Cronbach's Alpha analysis (computed using SPSS), which were utilized to assess the reliability of the scales measuring the five main variables in the study's study, including: Personal Innovativeness (PI), Perceived Usefulness (PU), Perceived Ease of Use (PEU), Attitude (AT), and Intention to Use TMAs (IU).

Table 2. Cronbach's Alpha coefficient test results

Observed variables	Scale mean if item deleted	Scale variance if item deleted	Corrected item total correlation	Cronbach's Alpha if item deleted
Personal Innovativeness (PI): Cronbach's alpha = 0.798				
PI_1	16.28	6.298	.568	.764
PI_2	16.15	5.658	.667	.731
PI_3	16.35	5.781	.656	.734
PI_4	16.31	5.747	.570	.763
PI_5	16.34	6.398	.449	.799
Perceived Usefulness (PU): Cronbach's alpha = 0.858				
PU_1	16.53	6.638	.713	.817
PU_2	16.56	6.383	.763	.804
PU_3	16.47	6.826	.671	.829
PU_4	16.53	6.832	.665	.830
PU_5	16.52	7.383	.554	.857
Perceived Ease of Use (PEU): Cronbach's alpha = 0.895				
PEU_1	15.37	10.493	.706	.880
PEU_2	15.63	9.392	.749	.872
PEU_3	15.52	9.577	.797	.860
PEU_4	15.56	9.872	.722	.877
PEU_5	15.50	9.895	.744	.872
Attitude (AT): Cronbach's alpha = 0.797				
AT_1	7.72	2.313	.693	.667
AT_2	7.70	2.514	.599	.765
AT_3	8.03	2.294	.632	.733
Intention to Use TMAs (IU): Cronbach's alpha = 0.798				
IU_1	11.60	4.370	.630	.738
IU_2	11.72	4.130	.711	.696
IU_3	11.63	4.673	.565	.770
IU_4	11.81	4.755	.540	.781

According to the evaluation criteria by Sarstedt et al. (2021), Cronbach's Alpha scores are considered acceptable if they are 0.6 or higher. The Cronbach's Alpha reliability coefficient of Personal Innovativeness (PI) measured for the results is 0.798 (falling within the range of $0.7 < \alpha < 0.8$), indicating that the reliability of this scale is acceptable. Additionally, the correlation coefficient between the total variables of the items on this scale is greater than 0.3; therefore, no items are excluded from this variable. Subsequently, Perceived Usefulness (PU) was measured using 5 items developed by Compernelle et al. (2018) and Jin (2020); while Perceived Ease of Use (PEU) was measured using 5 items developed by Compernelle et al. (2018); Jin (2020); and Chung et al. (2015). The analysis the Cronbach's Alpha reliability coefficient of Perceived Usefulness (PU) indicate good reliability, with scores of 0.858 (PU) and 0.895 (PEU), both falling within the range of $0.8 < \alpha < 0.95$ (good, indicating that the scale is highly usable). No items were excluded from the variables because the results show that the correlation coefficient between the total variables of the items is greater than 0.3, indicating that all variables meet the requirements. Finally, to measure Attitude (AT) and Intention to Use TMAs (IU), the study utilized 3 items developed by Hapsari et al. (2023) for the Attitude variable, and 4 items from Lin et al. (2007); Chung et al. (2015); Alalwan et al. (2017); Loan et al. (2023) for Intention to Use TMAs. The Cronbach's Alpha values for AT and IU were found to be 0.797 and 0.798, respectively. These values both fall within the range of $0.7 < \alpha < 0.8$, indicating high reliability for the scales. Moreover, the correlation coefficients between the total variables of the items on the AT and IU scales are all greater than 0.3, thus no items were excluded.

Exploratory Factor Analysis (EFA)

In this analysis section, the study inputted 22 observed variables that passed the reliability test analyzed by Cronbach's Alpha and Exploratory Factor Analysis (EFA). Principal component analysis with Varimax rotation and Kaiser normalization was employed. Additionally, to conduct EFA, the prerequisite conditions are to achieve $KMO \geq 0.5$ and sig

Bartlett’s Test < 0.05. The analysis results are presented in Table 3 as follows: The KMO index is $0.877 \geq 0.5$, and the Chi-Square statistic for Bartlett’s Test is significant with $\text{Sig.} = 0.000 < 0.05$; Chi-Square = 3502.935; df = 231; thus, EFA is considered appropriate. The results of the EFA are clearly displayed in Table 4. The findings indicate a stopping eigenvalue = 1.029 (Eigenvalues ≥ 1) and the number of extracted factors is 5, with a total variance explained of $65.703\% \geq 50\%$. The breakdown of results presented in Table 4 is detailed as follows: Personal Innovativeness (PI_1, PI_2, PI_3, PI_4, PI_5); Perceived Usefulness (PU_1, PU_2, PU_3, PU_4, PU_5); Perceived Ease of Use (PEU_1, PEU_2, PEU_3, PEU_4, PEU_5); Attitude (AT_1, AT_2, AT_3); Intention to Use (IU_1, IU_2, IU_3, IU_4).

Table 3. Bartlett’s test results and KMO coefficient

KMO and Bartlett’s Test		
Kaiser-Meyer-Olkin Measure of Sampling Adequacy (KMO)		.877
Bartlett’s Test of Sphericity	Approx. Chi-Square	3502.935
	df	231
	Sig.	.000

Table 4. Results of exploratory factor analysis – EFA

Factor/items	Factor loading	Eigenvalue	% Of variance explained
Perceived Ease of Use (PEU)		7.575	34.430
PEU_3	0.842		
PEU_5	0.832		
PEU_2	0.821		
PEU_1	0.788		
PEU_4	0.769		
Perceived Usefulness (PU)		2.412	45.395
PU_2	0.795		
PU_4	0.788		
PU_1	0.732		
PU_3	0.731		
PU_5	0.705		
Perceived Innovativeness (PI)		1.914	54.097
PI_2	0.819		
PI_3	0.742		
PI_1	0.727		
PI_4	0.670		
PI_5	0.569		
Intention to Use (IU)		1.524	61.024
IU_3	0.772		
IU_4	0.752		
IU_2	0.693		
IU_1	0.620		
Attitude (AT)		1.029	65.703
AT_2	0.806		
AT_1	0.659		
AT_3	0.639		

Furthermore, the factor loadings of the observed variables are all > 0.3, indicating that the correlation between the observed variables and the factors meets the minimum requirement. Moreover, if the study wishes to select variables with high factor loadings, indicating higher quality with factor loading > 0.5, then the observed variables and factors still meet this requirement. Therefore, all of them are retained (Sarstedt et al., 2021). After assessing the quality of the observed variables, the study proceeded to evaluate the reliability of the scales using two main indices: Cronbach’s Alpha (α) and Composite Reliability (CR). The analysis results are clearly presented in Table 5 below:

Table 5. Scale reliability results

	Cronbach’s Alpha (α)	rho_A	Composite Reliability (CR)	Average Variance Extracted (AVE)
Attitude (AT)	0.797	0.821	0.880	0.710
Intention to Use (IU)	0.798	0.830	0.867	0.622
Perceived Ease of Use (PEU)	0.896	0.902	0.923	0.706
Personal Innovativeness (PI)	0.801	0.813	0.870	0.626
Perceived Usefulness (PU)	0.856	0.868	0.903	0.699

The research model proposed by the study comprises 5 main concepts that are measured and evaluated. The analysis results of Cronbach’s Alpha coefficients (α) via SmartPLS 3.0 software are detailed in Table 5. Based on the results, it is evident that all factors yield reliable outcomes with Cronbach’s Alpha coefficients (α) greater than 0.7. Specifically, the lowest Cronbach’s Alpha coefficient belongs to the Attitude scale (0.797) and the highest belongs to the Perceived Ease of Use scale (0.896). All factors meet the evaluation criteria according to Sarstedt et al. (2021) for Cronbach’s Alpha. Specifically, the

Cronbach’s Alpha (α) coefficients of the remaining scales are Intention to Use (0.798), Personal Innovativeness (0.801), and Perceived Usefulness (0.856). Therefore, the reliability of the scales AT, IU, PEU, PI, PU tested on SmartPLS 3.0 is deemed appropriate. According to Henseler et al. (2009), to achieve the highest internal reliability level in research, the Composite Reliability (CR) should be at least 0.70. This threshold has been used in previous studies such as those by Sarstedt et al. (2021) and Bagozzi and Yi (1988). The results of the CR indices for the scales are shown in Table 5 as follows: Attitude (AT) = 0.880, Intention to Use (IU) = 0.867, Perceived Ease of Use (PEU) = 0.923, Personal Innovativeness (PI) = 0.870, Perceived Usefulness (PU) = 0.903. From these results, it can be observed that the CR indices for each construct are all greater than 0.7, meeting the criteria and demonstrating good internal reliability among the scales.

Additionally, the study also measured the reliability of the scales based on the values of AVE (Average Variance Extracted coefficient). According to Sarstedt et al. (2021), the convergent validity of a scale is considered good when AVE \geq 0.5. As per the analysis results in Table 5, the AVE for all scales is greater than 0.5. Therefore, the reliability of the measurement model based on this coefficient is established. Among them, Attitude is the scale that achieves the best convergence of all scales with AVE = 0.710. The AVE values of the other scales are as follows: Intention to Use (IU) = 0.622, Perceived Ease of Use (PEU) = 0.706, Personal Innovativeness (PI) = 0.626, Perceived Usefulness (PU) = 0.699.

Figure 2 visually presents the results of PLS-SEM analysis regarding the adequacy of the research data and the impacts of path coefficients. Furthermore, this analysis identified the direct and indirect relationships between latent variables. To elucidate the specific results of the PLS-SEM model and assess the level of significance, the study conducted parameter analyses such as T-values, significance levels (P), and Original Sample (O) using non-parametric bootstrapping methods. In this study, the non-parametric bootstrapping technique was tested by iterating 1000 times to ensure the requirements for testing the linear structural model. The study constructed and tested twelve direct hypotheses along with four indirect hypotheses.

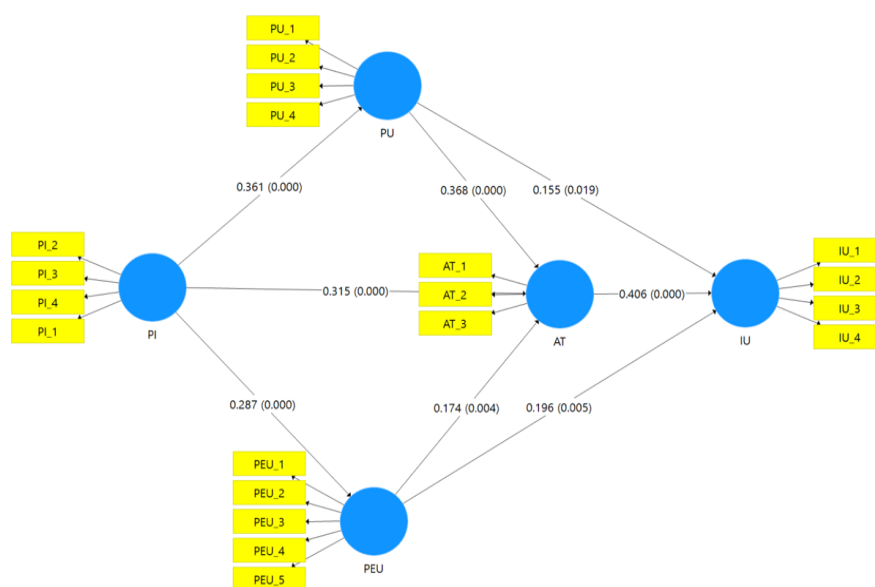


Figure 2. The PLS-SEM tested model

Table 6 presents the results of testing the proposed hypotheses, including direct influence hypotheses (H1, H2, H3, H4, H5, H6, H7, H8) and one mediating influence hypothesis (H9). In this section, the study focuses on evaluation through two factors: (1) Original Sample (O) (standardized regression weights) and (2) Significance Level (P) (comparison with the significance level of 0.05 - $P < 0.05$ or statistically significant at 95% confidence level).

Table 6. Results of testing the direct hypotheses in the research

Hypothesized path	Original Sample (O)	T Statistics	P Values	Hypothesis validation
H1: Personal Innovativeness → Perceived Usefulness	0.361	6.319	0.000	Supported
H2: Personal Innovativeness → Attitude	0.315	4.982	0.000	Supported
H3: Personal Innovativeness → Perceived Ease of Use	0.287	4.200	0.000	Supported
H4: Perceived Usefulness → Attitude	0.368	4.930	0.000	Supported
H5: Perceived Ease of Use → Attitude	0.174	2.877	0.004	Supported
H6: Attitude → Intention To Use TMAs	0.406	5.007	0.000	Supported
H7: Perceived Usefulness → Intention To Use TMAs	0.155	2.351	0.019	Supported
H8: Perceived Ease of Use → Intention To Use TMAs	0.196	2.798	0.005	Supported
H9: Personal Innovativeness → Attitude → Intention To Use TMAs	0.128	2.982	0.003	Supported

Discussion and implications

Nowadays, amidst the storm of the Fourth Industrial Revolution, smart mobile devices and applications have become extremely familiar concepts deeply ingrained in human life. Through Internet connectivity along with smart mobile devices, people are enabled to connect and share with each other in all aspects of life and society. In the current tourism

sector, following the crisis caused by the Covid-19 pandemic, new tourism trends have begun to emerge as an essential need for people. Smart tourism trends, touchless tourism, have begun to develop and gradually replace the traditional tourism trends of the past. Especially in the era of technological advancement, the operation and use of travel services through a smart application on the phone have become easier than ever. The use of travel apps is increasingly seen as a prominent consumer behavior trend, demonstrating real utility by enhancing experiences, saving time, and saving costs for users by providing “smart” experiences, offering smart travel services, conveniences for travelers; thereby creating value for tourism businesses and destinations. In this study, the study’s purpose is to examine the intention to use TMAs (Tourism Mobile Applications) among Generation Z in Ho Chi Minh City under the influence of personal innovativeness through perceived usefulness, perceived ease of use, and attitude. This research aims to contribute to a better understanding of the role of personal innovativeness in the intention to use TMAs by exploring the factors related to this relationship.

The study was conducted by applying two theories, including TAM (Technology Acceptance Model) and TR (Theory of Technology Readiness), along with various analytical techniques to test the validity and assess the reliability of the proposed hypotheses. The study proposed nine hypotheses in this study. The research results indicated that all nine hypotheses were accepted as valid and statistically significant in the study. Through the results, this study has identified that personal innovativeness has a positive influence on the perceived usefulness, perceived ease of use, and attitude of Generation Z towards the intention to use TMAs (Tourism Mobile Applications). Furthermore, when considering the Generation Z’s attitude towards the intention to use TMAs, the results were also evaluated positively; perceived usefulness and perceived ease of use were found to have a positive and significant impact on attitude. Additionally, perceived usefulness and perceived ease of use directly and positively influence the intention to use TMAs of Generation Z.

Moreover, regarding hypothesis 9, the study examined the mediating role of attitude in the relationship between personal innovativeness and intention to use TMAs. Through PLS-SEM analysis, it was revealed that the mediating role of attitude in the relationship between personal innovativeness and intention to use TMAs is valid and statistically significant for the study.

Online travel has been applied in many places, especially when the Covid 19 pandemic has given birth to many experiential travel activities entirely on the internet. However, online tourism is limited in terms of cooperation between components in the tourism industry and has not created a rich and effective seamless experience for tourists. To truly develop sustainably, it is necessary to connect key players in the tourism industry based on technology, to create a more effective environment for data collection and processing, improving user experience. Notable solutions proposed by the study include: enhancing the use of virtual reality (VR) and augmented reality (AR) elements to create novelty for applications, encouraging user involvement and participation in application development, optimizing utility for applications, emphasizing personalization and enhancing security for users, designing user-friendly interfaces with relevant and engaging content, promoting and accessing through social media platforms and leveraging the influence of influencers, and many other solutions specifically mentioned in the study’s study to enhance the intention to use TMAs among Generation Z (including in Ho Chi Minh City). Understanding the behavioral characteristics of the Generation Z customer group is extremely important. Generation Z individuals tend to personalize and react intuitively to travel experiences. This poses a challenge for developing and providing flexible services and products that can be adjusted to meet the diverse needs of customers. There is a need to create new travel applications focused on enhancing the customer experience through advanced technologies such as artificial intelligence (AI), virtual travel assistants, and interactive experiences.

These features can be designed to provide customers with personalized and unique experiences, tailored to their specific interests and needs. For example, AI technology can be used to generate travel suggestions and advice based on customers’ travel history and personal preferences. Virtual travel assistants can assist customers in booking accommodations, searching for travel information, and even providing real-time travel guidance. Moreover, enhancing outreach and promotion on social media platforms is crucial. Understanding the preferences and usage of social media by Generation Z is extremely important. Generation Z was born and raised in the digital age, so using social media apps is not only part of their daily lives but also a way to interact and connect with the world around them. Currently, social media platforms such as Facebook, Zalo, and TikTok are considered favorite apps among Generation Z. Therefore, utilizing these platforms to reach and promote travel applications is a smart strategy. Through social media platforms, the focus can be on highlighting the standout features of the travel app, tailored to the needs and interests of today’s youth. For example, creating short advertising videos on TikTok to introduce the app’s special features or using Facebook to share interesting travel experiences from actual users. This approach will attract the attention of young people and enhance their intention to use travel apps when they plan to travel. Additionally, reaching out on social media platforms helps create a strong interactive environment and connection between travel businesses and customers, thereby fostering close relationships and loyalty from customers. Finally, to promote development and create a smart tourism ecosystem, close collaboration is needed among relevant parties such as government agencies, app developers, tourism businesses, suppliers, and destination managers. This will help connect these entities with tourists through travel apps, creating a smart and convenient tourism environment. By integrating services and utilities into a smart tourism system, businesses and app developers can offer customers a comprehensive and attractive travel experience. Customers will have quick and convenient access to information and services, from searching for information to payment and booking. Specially, Vietnam’s Ministry of Information and Communications has taken an important step in protecting consumer rights with the issuance of new regulations to strengthen supervision of Information and Communications Technology (ICT) products, ensure technology products entering the Vietnamese market meet strict standards on safety and compliance. However, there are some difficulties in the process of digital transformation in tourism such as lack of modern technology, unsynchronized infrastructure, and specialized human resources. The application of technology is mainly paid for by tourism businesses themselves. Therefore, the ability of tourism businesses to access smart tourism is still limited and modest.

LIMITATION AND FUTURE RESEARCH

This study targets Generation Z living in Ho Chi Minh City. However, during the survey sampling process, participants may not fully represent all Generation Z individuals living in Ho Chi Minh City, Vietnam. Therefore, the research sample may not be entirely representative, and consequently, the research results may still lack objectivity. Moreover, the research is limited by sample size. Initially, 318 samples were collected, but 8 samples were excluded due to errors or lack of reliability, resulting in only 310 valid samples. Therefore, the study proposes future research directions including studying the differences in TMAs usage behavior of Generation Z tourists compared to other generations. Additionally, expanding the scope of sample collection, possibly across multiple provinces and cities or regions, to achieve greater objectivity and representativeness. Moreover, the intention to use TMAs in tourism by Generation Z may be influenced by various factors. In this research, the study only focuses on analyzing 4 factors: personal innovativeness, perceived usefulness, perceived ease of use, and attitude. Therefore, in the future, the study proposes conducting further research to examine additional factors in the model such as user optimism, electronic word-of-mouth (eWOM), users' technology acceptance, and other additional factors. Due to time constraints in conducting the research, the survey was only conducted online via Google Forms, which may lead to difficulty in controlling the content of responses, which may be somewhat subjective. Therefore, in the future, the study suggests that if possible, consider conducting direct interviews to ensure better-controlled data collection and higher reliability to serve the research.

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UTILIZATION OF DIGITAL TECHNOLOGY TO PRESERVE CHINESE WALL PAINTINGS AS CULTURAL HERITAGE

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Abstract: According to historical records of Admiral Chengho's arrival, Jamblang Indonesia has existed since the fifteenth century. The temple in Jamblang has a very valuable historical heritage. Classic Chinese stories are displayed in paintings that cover every wall of the temple structure. However, the condition of the paintings is not good due to damage from incense smoke, faded colors, and cracked and moldy walls. The Chinese paintings on the temple walls are evidence of traces of Chinese culture which has a long history. The paintings were left unattended due to a lack of understanding and care, increasing the possibility that they would become increasingly blurry or perhaps disappear under the cover of incense smoke. This research aims to utilize digital technology as a solution for documenting these paintings to preserve and revitalize them. The methods used are documentation and digital image processing. Documentation is carried out by taking a photo of each image at eye level to minimize distortion. The difficulties faced were a narrow place to take photos with minimal distance, paintings that were blocked by several temple artifacts, lighting in the room that was very dark, and image tracing that was almost faded. The photos obtained are collected and processed using digital technology. Each part of the wall painting is documented, corrected and traced to obtain a collection of paintings in digital form that can be applied to various types of media. This research produces an image-processing framework for digitizing documentation to preserve cultural heritage. The results show traces of a high-value culture that has existed for a long time.

Keywords: cultural heritage, digitizing documentation, image processing, wall painting

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INTRODUCTION

Chinese culture is one of Indonesia's cultural treasures (Weifen, 2022). When the new order government banned the appearance of Chinese culture and the Chinese language in public places, the existence of temples was still permitted. Human resources have experienced a lost generation of Chinese culture, while the heritage of the building and its contents remains. There is still a lack of cultural provisions owned by the Chinese community to maintain this cultural heritage (Dewi and Debby, 2019; Gunawan et al., 2023). Several temples attempted to preserve their cultural heritage by tracing and making new paintings. However, they lacked the drawing skills and cultural awareness necessary for their efforts to be considered historically valuable. Dharma Rakhita Temple is one of the oldest temples in Indonesia. The temple underwent renovation around 1785, according to the notes scrawled on its walls, although the year of its establishment was not recorded. Based on the myths in the community, it is believed that the temple was built in the 15th century at the same time as the Sang Cipta Rasa Mosque and Cirebon Kasepuhan Palace (Rusyanti, 2012).

On the walls of the temple, there are panels of Chinese paintings containing classical Chinese stories. The condition of the paintings is still reasonably good because most paintings can still be seen. However, unfortunately, some paintings look faded due to a lack of attention and knowledge in cleaning the painting panels. The panels have been cleaned inappropriately, leaving many scratches and causing some details of the paintings to become damaged.

Objects, structures, or buildings can be proposed as Cultural Conservation Objects if they meet the following criteria: at least 50 years old, have an essential meaning for education or culture, and have cultural values that strengthen the nation's personality (Presiden Republik Indonesia, 2010). The paintings on the walls of the Dharma Rakhita Temple are at least 238 years old (1785-2023), have historical and cultural value, and are one of the cultural assets of the Chinese-Indonesian nation (Aly et al., 2024; Gunawan and Lesmana, 2023; Susanti et al., 2022), so these paintings are essential to be maintained and preserved. Until now, there has been no preservation carried out by any party. Weather, rituals, human activities, and lack of maintenance damaged the painting more (Barani et al., 2022; Zhang et al., 2013). There has been research that has restored paintings by making synthetic pixels to repair damaged images (Pei et al., 2004) and color restoration (Nikolaidis and Pitas, 2001; Wei et al., 2003), but this study aims to document existing data before it becomes more damaged because there are not enough human resources to restore and maintain/preserve the paintings. Utilizing information and communication technology as the primary method for organizing, recording, sharing, and promoting cultural sustainability

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is known as cultural digitalization (Rustiyanti et al., 2021). Digitization of cultural heritage will help sustainable development because cultural heritage risks gradual extinction (Macri and Cristofaro, 2021; Ratnayake et al., 2018).

Digitization is the process of transferring conventional things into a digital format. Nowadays, almost everything is digitized, including works of art. Using the help of devices, artists can create works of art digitally without reducing the value of their work. In addition, digital works last longer because of their digital-based format. This digital-based format also makes storage and deployment easier. Digitizing paintings can be a solution for preserving images from paintings and can be stored for an extended period (Kamposiori et al., 2019). The digitization of the paintings is essential to preserving the paintings on the temple wall panels. Of course, digitizing paintings can also be used as learning material, such as knowledge of the techniques used by ancient painters that might be implemented in contemporary works of art to add to the uniqueness of a work. Even as time goes by, digital recordings will continue to maintain their quality, and in the future, they can continue to be viewed by the public. It can also be an attraction for Jamblang Village to try to attract the attention of tourists who like works of art. Compared to the restoration technique, the advantage of this research is that the results are in the form of PNG files (Portable Network Graphics). PNG format reserves all the information on image quality, preventing data loss during compression. Since the PNG format supports transparent backgrounds, any background for various media, especially for promotional media such as souvenirs can be used with a PNG image.

MATERIALS AND METHODS

The process of documenting the paintings on the walls of the Jamblang temple was carried out two times. The first data collection uses a 3D scanner, digital SLR camera, and drone camera to document the painting. There are 92 panels of paintings that cover all sides of the walls of the temple. The left wall is the story of the Three Kingdoms (三国演义 *Sanguo Yanyi*), and the right wall represents the Chronicles of the Eastern Zhou Kingdoms (东周列国志 *Dongzhou Lie Guozhi*). These Chinese classical works are usually used as a philosophy of life. Each side of the wall is photographed in one whole photo (Figure 1) as a guide for the order of the painting panels, and then the panels are photographed one by one.



Figure 1. One side of the Jamblang temple wall is filled with Chinese paintings



Figure 2. The process of taking pictures with a 360 camera in Jamblang temple

The documentation process took approximately four hours. A 3D scanner was used to obtain a more detailed image of the painting panel, but the results were ineffective due to the lack of light and the position of the painting panel being too high, as well as the scanning process, which took quite a long time. Several shots were not recorded because the cloth trim on the walls obstructed them, the harsh wall lighting reflecting off the shiny surface of the paintings. The second image was taken using a 360 camera, a 2-meter selfie stick, studio lights and a softbox (Figure 2). The results of the second shot with Insta 360 are more apparent and complement the previous data.

Parts of a mural photo that are not clear due to light reflection because the surface of the wall is shiny or has been damaged by hard rubbing when the wall was cleaned can be shown more clearly by changing the brightness and contrast levels in certain parts using digital software and adding lines and colors on the missing frescoes.

RESULTS AND DISCUSSION

Enhancing the Images

One of the complex problems in image processing is picture enhancement. The goal of the image enhancement approach is to improve the visual attractiveness of the digital image by making it smooth or sharp. In the field of digital image processing, this is a crucial subject (Papadakis et al., 2010). It can facilitate reliable information extraction from the augmented images for people and machine vision algorithms. Several options are available for enhancing photos' visual quality thanks to digital image enhancement techniques. Image deblurring, image sharpening, brightness, contrast, signal-to-noise ratio, resolution, and color correctness are some methods to enhance the visual quality of an image (Mustafa and Abdul Kader, 2018; Shukla et al., 2017). This study proposes steps for an image processing framework for digitizing documentation (Figure 3). Most of the photos taken have perspective distortion due to the high position of the painting panel. The painting panel photo is transformed by pulling the four corners so that the distorted painting panel returns to the correct size ratio. The painting panel is then cropped around the border of the frame (Figure 4).

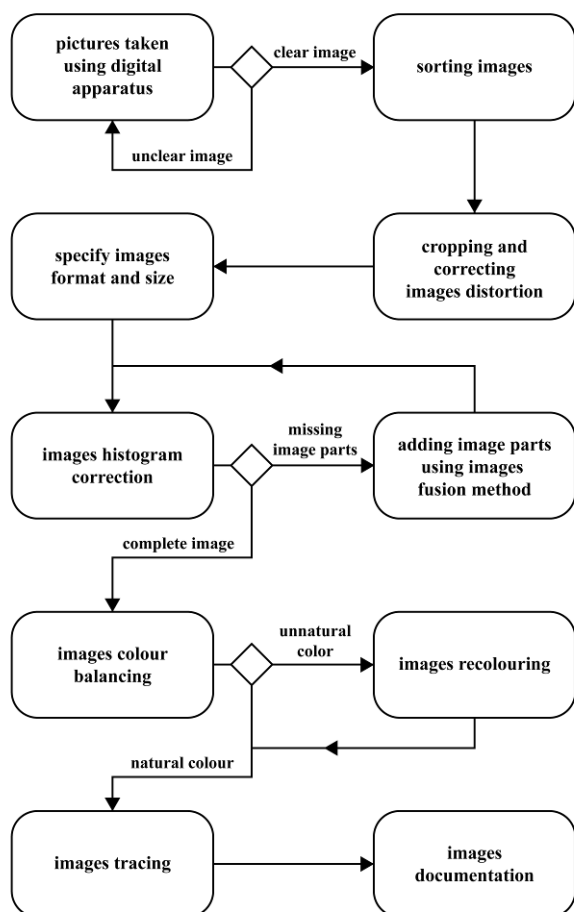


Figure 3. Image processing framework for digitizing documentation

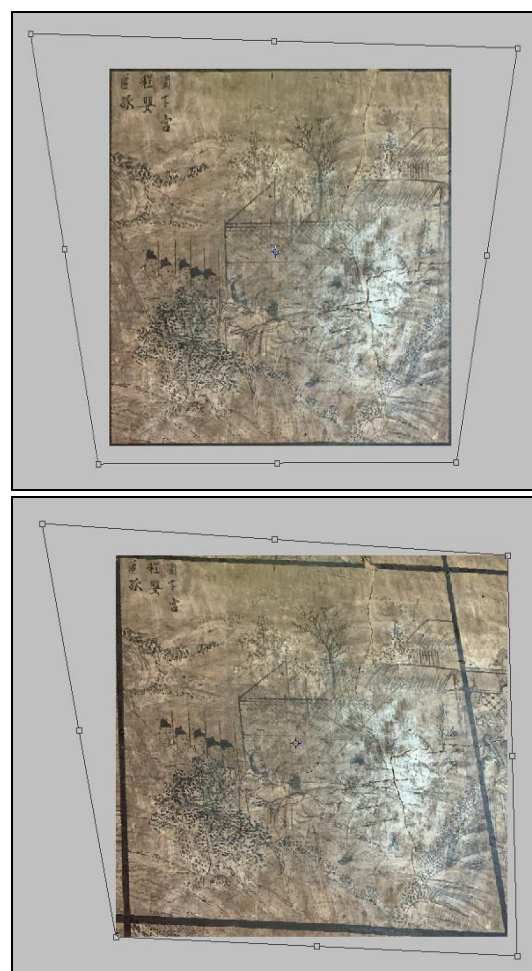


Figure 4. Correcting distorted images using transformation tools

The image size of the painting panel is changed to the specified width, height, and image resolution format. In this case, the width is 225 mm, the height is 225 mm, and the resolution is 150 pixels/inch. This size follows the bottom row of panel photo formats, which can still be photographed in parallel. Image retouching steps start with the histogram equalization technique. Histogram Equalization (HE), according to many academics, is a quick and easy way to boost contrast and enhance image quality (Kong et al., 2013; Longkumer et al., 2014). The average intensity value was applied as a separating point to differentiate between dark and bright areas. A predominantly dark image would tilt towards the grey scale's lower

end. The histogram's dark end would be filled with image detail (Figure 5). The image would be considerably clearer if it could extend the grey levels at the dark end to make a more evenly distributed histogram (Figure 6) (Kaur and Kaur, 2015).

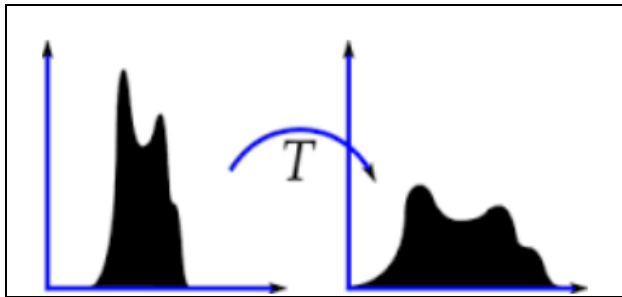


Figure 5. Histogram stretching/equalization technique to get a clearer image (H. Kaur and Sohi, 2017)

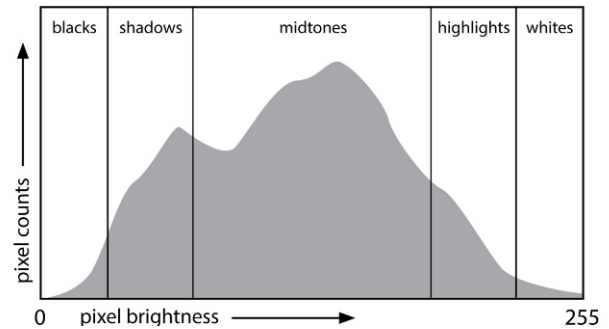


Figure 6. Proper exposed image histogram

Histogram is a tonal range of the pixel in a picture/image, the distribution of dark and light pixels—black pixels on the far left and white pixels on the far right. The middle represents the mid-tones. Most of the excellent image has a histogram shaped like a mountain in the centre, with enough mid-tones, balanced shadows and highlights, and contrasting black-white areas. Images captured by digital cameras in automatic mode are already in the direction of a good histogram, which is neutral / balanced. Still, the tracing process requires more visible detail and contrast.

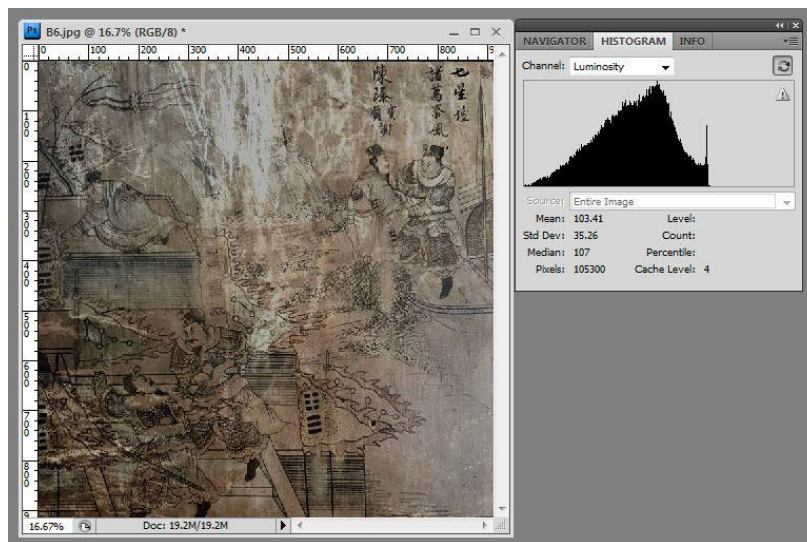


Figure 7. First step in the HE process

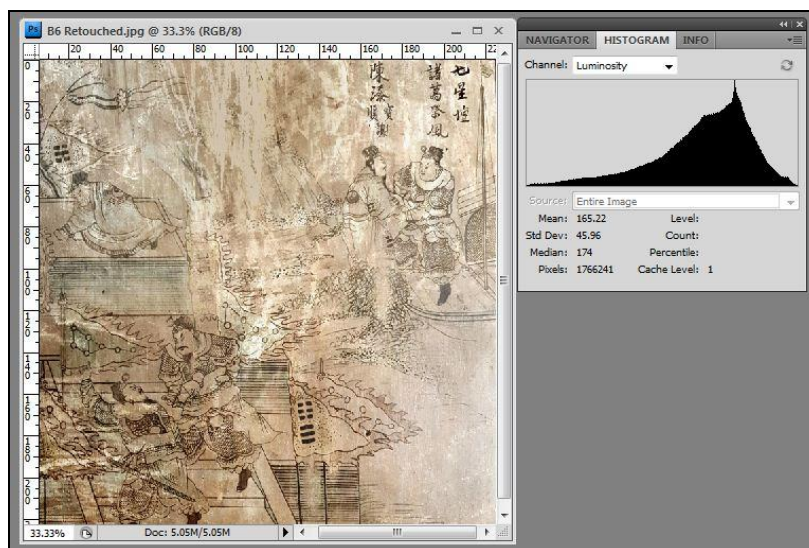


Figure 8. Second step in the HE processes

The initial histogram is very lacking in highlights and has no white areas. Therefore, the mean and median must be added to exceed 150 points. Mean and median values are 0-255 points (Figure 7). A clearer image is obtained by

shifting the Histogram boundaries using levels or curves in the Adobe Photoshop program. The figure forms a graphic like a mountain touching both ends of the black and white sides, with a mean of 165 and a median of 174. A good mean and median score is between 150 and 180 points (Figure 8). This measurement is based on the brightness of the monitor or tablet screen during the tracing process. It only applies to flat images (without foreground and background).

Contrast enhancement techniques are used to increase the brightness levels in an image's range so that it can be displayed effectively. Using color-balancing procedures based on the theory of Retinex (Guo et al., 2023), the base color of the image was transformed from reddish or bluish to more natural (Figure 9).



Figure 9. Color-balancing procedures for natural color

The fusion approach was used to fix areas of the image that were altered by light reflection or harmed by vigorous rubbing (Figure 10). The process of integrating several images into one while maintaining the relevant characteristics of each image is known as the image fusion method. The approaches based on image fusion often use images captured under various exposure circumstances as input to get multiscale features. Numerous generated images are typically combined in multiple exposures with fusion-based image enhancement to recover features and correct color biases (Guo et al., 2023).

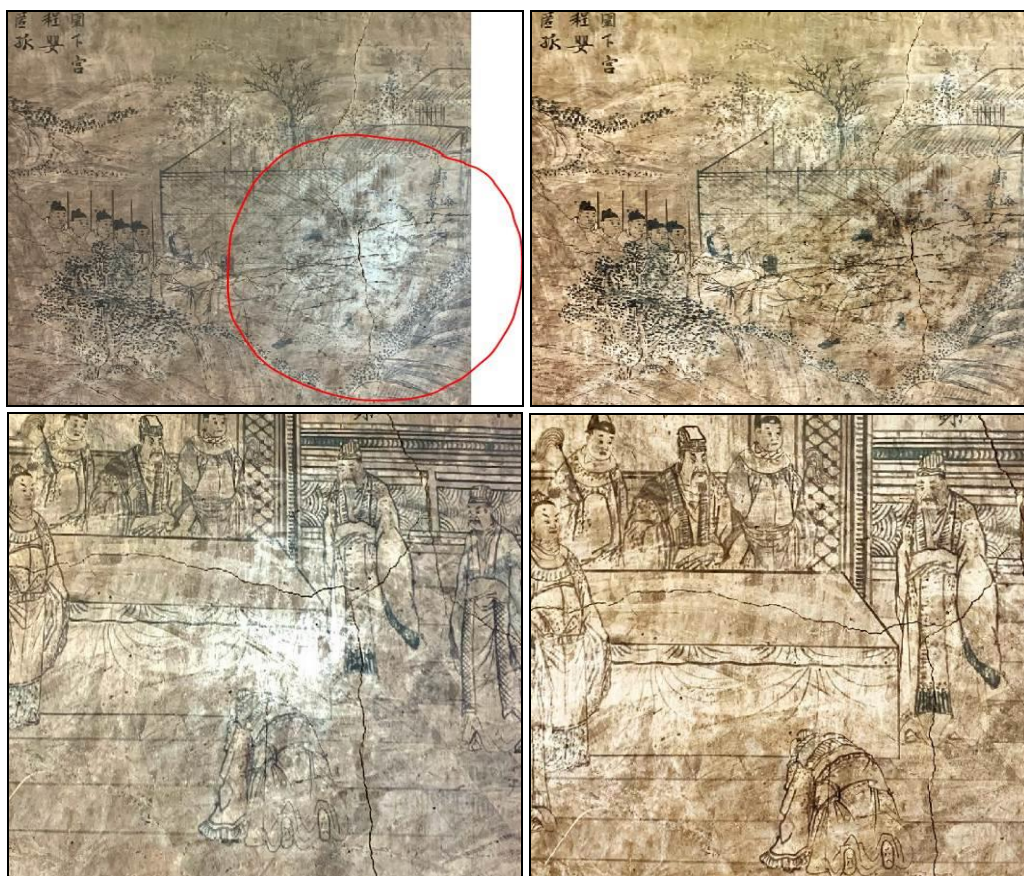


Figure 10. Image fusion method to recover lost details

There are some images where the lanterns are so close that they are exposed to an intense red glow. For images in such conditions, the initial step is to remove all the colors from the image (converting the image to grayscale) then colorize the

image to close to the natural color (Figure 11). Pictures of painting panels are arranged in the order of their placement so as not to get confused in the naming and discussion, according to the storyline (Figure 12).

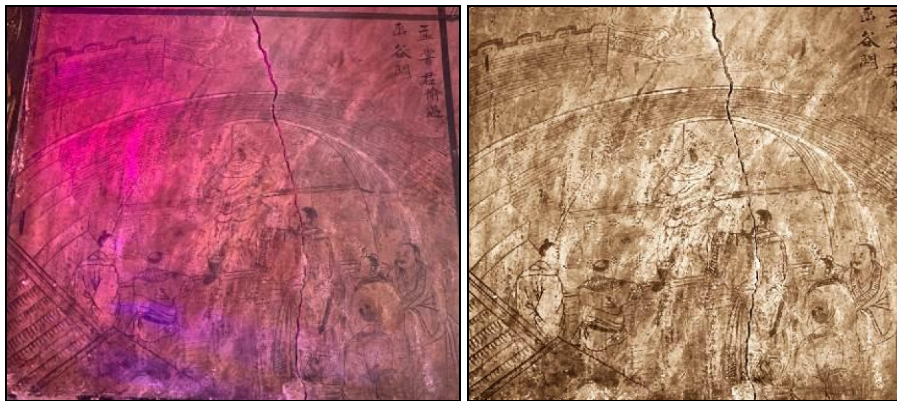


Figure 11. Re-coloring the image in natural color

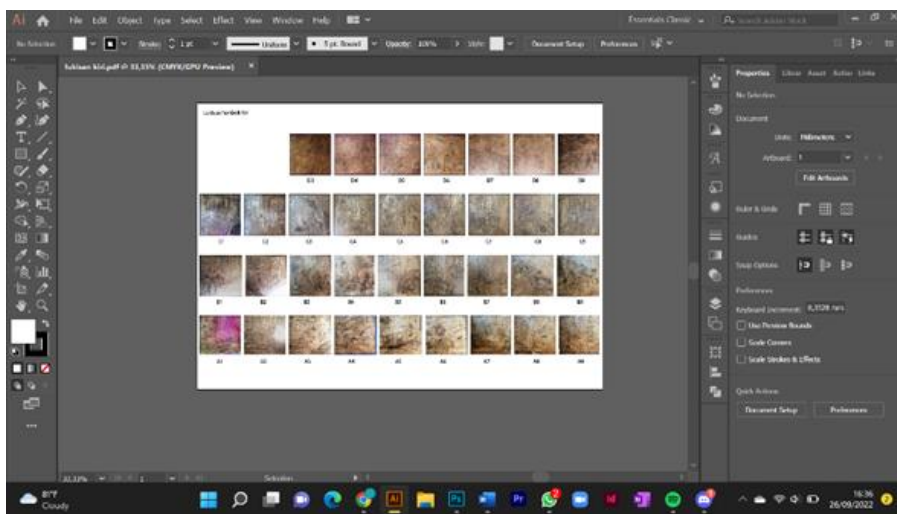


Figure 12. Painting panel arrangement

Images Tracing Method

The tracing procedure is generally straightforward, but knowledge of Chinese painting techniques is required for optimal results. The tracing procedure requires much time because several minor details cannot be overlooked.

The tracing process uses the Procreate and Adobe Illustrator applications. Procreate is a digital drawing application that includes many brushes (Figure 13). Before starting the tracing process, research is carried out on references to ancient Chinese paintings with an era similar to the stroke style seen on the painting panels. It is used to know the shape/type of lines and the shape of the characters and motifs in the painting.

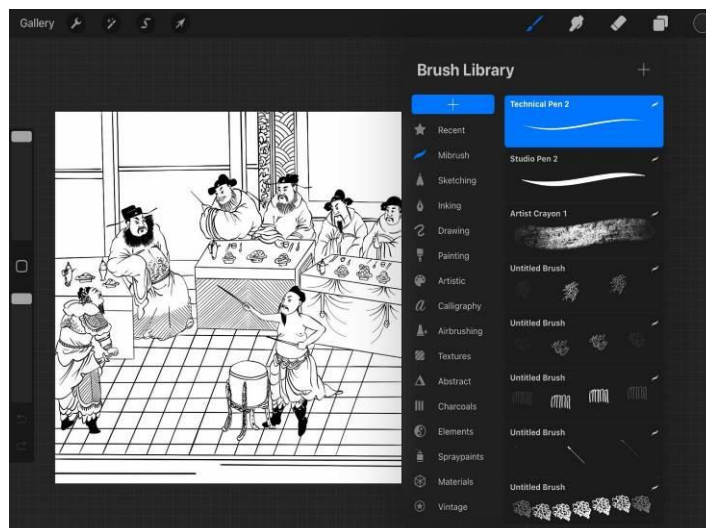


Figure 13. Tracing with various digital brushes

Traditional Chinese painting has two brush methods, namely fine strokes (工笔 *gongbi*), drawing with detailed strokes, and spontaneous strokes (一笔 *yibi*), drawing with free strokes (Zhou and Hang, 2006). The technique used in wall paintings of the Dharma Rakhita Temple use a fine strokes technique that emphasizes neat and thorough strokes.

There are six principles in understanding Chinese painting written by Xie He, a Chinese Art Historian, in the book Ancient Paintings (古画品录 *Guhua Pinlu*) circa 550 (Briessen, 1962). This principle can be applied in the painting tracing process:

1. Spirit Resonance (气韵生动 *qiyun shengdong*): energy displayed through animation so that the image looks alive. The tracing process needs to be assisted by referencing Chinese paintings and the characters written in the story to find out the description of personality and gestures in the shape of the character's face or limbs (Figure 14).



Figure 14. Gestures to suggest fighting animation; Figure 15. Rendering shadows and textures; Figure 16. Objects based on appropriate shapes

2. Bone Method (骨法用笔 *gufa yongbi*): a method of rendering shadows and textures such as rock and mountain textures using light ink. Even though the panel photo that has been taken from the painting documentation shows a vague painting, the traces of ink on the painting show how detailed and precise the painting is. Clothing details and environmental textures such as leaf, rock, soil, and water textures are still there and can be traced back in detail (Figure 15). Painting references are used mainly to help draw facial structures and stroke techniques. It is because the painting is starting to fade, and the details of the character's face are not visible enough. The opacity of the photo panel is lowered so that the tracing results on the layer above can be seen. Tracing is done using a brush technical pen and studio pen. Custom brushes are created for repetitive parts such as leaves, bushes, and other images to make tracing easier and faster.

3. Correspondence to the Object (应物象形 *yingwu xiangxing*): Understanding shape first before tracing lines so that you can draw the appropriate shape. Image references according to the characters in the story will significantly assist the tracing process. The tracing process is done by placing a retouched painting panel photo on the background, then using a Wacom tablet, the visible image lines are traced by drawing directly on top of the image layer. Decorative details on clothes or tables and less visible walls are drawn based on the reference images obtained (Figure 16).

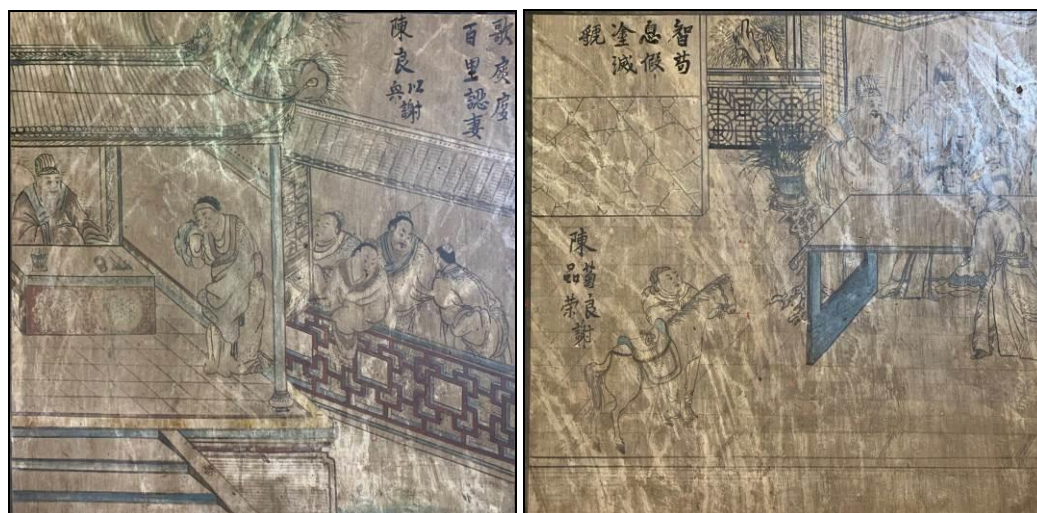


Figure 17. Panel with traces of colors

4. Suitability to Type (随类赋彩 *suilei fucai*): application of color. Only a few panels of the painting are still very light in color. The colors used are blue, red, and yellow (Figure 17). In tracing, only thick and thin strokes are applied. To make the image uniformly colorless, colored images are not displayed in color

5. Division and Planning (经营位置 *jingying weizhi*): Position settings such as composition, space, and depth. Tracing several panels of the painting with more explicit details gives the impression of space and depth (Figure 18).

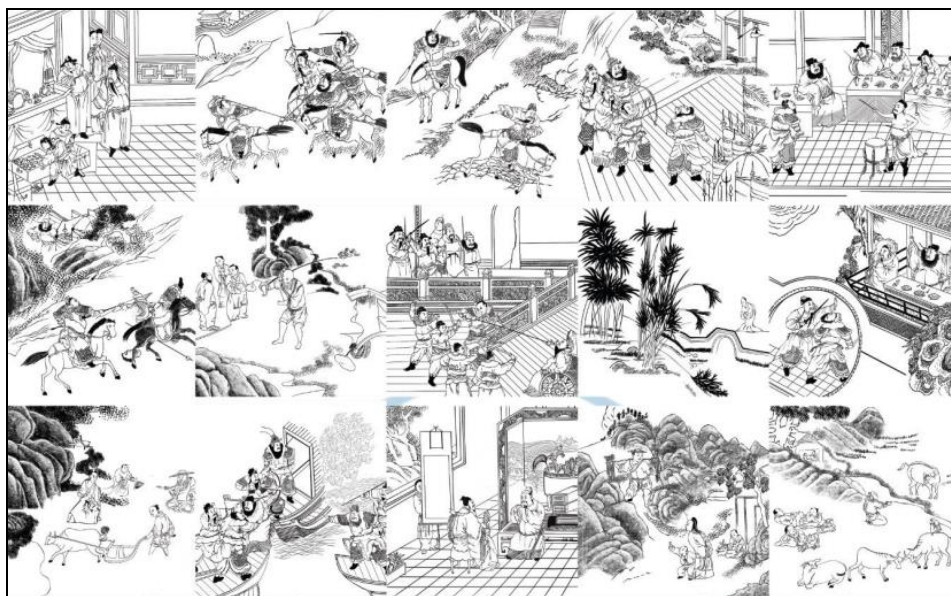


Figure 18. Panels showing composition, space, and depth

6. Transmission by Copying (传移模写 *chuanyi moxie*): copying ancient works to preserve and support heritage sustainability. The results of digitizing the main heritage images (Figure 19) will be used as digital documentation and research references. However, they can also be applied in souvenir items, such as postcards, drinking bottles, and t-shirts, to support the sustainability of local culture and economy (Susanti et al., 2022).



Figure 19. Original and traced painting

A1 玄德进位汉中王

Liu Bei becomes the king of Hanzhong.

Liu Bei and his troops succeeded in seizing the city of Hanzhong from Cao Cao's rule. Liu Bei crowns himself king of Hanzhong in order to unite the generals and officials.

Moral of the story: Big achievements give birth to big responsibilities.

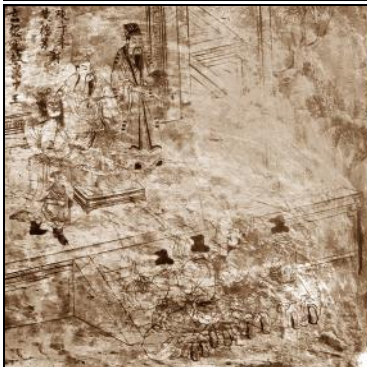



Figure 20. Description and comparison of the painting

Traced images are arranged hierarchically and coded to determine the order in which they are placed. Results from the tracing are matched with readily apparent images. The title is given according to the image's code, and the subject matter and the painting's meaning are described (Figure 20). Then the image data and descriptions are arranged in a documentation sheet.

CONCLUSION

Over time, these cultural heritages rich in ornaments will gradually wither away. Utilizing digital technology to preserve cultural heritage is a solution that can be done today. There are 92 paintings on the temple's walls, and tracing took about three months to complete. Of the 92 paintings, 18 cannot be obtained, with a different level of damage in each. Although digitization can be preserved, a completely damaged image cannot be traced to the original image. This research aims to obtain digital data from wall paintings so that with their current existence still far from restoration experts, at least this digital data can one day be used as data for restoration. This research method can also be used to digitize various other cultural heritage sites that cannot yet be reached by restoration experts. This technology result has been done to document all the Dharma Rakhita Temple's walls and applied as promotional media such as souvenirs. The public and researchers can use digitization results to understand the existing narrative. For the government, this is reference data for revitalizing building ornaments. Paintings that have been digitized can be used as a medium to attract tourists, especially groups of tourists who are attracted to works of art. Through digitization, the existence of the wall paintings at the Dharma Rakhita Temple will also be better known by the public, both the people of Jamblang Village and the outside community. The limitation of this research is that the tracing process of the image is not completely clear, resulting in image distortion from the original image. For further research, it is necessary to do research regarding the application of digitization assisted by AI technology, which can speed up, simplify and produce images with more optimal tracing results.

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EVALUATING THE IMPACT OF MASS TOURISM ON THE HOSPITALITY INDUSTRY AND TOURISM DESTINATION DEVELOPMENT OF CROSS RIVER STATE, NIGERIA

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Abstract: This research aimed to evaluate the impact of mass tourism on the hospitality industry and tourism destination development in Cross River State, Nigeria. Primary and secondary data were collected through a checklist and questionnaire, and subsequently analyzed using one-way analysis of variance (ANOVA) and the Pearson Product Moment Correlation Coefficient. The findings indicated that Transcorp Hotel and Azari had the highest number of visitor arrivals, with Cuba contributing the largest percentage of tourists in the region. Moreover, the study identified overcrowding and an increase in crime rates as the primary challenges associated with mass tourism in the area. Consequently, the results emphasize the necessity of implementing effective measures to alleviate the negative impacts of overcrowding and address the challenges arising from mass tourism.

Keywords: Destination development, Cross River State, hospitality industry, Mass tourism, Nigeria, Tourists arrival

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INTRODUCTION

Mass tourism is the term used to describe the extensive travel trend wherein a significant number of individuals travel to a particular location (Weaver et al., 2022; Kayal, 2023). The hospitality industry encompasses several sectors, including lodging, food and beverage services, travel and tourism, and entertainment (Weaver et al., 2022; Kayal, 2023). In most tourism destination, researches conducted highlights the impact of mass tourism on tourism destinations, emphasizing its contribution to the revenue streams of hospitality industry operators, job creation, increased business investments, and stimulation of economic growth (Nunkoo et al., 2023). In 2019, international tourist arrivals reached an astounding 1.5 billion, underscoring the pivotal role of the industry in promoting global travel (Weaver et al., 2022; Kayal, 2023).

A pertinent example of this impact is Bali, Indonesia, which has witnessed significant growth in its hospitality industry, consequently transforming the island into a bustling tourist hotspot and generating substantial income and employment opportunities for the local populace (Grilli et al., 2021). The influence of mass tourism on the employment landscape in the hospitality industry is substantial. The surge in tourist numbers creates a heightened demand for a diverse array of services, resulting in job opportunities spanning accommodation, food and beverage, transportation, entertainment, and retail sectors (Maggiore et al., 2022; Nunkoo et al., 2023). Many destinations heavily reliant on tourism experience an expansion of tourism-related businesses, necessitating a larger workforce to cater to the needs of tourists and visitors, thus providing employment for both skilled and unskilled workers (Witt, 2019). Furthermore, the infrastructure developed around hospitality establishments, owing to tourism, not only generates income but also finances critical facilities, ensuring a comfortable stay for visitors in the destination (Witt, 2019). Local businesses such as restaurants, souvenir shops, tour operators, and craft producers benefit significantly from mass tourism, as observed in the empirical study by, leading to heightened sales and profitability (Adedoyin et al., 2023; Thommandru et al., 2023). Additionally, mass tourism encourages cultural exchange, plays a role in preserving and displaying local traditions, arts, and crafts, and thereby supports and revitalizes cultural heritage (Fang and Fang, 2020). Traditional festivals, which serve as sources of revenue for hospitality industry operators, are further encouraged through the phenomenon of mass tourism (Yabanci, 2023).

Various studies have been conducted globally and at regional levels to examine the socio-economic and environmental impacts of mass tourism in different destinations (Arabadzhyan et al., 2021; Moyle et al., 2022; Raihan, 2023). In Nigeria, studies such as those conducted have explored the socio-economic impacts and challenges of mass tourism on the hospitality industry and destination development (Metilelu et al., 2023; Adedeji, 2023). These studies have revealed that mass tourism serves as a significant catalyst for destination development, leading to job creation, tourism infrastructure development, and improved revenue and income for both the public and private sectors (Adedeji, 2023; Khan et al., 2020).

In the specific context of Cross River State, particularly Calabar, research has been conducted on the socio-economic impact of mass tourism, challenges in destination development, visitor arrivals, and the impact of festival activities on the hospitality industry and tourism support services (Marima, 2021; Toylan et al., 2020; Agbu and Nzeribe, 2023; Idowu, 2021). Numerous studies have delved into the intricacies of tourism development and its socio-economic implications on destinations, as evidenced by the works of scholars such as (Taneja, 2023; Wasaya et al., 2024). From a global perspective, research underscores that mass tourism brings about both environmental and socio-cultural benefits, exerting a substantial influence on the host region (González-García et al., 2022; Iqbal and Ahmed, 2022; De Simone et al., 2023).

Further investigations propose that mass tourism fosters cultural exchange and social integration (Prempeh, 2022). However, amidst these contributions, challenges tied to mass tourism emerge, encompassing an upsurge in crime rates, inflation, and heightened waste generation in tourism destinations. Significantly, despite the considerable body of research by various scholars on mass tourism and its environmental ramifications, none have specifically addressed the scenario in Cross River State, particularly in Calabar. This research endeavor is dedicated to evaluating the impact of mass tourism on the hospitality industry and the holistic development of tourism destinations in Cross River State, Nigeria.

The study's precise objectives encompass investigation into the origin of tourist arrivals in the hospitality sector, a detailed analysis of visitor arrivals in hotels spanning the period from 2016 to 2022, an exploration of the motivations driving mass tourism, an assessment of remittances for tourism development within the hotel industry to the government, assessing the hotel industry's growth rate in relation to visitor arrivals from 2013 to 2022, an inquiry into the origin of visitors and duration of their stay in the hospitality industry and the challenges associated with mass tourism in the study area. The research findings emphasize that the introduction of the carnival in the study has played a pivotal role in promoting mass tourism. Nevertheless, this influx of tourism has resulted in a simultaneous increase in the crime rate in the study area. The study has revealed that the hospitality industry, notably in Calabar, Cross River State, has made significant contributions to the government's revenue. Despite these positive contributions, the research seeks to offer valuable insights into the challenges confronting the hospitality sector in the study area. Its goal is to empower diverse stakeholders in the industry, enabling them to gain a better understanding of and navigate through the constraints associated with the local hospitality sector in the study area. However, the data utilized for this study primarily originated from records within the hospitality industry which were only provided by the hospitality management in the study area.

LITERATURE REVIEW

Mass tourism stands out as a powerful driver of economic growth within tourism destinations, generating substantial employment opportunities. Scholars affirm that the tourism sector holds a significant capacity to create both direct and indirect jobs, spanning roles from hotel staff and tour guides to artisans and transportation services (Ali, 2023). The economic importance of mass tourism extends further to revenue generation, infusing essential funds into the local economy, as emphasized by the World Travel and Tourism Council. Tourism-related spending significantly contributes

to the Gross Domestic Product (GDP) of numerous destinations, offering crucial support to businesses such as hotels, restaurants, and local attractions (Qamari et al., 2023). Overall, mass tourism has become a global phenomenon, attracting millions of tourists to popular destinations each year. The activities associated with mass tourism have resulted in various environmental consequences. These include overcrowding, increased demands for water, energy, and materials related to accommodation, transportation, and recreational activities, ultimately leading to damage to the destination's image (Bai and Ran, 2022; Perkumienė et al., 2023; Zulfaqar et al., 2023). In most tourism destinations, mass tourism acts as a facilitator of cultural exchange by bringing together individuals from diverse backgrounds. Tourists actively engage with local customs, traditions, and arts, contributing to a vibrant tapestry of cultural experiences.

Additionally, fragile ecosystems are at risk of disruption due to activities like hiking, off-road vehicle use, and wildlife interactions, which can cause soil erosion, trampling of vegetation, and disturbance of wildlife habitats (Simpson et al., 2020; Enríquez de Salamanca et al., 2023; Huddart et al., 2020; Alrawaf et al., 2023). The construction and operation of tourism infrastructure to cater to mass tourism also contribute to carbon emissions and energy consumption, exacerbating the issue of climate change impacts such as rising temperatures, sea-level rise, and extreme weather events in tourism destinations, which can lead to displacement of settlements and unfavorable living conditions for residents (Samaddar and Mondal, 2023; Irfan et al., 2023; Anser et al., 2020; Higgins-Desbille et al., 2021).

This interaction fosters mutual understanding and tolerance, nurturing a global perspective (Marujo and Casais, 2021). Moreover, mass tourism plays a pivotal role in the preservation of cultural heritage. Revenue generated from entrance fees and tourism often contributes to the maintenance and restoration of historical sites and monuments, ensuring their longevity for future generations (Smith, 2021). The demand stimulated by mass tourism frequently drives destinations to enhance their infrastructure. Investments in transportation, public facilities, and amenities not only improve overall accessibility, thereby enhancing the visitor experience, but also bring positive impacts to local residents and businesses (Kanwal et al., 2020). Studies consistently underscore the challenges that most tourism destinations face in managing the impact of mass tourism. These challenges often materialize in the form of community-focused infrastructure projects, encompassing initiatives like affordable housing and measures aimed at preserving the city's cultural heritage (El Archi et al., 2023). Furthermore, scholars accentuate the environmental consequences of mass tourism, contending that it profoundly shapes infrastructure development. The escalating demand for hotels, resorts, and recreational facilities may result in urbanization, habitat degradation, increased energy consumption, and heightened waste generation (Blasi and De Noni, 2023; Peterson, 2023).

In response to environmental concerns, several tourism destinations, exemplified by Amsterdam, have proactively implemented sustainable tourism initiatives. These endeavors highlight the importance of eco-friendly infrastructure development and the adoption of responsible tourism practices (Li et al., 2023; Teo and Divakar, 2022). Furthermore, the adverse environmental impact of mass tourism in African destinations, such as pollution, habitat destruction, and improper waste disposal, presents a significant challenge (Baitalik and Bhattacharjee, 2023; Holden et al., 2022).

In Nigeria, mass tourism places immense pressure on existing tourism infrastructure, encompassing transportation, accommodation, and sanitation facilities. Cross River State, renowned for its rich cultural festivals, particularly the acclaimed carnival, has witnessed a surge in mass tourism (Mbaiwa and Siphambe, 2023). The annual carnival has attracted a considerable influx of visitors and tourists, contributing to an overall increase in footfall to the state (Bradbury et al., 2023). However, the grand cultural festival often contends with challenges related to inadequate infrastructure, underdeveloped transportation networks, and insufficient accommodation facilities and public amenities in Calabar (Tullett et al., 2022; Obijuru, 2023; Jimoh, 2022). Despite these challenges, the Calabar Carnival remains a global attraction, drawing visitors from around the world who not only attend the event but also showcase their unique identities on an international stage (Ejikeme, 2023). This research study therefore, evaluates the impact of mass tourism on hospitality industry and tourism destination development of Cross River State, Nigeria.

MATERIALS AND METHODS

The study evaluates the impact of Mass tourism on hospitality industry and tourism destination development of Cross River State, Nigeria. Check list and questionnaires were the major tool used in data collection,

However, five hundred and forty respondents drawn from the hospitality industry (Hotels) constitute the sample size for the study. The sample size was purposely selected due to the information and the data needed for the study. Information such a tourist or visitors arrivals in the hospitality industry, tourism development remittance in the hotel industry to government, hotel growth rate, tourism development levies remittance by the hotel industry to government, origin of Tourist arrivals in hospitality industry, tourists arrival and purpose for mass tourism and visitors and length of stay in the hospitality industry (hotels) were obtained from the hotels record with the aid of a checklist. Furthermore, five hundred and forty copies of questionnaire were purposively administered to hotel industry staff to obtained information such as the challenges associated with mass tourism in the study area.

Two hypotheses were formulated in this research work. Hypothesis one state thus; there is no significant relationship between the increase in the number of tourist's arrivals and the hotel industry growth rate in the study. Hypothesis tested using Pearson Product Moment Correlation Co-efficient which is mathematically represented as:

$$r = \frac{N\sum xy - (\sum x)(\sum y)}{\sqrt{[(N\sum x^2) (\sum x)^2] [N\sum Y^2) - (\sum Y^2)]}}$$

Where: r = Correlation Coefficient; X= Number of tourists arrivals; X= Number of tourists arrivals; Y²= Number of hotels in each successive year; N= Number of variables; Σ = Summation; ΣX= Sum of X (independent variable); ΣY=Sum of Y (dependent variable)

However, the independent variable in this hypothesis was the number of tourists arrivals (x) while the dependent variable was the number of hotels in each successive year. Hypothesis is stated thus; there is no significant variation in the annual remittance of tourism development levies by the various categories of hotels in the study area. The second hypothesis was tested using One-way analysis of variance (ANOVA) which is mathematically presented as:

$$TSS = B + WSS \quad \text{Where: } BSS = \frac{\sum(\sum x^2) - (\sum \sum x)^2}{N} \quad WSS = \frac{\sum \sum x^2 - \sum(\sum x)^2}{N}$$

Degree of freedom for BSS; $df_B = k-1$; Degree of freedom for WSS; $df_w = N-K$

$$MBS = \frac{BSS}{df_B} \quad \text{or} \quad \frac{BSS}{K-1} \quad MWS = \frac{WSS}{df_w} \quad \text{or} \quad \frac{WSS}{N-K} \quad F = \frac{MBS}{MWS}$$

K = number of samples or groups (sampled support zone communities); N = number of observations in the sample; X = mean for all observations (grand mean); F = fisher ratio; \bar{X}_i = mean for the first sample; $\sum \sum$ = the sum of all the items (k column); TSS = total sum of squares; BSS = between sample sum of squares; WSS = within sample sum of squares

In hypothesis 3 the independent variable was the various categories of hotels (No star to three star) while the dependent variable was the annual remittance of tourism development levies by the various categories of hotels.

RESULTS AND DISCUSSION

Origin of Tourist arrivals in hospitality industry (hotel industry)

Respondents strongly agreed that Cuba has the highest percentage of tourist arrivals in the hospitality industry within the study area, contributing to 16.34 percent of the total. The breakdown of the origin of tourist arrivals in the hospitality industry (hotels) is detailed in Table 1. Following closely, Cameroon and India recorded values of 15.13 percent and 11.81 percent, respectively. China and Ghana were identified as the origins of tourists, accounting for 11.30 percent and 9.99 percent, while South Africa represented 7.98 percent of the total tourist influx. Additionally, Brazil and the USA emerged as key sources of tourists, each contributing values of 7.77 percent and 7.67 percent, respectively, with Togo following at 3.63 percent. On the lower end, Canada, Kenya, Ireland, and Germany registered the lowest percentages as origins of tourists, with figures of 3.13 percent, 3.03 percent, 1.21 percent, and 1.01 percent, respectively (Table 1).

Table 1. Origin of Tourist arrivals in hospitality industry (Source: Field survey, 2023)

s/n	Origin of tourists	2016	2017	2018	2019	2020	2021	2022	Total	Percentage
1	Cuba	59	55	19	16	0	11	2	162	16.34
2	South Africa	31	23	7	6	0	6	6	97	7.98
3	Brazil	38	35	0	1	0	-	3	77	7.77
4	Cameroon	50	46	7	2	0	21	24	150	15.13
5	Ghana	40	31	8	3	0	11	6	99	9.99
6	India	55	34	17	1	0	3	7	117	11.81
7	China	35	25	23	5	0	10	14	112	11.30
8	U.S.A	27	21	9	2	0	6	11	76	7.67
9	Kenya	12	7	0	3	0	2	6	30	3.03
10	Canada	12	9	0	1	0	5	4	31	3.13
11	Irish	8	0	0	0	0	2	2	12	1.21
12	Germany	0	0	5	1	0	1	3	10	1.01
13	Togo	11	2	5	4	3	2	9	36	3.63
	Total	378	282	100	45	3	80	97	991	100

Table 2. Visitor's arrivals in the hospitality industry (Source: Field survey, 2023)

Hotels / Year	2016	2017	2018	2019	2020	2021	2022	Total	Percentage
Azari	4320	7.014	10.236	15.245	431	2.345	5.361	44.952	15.74
Doris 'O	3.564	5.678	5.956	3.961	275	956	3256	23.646	8.28
Transcorp	23.350	11.369	31.456	10.465	1.550	2.964	24.569	105.723	37.04
Pyramid	5.420	6.648	4.926	2.945	89	1.846	4945	26.819	9.40
Channel View	4.256	5.784	4975	3.364	45	1.356	3.985	23.765	8.33
Le-Cheaten 2	2.958	3.156	4.124	3.245	29	2.357	3.956	19.825	6.94
Blusea	3.895	2.561	4.213	2.952	14	2.841	-	16.476	5.78
Lasmoto	3.945	6.537	4.368	3.245	75	2.184	2.845	24.238	8.49
Total	51.747	48.747	70.254	45.422	2.508	16.849	49.917	285.44	100

Visitor's arrival in the hospitality industry (Hotel 2016 - 2022)

The data on visitor arrival rates in various hospitality industries, specifically hotels, indicates that the hotel with a rate of 37.04 percent and another with a rate of 15.74 percent emerged as the primary establishments in the study. These two hotels attracted the highest percentages of tourists compared to their counterparts during the specified period (Figure 1).

Additionally, the table illustrates that 9.40 percent of visitors opted for alternative accommodations, while 8.49 percent, 8.33 percent and 8.28 percent of visitors, respectively, chose to stay in minor hotels. Moreover, 6.94 percent and 5.78 percent of visitors were recorded to have arrived at the mentioned hotels. Based on these findings, it can be inferred that Transcorp and Azari hotels experienced a greater influx of tourists during the period spanning from 2016 to 2022 (Table 2, Figure 2).

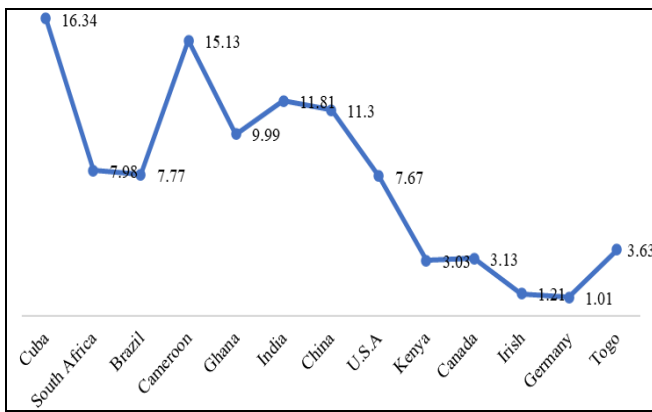


Figure 1. Origin of tourists' arrivals in hospitality industry (Source: based on the authors' calculations)

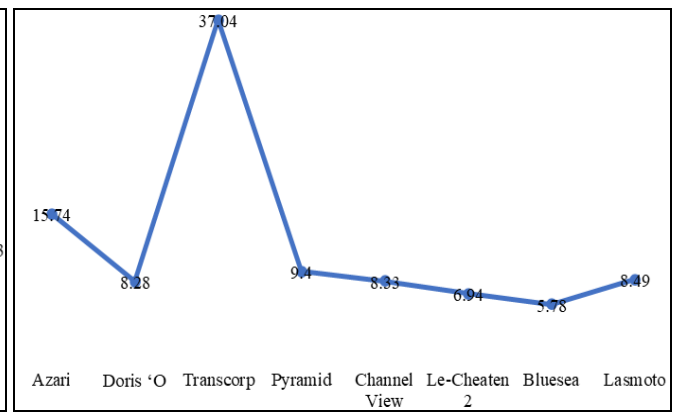


Figure 2. Visitor's arrivals in the hospitality industry (Source: based on the authors' calculations)

Tourist's arrivals and purposes for mass tourism

The influx of visitors to hotels and the various motivations for mass tourism in Calabar indicate that tourists in the study area were influenced by different purposes from 2013 to 2022. Notably, the carnival had a significant impact on mass tourism, attracting a substantial number of tourists with a value of 35.62 percent. Furthermore, a higher number of visitors came for the purpose of visiting friends, totaling 24.14 percent tourists, as compared to those arriving for recreation, business, and expedition, with values of 13.40, and 8.51 percent of tourists. It is noteworthy that in 2018, 2019 and 2022 recorded the highest number visitors who weredrawn to Calabar for carnival-related activities, reaching a value of 24.40 percent, 20.20 percent and 18.20 percent tourists, surpassing other years under investigation (Table 3) (Figure 3, Figure 4).

Table 3. Tourists arrivals and purpose for mass tourism in the study area (Source: Field survey, 2023)

Year	Tourists arrival	Purpose for mass tourism					Total	Percentage
		Recreation	Visit friends	Business	Expedition	Carnival		
2013	7.680	778	3.862	2.399	641	0	7680	7.67
2014	10.920	1.985	5.928	2.184	823	0	10920	10.90
2015	6.892	573	3.643	2.177	499	0	6892	6.88
2016	4.957	299	2.505	1.864	289	0	4957	4.95
2017	6.988	596	3.477	2.327	588	0	6988	6.98
2018	15.984	3.793	1.753	1.899	2.662	14.325	24432	24.40
2019	22.223	2.951	1.985	2.031	931	12.325	20223	20.20
2021	11.307	1.998	1.032	2.351	321	5.695	11397	11.38
2022	13.156	1.995	2.793	3.235	2.752	7.452	18227	18.20
Total/	111.716	14.968	26.978	20.467	9.506	39.797		100
Percentage		13.40	24.14	18.32	8.51	35.62	111.716	

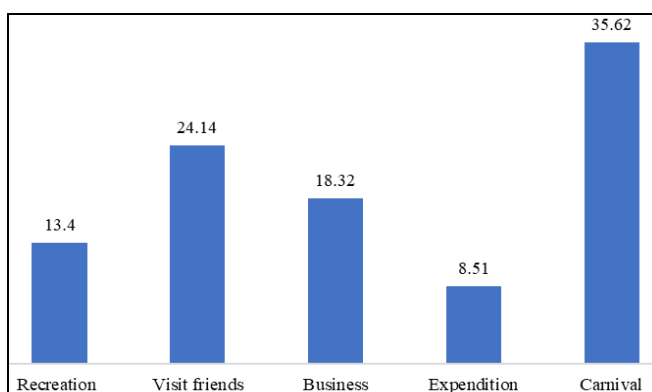


Figure 3. Purpose of mass tourism

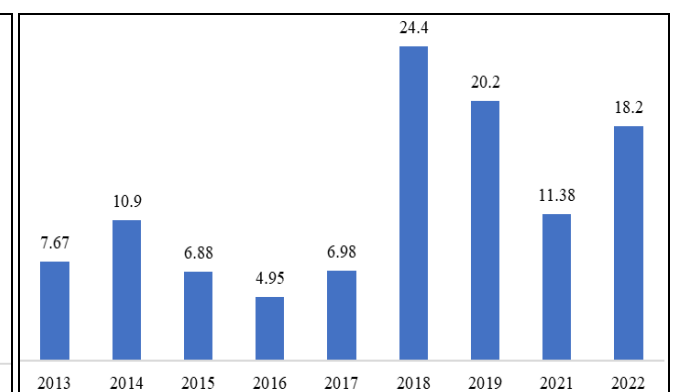


Figure 4. Years of tourists arrival

Tourism development remittance in the hotel industry to government

The "Two-star" category of hotels exhibited significantly higher annual average tourism development remittances, registering an average remittance of 2,757,063.0, as compared to other hotel categories in the study area. Notably, the year 2021 witnessed the highest annual average revenue remittance by the hotel industry in the study area, while the lowest average remittance occurred in 2020. Furthermore, the data indicates that the revenue remitted by hotels of different categories varies from year to year. Consequently, these findings imply a lack of commitment from the hotel industry in Calabar towards tourism development levies, suggesting a general lack of commitment from the hotel industry in Calabar to fulfill their obligations regarding tourism development levies (Table 4).

The outcomes derived from the tested hypothesis suggest that there is no noteworthy variation in the annual remittance of tourism development levies among the distinct hotel categories in the study area. However, the One-way analysis of variance (ANOVA) results further indicate a computed F-value of 2.97, surpassing the tabulated F-value of 2.49 at a significance level of 0.05. Based on these findings, the null hypothesis was dismissed, and the alternative hypothesis was embraced. Consequently, it can be inferred that the annual remittance of tourism development levies significantly differs among the diverse categories of hotels in the study area (Table 5).

Table 4. Annual average tourism development levies remittance by the hotels to the government (Source: Field survey, 2023)

Hotels Categorization	2016	2017	2018	2019	2020	2021	2022	Total remittance
No star Hotel	2,655,910.00	959,840.00	3,431,345.00	4,531,251.00	22,356	3,501,210.00	4,031,211.00	1913312.3
One star Hotel	305,930.00	1,203,101.00	3,212,351.00	4,250,734.00	11,265	4,935,250.00	3,213,250.00	1713188.1
Two star Hotel	2,457,858.00	3,982,674.00	6,341,102.00	4,340,815.00	15,568	6,131,256.00	4,301,357.00	2757063.0
Three star Hotel	3,785,653.00	2,346,457.00	5,945,489.00	3,025,347.00	10,628	5,356,755.00	3,132,342.00	2340257.1
Total	920,535.1	849,207.2	1,893,028.7	1,614,814.7	59,808	1,992,447.1	1,4678,16.8	8743820.5

Table 5. Result of One-way analysis of variance (ANOVA) of the difference in the annual remittance of tourism development levies by various categories of hotels in Calabar (Source: Field survey, 2023)

Sources of variation	SS	Df	MS	F-value
Between group	321E+13	3	6.4218	
Within group	1.12E+14	36	3.1005	2.97
Total	1.44E=14	41		

Visitor's arrivals and hotel industry growth rate (2013-2022).

The examination of visitor arrivals and hotel growth spanning the years 2013 to 2022 reveals that 2019 marked the pinnacle with the highest number of tourist arrivals, constituting 22.20 percent, coinciding with a corresponding hotel industry growth rate of 18.36 percent. Similarly, in 2018 and 2022, the hotel industry experienced growth rates of 12.31 percent and 25.26 percent, respectively, while the rates of tourist arrivals stood at 15.97 percent and 13.14 percent. The growth rate of the hotel industry exhibited an uptick of 3.02 percent in 2014, signaling a slightly increased rate compared to the previous year. This upward trajectory persisted in 2015, with a growth rate of 4.32 percent, indicative of sustained expansion in both visitor arrivals and hotel infrastructure. A noteworthy acceleration in growth materialized in 2016, registering a growth rate of 5.18 percent, underscoring a pronounced expansion in both sectors.

In 2017, the growth rate further escalated to 8.21 percent, suggesting a substantial surge in visitor arrivals and the expansion of the hotel industry. The zenith of growth rate was attained in 2018 at 12.31 percent, symbolizing a phase of rapid expansion and heightened demand for visitor accommodations and hotel infrastructure. Despite a slight dip in 2019 to 18.36 percent, this still represents a robust growth rate, indicating a positive trajectory in the hotel industry. Overall, the data reflects a prevailing upward trend in both visitor arrivals and hotel growth from 2013 to 2022, with occasional fluctuations attributable to external factors, such as the impact of the COVID-19 pandemic. Notably, the years 2018 and 2021 emerge as particularly robust periods of growth in the hotel sector (Table 6).

Table 6. Visitor's arrivals and hotel industry growth rate (Source: Field survey, 2023)

s/n	Year	No. of tourists arrivals	Percentage	No. of hotel industry	Percentage	Hotel industry growth	Percentage
1	2013	7,680	7.67	9	8.04	9	1.94
2	2014	10,920	10.90	5	4.46	14	3.02
3	2015	6,892	6.90	6	5.36	20	4.32
4	2016	4,957	4.95	4	3.57	24	5.18
5	2017	6,988	6.98	14	12.50	38	8.21
6	2018	15,984	15.97	19	16.96	57	12.31
7	2019	22,223	22.20	28	25.00	85	18.36
8	2020	0	0	0	0	0	0
9	2021	11,307	11.29	14	12.50	99	21.40
10	2022	13,156	13.14	13	11.61	117	25.26
	Total	100107	100	112	100	463	100

Table 7. Results of Pearson's product moment correlation analysis of the relationship between increase in number of tourist and the growth of hotels in Calabar (Source: Field survey, 2023)

Variables	Mean	SD	Cal. T	Rho	Tab.t.
Increase in Tourist Arrival	21.10	7.27	3.64	0.79	2.31
Growth of hotels	12447.50	6064.28			

The findings derived from the tested hypothesis, exploring the correlation between tourist arrivals and the growth rate of the hotel industry in Calabar, demonstrate a robust positive association between the number of tourist arrivals and the pace of expansion in the hotel sector. This is substantiated by a correlation coefficient value of 0.79. Moreover, the coefficient of determination, yielding a value of 0.62, indicates that 62% of the variability in hotel industry growth can be

ascribed to the surge in tourist numbers. The remaining 38% is influenced by diverse factors, such as infrastructure and other tourism-related activities within the study area. Furthermore, the calculated t-value of 3.64 exceeds the tabulated t-value of 2.31 at a 0.05 significance level with 8 degrees of freedom. This outcome leads to the rejection of the Null hypothesis and the acceptance of the alternative hypothesis, confirming a significant relationship between the upswing in tourist numbers and the growth of the hotel industry in Calabar (Table 7).

Origin of visitors and length of visitors stay in the hospitality industry

When comparing the origin of visitors and the duration of their stay in the hospitality industry, it was evident that Cuba had the highest total number of visitors, with 133 individuals, followed by India with 105 visitors and Brazil with 73 visitors. Concerning the length of stay, the majority of visitors from all countries opted for a stay of 1-3 days, ranging from 23 visitors from Brazil to 51 visitors from China. Conversely, Cameroon had the highest number of visitors staying for 1-3 days, totaling 51 individuals, while China led in the category of visitors staying for 3-5 days, with 20 individuals for stays of 5 days and above; Cuba followed closely with 21 individuals. Examining the overall percentages, Cuba represented the highest proportion of visitors at 17.88%, trailed by India at 14.11%, and Cameroon at 11.70%. This underscores the significant contribution of these countries to the total number of visitors in the hospitality industry (Table 8).

Table 8. Origin of visitors and length of stay in the hospitality industry (Source: Field survey, 2023)

s/n	Origin of visitors	1 day	1-3 days	3-5 days	5 and above	Total	Percentage
1	Cuba	11	45	56	21	133	17.88
2	South Africa	2	29	19	9	59	7.93
3	Brazil	0	23	35	15	73	9.81
4	Cameroon	5	51	29	2	87	11.70
5	Ghana	3	28	31	17	79	10.61
6	India	14	41	23	7	105	14.11
7	China	0	51	20	12	83	11.15
8	U.S.A	0	36	18	1	55	7.40
9	Kenya	0	9	11	0	20	2.68
10	Canada	0	12	7	2	21	2.82
11	Irish	0	6	2	0	8	1.07
12	Germany	0	3	1	1	5	0.67
13	Togo	1	12	3	0	16	2.15
	Total	36	346	255	107	744	100

Challenges associated with mass tourism in the study area

The challenges linked with mass tourism indicate that 18.90 percent and 17.60 percent of the respondents in the sample acknowledge that the increase in the rate of tourism and overcrowding are significant challenges associated with mass tourism in the study area. Additionally, it was noted that 15.20 percent and 11.70 percent of the sample population also concurred that mass tourism contributes to an increase in waste generation and urban pollution. Furthermore, the study revealed that 10.37 percent and 10 percent of the respondents believe that mass tourism leads to the diffusion of indigenous culture and the spread of infections. Although, a smaller percentage, specifically 5.37 percent, 4.81 percent, and 4.30 percent, also agreed that mass tourism is associated with an increase in disease incidents, climate change, and prostitution in the study area. However, only 2.22 percent of the sampled population attests to the fact that mass tourism causes the separation of homes (Table 9).

Table 9. Challenges associated with mass tourism in the study area (Source: Field survey, 2023)

s/n	Challenges associated of mass tourism	Respondents	Percentage
1	over crowding	95	17.60
2	Increase in crime rate	102	18.90
3	Increase in urban pollution	63	11.70
4	Increase in waste generation	82	15.20
5	Diffusion of indigenous culture	56	10.37
6	Increase in prostitution	23	4.30
7	Homes inflection	45	10.00
8	Increase in diseases incidents	29	5.37
9	Separation of involves	12	2.27
10	Cause climate change	26	4.81
11	Any other (Specify)	7	1.30
	Total	540	100

Discussion of findings

The hospitality industry in Calabar has significantly drawn visitors and tourists from various corners of the globe. Research findings highlight that hotels, as a subset of the hospitality sector in Calabar, have hosted numerous visitors and tourists from countries like Cuba, Kenya, and Ghana during mass tourism events in Calabar. This observation is consistent with the studies conducted by scholars such as (Golestaneh, 2021; Duruibe and Van Der Merwe, 2022; Ntamu, 2023; Agbabiaka et al., 2023). Furthermore, this underscores the idea that most establishments in the hospitality industry provide a welcoming atmosphere for visitors, as emphasized by (Al Shehhi and Karathanasopoulos, 2020; Goffi et al., 2022;

Adeyanju et al., 2022). The research also illustrates that the evolution of tourism and the hospitality industry has shaped the preferences of visitors and tourists, particularly in choosing a specific category of hotel in Calabar. This aligns with the research conducted by (Agbu and Nzeribe, 2023; Badmus, 2023; Eneyo et al., 2023). Moreover, the study substantiates the notion that a majority of visitors and tourists prioritize hotels with excellent facilities, with only a small percentage considering affordability in Calabar. This mirrors the empirical findings of this research, consistent with the studies conducted by scholars such as (Bassil and Yap, 2023; Ozturk et al., 2022; Li et al., 2020; Chege, 2021).

Additionally, scholars emphasize the importance of basic social amenities and programs to support community livelihoods, especially for those residing within national park ecosystems. This perspective is reinforced by the research of (Puplampu and Boafu, 2021; Pauleit et al., 2021; Kovalenko et al., 2023). The research findings reveal that Calabar attracts numerous visitors and tourists who opt to extend their stay for various reasons. The study emphasizes the substantial impact of tourism events on the hospitality industry, highlighting visitors and tourists as pivotal contributors to arrivals at any given destination (Prideaux et al., 2021; Fang and Fang, 2020; Debbage and Debbage, 2019).

Furthermore, the research indicates that hotels annually contribute revenue to the state government through taxation. This correlation aligns with empirical studies demonstrating that the hospitality industry consistently contributes revenue to governments (Buhalis, 2022; Croes et al., 2020; Kubickova and Martin, 2020; Manishimwe et al., 2023). Consequently, the findings suggest a lack of commitment from hotel operators towards remitting tourism development levies to the government, thereby significantly impacting the state government's revenue. This assertion is supported by the observations and echoes the insights of those who contend that insufficient remittances from the hospitality industry can adversely affect government revenue (Tariq Humaid Almaskari et al., 2021; Winkler and Matarrita-Cascante, 2020; Horner and Swarbrooke, 2020). This sentiment is also corroborated by the empirical findings of (Ajagbe, et al., 2022; Seyfi et al., 2022).

The research uncovers a notable upswing in the hotel industry in Calabar, signaling a period of rapid expansion and heightened demand for visitor accommodations and hotel infrastructure. These empirical findings are in line with studies conducted by (Tariq Humaid Almaskari et al., 2021; Naseem, 2021; Ali et al., 2021; Ahmad et al., 2022). Moreover, threats to the sustainability of the hospitality industry, such as crime rates, overcrowding, and an increase in waste, were identified. This assertion is substantiated by the empirical work of (Irfan et al., 2023; Valderrama and Polanco, 2022; Kubickova and Martin, 2020; Fennell and de Grosbois, 2023). Similarly, an analysis of visitor distribution based on the length of stay indicates that numerous visitors from different countries spend leisure time in the hospitality industry in Calabar. This finding aligns with the emphasized assertion that most tourists are attracted to destinations with a well-established hospitality industry (Eneyo et al., 2023). This assertion finds support in the empirical works of (Bassil and Yap, 2023; Ozturk et al., 2022; Cook et al., 2020; Ahmad et al., 2022). Notably, these viewpoints closely resonate with the challenges elucidated in this study regarding mass tourism and its repercussions on the development of the hospitality industry in Cross River State.

CONCLUSION

The statistical analyses carried out on the two hypotheses yield valuable insights into the intricacies of tourism remittances and their effects on the local hotel industry. The observed disparities in annual tourism remittances across various hotel categories underscore the necessity for a nuanced comprehension of the factors influencing financial contributions to local tourism development. The outcomes of the first hypothesis, revealing a significant divergence in the annual remittance of tourism development levies among different hotel categories, imply that the current system may lack universal effectiveness. This calls for a reassessment of existing policies and strategies governing financial obligations related to tourism for hotels. The rejection of the null hypothesis in favor of the alternative hypothesis suggests that tailored approaches based on specific hotel categories may be more fitting.

Similarly noteworthy are the findings of the second hypothesis, establishing a substantial correlation between increased tourist arrivals and the expansion of the hotel industry in Calabar. The acceptance of the alternative hypothesis underscores the interconnected nature of tourism and the hospitality sector. This correlation highlights the potential for strategic alignment and collaboration between tourism promotion efforts and hotel development initiatives to leverage the positive trends identified in the study. Nevertheless, the study identifies pressing challenges that pose significant threats to the sustainability of the hospitality industry in Calabar. Factors such as crime rates and overcrowding emerge as critical issues requiring urgent attention. Addressing these challenges is imperative to cultivate an environment conducive to tourism and ensure the long-term success of the hospitality sector. Collaborative efforts among stakeholders, including local authorities, hoteliers, and community leaders, are essential to implementing effective measures that enhance safety and mitigate the adverse impacts of overcrowding. This research not only enhances the academic comprehension of tourism remittances and their impact on the hotel industry but also provides practical insights for policymakers and industry stakeholders.

The acknowledged diversity in remittances emphasizes the necessity for customized strategies, while the recognized correlation between tourist arrivals and hotel industry growth indicates prospects for strategic collaboration. Nevertheless, addressing the identified threats is imperative to cultivate a sustainable and flourishing hospitality sector in Calabar.

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PROSPECTS FOR THE DEVELOPMENT OF GEOLOGICAL TOURISM IN WEST KAZAKHSTAN

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Abstract: Paleontology is an important and integral branch of geology and is an important scientific discipline that helps to better understand the history of life on Earth. The popularization of paleontology is currently based on fossil finds. The purpose of this work was to identify potential locations for paleontological tourism in Western Kazakhstan. The materials were studied using the experience and techniques used in classical paleontology. The article discusses the possibility of developing paleontological tourism in Western Kazakhstan. A description of the main locations of natural locations of fossils of invertebrate and vertebrate organisms is given, such as the village of Pogodaevo, the Aktolagai Cretaceous Plateau, Akkegershin, the Kara Bala-Kan Temir necropolis, the Koi-Kara, Iman-Kara mountains, the Sululy Kapy gorge, the tracts of the Mangistau region, and places are given storage of fossils, inspection and study of paleontological finds. A model of paleontological tourism is proposed. The role of paleotourism among the population has been determined by conducting sociological research. In general, Western Kazakhstan has the prospect of developing paleontological tourism of an excursion and educational nature. For this purpose, the region has a large number of resources and various local history and environmental museums containing paleontological materials.

Keywords: Western Kazakhstan, palaeontology, fossils, marine reptiles, phanerozoic, museum, tourism, collections, fauna

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INTRODUCTION

Paleontological tourism is one of the directions of cultural and educational tourism, which is the most promising in foreign countries. In the Republic of Kazakhstan, palaeontological tourism is a relatively new and little-studied area in the tourism industry. This work will allow us to study the topic in the context of Kazakhstan, which contributes to the tourism sector. Paleontology according to Poplavskaya (1982), translated from Greek, means "the science of ancient beings" (palaios – ancient, former, on (tos) – being, logos – teaching). The objects of paleontology are fossils – the preserved remains of prehistoric flora and fauna, as well as traces of the activity of organisms". According to O'Connor and Wearing (2018), paleontology is now an important scientific discipline that helps to better understand the history of life on Earth.

The definition of tourism and tourist activity is described in the work of Kvartalnov (2003). Cultural tourism, as Richards (2003) notes, is when "people move to cultural attractions away from their place of residence, thematic routes and opportunities for innovation with the intention of gathering information and experiences to meet their cultural needs. Paleontological tourism is the most impressive, cultural products aimed at visitors with high emotional needs" (Staneva, 2019). According to Ignatieva (2015), "tourism affects all spheres of modern society, including the economy, culture, and social life. The tourism business stimulates the development of such sectors of the economy as construction, trade, agriculture, production of consumer goods, transport, communications." The development of tourism in the country depends on several reasons, such as the availability of tourist and recreational resources, developed infrastructure of the region, trained personnel, state support for tourism, risk factors, political and economic factors, traditions (Ignatieva, 2015).

Dublyansky (2000), referring to the opinion of domestic researchers, notes that knowledge about paleontology in the field of "tourism can be used in the context of realizing the cognitive goals of tourists. This is possible only with a certain scientific paleontological base in the territory hosting tourists."

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Goroshko and Yemelyanova (2019) in their work consider the possibility of developing paleontological tourism in the Novosibirsk region, which describes the main locations of natural locations of fossil remains of organisms and traces of their vital activity, in order to directly search and research, storage sites, inspection and study of paleontological finds.

Antczak (2020) notes that fossils have long been of interest to both scientists and the public, and the finds of local fossils can become a good basis for the development of local tourism. He also notes that the protection of objects of great scientific value was more effective (and profitable), they should be combined with educational programs and elements of entertainment infrastructure. The aim of this work is to study the potential locations of Western Kazakhstan for the development of paleotourism and to determine its role among the population.

MATERIALS AND METHODS

The objects of the study were paleontological collections of local history museums, natural locations of fossil remains. Field collection methods, methods of taking bones and parts of the skeleton in the form of a monolith and as separate samples, autopsy and processing in laboratory conditions, determination of species and fixation of detection sites, and questionnaires were used. The method of collecting and processing paleontological and stratigraphic material was carried out according to Krymgolts (1954). The locations and paleontological specimens were captured with a Canon EOS 70D BODY digital camera. The survey performed for the purpose of this study pertained to the importance of additional infrastructure for fossil sites. The survey was anonymous, conducted via an Internet form. The respondents were non-specialists (non-palaeontologists). 123 respondents of different ages took part in the survey.

The respondents were to answer the following questions:

1. Do you have an interest in paleontological research?
2. Do you have an interest in paleontological sites?
3. Is there any experience of participating in paleontological excursions?
4. What information would you like to receive before a paleontological tour?
5. What actions in relation to paleontological finds are you interested in?

The survey also allowed for some additional comments and included metrics (sex and age of the respondent).

RESULTS DISCUSSIONS

The range of resources in Western Kazakhstan is wide enough to attract tourists to travel. Paleontological finds and knowledge about them are of particular interest. From the paleontological collection of the Department of Nature of the Uralsk Museum of Ecology, only samples from Cenozoic deposits can be found. Mammoth fauna is represented by the largest number of exhibits. This is, first of all, a collection of mammoth mandibles, among which there is a unique specimen – the lower jaw of a mammoth with a visible change of teeth. In addition, there is a large collection of mammoth teeth at different periods of its life, tusks, vertebrae, ribs, femurs, humerus, pelvic and scapula bones. The branch of the West Kazakhstan Regional Center for Children and Youth Tourism and Ecology in the village of Peremetnoye in the Bayterek district (West Kazakhstan Regional Center for Youth Tourism and Ecology) has impressive paleontological collections for the village. Invertebrate and vertebrate fossils found from these territories are presented here.



Figure 1. Geographical position of the assessed geological objects: P1 – Pogodaevo, P2 - Sululy Kapu gorge, P3 - Iman-Kara mountains, P4 - Koi-Kara mountains, P5 - Aktolagai Cretaceous Plateau, P6 – Akkegershin, P7 - Belaya Gorka chalk deposit, P8 - Kara Bala-Kan Temir necropolis

There are significant paleontological collections in every museum of local lore in the region. Among them we can note the Museum of Nature and Ecology, a branch of the West Kazakhstan Museum of History and Local Lore, the Aktobe Regional Museum of History and Local Lore, the Atyrau Regional Museum of History and Local Lore, and the Mangistau Regional Museum of History and Local Lore named after A. Kekilbayev.

Among the most significant is the Paleontological Museum of the Historical and Local Lore Museum of Atyrau Region. There are fossil sponges, corals, mollusks, bivalves, ammonites, belemnites, sea lilies, sea urchins. The museum also features shark teeth, stingrays, fossilized plesiosaur vertebrae, and mollusks. All of them were found on the Aktolagai Cretaceous plateau, located 60-70 km from the city of Kulsary on the Akkegershin Cretaceous plateau, on the border with the Aktobe region. The geographical locations are shown in Figure 1.

The most significant exhibits of the Mangistau Museum of History and Local Lore include the skeletons of a plesiosaur and an ichthyosaur, which existed in the Cretaceous period of the Mesozoic era. In the Western region, one of the paleontological sites of finds is the floodplain of the Talovaya River in the Shchuchkino settlement of the Bayterek district of the West Kazakhstan region (Figure 2), where schoolchildren under the guidance of O.V. Subbotina found a fossil skeleton from the reptile class (Fomin and Gatauov, 2019). The find was assigned to the family Undorosauridae from the Volga tier, the ammonite zone *Dorsoplanites panderi* (Efimov et al., 2019) and is stored at Nazarbayev University.



Figure 2. Shchuchkino settlement of Baiterek district of West Kazakhstan region, 2023

Of the natural locations of the fossil remains, the village of Pogodaevo in the Bayterek district of the West Kazakhstan region can be noted. Invertebrates such as ammonites, belemnites, and sea urchins can be found here. They can be seen in the collections of the Pogodaevo School Museum. A fragmentary skeleton of ichthyosaurs, described in the work of Yakupova D.B. as *Nannopterygius yasykovi* V. Efimov, 1999 (Yakupova, 2021), originates from the Volga region of the Middle Titonian sublayer of the *Epivirgatites nikitini* zone. There is also a chalk deposit "Belaya Gorka" near the village of Chalk Hills, located on the right bank of the Ural River, 14 km southeast of the city of Uralsk. This deposit is a sedimentary rock of the ancient Khvalyn Sea, which covered the territory of Western Kazakhstan millions of years ago. Tectonically, the Belaya Gorka chalk deposit is confined to the Sandy-Marov uplift, where Upper Cretaceous deposits crumpled into gentle folds of the latitudinal direction appear on the daytime surface. The angles of incidence of the folds do not exceed 7° . The relief of the deposit is a relatively flat, slightly hilly surface with a slight slope toward the Ural River. The altitude of the area above sea level varies between 35m–90m (Lazareva, 1978).

Geomorphologically, the deposit is an almost horizontally overlying stratiform deposit with a limited area of distribution of Cretaceous rocks of the Maastrichtian stage. The Maastrichtian stage is evidenced by the encountered cephalopods *Belemnitella lanceolata* Schloth (Kalinin, 1963). The Maastrichtian deposits are the oldest deposits composing the deposit and are represented by two lithological varieties. Below there are marls of greenish and bluish colors, dense relatively homogeneous, above there are layers of white writing chalk. The full capacity of the Maastricht tier is 125 m. The useful thickness of the deposit, represented by chalk, is confined to the upper part of the Maastricht. The chalk surface is strongly eroded by post-Cretaceous denudation, which continued throughout the Paleogene, and sometimes forms steep slopes going under Neogene deposits. The average geological and lithological section for the deposit is as follows:

1. At the base of the useful strata, marl is greenish-gray, bluish, dense, strong, homogeneous, opened by wells in the western part of the deposit.

2. Above the section lies white writing chalk with fragments of the rostrum (conical parts of the inner shells) of the cephalopods *Belemnitella lanceolata* Schloth. and the remains of sea urchins of the genus *Echinocorys* of the family *Holasteridae*, which represents a productive stratum in the deposit (Figure 3, 4). Sea urchins of the genus *Plegiocidaris* have also been found. (Figure 5).



Figure 3. Rostrum of cephalopods *Belemnitella lanceolata* Schloth.: a - view from the dorsal side; b - with a split in the dorso-abdominal direction



Figure 4. Fragments of the shell of a sea urchin in breed from the lateral side



Figure 5. Remains of the sea urchin *Plegiocidaris* sp.

In spring, meltwater and rainwater fill almost the entire lowland of the mining quarry annually in the area of the chalk hills, forming a lake with turquoise water color. The emerald-colored meltwater has become a place of pilgrimage for citizens and guests of the city of Uralsk. In June 2023, the lake area was reduced to about 50 m², but has not lost its beauty (Figure 6).



Figure 6. Melt waters of the Belaya Goroka deposit: a – April 2023; b – April 2024

The location also serves as a venue for such types of practices as geological, meteorological, topographic, for students of the Faculty of Natural Geography of the M. Utemisov West Kazakhstan University (Figure 7).

According to Tengritravel, along with other attractions in Kazakhstan, the chalk hills location in Uralsk is included in the top for photo shoots. According to photographer Z. Alpanova, "The Chalk Hills are a unique place among the green area of the city. The most interesting thing is that the location always changes: either large blocks, then mountains of chalk or small white stones collected in slides. The location is gorgeous at sunset. Photo shoots on Chalk Slides are never similar to each other."



Figure 7. Excursion of 2nd year students on the geological practice of the educational program "Geography-History"

Efimov and Akhmedenov (2018) note that the Indersky salt dome area of the Indersky district belongs to a system of geological formations that were formed as a result of salt tectogenesis. Under the influence of strong pressure, saline deposits from the subsalt bed of the Caspian depression were pushed to the surface, tearing rocks of the Mesozoic era behind them. Important places of paleontological research in this area are the location of the Kara Bala-Kan Temir necropolis on the lake Inder (Figure 8), the Koi-kara, Iman-kara Mountains, (Figure 9), where belemnites, sea urchins, scleractinium corals are found. This fauna is also well represented in the collections of local history museums in the region.



Figure 8. Kara Bala-Kan Temir Necropolis



Figure 9. Mountain Iman-kara

Fragments of the skeleton of fossil amphibians - labyrinthodont *Plagioscutum caspiensis* Shishkin (2018) from Triassic deposits were found in the area of the Kara Bala-Kan Temir necropolis (Efimov and Akhmedenov, 2018).

In the Mangystau region, the most significant locations include the village Shetpe, where the skeleton of a Lower Cretaceous plesiosaur from the reptile class (2018) was discovered by employees during excavation work and the village of Tushybek (15 km west of the village of Shetpe) in the Sululy Kapy gorge, where amateur paleontologist V.Yartsev discovered an Ichthyosaur (2019) from the Lower Cretaceous (Efimov et al., 2020). The finds were attributed to the order of fossil reptiles of the genus *Platypterygius*, which lived from the Triassic to the Cretaceous periods and are kept in the Mangystau Regional Museum of Local Lore named after A. Kekilbayev. Places such as Akmysh, Bozzyra, Bokty, Zhygylgan, Karakia, Tuzbair, Shokpak Ata, Sherkala, Ybykty Sai tract are of great interest for paleontological excursions in the Mangystau region. Geotourism, as Dowling and Newsom (2017) notes, through the concept of a geopark, is a champion of sustainable development by creating advantages for the preservation and protection of geoculture.

Figure 10 shows a model of paleontological tourism in Western Kazakhstan with all its components. Paleontological tourism, depending on the types of resources, performs cognitive, informational, regulatory, accumulative, economic functions, depending on the components – recreational, cognitive-educational, value-oriented, educational, cultural and creative functions. An integral part of paleontological tourism is visiting the locations of fossil remains and places of their storage and study, i.e. local history and environmental museums. Visiting parks and exhibitions of fossil reconstructions is also an integral part of paleotourism.

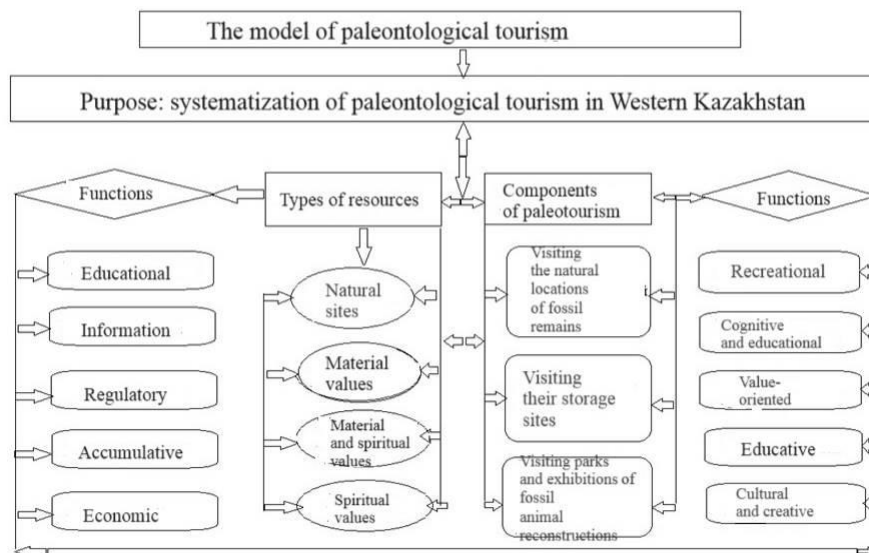


Figure 10. Model of paleontological tourism

Due to paleontological tourism, tourists get the opportunity to see the fossils of this territory, participate in traditional holidays, foreigners will have the opportunity to taste national cuisine from natural foods, buy various items as souvenirs, where jobs will be created for local residents and residents of adjacent territories. In Kazakhstan, many fauna remains are found in remote and hard-to-reach places. This means that access to the found sites may be limited or difficult for tourists, especially for those who do not have special equipment or experience in searching and excavating remains. There are also problems with infrastructure and equipment for paleontological tourism. For example, in many places there are no facilities for tourists, such as hotels, snack bars, canteens, toilets. An important factor is also the lack of government support and development of the paleontological tourism industry in Kazakhstan. This may be due to the lack of sufficient funding and resources for the development of this industry, as well as the lack of a strategy and plans for the development of tourism in general. In order to determine the role of paleontological tourism among the population and the demand for it, a sociological survey was conducted in the form of a questionnaire. The survey was conducted on an online platform on the Internet, respondents were asked 7 questions. 123 respondents of different ages took part in the survey. The distribution of respondents by gender is shown in Figure 11. The figure 12 shows that the majority of the survey participants were women (69.9%), men – 30.1%. As can be seen from Figure 12, the vast majority of respondents are young people aged 17-25 years, which amounted to 83.7% of the total number of respondents, 10.6% were aged 26-34, and only 3.3% were aged 44-52.

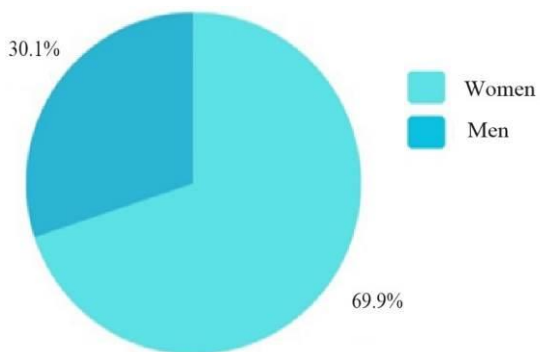


Figure 11. Distribution of respondents by gender

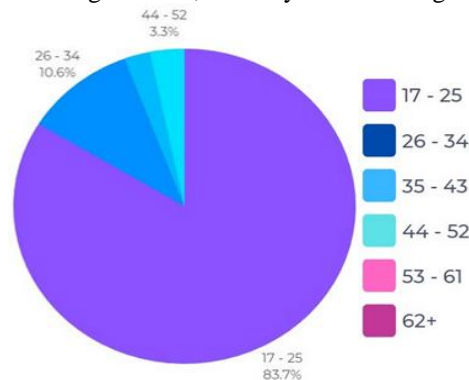


Figure 12. Age of the respondents

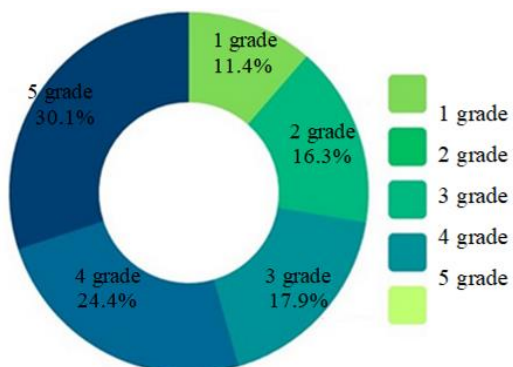


Figure 13. Interest in research and paleontological sites on a scale of

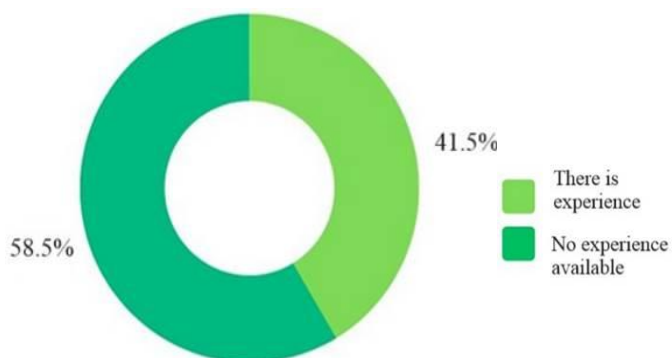


Figure 14. Experience of participation in paleontological excursions

As shown in Figure 13, respondents scored a high interest in paleontological sites and research on a scale from 1 to 5. 54% of the total number of respondents scored 4 and 5 points. An average response was collected among the respondents for two options. Almost 40% of the respondents have experience of participating in paleontological excursions (Figure 15).

Among the respondents, a large number of answers were chosen in the direction of attractions and their location options. Because before the tour, it is important to get information about where the intended place of the tour is located. The second most chosen option was infrastructure and convenience (Figure 15).

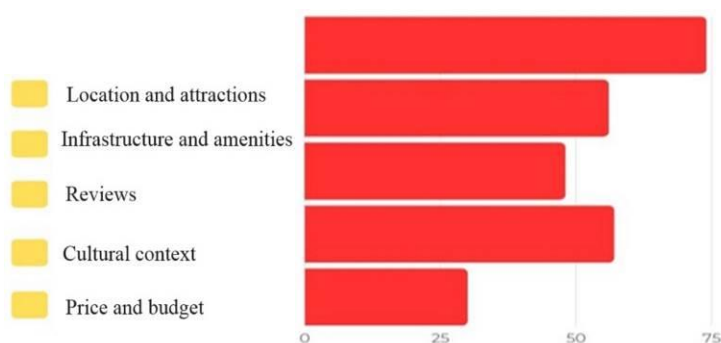


Figure 15. What information would you like to receive before a paleontological tour

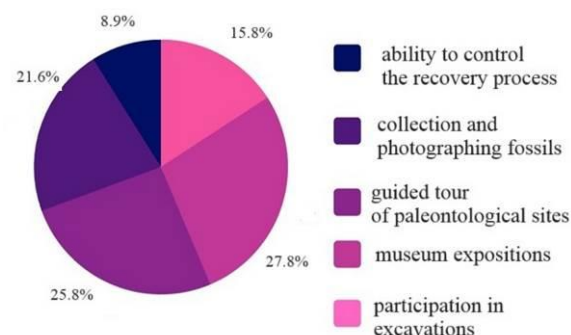


Figure 16. What actions in relation to paleontological finds are you interested in?

Based on Figure 16, respondents were more interested in: museum expositions, a tour of paleontological sites and collecting, photographing fossils, and less interested in the ability to control the restoration process and participate in excavations, i.e. what requires certain efforts. The results of the survey on paleontological tourism and its promotion show that most participants agree that good advertising is necessary for the development of this sector. The main conclusions of the survey: The importance of advertising: more than 80% of respondents said that good advertising plays an important role in attracting tourists to paleontological sites and their awareness of the available opportunities.

The results of the survey showed that a significant part of the respondents are curious about tourism. More than 80% of the respondents expressed interest in visiting paleontological sites and studying ancient fossils and the history of life on Earth. The main interest of respondents in paleotourism include:

- scientific and cultural value: more than 70% of respondents expressed a desire to learn more about the science of paleontology and its contribution to understanding the evolution of life on earth. They are interested in the historical significance of the fossils, and they want to see them from the point of view of their origin and development.

- Natural beauty: about 65% of respondents noted the natural attractiveness of paleontological sites in Kazakhstan. They want to see unique landscapes, mountains, deserts or canyons where fossils can be found.

- Unique experience: more than half (55%) of the respondents indicated that paleontological tourism provides a unique experience, different from traditional tourist routes. The opportunity to observe and study fossils, as well as participate in paleontological excavations, is especially impressive.

About 45% of the respondents were interested in the educational aspects of paleontological tourism. They see this as an opportunity to expand their knowledge of ancient history and geology, as well as to understand the importance of preserving fossils and their importance to science.

CONCLUSION

In this work, the main potential locations for the development of paleotourism in Western Kazakhstan were studied. Descriptions of the main locations of the natural sites of fossils of invertebrates and vertebrates, such as the village, have been carried out. Pogodaevo, Shchuchkino, the Aktolagai Cretaceous plateau, Akkegershin, the Kara bala-Kan Temir necropolis, the Koi-Kara, Iman-kara mountain, Sululy Kapa gorge, tracts of the Mangystau region, the places of storage of fossils are given. A model of paleontological tourism is proposed, where paleotourism, depending on the types of resources, performs cognitive, informational, regulatory, accumulative, economic functions, depending on the components – recreational, cognitive-educational, value-oriented, educational, cultural and creative functions.

The role of paleotourism among the population has been determined by conducting sociological research. Based on the results of the sociological survey, it can be concluded that paleontological tourism is of interest to respondents seeking to expand their knowledge, experience new experiences and get a unique natural and aesthetic pleasure.

Thus, the Western region of the Republic of Kazakhstan has the opportunity to develop paleontological tourism of an excursion and educational nature. For this, the region has a large number of necessary resources and various museums containing paleontological remains.

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ACHIEVING SUSTAINABLE COMPETITIVE ADVANTAGE IN THE METAVERSE: ROLES OF INTELLECTUAL CAPITAL AND SERVICE INNOVATION PERFORMANCE IN HOTELS

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Abstract: The concept of the "metaverse" has the potential to fundamentally alter interactions between hotels and individuals within fully connected virtual worlds. This study investigates how Virtual Human Resource Development (VHRD) practices contribute to enhancing Sustainable Competitive Advantage (SCA) in hotels, with consideration of the mediating roles of Intellectual Capital (IC) and Service Innovation Performance (SIP). Data were collected from employees in green hotels in Egypt. Using SmartPLS-SEM, our findings reveal a significant indirect relationship between VHRD and hotel SCA. Furthermore, the study confirms a positive correlation among VHRD, IC, and SIP. Crucially, our results demonstrate that both IC and SIP play positive mediating roles in linking VHRD practices to a hotel's SCA. Hotels should encourage innovative thinking and actions among their employees by integrating virtualized real-life scenarios into HRD practices through IC and SIP to achieve short and long-term SCA objectives.

Keywords: VHRD, sustainable competitive advantage, intellectual capital, service innovation performance, green hotels, Metaverse

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INTRODUCTION

The new wave of the digital era is characterized by the emergence and rapid development of spatial and immersive technologies, specifically virtual reality (VR) and augmented reality (AR) (Kamenov, 2017; Zhang and Chen, 2023). It is widely anticipated that this wave will shape the future of computing and become the dominant paradigm known as the metaverse. Over the past three decades, the fictional idea of the metaverse has gradually emerged as a pivotal and empowering catalyst driving a revolution in various aspects of our lives, including education, business, remote work, and entertainment. With its immersive and expansive nature, the metaverse promises to redefine the way we learn, conduct business, collaborate remotely, and engage in leisure activities online (Mystakidis, 2022).

Although the metaverse is still mostly conceptual and lacks clear implementation, except for the gaming industry (Katz, 2024), its true potential lies in its ability to provide individuals with the opportunity to partake in hyper-realistic virtual interactions, experiences, and transactions. The advantages of digitization became apparent during the global COVID-19 pandemic, as people were compelled to rely on online meeting platforms for various activities such as

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meetings, learning, training, consulting, and engaging with others (Buhalis et al., 2023). Lundmark (2022) predicted that by 2030, all connectable physical devices will be digitally linked, creating a growing interdependence between the digital and physical worlds, where actions in one realm will impact the other. Further, Dwivedi et al. (2022, 2023) suggested that the metaverse can expand the physical world by utilizing augmented and virtual reality technologies, enabling users to seamlessly engage with both real and simulated environments using avatars and holograms. Prior virtual environments and immersive games, such as Second Life, Fortnite, Roblox, and VRChat, have been identified as precursors to the metaverse, offering some insights into the potential socio-economic impact of a fully functional, persistent, cross-platform metaverse. The metaverse provides users with the ability to communicate more expressively, employing hand gestures and displaying body movements, thus positioning it as an embodied Internet that enhances the sense of presence and makes online interactions more akin to those experienced in the real world (Zalan and Barbesino, 2023). Consequently, the metaverse is expected to introduce a plethora of innovations and disruptions across all aspects of life. This not only brings about societal and cultural implications but also presents transformative opportunities and challenges for marketplaces and communities worldwide (Dwivedi et al., 2023; Shin et al., 2024).

Numerous academic and industry reports extensively explore the potential business opportunities of the metaverse. Ashton et al. (2024) highlighted that food and lodging providers are adopting "Metaverse strategies" to enhance customer experiences, with Chipotle, McDonald's, Ritz Carlton, and Wendy's initiating immersive technology pilot programs (Ashton et al., 2024; Cai et al., 2024; Shin et al., 2024; Zaman et al., 2024). Dwivedi et al. (2023) and others have also discussed the metaverse's potential impact. Lundmark (2022) and Rozak et al. (2023) underscored its significance in the business realm. Jung et al. (2024) emphasized the need for future research in metaverse tourism and hospitality to define its features and explore its potential benefits for human and community well-being. Additionally, experts suggest that immersive technologies could revolutionize hospitality services by providing immersive experiences for both workers and customers, enabling interactions in virtual environments (Ashton et al., 2024; Buhalis and Karatay, 2022; Go and Kang, 2023; Shin et al., 2024).

Consequently, in the realm of human resource management (HRM) functions, the metaverse shows great potential for overcoming the limitations of traditional web-based training tools by providing a more dynamic and interactive educational experience through virtual human resource development (VHRD) practices which has been shown to have a significant impact on training and skill development (Mozumder et al., 2022), by offering a more realistic and engaging environment for employees (Mystakidis, 2022). Conformingly, Bennett (Bennett, 2009; Bennett and Bierema, 2010) argued that VHRD has emerged from a paradigm shift in HRD that requires new skills, policies, and theories for workplace learning and development. Additionally, the integration of augmented reality and virtual reality in the form of the metaverse has demonstrated promising results in improving cognitive and social skills across various fields (Rozak et al., 2023). Moreover, VHRD fosters creativity and innovation by connecting people, objects, ideas, activities, and practices and by encouraging creative problem-solving (Bresciani et al., 2021).

Since the learning process is about change, VHRD is also regarded as a change process (Chung et al., 2016). Thus, VHRD applications target both employees and organizations to build learning capacities (Bennett, 2014). Role-plays and simulations-based technology are two examples of virtual training and real multimodal ways to learn that came from learning management systems and intranets (Georgakopoulos, 2010). Simulations are widely used in the manufacturing and service industries in terms of building capacities. For instance, in the hotel industry, simulation is used in training and in the learning process to assist learners in developing skills, identifying problems, detecting potential problems, and finding solutions (Alsetoohy et al., 2019; Alsetoohy and Ayoun, 2018; Azizi et al., 2021; Poulouva et al., 2021). Besides, VHRD is fundamentally linked to the strategic future of organizations through functions such as knowledge management, human resource optimization, organizational culture, and networking (McWhorter, 2023). Thus, VHRD is considered the next generation of knowledge management that could optimize knowledge and creativity flows in organizations (Chung et al., 2016). This is because VHRD could be utilized as a vital tool to obtain and share knowledge to develop employees' competencies and create innovative behaviors (Bennett and McWhorter, 2017; Park et al., 2018). Knowledge is not just preserved by individuals (Allameh, 2018); it can be found in databases, internal and external interactions, business processes, and systems in organizations (Nisar et al., 2021), which constitutes the organization's Intellectual Capital (IC). This is not only relevant, but it also has the potential to be a strategic tool for hotels to enhance their human capital by providing extensive training activities (Fenech et al., 2019) and using virtual reality to design and create new learning programs that regularly contribute to the creation of new human resource development practices (Khandelwal and Upadhyay, 2021), which makes training a major investment for these organizations (Tseng et al., 2014). This indicates the importance of understanding virtual reality interventions in the development and management of human resources, not only to thrive in an ambiguous and unpredictable business environment but also to prepare hotels for the future (Gerards et al., 2021; Minbaeva, 2021).

Consequently, IC is based on both employees' and organizational learning and knowledge (Holton and Yamkovenko, 2008). Similarly, VHRD applications target both employees and organizations to build learning capacities. Precisely, HRD practices were found to have a significant role in optimizing hotels' IC (Youndt and Snell, 2004) through increasing employees' skills and abilities (Holton and Yamkovenko, 2008).

Moreover, the organization's investment in technology is crucial for its IC (Youndt and Snell, 2004). IC represents hotels' creativity, foresight, and predictive capacity, which promotes hotels' growth and competitive advantages (Davey et al., 2017; Liu and Jiang, 2020). IC has been found to improve financial performance resulting in creating a Sustainable Competitive Advantage (SCA) for hotels (Davey et al., 2017). Thus, hotels that intend to invest in both HRD and VR through VHRD will have more opportunities than their rivals to increase their IC and achieve SCA.

Notably, the ability of the hotel's employees to innovate is the basis of the hotel establishment's existence and performance (Tsai and Wang, 2017). Moreover, establishing service innovation occurs as a result of an interactive learning process (Dana et al., 2021). Accordingly, VHRD can help drive service innovation by connecting people, objects, ideas, tasks, and practices, through inspiring creative problem solutions (Bennett, 2014; Wu et al., 2023). Likewise, Park et al. (2018) argued that VHRD could create a new atmosphere for HRD practices in organizations; resulting in creativity, synergy integration, and balance in the organization's goals. Conversely, organizations that cannot continually innovate will lose their market share and SCA, because service innovation is a driving pillar for hotel SCA (Hossain et al., 2021). Thus, Service Innovation performance (SIP) could optimize the hotel's environmental, social, and economic performance, resulting in a positive relationship with the hotel's SCA.

Although the current literature on metaverse-driven virtual reality interventions and practices in the development and management of human resources indicates that it is a relatively new phenomenon, we noted three major gaps in the literature. Firstly, researchers address this phenomenon with different terms, such as electronic HRD (Minbaeva, 2021), technology-based HRD (Strohmeier, 2020), smart HRD, and transformative HRD (Sankar et al., 2021). Therefore, the formulation of a comprehensive conceptual framework for the VHRD is crucial to gaining a deeper understanding of the role of the VHRD in hotel HRD activities. Thus, the current study responds to this research gap by answering the question, "What is VHRD, and what is its relevance to hotel HRD, especially in the aftermath of the COVID-19 pandemic?"

Second, to date, empirical studies investigating the role of VHRD in building hotels' SCA are scarce. For example, Bengtsson (2017) asserted that while technological developments affect human resources development, there is very limited research on the role of VHRD in enhancing the competitive position of organizations. The literature fails to illustrate the potential impacts of IC and SIP on business performance (Bontis et al., 2015). In this endeavor, our conceptualized model merged VR technology with hotel HRD practices to build a win-win relationship between employees and hotels. And to respond to this, many recent studies have highlighted the need to develop a culture of creativity in human resources departments and focus on adopting modern technologies (Abdullah and Shoaib, 2021; Bengtsson, 2017).

Third, we note that the literature lacks information on the mediating factors that contribute to enhancing sustainable competitiveness in the context of digital transformations. In this pursuit, we have considered the mediating roles of IC and SIP. Therefore, the current study tries to fill the abovementioned gaps in the literature and answer the subsequent questions by investigating the relationship between VHRD practices and SCA, with an emphasis on the role of IC and SIP as mediator variables in green hotels (Figure 1). Addressing these gaps allows scholars and practitioners to reevaluate traditional human resource management practices and adopt innovative tools and technologies to make hotel HRM more future-oriented. Beyond human capital, innovation in hotels requires significant investments in intangible assets and fostering innovative behaviors among employees to achieve Sustainable Competitive Advantage (SCA) (Rajapathirana and Hui, 2018). This study examines how factors like Intellectual Capital (IC) and Service Innovation Performance (SIP) influence SCA in green hotels in Egypt, offering a new perspective on how Virtual Human Resource Development (VHRD) practices can indirectly enhance SCA. Theoretical contributions include a refined understanding of VHRD in the hotel context, clarifying terms like "digital human resource," "smart human resource," and others to build a robust theoretical framework. By integrating VR technology with hotel HRD practices, the study aims to foster mutually beneficial relationships between employees and hotels, exploring both direct and indirect pathways linking VHRD practices to SCA in green hotels.

THEORETICAL BACKGROUND AND HYPOTHESES DEVELOPMENT

1. The metaverse

The concept of the 'metaverse' was initially introduced in 1992 in Neal Stephenson's sci-fi book, *Snow Crash* (Steuer, 1992), and was depicted as a black spherical planet that users could access through terminals equipped with virtual reality features (The Economist, 2023). Despite being coined in 1992, there is a lack of consensus surrounding the precise definition of the term "metaverse." According to Davis et al. (2009), the metaverse can be described as a captivating virtual environment that encompasses a three-dimensional virtual environment, where individuals engage with one another and software agents in the form of avatars. It aims to replicate the real world, albeit without the constraints of physical limitations. Buhalis and Karatay (2009) provided a comprehensive definition of the metaverse, describing it as a harmonious integration of the digital and physical realms where ambient intelligence is employed to enhance physical environments, products, and services. Expanding on this concept, Sparkes (2021), illustrated that the metaverse can be predominantly understood as a shared online realm that encompasses three-dimensional graphics, accessible either through a traditional screen or the immersive experience of virtual reality.

The concept of the metaverse is often described as a digital realm that replicates the real world, allowing individuals to engage with one another in an all-encompassing and interactive environment (Dwivedi et al., 2022). While there are varying interpretations, many definitions of the metaverse emphasize its amalgamation of virtual and physical realities, distinguishing it from previous technological advancements. As a result, the metaverse represents a significant departure from prior innovations in three distinct aspects. The metaverse is an immersive virtual world where people can work and socialize using avatars and virtual reality devices. Unlike other virtual worlds or gaming platforms, Metaverse allows users to freely communicate and interact with others in a more realistic setting. It offers various functions like attending meetings, replying to emails, and shopping, making it like real life (Dwivedi et al., 2022, 2023). The metaverse is not a standalone technology but rather a combination of different information and communication technologies that work together seamlessly (Ashton et al., 2024; Buhalis et al., 2023; Zaman et al., 2024). Additionally, the metaverse offers an inclusive environment

where users can connect and interact with one another. By allowing users to navigate and socialize within various virtual worlds, such as Horizon World, Sandbox, and Roblox, it opens up unique possibilities for marketing (Dwivedi et al., 2023; Shin et al., 2024). Finally, the metaverse enhances immersion by providing users with full-spectrum MR/VR headsets, haptic gloves, and sensory clothing, allowing them to see, hear, and feel the virtual environment. It also enables users to interact with others and provides haptic cues and multi-sensory reference points for a more immersive experience. This enhanced sense of presence and embodiment in the virtual world is expected to enhance imagination and creativity.

2. VHRD practices and SCA in the hotel context

In the hotel context, there are two types of competitive advantages. One is the fleeting competitive advantage, which usually generates financial gains but has a limited lifespan. The other is the SCA, which develops when rivals are unable to replicate the source of the advantage (Alsetoohy et al., 2022; Alsheref et al., 2024; Barney and Hesterly, 2005). In today's fast-paced and highly competitive business environment, where ideas are easily shared, a SCA is not based on the physical resources of an organization but rather on its nonphysical human resources that are capable of maximizing the use of these resources (Emeagwal and Ogbonmwan, 2018). Based on the Resource-Based View (RBV) theory, hotel resources are the primary means to attain such a SCA (Abou Kamar et al., 2023). Hotels have superior organizational resources for rapidly achieving SCA due to the availability of their intangible, rare, non-traceable resources that can't be easily imitated or purchased by their competitors (Hossain et al., 2021). Hence, SCA is the ultimate embodiment of a hotel's capabilities, resources, and operations as well as a critical criterion for knowing whether hotels allocate their resources appropriately to achieve a specific goal. Technological innovation could extract, develop, and harness the potential value of internal resources of the organization, which would lead to gaining a competitive advantage. Accordingly, VHRD was defined by Bennett (2009) as "a culturally appropriate and media-rich web-based environment that strategically improves expertise, performance, innovation, and community building through formal and informal learning" (p. 365). The rich media environment includes sound, video, images, virtual simulations, tutorials, and related multimedia content, enabling trainees to interact with the objects from which they learn (Bennett, 2009). Thus, VHRD practices may be a keyway to understanding how some organizations can get and keep a competitive edge. Moreover, VHRD practices were found to have a significant positive relationship with SCA (Elidemir et al., 2020; Hamadamin and Atan, 2019). Hence, linking the hotel's practices with VR has become an inevitable choice for hotels to achieve SCAs. VHRD can help obtain and share knowledge to develop employees' skills, experiences, and competencies to improve the hotel's operations sustainably and efficiently (Park et al., 2018). Hotels need to plan their training activities so that their employees can be more creative and accept new technology (Banmairuroy et al., 2022). Hence, the following hypothesis is proposed:

H1: VHRD practices positively impact SCA in green hotels.

3. Intellectual capital (IC) in hotels

In 1969, the economist John Kenneth Galbraith proposed the first concept of IC, which consists of intangible assets and an ideological process (Holton and Yamkovenko, 2008). Recently, scholars defined IC as "the accumulation of all knowledge, information, intellectual property, experiences, social networks, capabilities, and competencies that enhance organizational performance" (Subramaniam and Youndt, 2012). Therefore, IC is considered a tangible, non-financial resource based on organizational skills, experience, and knowledge to improve performance and create value-added assets and competitive advantage (Chen et al., 2021; Nisar et al., 2021; Subramaniam and Youndt, 2005, 2012). In the hotel context, IC is a way of producing core value and improving competitive advantage, representing hotels' creativity, foresight, and predictive capacity, which promotes organizational and industrial growth and development (Davey et al., 2017; Liu and Jiang, 2020).

IC consists of three main components: human capital; organizational or structural capital; and relational capital (Nisar et al., 2021). Human capital is considered the most significant intangible asset within an organization. Examples of human capital are the ability to innovate; know-how; experience; team performance; employee flexibility; tolerance; motivation; satisfaction; the ability to learn; loyalty; formal training; and education (Bontis et al., 2015). Hence, human capital refers to the processes related to education, training, and other career plans designed to enhance the knowledge, skills, abilities, values, and social assets of employees that will lead to employee satisfaction and productivity increases and will ultimately affect the company's performance (Allameh, 2018). Accordingly, human capital indirectly affects performance by generating various advantages for the organization. Second, organizational capital refers to the reserve of non-human knowledge within an organization (e.g., databases, organizational charts, copyrights, trademarks, process instructions, strategies, or anything else that gives the organization more value than tangible assets) (Bontis et al., 2015; Fernández-Pérez de la Lastra et al., 2020). Third, relational capital is the total assets that are used to manage, organize, and maintain stakeholders' relationships (e.g., shareholders, customers, rivals, government, society, and public associations) (Han and Li, 2015).

Previous studies have stressed that HRM practices are a vital tool for extending and transforming the IC of the hotel business, which facilitates the achievement of their sustainable goals (Haldorai et al., 2022). For example, Kong and Thompson (Kong and Thomson, 2009) stated that the concepts of HRD and IC are closely related. They further concluded that HRD practices should be the driving force in these relationships. Furthermore, they underlined the interconnected nature of IC and the centrality of IC in HRD for optimizing human resource effectiveness. They stressed the need for evaluating both tangible and intangible assets to enable management to make better HR decisions. They advocated for further empirical investigation into the relationships between HRD practices and intellectual capital. Similarly, Chen et al. (2021) confirmed that HRD practices are related to knowledge-resources development, for instance, human capital (i.e.,

individual skills and abilities), organizational capital (i.e., knowledge management systems), and relational capital (i.e., social networks and individual relationships). Consequently, IC is based on both employees' and organizational learning and knowledge. As a result, HRD has two tasks: one is to increase human capital, and the other is to increase the organization's IC (Holton and Yamkovenko, 2008). This formed HRD to be the developmental, constructive, and collaborative activity to support the hotel's IC. These developmental practices are training and development opportunities that optimize employees' knowledge and skills (Chen et al., 2021). Organizations can enhance their human capital by providing extensive training activities to their employees, which makes training a major investment in these organizations (Tseng et al., 2014). For example, Hubal and Day (Hubal and Day, 2006) revealed that newly recruited employees who were trained and instructed using virtual characters performed better in a real-world interview than those who were simply trained with written instructions. Additionally, Suen and Chang (Suen and Chang, 2017) stated that simulation and virtualization in HRD have improved training sessions and course content. In their study of manufacturing firms, Yong et al. (2019) revealed that virtual training, directed at skills and knowledge development, was found to increase employees' human capital as well as relational capital through sharing knowledge and establishing relationships with their colleagues. Additionally, Ma et al. (2021) found that employees' green training increased their knowledge, skills, abilities, attitudes, and commitments toward environmental management, and green training affected positively green IC. Hence, the following hypothesis is proposed:

H2: VHRD practices positively impact the IC in green hotels.

IC is the driving force behind firm performance and the creation of competitive advantage (Davey et al., 2017). Several studies have used the resource-based view (RBV) theory to demonstrate how IC contributes to a business's competitive advantage (Haldorai et al., 2022). Organizational resources and capacities, not industry structure, are what the theory argues to be the dominant drivers of value creation and high firm performance (Bontis, 1998). The RBV emphasizes the need to make good use of internal resources, both material and intangible, to gain a competitive advantage in the marketplace. RBV theory shows that organizations can grow and do better in the long run if they keep working to improve their intellectual capital. IC has been found to improve financial performance resulting in creating a SCA for hotels (Davey et al., 2017). Tonial et al. (2018), for example, reported that Brazilian businesses that used IC management practices improved their performance and competitive advantage and increased their sustainability. Economic, environmental, and social performance were all improved by the characteristics of IC (Yusliza et al., 2019). Similarly, Mansoor et al. (2021) showed that IC is crucial to an organization's growth. Thus, we argue that the employee's acquired knowledge-based virtualization and visualization improve the employee's knowledge, skills, experience, and career, which, in turn, enhances the hotel's IC and SCA.

H3: IC positively impacts the SCA in green hotels.

Based on the RBV, IC can be considered a strategic hotel resource because it involves distinct intangible knowledge and assets (Yong et al., 2019). Using the rationale of RBV theory, this study demonstrates the role of IC in inducing the VHRD effect on SCA. To properly adopt VHRD, hotels must first acquire and develop the necessary technological resources and competencies (Alsetoohy et al., 2022; Alsetoohy and Ayoun, 2018; Jung et al., 2024). Here, VHRD is what inspires and propels the hotels to pursue a range of business initiatives that help build and retain talented employees with high levels of IC. To be specific, VHRD supports hotel businesses in increasing their human IC and, hence, their competitive advantage because VHRD forces hotels to train and prepare their employees to have sustainable knowledge and skills (i.e., human capital) (Pham et al., 2019). Human capital reflects the distinctive knowledge and experiences of employees that are used to increase innovation and creativity in a way that helps improve the quality of services and products provided (Tuan, 2021). This helps build a SCA because innovation often stems from human capital (Yusliza et al., 2020). Eco-friendly products, for instance, frequently emerge from the innovative input of employees who possess extensive environmental knowledge and skills (Alsetoohy et al., 2021). Human capital is probably one of the most valuable intangible assets that hotels can use to give them an edge over their competitors. Hence, we developed the following hypothesis:

H4: IC mediates the relationship between VHRD practices and SCA in green hotels.

4. Service innovation performance (SIP)

Many hotels have relied on creativity and service innovation to gain a competitive edge in the increasingly volatile marketplace (Hoang et al., 2022; Liang et al., 2022). Yang et al. (2022) defined the contribution of employees to service innovation through the generation and development of unique service practices and ideas, has become an important source of development and competitive advantage in the hotel industry (Sharma et al., 2021; Yang et al., 2022). In the hotel context, VHRD practices are widely considered precursors of gradual and radical innovations (Ziyae et al., 2021). To meet the quality-of-service expectations of hotel guests, VHRD practices must create an atmosphere in which employees experience enough confidence to practice innovative and creative behaviors (Tajeddini and Martin, 2020). Accordingly, Ziyae et al. (2021) argued that the more effective human resources are developed and used, the greater the hotel's competitive edge will be. Hotels can develop products and/or services that are distinct from rivals to add value to guests through innovation. SIP is grounded in value creation and restructuring processes that necessitate the development of new attitudes, skills, abilities, and competencies for co-creation and transferring values to customers (Horng et al., 2018). VHRD practices directly influence SIP by encouraging resources and capabilities development by strengthening employees' knowledge, skills, and behaviors within the organization (Nieves and Quintana, 2018). Thus, going beyond traditional HRD practices is a requirement to encourage employees' engagement in service innovation (Li et al., 2019). This was confirmed by Park et al. (2018) who argued that VHRD could create a new atmosphere for HRD practices in organizations; resulting in creativity, synergy integration, and balance in the organization's goal. Similarly, Wu et al. (2023) and Bennett (2014) argued that VHRD can help hotel employees who are open to new ideas and approaches by connecting

people, objects, ideas, tasks, and practices to inspire creative problem-solving to improve job performance. These employees are more likely to demonstrate effective SIP. Thus, we suppose that:

H5: VHRD practices positively impact SIP in green hotels.

SIP enables the organization to shift from providing unprejudiced products to integrating products and services to provide customized solutions that meet customer's specific needs (Lightfoot and Gebauer, 2011), which helps create more effective methods to seize future market opportunities (Tajeddini and Martin, 2020). Notably, the ability of the hotel's employees to innovate is the basis of the hotel's existence and performance (Tsai and Wang, 2017). Due to the volatile, uncertain, and intensely competitive hotel business environment, SIP (i.e., rearranging or repurposing existing data, ideas, resources, processes, business models, and technologies) is a key driver of growth and a source of competitive advantage (Tajeddini and Martin, 2020). SIP could optimize the hotel's environmental, social, and economic performance, resulting in a positive relationship with the hotel's SCA (Hossain et al., 2021). Hotels may create distinctive core values and retain long-term competitive advantages when they can accurately identify their customer's current needs and preferences and execute SIP approaches. By carefully innovating, hotels can provide products/services that boost their performance. Essentially, when hotel employees are more proactive and adopt extra-role behaviors that help them confront obstacles, their creative behaviors become more noticeable. Guests' feedback and suggestions have been used by several hotels as inspiration for smart applications (Wu et al., 2023). Thus, we suggest the following hypothesis:

H6: SIP has a positive relationship with SCA in green hotels.

Human resource practices positively affect product and service innovation, which has empirical evidence in theoretical and managerial practices (Lu et al., 2020; Mothe and Nguyen-Thi, 2021). According to Roscoe et al. (2019), HR departments are responsible for training, staffing, and evaluating to improve and enable an innovative organizational culture. Creative mindsets and thinking are inculcated in organizations through HR managers. The creative intent of organizations is facilitated by the organizational commitment, support, and motivation of employees. Such practices lead employees towards renewed goals and thus achieve competitive advantages for the organization. Likewise, innovation brings a competitive advantage to companies that intensify the training of their employees to face the continuous fluctuations in the business environment (Ahmed et al., 2023). Hence, we developed the following hypothesis:

H7: SIP mediates the relationship between VHRD practices and SCA in green hotels.

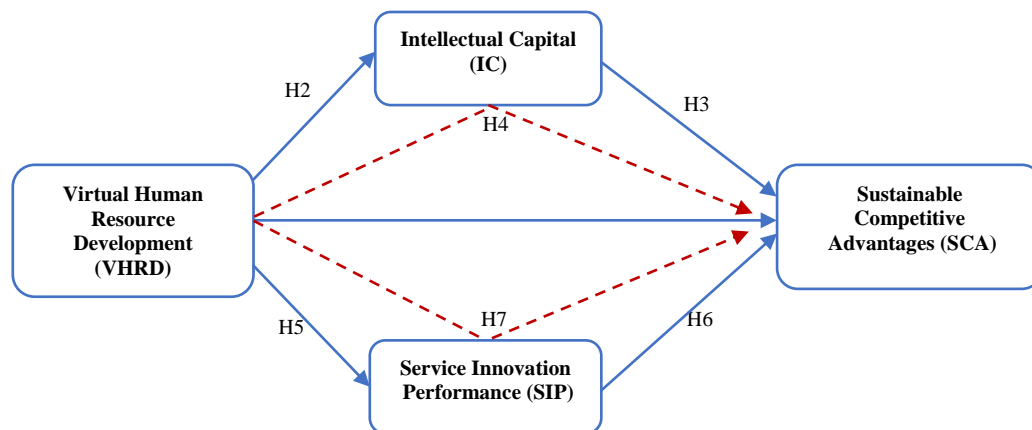


Figure 1. The proposed model

MATERIALS AND METHODS

3.1. Sampling

A suitable sample of the target population for this study, namely, frontline employees of green hotels in Egypt, was appointed to collect data. Thus, the research paper mainly targets green hotels that have already adopted at least one of the VHRD practices in their human resource management systems (i.e., green hotels). These green hotel trends not only tackle environmental problems by conserving energy, water, and resources but are also intended to improve employees' behavior and enhance guest satisfaction and comfort. Normally, green establishments in the hospitality industry are assessed regularly by local and international authorities along with guests' reviews to overcome greenwashing activities (Alsetoohy et al., 2021). Additionally, the task roles of their employees are usually updated to cope with the most recent green practices in their daily operations. Thus, green hotels pay more attention to developing their employees' skills and capabilities through advanced technologies to save time and cost as well as environmental circumstances to support their sustainability. Additionally, the pilot study's results (15 hotels in the Greater Cairo Metropolitan) indicated that the majority of green hotels adopt such technology 11 green hotels adopt online training programs for their employees through virtual reality. Due to the abovementioned reasons, this study focused on green hotels in Egypt as a field study. Information related to these green hotels was retrieved from the website of (www.greenstarhotel.org).

3.2. Measurements and data collection

The questionnaire was established based on a thorough revision of related studies. Additionally, the items of the questionnaire were assessed by five-point Likert scales ranging from ("strongly disagree = 1" to "strongly agree = 5). The

questionnaire consists of five sections: namely, VHRD practices, hotel IC, SIP, and hotel SCA, in addition to respondents' demographics. In the first section, we adapted fourteen items from Otoo (2018) to measure the hotel's VHRD practices, which consist of three constructs: virtual training and development (5 items), employee involvement (5 items), and career development (4 items). The second section includes nineteen items that measure the hotel IC based on Liu and Jiang (2020). The hotel IC contains three constructs: HC (7 items), organizational capital (8 items), and relationship capital (4 items). Likewise, SIP was measured by eight items retrieved from Li et al. (2019). The fourth section measures the hotel's SCA with four items adapted from Hossain et al. (2021). Finally, the fifth section includes the profiles of respondents. Additionally, all items of the questionnaire have been modified to fit the research purposes. Besides, the first version of the questionnaire was checked by five professors and two managers in the hotel industry. After considering their pivotal comments, the questionnaire was distributed to hotels' employees (30 employees from 15 hotels) through the pilot study. Slight modifications have been received from the hotel's employees. Thus, due to receiving slight modifications from the pilot study participants, the final version of the questionnaire was ready to be disseminated.

We deployed mixed methods in data collection; in-person and online surveys were used. Accordingly, 76 certified green hotels in Egypt were contacted through an invitation email with a statement of the title and purpose of the study. Only 57 hotels responded to our email and directed us to disseminate the questionnaire among their employees. We contacted the employees directly in person and we also asked a key person in each hotel to share the link to the online survey with the WhatsApp groups of the hotel employees. After eight months of collecting data, we received 629 questionnaires from all participants, however, the number of invalid questionnaires was large (79 surveys). Most of the invalid questionnaires (72) have been received from the online questionnaire. The invalidity of these questionnaires was due to employees filling them out during work and missing answers to many questions in the questionnaire. Finally, 550 questionnaires were valid to run the statistical analyses, achieving a response rate of 87%. Table 1 illustrates the participants' demographics in the study.

Table 1. Participants' demographics

Characteristics	Frequency	%
Gender		
Male	244	54
Female	206	46
Marital status		
Single	127	23.1
Married	404	73.4
Separated	7	1.3
Widow	12	2.2
Age		
20 - < 30 years	220	40
30 - < 40 years	278	50.5
40 to < 50 years	41	7.5
50 - 60 years	10	1.8
Over 60 Years	1	0.2
Education		
< College	64	11.6
Bachelor	467	84.9
Master's degree and MBA	10	1.8
Doctorate	9	1.6
Working area		
Food and beverages	335	60.9
Front Office	113	20.5
Housekeeping	34	6.2
Human resources	54	9.8
Others	14	2.5
Experience		
< 5 years	108	19.6
5 < 10 years	250	45.5
10 < 15 years	166	30.2
>15 years	26	4.7

3.3. Data Analysis and Techniques

Two-step processes (i.e., the measurement model and the structural model) were deployed to examine the study hypotheses by using Smart PLS_SEM software (Version 3.2.3) (Hair et al., 2012). Table 2 illustrates that the values of the Composite Reliability (CR) and Cronbach's alpha for all latent variables were above the threshold of .7 (Hair et al., 2012), which constitutes establishing the internal consistency of the research study. Likewise, the item loadings were above .6 (Hair et al., 2010); the CR values were greater than 0.6 (Hair et al., 2012) and the AVE values were above the value of .5 (Abou Kamar and Alsetoohy, 2021; Fornell and Larcker, 1981), which establishes the convergent validity. In stage two, the higher-order model was assessed and checked, confirming the validity and reliability of all constructs, see Table 2. Additionally, analyzing the discriminant validity of the measurements was performed by using the Fornell-Lacker criterion and the Hetero-Trait/Mono-Trait ratio (HTMT ratio). Table 3 demonstrates that discriminant validity was established as the

square root of each construct was higher than the construct's highest correlation with any other construct. The data confirm that the measurement scales accurately reflect the constructs that they were intended to measure.

Table 2. Construct Reliability and Validity

Construct/ Item	Item Loadings	Mean	SD	Cronbach's Alpha	CR	AVE	VIF
Virtual Human Resource Development (VHRD)				0.735	0.850	0.654	
Virtual Training and Development (VTD)... <i>In virtual training...</i>				0.804	0.865	0.564	
VTD1: adequate and relevant knowledge and skills are acquired through training programs	0.715	4.298	0.585				3.222
VTD2: the skills and knowledge-related resources that were used in the training program are available for use on the job	0.768	4.316	0.662				4.773
VTD3: training programs for employees in all aspects of quality	0.637	4.356	0.691				4.008
VTD4: the activities of the training program provided meet the needs of the employees	0.800	4.169	0.717				3.324
VTD5: employees are sponsored to the training programs based on relevant training needs	0.820	4.338	0.627				3.842
Employee Involvement (EI)				0.815	0.874	0.587	
EI1: Information is widely shared in this organization	0.881	4.209	0.622				3.764
EI2: Collaboration and teamwork across working functions are vigorously emboldened	0.631	4.4	0.712				1.340
EI3: Everyone believes that he/she can make an impact	0.623	3.996	0.739				1.322
EI4: The capacity of employees is regarded as an essential determinant of competitive edge	0.776	4.009	0.66				2.147
EI5: The organization relies on horizontal control and coordination	0.878	4.173	0.619				2.331
Career Development (CD)				0.791	0.865	0.616	
CD1: The hotel provides virtual training to help develop my career	0.774	3.92	0.911				1.748
CD2: The hotel provides a personal development plan	0.822	4.062	0.964				1.921
CD3: The organization provides me with impartial career advice whenever required	0.820	4.071	.930				1.944
CD4: Management gives work that has developed my skills for the future	0.720	3.68	0.923				1.600
Intellectual Capital (IC)				0.737	0.851	0.658	
Human Capital (HC)... <i>Employees...</i>				0.879	0.906	0.582	
HC1: have a suitable education to fulfill their jobs.	0.802	3.733	0.777				3.099
HC2: are well trained	0.637	3.711	0.90				1.763
HC3: hold suitable work experience for accomplishing their job successfully	0.745	3.924	0.956				1.736
HC4: are well-skilled professionally to accomplish their job.	0.811	3.782	0.839				3.127
HC5: understand that doing this job well is a reward.	0.769	3.813	0.919				1.844
HC6: Considering the time spent on the job, employees feel thoroughly familiar with their tasks.	0.712	4.16	0.875				1.880
HC7: Mastering their jobs means a lot to our employees.	0.847	3.773	0.908				3.717
Organizational Capital (OC1) ... <i>Employees...</i>				0.923	0.937	0.651	
OC1: realize the relationships among authority, responsibility, and benefit	0.722	4.258	0.757				2.293
OC2: effectively construct an information system.	0.822	4.316	0.750				3.872
OC3: effectively utilize their information system.	0.803	4.316	0.726				3.419
OC4: know well about the contents of a company's culture.	0.743	4.436	0.908				2.348
OC5: Recognize the company's perspective.	0.866	4.449	0.826				3.767
OC6: can operate an efficient business process.	0.787	4.08	0.834				2.231
OC7: can effectively share their knowledge.	0.840	4.351	0.716				3.519
OC8: can conveniently access enterprise information	0.858	4.329	0.788				4.346
Relational Capital (RC) ... <i>Employees have...</i>				0.892	0.925	0.755	
RC1: a close interaction with their partners.	0.869	4.231	0.816				2.308
RC2: mutual respect with the partners.	0.878	4.142	0.913				2.742
RC3: mutual trust with the partners	0.881	4.182	0.883				2.737
RC4: personal friendships with the partners.	0.847	4.209	0.862				2.104
Service Innovation Performance (SIP)				0.916	0.932	0.633	
SIP1: The new service is profitable	0.839	4.124	0.738				3.102
SIP2: The market share of new services is big.	0.860	4.044	0.753				3.840
SIP3: The profitability exceeds expectations.	0.682	3.987	0.819				3.222
SIP4: The service improves the hotel's perceived image.	0.865	4.076	0.777				4.773
SIP5: The service improves customer loyalty.	0.840	3.96	0.791				4.008
SIP6: The service improves the profitability of other products/services.	0.692	3.92	0.750				3.324
SIP7: The service attracts a large group of new customers	0.807	4.013	0.78				3.842
SIP8: The service brings an important competitive advantage to the company	0.758	3.956	0.782				4.315
Sustainable Competitive Advantage (SCA) ... <i>This hotel...</i>				0.852	0.901	0.694	
SCA1: offers comparatively lower prices than competitors	0.853	4.111	0.812				2.683
SCA2: offers high-quality product/service to the customer	0.771	4.018	0.805				1.595
SCA3: response well customer demand for new features	0.824	4.164	0.803				1.797
SCA4: has time-to-market lower than the industry average	0.881	4.191	0.785				2.928

Additionally, the HTMT values were less than the threshold of 0.85 (Hair et al., 2012), and all constructs' correlations were lower than the square root of the AVE of their respective constructs (Fornell and Larcker, 1981), see Table 3. Therefore, discriminant validity was achieved. Eventually, the values of the Variance Inflation Factor (VIF) are lower than 5, confirming that there are no multicollinearity issues between the model constructs.

Table 3. Fornell-Larcker Criterion

Construct	CD	EI	HC	OC	RC	SCA	SIP	VDT	VHRD	IC
CD	0.785									
EI	0.428	0.766								
HC	0.386	0.342	0.763							
OC	0.342	0.436	0.368	0.807						
RC	0.348	0.409	0.453	0.628	0.869					
SCA	0.354	0.411	0.370	0.592	0.643	0.833				
SIP	0.257	0.367	0.253	0.300	0.307	0.463	0.796			
VDT	0.415	0.600	0.445	0.445	0.463	0.507	0.485	0.751		
VHRD									0.809	
IC										0.811

RESULTS

After assessing and establishing the high-order measurement model. The next step was to assess the research structural model. In assessing the structural model, we account for the relationships between the theoretical constructs (Chin, 2010). Thus, the R^2 , p values, and significance level of the path coefficients were assessed. The results indicate that all latent variables have explained 51.3% of the variance in achieving a SCA in green hotels. Likewise, VHRD has explained a 34.9% variance in hotel IC and a 21.1% variance in SIP. Accordingly, the study model has substantial explanatory power (Chin, 2010). Figure 2 shows that the path coefficients and the p values refer to statistical significance between the research variables except for the relationship between VHRD practices and hotel SCA. The strongest positive relationship is between VHRD and IC followed by the relationship between IC and SCA. Paradoxically, the findings of the current study do not show a significant relationship between VHRD and SCA ($\beta = 0.089$, $p = 0.198$) in green hotels. Hence, this finding doesn't support H1. Conversely, the findings of the study reveal that VHRD practices have positive influences on IC ($\beta = 0.591$, $p = 0.000$) and SIP ($\beta = 0.459$, $p = 0.000$) in green hotels, which supports H2 and H3 respectively. Similarly, our findings asserted the positive impacts of IC ($\beta = 0.541$, $p = 0.000$) and SIP on SCA ($\beta = 0.233$, $p = 0.000$), respectively.

To check the significance/insignificance of the indirect effects of the research model, bootstrapping tests with 5,000 samples in SmartPLS-SEM were conducted to calculate the Bias- Corrected-Confidence Interval (BCCI), T-statistics, component weights, and observed significance values in path coefficients to check and assess the mediating effects of both IC and SIP across the theoretical model. To establish a mediating effect, two requirements should be fulfilled. First, the indirect effect between the Independent Variable (IV) and Dependent Variable (DV) must be significant. Second, BCCI mustn't straddle a zero between the Lower Level (LL) and Upper Level (LL). Accordingly, both requirements were fulfilled in the current study. The findings indicate positive indirect significant relationships between VHRD (IV) and SCA (DV) through IC and SIP. Moreover, BCCI does not straddle zero between [LL 0.177, UL 0.470] and [LL 0.054, UL 0.178] which identified the significant mediations. Thus, Table 4 illustrates that IC ($T = 4.334$, $p = 0.000$) and SIP ($T = 3.477$, $p = 0.001$) mediate positively the relationship between VHRD practices and SCA, indicating validation of H6 and H7, respectively.

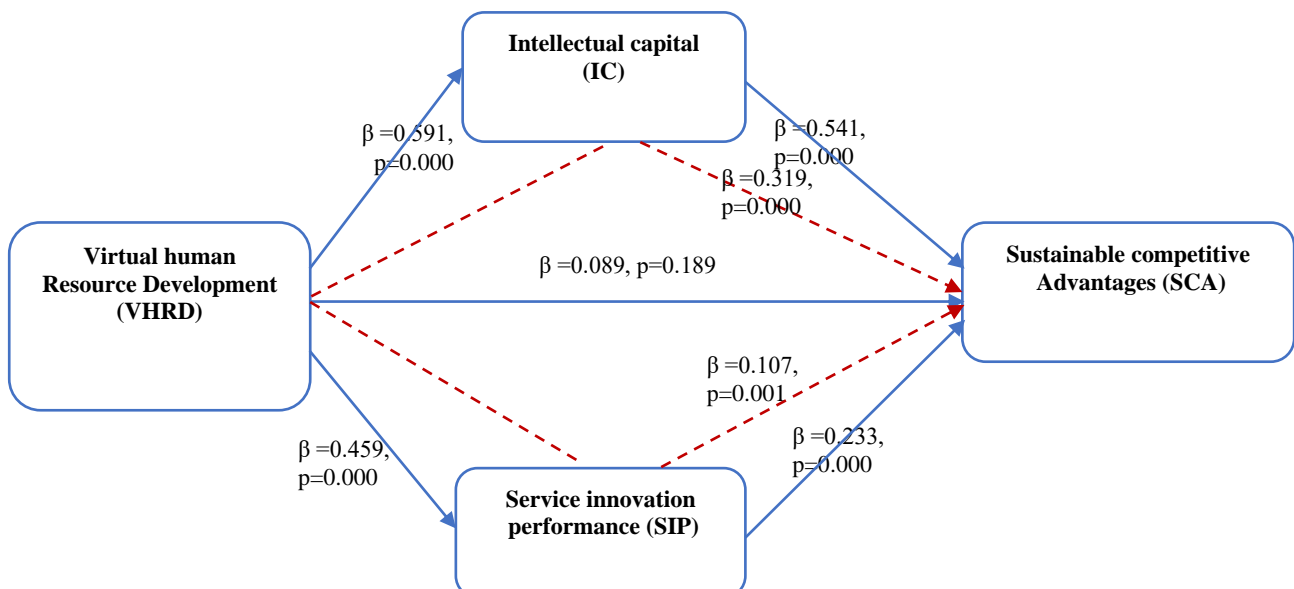


Figure 2. Results of path coefficients and P values for the research variables

Table 4. Results of the hypotheses test

No	Hypothesis	β	t-Value	P-Values	Results
H1	VHRD --> SCA	0.089	1.275	0.198	<i>Rejected</i>
H2	VHRD --> IC	0.591	5.970	0.000***	Supported
H3	IC -----> SCA	0.541	6.765	0.000***	Supported
H4	VHRD --> SIP	0.459	5.260	0.000***	Supported
H5	SIP -----> SCA	0.233	4.351	0.000***	Supported
H6	VHRD --> IC ---> SCA	0.319	4.334	0.000***	Supported
H7	VHRD --> SIP---> SCA	0.107	3.477	0.001**	Supported

DISCUSSION AND CONCLUSION

Previous research studies in VHRD emphasized the need for the development of explanatory and conceptual theories and called for further studies to fill in this gap (Bennett, 2014; Bennett and McWhorter, 2017, 2021; Chung et al., 2016; Go and Kang, 2023; McWhorter, 2023). For example, existing studies have primarily focused on individuals' attitudes or behavioral intentions within the metaverse (Cai et al., 2024; Go and Kang, 2023; Zaman et al., 2024). Additionally, Ashton et al. (2024) suggest that future research could delve into specific aspects of virtual worlds, such as HRM, to provide a more detailed and nuanced perspective. Furthermore, Chung et al. (2016) argued that VHRD research is still in its infancy, highlighting the need for further investigation in this area. Thus, the current study investigated the influence of VHRD practices on SCA and the mediating roles of both IC and SIP in green hotels. Precisely, it is somewhat surprising to find that VHRD practices do not have a significant direct influence on the hotel SCA because green hotels already have some merits over their competitors which contributes to forming the hotel SCA. Additionally, the nature of SCA itself in the context of green hotels often involves multiple contributing factors, including environmental sustainability practices, customer loyalty, operational efficiency, and community engagement. VHRD practices contribute to these dimensions indirectly by strengthening the organizational capabilities and fostering a supportive environment for sustainable practices. Confomingly, research indicates that while VHRD practices can enhance hotel capabilities and employee satisfaction, their direct impact on SCA may be mediated by other factors such as (IC) and (SIP). For instance, Bontis et al. (2015) argue that IC, which includes human capital nurtured through VHRD, contributes to organizational performance indirectly rather than directly influencing SCA. This finding is in line with Banmairuoy et al. (2022) who found that traditional HRD practices didn't have a significant direct on the SCA of S-Curve industries.

However, the results indicated that VHRD practices indirectly and significantly influence SCA as it is embedded in the IC and SIP in green hotels confirming the findings of (Banmairuoy et al., 2022). Our findings suggest that VHRD practices in hotels alone are not sufficient to gain a SCA. In the hotel industry, VHRD practices are more geared toward employee behaviors and attitudes. Thus, employees' knowledge, skills, and experiences rooted in the hotel VHRD practices should be first transformed into innovative behaviors or intangible assets that represent the hotel's SIP and IC, respectively. These new resources (i.e., SIP & IC) will add value to hotels to establish a SCA.

The results of the study indicated that VHRD practices have a positive influence on the hotel IC. The finding is in line with Holton and Yamkovenko (2008) who confirmed the role of HRD practices in increasing an organization's IC. The research findings strengthen the pivotal role of VHRD practices in the era of advent technology to enhance both the tangible and non-tangible assets of hotels. Thus, the acquired knowledge of the hotel employees based on virtual training will result in improving human capital (i.e., individual skills and abilities) organizational capital (i.e., knowledge management systems), and relational capital (i.e., social networks and individual relationships).

It is noteworthy that the findings of the study showed a strong positive relationship between IC and achieving SCA in hotels. This result is associated with previous studies (Farooq et al., 2021; Kanaan et al., 2020; Xiao and Yu, 2020). In these emerging yet highly dynamic hotel environments, the study argued that IC, as intangible assets, is an important source to achieve SCA in hotels, confirming the argument of Hall (1992) who stated that tangible assets of an organization could be counterfeited and replaced, which does not make it as a source of SCA. The hospitality industry is an intensive-labor industry, our findings favor the importance of the human, relational, and organizational capital of the hotels as scarce, unique, non-tradable, and durable resources that constitute the hotel SCA.

Similarly, as predicted the influence of VHRD on SCA is mediated by IC. The finding reveals that VHRD practices have significant indirect effects on hotel SCA. This finding fits the conclusion of (Patky and Pandey, 2020) who confirmed the positive indirect effect of IC on human resource practices flexibility and innovation performance. Besides, the finding is consistent with (Nisar et al., 2021) who stated that green human resource management practices indirectly influence environmental performance through green IC. The interpretation of the finding is that hotel VHRD practices enhance employees' skills, knowledge, expertise, and communication with hotel guests (i.e., IC) which, in turn, helps the hotel to achieve a SCA. Accordingly, the finding suggests that when a hotel adopts VHRD practices to achieve a SCA over its competitors, the hotel needs to consider and balance all dimensions of IC, because IC paves the way for VHRD to establish SCA. Hence, IC is considered a continuous and vital pillar in this relationship (Patky and Pandey, 2020).

Interestingly, the findings show that VHRD practices are significantly correlated to SIP in green hotels, supporting the findings of Capelleras et al. (2021) who revealed that training practices are positively related to employees' innovativeness in hotels, due to the intangible and irreplaceable nature of hotel services which mainly depend on the skills, abilities, attitudes, and behaviors of employees. The finding supports the argument of Bennett (2014) that VHRD can help drive SIP by connecting people, objects, ideas, tasks, and practices, through inspiring creative problem solutions.

As predicted, the results of the path coefficient reported a positive relationship between SIP and the hotel SCA. Moreover, SIP mediates positively the relationship between VHRD practices and SCA in green hotels. Precisely, our findings support the previous arguments of (Kallmuenzer and Peters, 2018; Tajeddini and Martin, 2020), who stated that employees' innovativeness is significantly related to hotel performance, resulting in achieving a SCA. The finding supports our arguments that SCA in the hotel sector occurs mostly through the transition of knowledge and skills of employees into innovative behaviors. Hotel guests often seek alternatives instead of accepting less service attention.

As a result of the above mentioned, VHRD in hotels is considered an integrating technology with HRD practices to improve employees' learning capacity along with performance to establish a SCA. Finally, the research findings provide invaluable input to guide hotel operators HR managers, and policymakers in the hotel industry when establishing strategies for their hotels. The findings can be used as a pivotal assessment tool to promote their personnel's and hotel capabilities as well as the hotel's competitive edge through innovative technology.

6. Theoretical implications

This study fills the lack of a solid theoretical foundation of VHRD in the hospitality and tourism industry which prevents VHRD from realizing its full potential. The conceptualized model merged the VR technology with the hotel HRD practices to build a win-win relationship between employees and hotels, which contributes to academia by bridging this gap. However, VHRD has been investigated in different disciplines, and this study is a pioneer in exploring VHRD practices in the hotel sector. Additionally, prior studies have focused on only one single dimension of HRD (i.e., training). The current study extended to study all VHRD dimensions in green hotels. Thus, the current study tries to fill this gap in the hospitality literature. Besides, we conceptualized two relationships (i.e., direct and indirect) between VHRD practices and SCA in green hotels, which provide both scholars and practitioners with more insights into the nature of these relationships. However, despite the insignificant direct relationship between VHRD and SCA, our findings infer that hotels can't achieve SCA through only the advent of technologies or HRD practices. Our research findings favor the importance of intangible assets and innovative behavior of hotel employees to gain SCA. These findings provide academia with a different research view through a tested model of how VHRD practices could help gain SCA in green hotels through indirect relationships. Thus, employees should be encouraged to be more assertive in their opinions and more comfortable sharing new ideas to establish a SCA in the hotel industry that is driven by intense technology and innovation. As a result, the conceptualized framework of the study can be used as a guide for hotel operators who seek to adopt VR in their HRD practices to attain SCA.

This finding opens a new research area and paves the way for scholars to conduct more research studies on intangible assets' role in the hospitality industry. Similarly, we claimed that prior empirical research investigations focused on the link between HRD and hotel performance rather than hotel SCA (Chen et al., 2021). This research offers a more complete theoretical perspective on using VHRD to attain SCA in the hotel sector. As a result, this study starts to fill this gap in the literature in this challenging area of research. To conclude, the study sheds light on the latent assets, capabilities, or resources in green hotels, which represent great potential for achieving SCA through providing academia and industry with empirical figures of the mediating roles of IC and SIP in the relationship of VHRD and SCA in green hotels.

7. Practical implications

Hotels are more likely than competitors to discover and capitalize on opportunities, and they are more prepared to incur business risks by making competitive movements. Thus, hotels should seek to establish a virtual platform for training their employees. For instance, practices of VHRD in hotels, such as online training modules and virtual workshops, can help hotels save costs associated with traditional training methods like hiring trainers or arranging physical training venues. Further, virtual training programs allow hotel staff to access learning materials anytime, anywhere, making it easier for employees to balance work and learning commitments. This flexibility can lead to higher employee satisfaction and retention. Additionally, virtual training programs can be easily scaled to accommodate the training needs of a growing workforce or multiple hotel locations without significant additional resources. One important implication is the consistency in training. VHRD ensures that all employees receive consistent training experiences, regardless of their location or shift schedule. This consistency can improve service quality and guest satisfaction across the hotel chain. Our findings encourage hotels to establish virtual platforms which in turn enable hotels to offer a wide range of learning opportunities, including language courses, simulation of job duties, cultural sensitivity training, and sustainability practices, fostering a more inclusive and knowledgeable workforce. Besides, this virtual platform prepares hotel staff to adapt to new technologies and innovations, ensuring the hotel remains competitive in a rapidly evolving industry. Also, VHRD practices on the virtual platform can provide remote access to emergency procedures and protocols, which in turn will enhance crisis preparedness among hotel employees by responding effectively to crises (Bennett and McWhorter, 2021).

On the other hand, this platform will provide analytics and reporting features that allow human resource managers to track employee progress, identify areas for improvement, and tailor training programs to meet specific needs, thereby optimizing resource allocation and improving overall efficiency. A significant practical implication to hotels and particularly to green hotels that adopt VHRD practices is "Reducing hotel Carbon Footprint". This could be achieved by minimizing the need for travel and physical resources, virtual training practices contribute to the hotel industry's sustainability efforts by reducing carbon emissions and resource consumption. Hence, hotels that seek to adopt VHRD practices to gain a SCA should direct VHRD outcomes into immaterial resources that competitors cannot easily duplicate or purchase. Furthermore, hotel managers should emphasize development approaches, notably VHRD practices, to encourage staff to learn by experience and to be knowledge seekers. VHRD is still necessary since it is the process of preparing employees to be valued organizational resources.

Moreover, the finding suggests that the more the hotel invests in VHRD practices, the higher the value of the return on investment will increase. Consequently, hotels should enhance their infrastructures, such as an intranet, virtual platforms, and a 3D virtual environment, to help optimize their share market through latent assets. For example, a 3D virtual environment in hotels makes it easier for a lot of employees in different places and at different levels to get virtual training at the same time. This can save money on training, give employees more freedom with their time, and help chain hotels standardize their policies. As a result, chain hotels, green chain hotels, and hotel management companies are more likely than other independent hotels to benefit quickly from VHRD. The study approved that improving employees' abilities, skills, and knowledge through involving them in the HR virtual practices will have a great effect on their career development, involvement, and loyalty to the hotel. The benefits of employees' involvement and career development through VHRD are reflected in decreasing employee turnover, cost savings, identifying and detecting potential problems, finding innovative solutions, enhancing social skills in building teamwork; branding hotel image; and presence; and achieving a competitive edge. For instance, if an employee in a hotel acquires new knowledge or skills through VHRD practices that are not widely used by the hotel's rivals, the hotel will make use of its human capital better than competitors could.

Additionally, VHRD practices can facilitate knowledge sharing among hotel employees regardless of their geographic locations. This fosters a culture of continuous learning and knowledge exchange, leading to the accumulation of intellectual capital and promoting teamwork and collaboration among employees, which are essential components of intellectual capital in a hotel setting. Investing in VHRD practices in hotels demonstrates a commitment to employee growth and development, which can improve talent retention rates. Moreover, by identifying and nurturing talent through virtual platforms, hotels can effectively plan for succession and ensure the continuity of intellectual capital within the hotel. Thus, a hotel that is seeking SCA over its rivals should not only pay attention to tangible assets more than intangible assets. This is because IC doesn't only assist hotels in gaining a SCA by creating resources and capabilities but also facilitates the hotel growth rate in the long run (Bontis et al., 2015). VHRD practices offer flexibility in terms of when and where employees can access training and development resources. This flexibility enables employees to acquire new skills and knowledge at their own pace, contributing to the adaptability of the workforce and the overall intellectual capital of the hotel. In addition, it promotes a culture of innovation by encouraging employees to explore new ideas and approaches. As employees contribute their intellectual capital to innovation efforts, hotels can gain a competitive advantage in the market by offering unique services and experiences to guests. Thus, by recognizing and leveraging the relationship between VHRD practices and intellectual capital, hotels can enhance their organizational performance, employee satisfaction, and sustainable competitiveness in the hospitality industry. By addressing guests' and employees' intangible or unmet requirements, IC helps create new market share, improve guest and employee loyalty, and enhance innovative marketing tools. Thus, hotel owners and managers should think about IC when they make and carry out their hotel marketing plans.

VHRD practices are considered a long-term investment in hotel-specific human capital, resulting in creativity and innovation in employee service performance. In the hotel and restaurant sectors, attracting and acquiring specific knowledge, skills, and abilities of an employee to do specific technical work is highly costly. Therefore, hotels should adopt and activate their VHRD practices to accumulate specific skills of employees to do such technical work, which is reflected in both innovation in service performance and hotel SCA, as well as cost savings.

For hotels, integrating virtual reality technology into human resource development programs allows hotel staff to undergo immersive training simulations. For example, employees can practice handling various customer scenarios in a virtual hotel environment, leading to better service innovation and customer satisfaction. Additionally, implementing virtual employee engagement activities such as virtual team-building exercises, online recognition programs, and virtual social events can enhance employee morale and motivation. Engaged employees are more likely to contribute innovative ideas and strive for service excellence. Typically, utilizing virtual platforms for collaboration and communication among hotel staff facilitates idea-sharing and brainstorming sessions for service innovation. Virtual tools such as video conferencing, project management software, and online forums enable employees to collaborate effectively regardless of their physical location, which in turn will lead to achieving a SCA for the hotel.

Hotel operators should encourage their employees to behave and think innovatively by virtualizing real situations within VHRD practices to add value to guests over competitors, this makes hotels more likely to achieve a SCA. So, the mediating role of SIP is a driving source for the hotel SCA. Our findings suggest hotel operators invest in VHRD practices to develop the knowledge and skill levels of the current employees to innovate in-service performance to achieve a SCA instead of recruiting high-cost talented employees. In a dynamic market environment, service innovation enables hotels to respond effectively and quickly to changing customer preferences and market trends by introducing new services or modifying existing ones to better meet customer needs, thereby maintaining their competitive position. Additionally, innovative services help hotels differentiate themselves from competitors by offering unique experiences or features. This differentiation can create a competitive edge that is difficult for competitors to replicate quickly, leading to SCA. Moreover, service innovation often involves the implementation of new technologies (e.g. VR) or processes that can improve operational efficiency. Streamlining operations and reducing costs while maintaining or enhancing service quality can contribute to SCA by allowing hotels to offer competitive prices or invest in further innovation. Thus, by continually investing in service innovation and leveraging it to build SCA, hotels can position themselves for long-term growth and resilience in the face of industry disruptions and economic downturns.

8. Limitations and directions for future research

Despite our best efforts to ensure accuracy in the study's procedures, several limitations must be considered when

interpreting the findings. First, the fact that we used data from only 57 green hotels in only one country (Egypt) is the main limitation of the study. A replicated study with a large sample of hotels from diverse categories is essential. Therefore, caution should be exercised when extrapolating the study's findings to other categories of hotels and other hospitality facilities. Second, although the current research hasn't found a significant direct relationship between VHRD practices and SCA in green hotels, future research might adopt the current research framework on restaurants.

Hence, future research may confirm or provide different results which can help both hotel and restaurant operators and owners to decide on VHRD investments. Third, the current study investigated the relationship between VHRD practices and SCA, further research studies might investigate the relationship between VHRD practices and employee performance and/or organizational performance. Finally, future research studies could explore the effects of employees' and hotels' demographics to achieve SCA through VHRD practices in hotels.

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NEWLY DISCOVERED MASSIVE GLACIAL BOULDER IN NORTHWESTERN POLAND: IMPLICATIONS AND PROSPECTS FOR SUSTAINABLE REGIONAL GROWTH

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Abstract: The aim is to recognise the importance and role of geodiscovery as part of a wider sustainable local development strategy to benefit residents and tourists alike. The research was conducted on a massive erratic boulder discovered in February 2024, in NW Poland. The study included the collection of data on dimensions, petrographic type, erratic boulder type and specific microforms indicating the influence of morphogenetic processes from subglacial, periglacial and modern environments on the erratic boulder. The Jarosik Boulder in northwest Poland is crucial for advancing earth sciences, ecological awareness, and regional economic development. Residents of Grabowo and Kamień Pomorski value and monitor the area's geo-diversity to anticipate environmental changes. The boulder has a strong emotional connection with locals, who actively engage in its preservation and online discussions. Promoting the boulder can enhance the region's environment, culture, and well-being, contributing to sustainable development. Local initiatives and effective promotion through media and community events are essential for boosting geotourism and benefiting both residents and visitors. Recognised as a cultural asset, Jarosik Boulder can realise its full potential through the commitment of local authorities to improving the community. As a unique aspect of geodiversity in NW Poland, Jarosik Boulder serves as a catalyst to promote geological science, support environmental education efforts, and foster sustainable economic and regional development.

Keywords: geoheritage, Scandinavian erratic boulders, geocosystem services, sustainable development, geotourism, north-west Poland

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INTRODUCTION

Geodiversity is often easily accessible, yet there are occasions when it is only recently unearthed. Geological heritage, as described in (Carrión Mero et al., 2018), encompasses geological features or sites (geosites) of exceptional scientific, cultural, and educational significance. As stated in (Urban et al., 2021), geological heritage includes non-living elements of nature, such as fragments of the Earth's crust, its topography, and the dynamic processes shaping the planet. These elements enable scientific exploration of Earth's history, life evolution, and understanding of the forces shaping the planet, while also holding cultural and intellectual value for society. They play a vital role in maintaining the benefits of the geosystem, supporting sustainable human existence within the ecological balance of a changing environment.

Among these elements are large erratic boulders, defined in (Górska-Zabielska et al., 2019) as rock fragments originating from the Baltic Shield and the bed of the Baltic Sea, transported and deposited by ice sheets during Pleistocene glaciations. These fragments encompass various petrographic rock types, including igneous, metamorphic, and sedimentary rocks, with sedimentary rocks being particularly rare in the boulder fraction. According to literature cited in (Górska-Zabielska et al., 2022), the shortest axis of an erratic boulder should measure at least 0.5 meters. Certain erratics, termed indicator erratics, have been identified as having only one outcrop of relatively small size in their parent occurrence area (e.g., Scandinavia; Figure 1), as described in (Lüttig, 1958; Czubla et al., 2006; Meyer and Lüttig, 2007).

Existing glacial boulders are found in situ in forests (Górska-Zabielska, 2022) and cemeteries (Głaz Trygław), and ex situ in parks (Woźniak et al., 2015), lapidaries (Meyer, 1981, 2006; Górska-Zabielska and Dobracki, 2015; Keiter, 2017; Górska-Zabielska, 2023a, b), and gardens (urban (Górska-Zabielska, 2013) and private (Górska-Zabielska et al., 2022)). They are legally protected (Górska-Zabielska, 2023b; Górska-Zabielska et al., 2022). However, the discovery of new, especially large erratic boulders seldom reaches the public and researchers due to a lack of ecological awareness among discoverers (Górska-Zabielska, 2017a). Consequently, the potential significance of newly discovered erratic boulders for securing geosystem services to the environment is rarely documented in literature.

Unfortunately, when the owner of an erratic boulder is unsure of how to incorporate such a geological discovery into their future plans, they often resort to selling it for practical purposes like cemetery slabs or home construction materials (Piotrowski, 2008; Chrzęszczewski, 2009; Górska-Zabielska, 2017b). Consequently, it becomes challenging to find literature discussing the significance of newly found erratic boulders in providing geosystem services to the environment.

However, in cases where the explorer or owner prioritizes environmental sustainability, efforts are made to excavate these obstacles from bedrock sediments and relocate them to safer locations. For instance, Jędrzek from Wilkowyja (Górska-

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Zabielska, 2023b) now stands in front of the local primary school. Similarly, a boulder from the center of Warsaw was moved to Pole Mokotowskie Park for aesthetic reasons. Occasionally, however, erratic boulders remain in place due to their sheer size. In such instances, considerations are made regarding their use in their current location, as seen with an unnamed boulder in Żochy (Górska-Zabielska, 2023b). This article presents a similar scenario.

In the context of geocosystem services theory (da Silva and do Nascimento, 2020; Hekrle et al., 2023; Arias-Díaz et al., 2023; Zhang et al., 2023), erratic boulders offer intangible cultural benefits. Historically, the largest ones held spiritual and religious significance, like the Triglav Boulder and St. Adalbert's Boulder (Górska-Zabielska, 2020). Smaller boulders were often associated with religious symbols, such as the feet of the Virgin Mary and other saints (Miechowicz, 2010).

Today, erratic boulders primarily serve educational purposes in domestic tourism. However, they also play cognitive, educational, pro-environmental, geoethical, geoenvironmental, cultural, protective, recreational, aesthetic, sentimental, and supportive roles in the sustainable development of regions. These diverse functions of erratic boulders are leveraged in geotourism, promoting geosciences and geodiversity conservation (Dowling, 2010; Górska-Zabielska, 2020, 2023b; Górska-Zabielska et al., 2020; Elmi et al., 2020; Frey, 2021; Drinia et al., 2022).

METHODOLOGICAL ASPECTS: OBJECTIVES AND RESEARCH METHODS

Considering these contributions, this article has two main objectives: to announce the remarkable discovery of a large erratic boulder in northwest Poland and to showcase how the country's abiotic heritage is managed sustainably by dedicated institutions. Additionally, it aims to highlight the benefits provided by the geobject to the geosystem (Van Ree and Van Beukering, 2016): cognitive, educational, pro-environmental, recreational, and aesthetic. The additional objectives involve increasing understanding of the geological history of the area among local residents, nurturing a connection to the land (Koupatsiaris and Drinia, 2024), bringing attention to the importance of preserving natural resources, fostering positive attitudes toward the environment, and instilling ethical values related to the Earth's systems (Georgousis et al., 2021).

If the massive glacial boulder were to be relocated to the heart of an adjacent town Kamień Pomorski, it has the potential to establish an innovative space for education and recreation, equipped with amenities for tourists. This facility could serve as a valuable resource for geography educators to conduct outdoor lessons, enhancing the visual appeal in line with the surrounding environment (similar to the concept of pocket gardens, e.g., Jasprizza, 1999). It could also cater to recreational activities like walking and cycling, while offering psychological and physical benefits to visitors (Gesler, 1993; Davern et al., 2016; Williams, 2017), ultimately contributing to sustainable development at the urban and regional levels (Frey, 2021; Górska-Zabielska, 2023a; Ehsan et al., 2012; Reynard et al., 2017; Suzuki and Takagi, 2018).

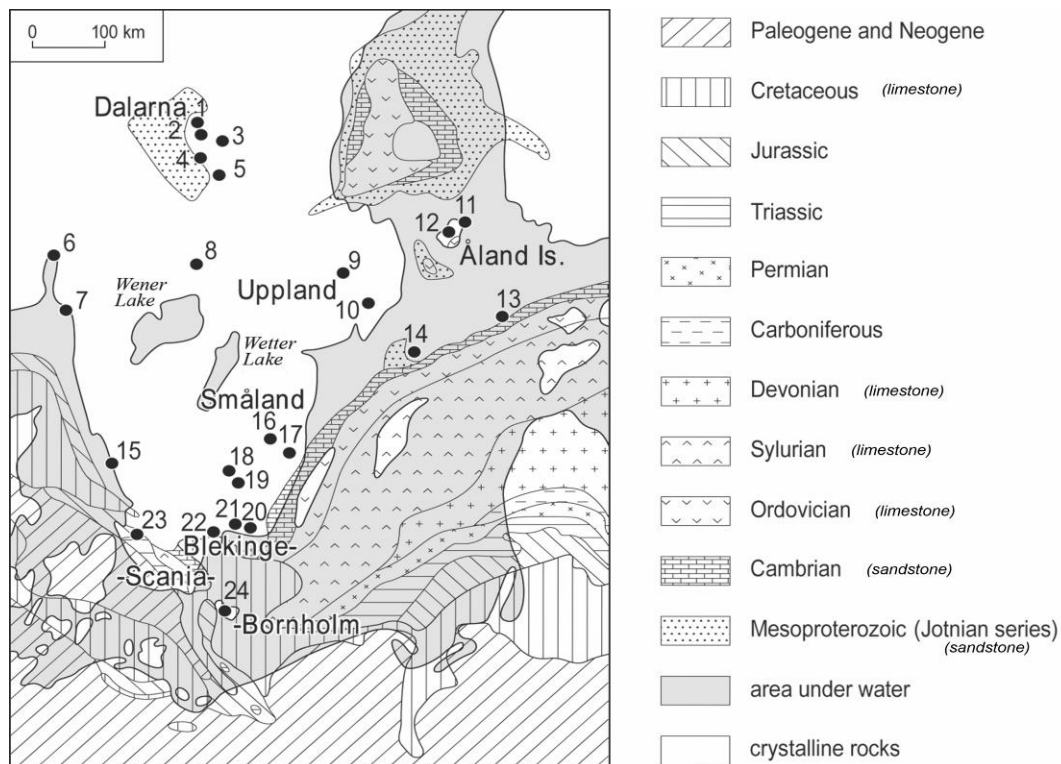


Figure 1. Locations of outcrops of crystalline and sedimentary rocks, the parent areas of erratics from glacial deposits of the European lowlands, are indicated (based on Bingen and van Breemen, 1998 and Górska-Zabielska, 2020). Lithology is given only for those chronostratigraphic units whose erratic boulders and gravels are present in Poland. No. 19 corresponds to the outcrop of Våxjö red granite in the Småland region of southeastern Sweden, which serves as the alimentation region of the Jarosik Boulder (JB)

Through this article, the author emphasizes the social role of science, aligning with the university's mission to address the needs of smart city residents and collaborate with local governments for the benefit of the community (Albino et al., 2015; Budziewicz-Guźlecka, 2017; Bifulco and Tregua, 2018; Hajduk, 2020; Kardasz, 2023). Field research methods

exclusively were employed for the erratic boulder. During the survey, the length, width, and height of the boulder were measured. The estimated volume of the boulder was then calculated using the formula of Schulz (1964): $0.523 \times \text{length} \times \text{width} \times \text{height}$, and the weight of the boulder was determined, assuming that $1 \text{ m}^3 = 2.75 \text{ tons}$. Attention was given to the petrographic type and the erratic kind (as per Lüttig, 1958; Czubla et al., 2006; Meyer and Lüttig, 2007). Indicator erratics are significant due to their uniqueness - they have only one outcrop in the bedrock of the Scandinavian peninsula (Figure 1). This enables pinpointing their source areas and determining the direction of the main glacial transport.

Any microforms on the surface of the boulder were also examined with interest, as they provide an indisputable record of the processes that interacted with the boulder both in the parent area, during transport within the ice sheet, and after melting in the periglacial environment in the foreland of the shrinking ice sheet. Microforms recorded on the surface of the erratic boulder, such as joint-bounded crescentic scars and glacial polish, have been studied. They were formed by subglacial clast-bed contact forces and serve as evidence for bedrock failure beneath the ice sheet (Krabbendam et al., 2017). Their formation is characteristic of a subglacial environment, wherein a boulder transported at the base of an ice sheet rubs against a substrate harder than the boulder itself. The condition of the corners, indicating their reworking, which is evidence of transport in high-energy subglacial and inglacial tunnels, was also examined. The characteristic micromorphological features recorded on the surface of the boulder in the periglacial environment (e.g., eolian corrasion marks, ventifacts, eoglyptolithes) were also documented. The influence of contemporary morphogenetic processes (e.g., exfoliation, corrasion, colonization by epilithic flora) on the surface of the boulder (Górska-Zabielska, 2022, 2023a; Woźniak et al., 2015; Górska-Zabielska et al., 2020; Górska-Zabielska and Zabielski, 2018) was also the subject of field analysis. The author captured the photographs on March 9th, 2024.

STUDY AREA

The erratic boulder is situated in northwestern Poland, specifically in the village of Grabowo within the coastal district of Kamień Pomorski (Figure 2), approximately 5 km south of the Baltic Sea coast. Presently, it rests in a cultivated field, embedded in clayey sediments of the subsoil. Its depth, around 0.5 meters below the surface, indicates its position within the most recent sediments deposited by the last Scandinavian ice sheet in the region. The boulder is believed to have been left behind during the concluding stages of the Pomeranian phase (with a maximum range of 15.2 14C ka (Kozarski, 1986, 1988; Marks et al., 2016), 16.2 ka BP (Kozarski, 1995), 14.8 ± 0.4 10Be ka (Rinterknecht et al., 2005) of the Vistula glaciation (MIS 2), possibly during the Rosenthal (- Szczecin) Staffel subphase (Brose, 1978; Schroeder, 1994). This occurred prior to the advancement of the last ice sheet onto Polish territory during the Gardno subphase (circa 14 BP, (Mojski, 2005), between Darłowo and Lake Gardno (Figure 2).

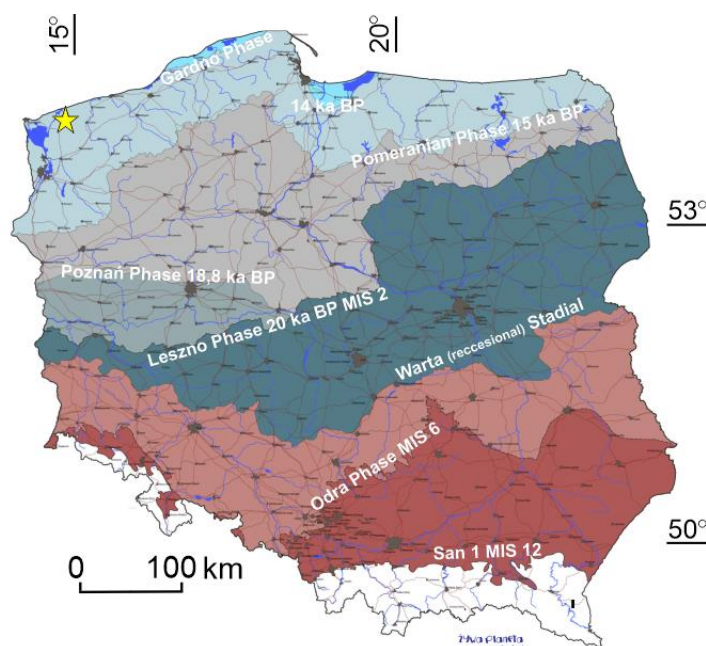


Figure 2. Map depicting the extent of Pleistocene (Scandinavian) glaciations in Poland. Only the most significant glaciations, stages, and phases are depicted. An asterisk indicates the location of the Jarosik Boulder (JB) (Source: Adapted from: <https://zywaplaneta.pl/zlodowacenia-plejstocenske-w-polsce/>, changed)

The landowners in the area are committed to environmental education and to raising the awareness of the local population about the state of their environment. Agreement, cooperation, awareness of the sense of place (Koupatsiaris and Drinia, 2024) and the importance of discovery, as well as sensitivity to the beauty of the inanimate nature of the owner of the field, Mr Robert Jarosik, the parish priest of the Kamień Pomorski Cathedral of St John the Baptist, Dariusz Żarkowski, and the Director of the Museum of the History of the Kamień Pomorski Lands, Grzegorz Kurek, MA, resulted in fieldwork being carried out just one month after the object was unearthed (in February 2024) to investigate the exceptional size of the erratic boulder. This article describes it in detail.

CHARACTERISTICS OF THE JAROSIK (ERRATIC) BOULDER (JB)

The erratic boulder is situated *in situ*, meaning it remains at the original site of its glacial deposition (coordinates: 53°59'00.3"N 14°48'48.9"E; <https://maps.app.goo.gl/W1xkep5kJearYXA>). Currently, accessing the boulder is challenging due to it being covered by a layer of arable soil. The measured dimensions of its visible portion were as follows: length 470 cm, width 390 cm, height 140 cm, perimeter 1212 cm. Calculations yield a volume of 13.42 m³ and a weight of 36.91 tons. Petrographically, it consists of granite, an igneous rock, characterized by Zandstra (1988): "... Medium-grained, red-grey, pale red or grey-pink; quartz partly granulated, partly as independent grains; feldspar (mostly microclinperthite) up to 1-2 cm, partly finely crushed, grey-red; plagioclase mostly inconspicuous; dark minerals grouped; colour of the quartz grey-white to colourless (if granulated) as well as bluish or violet-blue (the independent grains); all minerals show very irregular grain boundaries ...". These features point to Väjjö red granite (No. 19 in Figure 1), an indicator erratic, originating from the Småland region in southeastern Sweden. Its source area was situated on the Baltic Shield, which constitutes a portion of the Eastern European Platform (Figure 3).

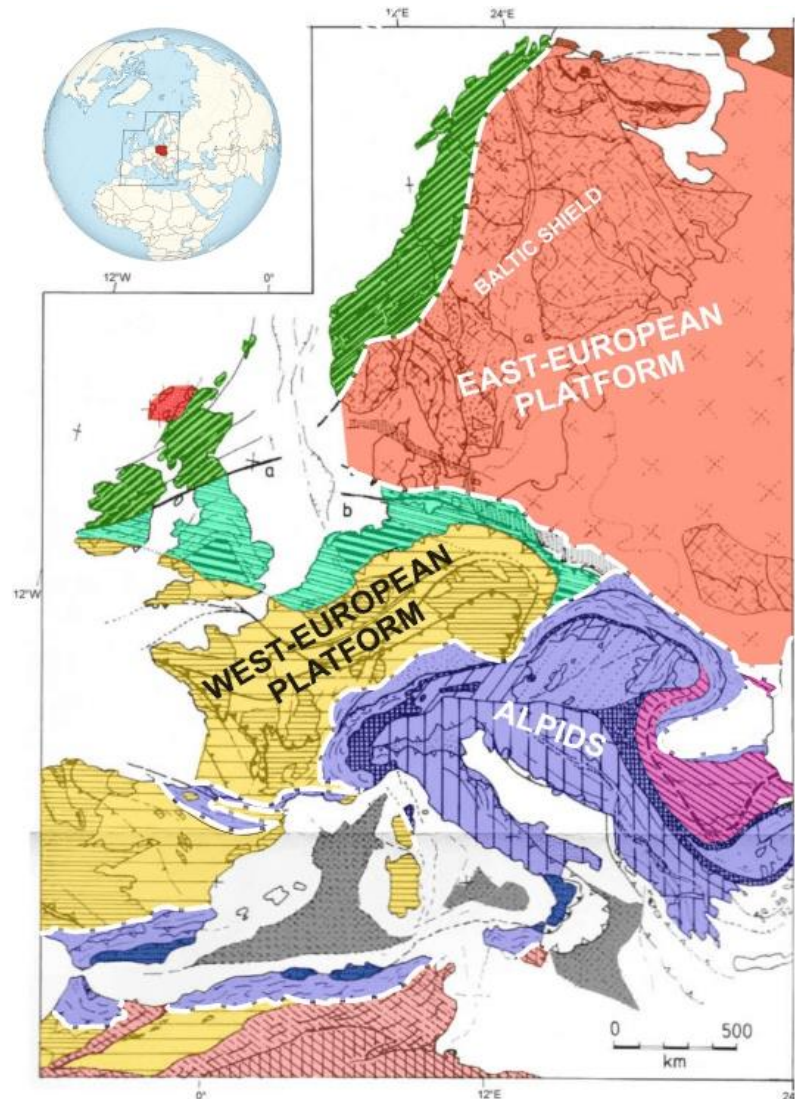


Figure 3. Schematic tectonic map of Europe depicting the location of Poland and an enlarged area in the upper left corner (Source: Adapted from Artemieva et al, 2006)

Before arriving at its current state, however, the northern Europe had a long history of formation dating back to the Archaic era. The crystalline formations of Fennoscandia were shaped by five diastrophic cycles, ultimately leading to orogenesis. Among the most significant orogenies in the region that supplied igneous material to the European lowlands were the Svekofene or Svekofeno-Karelian orogeny (1.96-1.75 billion years; Korja and Heikkinen, 2005), the Gothic or Dano-Polish orogeny (1.5-1.42 billion years; Bogdanova, 2001), and the Svekonorwegian orogeny (1.14-0.9 billion years; e.g., Bingen and van Breemen, 1998). During these events, liquid magma began to solidify, crystallize, and stabilize amidst landform movements, contributing to the formation of the Baltic Shield (Figure 3).

Throughout this protracted process, the Baltic Shield was repeatedly subjected to tectonic movements accompanying the orogeny, resulting in fractures and fissures in the rocks. These fractures, known as massif thrusts, play a crucial role in determining the size of erratics. Consequently, the fewer fractures present in the crystalline substrate of Scandinavia, the larger the dimensions of the erratics in the glacial depositional area.



Figure 4. The Jarosik Boulder, Växjö red granite from Småland, SE Sweden, is of great interest to local people

This phenomenon elucidates the substantial dimensions of the JB (Figure 4). Another notable feature is a narrow depression on the vertical north face of the erratic boulder, extending along its entire length (No. 3 in Figure 5). This depression is believed to be a narrow fissure formed during the solidification of magma under altered temperature and pressure conditions. Today, it represents a weakened surface more susceptible to erosion.

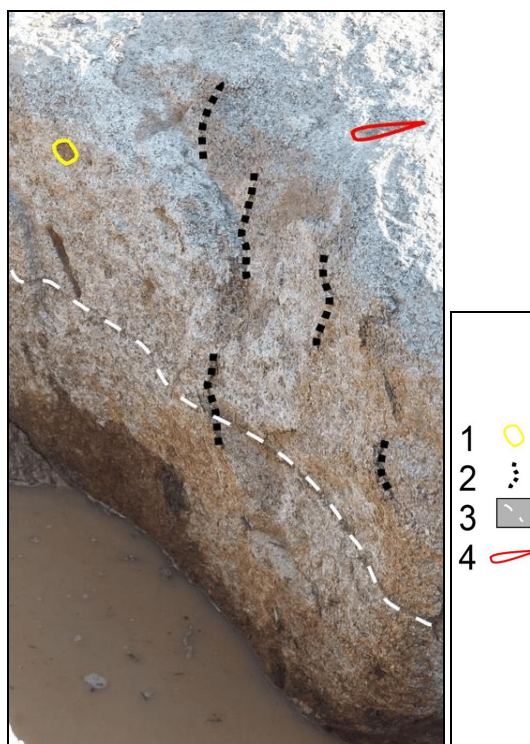


Figure 5. Explanation of the signatures: ① on the northern face of the boulder: 1 - natural tafoni, i.e. a cavity after selective weathering of the rock, 2 - exfoliation front, 3 - detachment surface, formed during magma crystallisation; ② on the upper face: 4 - cavities after a deliberate blow to break the lump into smaller fragments

The Archean land-forming stage, characterized by magma solidification and tectonic movement, is evidenced by a 3-5 cm narrow vein (Figure 6) traversing the entire boulder. This vein formed when magma infiltrated a narrow crack during the fracturing of pre-existing rock. It is clearly visible on the upper surface of the JB.

The subsequent stage in the boulder's evolution, inferred from microforms observed on its surface, involves the erosion and smoothing of its present upper surface (Figure 6). This smoothing likely resulted from subglacial abrasion in the maintenance/source area in southeastern Sweden. The grinding could have occurred while the rock was still anchored in bedrock, with the heavily stony ice sheet moving over it, or after the block detached and was positioned at the base of the moving ice sheet, rubbing against hard, crystalline bedrock. Evidence of surface removal includes preserved smoothness (a flat surface) and barely discernible glacial scratches (glacial striae) on the eastern part of the upper surface of the JB (Figure 7). Their location on the upper surface indicates that the boulder is now "upside down" compared to its orientation when it was dragged at the base of the ice sheet. The scratches are visible at the appropriate viewing angle and under sunlight.



Figure 6. A narrow vein runs through the entire lump of erratic rock; note the relatively flat top surface and the rounded corners and edges of the erratic rock



Figure 7. A series of glacial striae with a NNE-SSW orientation that record subglacial processes from the period when the JB was still in the maintenance area in SE Sweden

Rarely sealed, weathered crystalline basement in southeast Sweden facilitated the incorporation of a large ground fragment into the moving ice mass, under favorable rheological conditions. Identification of the erratic, based on the structure and texture of the rock, suggests incorporation occurred in the Småland region. An erratic originating from a specific outcrop in Scandinavia is referred to as an indicator erratic. Its presence in the glacial deposition area is significant because it is unique, originating from only one outcrop on the Scandinavian peninsula (Figure 1), indicating its source area and indirectly the migration route of the ice sheet. During transport from the Småland region to the final depositional site near Grabowo, the rock underwent corner and edge processing, now evident in its typical rounding and curvature (Figure 6). This indicates transport in high-energy subglacial and englacial tunnels of the ice sheet. In 1875, Swedish geologist Otto Torell confirmed the glacial transport of erratic boulders. Since its glacial deposition between 15 and 14 ka BP, the boulder has remained undisturbed by humans, likely due to its large size. However, these dimensions have prompted attempts to utilize the rock for functional purposes. Evidence of anthropogenic destruction includes small, sharp-edged depressions (5 x 3 cm with a sharp point on one side; Figure 5), equally spaced in a line about 15 cm from the north edge of the boulder. These may indicate an unsuccessful attempt to extract a flat rock fragment for purposes such as cemetery masonry or other construction. The exact timing and perpetrator of this irreversible surface damage are unknown. However, it is evident that much of the boulder was previously above ground level, explaining the interest in its practical use.

Natural climate changes led to the shrinkage and melting of the ice sheet, releasing the mineral load it carried from Scandinavia's feeding areas. At the end of the Pomeranian phase, the JB melted out. Subsequently, under periglacial climate conditions, rock degradation began due to atmospheric factors such as water, temperature, wind, and later, likely epilithic flora. This resulted in modern morphogenetic processes affecting the boulder's surface, evidenced by:

- Intense physical weathering affects both the upper flat surface and the lateral surfaces of the rock, such as the northern one (Figure 5), resulting in numerous pits, micro-niches, depressions, also known as tafoni, formed after the weathered minerals have eroded away.
- Chemical weathering, through chemical reactions of aluminosilicates, particularly feldspars, results in the formation of kaolinite. Water presence is a necessary condition for feldspar decomposition, and the weathering process is further facilitated

by the presence of epilithic flora colonizing the rock's surface. Chemical weathering is induced by humic acids dissolved in the surface layer of the rock. However, the epilithic flora, unable to survive, perished after the rock was buried in soil sediments.

- Corrosion microforms appear as elongated micro-depressions, resulting from the loss of weathered minerals in one direction. Presently, they manifest as short, parallel furrows over a large area, formed by the grinding of the surface by quartz material from outwash deposits on the forefield of the ice sheet in unidirectional wind currents, indicating stable weather conditions.

- Corrosion processes alter the boulder's shape relatively quickly, with the typical ridge unable to develop fully. Instead, corrosion processes are evident in the form of aeolization of the rock block's surface.

- Widespread exfoliation, or flaking, of the near-surface rock layer occurs as a result of water circulation in microspaces and its chemical and physical action, including ice, on this part of the erratic boulder. All these microforms, products of modern morphogenetic processes sculpting the rock's surface, obscure postglacial features, with pits and furrows overlaying narrow, long, and parallel micro-fissures formed during the subglacial stage of the rock's history. While scratches are barely legible today, they remain visible, at least to the trained eye (Figure 7).

THE SIGNIFICANCE OF THE JB - DISCUSSION

The erratic boulder near Grabowo forms an integral part of the region's geological heritage, contributing significantly to its geodiversity. Geodiversity refers to the varied and delicate state of the non-living environment, which, once disrupted, is challenging, if not impossible, to restore on a human scale. Geodiversity encompasses a wide range of genetically diverse abiotic resources within a limited area (Zwoliński, 2004; Serrano and Ruiz-Flaño, 2007; Gray, 2013, 2018; Ng, 2022). In the immediate vicinity of Grabowo, this includes:

- glacial features such as a flat-bottomed moraine formed by glacial clay deposited by the retreating ice sheet between 15 and 14 thousand years ago. Over time, this has transformed into fertile brown soil,

- numerous large Scandinavian erratic boulders, including the Royal Boulder on Chrząszczewska Island, which is legally protected as an inanimate natural monument under the Nature Conservation Act of 2004,

- the excavated JB significantly enriches the region's geodiversity,

- fluvial features formed after the retreat of the Pomeranian ice sheet, including ice-marginal valleys, meandering rivers, and paleomeanders,

- fluvial features interwoven with littoral features such as rivers, lagoons, bays, and islands.

The JB remaining in its original location, along with other elements of the abiotic environment, holds scientific significance. It provides valuable evidence of past geomorphological processes in the north-western parts of Poland during specific glacial phases. Additionally, its unchanged position since deposition makes it a crucial element in statistical analyses to determine ice sheet transport directions and date deglaciation using cosmogenic isotopes like ^{10}Be (Rinterknecht et al., 2005, 2012; Ivy-Ochs and Kober, 2008; Tylmann et al., 2017, 2019).

The JB has already sparked considerable interest among local residents, who have visited it during recreational walks, taken photographs, and engaged in discussions about its history and significance. News of the discovery has spread through local online press and social media platforms, transforming the boulder into a cognitive and scenic landmark. Nevertheless, the utilisation of storytelling is essential in order to convey the advanced interpretation necessary to gain insight into geological processes of the find in a manner that is both professional and engaging, thus captivating the audience. The educational role of JB is of great value.

Considering the importance of the discovery and the municipality's sustainable development strategy, the local council is likely to establish the boulder as a natural monument, providing legal protection under the Nature Protection Act of 2004.

Although the owner of the field, Mr. Robert Jarosik, had to bury the JB temporarily for field work, its presence remains embedded in the local community's consciousness. Erecting an informative board detailing essential information about the geobject is proposed, following exemplary models (Kicińska-Świdorska and Słomka, 2004; Stolz and Megerle, 2022). Furthermore, protecting the board from vandalism is suggested, possibly through suitable coatings. The design, production, and installation of the board should be entrusted to local entrepreneurs to create new job opportunities and support the region's sustainable development efforts.

If local and regional authorities decide to relocate the JB to a more prominent location, such as the centre of Kamień Pomorski, its primary scientific value would diminish as it moves from its original position due to human intervention.

However, this relocation would bring about the following changes and functions:

- **Educational:** Equipped with informational displays and guided tours, the boulder could serve as an educational resource. This could facilitate learning across various subjects such as geography (e.g., petrographic types of rocks and ice sheet activity), art (drawing outdoors), mathematics (teaching measurements and calculations of the volume and weight of a boulder), chemistry (showing the types of minerals and teaching their chemical formula), and languages (writing an essay/poem about the need to protect nature), fostering a deeper understanding of nature and inspiring creativity and conservation efforts. The educational function of erratic boulders has already been used by (Meyer, 1981, 2006; Górska-Zabielska, 2023a, b). Many papers explore the educational roles of geoheritage (Mamoon, 2014; Tormey, 2019; Drinia et al., 2023; Zgłobicki et al., 2024), but only few specifically address Scandinavian boulders.

- **Geoethical:** By fostering a sense of connection to the local environment (sense of place), the boulder could encourage more responsible behavior and promote sustainable development practices. The author has discussed this function of erratic boulders (Górska-Zabielska, 2021, 2023a, b), and while numerous papers examine the geo-ethical significance of geoheritage (Peppoloni and Di Capua, 2012, 2016; Mansur et al., 2017; Koupatsiaris and Drinia, 2024), few have specifically focused on Scandinavian boulders up to this point.

- **Geoenvironmental:** The boulder provides ecosystem benefits to both humans and nature. It offers cultural services by fulfilling the need for knowledge and education, while also supporting ecological balance by providing nutrients to the soil and regulating bio-nature. As far as the author knows, there are no published papers on this topic related to Scandinavian glacial boulders; however, some texts are currently in progress.

- **Cultural:** The cultural significance of the boulder lies in its role as a testament to anthropogenic activities, evidenced by small yet numerous traces of attempts to break it into smaller pieces. Another illustration of such a cultural aspect of Scandinavian boulders is exemplified by the Markgrafenstein, Germany's largest on-land erratic, located in Brandenburg, 40 km southeast of Berlin. The Karlshamn (an indicator erratic from the Blekinge region in south Sweden) Markgrafenstein was toppled in 1827 and transported to Berlin, where it now forms a large bowl in front of the Altes Museum in the Lustgarten (Schulz, 1964; Gohlke, 1996; Göllnitz, 2003; Schroeder, 2006; Baumann et al., 2004). However, it's important to note that the cultural heritage associated with glacial erratics can also have positive connotations, which unfortunately isn't the case with JB. Sometimes, these erratics are linked to various legends, with local communities regarding them as sacred objects. This is particularly common for those with distinct markings or signs believed to confirm their supernatural powers. Miechowicz (e.g., 2010) categorizes them into two groups: stones with traces of the so-called 'feet of God'—which according to legends, indicate the presence of figures like the Virgin Mary, Jesus, or certain saints—and stones with 'bowls' believed to possess healing properties from the water collected within them. Many of these legends are rooted in Christian tradition and the widespread belief in miracles purported to have occurred in their vicinity (Górska-Zabielska, 2024), www.bozestopki.edu.pl).

- **Pro-environmental, Educational:** By raising awareness about the value of nature and encouraging its preservation, the boulder can foster a pro-environmental ethos. Through education and awareness, communities can make informed decisions about the legal protection and conservation of geological landmarks. This issue was addressed by, for example, (Meyer, 1981, 2006; Górska-Zabielska, 2021, 2023a, b; Górska-Zabielska and Dobracki, 2015; Keiter, 2017; Bartholomäus, 2001; Brüggemann, 2003; Dietrich and Hoffmann, 2003; Hanáček et al., 2007).

- **Conservation:** Legal protection under the Nature Conservation Act of 2004 would safeguard the boulder's cultural and ecological significance. Previous efforts by individuals (Szarzyńska, 2015; Czernicka-Chodkowska, 1980, 1983; Urban, 1990) and organizations have contributed to the conservation of erratic boulders in Poland, indicating growing recognition of their importance.

- **Aesthetic:** Placing the JB in a prominent location, like in a pocket garden (Jasprizza, 1999; Collins, 2020), could enhance its visual appeal and contribute to the beauty of the surrounding area. Such initiatives often receive positive feedback from residents and tourists, contributing to community pride and tourism promotion. Large erratics frequently remain in city centres, yet their geosystem services are rarely documented in scientific literature. Instead, these boulders are typically discussed in local guidebooks or leaflets, particularly if they are associated with legends, as exemplified in (Harms, 1980; Hoffmann et al., 2003).

- **Sentimental:** Named after its discoverer, Robert Jarosik, the boulder serves as a reminder of local history and community involvement. Its sentimental value adds to its cultural significance and reinforces connections to the land and its people.

- **Improving Quality of Life:** The project to relocate and install the boulder with informative panels nearby would stimulate economic activity and provide employment opportunities for local entrepreneurs. Funds raised through initiatives like citizens' funds (Górska-Zabielska, 2023a) could further support sustainable development efforts.

These functions align with geotourism, an emerging sector in Poland that promotes the protection and promotion of geological heritage while contributing to sustainable development goals (Chylińska and Kołodziejczyk, 2018; Risteski, 2014). Geotourism harnesses natural assets to bolster local economies and foster community engagement (like providing employment in work related to the exposure and geo-interpretation of geoobjects), making it a valuable tool for regional development (Brilha et al., 2018).

CONCLUSION

The Jarosik Boulder, a remarkable geological feature in northwest Poland, serves as a catalyst for advancing earth sciences, fostering ecological awareness, and promoting regional economic development and sustainability.

The attentiveness and concern of residents from Grabowo and Kamień Pomorski towards the natural environment have led to an appreciation of the geodiversity in the area. Monitoring its changes helps anticipate environmental shifts and assess the suitability of natural conditions for various functions (Richling and Solon, 2011).

The JB has already captured the hearts of locals, who are committed to preserving this valuable relic from the Ice Age. Their interest is evident in discussions about the boulder and online engagement, demonstrating a strong connection to the geological history of their homeland and a sense of place.

Efforts should now focus on promoting and potentially showcasing the JB. Inanimate natural features contribute to the geographical character of a place, enriching its environment, culture, aesthetics, heritage, and the well-being of its inhabitants (National Geographic). Their role in sustainable development is vital, as responsible management of these resources enhances the region's image and respects principles of nature conservation.

The implementation of local initiatives, including the establishment of new hiking trails, orienteering, geocaching, nature-themed rallies and festivals, coupled with the introduction of outdoor lessons, is crucial for the advancement of nature awareness among the population and the promotion of geotourism. The effective promotion of activities, such as the dissemination of information about the Jarosik Boulder through local media channels, the distribution of QR code flyers

and the organisation of community events, will optimise the potential benefits of such initiatives for both residents and visitors. All such activities are aligned with the region's sustainable development principles, as they will enhance the quality of life for the residents of Kamień Pomorski and the surrounding area.

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FACTORS INFLUENCING RESIDENTS' DECISIONS TO PARTICIPATE IN COMMUNITY TOURISM IN THE CENTRAL COASTAL LAGOON REGION OF VIETNAM

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Abstract: This study explores the factors influencing residents' decisions to participate in community-based tourism (CBT) in the coastal lagoon region of central Vietnam. Using a mixed-methods approach, including a survey of 315 residents and regression analysis, the results indicate that community awareness of tourism resources and supportive policies significantly influence participation intentions. Factors such as household characteristics, livelihood benefits, tourism resources, local CBT development planning, and community organization positively impact participation. Conversely, adverse events and operational barriers negatively affect participation. The study highlights the importance of enhancing community awareness, developing tourism resources, and providing supportive policy frameworks to promote sustainable CBT and improve local livelihoods. Additionally, it emphasizes the need for resilience-building measures to mitigate the negative impacts of adverse events such as the COVID-19 pandemic on community tourism activities.

Keywords: Community-based tourism (CBT), resident participation, sustainable development, coastal lagoon, Central Vietnam

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INTRODUCTION

Community participation in tourism development has become an essential aspect of sustainable tourism, especially in regions where the natural and cultural resources form the backbone of the tourism industry. In the context of coastal lagoon areas in central Vietnam, community-based tourism (CBT) holds significant potential for promoting sustainable development and enhancing the livelihoods of local residents. However, the effective engagement of local communities in tourism initiatives is influenced by various factors, which necessitates a thorough investigation. Firstly, understanding the socio-economic impacts of tourism on local communities is crucial. Studies such as Tosun (2000) and Okazaki (2008) highlight that community participation can lead to improved economic benefits, greater social cohesion, and preservation of cultural heritage. In central Vietnam, where coastal lagoons are characterized by unique ecosystems and rich cultural traditions, engaging local communities in tourism can foster environmental conservation and cultural preservation (Dangi and Jamal, 2016). Moreover, the empowerment of local communities through tourism development is a key factor in ensuring sustainable tourism practices. Scheyvens (1999) argue that empowering local communities can lead to better resource management and increased resilience against external economic shocks. In the coastal lagoon areas of central Vietnam, empowerment can be facilitated through education, capacity building, and inclusive decision-making processes.

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Additionally, the role of government policies and institutional frameworks cannot be overlooked. Research by Hall (2000) and Cole (2006) emphasizes the importance of supportive policies and strong institutional frameworks in promoting community participation in tourism. In central Vietnam, effective governance structures and policies that encourage local involvement in tourism planning and management are critical for the success of CBT initiatives (Huybers and Bennett, 2003).

Furthermore, the environmental sustainability of tourism activities in coastal lagoon regions is a pressing concern. Buckley (2012) and Higham (2007) note that sustainable tourism practices must consider the carrying capacity of natural resources and minimize environmental degradation. In the fragile ecosystems of central Vietnam's coastal lagoons, sustainable tourism can be achieved through community-led conservation efforts and environmentally friendly tourism practices.

In conclusion, the study of factors influencing community participation in tourism, particularly in the coastal lagoon areas of central Vietnam, is essential for the development of sustainable tourism. By examining socio-economic impacts, empowerment strategies, policy frameworks, and environmental sustainability, this research aims to provide a comprehensive understanding of the dynamics at play in promoting community-based tourism. This, in turn, can contribute to the overall development and well-being of the local communities in these unique and valuable ecosystems.

LITERATURE REVIEW AND PROPOSED RESEARCH FRAMEWORK

Community participation in community-based tourism

Community-Based Tourism (CBT) has emerged as a sustainable tourism model, particularly in areas rich in natural and cultural resources. Community participation in tourism brings economic and social benefits by creating job opportunities and boosting local businesses (Tosun, 2000; Okazaki, 2008). It also enhances the quality of life, strengthens social cohesion, and preserves cultural heritage (Dangi and Jamal, 2016). Empowering local communities through education and capacity building ensures effective and sustainable participation. This enhances their ability to manage tourism activities independently and confidently (Scheyvens, 1999). Supportive policies and strong institutional frameworks are crucial for promoting community participation in tourism. These policies should facilitate community involvement in tourism planning and management (Hall, 2000; Cole, 2006). Community participation is essential in environmental conservation, especially in sensitive ecosystems like coastal lagoons. Community-led conservation efforts and sustainable tourism practices help minimize environmental impact (Buckley, 2012; Higham, 2007). Community participation is vital for the sustainable development of CBT. Understanding the factors influencing community involvement can improve the effectiveness of CBT projects, enhance local livelihoods, and protect natural resources.

Factors influencing residents' decisions to participate in community tourism in the central coastal lagoon region of Vietnam

Based on the results of in-depth interviews, the factors and variables influencing the decision of local people to participate in community tourism in the central coastal lagoon region of Vietnam are shown in Table 1.

Table 1. Factors influencing participation in community tourism in the central coastal lagoon region of Vietnam (Source: Collected by authors)

Components	Observed Variable	References
Household Characteristics	[HC1] Infrastructure conditions	Kim et al., 2013; Dangi and Jamal, 2016; Nguyen, B.A.T., 2019; Alrwajfah et al., 2019; Pretty and Ward, 2021; Chan et al., 2021; Van Tuyen et al., 2023 Additional experts
	[HC2] Income-generating activities	
	[HC3] Level of attachment to hometown	
	[HC4] Working age	
	[HC5] Number of workers	
	[HC6] Educational level	
Residents' Perception of Community Tourism	[RP1] Awareness of tourism resources and activities	Nguyen, T. Q. H et al., 2021; Gößling et al., 2020; Van Tuyen et al., 2023 Additional experts
	[RP2] Benefits received from participation	
	[RP3] Understanding of local tourism resource values	
Livelihood Benefits	[LB1] Employment opportunities from tourism	Kim et al., 2013; Nguyen, B.A.T., 2019; Alrwajfah et al., 2019; Le, C.H.C. et al., 2024; Additional experts
	[LB2] Opportunities to increase income from tourism activities	
	[LB3] Tourism promotes local economic development	
Tourism Resources and Market	[TR1] The locality has unique and rich tourism resources	Nguyen, B. A. T., 2019; Alrwajfah et al., 2019; Nguyen, T. Q. H et al., 2021; Chan et al., 2021; Van Tuyen et al., 2023 Additional experts
	[TR2] The locality has diverse tourism products	
	[TR3] Reasonable prices at the destination	
	[TR4] Full and convenient infrastructure facilities	
	[TR5] Good security and safety at the destination	
	[TR6] Convenient access to the destination	
	[TR7] Good destination image promotion activities	
Local CBT Development Planning and Policy	[PP1] Many tourism development policies in the locality	Kim et al., 2013; Nguyen, T. Q. H et al., 2021; Chan et al., 2021; Van Tuyen et al., 2023 Additional experts
	[PP2] Investment in local tourism development	
	[PP3] Policies encouraging residents to participate in local tourism activities	
	[PP4] Transparent coordination mechanisms	
Community and Kinship Organization	[CK1] Community organization participation	Dangi and Jamal, 2016; Nguyen, T. Q. H et al., 2021; Pretty and Ward, 2021, Chan et al., 2021; Van Tuyen et al., 2023; Additional experts
	[CK2] Family encouragement to engage in tourism	
	[CK3] Friends and neighbors involved in tourism	
	[CK4] Successes of other locals in tourism	
Impact of Adverse Events Shock	[IS1] Resource degradation	Alrwajfah et al., 2019; Gößling et al., 2020; Chan et al., 2021; Van Tuyen et al., 2023 Additional experts
	[IS2] Covid-19 pandemic	
	[IS3] Natural disasters and floods	
	[IS4] Market price fluctuations	

Mechanism and Resource Barriers	[MRB1] Incomplete or unsuitable local tourism development policies [MRB2] Lack of legal framework for co-management and benefit sharing [MRB3] Limited preferential social capital [MRB4] Insufficient household resources [MRB5] Lack of dialogue and connection between stakeholders [MRB6] Conflict of interest and lack of conflict resolution mechanisms [MRB7] Inadequate tourism infrastructure and facilities	Kim et al., 2013; Dangi and Jamal, 2016; Nguyen, B. A. T., 2019; Van Tuyen et al., 2023; Le, C.H.C et al., 2024 Additional experts
Business Operation Barriers	[BOB1] Low income from tourism activities [BOB2] Negative impact of local tourism seasonality leading to unstable and unsustainable livelihoods [BOB3] Lack of market information and consultancy on tourism products and projects [BOB4] Complicated and unfavorable business administrative procedures	Alrwajfah et al., 2019; Nguyen, B. A. T., 2019; Gößling et al., 2020; Chan et al., 2021; Van Tuyen et al., 2023; Le, C.H.C et al., 2024 Additional experts

Based on the analytical framework, the author develops a research model consisting of 7 groups of factors affecting the intention to participate and 2 groups of barriers regulating the transition from intention to decision to participate in community tourism activities. The research framework is presented in Figure 1.

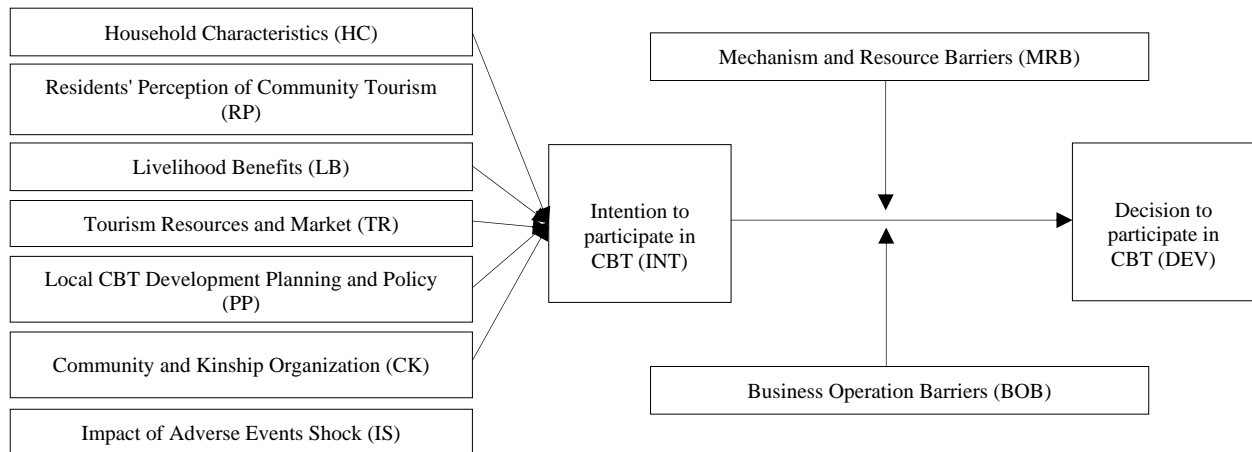


Figure1. Research framework of factors affecting the decisions of local people to participate in community tourism in the central coastal lagoon region of Vietnam (Source: proposed by the authors)

Research hypotheses

H1: Household characteristics positively correlate with the intention to engage in community tourism: Recent studies indicate that household characteristics such as the number of workers, age, education level, and attachment to the homeland positively correlate with participation in community tourism. Higher income and financial stability lead to greater engagement in community tourism (Alrwajfah et al., 2019; Kim et al., 2013). Households with multiple employed members participate more due to greater resources and flexibility (Chan et al., 2021). Younger households, especially those with children, are more inclined to participate (Van Tuyen et al., 2023). Higher education levels enhance participation due to better awareness and skills (Dangi and Jamal, 2016). Strong emotional and cultural ties to the homeland increase engagement, driven by a sense of responsibility and pride (Pretty and Ward, 2021).

H2: Residents' perceptions positively correlate with the intention to engage in community tourism: Individuals with a higher awareness of environmental issues are more likely to participate in community tourism, driven by their understanding of sustainable practices and the benefits of eco-friendly tourism (Gößling et al., 2020). Similarly, people with a deep appreciation and understanding of local cultures and heritage exhibit a stronger intention to engage in community tourism, as their awareness of cultural significance motivates them to support and promote local traditions (Van Tuyen et al., 2023).

H3: Livelihood benefits positively correlate with the intention to engage in community tourism: Individuals and households who perceive economic advantages such as increased income and job opportunities are more likely to participate in community tourism activities (Alrwajfah et al., 2019). The prospect of improved livelihoods through tourism, including the potential for stable employment and diversified income sources, motivates people to engage more actively in tourism-related initiatives (Kim et al., 2013).

H4: The attractiveness and image of tourist destinations positively correlate with the intention to engage in community tourism: Destinations perceived as visually appealing and culturally rich attract more tourists, stimulating community participation in tourism (Chan et al., 2021). The aesthetic appeal of natural landscapes, historical sites, and well-preserved cultural heritage enhances a destination’s attractiveness, leading to higher engagement from tourists and locals (Van Tuyen et al., 2023). Community members are more likely to engage in tourism when they see the positive impact of a well-promoted destination image translating to economic benefits and improved local development (Alrwajfah et al., 2019).

H5: Tourism development planning and plans by the government, local authorities, organizations, and businesses positively correlate with the intention to engage in community tourism: Effective tourism planning fosters community participation by creating a supportive environment. Government policies that prioritize sustainable tourism and provide incentives and infrastructure development boost engagement (Kim et al., 2013). Local authorities' strategic planning,

including community input, fosters ownership and participation (Van Tuyen et al., 2023). Organizations and businesses enhance destinations by investing in infrastructure, attracting more community involvement (Chan et al., 2021).

H6: The impact from community organizations and surrounding residents positively correlates with the intention to engage in community tourism: Community organizations mobilize resources, provide education, and foster collaboration, encouraging participation in tourism activities (Dangi and Jamal, 2016). They also build trust and ensure that tourism initiatives align with local values, fostering a sense of ownership among residents (Van Tuyen et al., 2023). Surrounding residents influence engagement through positive social interactions and peer support. When residents see their peers benefiting from tourism, they are more likely to participate (Chan et al., 2021). Active involvement in decision-making processes enhances transparency and sustainability, strengthening community resilience (Pretty and Ward, 2021).

H7: The influence of adverse events negatively correlates with the intention to engage in community tourism: Natural disasters, political instability, and economic downturns create uncertainty and insecurity, reducing community participation (Göbbling et al., 2020). Damaged infrastructure and disrupted services from natural disasters make destinations less attractive (Van Tuyen et al., 2023). Political instability deters tourists and diminishes local enthusiasm for tourism (Alrwajfah et al., 2019). Economic downturns limit financial resources, decreasing investment in tourism and shifting residents' priorities (Chan et al., 2021).

H8: Regulatory and policy barriers reduce the decision to engage in community tourism: Complex regulations, restrictive policies, and high compliance costs discourage community participation (Kim et al., 2013). Frequent policy changes and lack of clarity undermine confidence and deter investment (Dangi and Jamal, 2016). Additionally, the absence of inclusive policy-making processes leaves local needs unaddressed, further discouraging engagement (Van Tuyen et al., 2023).

H9: Business operation barriers reduce the decision to engage in community tourism: High costs, limited financing, and inadequate infrastructure discourage local entrepreneurs (Chan et al., 2021). Lack of business skills and training further hampers effective management, while complex licensing processes add to the burden (Van Tuyen et al., 2023). Limited access to technology restricts market reach and competitiveness (Göbbling et al., 2020).

MATERIAL AND METHODS

This study employs a mixed-methods approach. The sampling process involved two stages: (1) Purposive sampling was used to select tourism service households, considering the limited number of such households in the area. (2) Snowball sampling was applied to select households for evaluating tourism outcomes, starting with a group of known individuals and expanding the sample as initial participants identified others involved. Data were collected from 315 residents across various localities in the central coastal lagoon region of Vietnam. The study area is shown in Figure 2.

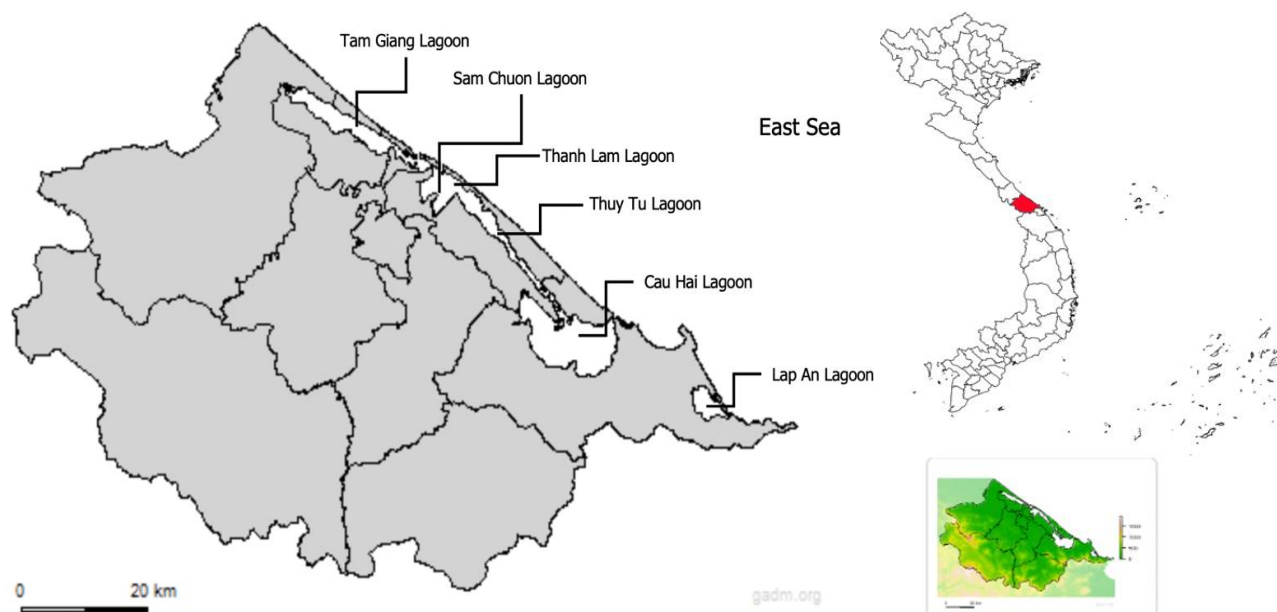


Figure 2. Study Area (Source: GADM, Open Development Vietnam)

In this study, the authors utilized the method proposed by Bollen (1998), which asserts that to ensure the suitability of the sample size for EFA analysis, the number of observed variables must be at least 4-5 times the number of variables. In this study, there are 42 variables, so the number of observed variables must be 168. Additionally, for CFA analysis, if a 10% error is acceptable, the sample size must be between 100 and 200 (Friendly, 2008). To mitigate time constraints and account for potential unsuitable observations, the research team opted to survey 315 residents from various localities in the central coastal lagoon region of Vietnam. The convenience sampling method was employed to select the appropriate participants for the study and ensure the researchers' accessibility to the participants. Table 2 shows the distribution of survey samples across the study areas. Using SPSS 22.0 software, statistical procedures including factor analysis, regression analysis, correlation analysis, moderation analysis, and descriptive statistics were used to evaluate the validity of the hypotheses. All items were scored using a five-point Likert scale from strongly disagree to strongly agree.

Table 2. Distribution of survey samples (Source: Summary of Authors' Data)

Criteria	Tam Giang Lagoon	Sam Chuon Lagoon	Thanh Lam Lagoon	Thuy Tu Lagoon	Cau Hai Lagoon	Lap An Lagoon
Total number of communes in the lagoon	12	3	2	10	8	1
Number of communes in the lagoon with coastline	4	0	2	5	3	1
Number of respondents	102	30	30	60	33	60

ANALYSIS OF DATA

Table 3 presents the statistical characteristics of respondents categorized by gender, age, and education. The majority of respondents are male, accounting for 83.81%. In terms of age, most respondents fall within the 25 to 54 years range, representing 56.19%, followed by those aged above 55 years at 41.59%. The least represented age group is those under 24 years, comprising just 2.22%. Regarding education, nearly half of the respondents have an elementary education level (48.08%), followed by 30.79% with a junior high school education, 18.1% with a high school education, and a small fraction, 6.03%, with education above high school. Table 4 shows the overall positive perceptions and outcomes. Household characteristics have a mean of 4.04, indicating favorable conditions. Residents' perception of community tourism is high, with a mean of 4.07, reflecting satisfaction with tourism activities. Livelihood benefits score the highest at 4.12, showing significant positive impacts on economic and social well-being. Tourism resources and market have a mean of 3.95, suggesting adequate infrastructure and market opportunities. Local CBT development planning and policy are rated highly at 4.13, demonstrating strong governance and strategic planning. Community and kinship organization have a mean of 3.84, indicating a fair level of cohesion and support networks. The impact of adverse events shock is moderately rated at 3.88, showing some resilience. Mechanism and resource barriers have a mean of 3.72, pointing to challenges in accessing or utilizing resources effectively. Business operation barriers are noted at 3.65, indicating operational challenges. Overall, the data reflects strong benefits and positive perceptions of CBT, though operational and resource challenges need addressing.

Table 3. Statistical characteristics of respondents (Source: results processed by SPSS 22.0 by researchers)

Parameters	Classification	Distribution	Percentage
Gender	Male	264	83.81
	Female	51	16.19
Age	Less than 24 years	7	2.22
	25 to 54 years	177	56.19
	Above 55 years	131	41.59
Education	Elementary	142	48.08
	Junior high school	97	30.79
	High school	57	18.1
	Above high school	19	6.03

Table 4. Descriptive analysis (Source: results processed by SPSS 22.0 by researchers)

Items	Mean	Std. Deviation
Household characteristics	4.04	0.62
Residents' perception of community tourism	4.07	0.66
Livelihood benefits	4.12	0.59
Tourism resources and market	3.95	0.59
Local CBT development planning and policy	4.13	0.76
Community and kinship organization	3.84	0.65
Impact of adverse events shock	3.88	0.67
Mechanism and resource barriers	3.72	0.64
Business operation barriers	3.65	0.69
Household characteristics	3.86	0.46
Residents' perception of community tourism	3.75	0.52

Table 5. Reliability assessment of variables (Source: results processed by SPSS 22.0 by researchers)

	Cronbach's Alpha	Number of Items
Household characteristics (HC)	.848	5
Residents' perception of community tourism (RP)	.822	3
Livelihood benefits (LB)	.781	3
Tourism resources and market (TR)	.886	7
Local CBT development planning and policy (PP)	.822	4
Community and kinship organization (CK)	.844	4
Impact of adverse events shock (IS)	.863	4
Mechanism and resource barriers (MRB)	.886	7
Business operation barriers (BOB)	.809	4
Intention to participate in CBT (INT)	.808	3
Decision to participate in CBT (DEV)	.810	3

Table 5 demonstrates high reliability for different aspects of CBT, evidenced by Cronbach's Alpha values. Household characteristics (HC) have an alpha of .848 across 5 items, suggesting strong internal consistency. Residents' perception of

community tourism (RP) scores .822 over 3 items, reflecting reliable measurements. Livelihood benefits (LB) have a reliability of .781 across 3 items, slightly lower but still acceptable. Tourism resources and market (TR) have a high alpha of .886 over 7 items, indicating very reliable data. Local CBT development planning and policy (PP) also show high reliability with an alpha of .822 over 4 items. Community and kinship organization (CK) have a reliability of .844 across 4 items. The impact of adverse events shock (IS) scores .863 over 4 items, showing strong internal consistency. Mechanism and resource barriers (MRB) have an alpha of .886 across 7 items, indicating very high reliability. Business operation barriers (BOB) have a reliability of .809 over 4 items. The intention to participate in CBT (INT) and the decision to participate in CBT (DEV) both have alphas slightly above .80, at .808 and .810 respectively, across 3 items each, indicating reliable measures. Overall, the data shows high reliability across most aspects of CBT.

Factor Analysis (EFA)

Table 6 presents the results of the KMO and Bartlett’s test of sphericity. $KMO > 0.5$, so factor analysis is appropriate. Sig. (Bartlett’s Test) = 0.000 (sig. < 0.05) indicates that the observed variables included in the EFA analysis are correlated with each other. Independent Variable: There are 7 factors extracted based on the eigenvalue criterion $1.388 > 1$, thus these 7 factors summarize the information of the 28 observed variables included in the EFA in the best possible way. The total variance extracted by these factors is 68.561% > 50%, therefore, the 7 extracted factors explain 68.561% of the data variation of the 28 observed variables included in the EFA.

Barrier variable: The rotated matrix results show that 1 factor is extracted from the observed variables included in the EFA. The variance explained is 53.437% at an eigenvalue of 5.878 > 1.

Intention variable: The rotated matrix results show that 1 factor is extracted from the observed variables included in the EFA. The variance explained is 72.264% at an eigenvalue of 2.168 > 1.

Decision variable: The rotated matrix results show that 1 factor is extracted from the observed variables included in the EFA. The variance explained is 72.443% at an eigenvalue of 2.173 > 1.

The factor loadings of the observed variables are all greater than 0.5, indicating that these observed variables significantly contribute to the model.

Table 6. KMO and Bartlett’s test of sphericity (Source: results processed by SPSS 22.0 by researchers)

Independent variables	Kaiser-Meyer-Olkin Measure of Sampling Adequacy		.858
	Bartlett's test of sphericity	Approx. Chi-Square	
Df			378
Sig.			.000
Barrier variable	Kaiser-Meyer-Olkin Measure of Sampling Adequacy		.942
	Bartlett's test of sphericity	Approx. Chi-Square	1669.896
		Df	55
		Sig.	.000
Intention variable	Kaiser-Meyer-Olkin Measure of Sampling Adequacy		.698
	Bartlett's test of sphericity	Approx. Chi-Square	317.880
		Df	3
		Sig.	.000
Decision variable	Kaiser-Meyer-Olkin Measure of Sampling Adequacy		.706
	Bartlett's test of sphericity	Approx. Chi-Square	315.088
		Df	3
		Sig.	.000

Table 7.1. Correlation analysis with dependent variable INT (Source: results processed by SPSS 22.0 by researchers)

		INT	RP	TR	CK	IS	PP	LB	HC
INT	Pearson Correlation	1	.591**	.616**	.521**	-.376**	.462**	.323**	.335**
	Sig. (2-tailed)		.000	.000	.000	.000	.000	.000	.000
RP	Pearson Correlation	.591**	1	.340**	.229**	-.119*	.167**	.230**	.224**
	Sig. (2-tailed)	.000		.000	.000	.035	.003	.000	.000
TR	Pearson Correlation	.616**	.340**	1	.310**	-.259**	.278**	.224**	.191**
	Sig. (2-tailed)	.000	.000		.000	.000	.000	.000	.001
CK	Pearson Correlation	.521**	.229**	.310**	1	-.349**	.430**	.122*	.152**
	Sig. (2-tailed)	.000	.000	.000		.000	.000	.030	.007
IS	Pearson Correlation	-.376**	-.119*	-.259**	-.349**	1	-.319**	-.104	-.063
	Sig. (2-tailed)	.000	.035	.000	.000		.000	.066	.262
PP	Pearson Correlation	.462**	.167**	.278**	.430**	-.319**	1	.084	.093
	Sig. (2-tailed)	.000	.003	.000	.000	.000		.135	.098
LB	Pearson Correlation	.323**	.230**	.224**	.122*	-.104	.084	1	.340**
	Sig. (2-tailed)	.000	.000	.000	.030	.066	.135		.000
HC	Pearson Correlation	.335**	.224**	.191**	.152**	-.063	.093	.340**	1
	Sig. (2-tailed)	.000	.000	.001	.007	.262	.098	.000	

** . Correlation is significant at the 0.01 level (2-tailed); * . Correlation is significant at the 0.05 level (2-tailed).

Correlation test

Tables 7.1 and 7.2 present the correlation analyses with the dependent variables INT and DEV, respectively. Pearson

correlation analysis is employed in this section to determine the suitability of including the components in the regression model. The Pearson correlation coefficient (r) measures the strength of the linear relationship between two quantitative variables. The significance (sig) value indicates whether the relationship between the observed variables is statistically significant.

The results show that all Pearson correlation significance values between the independent variables and the dependent variable are less than 0.05, indicating that the independent variables have a linear correlation with the dependent variable.

The main conclusion from the correlation analysis is that Intention to participate in CBT (INT) is strongly and positively correlated with several key performance metrics, including Tourism resources and market (TR), Residents' perception of community tourism (RP), and Community and kinship organization (CK). Conversely, Impact of adverse events shock (IS) show negative correlations with intelligence and other performance metrics, suggesting a trade-off between interpersonal skills and these performance aspects. The strongest observed correlation is between Decision to participate in CBT (DEV) and Intention to participate in CBT (INT).

Table 7.2. Correlation analysis with dependent variable DEV (Source: results processed by SPSS 22.0 by researchers)

		DEV	INT
DEV	Pearson Correlation	1	.742**
	Sig. (2-tailed)		.000
INT	Pearson Correlation	.742**	1
	Sig. (2-tailed)	.000	

** . Correlation is significant at the 0.01 level (2-tailed).

Regression model

Regression 1: Dependent Variable: Intention to participate in CBT (INT). Tables 8.1, 8.2, and 8.3 present the results of the multiple regression analysis related to the intention to participate in CBT, including the analysis of variance, multiple regression results, and the coefficients of the model. F-test significance = 0.000 < 0.05, therefore the regression model is significant. Adjusted R-squared is 0.688, indicating that the independent variables included in the regression explain 68.8% of the variation in the dependent variable. The Durbin-Watson value is 1.946, which falls within the range of 1.5 to 2.5, suggesting that the regression results do not suffer from first-order autocorrelation.

Table 8.1. Analysis of variance (ANOVA) (Source: results processed by SPSS 22.0 by researchers)

Model		Sum of Squares	df	Mean Square	F	Sig.
1	Regression	46.700	7	6.671	99.888	.000 ^b
	Residual	20.504	307	.067		
	Total	67.205	314			

a. Dependent Variable: Intention to participate in CBT (INT); b. Predictors: (Constant), IS, HC, RP, PP, LB, TR, CK

Table 8.2. Multiple regression analysis (Source: results processed by SPSS 22.0 by researchers)

Model	R	R Square	Adjusted R Square	Std. Error of the estimate	Durbin-Watson
1	.834 ^a	.695	.688	.25844	1.927

a. Predictors: (Constant), IS, HC, RP, PP, LB, TR, CK ; b. Dependent Variable: Intention to participate in CBT (INT)

Table 8.3. Coefficients; *dependent variable (dv): Intention to participate in CBT (INT) (Source: results processed by SPSS 22.0 by researchers)

Model		Unstandardized Coefficients		Standardized Coefficients	t	Sig.	Collinearity Statistics	
		B	Std. Error	Beta			Tolerance	VIF
1	(Constant)	.584	.213		2.742	.006		
	HC	.084	.025	.114	3.329	.001	.851	1.174
	RP	.244	.024	.351	10.151	.000	.832	1.202
	LB	.065	.027	.082	2.390	.017	.844	1.185
	TR	.247	.028	.316	8.831	.000	.774	1.291
	PP	.108	.022	.177	4.902	.000	.766	1.305
	CK	.143	.026	.201	5.446	.000	.726	1.377
	IS	-.076	.024	-.110	-3.175	.002	.824	1.213

Table 8.4. Analysis of variance (ANOVA) (Source: results processed by SPSS 22.0 by researchers)

Model		Sum of Squares	df	Mean Square	F	Sig.
1	Regression	46.515	1	46.515	383.661	.000 ^b
	Residual	37.948	313	.121		
	Total	84.463	314			

a. Dependent Variable: DEV; b. Predictors: (Constant), INT

F-test significance = 0.000 < 0.05, therefore the regression model is significant.

The regression results indicate that all variables have an impact on the dependent variable since the t-test significance (Sig) of each independent variable is less than 0.05. The VIF (Variance Inflation Factor) values for the independent variables are all less than 5, indicating that multicollinearity is not present. The regression equation is as follows:

$$INT = 0.114*HC + 0.351*RP + 0.082*LB + 0.316*TR + 0.177*PP + 0.201*CK - 0.11*IS + \epsilon$$

Regression 2: Dependent Variable: Decision to participate in CBT (DEV)

Tables 8.4, 8.5, and 8.6 showcase the outcomes of the multiple regression analysis concerning the decision to participate in CBT, encompassing the analysis of variance, detailed regression findings, and the model's coefficients.

Table 8.5. Multiple regression analysis (Source: results processed by SPSS 22.0 by researchers)

Model	R	R Square	Adjusted R Square	Std. Error of the Estimate	Durbin-Watson
1	.742 ^a	.551	.549	.34820	1.847

a. Predictors: (Constant), INT; b. Dependent Variable: DEV

Table 8.6. Coefficients; *dependent variable (dv): Decision to participate in CBT (DEV) (Source: results processed by SPSS 22.0 by researchers)

Model		Unstandardized Coefficients		Standardized Coefficients	t	Sig.	Collinearity Statistics	
		B	Std. Error	Beta			Tolerance	VIF
1	(Constant)	.542	.165		3.281	.001		
	INT	.832	.042	.742	19.587	.000	1.000	1.000

Adjusted R-squared is 0.549, indicating that the independent variables included in the regression explain 54.9% of the variation in the dependent variable. The Durbin-Watson value is 1.847, which falls within the range of 1.5 to 2.5, suggesting that the regression results do not suffer from first-order autocorrelation.

The regression results indicate that the variable INT has an impact on DEV since the t-test significance (Sig) is less than 0.05. The regression equation is as follows: $DEV = 0.742 * INT + \epsilon$

The moderating factor of the relationship between intention and decision

According to Baron and Kenny (1986), a moderating variable is one that alters the strength and direction of the relationship between the independent and dependent variables. Traditionally, for a variable to be considered a moderator, (1) it should not be related to either the independent or dependent variables, and (2) the interaction term X*W must have an effect on Y. However, according to a new approach, condition (1) does not necessarily have to be met; it is sufficient if condition (2) is satisfied to conclude that there is a moderating effect. Evaluate the moderating relationship using the bootstrapping technique (5000 samples) via the Process macro in SPSS. Mechanism and Resource Barriers (MRB). Tables 9.1 and 9.2 present the results of the moderating variable MRB on the relationship between intention and decision to participate in CBT, including the model summary and the impact of the moderating variable.

Product terms key: Int_1: INT x MRB; Test(s) of highest order unconditional interaction(s):

Table 9.1. Results of moderating variable MRB on the relationship between intention and decision to participate (Source: results processed by SPSS 22.0 by researchers)

Model Summary		R	R-sq	MSE	F	df1
		.766	.587	.112	147.541	3.000
Model	coeff	se	t	p	LLCI	ULCI
constant	3.748	.019	198.505	.000	3.711	3.785
INT	.837	.041	20.465	.000	.757	.918
MRB	-.031	.030	-1.052	.294	-.090	.027
Int_1	-.350	.071	-4.942	.000	-.489	-.210

Table 9.2. Results of testing the impact of moderating variable MRB(Source: results processed by SPSS 22.0 by researchers)

	R2-chng	F	df1	df2	p
X*W	.032	24.420	1.000	311.000	.000

The variable Int_1 has a t-test p_value of 0.000 < 0.05, indicating that MRB moderates the impact of INT on DEC. The moderating coefficient is -0.350 < 0, indicating that an increase in MRB reduces the impact of INT on DEC.

The interaction variable X*W is highly statistically significant and increases the explanatory power of the model by an additional 3.2% (p < 0.001). Business Operation Barriers (BOB). Tables 9.3 and 9.4 provide the analysis results of the moderating effect of the variable BOB on the relationship between intention and decision to participate in CBT, including a model summary and the specific impact of the moderating variable.

Product terms key: Int_1: INT x BOB; Test(s) of highest order unconditional interaction(s):

Table 9.3. Results of moderating variable BOB on the relationship between intention and decision to participate (Source: results processed by SPSS 22.0 by researchers)

Model Summary		R	R-sq	MSE	F	df1
		.765	.585	.113	145.940	3.000
Model	coeff	se	t	p	LLCI	ULCI
constant	3.748	.019	197.847	.000	3.711	3.785
INT	.841	.041	20.480	.000	.760	.922
BOB	-.029	.028	-1.041	.299	-.083	.026
Int_1	-.323	.066	-4.928	.000	-.452	-.194

Table 9.4. Results of testing the impact of moderating variable BOB (Source: results processed by SPSS 22.0 by researchers)

	R2-chng	F	df1	df2	p
X*W	.032	24.288	1.000	311.000	.000

The variable Int_1 has a t-test p -value of $0.000 < 0.05$, indicating that BOB moderates the impact of INT on DEC. The moderating coefficient is $-0.323 < 0$, indicating that an increase in BOB reduce. The interaction variable X*W is highly statistically significant and increases the explanatory power of the model by an additional 3.2% ($p < 0.001$).

DISCUSSION

The study examines factors influencing community participation in community-based tourism (CBT) in the central coastal lagoon region of Vietnam. The results show that community awareness (coefficient 0.351) and tourism resources (coefficient 0.316) are the most significant factors, aligning with Tosun (2000) and Okazaki (2008). Planning and development strategies (coefficient 0.177) and community organization and kinship (coefficient 0.201) also positively influence participation, consistent with Hall (2000) and Cole (2006). Household characteristics (coefficient 0.114) and livelihood benefits (coefficient 0.082) have less impact, partially contrasting with Kim et al. (2013) and Alrwajfah et al. (2019). This discrepancy due to the unique socio-economic context of the region, where CBT is still developing, and some areas have yet to experience clear economic benefits from tourism activities.

Adverse events (negative coefficient -0.11) significantly deter participation, particularly relevant during the COVID-19 pandemic, supporting the findings of Gössling et al. (2020) and Van Tuyen et al. (2023). This highlights the need for resilience-building measures and adaptive strategies to mitigate such effects on community tourism. The study confirms that intention (coefficient 0.742) is a critical predictor of actual participation, consistent with Blackstock (2005) and Mendoza-Ramos and Prideaux (2017). The detailed classification of policy and business operation barriers provides a nuanced understanding of their negative impact on participation, building on Kim et al. (2013) and Lee (2013). The positive influence of community organization and kinship (coefficient 0.201) underscores the importance of social networks in promoting tourism participation. Furthermore, the focus on the impact of adverse events, such as COVID-19, offers critical insights into the resilience of CBT, aligning with Sharma et al. (2023). Overall, the findings highlight the importance of enhancing awareness, developing tourism resources, and providing supportive frameworks to promote sustainable CBT and improve local livelihoods in the central coastal lagoon region of Vietnam.

CONCLUSION

The study clarified that community participation in tourism is driven not only by economic benefits but also by awareness and support from policy frameworks and community organizations. Community awareness of tourism resources and benefits from participating in community-based tourism is the most significant factor, with the highest coefficient of 0.351. Factors such as tourism resources and market, government and organizational planning and development, as well as community and kinship organization, also significantly impact residents' intentions to participate. Household characteristics and livelihood benefits have lower coefficients, indicating a need to focus on raising awareness and developing tourism resources rather than solely relying on economic factors. However, adverse events such as natural disasters and the COVID-19 pandemic negatively impact residents' participation intentions. This is particularly relevant in the context of the COVID-19 pandemic's strong impact on the global tourism industry. The study also confirms that intention plays a critical role in determining actual participation behavior in community-based tourism. This finding aligns with previous studies on the impact of community-based tourism in enhancing social cohesion and cultural preservation.

Additionally, the study highlights that policy and business operation barriers negatively impact participation intentions. These barriers include complex regulations, restrictive policies, high compliance costs, and a lack of business skills and training. The detailed analysis of specific barrier groups and their effects is a unique aspect of this study, helping to build effective strategies to encourage community participation in community-based tourism.

By enhancing awareness, developing tourism resources, and providing supportive frameworks from policies and organizations, community-based tourism can significantly contribute to sustainable development and improve the livelihoods of residents in the coastal lagoon areas of central Vietnam.

Ethical considerations and Data collection process:

These studies were conducted in adherence to established research ethics, which encompass fundamental principles of ethical research, including obtaining informed consent and safeguarding participant confidentiality. The research ethics and study protocol received approval from the Research Ethics Committee of Hue University (ID: 949/QD-DHH). Moreover, this research forms a component of a doctoral thesis and adheres to the regulations set forth by the University of Agriculture and Forestry, Hue University. Before collecting data, ethical principles were strictly adhered to, and consent was obtained from all participants for their involvement in the research. Most surveys and interviews were conducted in person at the local level. Clear instructions were provided to all participants before conducting interviews. Data collection took place from May 2022 to December 2023.

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A COMPARATIVE ANALYSIS, THROUGH GEOGRAPHICAL ACCESSIBILITY, OF URBAN PUBLIC TRANSPORT SYSTEMS IN CITIES OF COLOMBIA'S COFFEE-GROWING REGION

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Abstract: Valuing urban public transport plays a vital role in the growth and development of a city. In addition, an exemplary system connection allows the formation of functional relationships between the different users and the surrounding environment. That is why, in this research, it is proposed as an objective to carry out a comparative analysis of the levels of coverage offered by Public Transport Systems in cities of the Colombian coffee region to visualize the current state of operation of each city. The research methodology uses geographic accessibility as a visualization tool complemented with the analysis of sociodemographic coverage. The main result is that the assessment of accessibility and coverage shows that the population has easy access in a travel time of less than 35 minutes. It can also be concluded that the evaluation process provides a broad view of the levels of transport supply in each city.

Keywords: accessibility, public transportation, coffee-growing region, GIS

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INTRODUCTION

Urban public transport systems play an essential role in the growth and development of current cities (Murray, 2003; Jhonson, 2023), allowing the population to move throughout the city without the need to use private vehicles, connecting residential areas with primary activity nodes, reducing congestion levels, pollution (Delmelle et al., 2012; Tribby and Zandbergen, 2012), social exclusion, access to various areas of the city (García et al., 2023), among others (Lucas, 2012; Miralles and Cebollada, 2003). However, despite their benefits, public transport systems also have operational shortcomings and drawbacks, which affect users, such as over-supply of routes, age of the vehicle fleet, and the high number of stops along the route. Although, it would be thought to increase availability and ease of access, increase the travel time of users (Gibson et al., 1989), reducing service levels. These shortcomings generate the need to evaluate the coverage and quality of the service, thus allowing the development of various evaluation methods, some focused on demand analysis and others through supply analysis (Gleason, 1975; Montoya, 2019).

Within these methodologies for evaluating the supply of transport systems, we have the geographical accessibility model, where the cost of travel is determined within a graphical environment consisting of nodes and arcs, representing the functioning of users' travel conditions of public transport vehicles. This concept refers to the possibility or ease of access to a place. However, it has been described and used since 1959 as the potential for interaction opportunities (Hansen, 1959), based on the use of an available mode of transport and the existing limitations to achieve it (Dalvi and Martin, 1976; Morris et al., 1994). Although very general, this definition allows the identification of some critical components for assessing accessibility, such as the modes of transport available and the means or infrastructure on which users move. Components that, when abstracted from reality, can be interpreted or visualized through the application of graph theory (Tutte, 2001), thus providing a greater capacity for analysis with a low development cost concerning a full-scale simulation.

On the other hand, there are several methods within the accessibility measures and the existing process inputs. Some of them are the Average Integral Accessibility Method, which relates the ease of access from or to a particular point of interest based on the users' displacement of a system in any surrounding place (Handy and Niemeier, 1997; Pirie, 1979) and the Geographic Accessibility Method, where the existing interaction of each stakeholder in the analyzed environment is evaluated, identifying the average cost of travel according to the mode of transport used. On the other hand, accessibility

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estimation methods do not include displacement parameters but the availability of services and population requirements. Thus, there are some assessments, such as the 2SFCA (Two-step float catchment area) and the E2SFCA (Enhanced Two-step float catchment area) (Chen and Jia, 2019; Luo and Qi, 2009), where the valuation of potential access to services is made possible, depending on the available supply, and the catchment area of users who could access the service.

Although there are many more accessibility assessments, each allows the interpretation of potential interaction established by Hansen independently of the mode by which it is evaluated. Therefore, the actual diversity of accessibility analysis has allowed the application of the methods in different fields of science, such as health (Ulak et al., 2017), economics (Montoya et al., 2017), planning (Abley et al., 2013), education (Escobar et al., 2017), transport (Geurs, 2004) and many other topics in modern cities. Given the above, accessibility measurements can be considered a robust tool for evaluating and planning a city for the future due to the relatively easy way of incorporating modifications and measuring the impact on society, making it a suitable method for evaluating and comparing public transport systems in different cities.

This research aims to evaluate the differences in coverage in the provision of public transport services in the three main cities of the Colombian coffee region, measuring their capacities through the application of accessibility measures and geostatistical models combined with socio-demographic analysis to diagnose the current service state and the population affected. The Colombian coffee-growing region, located in the center of the country (Figure 1), corresponding to 19834 km² (Orjuela et al., 2020) covering the departments of Caldas, Risaralda, Quindío, and Norte del Valle del Cauca, is used as a focus of the study. A region whose main economic activity, since the last century and even today, is based on the production of export-quality coffee. This product identifies Colombia in the world. In addition, the United Nations (UN) declared the coffee cultural landscape a World Heritage Site in 2011, a fact that stands out the area and, at the same time, encourages its care and projection as a tourist attraction.

This territory, shaped and structured since colonial times, when coffee cultivation processes began, has as its main cities and focal points of economic development the capitals of the departments of Caldas, Risaralda, and Quindío - Manizales, Pereira and Armenia-, on which this research focuses. They have a population of 457,022, 482,483, and 309,474 inhabitants, according to the latest national census by the National Administrative Department of Statistics (DANE, 2024). Manizales is located at an altitude of 2150 meters above sea level, with an urban extension in mountainous terrain with a broken and abrupt topography that forces the implementation of alternative modes of transport to the typical passenger bus. Manizales has implemented aerial cable lines to improve public transport capacity and has intended to create a whole network in the future so that it is possible to connect with a high percentage of the city through this mode of clean transport. Currently, eight public transport companies that provide the service in semi-buses, buses, vans, or minibuses (Alcaldía de Manizales, 2017) complement the cable network, the ones that are not integrated into the system, forcing individual payment of fares, generating intermodal competition.

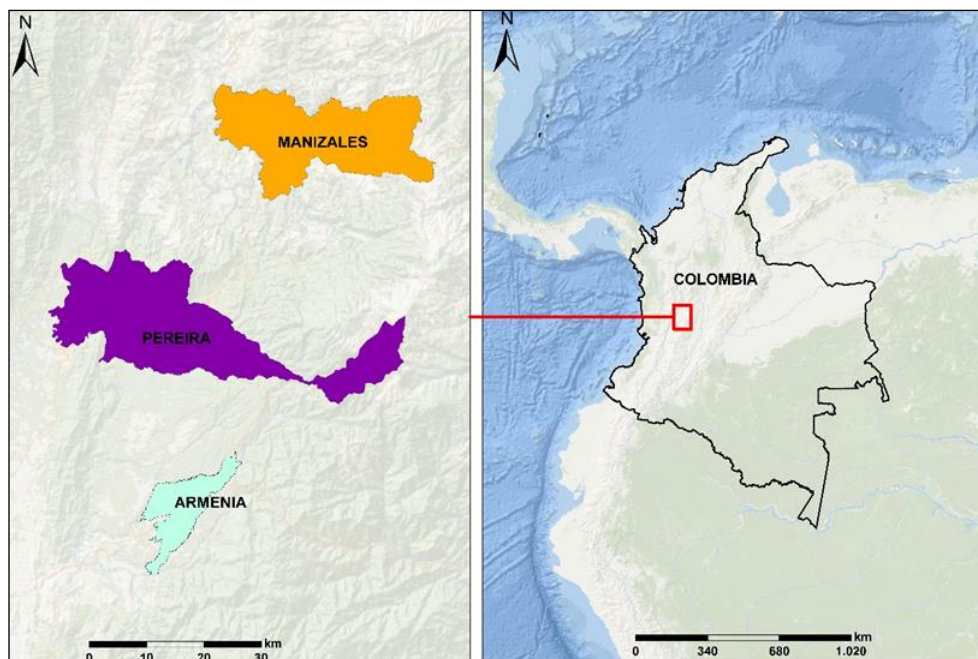


Figure 1. Cities in the Colombian coffee-growing region (Source: Authors)

On the other hand, Pereira, located at 1411 m a.s.l. in the valley of the Otún River in the Central Cordillera of the Colombian Andes, has a public transportation service that is physically and fares integrated under the name of MEGABUS with 148 routes in exclusive lanes on the main arteries of the city, complemented by feeder routes, associated with the company Lineas Pereiranas S.A., linking operations to the municipality of Dosquebradas and La Virginia as a single urban core (Megabus, 2022). The analysis of the accessibility to the Pereira-Dosquebradas integration is carried out.

Finally, the municipality of Armenia is located at 1480 m a.s.l. and has the smallest area among the capitals under study. Public transport operates thanks to a Strategic Public Transport System (SETP) implemented by the mayor's office

through "Amable," an industrial and commercial state company created to develop this purpose. The SETP works with 34 routes with pre-existing public service companies through a system of rechargeable cards (Amable, 2022)

MATERIALS AND METHODS

The methodological structure used, Figure 2, has a total of 4 stages, starting with the data collection, in which the current information is reviewed, continuing with the structuring and review of data, where the status of the inputs is verified. The measures of accessibility and coverage are established to structure the results obtained from the analysis. Each stage used in the methodology operates sequentially and is described below.

Phase 1 – Data Collection: The first requirement for the analysis construction is to collect the essential information associated with the cities of study. Thus, the infrastructure networks of urban public transport, municipal urban boundaries, population polygons, and socio-economic stratification, defined by DANE as the population's economic capacity classification in groups from 1 to 6, where the population with the lowest purchasing power will be in the lowest scale and people with the highest purchasing power in the scale number 6 (DANE, 2022), this classification allows the national administration to determine the costs of public services and/or subsidies for the population, thus providing greater equity to the population according to their needs. The initial information base is obtained from previous research carried out, considering the previous process of construction and evaluation of each infrastructure network existing in the databases of Universidad Nacional de Colombia, Manizales.

Phase 2 – Structuring and optimising modelling networks: The following methodological item is the structuring and optimization of the different public transport modeling networks to be used in the analysis, based on the application of graph theory (Tutte, 2001), where the transport supply is characterized through the use of nodes and arcs, associated with the system's physical and operational properties (speed, directionality, length, Etc.).

The information related to the road infrastructure comes from different administrative entities, which are included in the developed mobility plans. Regarding the physical characteristics (directionality and length), the existing structure is considered, verifying its condition through Google Maps and/or OpenStreetMap, in search of irregularities compared to the current condition. Regarding the operating speed, the value established by the service providers is linked, as they constantly monitor the system's operability. However, in road corridors where public transportation vehicles do not circulate, walking speed (4.32 km/h) is considered as the standard operating value in the network. It is important to note that, despite having mixed-use systems in operation, congestion conditions are not directly linked, considering that the speed collection by the operators is in real-time, and therefore already indirectly included in the analysis.

The process considers using geographic information tools, where each infrastructure network is graphically and operationally assessed, according to the municipal administrations' different road interventions in each period after the construction of the modeling networks. Likewise, the graphic components (connectivity, directionality, lengths of the arcs and nodes) are verified using ArcMap's Topology and TransCad's Check Line Layer Connectivity extensions.

Phase 3 – Geographical accessibility: Once the road-infrastructure network assessment has been carried out, the travel times by public transport for each infrastructure network are determined. The procedure considers equation (1) (Montoya et al., 2021) as a preliminary construction basis, in which the travel time of each section of the road network is determined.

Where $Tv_{link\ i}$ is the travel time of link i , obtained from the division between the length and speed of each link.

Once the travel times for each segment of the infrastructure networks have been obtained, the travel time matrix is constructed by applying Dijkstra's algorithm (Dijkstra, 1959), Dijkstra's algorithm is a well-known method for solving the single-source, shortest-path problem in a weighted graph. Its objective is to determine the shortest path from a starting location, x , to a destination location, j . The algorithm maintains a set of junctions, C , which represents the junctions whose final shortest path from s has already been calculated. In each iteration, the algorithm selects a junction from the set of junctions that has the minimum estimated shortest path, adds it to the set C , and updates the shortest-path estimates of its neighboring junctions that are not yet in S . This process continues until the destination junction is added to C . Next, the vector of average travel times for each network node associated with the time matrix is structured using equation (2) (Montoya et al., 2021).

$$Tv_{link\ i} = \frac{l_{link\ i}}{S_{link\ i}} \tag{1}$$

$$\overline{Tv}_{nodo\ x} = \frac{\sum_{j=1}^n tv_{x,j}}{n} \quad x \in \{nodo_1, nodo_2, \dots, nodo_n\}; j \in \{nodo_1, nodo_2, \dots, nodo_n\}; \tag{2}$$

Where Tv_{xj} is the shortest of the travel times from node i to municipality j , within the set of values obtained from Dijkstra's algorithm, n is the total number of nodes in the network, and finally $\overline{Tv}_{nodo\ x}$ is the average travel time to node i , product of the division of the times to each node of the network by the number of existing nodes.

After obtaining the vector of average times, the data interpolation process is developed to characterize the travel cost of each scenario implemented, using the geostatistical method of Ordinary Kriging, considering the spatial separation of each point and being able to establish the accessibility polygons visualized using time contour lines in each study network.

Phase 4 – 2.4. Population coverage analysis: As a final methodological item, the analysis of population coverage is carried out, where the average travel time is evaluated for each stratified population group based on the use of infrastructure. This analysis aims to identify the population groups with greater ease of movement in public transportation, assuming that every citizen can use the service regardless of their purchasing power or additional modes of transportation they may have.

For the construction process, the intersection of the geographic accessibility curves and the population and area polygons of each study area is carried out using ArcMap's Geoprocessing Intersect tool, in which the information of each

layer is superimposed, enabling significant information to be assigned to each sector of the study area. Once the intersection has been carried out, the population groups included in each time polygon are characterized or identified. Then, using Microsoft Excel, the percentage of coverage of each transport system analyzed is constructed.

RESULTS AND DISCUSSION

As a result of the evaluation of geographical accessibility by public transport in the study cities, Figures 2, 3, and 4 show the average travel time at 2-minute intervals. The same color scale is used to consistently assess the travel times in the different cities, including the maximum and minimum values of the transport networks evaluated.

Figure 2 shows the travel costs obtained for Manizales, ranging from 18 to 74 minutes. This assessment shows that the sectors with the highest travel costs are the areas of La Linda and Maltería, located in the city's peripheral corridor. The lowest travel costs are observed in the CBD sector (Central Business District), with an average minimum travel time of 18 minutes. This behavior is directly associated with the availability of routes in the sector, which allows users to travel more easily.

Continuing with assessing accessibility in the study cities, Figure 3 shows the average travel cost for Armenia. The minimum travel time identified is 20 minutes on the Brasilia Nuevo - CBD corridor. Regarding the behavior observed in Manizales, it can be seen that Armenia requires an additional 2 minutes on average as a base point of coverage.

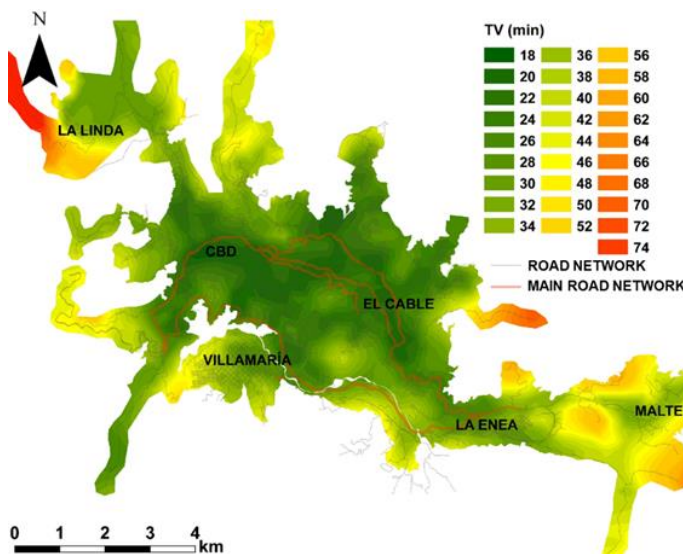


Figure 2. Geographical accessibility curves for the city of Manizales (Source: Authors)

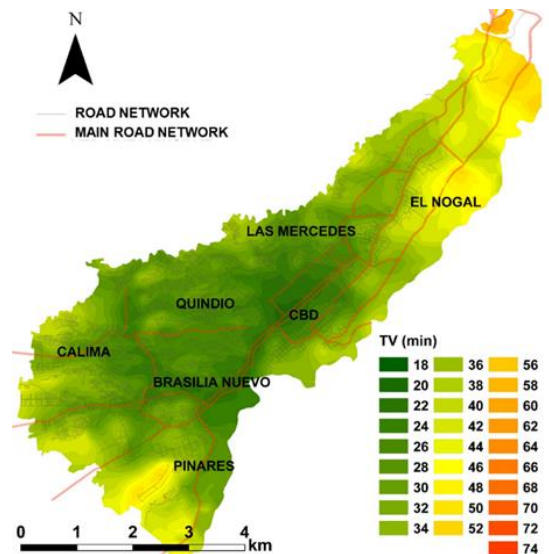


Figure 3. Geographical accessibility curves for the city of Armenia (Source: Authors)

However, the final valuation differs by around 22 minutes, showing a maximum of 58 minutes. This variation implies that the layout of the transport routes in Armenia has a better distribution concerning the peripheral areas. Next, the accessibility assessment for the Pereira-Dosquebradas integration shows an interesting accessibility behavior concerning the previous assessments. This assessment is based on the area's transport structure, which operates on BRT (Bus Rapid Transit) services that facilitate travel around the peripheral sectors. Its minimum value in terms of travel time is over 20 minutes to the CBD sector; however, the maximum time identified is over 46 minutes, which is the lowest time in the area under analysis.

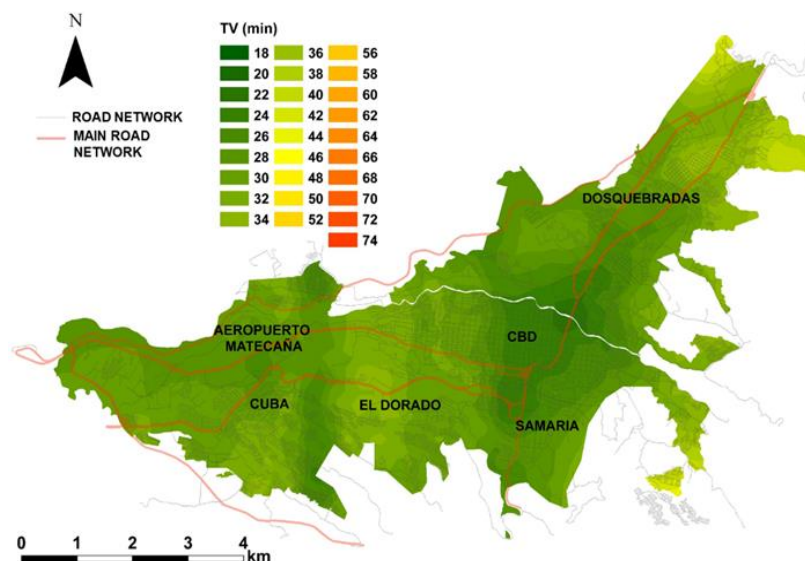


Figure 4. Accessibility curves for the Pereira-Dosquebradas integration (Source: Authors)

Figure 5 shows the behavior of population-based cumulative coverage in each city under study, considering the distribution within each analyzed city. It is important to clarify that, despite observing higher times in the accessibility curves corresponding to urban areas, the population distribution is more concentrated towards the city center. As a result, the population can be covered in a shorter average time than the maximum recorded in the urban environment.

It is identified that the best coverage offered is in Manizales, which requires an average travel time of 25 minutes to cover more than 60% of its population, while the curves associated with Armenia and Pereira show similar behaviour up to 30 minutes, in which they manage to cover 60% of their populations. However, after this time, Armenia requires the longest travel time to cover 100% of its inhabitants.

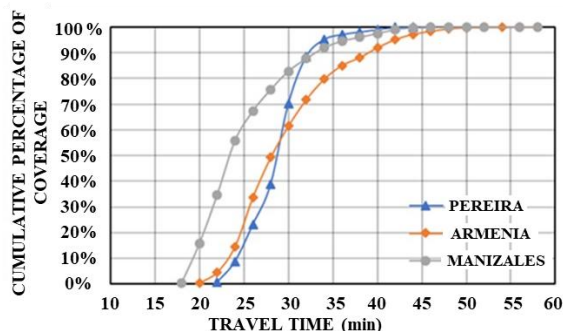


Figure 5. Comparison of population coverage for the study cities (Source: Authors)

Figure 6 shows the assessment of population coverage, disaggregated by socio-economic stratification, where it can be seen that, for stratum 1, the service's availability operates similarly in each city, with a time of 30 minutes to supply 60% of the population. In strata 2 and 3, similar behavior is observed, with a more significant opportunity for coverage in Manizales, with around 24 minutes to supply 60% of the users, while in Armenia and Pereira, at least 30 minutes are required to achieve the same coverage. The behavior associated with stratum 4 shows a significant separation in coverage for the cities of analysis, with times of between 24 and 28 minutes to achieve more than 60% of the population, with a vital crossing of the curve of Pereira, which, in a time of 32 minutes, satisfies the requirements of the inhabitants of this stratum.

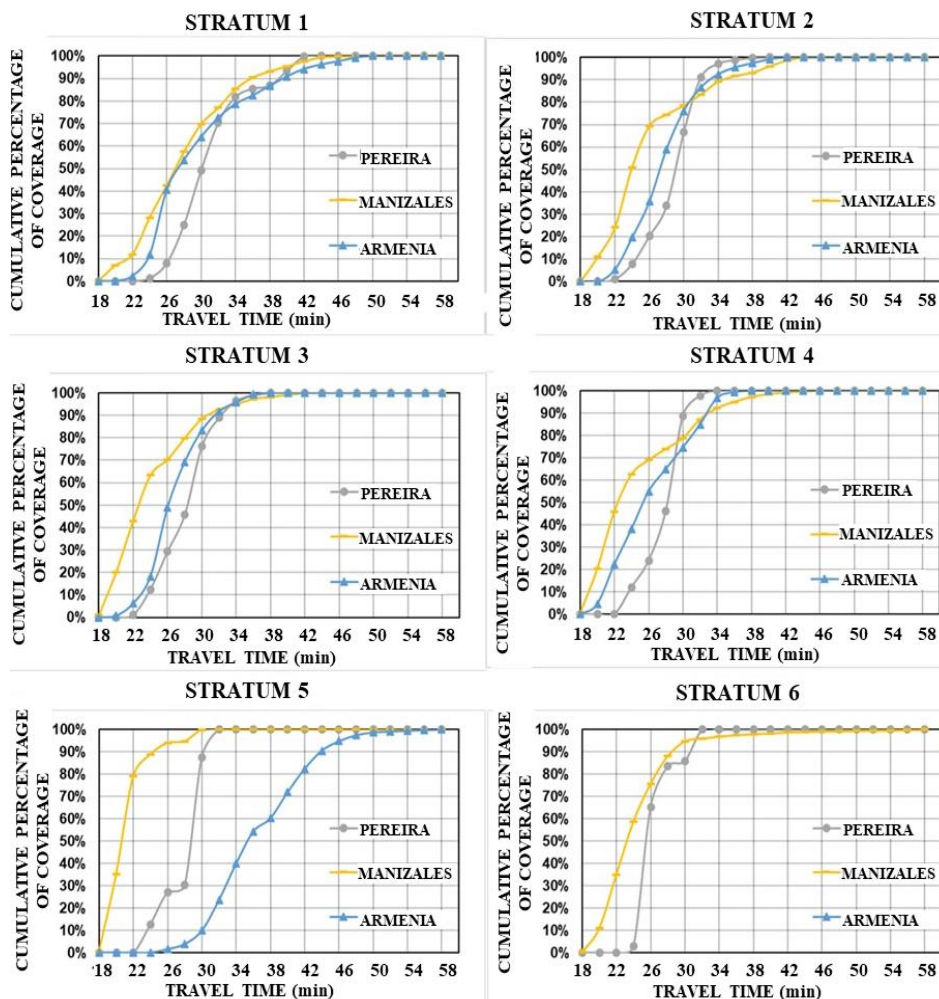


Figure 6. Population coverage comparison by strata in the study cities (Source: Authors)

The assessment observed for stratum 5 shows the most significant separation between curves, giving the best coverage to Manizales users with a travel time of 20 minutes. It manages to cover more than 60% of users, then Pereira with a high slope over 30 minutes, and finally Armenia with a requirement of up to 38 minutes to meet at least 60% of its population.

Finally, the socio-economical stratum 6 has the best coverage in Manizales, with a travel time of fewer than 24 minutes for 60% of users, a time similar to the environment observed in Pereira but with a greater slope. Concerning users in Armenia, it is not possible to assess due to the low concentration of users in this stratum and the impossibility of locating them. Moving on from the population assessment, Figure 7 shows the variation in coverage concerning the variable area of the urban environment in each study city, which are 42.89 km² for the Pereira-Dosquebradas area, 31.57 km² for Armenia and 58.09 km² for Manizales. In the first instance, the behavior between curves is similar, with a slight predominance in Manizales requiring less travel time as a starting point. However, after 26 minutes, the urban environment area of Pereira manages to be covered faster than that shown between Manizales and Armenia, which require up to 56 minutes and 74 minutes, respectively.

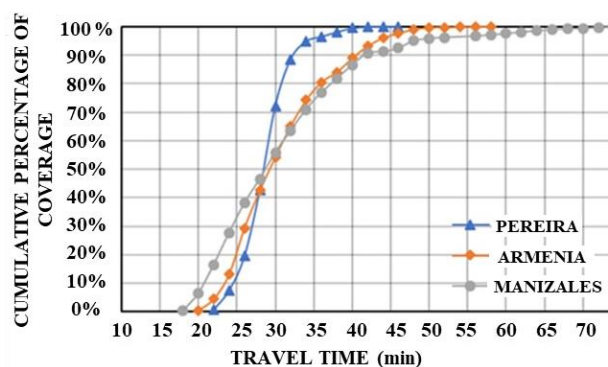


Figure 7. Comparison of area coverage for the study cities (Source: Authors)

CONCLUSION

According to the variation in the accessibility and area curves, it can be seen that the best coverage concerning the travel time observed is in the Pereira-Dosquebradas area, bearing in mind that the maximum values identified are substantially lower than those observed in Manizales and Armenia.

However, the population valuations presented show that the provision of transport services in Manizales manages to meet the needs of the inhabitants in less time than in the comparison cities. This behavior can be associated with the city's population distribution, where the residential tendency is towards the central sector and decreases concerning the peripheral areas, as opposed to the comparison cities, where the population is more evenly distributed with respect to the urban environment of the city. In this sense, Manizales has the best public transport coverage.

However, in a possible process of urban expansion, it could fall short in terms of coverage, which is different from the Pereira-Dosquebradas area due to the transport support offered by the BRT system. From the evaluations carried out, it can be concluded that the accessibility evaluation allows a more efficient observation of the public transport offered in an urban environment and the possibility of comparing the functionalities of different areas of analysis.

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ROBOTISATION AND SERVICE AUTOMATION IN THE TOURISM AND HOSPITALITY SECTOR: A META-STUDY (1993-2024)

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Abstract: The aim of this study was to illustrate the expansion of the volume of articles based on robotisation and automation in the hospitality and tourism industry, investigate different research designs and research directions, and explain their change from 1993 until 2024. Analyses 310 publications published in the last 32 years processed using Google Scholar search engine. The data sets used for the observations consist primarily of key research works, predominantly appearing in peer-reviewed international journals. Additional sources include conference proceedings, books, reports, and theses spanning the past three decades, from November 1993 to June 2024. The rising number of publications on the social aspects of robotisation and automation mirrors changing lifestyles, with recent research shifting from descriptive studies to empirical ones to evaluate the impacts of these technologies in the hospitality sector. This meta-analysis of 310 publications on robotisation and automation in tourism and hospitality shows a significant rise in research over the past five years, with a shift from promoting automated businesses to addressing workplace problems and guest services. Despite this growth, gaps remain in experimental robotics research and studies on data privacy, human-robot interactions, and financial viability.

Keywords: robotisation, service automation, tourism, hospitality, meta-study

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INTRODUCTION

In recent years, the field of tourism and hospitality has been intensely exploring opportunities to enhance service quality and guest experiences. Authors such as Peng et al. (2014) and Crouch (1995) have particularly emphasised trends in tourism demand, identifying key factors impacting tourism demand. Through the systematic analysis of available research, these authors provide a necessary framework for understanding effective strategies and practices that lead to achieving high-quality standards. Moreover, noteworthy meta-analyses, such as those conducted by Afshardoost and Eshaghi (2020) and Zhang et al. (2014) have shed light on the critical relationship between destination image, tourist behavior, and loyalty. Through a comprehensive review of existing studies, these analyses not only amalgamate valuable insights into the perceptual aspects that shape a destination's image but also uncover the intricate connections between these images, tourists' behavioral patterns, and subsequent loyalty. Through carefully conducted meta-analyses, researchers such as Yousafzai et al. (2007) and Wu et al. (2011) have successfully synthesised significant amounts of data, providing valuable insights into key factors influencing the acceptance of the technology by users.

Robotisation and service automation are gaining in importance with the advent of the fourth industrial revolution. The modern age is characterised by an ever-expanding range of robot activities. They are used to produce industrial robots, in transport as autonomous vehicles, in medicine for diagnostics and surgical procedures, in education, warehousing, agriculture, to help the elderly and children with special needs in the form of social robots, for entertainment and military purposes (Ivanov et al., 2017). Robots can be classified as autonomous or quasi-autonomous depending on whether decisions are made by the robot itself or are managed by humans (Murphy et al., 2017).

Automation can be explained as a process in which machines are used to perform predetermined tasks (Ivanov et al., 2017). The main reasons for using automation in production and service delivery processes are saving resources (such as time and money) and creating identical product. Originally, automation was utilised almost entirely in production processes. Nowadays, automation plays an important role in our everyday lives, for example, in automatically adjustable lights, autonomous vehicles, self-service check-outs, electronic toll booths, air conditioners, etc.

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The field of robotisation and service automation in the tourism and hospitality industry is garnering significant interest due to its expanding presence in this sector. Artificial Intelligence (AI) and Machine Learning (ML) have significantly enhanced the capabilities of robots and automated systems, enabling predictive analysis of customer preferences, automated responses, and improved personalised services (Ivanov and Webster, 2019a). The Internet of Things (IoT) interconnects devices and systems, creating smart environments in hotels and resorts where IoT-enabled devices control and automate lighting, climate control, and security systems, thereby increasing efficiency and enhancing the guest experience (Kuo et al., 2017). Robotic Process Automation (RPA) automates repetitive, time-consuming tasks such as check-ins, check-outs, and concierge services, reducing human error and operational costs (Murphy et al., 2017). Cloud-based solutions offer scalable and flexible infrastructure for data storage and management, facilitating real-time analytics and seamless integration of various automated systems (Buhalis and Leung, 2018).

Additionally, Virtual Reality (VR) and Augmented Reality (AR) elevate the customer experience by providing virtual tours, interactive displays, and immersive environments, accessible both remotely and on-site (Tussyadiah and Park, 2018). Even though it is at first glance completely the opposite of the warm, welcoming hospitality we are used to, robotisation and service automation have found some appropriate areas in this sector. This is because hoteliers and other tourism service providers face a real challenge: they must find a way to do business faster, cheaper, better, and in a different way from their competitors, as well as find a path to strategically position in the tourism market. We already meet examples at airports where it is possible to check in and get a ticket based on reservations using digital kiosks. Moreover, robots now greet guests upon entering hotels, they prepare food in restaurants, serve guests, maintain hygiene in hotel rooms and hallways and provide information about the services offered by the hotel and local tourist attractions etc. (Ivanov, 2019).

For the guest, service automation is being used in every phase of the trip: before arrival at the hotel, during arrival at the hotel, during the stay at the hotel, during departure from the hotel and after departure from the hotel (Lukanova and Ilieva, 2019). Before arrival at the hotel, we now use different mobile applications, Virtual Reality, and chatbots to acquire information about the destination and accommodation. During arrival, guests already use mobile applications to inform the hotel about our check-in time or even do a remote check-in (Lukanova and Ilieva, 2019). During the stay, there are plenty of automatised options for adjusting the room, so it completely meets guests' needs like temperature, light, extra pillows etc (Lei et al., 2019). Guests can scan QR codes for any information about the hotel, and can use a mobile application in the restaurant to order food (with an option for choosing a specific amount of ingredients) or to settle their account, etc. Automation can save guests time during departure from the hotel (check out using a mobile application, choosing the best route to avoid traffic jams, gathering information about flight, weather, etc). After departure, the guest is able to remotely leave a comment and appraise their stay using these modern technologies, providing data to help service providers to improve.

Scientific papers have already started examining literature in the field of robotisation and automation in tourism and hospitality. They take the form of bibliometric analyse focusing on guest experience (Yörük et al., 2023), comprehensive analyse of robotisation and automation specifically in hospitality (Wu et al., 2023) and studies examining emotional experiences during interactions between robots and humans (Seyitoğlu and Ivanov, 2024). What distinguishes this meta-study from previous works is the period covered, the number of analysed papers encompassing the entire tourism industry including hospitality, an analysis of research directions and designs, and inclusion of six different types of scholarly works to provide a clearer picture of research in this area. The aims of this study were to conduct the first meta-analysis of research publications focused on robotisation and automation in tourism and hospitality, covering the period from 1993 to 2024. It analyses 310 papers to identify trends over time, explore the expansion of research in this field, assess the predominant types of publications, and highlight shifts in research focus from technological promotion to addressing practical issues such as workplace dynamics, guest services, and sociological impact. The study also identifies gaps and outlines future research trends in automation and robotics within the tourism and hospitality industry.

MATERIALS AND METHODS

Meta-analysis as a statistical methodology began to gain popularity in the mid-20th century. While it's challenging to pinpoint who first used meta-analysis, one of the early contributors to its development was the statistician Karl Pearson in the context of his work on combining results from different studies (Egger et al., 2002).

Research papers focused on a specific subject are gathered and examined in terms of their data and methodology (Weichselbaumer and Winter-Ebmer, 2005). The reliability of meta-analysis depends on the quality of the included studies and the correct application of statistical methods. Properly conducted meta-analysis can provide a comprehensive overview of the literature, identify trends and effects, and offer stronger statistical support for conclusions (Cheung and Vijayakumar, 2016; Cohn and Becker, 2003; Hwang and Jeong, 2009; Peng et al., 2015).

The significance of meta-analysis lies in its ability to integrate results from various studies, reduce bias, and increase the precision of effect estimates. This approach allows researchers to see a broader picture of the topic under study while simultaneously identifying variations and inconsistencies among studies (Peng et al., 2015).

For this meta-analysis, data were collected from April to June 2024 (Figure 1). The goal was to gather a meta-analytical picture of academic research published in English in the field of robotisation and service automation in the travel, tourism, and hospitality industry. We used Google Scholar as the largest free search engine (Gusenbauer, 2019) for the convenience of searching, sorting, and filtering results. The database for the observations comprises the main studies, which were mostly published in peer-reviewed international journals, while others were in conference publications, books, reports, and theses, from the last 32 years (since November 1993 until June 2024). Google Scholar was utilised to search for any combination of at least two search terms from two distinct groups. The first group included the terms 'robot' and 'automation,' while the

second group comprised 'tourism,' 'hospitality,' 'industry,' and 'travel.' Alongside keyword searches, Google Scholar was used to filter results by year, yielding a total of 310 records. After removing duplicates, 297 unique scientific papers remained. The relevance of each paper was assessed based on its title and abstract. Authors were contacted via email and ResearchGate to obtain access to papers that were initially inaccessible; ultimately, 35 papers remained inaccessible.

Eligible publications relevant to the research, totaling 262 papers, were accessed. Each paper's full text was evaluated using a triple-checking mechanism. Sixty-three studies were excluded from the analysis due to inadequate methodological standards or insufficient focus on the application of robotisation and automation in tourism and hospitality, ensuring the reliability and relevance of the meta-analysis findings. Additionally, six non-academic papers were excluded due to their limited relevance. Software, specifically Zotero version 6.0.37, was employed to sort scientific papers by year, remove duplicates, cite them in the text, and facilitate database sharing among authors.

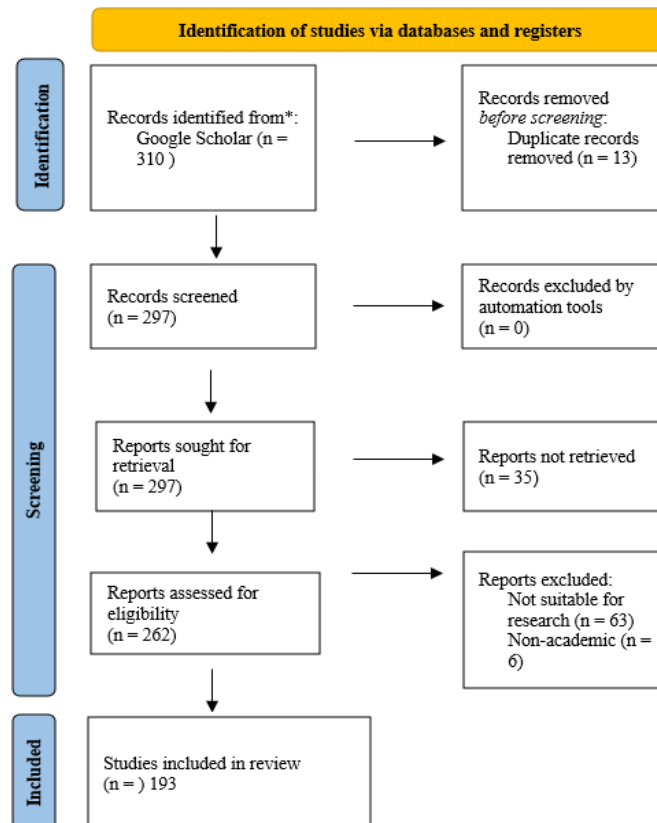


Figure 1. PRISMA 2020 flow diagram for new systematic reviews which included searches of databases and registers only (Source: Authors' analysis)

RESULTS

Altogether, 310 publications resulted from the Google Scholar search, but only 193 were judged as relevant for our study. The main reason for excluding 117 publications was that the content was unsuitable for our research (63), thirty-five of them were not possible to retrieve (35), thirteen of them were duplicates (13), while six of them were non-academic publications (6). The number of publications referring to robotisation and automation in tourism and hospitality is increasing (Figure 2). If we compare the period of 27 years from 1993 until 2019 with the last 5 years (from 2020 until 2024), it is clear this research field has become very much more interesting and important. We found that 121 relevant papers were published in the last 5 years, which is a considerable increase compared to the 72 papers published from 1993 until 2019.

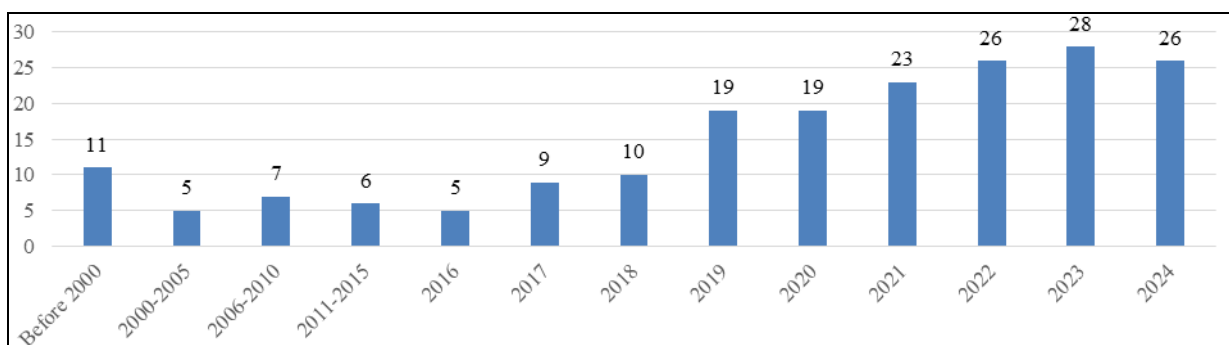


Figure 2. Number of relevant published papers in the field of robotisation and service automation in tourism and hospitality comparing different periods (Source: Authors' analysis)

One of the trends that can be observed is that most of the publications were journals, which numbered 142, accounting for 73.6% of the total. On the other side, book chapters and conference papers each had a share of 10.4% with 20 publications. Journal articles and conference papers dominated the scene up to 2019. However, driven by popular demand, there has been a significant increase in the number of book chapters on robotisation and automation in hospitality since 2019, with 18 chapters published, making this the second most prevalent type of publication.". This shift shows a growing recognition of these technologies as important technologies within the industry. The rest of the publications were books (7 or 3.6%), theses (3 or 1.6%) and report (1 or 0.5%). A summary of the publication types is available in Table 1.

Table 1. Type of publication in the field of robotisation and service automation in tourism and hospitality according to publication year (Source: Authors' analysis)

Type of publication	Before 2000	2000-2005	2006-2010	2011-2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	Total
Conference paper	2	/	1	/	/	3	4	1	/	1	4	4	/	20
Paper in journal	5	3	3	3	5	5	5	8	17	19	22	21	26	142
Book	2	2	1	1	/	/	/	/	1	/	/	/	/	7
Report	/	/	1	/	/	/	/	/	/	/	/	/	/	1
Thesis	2	/		1	/	/		/	/	/	/	/	/	3
Book chapter	/	/	1	1	/	1	1	10	1	2	/	3	/	20
Total	11	5	7	6	5	9	10	19	19	22	26	28	26	193

Journals that published research papers on robotisation and automation in tourism and hospitality were classified into four categories by their field type: hospitality management; tourism management; management and economics; and technology (Figure 3). The largest number of journals was connected to tourism management (57 or 40.1%) and hospitality management (44 or 31%). Fewer journals were more focused on technology (24 or 16.9%) or management and economics (17 or 12 %). In last five years (2020-2024), the number of journals that included papers on robotisation and automation in hospitality has significantly increased: over a 27-year period (1993-2019), there were ten journals in the field of hospitality management and 18 in the field of tourism management compared to the last 5-year period (2020-2024), when there were 34 journals in the field of hospitality management and 39 journals in the field of tourism management. In 2024 we anticipate more papers are yet to be published, perhaps encompassing more journals.

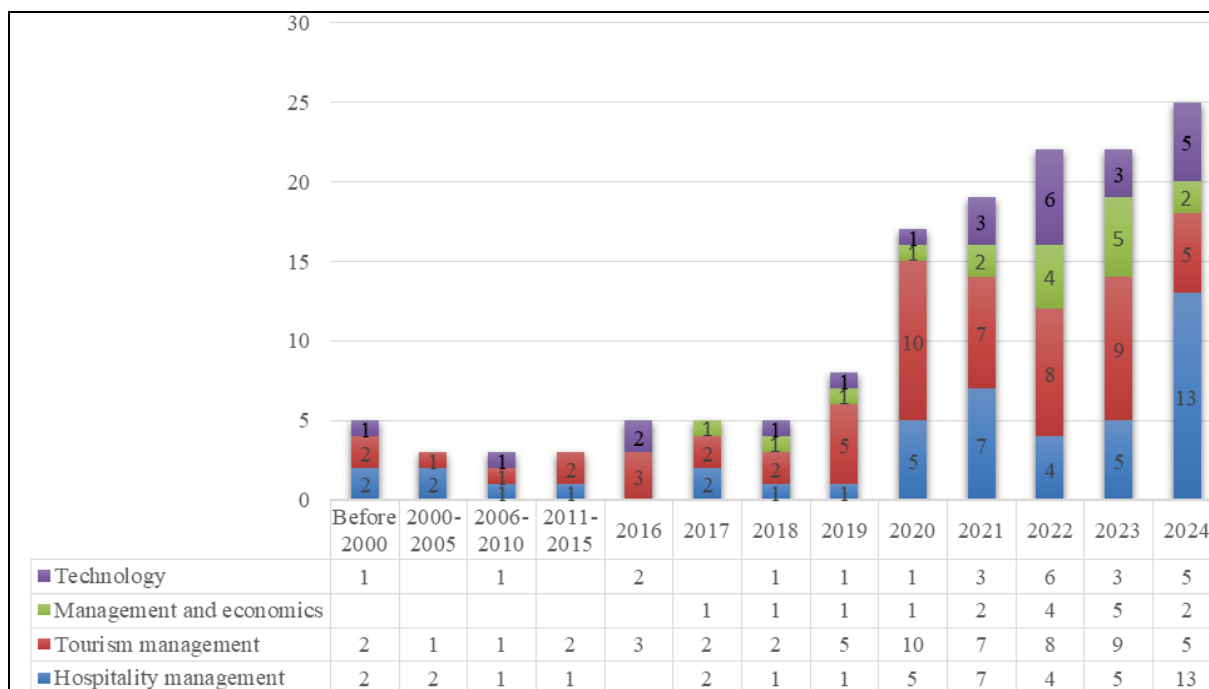


Figure 3. Periods and articles published by type of journals (Source: Authors' analysis)

Important research directions have changed in the last 32 years (Table 2). At the beginning, research focused on marketing and promotion of automated business operations in the tourism and hospitality industry. Researchers discussed in their papers the implications of being different and strategically positioned on the market. However, before 2000, there were few automated business operations in the tourism and hospitality industry, so researchers generally did not have enough cases to investigate and present in their papers. It was clear that technological innovations were a key to success, but not many research groups had enough experience to give recommendations on how the industry should implement the innovations required.

Since 2011, the sociological aspect of developing robotisation and automation tourism and hospitality was analysed more frequently. Taking this into account, 81 publications have focused on sociological aspects of developing robotisation and automation in tourism and hospitality in last five years only. Additionally, since 2011, 14 more papers equally presented marketing and social aspects. That means over 60% of the papers published from 2011 onwards were focused on sociological and/or marketing aspects. We hypothesise that financial aspects (5%) are not yet well researched because relatively few hotels have started developing robotisation and automation their business or because many hotels are not interested in it yet. Because of that, there is not enough evidence about long-term robotised business in the tourism and hospitality sector. Furthermore, few publications researched the productivity and efficiency of robotised and automated business operations compared to traditional ones. Since these financial aspects (productivity and efficiency) of robotised and automated businesses are less studied than other research directions, future research in this field is expected.

Table 2. Research directions (Soc. – sociological; tech. – technological; fin. – financial; mktg. – marketing)

Papers	Before 2000	2000-2005	2006-2010	2011-2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	Total
Total Number	11	5	7	6	5	9	10	19	19	22	26	28	26	193
Percent	5.7	2.6	3.6	3.1	2.6	4.7	5.2	9.8	9.8	11.4	13.5	14.5	13.5	100.0
Papers by research direction (nr. and %)														
Sociological aspects	2 (1.0%)	1 (0.5%)	1 (0.5%)	4 (2.1%)	1 (0.5%)	6 (3.1%)	8 (4.1%)	4 (2.1%)	13 (6.7%)	16 (8.3%)	20 (10.4%)	15 (7.8%)	17 (8.8%)	108 (56.0%)
Marketing aspects	6 (3.1%)	3 (1.6%)	3 (1.6%)	/	1 (0.5%)	/	/	3 (1.6%)	1 (0.5%)	/	/	/	/	17 (8.8%)
Financial aspect	1 (0.5%)	/	1 (0.5%)	1 (0.5%)	/	1 (0.5%)	/	1 (0.5%)	2 (1.0%)	/	/	/	/	7 (3.6%)
Technological aspect	1 (0.5%)	/	2 (1.0%)	1 (0.5%)	/	1 (0.5%)	1 (0.5%)	1 (0.5%)	1 (0.5%)	/	1 (0.5%)	/	2 (1.0%)	11 (5.7%)
Soc. + tech. Aspects	/	/	/	/	1 (0.5%)	/	/	1 (0.5%)	1 (0.5%)	/	1 (0.5%)	/	/	4 (2.1%)
Soc. + fin. Aspects	/	1 (0.5%)	/	/	1 (0.5%)	/	1 (0.5%)	/	1 (0.5%)	/	/	/	/	4 (2.1%)
Tech. + mktg. Aspects	/	/	/	/	/	/	/	1 (0.5%)	/	/	/	/	/	1 (0.5%)
Mktg. + soc. Aspects	/	/	/	/	/	/	/	7 (3.6%)	/	3 (1.6%)	3 (1.6%)	1 (0.5%)	/	14 (7.3%)
Fin. + tech. Aspects	/	/	/	/	1 (0.5%)	/	/	/	/	/	/	/	/	1 (0.5%)
Fin. + soc. + tech. Aspects	/	/	/	/	/	1 (0.5%)	/	/	/	/	/	/	/	1 (0.5%)
Mktg. + fin. Aspects	1 (0.5%)	/	/	/	/	/	/	/	/	/	/	/	/	1 (0.5%)
General	/	/	/	/	/	/	/	1 (0.5%)	/	3 (1.6%)	1 (0.5%)	12 (6.2%)	7 (3.6%)	24 (12.4%)
Total	11 (5.7%)	5 (2.6%)	7 (3.6%)	6 (3.1%)	5 (2.6%)	9 (4.7%)	10 (5.2%)	19 (9.8%)	19 (9.8%)	22 (11.4%)	26 (13.5%)	28 (14.5%)	26 (13.5%)	193 (100%)

The research design of papers published since 1993 and included in our study has changed, which can be seen in Table 3. The following 5 research designs stood out: case study (8.3%), review (23.3%), survey (18.7%), description (20.7%) survey and different forms of interviews (9.3%). At first, researchers described a few business scenarios that could happen in the future. Among other things, they mentioned automatic luggage transfer and pressure sensitive menu (Borsenik, 1993), speech recognition integrated into systems (Cheyer and Julia, 1999) and the advantages of using existing technologies (Gee et al., 1997). Even though research designs based on describing and/or predicting possible future scenarios remain the most common research design (46 papers; 25%), it seems that review papers barely fall behind (about 24%). Furthermore, case studies and survey questionnaires are gaining in popularity, and we can expect their further expansion in the future when it comes to writing scientific papers in this field. Literature reviews are worth mentioning as they show publications are becoming more numerous, with different topics focused on robotisation and automation in hospitality. In this meta-analysis, there were 46 literature reviews and 57% of these reviews were published in the last five years.

Interestingly, the results further reveal that the articles that present surveys and case studies have become one of the most dominant research designs in recent years. Since 2020, 29 survey papers have been published, accounting for 76 % of their total number (including the article with survey and laboratory experiment). Some of the questionnaires were intended for managers and supervisors (Bennett, 1995; Sztorc, 2021; and others), others were designed for hotels employees (Li et al., 2019; Belias and Vasiliadis, 2021; Belias et al., 2022; Mingotto et al., 2021; Ivanov and Webster, 2024; and others) and rest of them were distributed to people of different occupations, demographic characteristics, etc. (Chung-En, 2018; Ivanov et al., 2018a; Ivanov et al., 2018b; Tussyadiah and Park, 2018; Kazandjieva and Filipova, 2018; Ivanov and Webster, 2019b; Ivanov and Webster, 2019c; Belanche et al., 2020; Zhong et al., 2020; Zhu and Chang, 2020; Huang et al., 2021; Lee et al., 2021; Seo and Lee, 2021; Romero and Lado, 2021; Fang et al., 2024; Pham, 2024; and others).

These studies showed that technology is gaining approval in particular segments of the tourism and hospitality industry. Most people agree with the introduction of robotised services such as carrying luggage, linen and towels delivery, information provision, housekeeping activities, and processing bookings, payments, and documents. Furthermore, all studies that considered demographic differences have shown that younger people are more willing to accept business changes due to robotisation. Also, it is important to note that men are more receptive to these changes than women.

Table 3. Research design (*E.P. and S.S.I - Expert panel and Semi-structured interview; SEM - Structural equation modelling; PLS - Partial Least Squares; PLS SEM -Partial Least Squares Structural Equation Modeling)

Papers	Before 2000	2000-2005	2006-2010	2011-2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	Total
Total Number	11	5	7	6	5	9	10	19	19	22	26	28	26	193
Percent	5.7%	2.6%	3.6%	3.1%	2.6%	4.7%	5.2%	9.8%	9.8%	11.4%	13.5%	14.5%	13.5%	100%
Papers by research design (nr. and %)														
Case study	/	/	3 (1.6%)	1 (0.5%)	2 (1.0%)	/	/	3 (1.6%)	1 (0.5%)	2 (1.0%)	/	1 (1.0%)	3 (1.6%)	16 (8.3%)
Review	1 (0.5%)	2 (1.0%)	4 (2.1%)	1 (0.5%)	/	3 (1.6%)	2 (1.0%)	7 (3.6%)	6 (3.1%)	5 (2.6%)	6 (3.1%)	6 (3.1%)	3 (1.6%)	46 (23.8%)
Survey	1 (0.5%)	/	/	/	/	/	4 (2.1%)	3 (1.6%)	3 (1.6%)	6 (3.1%)	8 (4.1%)	5 (2.6%)	6 (3.1%)	36 (18.7%)
Predictions	2 (1.0%)	1 (0.5%)	/	1 (0.5%)	/	/	/	1 (0.5%)	1 (0.5%)	/	/	/	/	6 (3.1%)
Description	6 (3.1%)	2 (1.0%)	/	2 (1.0%)	/	5 (2.6%)	2 (1.0%)	5 (2.6%)	5 (2.6%)	3 (1.6%)	4 (2.1%)	4 (2.1%)	2 (1.0%)	40 (20.7%)
Predictions + description	1 (0.5%)	/	/	/	/	/	/	/	1 (0.5%)	/	/	/	/	2 (1.0%)
E.P. + S.S.I*	/	/	/	/	/	1 (0.5%)	/	/	/	/	/	/	/	1 (0.5%)
Survey + Laboratory experiment	/	/	/	/	/	/	1 (0.5%)	/	/	/	1 (0.5%)	/	/	2 (1.0%)
Field study	/	/	/	1 (0.5%)	1 (0.5%)	/	1 (0.5%)	/	1 (0.5%)	1 (0.5%)	/	/	2 (1.0%)	7 (3.6%)
e-Delphi & Lego® Serious Play	/	/	/	/	1 (0.5%)	/	/	/	/	/	/	/	/	1 (0.5%)
Delphi	/	/	/	/	1 (0.5%)	/	/	/	/	/	/	/	/	1 (0.5%)
Interview	/	/	/	/	/	/	/	/	1 (0.5%)	5 (2.6%)	4 (2.1%)	5 (2.6%)	3 (1.6%)	18 (9.3%)
Multiple-group chi-square difference test	/	/	/	/	/	/	/	/	/	/	1 (0.5%)	/	/	1 (0.5%)
SEM / PLS / PLS SEM*	/	/	/	/	/	/	/	/	/	/	1 (0.5%)	1 (0.5%)	3 (1.6%)	5 (2.6%)
PLS SEM + survey	/	/	/	/	/	/	/	/	/	/	/	1 (0.5%)	/	1 (0.5%)
Word association technique and sentence completion	/	/	/	/	/	/	/	/	/	/	1 (0.5%)	/	/	1 (0.5%)
Online reviews analysis + in-depth interview	/	/	/	/	/	/	/	/	/	/	/	1 (0.5%)	1 (0.5%)	2 (1.0%)
Interview + survey	/	/	/	/	/	/	/	/	/	/	/	1 (0.5%)	2 (1.0%)	3 (1.6%)
Case study + interview	/	/	/	/	/	/	/	/	/	/	/	/	1 (0.5%)	1 (0.5%)
Video comments analysis	/	/	/	/	/	/	/	/	/	/	/	1 (0.5%)	/	1 (0.5%)
Review + focus group	/	/	/	/	/	/	/	/	/	/	/	1 (0.5%)	/	1 (0.5%)
Social listening	/	/	/	/	/	/	/	/	/	/	/	1 (0.5%)	/	1 (0.5%)
Total	11 (5.7%)	5 (2.6%)	7 (3.6%)	6 (3.1%)	5 (2.6%)	9 (4.7%)	10 (5.2%)	19 (9.8%)	19 (9.8%)	22 (11.4%)	26 (13.5%)	28 (14.5%)	26 (13.5%)	193 (100%)

However, there is still significant resistance to robotising services such as massages, security guarding, babysitting (Ivanov and Webster, 2019b; Ivanov and Webster, 2019c), daycare for children and preparation of food and drinks,

travel organising, hairdressing (Kazandjieva and Filipova, 2018). Although there is a study that presents the fact that people prefer to be served by humanoid robots compared to nonhumanoid ones (Zhu and Chang, 2020), they still consider classic service as unrivalled. Furthermore, it is worth mentioning that all of the papers based on semi-structured interviews (10) were published since 2020. The increase in the number of case studies is most likely due to different solutions based on robotisation and automation being implemented in the tourism and hospitality industry. In the last three years, there were six publications of this type (50% of the total number of case studies).

Robotisation and automation of services in the hotel industry and further research

The situation in the tourism market can often be unpredictable, while on the other hand, adapting, changing, or creating a new tourism offer is usually a long process. Given these points, marketing orientations have also changed. Thus, it has become necessary to adapt business products and processes to meet customer needs. That means, the main goal of the companies that adopt the latest marketing concepts is to make gains, not based on profits/sales, but on satisfied customers.

Altogether, what particularly stands out is that if this trend continues, we can expect further personalisation of products and services in the tourism and hospitality sector. That means guests will request higher quality service, which is supported by the fact that they are, above all, much more experienced than in the past, when the industry was less developed (Buhalis, 1998).

The needs of tourists will continue to change. In the hotel industry, we can expect further development of service automation. Guests enjoy feeling at least as comfortable as in their homes, which also means they should have available technological solutions similar to those they already use (Bilgihan et al., 2016). Furthermore, lack of free time makes guests want as much as possible to spend it consuming products or services. Allowing guests to take more control over their traveling experience could be one of the key benefits in the tourism market. On the contrary, bureaucratic processes such as traditional check-in, check-out and payment can be considered as a waste of time, and therefore, guests might want to avoid them or speed them up as much as possible (Jones and Dent, 1994). In addition, people are interested in new technologies because they believe they will feel more satisfied or they are attracted by the way they use something new (Ivanov et al., 2018b). Keeping that in mind, technology innovation appears to be a logical solution.

In the near future, we can expect an increasing number of accommodation service providers to use robotisation and automation, primarily to provide personalised services to guests. This should lead to greater accessibility to tourism service providers, more efficient operations and numerous savings. Precisely because of these changes in business, it will be necessary to conduct training in appropriate time-frames to improve the skills of employees (Kuo et al., 2017). Likewise, tourism and hospitality entities must keep in mind the possibility that guests will need specific knowledge, and hospitality providers should plan their business activities accordingly (Bowen and Morosan, 2018).

If a guest encounters a certain type of technology for the first time in a tourism and hospitality setting, fear and insufficient knowledge could create resistance to the technology. In addition, if a guest does not get the service they desire after their first usage of a technological solution, we can expect that they would avoid the technology in the future.

Along with the further development of automation in the hotel industry, the use of robots for various purposes and further automatic personalisation of services, it is reasonable to expect increased caution among guests regarding use of their personal data. Indeed, we believe that the threat of privacy breaches, deliberate or not, is going to be a weakness of modern, technologically innovative tourism and hospitality businesses. Therefore, hoteliers and other involved companies will have to work continuously, as they develop and apply technology, on protecting guests' data. It will be necessary to gain trust and take care of every step that technology brings to avoid creating dissatisfaction among guests (Drexler and Lapré, 2019). This is a key area to be explored further. Additional research should help to determine when and how tourist needs are going to change, since it is predictable that change will come. The consumers who engage in the tourism and hospitality industry generally live eventful lives, and so use different technologies during the whole day (e.g., sending e-mails, receiving offers, surfing on the Internet, comparing product prices, booking trips), even when they are on vacation. Taken together, one possible future scenario is that of guest oversaturation because of the amount of technology in their lives generally this could drive them to change their lifestyle and needs, including when using hospitality services. More research investigating this social aspect would be of great importance.

DISCUSSION

As we have seen, the number of publications focusing on social aspects of robotisation and automation is continuously increasing. This is completely understandable because people's needs and lifestyles are changing. Those changes are happening on a daily basis and are the main reason why social aspects have become more popular in recent years. Mobile phones were a luxury 25 years ago, but nowadays nearly everyone in developed nations has at least one. In the past, we used to utilise travel agencies to get information about our destination, accommodation and transport. Now we can easily compare different destinations, transport alternatives, periods, prices and hotel services from the comfort of our homes. On the other hand, there is a clear difference between the number of publications focused on financial aspects and the three other dominant research topics. Because of that, it is highly likely that a significant increase in research focusing on financial aspects of the development of automated business in the hospitality field would be of great importance for service providers.

If we put ourselves in the position of a general manager of a hotel, many important questions would need to be answered before reorienting the business. How will this transformation affect employees? Are modern technologies suitable for most of our guests? Are these technologies easy to use or will training programmes need to be developed? Such dilemmas constitute the main reason for conducting surveys in the hospitality sector. Being aware of this, research groups have changed their research design in the last few years. Previously, they were more focused on describing specific

occurrences. Since 2018, research attention has clearly reoriented to empirical research, such as conducting surveys and interviews. By doing so, the authors have sought to identify advantages, disadvantages, costs, benefits and potential problems of robotised tourism and hospitality businesses in accordance with the views of guests, but also hotel management.

Furthermore, more review articles are being published nowadays to explain the knowledge so far and identify gaps in research. Among the research considered in our meta-analysis, 57% of review articles were published in the last five years. The greater number of reviews likely reflects the fact that this research field is growing in popularity, so the number of papers is increasing several times per year.

CONCLUSION

The strength of our work lies in the fact that this is the first meta-analysis of research publications studying robotisation and automation in tourism and hospitality. A total of 310 papers were analysed and 193 of them were considered relevant for our study using Google Scholar as the most wide-reaching search engine in this domain. In the last five years, the rapid growth of publications on this topic has been evident (63% of papers considered in this study were published in the last five years). The analysis showed that the most common type of publications were journal articles followed by book chapters and conference papers, and we can expect further expansion of these types of research publications.

Besides the technological aspect, which is still present in publications after 32 years, we stress that research directions have changed significantly over this time. In the beginning, research was focused on promotion of different automated business, and marketing was the predominant aspect. The main reason for that was the limited knowledge and lack of experience within robotised and automated hospitality companies. Research at that time highlighted that being innovative is one of the key benefits that can be achieved in the market compared to the competition.

Since 2011, there has been colossal interest in research into potential problems in the work environment and into the provision of services to guests. Authors have pointed out that market research is mandatory to have satisfied employees and guests, even in entities with financially viable business operations. The main reason research has focused very little on financial aspects is that there are not enough developed, appropriate technological solutions of this type which could be used in tourism and hospitality long-term businesses. Currently, most solutions are quite expensive and have limited capabilities, which means they are not good alternatives to traditional employees (Kuo et al., 2017).

Around 20% of studies in this meta-analysis contained descriptions of particular innovations in tourism and hospitality, but this percentage has not increased in the last five years. On the other hand, surveys targeting guests' and managers' attitudes toward developing robotised and automated business are growing in popularity. Nearly 80% (26) of these papers were published in the last five years. Additionally, there has been a rapid rise in the number of review articles and case studies, which was expected because of the growth of attractiveness of this research field. Our research has shown that all scientific papers using various types of interviews have been published in the last 5 years. These papers present the results of interviews with guests, hotel employees, and/or top management. As described technological solutions are increasingly being implemented in modern hotel operations, we can expect a further expansion of papers containing this or similar methodologies. On the other hand, there are still relatively few tourism service providers that use robots in the workplace, which also means there is lack of research focusing on experimental robotics. The current meta-analysis indicates that this is a research gap, which we predict will be addressed with time.

Data privacy, human-robot interactions, and costs and benefits are currently understudied topics that will require attention in the future. Given people's concerns about protecting their private data, resistance to adopting robots and automating hospitality services is likely. Therefore, service providers must invest resources in safeguarding guests' data and building their trust. Further research should also explore the influence of cultural differences on the decision to adopt robots in the hospitality sector. In addition to guest attitudes, understanding employee acceptance or resistance is crucial. This necessitates conducting appropriate market research and developing tailored training programs for employees.

Additionally, future research should include comprehensive cost-benefit analyses of integrating robotic technologies into hospitality operations. This analysis should evaluate financial implications alongside operational efficiencies and customer satisfaction metrics. Furthermore, it is essential to investigate the environmental impact of robotics in hospitality. This includes examining factors such as energy consumption, waste reduction, and overall sustainability benefits compared to traditional practices. Understanding how the presence of robots influences customer satisfaction and loyalty in hospitality settings is also critical. Future studies should delve deeper into the factors that contribute to positive or negative guest experiences with robotic services, aiming to enhance service quality and customer engagement.

Limitations

This meta-analysis is limited due to the fact that it was based on publications selected by the Google Scholar search engine only. We chose Google Scholar as the largest free academic search engine which suits and is available to the largest number of authors. The next important limitation lies in the fact that only publications in English were considered in the analysis. However, English language is used in most scientific papers, and we believe that our research properly reflects the progress of research published in English in this field. This gap is worth highlighting as additional research in other languages could be useful in the future.

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HOW DOG OWNERS LEISURE PATTERNS INFORM DESTINATION PREFERENCES: INSIGHTS FORM HUNGARY

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Abstract: This article investigates the leisure and travel behavior of Hungarian dog owners, focusing on their preferences for destinations and activities that accommodate their canine companions. The study utilizes a comprehensive methodological approach, including a quota sample of Hungarian dog owners, an online self-reported questionnaire, and advanced statistical analyses such as robust factor analysis with Robust Diagonally Weighted Least Square (RDWLS) extraction and clustering of factor scores, to explore the dynamics of pet inclusive tourism. Results reveal distinct clusters of dog owners with varying leisure preferences and demonstrate significant associations between these preferences and destination choices, underscoring the importance of dogfriendly accommodations and activities. The findings highlight a shift towards personalized tourism experiences catering to dog owners, suggesting that destinations should adopt inclusive practices to attract this demographic. This research contributes to the understanding of petinclusive tourism, offering practical implications for destination marketers and service providers worldwide to better accommodate traveling dog owners.

Keywords: leisure time with pets, destination preferences, leisure patterns, segmenting dog owners, traveling with dogs

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INTRODUCTION

Historically, dogs have held a revered place in Hungarian society, a legacy traceable to the nomadic origins of the Magyar people, for whom dogs were indispensable companions in hunting, herding, and protection. This deep-seated bond is reflected in the nation's folklore and traditions, where dogs are often depicted as loyal protectors and members of the family.

In Hungary, a discernible increase in the canine population is evident, with the count nearing 3 million pets, a rise notably influenced by the COVID19 pandemic (Vetter, 2022). Concurrently, there has been a paradigm shift in the perception and function of dog ownership. Transitioning from their traditional role as household sentinels, dogs are now increasingly esteemed as cherished companions and integral members of the family. International research has illuminated the leisure pursuits, physical activities, and travel engagements of dog owners, particularly where dogs are regarded as essential family elements (Arnberger and Hinterberger, 2003; Blichfeldt et al., 2018; Carr, 2009; Kirillova et al., 2015; Rickly et al., 2020). However, a comprehensive and nuanced exploration into the leisure and travel behaviors of dog owners remains to be undertaken, despite some studies focusing on travel habits and dog accommodating facilities (Dotson et al., 2010; Kovács et al., 2022). It must be noted, when we refer to "travel" in the context of this study, we are specifically addressing travel activities undertaken for the purpose of holidaymaking with dogs. With the rising population of dog owners in Hungary, it is imperative to investigate this demographic from diverse perspectives. This article is committed to exploring how dog owners' leisure tendencies impact their preferences when choosing destination to visit with their canine companions as well as segmenting dog owners based on their leisure preferences. The results of both analyses are translated into managerial implications for destination professionals. The Hungarian context, from which the study's respondents originate, offers a valuable case study in balancing global trends with local specificities. The insights gained from Hungarian dog owners, who engage in travel both within Hungary and abroad, contribute to a broader understanding of the evolving dynamics of pet-inclusive tourism worldwide. It highlights the need for the tourism industry to consider the diverse needs of traveling dog owners, encouraging destinations and service providers to adopt more inclusive practices that cater to this demographic (Hoy et al., 2023). In doing so, the research not only enriches the discourse on dog-friendly travel but also provides practical implications for destinations worldwide seeking to attract and accommodate petowning travellers.

LITERATURE REVIEW

Alongside an increasing interest in cultural activities (Bósz, 2020; Chen and Rahman, 2017; Johanson and Olsen, 2010), current leisure trends reveal a growing inclination towards active leisure as a countermeasure to sedentary lifestyles, primarily aimed at health preservation (Csapó and Gonda, 2019; Roy et al., 2021; Szende et al., 2002). This demand for physical activity and active participation in leisure sports significantly manifests in tourism (Terzić et al., 2021; Csapó and Gonda, 2019; Kolotukha et al., 2022) and in outdoor recreation (Chashina et al., 2020), indicating a shift in tourist preferences towards incorporating health (Ge and Chen, 2024) and fitness into their travel experiences. Despite abundant research on leisure activities and their manifestation during tourism, studies focusing on the leisure patterns and travel habits of dog owners, including their recreational preferences while traveling, are notably scarce (Hoy et al., 2024). Yet, the demographic of dog owners is expanding both domestically and internationally, suggesting an emerging market segment with distinct leisure and travel needs. A 2021 study in Hungary highlighted a substantial increase in dog ownership during the COVID-19 pandemic, with dog owning households rising to 50.4% from 36% in 2018 (Vetter, 2022). This underscores the significance of investigating dog owners' consumer behavior, particularly their leisure patterns and travel preferences.

Research on dog owners' leisure activities has predominantly focused on dog walking and dog sports, exploring the health benefits of these physical activities. It is reported that a significant majority of dog owners regularly engage in dog walking, with participation rates ranging between 40-80% (Bauman et al., 2001; Ham et al., 2006; Schofield et al., 2005; Suminski et al., 2005; Thorpe et al., 2006). Comparative studies have observed notable differences in overall physical activity levels between dog owners and nonowners (Brown and Rhodes, 2006; Thorpe et al., 2006; Rhodes et al., 2020) with dog ownership leading to increased physical activity as owners generally walk more than those without dogs (Brown and Rhodes, 2006; Christian et al., 2013a; 2013b; Cutt et al., 2008a; 2008b; Christian et al., 2014; Dembicki and Anderson, 1996; Headey, 1999; Schofield et al., 2005; Westgarth et al., 2019). This enhancement in physical activity is not only beneficial for physical health but also contributes to the prevention of noncommunicable diseases (Utz, 2014) and played a pivotal role in promoting physical activity during the COVID19 pandemic (Hoffman, 2021; Tan et al., 2021). These insights into dog owners' leisure patterns are crucial as they extend to travel behaviours, aligning with current tourism trends that prioritize health as a significant value in both leisure and tourism motivations.

The growing demand for active and outdoor leisure activities reflects the rising popularity of active tourism, particularly significant for dog owners as it enhances their leisure experiences and tourism participation by catering to the needs of their dogs (Kirillova et al., 2015; Rickly et al., 2020). This trend underscores a significant shift in the tourism industry, recognizing pets as integral to their owners' lifestyle and thus incorporating pet-friendly amenities and activities into their offerings. Such initiatives not only cater to a previously underserved demographic but also open new avenues for innovation in how cultural and leisure activities are designed and marketed to the public. Events like Hungary's Valley of the Arts festival, organized in cooperation with Kutyabárát.hu in 2017, have started to accommodate pet needs, indicating a potential area for development in cultural tourism for pet owners (Kutyabarat.hu). Several studies have examined dog owners' travel habits, highlighting factors such as household income influencing the propensity to travel with pets and the importance of cleanliness and a "safe" environment in accommodation choices (Dotson et al., 2010; Hwang and Ryu, 2022; Tang et al., 2022). Literature on leisure travel also delves into tourists' destination motivations including personal development, relaxation,

family bonding, familiarity with the destination, cost value ratio, proximity, local attractions, and supportive travel facilities (Božić and Tomić, 2016; Zakoski, 2021; Wijaya et al., 2018). Surveys in the United States and the United Kingdom reveal that over 40% of pet owners opt to bring their pets on vacation (K9 Magazine, 2012, TripAdvisor, 2012).

While cluster analysis carried out for marketing purposes is common in tourism research (Matiza and Kruger, 2021; Saayman et al., 2012; Vysochan et al., 2021), segmenting dog owners using clustering techniques is almost completely missing from literature. As a rare exception, Chen and Rahman (2017) analyzed the consumption habits and travel motivations of dog owners in China, identifying distinct clusters based on their focus on the humanpet relationship, the needs and preferences of the pet owners themselves, and the benefits obtained for their pets (Tan et al., 2021).

This literature review underscores the importance of understanding the leisure habits, travel preferences, and destination choice motivations of dog owners in the context of changing leisure patterns within modern society. The emergence of dog owners as a unique demographic with specific leisure and travel needs highlights a gap in the literature, despite the growing trend of pet ownership and the demand for pet inclusive travel options. Research in this area not only expands scientific knowledge but also provides practical insights for the tourism industry to develop pet friendly services and infrastructure, catering to this emerging market segment.

MATERIALS AND METHODS

In the figure below, we have summarized the flow of the research and the applied methods, which have been illustrated graphically (Figure 1).

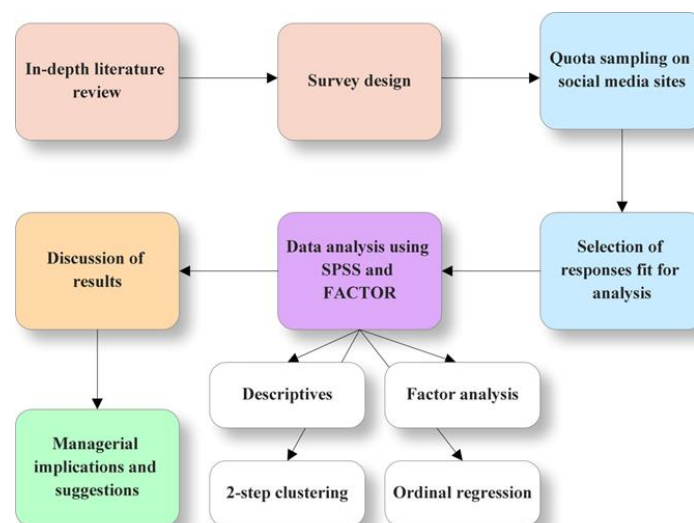


Figure 1. Summarizes the research process

1. Sampling procedure

We conducted our study utilizing a quota sampling (Liu et al., 2024), considering the diversity of settlement types in Hungary. We specifically focused on settlement types, as the conditions and purposes associated with dog ownership (such as living in a yard or apartment and keeping dogs as guardians or companion animals) exhibit a heterogeneous pattern that cannot be adequately captured by other criteria. Data collection took place over a period of six months and was conducted within topicspecific social media groups that cater to dog owners.

2. Instruments

In the design of the online selfreported questionnaire utilized for this study, a deliberate decision was made to exclude opened questions. This decision was grounded in two primary considerations: the ease of completion for respondents and the streamlined processing of responses for analysis. Given the broad scope of the survey and the desire to engage a diverse and potentially large pool of participants, it was paramount to ensure that the questionnaire was as accessible and straightforward as possible. We distributed the questionnaire online via various social platforms and targeted dogrelated communities, monitoring the completion rate based on geographical settlements. Following assurance of research anonymity and asking for informed consent, participants were provided with the opportunity to complete the questionnaire. It was emphasized that all data collected would be treated with utmost confidentiality, solely for research purposes within the realm of education, and inaccessible to third parties. The survey was made available to Hungarian residents aged 18 and above. The study was conducted according to the guidelines of the Declaration of Helsinki, and approved by the Ethics Board (GTK-KB 001/2023) at the Faculty of Economics and Business of the University of Debrecen.

In the initial phase of the questionnaire, respondents were queried regarding their sociodemographic and socioeconomic circumstances, encompassing factors such as place of residence, age, and financial situation. It was followed by questions about preferred means of travel and preference for certain topographical features of the destination. The survey also delved into the preferences for destination characteristics and leisure behavior among dog owners. These sections aimed to uncover the types of environments and activities that are most appealing to dog owners when selecting a vacation spot to visit with their dogs as well as their typical leisure preferences and types of activities they engage in with their dogs.

3. Data analysis

The data analysis was conducted using FACTOR 10.10.02 software for factor analysis and obtaining factor scores, and IBM SPSS version 28 for descriptive statistics, twostep clustering, and ordinal regression. FACTOR software was chosen for its robust factor analysis capabilities, identifying distinct underlying patterns in leisure activities and calculating factor scores to be used in the cluster analysis (Lorenzo Seva and Ferrando, 2006). SPSS was used to overview respondent characteristics and behaviors through descriptive statistics and segment them via twostep clustering.

4. Characteristics of the sample

In our study of 553 dog owners, the participants had an average age of 36.38 years. The majority resided in towns (61%), with others living in the capital (20%) and villages (19%). Financially, half of the respondents could save a little from their earnings, while 18% managed a very good living with savings, and another 18% made just enough to live on. Regarding dog ownership, 62% had one dog, and 25% owned two dogs. Monthly spending on their dogs varied, with 52% of owners spending over USD 46.88, indicating a significant investment in their pets' wellbeing.

RESULTS AND DISCUSSION

1. Recreational activity and travel frequency

Dogs significantly enhance their owners' engagement in recreational activities, contributing to increased physical activity levels among 55.6% of dog owners. This is supported by a strong positive association between dog ownership and perceived physical activity levels, with respondents rating the statement "I feel more active" above 4 on average (Figure 2), aligning with findings from previous studies (Cutt et al., 2008a; 2008b; Christian et al., 2013a; 2017; Cutt et al., 2007; Lim and Rhodes, 2016; Moniruzzaman et al., 2015; Oka and Shibata, 2009; Owen et al., 2010; Westgarth et al., 2014).

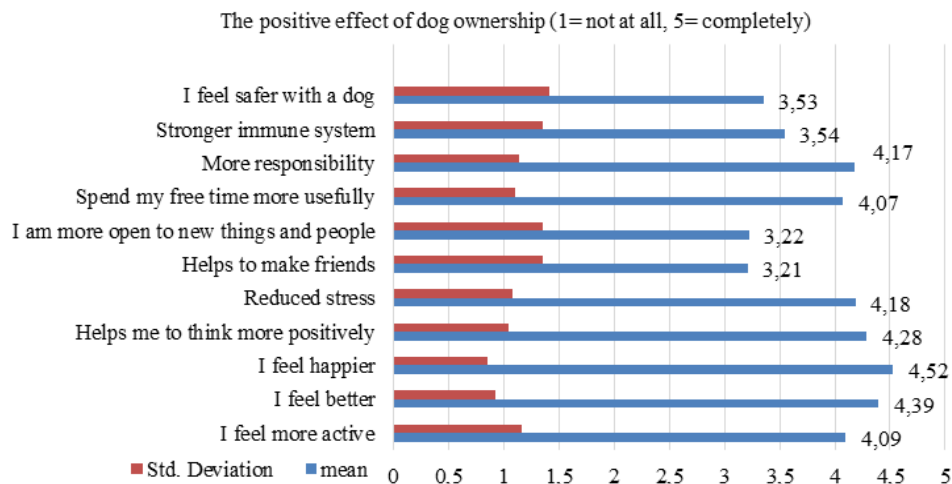


Figure 2. The evolution of the mean and standard deviation values of the positive effects of dog ownership on a 1 to 5 Likert scale

Regarding travel patterns, 79% of dog owners vacation with their dogs, with preferences for travel times aligning with weekends and public holidays. Urban residents, particularly those from the capital, show a higher frequency of trips with their dogs, favoring car travel (Figure 3.), which mirrors broader trends in dog transportation (Mariti et al., 2012).

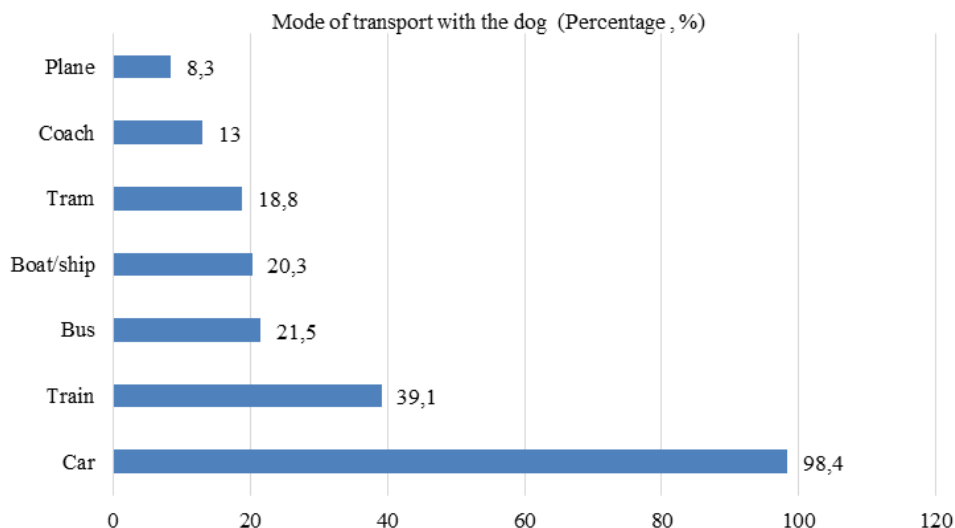


Figure 3. The evolution of trips with dogs and the means of travel used during dog transport in the sample

Natural destinations, especially forests and waterfronts, are preferred by dog keepers, highlighting a trend towards naturecentric tourism activities (Chang et al., 2024) among this group. This preference is consistent with studies highlighting the popularity of coastal, waterside, and forested areas for tourism, with dog owners utilizing natural parks primarily for dog walking, while also engaging in cycling and hiking (Arnberger and Hinterberger, 2003).

In contrast, urban environments and resorts are less favored, partly due to restrictions on dogfriendly facilities and activities. The findings suggest that dog owners' travel and recreational preferences could inform targeted tourism strategies, emphasizing natural landscapes (Vijulie et al., 2018) and dogfriendly policies to cater to this demographic's specific needs (Arnberger and Hinterberger, 2003; Czeplédi et al., 2020).

2. Regression analysis

The study operationalized destination preferences through thirteen binary variables representing the presence or absence of certain characteristics deemed important by the participants when selecting a travel destination to visit with their canine companions. Correspondingly, thirteen predictor variables captured a range of leisure preferences, reflecting the activities and attitudes of dog owners toward leisure time engagement.

Logistic regression models were used to explore the association between each leisure preference predictor and the likelihood of valuing specific destination characteristics. The binary nature of the dependent variables allowed for a clear delineation of preference, facilitating an understanding of which destination features are prioritized by dog owners with particular leisure inclinations. Table 1 summarizes the significant results of the regressions:

Table 1. How leisure preferences predict destination features preferences
Note: The numbers in brackets in the Significant Predictors column denote the category level of the variable

Preferences when choosing destination	Significant Predictors (Leisure preferences)	Odds Ratio (OR)	95% CI	p-value
Chance to do dog sports	New activities	3.004	(1.195, 11.416)	0.008
Chance to do dog sports	New activities	1.984	(2.983, 36.635)	0.024
Chance to do dog sports	Cultural programs	2.103	(1.043, 4.239)	0.038
Chance to do dog sports	Cultural programs	1.873	(0.966, 3.632)	0.050
Chance to do dog sports	Dog sports	6.027	(2.598, 13.984)	0.000
Chance to do dog sports	Dog sports	2.029	(0.983, 4.188)	0.050
Dog friendly accommodation	Freetime with dog (2)	6.842	(1.546, 30.272)	0.011
Dog friendly accommodation	Freetime with dog (3)	2.285	(0.958, 5.451)	0.050
Dog friendly accommodation	Freetime with dog (4)	2.419	(1.207, 4.845)	0.013
Dog friendly accommodation	Sport with dog (1)	4.300	(1.551, 11.918)	0.005
Dog friendly accommodation	Sport with dog (2)	2.724	(1.017, 7.297)	0.046
Dog friendly accommodation	Sport with dog (3)	2.331	(0.932, 5.831)	0.050
Programs in the area	Sport with dog (1)	4.693	(1.672, 13.176)	0.003
Programs in the area	Sport with dog (2)	4.375	(1.585, 12.073)	0.004
Programs in the area	Sport with dog (3)	2.855	(1.107, 7.359)	0.030
Local programs	Do sport daily (2)	2.121	(1.020, 4.410)	0.044
Vacation costs low	Races at weekends (3)	4.684	(1.660, 13.212)	0.004
Vacation costs low	Cultural programs (1)	2.665	(1.328, 5.347)	0.006
Vacation costs low	Cultural programs (2)	2.498	(1.271, 4.909)	0.008
Vacation costs low	Cultural programs (4)	2.144	(1.051, 4.372)	0.036
Good past experience	Freetime with dog (2)	13.192	(2.755, 63.169)	0.001
Good past experience	Freetime with dog (3)	4.895	(1.991, 12.034)	0.001
Good past experience	Stays home (1)	0.183	(0.050, 0.672)	0.011
Good past experience	Stays home (2)	0.159	(0.039, 0.659)	0.011
Accessibility	Freetime with dog (2)	4.705	(0.967, 22.902)	0.050
Accessibility	Freetime with dog (3)	3.022	(1.392, 6.564)	0.005
Good climate	Freetime with dog (2)	7.638	(1.643, 35.494)	0.009
Good climate	Freetime with dog (3)	2.484	(1.125, 5.481)	0.024
Good climate	Races at weekends (1)	0.113	(0.039, 0.328)	0.000
Good climate	Races at weekends (2)	0.224	(0.070, 0.722)	0.012
Good climate	Sport with dog (1)	5.700	(2.387, 13.612)	0.000
Good climate	Sport with dog (2)	2.314	(0.990, 5.409)	0.050
Cheap accommodation	New activities (1)	3.036	(1.512, 6.095)	0.002
Cheap accommodation	New activities (2)	2.492	(1.278, 4.859)	0.007
Dog's needs	Passive relaxation (3)	0.232	(0.069, 0.779)	0.018
Dog's needs	Freetime with dog (2)	25.742	(3.941, 168.122)	0.001
Dog's needs	Freetime with dog (3)	10.030	(3.358, 29.956)	0.000
Seasonal conditions	Freetime with dog (2)	7.385	(1.629, 33.479)	0.010
Seasonal conditions	Freetime with dog (3)	2.908	(1.261, 6.709)	0.012
Seasonal conditions	Sport with dog (1)	5.199	(2.043, 13.233)	0.001
Seasonal conditions	Sport with dog (2)	2.845	(1.135, 7.129)	0.026

In assessing the travel preferences of dog owners, logistic regression analyses underscored specific leisure behaviors as significant predictors for choosing destinations with particular features. As shown in Table 1 predilection for trying new activities notably increased the odds of selecting destinations offering dog sports (OR = 3.004, $p = 0.008$ for Level 2 activities; OR = 1.984, $p = 0.024$ for Level 3 activities). Cultural programs were also a significant predictor for this preference (OR = 2.103, $p = 0.038$; OR = 1.873, $p = 0.050$). The analysis further revealed that dog owners who spend more leisure time with their dogs are more likely to prefer dogfriendly accommodations (OR = 6.842, $p = 0.011$ for Level 2; OR = 2.419, $p = 0.013$ for Level 4), and are more inclined towards areas with engaging programs (OR = 4.693, $p = 0.003$ for sport with dogs Level 1). The cost of vacation emerged as a consideration influenced by cultural program interests (OR = 2.665, $p = 0.006$ for Level 1; OR = 2.498, $p = 0.008$ for Level 2). Previous positive travel experiences affected future destination choices, with those enjoying leisure time with their dogs likely to repeat the experience (OR = 13.192, $p = 0.001$ for Level 2; OR = 4.895, $p = 0.001$ for Level 3), whereas those who prefer to stay home showed lower odds (OR = 0.183, $p = 0.011$ for Level 1). Accessibility was notably associated with time spent with dogs (OR = 4.705, $p = 0.050$ for Level 2), and climate preference was tied to both leisure time with dogs and participation in dog sports. Economical accommodation choices were driven by a desire for new experiences (OR = 3.036, $p = 0.002$ for Level 1), while dog needs heavily influenced those spending leisure time with their dogs (OR = 25.742, $p = 0.001$ for Level 2).

Overall, these results demonstrate that dog owners' leisure behaviors significantly predict their preferences when selecting dogaccommodating destinations, with active engagement in dogrelated activities and cultural interests playing a key role.

3. Factor analysis

Respondents were requested to evaluate thirteen leisure preference statements using a Likert scale ranging from 1 to 5, with scale points, 1: Not characteristic at all 2: Slightly characteristic 3: Somewhat characteristic 4: Very characteristic 5: Completely characteristic. We conducted an exploratory factor analysis (EFA) employing advanced statistical techniques to ensure the robustness and accuracy of our factor solution. To accommodate ordinal data and address missing values, we utilized HotDeck Multiple Imputation (Lorenzo Seva and van Ginkele, 2016), with a missing code value of 999, ensuring a comprehensive dataset for analysis. The analysis was based on polychoric correlations to accurately estimate relationships between ordinal variables. We extracted factors using the Robust Diagonally Weighted Least Squares (RDWLS) method, specifically chosen for its efficacy with ordinal data and its robustness against nonnormal distributions. Factor rotation was achieved through Promax with a parameter $k=4.0$, following a clever rotation start with Raw Varimax, allowing us to acknowledge and incorporate the correlation between factors. The robustness of our analysis was further enhanced by employing biascorrected and accelerated (BCa) bootstrap techniques (ÇavuGoğlu et al., 2020, Zarrel et al., 1991) with 500 samples, alongside (Asparouhov and Muthén, 2009) correction for robust Chisquare, to ensure accurate and reliable estimates of standard errors and confidence intervals. Factor scores were estimated based on a linear model, facilitating their direct application in subsequent analyses. Table 2 shows the rotated loading matrix.

Table 2. Rotated loading matrix

Indicators	F1	F2	F3	F4
7. If I can, I spend my freetime in nature.	0.84			
10. I like travelling in my freetime.	0.6			
12. I like cultural programs.	0.61			
3. I spend part of my freetime with my dog.		0.97		
5. I like to spend my freetime with animals.		0.92		
11. I prefer sport to be done with dogs.		0.56		
2. I prefer passive leisure.			0.5	
6. I like solitary activities.			0.67	
13. I do not like to leave my home.			0.7	
1. I spend my freetime actively.				0.51
8. I do sports daily.				0.86
9. At weekend I take part in sport competitions.				0.83

As shown in table 2, factor loadings are all in the acceptable range. The indices of factor simplicity suggest a high degree of clarity in the factor structure. Bentler's simplicity index, with a value of 0.91, falls at the 100th percentile, which is exceptionally high, indicating that the factors are welldefined and distinct. The bootstrap confidence interval for this index is also very tight, ranging from 0.855 to 0.966, further emphasizing the robustness of the factor simplicity. The Loading Simplicity Index (LS), at 0.42, also hits the 100th percentile, signifying that the factor loadings are straightforward and interpretable. The confidence interval for LS, between 0.397 and 0.485, though wider than Bentler's index, still confirms a reasonable level of loading simplicity.

McDonald's ordinal Omega and the standardized Cronbach's alpha for the dataset are both above 0.8, indicating a high level of internal consistency among the items, suggesting that they reliably measure the underlying construct.

4. Cluster analysis

Twostep cluster analysis was utilized because it efficiently manages large datasets and complex variables, automatically determines the number of clusters, and is particularly adept at uncovering hidden patterns and groupings

in the data. This method is suitable for exploratory analysis where the number of clusters is not predetermined, allowing for a data-driven approach to segmentation of dog owners. The clustering algorithm was run on the factor scores of the respondents. To accurately represent the latent constructs underlying dog owners' leisure preferences and their destination choice behaviors, we employed expected a posteriori (EAP) factor scores transformed to T-scores. EAP estimation provides robust factor scores by incorporating both the individual's responses and the distribution of the underlying trait in the sample population. This method ensures a more precise estimation of factor scores compared to traditional methods, which may not account for the probabilistic nature of the latent traits. The transformation of EAP factor scores into T-scores facilitates the interpretation of our results. T-scores, standardized with a mean of 50 and a standard deviation of 10, offer a familiar metric for comparing individual scores against the sample distribution.

This normalization allows for a straightforward comparison between respondents, highlighting individual variations in preferences within a standardized framework. The use of T-scores also enhances the comparability of our findings with other studies and allows for the inclusion of our results in broader meta-analyses. FA extracts latent factors, enhancing interpretability and discriminative power in subsequent CA. In contrast, direct clustering of raw Likert data may lead to less interpretable and stable clusters due to multicollinearity and the high dimensionality of the data. Table 3 shows the Means and Importance values for the components (factors) in the clusters:

Table 3. Summary table of the four clusters

	Cluster 1	Cluster 2	Cluster 3	Cluster 4
Factor 4 Mean	74.24	31.12	38.32	19.22
Factor 4 Importance	0.9	0.20	0.30	0.10
Factor 3 Mean	41.02	49.35	81.47	29.16
Factor 3 Importance	0.20	0.30	0.7	0.10
Factor 2 Mean	30.51	80.00	52.76	36.98
Factor 2 Importance	0.10	1.00	0.30	0.20
Factor 1 Mean	58.14	39.22	33.65	77.16
Factor 1 Importance	0.70	0.50	0.20	0.8

As depicted in table 3, Cluster 1 shows the highest mean for Factor 4 (74.24) and high importance for Factors 4 (0.9) and 1 (0.7). Cluster 2 emphasizes Factor 2 with the highest mean (80.00) and importance (1.0). Cluster 3 highlights Factor 3 with a mean of 81.47 and the highest importance value (0.7). Cluster 4 stands out for Factor 1 with a mean of 77.16 and high importance (0.8). The following clusters were discovered:

Cluster 1: The Outdoor Aficionados

Mean Values: High in Factor 4, moderate in Factor 1, low in Factors 2 and 3. Importance: Factor 4 is most defining with a very high importance, followed by Factor 1. This cluster prominently features individuals who prefer an active lifestyle, heavily skewed towards outdoor and nature-related activities, as suggested by their high mean in Factor 4. Their leisure activities are significantly influenced by their affinity for nature (Indicator 7: 0.84), with a reasonable engagement in travel and culture as secondary preferences.

Cluster 2: The Canine Companions

Mean Values: Highest in Factor 2, lower in Factors 1, 3, and 4. Importance: Factor 2 is paramount, followed by Factor 1. Cluster 2 is distinguished by a profound commitment to spending leisure time with dogs, possibly engaging in dog sports or outdoor activities with their pets. Their leisure time is defined by a deep relationship with their dogs (Indicator 3: 0.97) and a general appreciation for animals (Indicator 5: 0.92).

Cluster 3: The Home-Centered Solitudinarians

Mean Values: Highest in Factor 3, moderate in Factor 2, low in Factors 1 and 4. Importance: Factor 3 is the most crucial, considerably more than Factor 2. Individuals in this cluster prefer solitary leisure activities, primarily within the confines of their home. They have the highest mean in Factor 3, which indicates a strong preference for passive leisure, possibly engaging in activities like reading or gardening, which do not require leaving home (Indicator 13: 0.7) or the company of others.

Cluster 4: The Active Sports Enthusiasts

Mean Values: High in Factor 1, moderate in Factor 2, low in Factors 3 and 4. Importance: Factor 1 is the most significant, with Factor 2 as a secondary influence. This cluster embodies an active and vigorous lifestyle, with members likely participating in daily sports activities (Indicator 8: 0.86) and competitive events on weekends (Indicator 9: 0.83). Their leisure time is characterized by high energy and regular engagement in physical activities, albeit with a moderate interest in spending time with dogs.

4.1. Clusters as predictors

We examined if cluster membership predicts the choice of means of transport (car, coach, train, plane, ship). Cluster membership significantly informs dog owners' preference for traveling by ship only. Cluster 2, dubbed "The Canine Companions," with members deeply invested in activities involving their dogs, is most likely to prefer this mode of travel, as evidenced by an odds ratio of 2.303 ($p = 0.003$). Other means of transport chosen to travel to the destination were not predicted significantly by any of the clusters. It was also tested whether the importance attributed to certain

topographical features of the destination (mountainous, waterfront, plain grassy terrain, forested terrain, rural area, resort area, urban area) was predicted by cluster membership. Members of Cluster 2 ("The Canine Companions") show a significantly higher likelihood of preferring mountainous terrains (Estimate = 1.393, $p < .000$, 95% CI [0.945, 1.840]), suggesting that destinations that offer opportunities for activities with dogs are particularly appealing to this group. In contrast, Cluster 1 ("The Outdoor Aficionados") displays a modest but statistically significant preference for mountainous destinations (Estimate = 0.495, $p = .013$, 95% CI [0.102, 0.889]), aligning with their high engagement in outdoor and nature-related activities. Cluster 3 ("The HomeCentered Solitudinarians"), characterized by a preference for passive and home-centered leisure activities, does not show a statistically significant preference for mountainous destinations (Estimate = 0.443, $p = .071$), which might be due to their inclination for comfort and solitude.

Thresholds for the preference levels indicate that as the preference for mountainous destinations increases, the distinction between clusters becomes more pronounced, especially transitioning from neutral (Level 3) to most preferred (Level 4), where there is a positive shift in the odds (from Estimate = 0.147 to 0.701).

Cluster membership plays a significant role in predicting dog owners' preferences for wooded destinations, according to regression analysis. In examining the parameter estimates, Cluster 2, identified as "The Canine Companions," is significantly more likely to choose wooded areas (Estimate = 1.332, $p < .000$, 95% CI [0.794, 1.871]), reflecting their preference for destinations that cater to activities with their dogs. Conversely, Cluster 3, "The HomeCentered Solitudinarians," exhibits a significant aversion to wooded destinations (Estimate = 0.887, $p < .001$, 95% CI [1.387, 0.387]), likely due to their predilection for home-based leisure activities. The thresholds for the preference levels show a clear demarcation, with significant negative estimates for the lower preference levels (woods = 1 and 2), and a nonsignificant estimate as preferences increase toward neutrality (woods = 4, $p = .060$). Cluster 1, "The Outdoor Aficionados," does not demonstrate a statistically significant preference for wooded destinations (Estimate = 0.076, $p = .723$). Cluster 4, "The Active Sports Enthusiasts," is the reference category and is inherently set to zero in the model.

In connection with grassy terrain there was only one significant predictor among the clusters. Cluster 3 ("The HomeCentered Solitudinarians") exhibits a significant negative preference towards field destinations (Estimate = 0.588, $p = .018$), aligning with their inclination towards indoor and solitary leisure activities, indicating that their preferences are significantly lower than those of the reference group for field destinations.

The ordinal regression analysis aimed to understand how cluster membership influences preferences for waterfront destinations among dog owners. Cluster 3, labeled as "The HomeCentered Solitudinarians," exhibits a significantly lower preference for waterfront destinations (Estimate = 1.496, $p < .000$, 95% CI [2.006, .985]), suggesting a marked aversion to such locations compared to the baseline group.

DISCUSSION

Our study embarked on an exploration of how dog ownership influences recreational activities and travel preferences. The significant enhancement in physical activity levels among dog owners, as reported in our results, echoes existing literature on the positive health impacts of dog ownership, including increased motivation for physical activity and social interactions (Scoresby et al., 2021). This synergy between dog ownership and an active lifestyle forms a foundational pillar for understanding the nuanced travel and leisure preferences observed among this demographic.

The strong preference for traveling with dogs, especially to natural destinations like forests and waterfronts, highlights a notable trend towards nature-centric tourism among dog owners. This preference not only reflects the desire for shared experiences with their canine companions but also underscores a broader societal shift towards outdoor and wellness-focused recreational activities (Chi et al., 2024). These insights are crucial for tourism operators aiming to cater to the dog owner market, suggesting a demand for destinations that offer both natural beauty and pet-friendly amenities.

The regression analysis proved that specific behaviors predict destination choices. The inclination towards new activities, cultural programs, and dog sports signifies a complex interplay of desires for exploration, cultural enrichment, and pet inclusion in travel experiences. This combination of interests offers a rich tapestry for tourism professionals to design experiences that cater to the active, culturally curious, and pet-inclusive traveler.

Moreover, the factor and cluster analyses provide a deeper understanding of the underlying motivations and preferences within the dog owner population (Glanville et al., 2020). The emergence of distinct clusters, such as the Outdoor Aficionados, Canine Companions, HomeCentered Solitudinarians, and Active Sports Enthusiasts, indicates the diversity within this demographic. These detailed insights are pivotal for developing targeted marketing strategies (Bednárová et al., 2018) and tourism products that resonate with each subgroup's specific interests and values. These clusters inform specific travel preferences connected to certain destination characteristics (Seddighi and Theocharous, 2002). For instance, the distinct preferences for mountainous and wooded destinations among different clusters highlight the importance of natural settings in leisure and travel decisions for dog owners.

Marketing strategies based on regression results

Adventure and culture combined packages: The regression results reveal a significant inclination towards new experiences and cultural enrichment among dog owners who also enjoy dog sports. Tourism packages (Buhalis and Chan, 2023) could be developed that offer a blend of adventure and cultural experiences. For instance, a weekend getaway could include dog agility courses set against the backdrop of historical sites or cultural festivals, allowing dog owners to engage in physical activities with their pets while absorbing the local culture.

Thematic dogfriendly accommodation: With dogfriendly accommodation being a priority, hotels and resorts could offer themed stays that cater to the canine companion. Packages might include dogwellness programs, with activities such as dog yoga, massage, and gourmet pet menus, ensuring that the dogs are just as pampered as their owners (Formenton et al., 2017). Such thematic stays could also offer training workshops, where owners learn alongside their dogs, fostering a shared learning experience.

Local programs with canine integration: Dog owners' interest in local programs and sports with their dogs suggests a market for communitybased tourism experiences (Teodorowicz and Woźniewicz Dobrzyńska, 2014). Tourism operators can collaborate with local sports clubs and cultural institutions to create events where dog participation is encouraged. For example, "Bark and Art" weekends could combine gallery visits with dogfriendly art sessions, and "Run with your Pup" events (Brown and Rhodes, 2006) could integrate pets into local races or charity runs.

Tailored marketing for clusterbased preferences

In crafting tailored marketing strategies (Tang et al., 2022) for the discerning dog owner tourist, it's imperative to integrate the nuanced insights derived from regression analysis and cluster identification. This approach not only caters to the unique preferences identified but also aligns with contemporary trends towards sustainability, authentic experiences, the wellbeing of pets and their owners and the overall satisfaction with the vacation (Kupi and Kórnives, 2023; Sugiyama et al., 2024). Expanding upon these strategies involves a deep dive into innovative, ecoconscious, and culturally rich offerings that resonate with each identified cluster.

The Outdoor Aficionados: Engaging this cluster requires an innovative blend of ecotourism and petfriendly experiences. Imagine offering "Biodiverse Trails" where tourists and their pets can participate in guided tours through conservation areas, contributing to local conservation efforts (Gelbert, 2004). Accommodations could be transformed into green sanctuaries, with ecolodges (Green et al., 2010) powered by renewable energy, organic pet food menus, and zerowaste policies. Furthermore, introducing "EcoChallenge Days" where pets and owners engage in outdoor activities that also educate them about local flora and fauna could add a unique dimension to their travel experience (Walsh, 2011).

The Canine Companions: For individuals deeply bonded with their pets, creating "Emotional Wellness Retreats" (Kelly and Smith, 2016) could offer a holistic approach to strengthening their relationship. These retreats could incorporate animalassisted therapy sessions, workshops on understanding canine emotions, and shared mindfulness activities such as "Doga" (dog yoga) (Winkle et al., 2020). Incorporating local cultural elements, such as traditional pet blessings or petcentric community events, can enrich these experiences, providing a deeper connection to the destination's heritage.

The HomeCentered Solitudinarians: Attracting this cluster necessitates creating serene, secluded experiences that promise relaxation for both the pet and the owner. "Private Sanctuary Stays" in petfriendly luxury accommodations with personalized pet services, from inroom dining to pet meditation sessions, can offer the ultimate escape (Hoy et al., 2023). Incorporating sustainable practices, such as organic pet spa products and ecofriendly pet toys, emphasizes a commitment to environmental stewardship while catering to their need for tranquility.

The Active Sports Enthusiasts: Captivating this cluster involves curating highenergy, petinclusive experiences that challenge and invigorate. "Adventure Boot Camps" that offer fitness challenges for owners and agility courses for dogs, set in breathtaking natural landscapes, can provide the thrill they seek. Seasonal offerings, like "Winter Woodland Sports", Dogsledging, with dogfriendly snowshoeing (Hudson, 2004) or "Summer Splash Adventures" with canine surf lessons, ensure yearround engagement, blending physical activity with the joy of discovery. Synchronizing cluster insights with sustainable and cultural marketing strategies Seasonal Celebrations of Nature and Pet Wellbeing: Crafting seasonal campaigns that celebrate the bond between nature, pets, and their owners can offer a fresh perspective on travel. Spring and autumn "EcoWellness Festivals," (Barrett et al., 2024) featuring workshops on sustainable pet care, ecofriendly pet products markets, and nature conservation activities, can attract environmentally conscious travelers across clusters.

Cultural immersion and community integration: Delving deeper into the local culture and economy, "Cultural Canine Caravans" could offer immersive experiences that introduce dog owners to local traditions, crafts, and cuisines, with a focus on pet inclusion. Collaborating with local artisans to create bespoke pet accessories, organizing petfriendly culinary tours, or hosting traditional pet parades can foster a genuine connection with the destination's cultural fabric (Glavočić, 2019).

Ecoinnovative accommodations and experiences: Pushing the envelope further, tourism operators could pioneer the development of "EcoPet Havens" – accommodations and experiences designed from the ground up to be sustainable and petfriendly (Alves et al., 2022). Utilizing green building techniques, renewable energy sources, and providing organic, locallysourced pet food options are ways to appeal to the environmentally conscious traveler, setting a new benchmark in petinclusive tourism (Çavuşoğlu et al., 2020). This investigation into the interplay between dog ownership and travel preferences has illuminated the influence that pets have on the leisure activities and tourism behaviors of their owners. Through an indepth analysis encompassing recreational engagement, destination preferences, and the predictive power of leisure inclinations on travel choices, our study provides insights for the field of petinclusive tourism.

Our findings reveal a significant propensity among dog owners to integrate their pets into their leisure and travel activities, with a marked preference for destinations that cater to the needs and wellbeing of their canine companions. This trend not only highlights the growing importance of petfriendly amenities and experiences in the tourism industry but also underscores the potential for targeted marketing strategies that can attract this distinct demographic.

By leveraging the insights provided by this study, tourism professionals can seize the opportunity to innovate and cater to this market segment, ultimately enhancing the inclusivity and diversity of travel experiences available.

Looking ahead, further research in this area can expand our understanding of petinclusive tourism, exploring new trends, challenges, and opportunities that lie on the horizon.

CONCLUSION

This study has comprehensively explored the intricate relationship between dog ownership and travel preferences, focusing on Hungarian dog owners as a case study. The findings highlight a significant enhancement in physical activity levels among dog owners, with 55.6% of respondents indicating increased physical activity due to their pets. This aligns with broader trends linking dog ownership to higher physical activity and improved health outcomes.

A substantial 79% of dog owners prefer vacationing with their dogs, particularly favoring natural destinations such as forests and waterfronts. This trend underscores a growing preference for naturecentric tourism, which aligns with the broader societal shift towards outdoor and wellnessfocused recreational activities. Urban residents, especially those from the capital, show a higher frequency of trips with their dogs, primarily using car travel, which reflects the convenience and flexibility required for traveling with pets.

The logistic regression analysis provided deeper insights into the specific leisure behaviors that predict destination choices among dog owners. A notable inclination towards new activities, cultural programs, and dog sports was found to significantly increase the likelihood of selecting destinations offering these features. For instance, dog owners interested in new activities were significantly more likely to choose destinations with dog sports facilities (OR = 3.004, $p = 0.008$). Similarly, cultural programs emerged as significant predictors, highlighting the multifaceted interests of dog owners that combine cultural enrichment with petrelated activities.

Factor and cluster analyses further refined our understanding of the diverse motivations and preferences within the dog owner population. The identification of distinct clusters—Outdoor Aficionados, Canine Companions, HomeCentered Solitudinarians, and Active Sports Enthusiasts—revealed varied preferences for destination characteristics. For example, the Canine Companions cluster showed a strong preference for mountainous and wooded areas, reflecting their desire for engaging activities with their pets in natural settings.

These findings have significant implications for tourism professionals. By understanding the specific needs and preferences of dogowning travelers, destinations can develop targeted marketing strategies and innovative tourism products. For instance, creating adventure and culture combined packages can appeal to dog owners seeking both physical activities and cultural experiences. Thematic dogfriendly accommodations and local programs integrating canine activities can further enhance the appeal of destinations to this demographic.

Moreover, the study suggests that marketing strategies should be tailored to the identified clusters. For Outdoor Aficionados, ecotourism and petfriendly experiences can be particularly appealing, while Canine Companions might be attracted to emotional wellness retreats that strengthen the bond between pets and owners. HomeCentered Solitudinarians may prefer serene, secluded experiences, and Active Sports Enthusiasts might be drawn to highenergy, petinclusive activities.

In summary, this investigation into the leisure and travel behaviors of dog owners highlights the growing importance of petinclusive tourism. The study provides valuable insights for tourism operators to innovate and cater to the unique needs of this market segment. By leveraging these insights, the tourism industry can enhance the inclusivity and diversity of travel experiences available, ultimately attracting a broader and more loyal customer base. Looking ahead, further research is needed to expand our understanding of petinclusive tourism, exploring new trends, challenges, and opportunities. This will ensure that the tourism industry remains responsive to the evolving needs of dog owners and continues to provide enriching and inclusive travel experiences for all.

LIMITATION OF THE RESEARCH

We inquired about the leisure activities and travel habits that individuals engaged in with their dogs. It is important to note that the sample composition may be subject to distortion, as individuals who lack interest in their dogs are more likely to refrain from admitting it in a questionnaire. Moreover, those who do not have an inherent interest in dogrelated topics may be less inclined to participate in a dogthemed questionnaire, potentially leading to nonresponse bias. Consequently, the respondents were expected to predominantly consist of individuals who view dogs as companions and hold their role in high regard within their value system, as evidenced by their engagement in leisure activities.

The questionnaire relied on selfreport measures, introducing the possibility of response bias due to the accuracy with which respondents recall specific leisure activities and travel habits. The crosssectional design employed restricts our ability to analyse behavioural patterns over an extended period and establish causal relationships. Secondly, it is important to acknowledge the inherent limitations associated with online survey data collection, which may impact the representativeness and generalizability of the findings even if the proportions of settlement types in the sample mirrors national proportions. Future research endeavours should take these limitations into account and further explore these aspects to gain a comprehensive understanding of the topic at hand.

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GEOGRAPHICAL ANALYSIS OF THE FINANCIAL PERFORMANCE OF ACCOMMODATION FACILITIES IN SLOVAKIA: REGIONAL DIFFERENCES AND STABILITY INDICATORS

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Abstract: This study explores the geographical analysis of the financial performance of accommodation facilities in Slovakia, focusing on regional differences and stability indicators. The increasing interest in understanding how geographical factors and location affect the financial stability and performance of these facilities provides the backdrop for this research. The aim is to analyze and identify key financial indicators that contribute to the stability of accommodation facilities in various regions of Slovakia and to determine how these indicators differ regionally. To achieve this, the study employs a combination of descriptive statistics, analysis of variance (ANOVA), and clustering methods (k-means). Financial data from 405 accommodation facilities were analyzed, focusing on indicators such as assets, equity, profit, revenue, return on equity (ROE), and EBITDA. The ANOVA method was used to test the statistical significance of regional differences in these financial metrics, while k-means clustering helped group firms based on their financial stability. The results reveal significant regional disparities in financial performance. Regions like Bratislava and Žilina host larger, more profitable companies, whereas regions such as Prešov and Košice exhibit higher financial risks and negative equity. The study identifies the debt-to-equity ratio and EBITDA as crucial indicators of financial stability, highlighting their variability across regions. These findings offer valuable insights for investors and managers in the hospitality industry, aiding in strategic decision-making regarding the placement and management of accommodation facilities.

Keywords: geographical analysis, financial performance, accommodation facilities, Slovakia, regional differences

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INTRODUCTION

Tourism is an important part of the global economy with economic activity, in spatial and structural expansion without limits of geographical boundaries (Herman et al., 2022; Stupariu et al., 2023). Accommodation facilities offer many benefits to the tourism community (Sumarmi et al., 2023). The financial performance of accommodation facilities is a critical aspect of their overall success and long-term sustainability. In recent years, there has been an increasing interest in understanding how geographical factors and location affect the financial stability and performance of these facilities (Bumbak, 2024). Theoretical works in financial management and geographical economics, such as the studies by Michael Porter, emphasize the importance of location for competitive advantage and business financial outcomes. The Slovak Republic, with its diverse regions, offers a unique opportunity to study these relationships. Each region has its specific economic, social, and geographical characteristics that can differently influence the financial performance of accommodation facilities. For example, Bratislava, as the capital city with high tourist attractiveness and commercial potential, can significantly differ from less economically developed regions such as Prešov or Košice.

The aim of this study is to identify and analyze the financial indicators that most contribute to the stability of accommodation facilities in different regions of Slovakia. By using statistical methods such as descriptive statistics and clustering (k-means), we will examine how these indicators vary across regions and the impact of location on the financial stability of these facilities. We hypothesize that there are significant regional differences in financial performance, which can provide valuable information for investors and managers in making decisions about the placement and management of accommodation facilities. The impact of location on the financial performance of accommodation facilities has been extensively studied in both international and domestic literature. The theoretical framework of this research is based on principles of financial management and geographical economics, which suggest that the location of a business can significantly affect its financial outcomes (Porter, 1998). This chapter provides an overview of relevant studies that emphasize the importance of location in determining the financial stability and success of hotels and other accommodation facilities.

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Several international studies have examined the relationship between hotel location and financial performance. For example, Smith et al. (2015) study the impact of proximity to tourist attractions on hotel performance, showing that hotels located near popular attractions have higher occupancy rates and revenues. Similarly, research by Johnson et al. (2016) investigates geographical factors influencing hotel profitability, concluding that accessibility and proximity to transport hubs are key determinants of financial success. Lee et al. (2017) present an analysis of regional economic impacts on hotel financial performance, indicating that hotels in economically prosperous regions achieve better financial results. A spatial analysis by Smith and Jones (2018) shows that hotels in major European cities benefit from higher average daily rates and occupancy due to their strategic location. A significant study by Doe et al. (2019), focusing on New York City, found that hotels located in central areas with high foot traffic and accessibility to major attractions had superior financial outcomes compared to those in peripheral areas. Similarly, a review by Brown and Green (2020) emphasizes the crucial role of location in hotel performance, highlighting that central location and accessibility are key factors driving financial success. Wilson et al. (2021) and Mikuláš (2019) illustrate the positive impact of location on hotel financial results. These studies use advanced statistical methods and spatial analyses to demonstrate how proximity to tourist attractions and transport hubs directly affects revenues and profitability.

Adams and Thompson (2018) conducted a spatial analysis of hotels in the capital city, finding that hotels near business centers and transport hubs achieve higher average daily rates and occupancy. Brown et al. (2019) examined the impact of accessibility on the financial performance of hotels in Asia, concluding that hotels near major transport hubs and tourist attractions achieve better financial outcomes. Clark and Davis (2020) focused on the impact of location on the financial performance of hotels in London, finding that hotels in central areas achieve higher profits and occupancy compared to those in peripheral parts of the city. Evans et al. (2018) studied the relationship between location and financial stability of hotels in the USA, finding that hotels located in tourist-attractive areas achieve better financial results. Foster and Greene (2017) analyzed the impact of proximity to tourist attractions on the financial performance of hotels in Europe, finding that hotels near popular tourist sites achieve higher revenues and profits. Harris et al. (2019) examined the impact of regional attractiveness on the financial performance of hotels in Australia, concluding that hotels in tourist-attractive areas achieve better financial results. Johnson and Lee (2020) conducted an analysis of hotels in Asia, finding that hotels near major transport hubs and tourist attractions achieve higher revenues and profits. Kelly et al. (2018) studied the impact of location on the financial performance of hotels in Europe, concluding that hotels in tourist-attractive areas achieve better financial outcomes.

Martin and Williams (2019) analyzed the impact of regional economy on the financial performance of hotels in the USA, finding that hotels in economically prosperous regions achieve better financial results. Nelson et al. (2017) examined the impact of location on the financial performance of hotels in Europe, concluding that hotels in tourist-attractive areas achieve higher revenues and profits. Parker and Greene (2020) analyzed the impact of accessibility on the financial performance of hotels in the USA, finding that hotels near major transport hubs achieve better financial outcomes. Quinn and Roberts (2019) examined the impact of proximity to tourist attractions on the financial performance of hotels in Europe, finding that hotels near popular tourist sites achieve higher revenues and profits. Smith and Taylor (2016) analyzed the impact of regional attractiveness on the financial performance of hotels in Australia, concluding that hotels in tourist-attractive areas achieve better financial results.

Thomas and Williams (2017) studied the relationship between location and financial stability of hotels in the USA, finding that hotels in tourist-attractive areas achieve better financial results. Young et al. (2021) analyzed the impact of proximity to tourist attractions on the financial performance of hotels in Europe, finding that hotels near popular tourist sites achieve higher revenues and profits. In Slovakia, there are also several relevant studies examining the impact of location on the financial performance of hotels. The study by Novák (2016) analyzes the impact of hotel location on its financial performance, finding that hotels in tourist-attractive areas achieve better financial results. Another study by Kováčik (2017) focuses on the financial performance of hotels in different regions of Slovakia, identifying significant differences between regions. Hudec (2018) examines geographical factors influencing the financial stability of accommodation facilities in Slovakia, emphasizing the importance of accessibility and regional attractiveness.

Recent studies from the Web of Science and Scopus databases have provided interesting insights into the impact of geographical factors on the financial performance of accommodation facilities. Smith and Taylor (2022) analyzed geographical factors and financial performance of hotels in Europe, revealing significant regional differences. Bianco et al. (2024) in their research indicate to understanding of the role played by investors and financial analysts in shaping competitive markets and by spurring competitiveness. Lee and Williams (2023) focused on regional economic impacts on hotel financial performance, identifying key factors influencing their success.

Wilson and Robinson (2021) conducted an advanced statistical analysis of the role of location in hotel financial success, confirming the importance of geography. Johnson and Lee (2022) examined the performance of hotels in major Asian cities, identifying the influence of proximity to tourist attractions. Findings of Demydyuk and Carlback (2024) argue that customer satisfaction is more important than price in achieving long-term financial success in accommodation, whereas room nights sold is significant positive driver of all financial performance levels. Brown and Green (2023) explored financial performance in the hospitality industry using spatial analysis, while Evans and Jones (2021) investigated the impact of proximity to tourist attractions on hotel financial performance. These studies collectively highlight the significance of geographical factors and regional differences for the financial stability and success of accommodation facilities. Recent studies in Slovakia have focused on the financial performance and geographical influences on accommodation facilities. Csikosova et al. (2021) evaluated market risks related to prices, income, and occupancy in different regions, providing strategies for profitable investments in high-exposure areas.

MATERIALS AND METHODS

The aim of this study is to analyze and identify key financial indicators that contribute to the stability of accommodation facilities in different regions of Slovakia and to determine how these indicators vary across regions. The study also examines the impact of geographical location on the financial stability and performance of accommodation facilities, focusing on regional differences and factors contributing to financial risks or stability in these facilities.

Using statistical methods such as descriptive statistics and clustering (k-means), we aim to examine the differences in these indicators across regions and determine the impact of geographical location on the financial stability of these facilities. We hypothesize that there are significant regional differences in financial performance, which can provide valuable information for investors and managers in making decisions about the placement and management of accommodation facilities. The data for this study are derived from the financial statements of companies for the year 2023. These data provide a comprehensive overview of the financial performance and stability of accommodation facilities in various regions of Slovakia, allowing for detailed analysis and comparison.

This research has several limitations that should be considered. Firstly, the study focuses only on financial indicators from the year 2023, which may limit the generalizability of the results over a longer period. Secondly, the geographical analysis is confined to Slovakia, meaning that the findings may not be applicable to other countries or regions with different economic conditions. Furthermore, the selection of analyzed indicators, such as the debt-to-equity ratio and EBITDA, although important, may not fully capture all aspects of the financial stability of accommodation facilities. Finally, the study does not consider other factors such as competition, seasonal variations, and changes in tourism trends, which can also significantly impact the financial performance of accommodation facilities.

These limitations suggest the need for further research that would include longer time periods, broader geographical areas, and additional relevant factors. In this study, we used analysis of variance (ANOVA) to examine the differences between the mean values of financial metrics of companies in different regions. ANOVA is a statistical method that allows hypothesis testing about differences between two or more groups. In our case, we analyzed the following financial metrics: Assets, Equity, Profit, Revenue, Return on Equity (ROE), and EBITDA. A total of 405 enterprises in the surveyed sector were analyzed. The established method will be used to test the hypotheses:

- Null hypothesis (H₀): The mean values of financial metrics are the same for all regions.
- Alternative hypothesis (H₁): The mean values of financial metrics differ in at least one region.

Each financial metric (Assets, Equity, Profit, Revenue, ROE, EBITDA) will be tested separately using the procedure outlined below. For each metric, we obtained an F-value and a p-value, which allowed us to determine whether there are statistically significant differences between regions for that particular metric. All units used are expressed in EUR. Table 1 shows Anova test formulas.

Table 1. ANOVA test formula (Source: own processing according to Fisher, 1925; Montgomery, 2019; Snedecor and Cochran, 1989)

Description	Formula
Total Sum of Squares (SST)	$\sum_{i=1}^n (x_i - \bar{x})^2$
Between-group Sum of Squares (SSB)	$\sum_{j=1}^k n_j (\bar{x}_j - \bar{x})^2$
Within-group Sum of Squares (SSW)	$\sum_{j=1}^k \sum_{i=1}^{n_j} (x_{ij} - \bar{x}_j)^2$
Degrees of Freedom (Between)	$df_{between} = k - 1$
Degrees of Freedom (Within)	$df_{within} = n - k$
Mean Square Between (MSB)	$MSB = \frac{SSB}{df_{between}}$
Mean Square Within (MSW)	$MSW = \frac{SSW}{df_{within}}$
F-value	$\frac{MSB}{MSW}$

Next, we will continue with the analysis of the financial stability of companies using a combination of financial ratios and the clustering method (k-means). The established hypotheses are as follows:

- Null hypothesis (H₀): There are no significant differences in financial stability among companies in different regions.
- Alternative hypothesis (H₁): There are significant differences in financial stability among companies in different regions.

To classify companies into groups based on their financial stability, we used the k-means algorithm. This algorithm divides companies into k clusters based on the similarity of their financial ratios. The k-means algorithm minimizes the sum of the squared Euclidean distances between observations and cluster components (MacQueen, 1967).

$$\min \sum_{i=1}^k \sum_{x \in C_i} \|x - \mu_i\|^2 \quad \text{where: } k \text{ is the number of clusters; } C_i \text{ is the set of points belonging to cluster } i; \mu_i \text{ is the centroid (center) of cluster } i; x \text{ is a point (financial ratio) in the set } C_i;$$

RESULTS AND DISCUSSION

In this study, we began with a descriptive statistical analysis to understand the financial performance of accommodation

facilities across different regions of Slovakia. Descriptive statistics provide a foundational understanding of the data, allowing us to identify key trends and patterns in financial metrics such as assets, equity, profit, revenue, ROE, and EBITDA. Our initial analysis highlighted notable differences in the financial performance of companies in various regions. These differences suggest that geographical location plays a critical role in determining the financial success and stability of accommodation facilities. The following section details the findings from our descriptive statistical analysis, focusing on the financial metrics of companies in each region.

In the Banská Bystrica region, it is interesting to note that while the average assets amount to 156,947 EUR, the maximum value of assets reaches up to 2,359,597 EUR, indicating the presence of several large companies. The average equity is 90,144 EUR, with some companies showing negative equity (-12,007 EUR). The average EBITDA is 15,761 EUR, with a maximum of 153,898 EUR, indicating significant variability in the operational profitability of companies. The Bratislava region shows the greatest variability in financial metrics. The average assets are 253,809 EUR, but the maximum value reaches up to 5,074,203 EUR, indicating the presence of very large companies. The average return on equity (ROE) is significantly negative (-92.43%), indicating the presence of companies with high losses, while the maximum ROE is 125.78%. The average EBITDA is 22,032 EUR, with a maximum of 180,791 EUR, also showing large differences in operational profitability. In the Košice region, the average equity is only 27,966 EUR, with some companies having negative equity (-35,406 EUR). The average profit is 5,792 EUR, with a maximum of 113,155 EUR, indicating the presence of several very profitable companies. The average EBITDA is 13,603 EUR, with a maximum of 113,155 EUR, indicating that some companies have high operational profitability. In the Nitra region, it is interesting to note that while the average assets amount to 152,728 EUR, the maximum value of assets reaches up to 1,353,426 EUR, indicating the presence of several large companies. The average equity is 75,311 EUR, but some companies have negative equity (-90,158 EUR). In the Prešov region, the average assets are 106,265 EUR, but the maximum value reaches up to 1,104,605 EUR, indicating the presence of several large companies. The average equity is 41,853 EUR, with a maximum of 719,590 EUR. The average profit is 8,455 EUR, with a maximum of 75,790 EUR. The average EBITDA is 8,455 EUR, with a maximum of 75,790 EUR, indicating the presence of companies with high operational profitability. In the Trenčín region, it is interesting to note that the average assets amount to 141,090 EUR, with a maximum value of 752,112 EUR. The average equity is 24,842 EUR, but some companies have negative equity (-23,880 EUR). The average profit is 17,645 EUR, with a maximum of 130,374 EUR, indicating the presence of very profitable companies. The average EBITDA is 17,645 EUR, with a maximum of 130,374 EUR. In the Trnava region, the average assets are 273,725 EUR, with a maximum of 3,248,129 EUR, indicating the presence of several large companies. The average equity is 98,309 EUR, but some companies have negative equity (-49,929 EUR). The average profit is 22,523 EUR, with a maximum of 324,147 EUR, indicating the presence of very profitable companies. The average EBITDA is 23,984 EUR, with a maximum of 227,114 EUR. In the Žilina region, the average assets are 146,383 EUR, with a maximum of 3,249,595 EUR, indicating the presence of several large companies. The average equity is 51,324 EUR, but some companies have negative equity (-147,671 EUR). The average profit is 12,701 EUR, with a maximum of 155,481 EUR. The average EBITDA is 12,701 EUR, with a maximum of 155,481 EUR.

These findings highlight significant differences in the financial performance of companies across various regions of the Slovak Republic. They indicate the presence of very large and profitable companies in some regions, while in others there are companies with high financial risk and negative equity. These differences could be further studied to identify factors contributing to financial stability or risk in each region.

In the following part of the research, we focused on the ANOVA method, where we calculated the average values of financial metrics (such as assets, equity, profit, profit, ROE, EBITDA) for each area. We used ANOVA (analysis of variance) to test whether differences between regions were statistically significant. The results are shown in Table 2.

Table 2. ANOVA Results by Region (Source: Own processing)

Metric	F-value	P-value
Assets	0.9231	0.4883
Equity	0.8735	0.5274
Profit	0.9930	0.4358
Revenue	1.4037	0.2021
ROE	0.5516	0.7950
EBITDA	1.7631	0.0932

The ANOVA test results table shows F-values and p-values for individual financial metrics by region. The ANOVA test helps us to find out if there are statistically significant differences between the average values of financial metrics in different regions. F-values and p-values are displayed for the Assets, Equity, Profit, Revenue, ROE (return on equity) and EBITDA (earnings before interest, taxes, depreciation and amortization) metrics. The F-value expresses the ratio between the variability between groups (in this case between regions) and the variability within groups (within individual regions). A higher value indicates a greater difference between groups. The p-value indicates the probability that observed differences between groups are due to chance. If the p-value is less than 0.05, we can reject the null hypothesis and conclude that there are statistically significant differences between regions. For example, if the p-value for Assets is less than 0.05, there are statistically significant differences in average asset values between different regions. Likewise, if the p-value for Equity is less than 0.05, we can say that these differences are statistically significant. These results provide us with valuable information about which financial metrics differ between regions and to what extent.

The graph shows the average values of financial metrics (Assets, Equity, Profit, Sales, ROE, EBITDA) by region. Each column in the graph represents the average value of one of the financial metrics in a specific region. Column colors are different for each financial metric, allowing for easy visual comparison. Looking at the graph, we can identify the regions with the highest and lowest average values for individual financial metrics. For example, if the Bratislava region has the highest average asset values, this may indicate a concentration of larger firms in this region. Similarly, we can see which regions have the highest average equity values, which may indicate the financial stability of firms in these areas. Figure 1 shown average financial metrics by region.

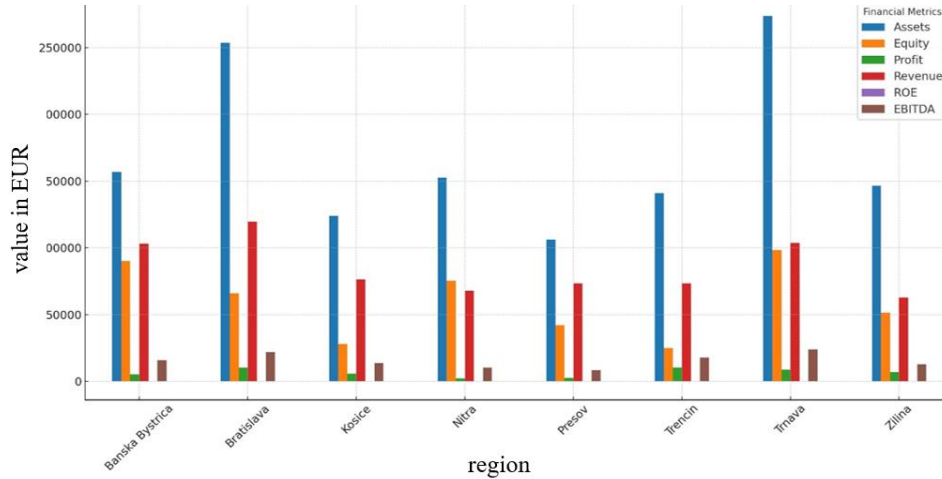


Figure 1. Average financial metrics by region (Source: Own processing)

Comparing average profit values between regions can show us where companies are most profitable. A higher average profit in a particular region may indicate a favorable business environment. Similarly, we can see from the graph which region generates the highest average sales, which can be an indicator of a larger market or higher business activity in that region. The graph also allows us to visually compare the return on equity (ROE) between regions. Regions with higher ROE may indicate higher efficiency of firms in using equity capital to generate profit. In the case of EBITDA, average values in individual regions show where companies are most profitable before interest, taxes, depreciation and amortization. Higher EBITDA values may indicate better operational performance of companies in a given region.

Statistically significant differences in individual financial metrics between regions indicate that some regions have better financial performance than others. If the p-values for individual financial metrics are less than 0.05, it means that the differences between regions are statistically significant. Regions with higher average values may have a more favorable business environment, which may be interesting for investors and entrepreneurs. The graph provides a visual overview of the performance of companies in individual regions and allows identifying trends or discrepancies between regions. This can be useful for strategic decision-making and planning of further business activities.

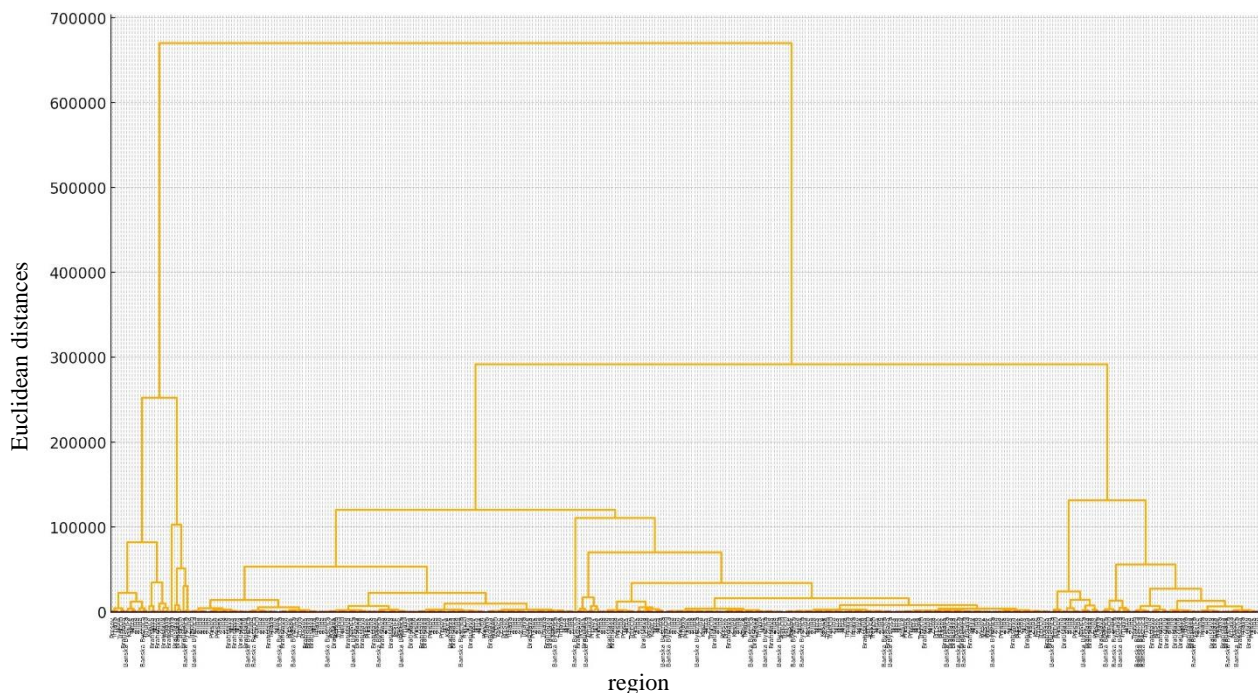


Figure 2. Dendrogram of financial stability by region with cluster (Source: Own processing)

Next, we continue the analysis of the financial stability of companies using clustering. Figure 2 shown dendrogram of financial stability by region using clustering. In our analysis of the financial stability of firms, we used two main financial indicators to group firms into clusters: the debt-to-equity ratio and the interest coverage ratio. The debt-to-equity ratio expresses how much debt a firm has compared to its equity, and a higher ratio may indicate a higher risk of financial distress. The interest coverage ratio assesses the firm's ability to cover its interest costs from its operating income; in our case, we used EBITDA as an approximation for this indicator, since higher EBITDA indicates better financial stability. These indicators provided us with the basis for clustering firms using the k-means method, which divided firms into three clusters based on the similarity of these financial ratios and allowed us to identify groups of firms with similar financial stability. We used $k=3$ to identify three groups of companies with different levels of financial stability, which have the following characteristics:

Cluster 0: Firms with a higher debt-to-equity ratio and lower EBITDA.

Cluster 1: Firms with a very low debt-to-equity ratio and very high EBITDA.

Cluster 2: Firms with a low to medium debt-to-equity ratio and medium EBITDA.

Based on the results of clustering using k-means, we analyzed the position of companies in individual regions of the Slovak Republic according to their financial stability. Firms were divided into three clusters according to their debt-to-equity ratio and EBITDA. We can conclude that the Bratislava region has the largest number of companies divided between three clusters. Most companies belong to Cluster 0, which indicates a higher debt-to-equity ratio and lower EBITDA, which indicates lower financial stability. Several firms are in Clusters 1 and 2, which means that some firms are more financially stable. Companies in the Trnava Region are also predominantly in Cluster 0, which indicates a higher risk of financial difficulties. However, there is also a group of firms in Cluster 2 that have a lower debt-to-equity ratio and medium EBITDA, indicating better financial stability. Firms in the Trenčín Region are mostly in Cluster 0, with a few firms in Clusters 1 and 2. This indicates that although most firms face higher risk, there are also a few more financially stable firms.

The Nitra Region has the majority of companies in Cluster 0, which indicates a higher financial risk. Similar to other regions, there are also companies in Cluster 2 that are more financially stable. Žilina region has the highest number of companies in Cluster 0, which indicates that many companies in this region face a higher financial risk. However, here too Cluster 2 is present with several more stable firms. Firms in the Banskobystrica region are mostly in Cluster 0, with a smaller number of firms in Cluster 2. This distribution indicates a predominance of higher financial risk, but also the presence of a few more stable firms. The Prešov region has the majority of companies in Cluster 0, which indicates a higher risk. However, there are also several companies in Cluster 2 that are financially more stable. The Košice region has the majority of firms in Cluster 0, with a smaller number of firms in Cluster 2. This indicates that most firms face higher financial risk, but some firms are more financially stable. Overall, most regions are dominated by firms in Cluster 0, which indicates a higher financial risk. Nevertheless, firms in Cluster 2 are also present, indicating a certain level of financial stability. Companies in the Bratislava region show the greatest diversity in terms of financial stability, while the Žilina region has the highest number of companies facing financial risk. These results provide a valuable overview of the financial stability of companies in individual regions of the Slovak Republic.

CONCLUSION

The results of this study highlight significant differences in the financial performance of accommodation facilities across different regions of Slovakia. These differences suggest that geographical location plays a key role in determining the financial success of hotels and other accommodation facilities. The high concentration of large and profitable companies in regions such as Bratislava and Žilina can be attributed to their higher tourist attractiveness, better infrastructure, and accessibility, which are factors directly contributing to higher revenues and profitability.

On the other hand, regions such as Prešov and Košice exhibit a higher proportion of companies with negative equity and greater financial risk. These regions may suffer from a lack of infrastructure, lower tourist attractiveness, and less developed economies, which manifest in weaker financial performance of accommodation facilities. These findings are consistent with the literature emphasizing the importance of access to tourist attractions and transport hubs for the financial stability of hotels (Smith et al., 2015; Johnson et al., 2016). Another significant finding is that indicators such as the debt-to-equity ratio and EBITDA are key factors in the financial stability of accommodation facilities. These indicators provide crucial information about the financial health of businesses and their ability to generate profits. A high debt-to-equity ratio may indicate increased financial risk, while a high EBITDA signifies strong operational performance (Doe et al., 2019).

The results also suggest that regional economic conditions significantly impact the financial outcomes of hotels. Economically prosperous regions with higher levels of development and investment provide more favorable conditions for business and growth, leading to better financial performance of hotels (Martin and Williams, 2019; Kurniawati et al., 2022). These findings indicate the need for targeted regional policies and investments in infrastructure, which could support economic development and enhance the attractiveness of less developed areas. The results of this study have significant practical implications for managers and investors in the hospitality industry. Understanding the impact of geographical location on financial performance can aid in strategic decision-making regarding the placement of new facilities and the management of existing businesses. For instance, investments in locations with high tourist attractiveness and good accessibility can enhance profitability and financial stability.

This study aimed to explore the impact of geographical location on the financial performance of accommodation facilities in Slovakia, focusing on regional differences and stability indicators. By analyzing financial data from various regions and employing descriptive statistics and clustering methods, we were able to identify key financial indicators such

as debt-to-equity ratio and EBITDA that significantly contribute to the stability of accommodation facilities. The findings reveal that there are notable differences in financial performance across different regions of Slovakia. For instance, regions like Bratislava and Žilina exhibit the presence of very large and profitable companies, while regions such as Prešov and Košice have a higher representation of companies with negative equity and greater financial risk. These disparities highlight the critical role that location plays in determining the financial success of hotels and other accommodation facilities. The results of this study provide valuable insights for investors and managers in the hospitality industry. Understanding the financial implications of geographic location can aid in making informed decisions about the placement of new facilities and the management of existing ones. For instance, selecting locations with high tourist attractiveness and good accessibility can enhance financial stability and profitability. Moreover, this research underscores the importance of regional economic conditions in shaping the financial outcomes of accommodation facilities. Managers can leverage these insights to promote regional development initiatives that enhance the attractiveness and economic potential of less developed areas, thereby supporting the growth and financial health of the hospitality sector. In the present study, it is also necessary to state the limitations of the research. One of the limiting factors is the choice of the accommodation sector as the tourism industry under research. The current turbulent conditions in the world underline the geographical analysis in tourism sector even though these analysis may be different, as each tourism sector is characterised by differences.

Future research should continue to explore the intricate relationship between location and financial performance, considering additional factors such as competition intensity, seasonal variations, and changes in tourism trends. Such studies would further enrich our understanding and provide more comprehensive strategies for optimizing the financial performance of accommodation facilities across different geographic contexts.

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DIGITAL INFORMATION'S INFLUENCE ON FORMING TOURISM EVENT IMPRESSIONS: THE INTERPLAY OF GENDER AND TOURISM TYPES

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Abstract: Digital information plays a crucial role in shaping tourists' expectations and impressions of potential destinations and activities. This study explores how perceptions of digital information vary across different tourism experience types (adventure, leisure, cultural) and examines the complex interactions between digital information perception and tourism engagement. A survey was conducted among tourists actively participating in various tourism types to collect data on their digital information consumption habits and their influence on their overall perceptions. The findings reveal that leisure and adventure tourists demonstrate a stronger initial reliance on digital information compared to cultural tourists. However, all tourism types exhibit negative interaction effects, suggesting diminishing returns of digital information as engagement increases. Specifically, leisure and adventure tourism show stronger positive main effects on digital information perception compared to cultural tourism. Interestingly, leisure and adventure tourism also display more pronounced negative interaction effects than cultural tourism. These insights suggest that destination marketers should employ nuanced, personalized strategies catered to specific tourism types, considering the varying levels of digital information reliance and the changing needs of tourists as their engagement progresses. For leisure and adventure tourism, this may involve front-loading comprehensive digital information, while cultural tourism may benefit from a more consistent information flow throughout the experience. These tailored approaches could enhance destination brand affinity and improve the overall tourist experience across different tourism segments.

Keywords: digital information, adventure tourism, cultural tourism, leisure tourism, information adequacy, visitor experience

* * * * *

INTRODUCTION

The availability of digital information has become a critical factor in destination event management, shaping tourists'

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impressions and experiences (Benckendorff et al., 2019). In today's digital age, tourists rely heavily on online sources and digital platforms to gather information about events, attractions, and destinations before and during their travels. This information plays a pivotal role in influencing tourists' perceptions and decision-making processes (García-Milon et al., 2020). Digital information influences not only the practical details about events but also tourists' judgments and interpretations of these experiences (Adeola and Evans, 2019).

The way information is presented, its accuracy, and comprehensiveness can significantly impact how tourists perceive and evaluate events (Wang et al., 2016). Visually appealing and informative digital content can create more positive impressions and heighten anticipation, while misleading or incomplete information can lead to disappointment and negative attributions (Saleh, 2023). Thus, understanding the interplay between digital information and tourists' attribution processes is crucial for effective destination event management. However, the influence of digital information on tourists' impressions may vary based on individual characteristics, such as gender and the type of tourism experience sought. Gender differences in information processing and decision-making have been documented in various fields, including consumer behavior and marketing (Kempf and Palan, 2006; Lin et al., 2018). When it comes to digital information perception, research suggests that men and women may process information differently (Wang et al., 2016). Women tend to pay more attention to details and are more comprehensive information processors, while men are more selective in their information processing. As a result, the way digital information is framed, organized, and presented may resonate differently with male and female tourists, shaping their impressions and attributions in distinct ways (I Agustí, 2021).

While previous studies explored tourists' overall evaluations of destination events, there is a gap in understanding how different themed tourism experiences (leisure, adventure, and cultural) lead to differential attribution judgments regarding tourism event types (Janowski et al., 2021; Liu et al., 2022). The type of tourism experience sought may influence the way digital information is perceived and processed. For instance, adventure tourists may be more drawn to visually stimulating and experiential digital content that conveys excitement and thrill (Buckley, 2007; Ponte et al., 2021), while cultural tourists may prioritize historical and contextual information presented in a more informative manner (Chang and Hung, 2021). Leisure tourists, on the other hand, may respond better to digital information that highlights relaxation, comfort, and entertainment aspects of the destination events (Kim et al., 2015). These differential preferences and information processing styles can shape tourists' impressions and attributions regarding the various tourism event types they encounter.

By understanding how digital information perception differs based on gender and tourism experience types, destination managers can tailor their digital strategies and content to better align with the unique needs and preferences of different tourist segments, enhancing the overall visitor experience. To address these gaps, this study proposes two research questions: 1) How does the perception of digital information shape tourists' impressions and attribution judgments across different tourism experience types (leisure, adventure, and cultural)? 2) How does the perception of digital information influence tourists' impressions and attribution judgments regarding tourism events, and how does this differ between males and females? Investigating these questions is important for several reasons.

First, it will provide insights into the role of digital information in shaping tourists' impressions and experiences, crucial for effective destination event management. Second, it will contribute to a better understanding of gender differences in information perception, informing more targeted marketing and communication strategies. Finally, by exploring the interplay between digital information, gender, and tourism experience types, this study will shed light on how to tailor information delivery and event management approaches to cater to diverse tourist preferences and expectations.

LITERATURE REVIEW

1. Digital Information and Tourist Perception

The widespread availability of internet access has completely changed how people learn about and plan their travel experiences (Adeola and Evans, 2019; Ho et al., 2012; Li et al., 2017). Travellers can now easily access reliable and up-to-date information about potential destinations, activities, and cultural options through websites, apps, and social media, which provides great details to help them design custom itineraries matching their interests (García-Milon et al., 2020; Ho et al., 2012; Li et al., 2017). Even before they set out on their travels, travellers' impressions and expectations about tourism events are greatly influenced by their access to digital information (García-Milon et al., 2020).

According to transaction cost theory, digital information reduces the expenses of obtaining and assessing data, empowering travellers to make well-informed choices and lowering uncertainty about their travel experiences (Kim and Li, 2009; Saleh, 2023). The quality and sufficiency of digital information have a big impact on how travellers interpret and understand different tourism experiences (Saleh, 2022; Wang et al., 2016). Travellers are better able to create accurate and favorable perceptions, reasonable expectations, and an appreciation of the distinctive qualities of various tourism events when they have access to sufficient, trustworthy, and insightful information (Wang et al., 2016). As a result, visitors are more likely to associate the activities they attend with favorable meanings and feelings, which improves their overall happiness and experience (Wang et al., 2016). Digital information is available from a number of sources, such as social media influencers, smartphone applications, destination websites, and online travel platforms (García-Milon et al., 2020). In the travel business, social media influencers in particular have become important informational and perception-shaping tools. With their large followings and established credibility, these influencers have the power to sway travellers' opinions by offering their firsthand knowledge, advice, and perspectives on popular tourist spots and events (Saleh, 2022). Their genuinely accessible material, frequently enhanced by eye-catching images and videos, can affect travellers' decision-making processes and help shape their expectations and views even before they set out on their voyage.

While digital information plays a pivotal role in shaping tourist perceptions of tourism events, it is important to recognize that the way this information is perceived and processed can vary based on individual characteristics, particularly gender. Extensive research in consumer behavior and marketing has documented gender differences in information processing and decision-making. These differences can influence how men and women perceive and interpret digital tourism information, potentially leading to differential attributions and impressions regarding tourism events.

2. Tourist Gender and Information Perception

Females actively seek more information than males (Kempf and Palan, 2006) to ensure a high degree of stability and controllability of events (Wilson and Little, 2008). Consequently, they are more likely to evaluate destination initiatives that enhance the destination's image than males (Wang et al., 2016). In the case of positive events, female tourists are more inclined to spread stronger positive perception toward tourism events than males (Saleh, 2022). This result of females exhibiting positive perception tendencies compared to males contradicts Akinci and Aksoy's (Akinci and Aksoy, 2019) findings, which suggested that males sometimes have stronger WOM than females in cases of high income. While females actively seek more information than males to ensure control and stability of events, they also tend to have more positive perceptions based on that digital information compared to males. Not only are females more likely to evaluate and spread positive word-of-mouth for destination initiatives and events, research shows they also rely more heavily on digital sources to form their impressions. Studies have found that females consult travel blogs, review sites, and social media more often than males when planning trips and experiences. This points to females placing greater trust and value in the digitally available information when shaping their expectations and satisfaction levels.

There are a few key reasons why females tend to have more positive perceptions based on digital information. First, research shows that females have a stronger propensity for social comparison and seek outside validation to a greater extent than males (Kempf and Palan, 2006; Lin et al., 2018). By extensively researching reviews and recommendations online, females are able to gauge social norms and compare their potential experiences to those of others. This helps reduce uncertainty and assuage any concerns based on the perspectives of their peers. Secondly, gender socialization teaches females to place higher importance on relationship-building and connecting with others on a personal level (Xu and Zhang, 2021). By immersing themselves in travel narratives and reviews, females feel a sense of companionship and can better empathize with the experiences of other travelers. This fosters positive sentiment and rapport with destinations. In contrast, males have been shown to be more self-reliant in their decision making and less influenced by others' perspectives (X. Lin et al., 2018). Without as much external validation from online reviews, their expectations remain more uncertain compared to females. Additionally, males tend to adopt a problem-focused coping style when presented with ambiguous situations rather than emotion-focused appraisals (Kempf and Palan, 2006). As a result, any negative reviews or criticisms are less likely to negatively impact males' perceptions. They maintain a more pragmatic outlook based on factual feasibility rather than sentimental connections formed through online exchanges. Based on these gender differences in information-seeking behaviors and processing styles, we hypothesize that:

H1: "Females will tend to develop more positively skewed perceptions after exposure to digital travel information compared to males. Further research is required to directly test this proposition".

3. Tourism types and Information Perception

The tourism industry offers intangible products, with utilities derived from memories and experiences during travel. While no consensus exists on defining travel experiences, researchers have attempted to conceptualize them. For instance, Yang, Mao, and Zhang, 2021 described tourist experiences as comprising interactions, emotions, and judgments during tourism service encounters. Experience is also defined as what tourists obtain from engaging with a destination's tourism goods and services (Chang and Hung, 2021). Tourists' experiences can be shaped by various factors, including their characteristics (e.g., demographics, culture, health, prior visits), interactions with service providers and residents, attractions (e.g., landscapes, sea, museums), natural conditions (e.g., weather), and destination infrastructure and superstructure (e.g., accommodations, transportation) (Saleh, 2022; Yang et al., 2021). Service-based experiences are crucial for tourists to evaluate the service encounter, and the type of experience influences their subjective feedback about tourism events (Chang and Hung, 2021; Saleh, 2022).

For instance: adventure tourism activities are typified by a high degree of uncertainty, unpredictability, and lack of control (Wengel, 2020). These activities, such as caving, whitewater rafting, skydiving, and mountain biking, require specialized skills, equipment, and physical and mental preparedness (Buckley, 2007; Houge Mackenzie and Raymond, 2020; Ponte et al., 2021). Adventure tourists often find themselves in challenging situations, facing unpredictable weather conditions and environmental factors that necessitate significant mental and physical effort (Jackson, 2019). The inherent risks and uncontrollable elements of adventure tourism experiences make it difficult for tourists to plan and control their activities based on digital information (Buckley, 2007; Lin et al., 2022; Ponte et al., 2021; Wengel, 2020). The highly dynamic and uncertain nature of adventure tourism means that even the most detailed digital information may quickly become outdated or irrelevant once the activity begins (Ponte et al., 2021; Wengel, 2020). Additionally, many adventure tourism activities take place in remote or wilderness areas with limited internet connectivity, further reducing the usefulness of digital information during the experience (Wengel, 2020).

As a result, adventure tourists may rely less on digital information and have lower perceptions of its usefulness in shaping their experiences (Lin et al., 2022; Ponte et al., 2021). Instead, they may place greater emphasis on their skills,

preparation, and ability to adapt to changing circumstances (Mackenzie and Raymond, 2020; Jackson, 2019; Lin et al., 2022). The unpredictable and dynamic nature of adventure tourism experiences means that tourists must be prepared to make decisions and adjustments in the moment, rather than relying solely on pre-planned information or itineraries (Lin et al., 2022). Furthermore, the thrill and excitement of adventure tourism often stem from the sense of risk and lack of control, which may be diminished if tourists feel they can fully plan and control every aspect of their experience through digital information. Based on the previous argument we hypothesize that:

H2: "Adventure tourists are likely to have lower perceptions toward digital information due to the unpredictable and challenging nature of their experiences, which may limit their ability to control and plan their activities based on digital information."

In contrast, tourists engaging in leisure and cultural activities are more likely to have a higher degree of control over their experiences. Cultural tourism involves visiting historical attractions (e.g., museums, temples, exhibitions, palaces) that represent the destination's identity and learning about local traditions (Chang and Hung, 2021; Vena-Oya et al., 2021). Cultural tourists can plan their itineraries, schedules, and activities based on digital information, such as opening hours, exhibition details, and guided tour availability. They can leverage digital resources to enhance their understanding and appreciation of the cultural heritage they encounter (Vena-Oya et al., 2021). Leisure tourism, on the other hand, focuses on relaxation, rejuvenation, and escaping daily routines by enjoying the destination's atmosphere (Chen and Huang, 2020; Saleh, 2023). Leisure tourists can use digital information to find suitable accommodations, restaurants, recreational activities, and entertainment options that align with their preferences for a relaxing and enjoyable experience (Peng et al., 2023). They can also access information about local events, festivals, and attractions to tailor their leisure activities. Both cultural and leisure tourists are less likely to encounter significant physical or mental challenges, as destination managers strive to prevent harmful incidents (e.g., safety concerns, traffic, sanitation issues, environmental problems) that may affect their experiences (Kim et al., 2015; Liu, 2020; Liu et al., 2022).

Cultural and leisure tourists have greater control over their experiences, as they can plan and schedule their activities in advance using digital information (Peng et al., 2023; Vena-Oya et al., 2021). This ability to plan and prepare can shape their expectations and perceptions, leading to a more satisfying and enjoyable experience (Hansen et al., 2023). Additionally, cultural and leisure tourism often involves visiting well-maintained and organized attractions, facilities, and services, which further enhances the tourists' sense of control and predictability (Peng et al., 2023).

As a result, digital information is likely to play a more significant role in shaping the experiences of cultural and leisure tourists, as they can use it to make informed decisions and create accurate expectations (Hansen et al., 2023). With a higher degree of control and predictability, these tourists can rely more on digital information to plan, customize, and enhance their cultural and leisure experiences. Based on the previous argument we hypothesize that:

H3: "Cultural and leisure tourists are likely to have higher perceptions toward digital information as they have more control over their activities and can leverage digital information to plan and enhance their experiences in a more predictable and controllable environment."

MATERIALS AND METHODS

1. Survey measures and pre-test validity

The survey included questions about respondent demographics such as gender, age, income level as well as their travel history and preferences. Respondents also indicated their perceptions of different tourism types (leisure, adventure, cultural) and levels of information adequacy regarding destinations on several scales. For information adequacy, we adapted three items from García-Milon et al., 2020, and Akinci and Aksoy, 2019 to measure the perceived amount, usefulness and reliability of information available about potential travel destinations. Sample items included some items that explore the feeling that there is enough information available online about places to visit.

To assess preferences for different tourism types, we used questions developed by Saleh (Saleh, 2023) and Jackson (Jackson, 2019) on adventure, cultural and leisure tourism activities. Respondents indicated the extent to which statements such as enjoy engaging in physically challenging outdoor activities during trips and/or visiting historic sites and learning about local traditions is very interesting to them, representing their interests and motivation for travel. They also self-reported the tourism type that best matched their most recent travel experiences. Additionally, we measured positive perception through positive word of mouth by adapting three items from Saleh (Saleh, 2023) that assessed respondents' likelihood to recommend a destination to others, share positive experiences, and encourage others to visit. This provided insight into both stated preferences and revealed behaviors regarding each tourism category. Participants indicated their level of agreement on a 5-point Likert scale ranging from 1 (strongly disagree) to 5 (strongly agree).

2. Data collection

To achieve rigour in the originality, validity and verification of the collected data according to the recommendations of Sánchez et al., 2021, a thorough process was followed. Clear definitions of all concepts measured in the study were provided to participants upfront through an introduction that outlined the aims and objectives of the research. To minimize memory effects and inaccurate recall as discussed by Denstadli, 2000, the survey was dispersed through the Couchsurfing platform to travellers who had taken trips within the last month to get more current experiences. This helped improve the data validity and reduce potential bias. The target sample size was determined through Couchsurfing in a way that provided a clear segmentation of participants as advised by Dolnicar et al., 2013 to avoid issues collecting data without properly defining groups. The online

survey was administered through Couchsurfing group events and activities. Couchsurfing is a rapidly growing alternative to hotels that provides more authentic cultural engagement through a verification and review process among its members according to Kuhzady et al., 2020. The survey was aimed at Couchsurfing users who had recently participated in leisure, cultural or adventure tourism. This ensured the data collected was relevant while providing insight into how such initiatives impact these different types of activities. A total of 327 valid responses were acquired to conduct the analysis.

RESULTS

1. Sample profile, study reliability and validity

The survey respondents were predominantly female, representing 58.1% of the total sample compared to 41.9% who were male. The largest age group was 19-30 years old, making up 72.2% of participants which aligns with Couchsurfing being mainly utilized by younger travellers. Over half of respondents at 51.7% indicated their highest level of education was an undergraduate degree, while 33.6% had earned a master's degree and 12.5% completed senior high school. More than half of the sample identified as students at 54.1%, along with 24.8% reporting full-time employment and 9.2% as self-employed. Smaller portions worked part-time or had retired. In summary, the majority of participants were young, highly educated females who classified themselves as students, indicating Couchsurfing as a platform appeals most to this demographic profile. This overview provides context on the characteristics of those who responded to questions about their tourism preferences, experiences and perspectives. Regarding the study reliability, the research items of information adequacy and tourism types with factor loadings exceeding 0.5 were retained to refine the measurement model and improve reliability and validity. Model validation then examined discriminant and convergent validity. Convergent validity was supported; Cronbach's alpha, composite reliability and average variance extracted values met or exceeded the common thresholds of 0.7 and 0.5 respectively according to Hair et al., 2010 and Fornell and Larcker, 1981.

2. Gender differences in digital information

This table presents the findings of an independent samples t-test comparing males and females on their perceptions of digital information adequacy regarding tourism events. The digital information adequacy perception construct measures respondents' views around the usefulness, sufficiency and trustworthiness of online information sources for trip planning purposes. The results indicate there was a statistically significant difference in scores for males ($M=3.29$, $SD=0.99$) and females ($M=3.55$, $SD=0.76$) with a p-value of 0.000, which is highly significant at the 0.001 level. Specifically, the mean score for females was higher than for males. This suggests females perceived digital information sources as more adequate and helpful when evaluating tourism events compared to males. The moderate effect size also demonstrates a meaningful practical difference between the genders in terms of how positively they gauge the utility of online reviews, recommendations and travel narratives. The findings provide initial support for the proposition that females tend to hold more favorable views of digital information in shaping their impressions and decision-making regarding tourism-related activities and destinations.

Table 1. Independent sample t-test Statistics of genders variances (Note: ***p < .001, **p < .01, *p < .05.)

Sig.	Std. deviation	Mean	Gender	Construct
.000***	.99	3.29	Male	Digital Information Adequacy Perception to Tourism Events
	.76	3.55	Female	

3. Tourism types and digital information perception

The study treated tourism types as moderators to determine whether the relationship between tourists' positive perception, represented by word-of-mouth (WOM), and information adequacy regarding digital information about tourism events depends on the tourists' engagement in different activity types. To test the hypotheses, the study established the following equations:

- $WOM = \beta_0 + \beta_1(INFO) + \beta_2 (\text{cultural tourism}) + \beta_3 (INFO * \text{cultural tourism}) + \epsilon_1$
- $WOM = \beta_0 + \beta_1(INFO) + \beta_2 (\text{leisure tourism}) + \beta_3 (INFO * \text{leisure tourism}) + \epsilon_1$
- $WOM = \beta_0 + \beta_1(INFO) + \beta_2 (\text{adventure tourism}) + \beta_3 (INFO * \text{adventure tourism}) + \epsilon_1$

The results present a comparative analysis of how different types of tourism – leisure (Figure 1), cultural (Figure 2), and adventure (see Figure 3) - interact with the perception of digital information. All three models show statistically significant relationships, as evidenced by their p-values of 0.0000, indicating that the models are robust in explaining the variance in the dependent variable. The R-squared values for leisure (0.4022), cultural (0.3864), and adventure (0.4046) tourism suggest that these models explain approximately 40%, 39%, and 40% of the variance in the perception of digital information, respectively. A key difference among the three types of tourism lies in their interaction effects with digital information perception. Leisure tourism shows the strongest negative interaction effect (-0.1986), followed closely by adventure tourism (-0.1974), while cultural tourism exhibits a comparatively weaker negative interaction (-0.1136).

This suggests that as engagement in leisure or adventure tourism activities increases, the positive relationship between digital information and its perception decreases more sharply compared to cultural tourism. Additionally, the main effects of tourism types on information perception vary, with leisure (0.8440) and adventure (0.8792) tourism having stronger positive influences than cultural tourism (0.6283). These findings imply that while all forms of tourism positively affect the perception of digital information, leisure and adventure tourism have a more pronounced impact but also a stronger moderating effect on how digital information is perceived and utilized by tourists.

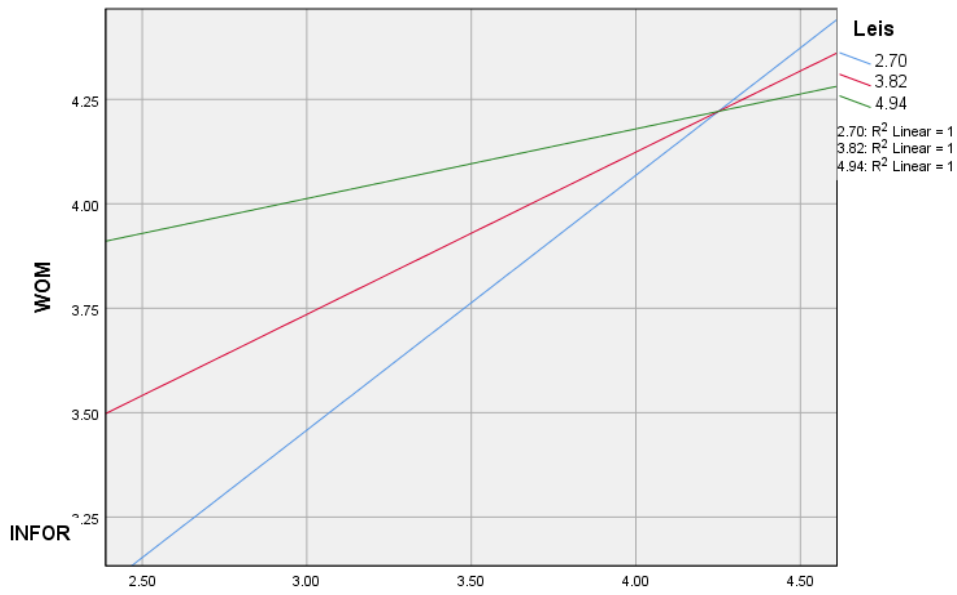


Figure 1. Interaction between leisure tourism, information, and positive perception

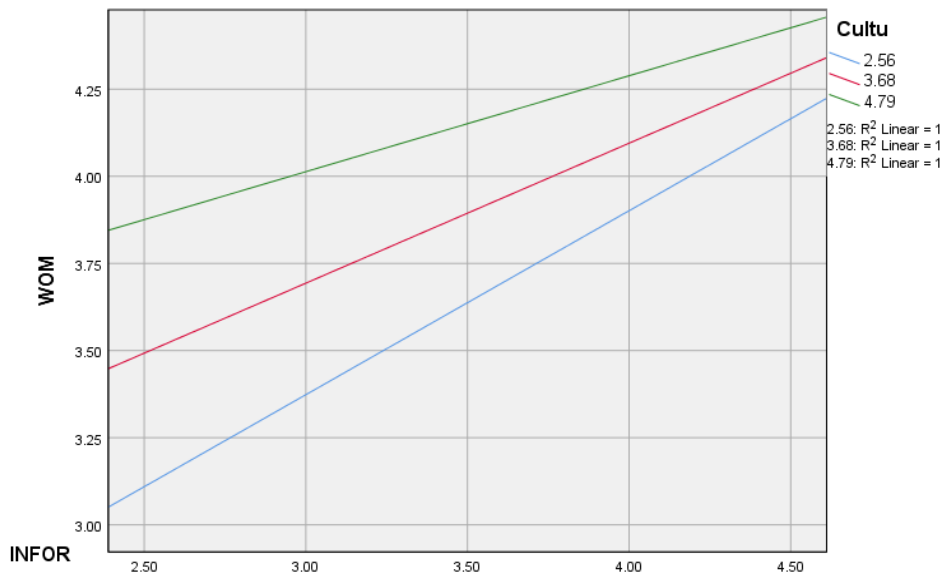


Figure 2. Interaction between cultural tourism, information and positive perception

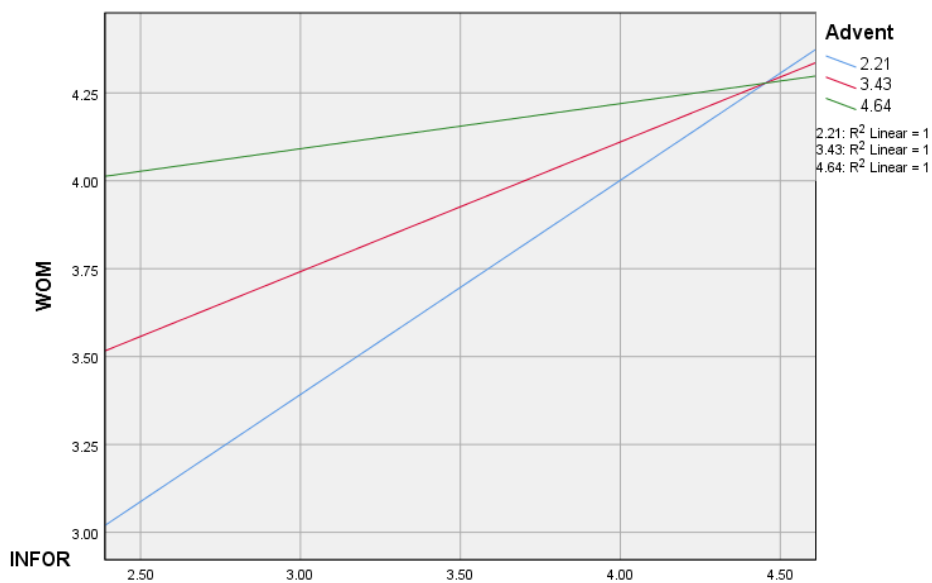


Figure 3. Interaction between adventure tourism, information and positive perception

DISCUSSION AND CONCLUSION

The study's findings reveal significant disparities between female and male tourists in their information seeking behaviors, which contradicts Jackson's (Jackson, 2019) assertion that genders do not differ in their information seeking behaviors. According to the results, female tourists exhibit a stronger tendency to seek out information and engage in information search activities compared to their male counterparts (Brown and Osman, 2017; I Agustí, 2021). These findings align with the notion that female tourists tend to be more emotionally invested in planning their travel experiences, leading them to place greater emphasis on gathering information to shape their overall experience (Brown and Osman, 2017; Kalisch and Cole, 2022). Furthermore, the study's findings suggest that female tourists are more inclined to seek out information and engage in information search activities, which can be linked to their desire for stability, control, and predictability in their travel experiences (I Agustí, 2021). By gathering more information, female tourists can better prepare themselves, manage their expectations, and mitigate potential risks or uncertainties associated with their travel plans (I Agustí, 2021; Lin et al., 2018). The study's findings reveal that the perception of digital information has varying degrees of influence across different types of tourism, with leisure and adventure tourism showing stronger relationships compared to cultural tourism. This nuanced interaction between tourism types and digital information perception challenges previous assumptions about information adequacy's role in fostering positive word-of-mouth (WOM) across different tourist segments (Benckendorff et al., 2019; Janowski et al., 2021; Saleh, 2023).

In the realm of leisure tourism, the results indicate the strongest positive main effect (coefficient: 0.8440) on the perception of digital information. This aligns with the notion that leisure tourists, presented with a wide range of alternatives and options for activities, heavily rely on digital information to make informed choices (Quinn, 2009; Saleh, 2022). The strong positive relationship suggests that as engagement in leisure tourism increases, so does the perceived value of digital information. However, the significant negative interaction effect (-0.1986) implies that at higher levels of leisure tourism engagement, the marginal impact of additional digital information decreases. This could indicate a saturation point where leisure tourists feel overwhelmed by excessive information, potentially leading to decision fatigue (García-Milon et al., 2020; Peng et al., 2023).

Adventure tourism shows a similarly strong positive main effect (coefficient: 0.8792) and a comparable negative interaction effect (-0.1974) to leisure tourism. This supports the idea that adventure tourists, facing various challenges and risks, initially place high value on digital information for preparation and risk management (Janowski et al., 2021; Ponte et al., 2021). The strong positive relationship reinforces the crucial role of information in building tourists' self-control and confidence to tackle challenges and manage perceptions of potential risks (Benckendorff et al., 2019; Ponte et al., 2021; Saleh, 2023). However, the negative interaction effect suggests that as engagement in adventure tourism intensifies, the perceived value of additional digital information diminishes. This could indicate that experienced adventure tourists rely more on their skills and experiences rather than digital information alone (Wengel, 2020).

Interestingly, cultural tourism exhibits a weaker positive main effect (coefficient: 0.6283) and a less pronounced negative interaction effect (-0.1136) compared to leisure and adventure tourism. This suggests that while digital information is still important for cultural tourists (Liu et al., 2022), its impact on their overall experience and perception is less dramatic. The weaker interaction effect implies that cultural tourists maintain a more consistent appreciation for digital information across varying levels of engagement, possibly due to the ongoing desire for in-depth knowledge and context in cultural experiences. These findings suggest that tourism managers may need to adopt more nuanced strategies for providing digital information across different tourist segments.

For leisure and adventure tourism, the focus should be on providing high-quality, targeted information early in the tourist's journey, recognizing that there may be diminishing returns as engagement increases. For cultural tourism, a steady stream of in-depth, contextual information may be more appropriate throughout the entire experience. This differentiated approach to digital information provision could lead to more effective management of tourist expectations, enhanced experiences, and ultimately, more positive word-of-mouth across all tourism segments. Based on the results of our study, we find that our hypotheses regarding tourists' perceptions of digital information across different tourism types are not fully supported, revealing a more nuanced relationship than initially anticipated. Contrary to our expectation in H2, adventure tourists do not exhibit lower perceptions toward digital information.

Instead, they show the strongest positive relationship (coefficient: 0.8792) with digital information perception among all tourism types examined. This suggests that adventure tourists highly value digital information, possibly due to its crucial role in preparation and risk management for their challenging and unpredictable experiences. H3 is partially supported by our findings. As hypothesized, leisure tourists indeed demonstrate a high perception of digital information, with a strong positive main effect (coefficient: 0.8440). This aligns with our expectation that leisure tourists can effectively leverage digital information to plan and enhance their experiences in more controllable environments. However, our hypothesis for cultural tourists is not fully supported. While cultural tourists do show a positive perception of digital information, the effect is notably weaker (coefficient: 0.6283) compared to both leisure and adventure tourism. This indicates that although cultural tourists value digital information, their perception is not as high as we initially postulated, especially when compared to adventure tourists. These findings highlight a more complex interplay between tourism types and digital information perception, suggesting that the nature of the tourism experience influences information utilization in ways that are not solely dependent on the predictability or controllability of the environment. Based on the previous findings, the study has several theoretical contributions and managerial implications:

1. Theoretical contribution

This study makes several important theoretical contributions to the field of tourism research. First, it investigates how different tourism types (leisure, adventure, and cultural) influence tourists' perception of digital information. This contribution addresses a gap in the literature by exploring how the unique characteristics of each tourism type shape the way tourists perceive and utilize digital information during their experiences (Benckendorff et al., 2019; Janowski et al., 2021; Ponte et al., 2021; Saleh, 2023; Wengel, 2020). Our findings reveal that leisure and adventure tourism have stronger positive relationships with digital information perception compared to cultural tourism.

This builds upon previous research by Jackson (Jackson, 2019) on how different activities lead to different attributions. Specifically, we found that leisure (coefficient: 0.8440) and adventure (coefficient: 0.8792) tourists show a higher initial reliance on digital information compared to cultural tourists (coefficient: 0.6283) (Janowski et al., 2021; Peng et al., 2023; Ponte et al., 2021; Quinn, 2009; Saleh, 2021, 2023; Wengel, 2020). Interestingly, our study also uncovers significant negative interaction effects between tourism types and digital information perception. This suggests that as engagement in tourism activities increases, the impact of additional digital information decreases, with this effect being more pronounced in leisure (-0.1986) and adventure (-0.1974) tourism compared to cultural tourism (-0.1136). This nuanced understanding contributes to the literature by highlighting the complex relationship between tourism engagement and digital information utilization (García-Milon et al., 2020; Peng et al., 2023).

Second, the study contributes to the understanding of gender differences in the perception of digital information within the tourism context. It examines how male and female tourists may differ in their processing and interpretation of digital information, thereby influencing their impressions and attributions toward tourism events (Brown and Osman, 2017; I Agustí, 2021; Lin et al., 2018). This contribution aligns with previous research highlighting gender differences in information processing and decision-making (Kempf and Palan, 2006). The study introduces a vital analysis to contribute to the current tourism literature about tourist demographic factors. Thus, in terms of tourism gender, the study contributes to previous studies investigating gender behavioral outcome differences (I Agustí, 2021; Wang et al., 2016; Xu and Zhang, 2021). Our results found that females (vs. males) have strong attribution toward digital information (Brown and Osman, 2017; I Agustí, 2021; Lin et al., 2018).

2. Managerial implication

The study offers valuable insights for tourism destination managers to tailor their digital information strategies according to tourists' preferred tourism types. By investigating how leisure, adventure, and cultural tourists perceive and utilize digital information during their experiences, the study highlights the necessity for customized digital content and delivery approaches. For managers catering to leisure and adventure tourists, who show a stronger initial reliance on digital information, it's crucial to provide comprehensive, accurate, and real-time digital information early in the tourist's journey. This should include details about specific activities, safety protocols, potential risks, and equipment requirements. However, managers should be mindful of the diminishing returns of information as tourist engagement increases, suggesting a need for more targeted and concise information delivery as the tourist's experience progresses.

Cultural tourism managers, while still needing to provide quality digital information, may focus on maintaining a steady stream of in-depth, contextual information throughout the entire experience. The weaker negative interaction effect for cultural tourism suggests that these tourists maintain a more consistent appreciation for digital information across varying levels of engagement. By understanding these nuanced differences in how digital information is perceived and utilized across different tourism types, destination managers can tailor their digital information strategies to better align with the unique needs and preferences of each tourist segment. This approach can potentially lead to enhanced guest satisfaction, promote positive perceptions, and ultimately contribute to the overall success of tourism experiences across different types of tourism activities.

Moreover, the study's findings on gender differences in digital information perception offer valuable guidance for more targeted marketing and communication strategies. Female tourists exhibit stronger attributions towards digital information, with a higher likelihood of attributing information adequacy to external factors, suggesting that tourism managers should ensure digital information platforms cater to the preferences and tendencies of female tourists, who tend to be more comprehensive in their information processing and decision-making. By understanding these gender-specific differences, tourism destination managers can tailor their digital information strategies to resonate better with both male and female tourists, including tailoring content, presentation, and delivery channels to align with the unique preferences and information processing styles of each gender. Thus, the study's theoretical contributions emphasize recognizing the heterogeneity within tourist segments and tailoring digital information strategies accordingly to address the unique needs and attributional tendencies of different tourist groups based on their preferred tourism type and gender, thereby enhancing guest satisfaction, and promoting positive perception.

3. The study limitation

Although the study provides novel contributions by examining the interplay between digital information perception, tourism types (leisure, adventure, and cultural), and gender, it is important to acknowledge its limitations and suggest directions for future research. The study's focus on these three specific tourism types and the gender demographic may limit the generalizability of its findings to other tourism contexts or demographic segments. Future research could explore how digital information perception influences attributions and experiences within different tourism types, such

as medical tourism, religious tourism, or sports tourism. Additionally, expanding the demographic scope beyond gender to include factors like age, cultural background, or socioeconomic status could provide further insights into the role of individual characteristics in shaping digital information perception and attribution processes. Despite these limitations, the study offers a valuable foundation for understanding the heterogeneity within tourist segments and the importance of tailoring digital information strategies accordingly. By highlighting the unique needs and attributional tendencies of different tourist groups, the study paves the way for more personalized and effective digital marketing approaches in the tourism industry, ultimately enhancing guest satisfaction and fostering sustainable tourism practices.

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SPATIAL EVOLUTION OF SMART CITIES FOR SUSTAINABLE TOURISM: A CASE STUDY OF PHUKET PROVINCE, THAILAND

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Abstract: In this research, the objective is to study the Spatial Evolution of Smart Cities for Sustainable Tourism in Phuket Province, Thailand from 2005-2024, using the Geo-informatic Technique as information for decision-making in determining the direction of Smart City. The study results found that land use patterns such as Urban and built-up land, Waterbodies, and Forest land have had an increasing trend over the past 20 years. In 2005, Urban and built-up land was found to cover 132.19 km² (24.10% of the total area). In 2024, it was found to have greatly increased, covering 165.91 km² (30.25% of the total area), especially in Thalang District, which is north of Phuket. The area has a wide plain landscape, and beautiful wide beaches such as Bang Tao Beach. There has been a change from agricultural land to housing developments, residential areas, restaurants, hotels, resorts and homestays. The results of this study have been prepared as a spatial database for supporting decision-making in monitoring and planning the development of areas to support the expansion of sustainable tourism in the future to become a smart city.

Keywords: spatial evolution, smart cities, sustainable tourism, Phuket, land use

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INTRODUCTION

Over the past few years, the concept of Sustainable Smart Cities has gained a lot of attention. Urban areas around the world prepare to cope with rapid population growth, enormous use of resources, and environmental degradation as a result (Siokas et al., 2021; Stamopoulos et al., 2024). Smart City focuses on leveraging technology, using innovative technologies and data-driven solutions, promoting economic prosperity in cities, and reducing environmental impacts (Lamba et al., 2019; Sahu et al., 2024). The smart city concept is a convergence of several important technological features, including the prevalence of advanced information and communications technology, high-tech urban infrastructure, the Internet-of-Things, environmentally friendly technologies (Bibri, 2021; Majeed et al., 2021; Huda et al., 2024). The confluence of these things is connected to each other, resulting in an efficient management and operation system, driving the quality of life of people within the city to be better and sustainable.

Thailand needs to adapt in order to have the potential to cope with the challenges that arise. The government has therefore pushed forward the policy "Thailand 4.0" to use as a model to raise the competitiveness of the country to compete with the knowledge base and bring in new innovations (Taweesaengsakulthai et al., 2019; Irvine et al., 2022). This makes it possible to distribute development opportunities evenly and take into account the natural environment in a sustainable way. This is to be in line with the development guidelines according to the Sustainable Development Goals (SDGs), especially Goal 9 and 11. Goal 9 is a goal that shows the development of Build resilient infrastructure, promoting inclusive and sustainable industrialization and foster innovation (Kutty et al., 2020; Clement et al., 2023). Goal 9, by 2030, aims to develop quality regional infrastructure, promote comprehensive and sustainable industrial development, upgrade infrastructure and improve industry to achieve sustainability, by increasing efficiency in the use of resources and using technology and industrial processes that are cleaner and more environmentally friendly. And importantly, it is increasing access to information and communications technology, and striving to provide universal and affordable Internet access. Goal 11 is a goal that shows the development of cities and human settlements inclusive, safe, resilient and sustainable (Kutty et al., 2020; Parra-Domínguez et al., 2022). The goal is to provide access to sustainable, accessible, safe, and affordable transportation for everyone; strengthen efforts to protect and protect the world's cultural and natural heritage; reduce negative environmental impacts per capita in urban areas; this includes paying special attention to air quality, and municipal waste management; provide access to safe, inclusive and accessible public green space. It can be seen that the guidelines of both SDGs goals are consistent with the spatial evolution of Smart Cities for sustainable tourism in Phuket province. Phuket is a famous province for world-class tourism. As Phuket is a city that is very attractive to tourists and investors, there is an important factor such as economic growth that comes from the arrival of both domestic and foreign tourists. This causes the expansion of the local economic

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system (Sinlapasate et al., 2020; Chaigasem and Kumboon, 2024). In addition, Phuket is a city that is ready for relatively high investment. It can be observed from the investment value from the development of various projects in both the public and private sectors, with a focus on infrastructure and real estate development which are good indicators of readiness to become a tourist city. Phuket has also been selected as a pilot province to be developed into a smart tourism city in the areas of Maritime Hub, Medical Hub and MICE City, with human resource development being an important aspect (Rittichainuwat et al., 2020). Phuket Province also has a Phuket Smart City action plan that has development in all 7 areas: Smart Economy, Smart Economy, Smart Safety, Smart Environment, Smart Healthcare, Smart Education and Smart Governance (Sontiwanich et al., 2022). Such development guidelines will inevitably affect the pattern of land use change.

In terms of urban planning and various structures within the city, land use patterns should be taken into account. Whether it is public transportation systems, energy sources, public utilities, management systems must be put in place to support future smart cities. Yamagata and Seya (2013) designed a futuristic smart city to address carbon dioxide reduction over the next 20 years in the Tokyo metropolitan area. The research approach involves planning land use in an integrated and consistent manner. In urban areas, buildings are being used to install photovoltaic panels to save energy, public transportation uses electric vehicles and smart grid systems. Anguluri and Narayanan (2017) analyzed the green index for the planning of smart cities in Gulbarga city, India. The results of this study preserve the space for green in urban planning for well-being in totality.

In addition, Land Surface Temperature analysis helps promote the search for appropriate areas for land use planning. The importance of land use also affects the operation of rail transit in the commercial zone of Xi'an city in China. Duan et al. (2020) evaluated the connection between rail transit station operating efficiency and land use. This research presents an approach for integrated land use planning that is consistent with parking facilities to continue travel by railway in the city. It is a response to the development plan of smart cities that allows people in the city to have convenient access to the infrastructure system. Additionally, Kumar and Agrawal (2023) studied land use change for a densely populated and developing smart city, Prayagraj, India. The study clearly shows the growth rate of such cities that will occur in 2040. Such smart city expansion is an outcome that will help city residents, planners, administrators, and government to create appropriate policy plans for the sustainable future growth of Prayagraj. It can be seen that the aforementioned researches recognize the importance of limited natural resources, causing the concept of urban development to be a smart city in order to apply technology and innovation to reduce the use of natural resources. This is the concept of the “smart city”, describing a sustainable urban environment where information and communication technologies (ICT) are exploited to foster sustainable development across key urban sectors.

For this reason, it is necessary to apply geo-informatics technology in this research to track land use change patterns in smart city areas, especially to the city of Phuket in Thailand in order to understand the pattern and direction of change in such area patterns, and find ways to manage land use systematically and orderly and support the upcoming smart city. This is to increase the potential for sustainable tourism.

The objective of this research is to study the spatial evolution pattern of Smart Cities for Sustainable Tourism in Phuket Province, Thailand from 2005-2024 by using Geo-informatic Technique as information for decision-making in setting the Smart City direction in spatial management, to support the expansion of sustainable tourism in the future.

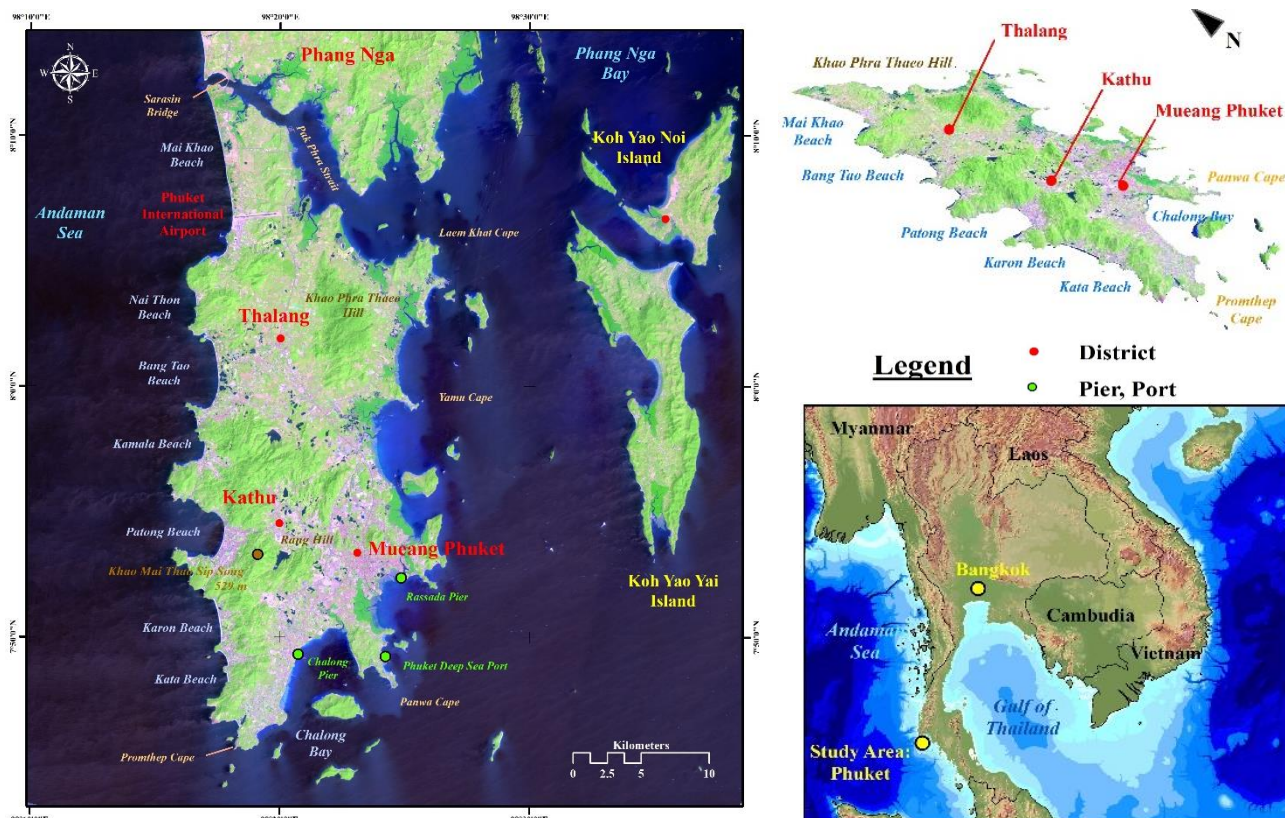


Figure 1. Location of Phuket Province, Thailand (Source: Collected and processed by authors)

MATERIALS AND METHODS

1. Study area

Phuket Province is a province in the southern-western region of Thailand. Phuket's geographic location is between 7°45' N and 8°15' N latitude and 98°10' E and 98°30' E longitude. The total basin area is 543.034 km² (Figure 1). Phuket's topography is characterized by the largest archipelago in Thailand, located in the Andaman Sea of the Indian Ocean. The area is mostly mountainous, approximately 70 % of the area. The highest peak is Khao Mai Thao Sip Song, 529 m high, in the southern part of Phuket Island, near Patong beach. There are also important mountains in the central part of the area, Khao Rang, and in the north, Khao Phra Thaeo, which is an important wildlife hunting area, and has been designated a protected area as Khao Phra Thaeo Non-Hunting Area. Phuket is approximately 30 % flat, appearing in the southeastern part of the island in Mueang Phuket. Such a flat area is vast. Once the largest agricultural and tin mining area in Thailand, most of the area is now a business and residential area. The area near the said flat area has a large indented coastline, namely Chalong Bay, a mangrove forest area located along the river mouth of Phuket Province.

North of Phuket is a small strait called Pak Phra Strait, but it also has a transportation network connecting it to the mainland with the Sarasin Bridge. The bridge is now no longer used as a transportation route and has become an important tourist attraction in Phuket, but has been replaced by the Thao Thep Krasattri Bridge and Thao Si Sunthon Bridge. The western side of Phuket has a north-south mountain range, interspersed with narrow coastal plains. But, it is a sea coast with fine white sand and beautiful beaches all along, including Mai Khao Beach, Nai Thon Beach, Bang Tao Beach, Kamala Beach, Patong Beach, Karon Beach, Kata Beach, and Kata Noi Beach respectively. The largest beach in this area is Patong Beach, a beach that both Thai and foreign tourists come to visit throughout the year.

2. Data Preparation and Methodology

The study of land use patterns and land use changes involves collecting data, analyzing the data, and displaying the findings systematically (Figure 2) as follows:

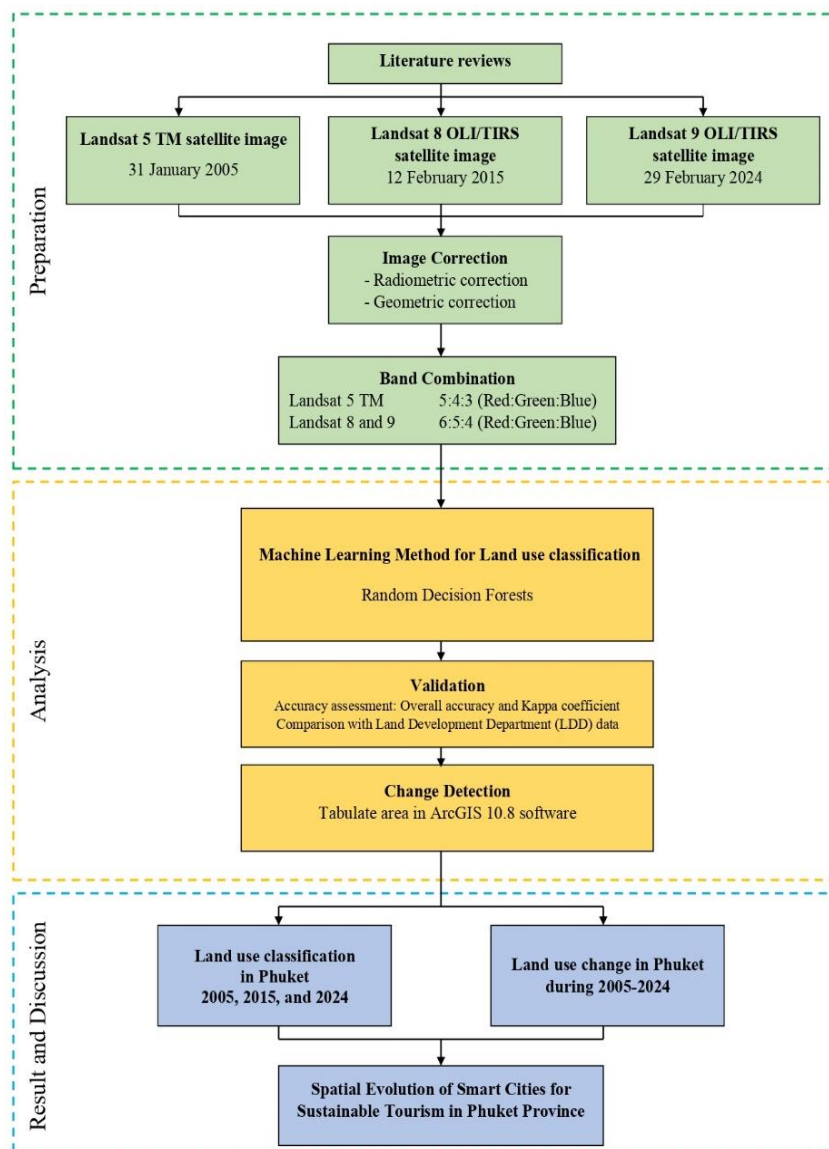


Figure 2. Flow chart of methodology

2.1. Collect spatial data and attribute data from relevant agencies and give permission for publication as shown in Table 1.

Table 1. Satellite imagery data and land use in Phuket province

Database	Acquisition date	Format	Sources
Landsat 5 TM Image Path 130 Row 054; Path 130 Row 055	31 January 2005	Image File	https://earthexplorer.usgs.gov/
Landsat 8 OLI/TIRS Image; Path 130 Row 054	12 February 2015	Image File	https://earthexplorer.usgs.gov/
Landsat 9 OLI/TIRS Image; Path 130 Row 054	29 February 2024	Image File	https://earthexplorer.usgs.gov/
Land use in Phuket Province 2005	2005	Shape file	Land Development Department (LDD), Thailand
Land use in Phuket Province 2015	2015	Shape file	Land Development Department (LDD), Thailand
Land use in Phuket Province 2024	2024	Shape file	Land Development Department (LDD), Thailand

2.2. Import image data from satellites including Landsat-5 TM system, Landsat-8 OLI/TIRS system and Landsat-9 OLI/TIRS system at each time period, using the satellite image data management program Erdas Imagine Version 8.5 and then perform band combination, by selecting band 5 (short-wavelength infrared), 4 (near-infrared), and 3 (red) for the Landsat TM system. As for Landsat, the OLI/TIRS system uses band 6 (short-wavelength infrared), 5 (near-infrared), and 4 (red). All 3 bands mentioned above have been brought into this Band combination method. When mixed, they can be used to detect city areas and buildings clearly. Such bands can well distinguish urban areas from areas covered by vegetation (Oon et al., 2019; Huang et al., 2023).

2.3. Interpret satellite image data to classify land use (land use and land cover classification) for the years 2005, 2015, and 2024 using ArcGIS 10.8 software based on the principles of Machine learning. This principle uses deep learning classification techniques in Random Decision Forests (or Random Forest) is an ensemble learning method for land use and land cover classification. The Random Decision Forests method is a popular method for interpreting land use efficiently (Phinzi et al., 2023). The results from interpreting land use patterns are presented as Overall Accuracy and Kappa coefficient coefficients (KHAT), to assess the accuracy of various classifications appearing on satellite imagery data (Congalton, 1988; Ababneh et al., 2019). Sampling points were determined in the study area, using data from the Land Development Department (LDD), Thailand, and validation was compared with data obtained from classification. The classification criteria are as follows:

- < 0 means Unacceptable classification information
- 0.01 – 0.40 means Fair classification information
- 0.41 – 0.60 means Moderate classification information
- 0.61 – 0.80 means Good classification information
- 0.81– 1.00 means Very Good classification information

2.4. Use the obtained land use pattern data to create a database in the geographic information system, and check for errors in the spatial data. Using a geographic information system program, data were displayed at each time period to examine land use changes over time (Jia et al., 2014) as shown in Eq.

$\Delta = [(A_2 - A_1) / A_1 \times 100] / (T_2 - T_1)$; where Δ is the proportion of land use patterns that have changed (%); A_1 is the type of land use at time one (T_1) and A_2 is the type of land use at the second time (T_2); The results are displayed as the proportion of land use of each type on the map. It shows the pattern of land use change from 2005 to 2024 along with a comparison table of land use change (Change Detection) obtained from tabulate area analysis in ArcGIS 10.8 software.

2.5. Randomly inspect data from real areas to check the accuracy of data obtained from interpreting data from satellite images, including land use characteristics, factors and impacts of land use changes, and asking for explanatory information from people in the area etc.

2.6. Use the obtained land use pattern data to create a geographic information database and check for errors in spatial data and attribute data. Use ArcGIS 10.8 software to track land use changes, and store them as a Spatial database for various agencies to solve problems and plan land use in Phuket to properly support being a smart city.

Table 2. Land-use pattern for years 2005, 2015, and 2024 in Phuket obtained from Random Decision Forests method, showing overall accuracy and Kappa coefficient values

Land-use pattern	2005		2015		2024	
	km ²	%	km ²	%	km ²	%
Forest land	127.54	23.25	133.65	24.37	160.09	29.19
Agricultural land	233.68	42.60	195.02	35.55	157.48	28.71
Urban and built-up land	132.19	24.10	158.84	28.96	165.91	30.25
Waterbodies	18.65	3.40	25.79	4.70	30.76	5.61
Other land (Wetland, Mine abandoned, and Beach and sand bar)	36.46	6.65	35.22	6.42	34.28	6.25
Total	548.52	100.00	548.52	100.00	548.52	100.00
Overall Accuracy (%)	94.30		87.20		86.10	
Kappa coefficient (KHAT)	0.93		0.86		0.85	

RESULTS AND DISCUSSION

Phuket is an important province in Thailand with high investment and tourism potential, due to its geography conducive to investment and development and many natural and cultural tourist attractions. Over the past 5 years, Phuket has been developed to prepare for being a smart city. Various developments have occurred in many areas, causing unavoidable changes in land use patterns. The technique used to detect land use change for this study is the Random Decision Forests method, which is a type of machine learning process. The results show that processing satellite images for each time period,

including 2005, 2015, and 2024, with the Random Decision Forests method, results in land use patterns in each time period effectively (Figure 3). Overall accuracy values as shown in Table 2 are as follows: 94.30 percent, 87.20 percent, and 86.10 percent, respectively. The criteria for classifying land use data are at a very good level. As for the Kappa coefficient coefficient (KHAT), it is a coincidence value of two sets of data from interpreting land use patterns. It was found that the KHAT values were as follows: 0.93, 0.86, and 0.85, respectively, which are also very good criteria.

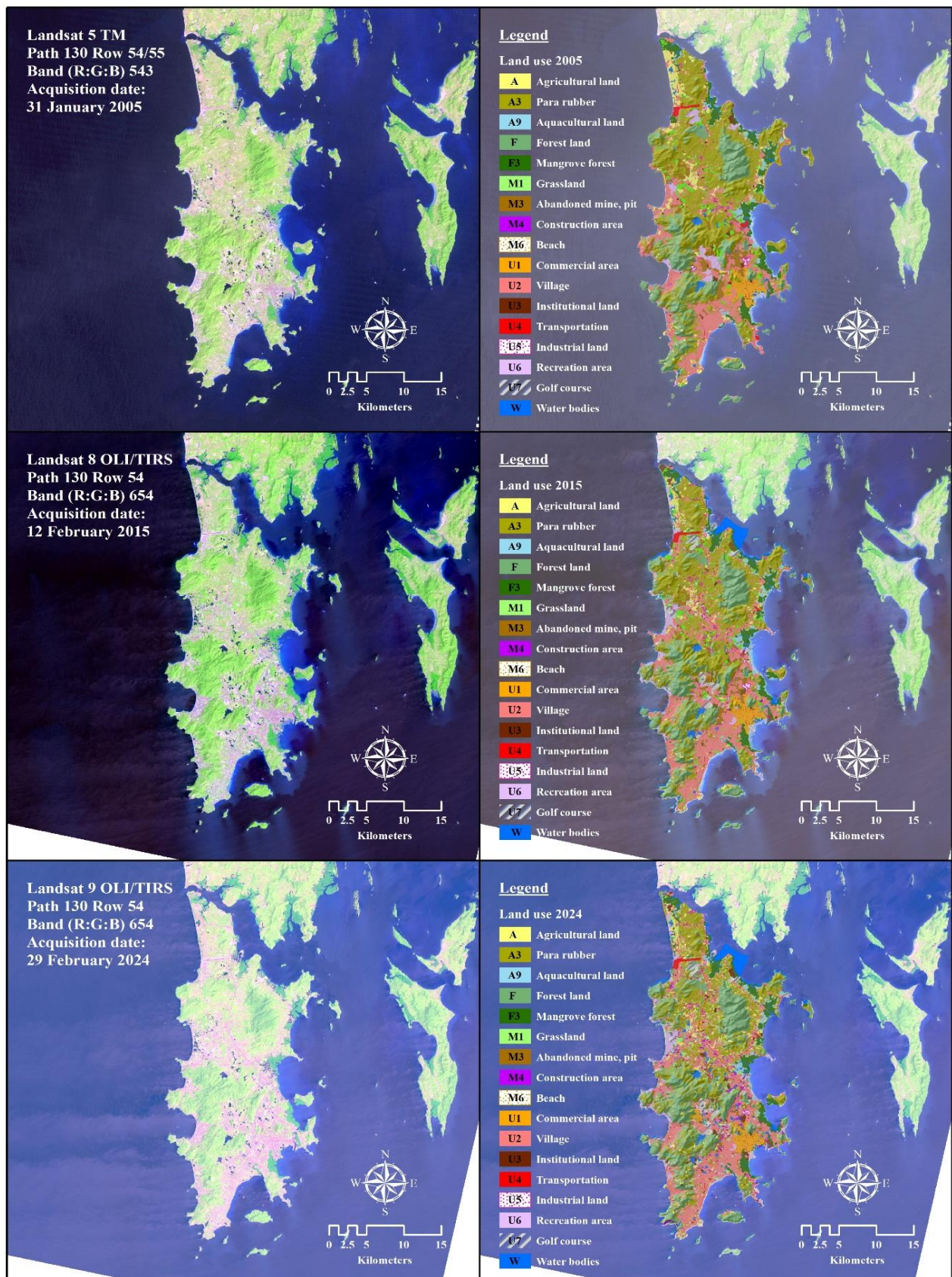


Figure 3. Land use pattern map of Phuket Province in 2005 (A), 2015 (B) and 2024 (C) (Source: Collected and processed by authors)

From the land use classification, it was found that the Phuket area over the past 20 years has had a greatly changed land use change pattern. In 2005, agricultural land was found covering 233.68 km² (42.6% of the total area). In 2024, it was found to have greatly decreased, leaving only 165.91.68 km² covered (28.71% of the total area). On the other hand, other types of land, such as Urban and built-up land, Waterbodies, and Forest land, tend to increase. In 2005, Urban and built-up land was found to cover 132.19 km² (24.10% of the total area). In 2024, it was found to have greatly increased, covering 165.91 km² (30.25% of the total area). The area of Waterbodies increased from 18.65 km² (3.40% of the total area) to 30.76 km² (5.61% of the total area). Forest land area increased from 127.54 km² (23.25% of the total area) to 160.09 km² (29.19% of the total area). Over the past 20 years, other land areas have changed the least.

It can be seen that over the past 20 years, from 2005-2024, there has been a noticeable change in land use patterns in Phuket. Phuket has begun to develop the area to enter full urbanization (Prueksakorn et al., 2018). This causes some areas of Agricultural land to be replaced into Urban and built-up land areas to support a smart city. In particular, rubber plantations, an important economic crop of Phuket, have been transformed, with noticeable changes in land use around Thalang District, in the north of Phuket. The area has a wide plain terrain and beautiful wide beaches like Bang Tao Beach, making the area currently populated with many housing developments and residential areas. In this regard, the lifestyle of local people has changed from being a farmer to working in services or operating businesses such as restaurants, hotels, resorts, and homestays. This has caused some farmers to sell their land due to the current land value in Phuket being very high. Moreover, it can be seen that waterbodies have greatly increased as forests, agriculture and other areas have been transformed into water bodies such as reservoirs. Due to Phuket's high urban expansion, there is a need to use water for consumption. Therefore, such water sources have been developed to support a smart city. As for other areas in Phuket that have not changed much, they are mostly grassland areas; wetlands; sandy beach; an old mine that is now a tourist attraction such as the Kathu Mining Museum, which in the past was the main source of Phuket's tin mines. Phuket's land use change model shows the Transition Matrix of land use changes as shown in Table 3.

From the results of the study of changes in land use patterns expressed as a Transition Matrix, the Urban expansion model was created in the form of a map in this study, as shown in Figure 4. The study found that over the past 20 years, Phuket has clearly experienced urbanization. It can be seen from 2005 that there is a concentration of Urban and built-up land covering the southern part of the study area. It can be found in the Mueang Phuket District and along the western coast of Phuket Island, including Bang Tao Beach, Kamala Beach, Patong Beach, Karon Beach, Kata Beach, and Kata Noi Beach, respectively. In 2024, urbanization becomes evident along the main road connecting Thalang, Kathu, and Mueang Phuket districts, which is the main transportation route on Phuket Island. In addition, it was found in the southern area of Thalang District that there was an expansion of land use patterns such as village, golf course, recreation area, and institutional land covering the area. The Thalang area has high investment potential, with both Thai and foreign investors developing the area into housing developments and large hotels.

Table 3. Transition Matrix of land use changes in Phuket, 2005–2024 (km²)

		2024				
2005	Land use change	Agricultural land	Forest land	Other land	Urban and built-up land	Waterbodies
	Agricultural land	142.58	43.15	13.28	32.45	1.10
	Forest land	7.80	103.85	2.01	6.30	1.12
	Other land	3.57	3.79	13.50	10.98	3.35
	Urban and built-up land	2.97	4.12	4.72	115.11	1.67
	Waterbodies	0.14	0.55	0.11	0.82	5.57

Since 2017, Phuket Province has set goals for developing into a complete Smart City by 2024. There are guide lines for development in 2 important issues: Smart Economy and Smart Living Community. They also set a vision for Phuket to be a tourism city with sustainable growth based on the creative economy for the happiness of everyone (Sontiwanich et al., 2022). Phuket's Smart Economy focuses on promoting the second industry, the digital industry, to support the tourism industry which is the main industry. Phuket's economy has always grown from the one-way tourism industry, so it is necessary to find new industries that will help the city grow sustainably. Such development focuses on investment in research and development of technology, emphasizing development in the form of a Research Center or Innovation Center. Promoting the current tourism industry to turn to Smart Technology to increase business efficiency, including providing opportunities for businesses and software developers both domestically and abroad to set up and operate businesses, with important measures such as an 8-year tax exemption. These Smart Economy creation processes will raise Phuket City to the level of being a center of knowledge and technology development. Ultimately, it will raise Phuket City to the level of being a center of knowledge and technology development. This will result in the city's products and services being created and developed until their quality and value increases.

Phuket's Smart Living Community focuses on enhancing the quality of life of people in Phuket. It can be divided into 3 areas: creating an application to facilitate tourism; creating a city-wide security technology system; and creating an Internet of Things (IoTs) mechanism to take care of the city's environment. In terms of building the city's security technology system, CCTV systems are planned to work with face detection solutions. Such technology will be used to monitor, monitor, and track illegal actors. In terms of water transportation, a security system has been put in place using the Vessel Tracking Management System (VTMS) and the Smart Band mechanism. The technology is a vessel tracking system to maintain water safety for tourists. As for the city's environment, there has been an initiative to apply Smart Sensors that

combine IoT technology. These IoTs can monitor climate conditions, monitor seawater conditions, and detect potential environmental abnormalities, so that timely action can be taken to correct the situation.

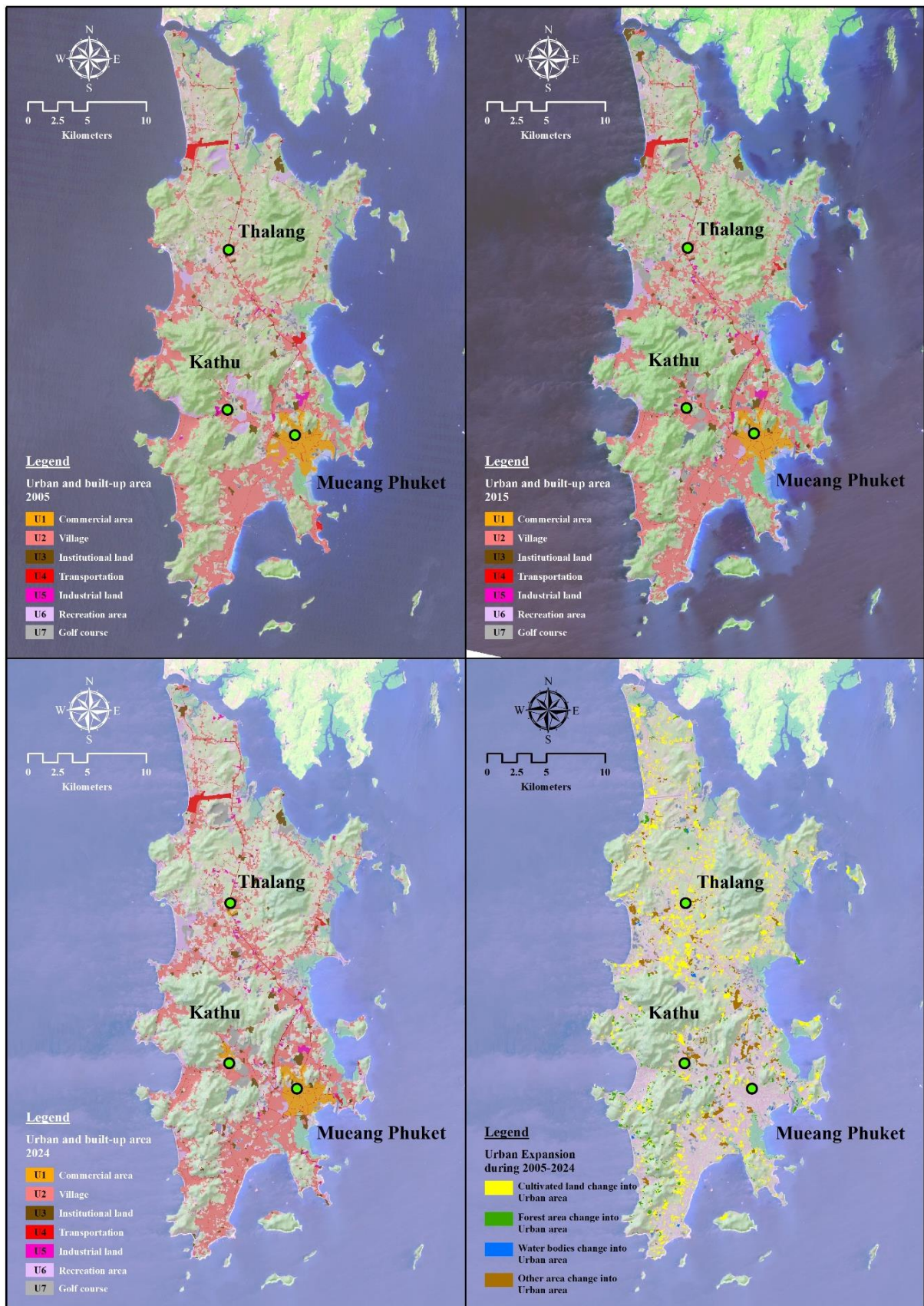


Figure 4. Urban Expansion Map of Phuket Province during 2005-2024 (Source: Collected and processed by authors)

In the future, Phuket will also promote the development of Smart Piers, the development of the City Data Platform, support and promote the application of digital technology in the tourism industry, and the Phuket Health Sandbox (Zhu and

Yasami, 2022; Siriluck Thaicharoen et al., 2023). There are also 5 other infrastructure development projects: expansion of Phuket International Airport Phase 2, expressway project (Kathu – Patong), expressway project (Muang Mai – Koh Kaew – Kathu), development of Phuket Airport No. 2 (Andaman Airport), and the mass transit system within Phuket City or Tram development project (Sirikijpanichkul et al., 2017). The project is being developed and promoted in areas with urban potential in Phuket Island to cover the entire island. This is for the well-being of local people and visitors from abroad to access and enjoy Phuket. This is considered a guideline for sustainable tourism development.

CONCLUSION

Urbanization is a result of economic growth. This process has created growth concentrated in the Mueang Phuket, Thalang, and Kathu districts. There has been an increase in migration from rural areas to cities in search of better opportunities and higher incomes. The more the economy grows, the more people migrate to cities.

Increasing urbanization requires administrators to prepare to accommodate the increasing demands and problems of urban society. Therefore, the concept of Smart City development has been introduced, which has taken advantage of modern and intelligent technology and innovation to effectively manage the city.

This is to reduce costs and reduce the use of natural resources of the city. In Phuket, there are two important projects: Smart Economy and Smart Living Community. The said project was developed in three important districts, causing the urban expansion of the three districts to occur clearly. Moreover, areas with high tourism potential such as Phuket's western coast have undergone changes in land use, becoming villages, golf courses, recreation areas, and institutional land. This land use pattern can be found along the western coast of Phuket Island, including Bang Tao Beach, Kamala Beach, Patong Beach, Karon Beach, Kata Beach, and Kata Noi Beach, respectively. In this regard, the Geo-informatic Technique process can be applied to monitor changes in land use well, so that such spatial information can be used to plan land use in line with the smart city guidelines. In particular, the Thalang district is an area with high potential for development into a new city, and supports the expansion of sustainable tourism in the future.

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REVOLUTIONIZING EDUCATION: ASSESSING THE IMPACT OF MOBILE LEARNING APPS ON ACADEMIC SUCCESS AND ATTITUDES

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Abstract: This study examines the impact of mobile learning applications on the academic achievement of gifted students and their attitudes toward mobile learning. A quasi-experimental research design was employed. The study population consisted of all gifted eleventh-grade students in the Al-Ahsa region during the first semester of the 2023-2024 academic year. The study sample included 81 gifted male and female students. The experimental group received instruction based on a mobile learning strategy, while the control group participated in traditional classroom settings. Two instruments were developed to evaluate different aspects. The first tool aimed to examine the impact of mobile learning applications on student achievement and was designed based on the course content, while the second tool was a questionnaire to measure participants' attitudes towards mobile learning. The results revealed statistically significant differences between the average academic achievement of gifted students in the experimental group, who learned using mobile learning, and the average achievement of gifted students in the control group, who learned in the usual way. The difference was in favor of the experimental group. Additionally, there were statistically significant differences between the average level of attitudes toward mobile learning (including dimensions such as satisfaction, impact on learning, motivation, and ease of use) among gifted students in the experimental group and the average level of attitudes toward mobile learning among students in the control group. The difference was also in favor of the experimental group. These findings suggest that the integration of mobile learning applications can have a positive impact on the academic achievement of gifted students and their attitudes towards this learning approach. The study highlights the potential of mobile learning technologies to enhance the educational experiences and outcomes of gifted learners.

Keywords: mobile learning, gifted students, academic achievement, attitudes toward mobile learning, technology-enhanced learning

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INTRODUCTION

The proliferation of mobile technologies has become a ubiquitous phenomenon, with far-reaching implications for the field of education. Recent data from the ICT (Information and Communication Technology) sector reveals the exponential growth in mobile cellular network subscribers, which is expected to reach 5.61 billion by 2024. Simultaneously, the number of Internet users is projected to climb to 5.44 billion during the same period (ICT Facts and Figures, 2024). These staggering statistics underscore the pervasive presence of mobile devices in our daily lives, reshaping the way we interact, communicate, and collaborate (CEPAL, 2022).

Mobile devices, like smartphones and tablets have the potential to revolutionize teaching methods with creative approaches. It's worth noting that while mobile learning can't completely replace education it does offer ways to support learning outside the classroom. This method provides benefits for types of interactions by utilizing the special features of mobile devices to deliver educational content and facilitate learning experiences anytime anywhere.

These devices allow learners to access a range of resources, educational apps and online platforms that enhance their engagement with the subject matter. Additionally mobile technologies provide opportunities for adaptive learning experiences tailored to preferences and styles. A major advantage of learning is its ability to promote collaborative learning through social interactions knowledge sharing and collaborative problem solving via mobile devices. This encourages learning, critical thinking and peer to peer education beyond classroom boundaries.

Furthermore incorporating multimedia elements like videos, images and interactive simulations into content enhances understanding and retention thanks, to integration facilitated by mobile technologies. The convenience and adaptability of gadgets also support engaging learning encounters like augmented reality and virtual reality apps that empower students to discover and engage with simulated settings. Despite its advantages effectively integrating mobile learning necessitates preparation, educational considerations and competent teacher guidance. It's crucial to find a ground, between harnessing the capabilities of technologies and upholding the quality and rigor of educational experiences. Furthermore issues regarding device accessibility and internet connectivity must be resolved to ensure access to mobile learning opportunities, for all students (Oyebola and Ayanlola, 2020; Demir and Akpınar, 2018; Pimmer and Pachler, 2014).

With the increasing utilization of mobile devices in educational settings, the term "mobile learning" has emerged to describe the integration of mobile technologies in learning and teaching activities. The literature presents various definitions of mobile learning, reflecting different perspectives and evolving technologies (Keengwe and Bhargava,

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2014). According to Abduljawad and Ahmad (2023), mobile learning can be understood as a form of e-learning that takes place through mobile devices. This definition emphasizes the use of mobile technologies as a means of delivering educational content and facilitating learning experiences. However, it is important to note that the definition of mobile learning is not static and evolves alongside emerging technologies. In the context of new advancements, Yakar et al. (2015) provide a more comprehensive definition. They describe mobile learning as a form of learning that is instant, optional, and accessible anywhere and anytime. It empowers learners to create their own knowledge, satisfy their curiosity, collaborate with others, and enrich their learning experiences. This definition highlights the key characteristics of mobile learning, including its on-demand nature, flexibility, and ubiquity.

Mobile learning enables learners to access learning materials and engage in educational activities whenever and wherever they choose. This flexibility allows for personalized learning experiences that cater to individual needs and preferences. Moreover, mobile learning promotes learner autonomy and active engagement. Learners have the agency to generate their own knowledge and explore topics of interest, fostering curiosity and self-directed learning. Through mobile devices, learners can collaborate with peers, share ideas, and engage in collaborative problem-solving, enhancing social interaction and knowledge construction. Mobile learning also extends beyond the traditional boundaries of formal education, enabling learners to leverage diverse resources and experiences. By utilizing mobile technologies, learners can access a wide range of information, multimedia content, and online platforms that enrich their learning journey (Criollo et al., 2021).

Mobile learning bridges the gap between individuals in virtual environments and those in the real world, enabling connectivity and interaction (Traxler and Koole, 2014). It facilitates the creation of learning communities among people on the move, fostering collaboration and knowledge sharing. These unique features position mobile learning as a vital element in lifelong learning and in-service training, supporting individuals throughout their educational journeys. The interactive nature of mobile learning extends the reach of education beyond the confines of the traditional classroom, providing sustainability and continuity to the learning process (Demir and Akpınar, 2018). Mobile devices offer opportunities for learning that transcend physical boundaries, allowing individuals to engage in educational activities anytime and anywhere. This flexibility enhances the accessibility and convenience of learning, enabling learners to seamlessly incorporate learning into their daily lives. Furthermore, mobile learning has a significant impact on the socio-cultural and cognitive aspects of learning (Yu et al., 2022). By incorporating mobile devices into the learning process, learners have the opportunity to engage with diverse cultural perspectives, collaborate with peers from different backgrounds, and develop a global understanding of knowledge. Mobile learning also promotes active and personalized learning experiences, as learners can tailor their learning activities to their individual needs and preferences.

Research in the field of mobile learning focuses on understanding how individuals on the move acquire new knowledge, skills, and experiences (Baba et al., 2024; Ally and Prieto-Blzquez, 2014). These studies explore the effectiveness of mobile learning strategies, the impact of mobile technologies on learning outcomes, and the integration of mobile devices into educational practices. However, the rapid development of mobile technologies also presents challenges for researchers and learners alike. Learners need time to familiarize themselves with the unique characteristics and functionalities of new devices, which may initially impact their learning experiences.

Researchers face challenges in conducting longitudinal studies due to the evolving nature of mobile technologies and their impact on learning environments. Additionally, individuals who possess mobile devices often desire to use these devices for their personal needs within mobile learning settings, posing challenges for researchers in controlling variables and maintaining experimental conditions (Baba et al., 2024).

In the realm of mobile learning research, there has been a shift in emphasis from hardware to the design and content aspects of mobile learning (Keengwe and Bhargava, 2014; Göksu and Atici, 2013). While early efforts primarily focused on adapting e-learning objects to mobile devices, contemporary mobile learning research emphasizes the importance of creating mobile learning objects based on mobile design principles. One key principle in mobile learning design involves presenting content in small, easily digestible chunks known as "nuggets" or "bite-sized" learning (Kukulka-Hulme and Traxler, 2019; Burden et al., 2019). Rather than delivering entire course materials, mobile learning content should be broken down into concise units that can be easily consumed on mobile devices. This approach takes into account the limited screen size and attention span of mobile learners, ensuring that the learning materials are optimized for mobile consumption.

Kukulka-Hulme and Traxler (2019) and Burden et al. (2019) outline several design considerations for mobile learning, including:

1. **Creating quick and simple interactions:** Mobile learning experiences should feature streamlined and intuitive interactions, allowing learners to engage with the content efficiently on mobile devices.
2. **Developing flexible materials:** Mobile learning materials should be adaptable and responsive to the individual needs and preferences of learners. Flexibility enables learners to customize their learning experiences and access relevant content on the go.
3. **Considering device access and interaction:** Mobile learning designers should consider the diverse range of mobile devices and standards, ensuring compatibility and seamless user experiences across different platforms.
4. **Leveraging the characteristics and constraints of mobile devices:** Mobile technologies offer unique features such as GPS, touchscreens, and sensors. Designers should capitalize on these capabilities to enhance the learning experience and create engaging and immersive activities.
5. **Treating mobile technologies as learning facilitators:** Mobile devices should be seen as more than mere content delivery tools. They should be utilized as active learning facilitators, supporting collaborative learning, knowledge creation, and real-world application of concepts.

6. Adopting a learner-centered approach: Mobile learning materials should be designed with the learner in mind, considering their preferences, learning styles, and goals. Learner-centered design promotes personalized and meaningful learning experiences. By adhering to these design principles, mobile learning can effectively leverage the unique affordances of mobile devices, enhancing learner engagement, accessibility, and the overall learning experience.

In the era of digital technology, mobile devices have become pervasive in society. The rise of Web 2.0 technologies, coupled with the widespread adoption of social network sites, has played a significant role in promoting the acceptance and integration of mobile devices among both teachers and students. This integration of mobile devices in educational settings, both inside and outside the classroom, has yielded positive outcomes, particularly in shaping students' attitudes towards their courses (Chayko, 2014). Mobile learning has proven to be a catalyst for fostering student interest and motivation. By incorporating mobile devices into the learning process, students are presented with dynamic and interactive learning experiences that captivate their attention and fuel their curiosity. The portability and personal nature of mobile devices empower students to engage with educational content at their own pace and convenience, further enhancing their motivation to learn (Keengwe and Bhargava, 2014). Furthermore, the utilization of mobile devices in learning environments serves as an encouragement for active student participation. Mobile learning promotes student-centered approaches, allowing learners to take ownership of their learning journey. The interactive features and collaborative capabilities of mobile devices facilitate communication and knowledge sharing among students, fostering a sense of engagement and community within the learning process. Given these benefits, it can be argued that mobile devices are rapidly becoming a necessity for both students and educators. The seamless integration of mobile devices into educational practices opens up new opportunities for accessing information, collaborating with peers, and engaging in meaningful learning activities. Mobile devices have the potential to enhance the learning experience, promote student satisfaction, and equip students with the skills necessary for success in the digital age (Baba et al., 2024).

Mobile learning offers numerous advantages, including the ability to access learning content beyond traditional course hours. This is made possible through the utilization of mobile learning management systems, which facilitate the delivery of educational materials outside of the classroom setting. Furthermore, mobile learning content is designed with the intention of fostering meaningful and interactive interactions. Researchers have suggested that increasing the duration of access time is beneficial in mobile learning (Criollo et al., 2018).

Additionally, it is important to track and report the duration and number of sessions accessed within the mobile learning system (Demir and Akpınar, 2018). To ensure effective learning experiences through mobile devices, various technical considerations have been proposed. These include the provision of a rapid and wireless internet network infrastructure, ample screen size, and mobile applications available in students' native languages, thereby minimizing extraneous cognitive load (AlAli et al., 2024; Alsidrah, 2022). However, challenges such as distraction, usability difficulties, and technical issues need to be addressed in order to fully exploit the potential of mobile learning.

Mobile learning research has yielded significant implications and recommendations for implementation, demonstrating its positive impact on academic achievement (Demir and Akpınar, 2018; Wishart and Thomas, 2015; Kutluk and Gülmez, 2014). Studies indicate that integrating social networks and mobile technologies enhances student performance and engagement, surpassing traditional instructional methods by providing greater effectiveness and support. The benefits of mobile learning include quick access to information, diverse learning modalities, contextual learning experiences, learner autonomy, increased course participation, and positive effects on academic achievement (Alotaibi and Zeidan, 2023; Mohtar et al., 2023). In line with these findings, this research study has been designed to incorporate bite-sized and interactive course content, utilizing native mobile applications to support learning. Participants personalized their mobile devices and were encouraged to use them throughout the research period. Introducing mobile learning environments to pre-service teachers is a crucial aspect of this research, contributing both empirical and theoretical knowledge to the field.

The primary objective of this research is to explore the effects of mobile learning applications on the academic achievement, attitudes toward mobile learning, and animation development levels of undergraduate students. Specifically, this study aims to address the following research questions:

1. What is the effect of mobile learning on academic achievement?
2. What is the effect of mobile learning on attitudes toward mobile learning?

By addressing these research questions, this study aims to provide insights into the effects of mobile learning applications on academic achievement, attitudes, and animation development levels among undergraduate students. The research design will involve a comparison between an experimental group, which will utilize mobile learning applications, and a control group, which will not have access to such applications. The academic achievement of the two groups will be measured and compared to identify any significant differences. Additionally, the attitudes toward mobile learning and animation development levels of the participants in both groups will be assessed and compared. Furthermore, the study will incorporate qualitative data collection methods to gain an in-depth understanding of students' perspectives on mobile learning in the experimental group. Interviews, surveys, or focus group discussions might be conducted to gather students' views, experiences, and perceptions related to mobile learning. The findings of this research will contribute to the existing literature on mobile learning and its impact on undergraduate students. By examining the effects on academic achievement, attitudes, and animation development levels, this study aims to provide valuable insights for educators, instructional designers, and policymakers in leveraging mobile learning applications effectively in educational settings.

METHODOLOGY

This study employed a quasi-experimental design, explicitly distinguishing between the experimental and control

groups. The experimental group (mobile learning group) consisted of 41 gifted students, while the control group (traditional learning group) comprised 40 gifted students. The research study utilized a combination of analytical descriptive and experimental methodologies to effectively address the research objective.

The analytical descriptive approach was chosen for its ability to provide an accurate and organized description of the research problem through the application of scientific methodology. This approach enabled the researchers to obtain and interpret scientific results objectively and impartially, facilitating the achievement of the research objectives. The descriptive component of the study involved a systematic and comprehensive examination of the research problem, using various data collection and analysis techniques. This thorough examination allowed the researchers to develop a detailed understanding of the phenomenon under investigation, thereby laying the groundwork for further exploration. Complementing the analytical descriptive approach, the experimental approach was also employed.

This approach involved an attempt to control the factors that might influence the dependent variables within the experiment (AlAli et al., 2023). By integrating both analytical descriptive and experimental methodologies, the study aimed to provide a robust and comprehensive examination of the effects of mobile learning applications on academic achievement, attitudes toward mobile learning, and animation development levels among undergraduate students.

Participants

To ensure a balanced and unbiased representation, the participants were assigned to the control group and the experimental group using a random sampling technique (AlAli et al., 2023). The use of random sampling helps to minimize selection bias and enhance the generalizability of the research findings.

The study population consisted of all gifted eleventh-grade students in the Al-Ahsa region for the first semester of the 2023-2024 academic year. The study sample comprised a total of 81 gifted male and female students, with 41 students from Al-Anjal National School and 40 students from Alkifah Academy Schools. The participants were identified as gifted by the King Abdulaziz and His Companions Foundation for Giftedness and Creativity "Mawhiba" after passing a series of tests related to gifted students. The male section of Al-Anjal School (20 students) and the female section of Al-Kifah School (21 students) were randomly selected to represent the experimental group.

The female section from Al-Anjal School (20 students) and the male section from Al-Kifah School (20 students) were designated as the control group. It is important to note that participation in the study was entirely voluntary, and the participants were assured of the confidentiality and anonymity of their responses. Ethical considerations were followed throughout the research process, and informed consent was obtained from all participants prior to their involvement in the study. The experimental group used mobile devices (smart phones or tablet computers) in both theoretical and practical courses, while the control group did not have access to these technologies during the study.

Study Design

A quasi-experimental research design was utilized. The study consisted of two groups: the mobile learning group, comprising 41 gifted students, and the traditional learning group, consisting of 40 gifted students. Both groups received equal theoretical and practical courses. The learning materials, including presentations, samples, videos, podcasts, homework, tests, and forums, were made accessible to both groups through a learning management system.

Notably, the mobile learning group received instruction using tablet computers, with the learning management system and learning contents specifically optimized for mobile devices. On the other hand, the traditional learning group experienced instruction in a more conventional classroom setting, with the learning management system and learning contents accessible via the internet. The dependent variables of the research encompassed academic achievement and attitude toward mobile learning, while the independent variables were the mobile learning and traditional learning conditions. Figure 1 provides a visual representation of the detailed research design, illustrating the allocation of participants to their respective groups and the overall experimental setup.

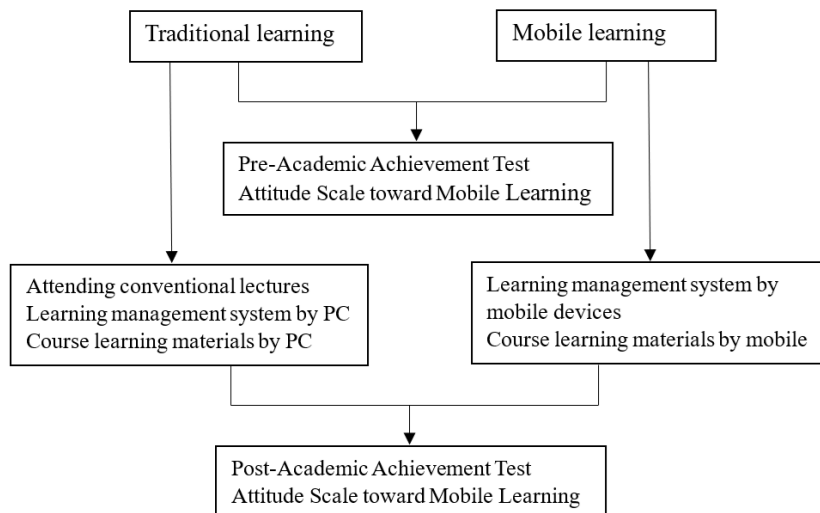


Figure 1. Visual representation of research design, participant allocation, and experimental setup

Study tools

In this study, two instruments were developed to assess different aspects. The first instrument aimed to measure academic achievement and was designed based on the course content. To construct the test, a thorough examination of previous tests in the field was conducted, involving input from domain experts. A total of 30 questions were prepared to assess academic achievement. The second instrument developed for this study was a questionnaire to measure the attitudes of participants toward mobile learning. The Attitude Scale Toward Mobile Learning, previously developed by (Rysbayeva et al., 2022; Demir and Akpınar, 2016, 2018; Yorganci, 2017), served as the foundation for this questionnaire. Initially, the questionnaire included four main dimensions, the first is Satisfaction and includes (12) items, the second is Effect to learning and includes (12) items, the third is Motivation and includes (13) items, and the fourth is Usability and includes (13) items.

An initial copy of the questionnaire consisting of 50 items was developed. To rate their attitudes, participants were asked to use a 5-point Likert scale, with the following response options: Strongly agree (5), agree (4), undecided (3), disagree (2), and strongly disagree (1). This scale provided a range of choices for participants to indicate their level of agreement or disagreement with each item in the questionnaire, allowing for a nuanced assessment of attitudes toward mobile learning.

The validation of the reliability and validity of the tools

The developed tools underwent a rigorous review process to ensure their validity and appropriateness. A panel of expert arbitrators, composed of professors specializing in mathematics, measurement, evaluation, and mathematics education from various Saudi universities, played a critical role in examining the tools. Their expertise and insights were invaluable in refining the instruments. Based on the opinions of the expert panel, the researchers made necessary modifications to improve the tools. Ambiguous and unclear words and items were clarified, grammatical errors were corrected, and items that were deemed inappropriate or duplicated by at least 30% of the experts were removed. In total, 6 questions were deleted from the first scale, which is the test, and 8 items were deleted from the second scale, which is attitudes toward mobile learning. The feedback and suggestions provided by the panel of arbitrators were meticulously analyzed by the researchers. Incorporating these expert recommendations, the tools underwent necessary adjustments to enhance their refinement and appropriateness. This thorough scrutiny and iterative refinement process, involving both the researchers and the esteemed panel of arbitrators, ensured that the tools used in the study were methodically developed and met the required standards of validity and appropriateness. The careful consideration of expert feedback and the iterative nature of the refinement process contributed to the tools' overall quality and reliability. The final copy consisted of 42 items, where the first dimension is the Satisfaction and includes (10) items, the second is the Effect to learning and includes (10) items, the third is Motivation and includes (11) items, and the fourth is the Usability and includes (11) items.

To establish the validity and reliability of the developed tools, a pilot study involving 25 respondents was conducted. The researchers employed various indicators and statistical techniques to assess the construct validity of the measurement tools. To evaluate the construct validity, indicators such as Macdonald's Omega and Composite Reliability were examined. These indicators provide insights into the internal consistency and reliability of the measurement instrument. Additionally, the study assessed convergent and discriminant validity, which examine the extent to which the instrument accurately measures the intended constructs and differentiates them from other constructs (Saleh and AlAli, 2024; AlAli and Saleh, 2022).

Confirmatory factor analysis (CFA), a statistical technique under the umbrella of structural equation modeling (SEM), was utilized to establish factor validity. The researchers employed statistical software like SPSS and Amos to conduct the CFA. This analysis helps uncover underlying patterns within the data by exploring the relationships between latent constructs. CFA is a valuable tool at various stages of research, including the development of measurement tools, evaluation of construct validity, and analysis of methodological influences. CFA serves as a cornerstone during the instrument's development process. It verifies the latent structure of the measurement tool and confirms the main dimensions and factor loadings inherent in the instrument. As such, CFA is an indispensable analytical technique that significantly contributes to the psychometric assessment of the tools (AlAli and Al-Barakat, 2022).

Indicators and coefficients of construct validity

This section presents the indicators and coefficients used to assess the construct validity of the measurement instrument. To evaluate the reliability of the scales, commonly used indicators such as Macdonald's Omega and composite reliability (CR) were calculated. As shown in Table 1, the values of McDonald's Omega and CR for the first scale (the test) is 0.897, while for the second scale, the value is 0.956. These values exceed the recommended threshold of 0.7, indicating a high level of internal consistency for the scales. Furthermore, the average variance extracted (AVE) values were examined to assess the convergent validity of the measurement instrument. The AVE values were 0.673 for the first scale and 0.795 for the second scale, both of which exceed the threshold of 50%. This suggests that a significant proportion of the variance in the items is accounted for by the latent constructs, providing evidence of convergent validity.

Table 1. Indicators and coefficients used to assess construct validity

Tool	Items	Loading Factor	Macdonalds Omega	CR	AVE	\sqrt{AVE}
Academic achievement test	24	0.45-0.67	.822	.831	0.641	0.800
Attitudes of participants toward mobile learning	42	0.58-0.68	.808	.812	0.716	0.846

In addition to reliability and convergent validity, the researchers also evaluated the discriminant validity of the scales. This was done by comparing the square root of the AVE values with the internal correlations between the latent

variables or factors. The results indicated that the square root of the AVE values exceeded the internal correlations, meeting the criteria for discriminant validity (AlAli and Saleh, 2022; AlAli, 2020). To verify the validity of the factorial structure of the measurement scales, the researchers applied the final versions of both scales to the study sample. This was followed by the conduct of confirmatory factor analysis (CFA) on each scale to evaluate the relationships between the items and their respective scales. The CFA analyses provided insights into the factor loading values of the items on their corresponding scales. As per the recommended guidelines, the factor loading values must not be less than 0.40 for the items to be considered for inclusion in the scales (AlAli and Al-Barakat, 2022).

The adopted models illustrating the relationships between the items and their respective scales are presented in Figure 2 and Figure 3. These visual representations provide a clear depiction of the factor structures and the associated loading values for each item. By examining the factor loading values, the researchers were able to confirm that all items included in the final versions of the scales met the minimum threshold of 0.40. This indicates that the items are strongly aligned with their intended latent constructs, demonstrating a robust factorial structure for the measurement instruments. Figure 2 and Figure 3 display the factor loadings for each item. According to AlAli and Al-Barakat (2022) and AlAli (2024), a minimum loading value of 0.40 was required for inclusion. The analysis revealed that all items met this criterion, with factor loadings exceeding 0.40 on their respective scales.

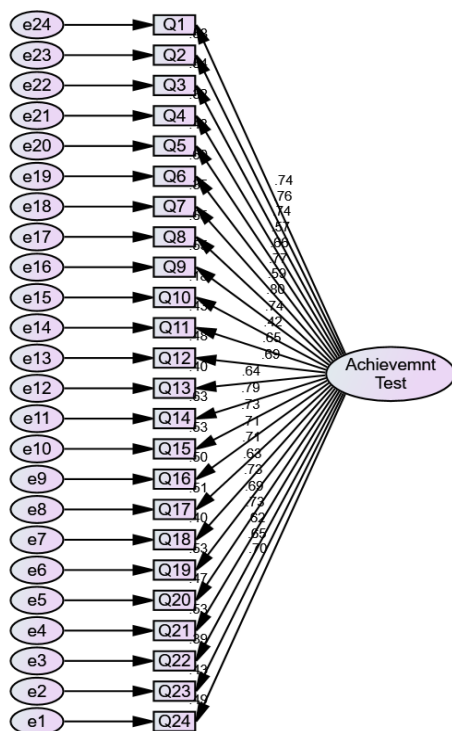


Figure 2. Confirmatory factor analysis results for the academic achievement test scale items model

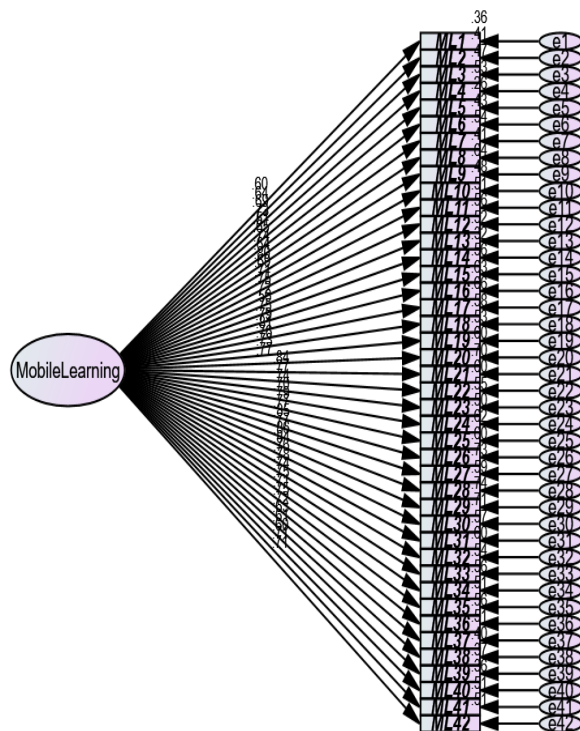


Figure 3. Confirmatory factor analysis results for the attitudes toward mobile learning scale items model

Findings

To answer of the first question: What is the effect of the mobile learning on academic achievement? Means and standard deviation were calculated. In addition, the t-test was used. Table 2 below shows the means, standard deviation, and results of the t-test for two groups to examine the significance of differences in the academic achievement test according to the mobile learning. The data in Table 2 indicates a difference between the average scores of students in the experimental and control groups. For the pre-achievement test, the experimental group had a mean score of 4.52 with a standard deviation of 3.19, while the control group had a mean of 4.66 and a standard deviation of 3.23. On the post-achievement test, the experimental group's mean score was 18.56 with a standard deviation of 2.05, and the control group had a mean of 13.39 and a standard deviation of 5.46. Table 2 also shows that there were statistically significant differences between the average achievement of students on the academic achievement test who learned using the mobile learning (Experimental group) and the average achievement of students on the academic achievement test who learned in the usual way (Control group), and the difference came in favor of the experimental group. To find out the effect of the mobile learning on academic achievement, the Eta Square (η^2) was used. Table 3 shows the values for the effect size levels.

Table 2. The means, standard deviation, results of the t-test for two groups (* Statistically significant at level 0.05)

Test	Group	N	Mean	Std. Deviation	T-Value	Sig.
pre- academic achievement test	Experimental	41	4.52	3.19	5.02	0.09
	Control	40	4.66	3.23		
post- academic achievement test	Experimental	41	18.56	2.05	7.09	0.00*
	Control	40	13.39	5.46		

Table 3. The values for the effect size levels (Source: Cohen, 1988)

Effect Size	Small	Medium	Large	Range
η^2	0.01-0.06	0.06-0.14	≥ 0.14	[0-1]

To find out the effect of the mobile learning on the achievement of students on the academic achievement test, the Eta Square (η^2) was used. The value of η^2 was 0.413, which is a large value. This means that the use of the mobile learning explains 41.3% of the students' performance. To answer of the second question: What is the effect of the mobile learning on attitudes toward mobile learning? Means and standard deviation were calculated. In addition, the t-test was used. Table 4 below shows the means, standard deviation, and results of the t-test for two groups to examine the significance of differences in the scale of attitudes toward mobile learning according to the mobile learning.

Table 4. The means, standard deviation, results of the t-test for two groups (*Statistically significant at level 0.05)

variable	Group	N	Mean	Std. Deviation	T-Value	Sig.	Statistical significance
Satisfaction	Control	40	3.89	2.19	3.12	0.00	Statistically significant
	Experimental	41	4.25	2.76			
Effect to learning	Control	40	3.76	1.51	3.61	0.02	Statistically significant
	Experimental	41	4.67	1.42			
Motivation	Control	40	3.85	1.23	2.93	0.01	Statistically significant
	Experimental	41	4.42	1.67			
Usability	Control	40	3.88	2.07	3.51	0.01	Statistically significant
	Experimental	41	4.91	2.42			
Overall Degree	Control	40	3.85	3.47	5.01	0.01	Statistically significant
	Experimental	41	5.23	3.89			

Table 4 showed that the mean value in the application of the control sample was less than the mean value in the application of the experimental sample of the attitudes toward mobile learning. Where the mean value response of control group to attitudes toward mobile learning (3.85) was lower than the mean value response of experimental group (5.23). This shows that there were statistically significant differences between the average level of attitudes toward mobile learning among students who learned using the mobile learning (Experimental group) and the average level of attitudes toward mobile learning among students who learned in the usual way (Control group), and the difference came in favor of the experimental group. To find out the effect of the mobile learning on the attitudes toward mobile learning of students, the Eta Square (η^2) was used. The value of η^2 was 0.392, which is a large value. This means that the use of the mobile learning explains 39.2% of the students' attitudes.

DISCUSSION

The results presented in the data indicate that there were statistically significant differences between the average achievement of gifted students on the academic achievement test in the experimental group, who learned using mobile learning, and the control group, who learned in the traditional way. The difference in the mean scores favored the experimental group. These findings align with the results of previous studies (Demir and Akpınar, 2018; Wishart and Thomas, 2015; Kutluk and Gülmez, 2014; Chu, 2014; Ozan, 2013; Oberer and Erkollar, 2013; Hwang and Chang, 2011) that have examined the impact of mobile learning on gifted student academic achievement. Several studies have consistently demonstrated that the use of mobile learning technologies can lead to enhanced learning outcomes compared to traditional instructional methods.

The potential reasons for the superior performance of the experimental group in this study may be attributed to the unique features and affordances of mobile learning, such as increased student engagement, personalized learning opportunities, and the ability to access educational resources anytime and anywhere. The mobile learning approach may have provided students with more interactive, dynamic, and tailored learning experiences, ultimately leading to better academic achievement. Mobile learning platforms often incorporate interactive features, gamification elements, and real-time feedback, which can enhance student engagement and motivation.

The experimental group may have experienced increased interest, curiosity, and a sense of ownership over their learning, leading to better academic performance. Mobile devices allow for personalized learning experiences, where content and activities can be tailored to individual students' needs, abilities, and learning preferences. This personalization can better cater to the unique learning styles and paces of gifted mathematics students, optimizing their learning outcomes. Mobile learning provides students with anytime, anywhere access to educational resources, such as digital textbooks, video lessons, and interactive simulations. This flexibility and access to a wealth of information may have empowered the experimental group to explore topics in-depth, reinforcing their understanding and application of mathematical concepts. Mobile devices can facilitate collaborative learning, enabling students to engage in group discussions, peer-to-peer tutoring, and shared problem-solving activities. The experimental group may have benefited from the social interactions and collective knowledge-building, further enhancing their academic performance.

Mobile learning platforms often incorporate features for real-time feedback, formative assessments, and progress tracking. This immediate feedback may have helped the experimental group identify their strengths, weaknesses, and areas for improvement, leading to more targeted learning and better academic results.

The data presented also reveals statistically significant differences between the average level of attitudes toward mobile learning among students in the experimental group, who learned using the mobile learning approach, and the

control group, who learned in the traditional way. Importantly, the difference in attitudes was in favor of the experimental group. These findings are consistent with the results of previous studies that have examined the impact of mobile learning on students' attitudes and perceptions (Pham and Truong, 2023; Rysbayeva et al., 2022; Korucu and Bicer, 2018; Al-Emran et al., 2016). The existing body of research has consistently demonstrated that the integration of mobile technologies into the learning process can lead to more positive attitudes and increased acceptance of mobile learning among students. For instance, some studies (Anuyahong and Pucharoen, 2023; Liu and Correia, 2021; Demir and Akpınar, 2018; Gikas and Grant, 2013) found that students who engaged in mobile learning activities exhibited greater satisfaction, perceived the mobile learning platform as more useful and easy to use, and were more motivated to learn compared to their peers in the control group who received traditional instruction. Similarly, some studies (Liu et al., 2018; Demir and Akpınar, 2018; Kutluk and Gülmez, 2014; Martin and Ertzberger, 2013) reported that the experimental group that learned through a mobile-based collaborative learning approach showed significantly higher levels of motivation and perceived usefulness of the mobile learning environment than the control group.

Several factors may have contributed to the more favorable attitudes toward mobile learning observed in the experimental group. The interactive, personalized, and dynamic nature of the mobile learning environment may have fostered a greater sense of engagement and enjoyment among the students in the experimental group. The engaging features and interactive content of the mobile learning platform could have enhanced the students' learning experience, leading to more positive attitudes. The experimental group may have recognized the potential benefits and effectiveness of mobile learning in improving their academic performance, as evidenced by their superior achievement results. This perceived usefulness and effectiveness of the mobile learning approach could have positively influenced the students' attitudes.

Mobile learning often provides students with greater autonomy and control over their learning, allowing them to pace themselves, access resources, and explore topics at their own discretion. This sense of autonomy and control may have contributed to the experimental group's more favorable attitudes toward mobile learning. The ubiquitous access to educational resources and the flexibility offered by mobile devices may have been particularly appealing to the experimental group, leading to more positive attitudes. The convenience and ease of use of the mobile learning platform could have enhanced the students' overall learning experience. For some students, the introduction of mobile learning may have been a novel and innovative approach, which could have piqued their interest and curiosity, resulting in more positive attitudes.

Recommendations

Based on the findings of the current study and the consistency with previous related research, educational institutions should consider integrating mobile learning strategies and incorporating the use of mobile devices (e.g., smartphones, tablets) into the learning experiences of gifted students. Providing comprehensive training and professional development opportunities for educators on the effective integration of mobile learning technologies, and encouraging the development of mobile-friendly educational content and resources tailored to the needs and interests of gifted students, can help leverage the benefits of personalization, interactivity, and enhanced engagement to support the unique learning styles and cognitive abilities of this population. Furthermore, conducting expanded research to explore the long-term effects of mobile learning on the academic achievement, motivation, and overall learning experiences of gifted students, while also involving parents and other key stakeholders in the implementation process, can help ensure the successful and impactful integration of mobile technologies in the education of gifted learners across diverse educational settings.

Future directions

For future directions in the research and application of mobile learning for gifted students, educational researchers and practitioners should consider conducting long-term, longitudinal studies to examine the sustained impact of mobile learning on the academic achievement, skill development, and overall learning outcomes of gifted students over an extended period, while also exploring the integration of adaptive and personalized learning algorithms within mobile learning platforms to provide tailored educational experiences that cater to the individual strengths, learning preferences, and pacing needs of this population.

Additionally, examining the potential of combining mobile learning with other instructional modalities, such as virtual reality, augmented reality, or game-based learning, to create immersive and multisensory learning environments for gifted students, as well as investigating the accessibility and inclusivity of mobile learning platforms for gifted students with diverse needs, can further enhance the impact of these technologies.

Expanding the research on effective teacher professional development programs that equip educators with the necessary skills and knowledge to leverage mobile technologies in their instruction of gifted students, and investigating ways to enhance parental engagement and home-school collaboration in the context of mobile learning for gifted children, can also contribute to the continued advancement and optimization of mobile learning initiatives for this unique and intellectually talented group of learners.

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FACTORS AFFECTING LOCALS' ATTITUDES TOWARDS TAX ALLOCATION IN THE TOURISM SPHERE (IN THE CASE OF UZBEKISTAN)

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Abstract: This article aims to analyze locals' attitudes toward tax allocation in the tourism sphere in the Republic of Uzbekistan. The analysis is based on the survey data taken from 505 respondents. We explored the impact of the frequency of travelling, age, the importance of travelling, and total family income on people's attitudes toward public financing of tourism using the ordinal logistic regression. The results show that increasing the frequency of travelling of each respondent increases the odds of people's approval of financing tourism from taxes by two times. At the same time, surprisingly, the increase in family income reduces the probability of approving tourism's budget financing. In brief, the research contributes to the state-of-the-art literature by analyzing factors affecting people's opinions on tourism financing from tax inflow, which might play a crucial role in the development of tourism development strategies.

Keywords: attitude, taxes, budget, ordinal regression, motivation, behavior, travelling frequency

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INTRODUCTION

Public finance plays an important role in supporting tourism infrastructure all over the world. The tourism industry frequently creates job opportunities and boosts the local economy. Revenue from tourism taxes can drive economic growth, foster job creation, and support infrastructure investments, thereby increasing prosperity in the destination. Governments might use this tax revenue to enhance tourism-related infrastructure, including airports, roads, ports, and public facilities. Such improvements can make a destination more attractive, enrich visitor experiences, and draw more tourists over time. Additionally, some destinations levy taxes aimed specifically at environmental conservation and sustainability efforts. These taxes can finance projects that protect natural resources, preserve ecosystems, and promote sustainable tourism practices. By taxing unsustainable activities, governments can promote responsible tourism.

The public consent for the distribution of budget funds for tourism development projects is of utmost importance for the overall tourism sphere growth. If more people approve the redirection of their taxes going into the development of tourism infrastructure, more tourism projects can be realized, which may trigger a bigger tourist inflow.

Tourist spending behavior can be strongly correlated with motivation (Ilieş et al., 2022). Motivation triggers action and directs desirable behavior, but policymakers have to fine-tune these choices with precision; preferences are more specific than motivation and are revealed through visitor locations and behavior. Many scholars study tourism consumption preferences, focusing on areas such as destination choice preference, shopping preference, accommodation preference, and food preference (Ilieş et al., 2022). Tourists are increasingly in search of "authentic" experiences during their travels (Zukin, 2010), a trend that has been made easier by the proliferation of vacation rentals in urban neighborhoods (Ioannides et al., 2019).

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This evolving travel landscape has led to new political conflicts in cities, sometimes resulting in protests (Coldwell, 2017) and at other times in efforts to restrict hotel construction or vacation rentals (Strom and Kerstein, 2015). These changes have sparked new debates about hotel-tax revenues that were traditionally used for building and marketing specific tourist areas.

Hotel taxes, also known as lodging or bed taxes, are a crucial link between the tourism industry and the cities that host it. Nowadays, discussions about hotel taxes have become contentious in communities heavily reliant on tourism. For many years, hotel taxes went largely unchallenged. They are paid by visitors, who don't have a say in local tax decisions and are often allocated through less transparent processes than general revenue funds. The government is trying hard to stimulate tourism in Uzbekistan. For instance, according to the Presidential decree starting from 1st January 2024, tour operators are receiving subsidies from 20 to 100\$ per foreign tourist (Gazeta.uz, extracted on 10th June 2024).

The state will also compensate tour operators and airlines for part of the expenses to encourage charter flights to Samarkand, Bukhara, and Urgench. Compensation will be allocated equally for each foreign tourist at a rate of \$20, and during the winter period- from 20th November to 20th February a rate of \$50, provided that the foreign tourist stays in Uzbekistan for at least five nights (gazeta.uz, extracted on 10th June 2024). These subsidies are meant to stimulate growth in the hospitality industry in the short-term. However, in the long term, the growth of tourism businesses is expected to bring a significant amount of revenue to the local budget through taxes. Imposing taxes on tourism businesses should be done taking into account seasonality, demand fluctuations, lack of specialists, and other factors.

The boost in tourism may trigger a negative reaction from the local population (Ilieş et al., 2022). This might happen because of cultural clashes or physical harm to the environment that tourism may cause. The attitude of locals towards the allocation of funds for tourism development is crucial in constructing a regional tourism development strategy. Determining factors affecting this variable may help policymakers to adjust tourism development policy and improve its efficiency. So, in this research, we assessed the factors affecting locals' attitudes to supporting the allocation of taxes to tourism.

LITERATURE REVIEW

The study by Deloitte and Touche (1998) found that a higher tax burden decreases tourism revenues, and changes in tax rates significantly impact tourists' decisions regarding their travel destination and accommodation choices. Due to their mobility, access to information, and price sensitivity, tourists often choose destinations based on the expenses required for accommodation and catering services. Consequently, the hotel industry in any given country strives to gain a competitive edge. One strategy to achieve this is by advocating for favorable tax policies on tourist services and the hotel industry. As a result, many countries have recently introduced, reduced, and redesigned various tax forms aimed at the hotel industry and tourism (WTTC, 2004). Tourism is one of the world's most developed industries, playing a significant role in the global economy (Ilieş et al., 2021). Revenues from tourism are essential sources of income and foreign currency for national budgets, especially in Uzbekistan (Safarov et al., 2023).

Tourism should contribute to revenue growth for goods and services, supporting public services, investment, and infrastructure. Tourists typically pay for high-quality services provided to them (Safarov et al., 2021). The growth of tourism depends on several key conditions: a clean environment, efficient transportation, reliable communication facilities, and a quality health system offering security and tranquillity (Herman et al., 2023). The rapid expansion of tourism has led to increased taxation within the industry. According to Fujii et al. (1985), tourism taxes come in various forms and are imposed by national and local governments to fund public services utilized by both foreign tourists and residents. Kraja and Osmani (2012) describe tourism tax as a financing source. Abeyratne (1993) emphasizes that tourism taxes are crucial not only for local administrations but also at the national level. Bird (1992) notes that tourism tax can be categorized into general taxation and special taxes on specific tourist activities. A flexible taxation system can generate income from taxes and improve income distribution (Kraja and Osmani, 2012).

Gooroochurn and Sinclair (2005) identified approximately 45 different taxes associated with tourism, with around 30 being borne by tourists and 15 by hotel firms. However, the burden of these taxes can vary depending on the price elasticity of demand and supply (Fish, 1982). The effect of a newly introduced tax on hotel room prices largely depends on the price elasticity of demand. If demand is highly elastic, hotels are unlikely to raise accommodation prices and will instead absorb the tax themselves, reducing their profit. Conversely, if demand is inelastic, hotels will increase prices, passing the tax on to guests (Vjekoslav et al., 2012). The World Tourism Organization (WTO, 1998) lists numerous taxes and fees related to tourist activities, including those for travel (visa fees, entry, and exit charges); air and sea transport (airport and harbor charges, travel ticket fees, fuel taxes, transit taxes, safety allowances); hotel and other accommodations (a total of 15 different taxes and fees; restaurants (value-added tax, alcohol excises); road traffic (tolls and gasoline excises); car rentals (municipal and local taxes, other taxes, gasoline excises); fees for visiting tourist attractions; and taxes on gambling activities in casinos (Vjekoslav et al., 2012). In 2024, the list of taxes on tourism activities did not change significantly worldwide. In particular, some countries such as Spain, Slovakia, Germany, France, Netherlands, and Japan exempted certain types of tourist accommodations from taxes (<https://www.altexsoft.com/blog/tourist-tax>, extracted on 05/08/2024). Eastern European Union countries charge relatively low rates, while rates in Western and Southeastern Europe are significantly higher. However, the percentage difference is less pronounced since room prices are generally higher in these latter regions (<https://single-market-economy.ec.europa.eu>, extracted on 05/08/2024).

MATERIALS AND METHODS

The research data consists of survey results taken from 505 respondents from various regions of Uzbekistan. The respondents' opinions on the tax allocation into the tourism sphere may define whether local population approve the

development of tourism projects or disapprove. Factors, such as people’s past traveling frequency, age, importance of traveling, and family income strongly affect the attitude toward tax allocation for tourism sphere. The purpose of the research is to assess the impact of various factors on the approval likelihood of tax redirection into the tourism sphere. Therefore, the dependent variable was defined as Y – How do you feel about the taxes you pay being directed to the development of tourism? -1-(do not support), 0-(neutral), 1-(support). The following are the independent variables:

X_1 – How many times a year have you travelled recent years? 0-(never), (once in a year), 1-(twice in a year), 2-(thrice in a year), 3-(four times in a year), 4- (more than four times in a year).

X_2 – How do you rate the importance of travelling in your life? 0-(absolutely not important), 1-(not important), 2-(sometimes it matters), 3-(it matters significantly), 4-(important), 5-(very important).

X_3 – Determine your family’s monthly income. 1-(lower than 5 million UZS (Uzbekistan soum), 2-(5-10 million UZS), 3-(11-15 million UZS), 4-(16-20 million UZS), 5-(more than 20 million UZS).

X_4 – Your age: 1-(0-24 years old), 2-(25-40 years old), 3-(41-60 years old), 4-(more than 60 years old). Because of the discrete nature of the data, we used an ordinal regression model to estimate the impact of independent variables on the dependent variable. Ordinal logistic regression is the method that is used to evaluate the cumulative probability of the dependent variable with j categories (Sheldon, 2017). The odds of being equal or less a particular category can be defined as:

$$\log \frac{P(Y \leq j)}{P(Y > j)} = \beta_{j0} - \varphi_1 x_1 - \varphi_2 x_2 - \dots - \varphi_k x_k$$

Where $P(Y \leq j)$ –probability of Y 's j category, and less happening, $P(Y > j)$ –probability of Y 's greater than j category happening, β_{j0} –intercept, $\varphi_1, \varphi_2, \dots, \varphi_k$ –corresponding coefficients, x_1, x_2, \dots, x_k – corresponding k variables.

The hypothesis of the research can be formed as follows:

H_0 – $X_1, X_2, X_3,$ and X_4 significantly affect the change in Y in 95% confidence interval;

H_1 – $X_1, X_2, X_3,$ and X_4 does not significantly affect the change in Y in 95% confidence interval.

RESULTS AND DISCUSSION

The research results are based on the survey data taken from 505 local tourists from 14 oblasts all over Uzbekistan. For evaluating ordinal response variables, the proportional odds model (POM) is the most commonly employed logistic regression model (Lalanne and Mesbah, 2017). Numerous past studies have often utilized the OLR model when dealing with ordinal response variables. Ordinal models are particularly effective in generating generalizable visualizations that illustrate the influence of independent variables across different classes. In this research, we have used the ordinal logistic regression model because the dependent variable consisted of three categories. This method is frequently used in many similar research investigating tourist behavior. We used IBM SPSS 24 to carry out all the analysis.

Table 1. Model fit information

Model	Model Fit Criteria -2 Log-likelihood	Likelihood ratio tests		
		Chi-square	df	Significance
Only intercept	769.071			
Final	688.871	80.200	36	0.000

Table 1 shows that the model is significant compared to the null model. Table 2 illustrates a pseudo R square, which means that it doesn’t explain the variation. However it can be used as an approximation. In our model, Nagelkerke’s coefficient equals 17.4%, which means that there has been a 17.4% improvement in the prediction of outcomes based on the predictors in comparison to the null model. Also, there is another model fit indicator, “-2 Log-likelihood”, whose lower values indicate a better fit. Chi-Square test is meant to assess the extent of the final model improving the fit compared to the null model. Here the Chi-square indicates a significant improvement in the model when predictors are included.

Table 2. Pseudo R square

Cox & Snell	0.147
Nagelkerke	0.174
McFadden	0.086

Table 3 shows each factor’s impact on the dependent variable. As we can see here X_2 's overall impact is not significant at a 95% confidence interval. The impact of X_1 on Y is greater than other factors. The effect of all independent variables on the dependent variable is positive.

Table 3. Likelihood ratio tests

Model	Model Fit Criteria -2 log-likelihood of the simplified model	Likelihood ratio tests		
		Chi-square	df	Significance
Intercept	688.871	0.000	0	.
How many times a year have you travelled before? (X_1)	720.207	31.336	8	0.000
How do you rate the importance of travelling in your life? (X_2)	696.698	7.826	10	0.646
Determine your family’s monthly income? (X_3)	705.735	16.864	8	0.032
Your age (X_4)	708.181	19.310	6	0.004

In the Table 4 each factor's category is analyzed against the effect on the dependent variable. Firstly, we analyze the approval likelihood of tax allocation on tourism changing from complete disagreement to neutral status. The first part of the table represents the case of how factors affect the change from disapproval to neutral status of the dependent variable. The frequency of travel changing from three to four times a year increases the likelihood of approving the redirection of taxes toward tourism by two times. At the same time, the increase in the family's monthly income lowers the likelihood of the approval of redirecting taxes into tourism by 0.19 times.

Table 4. Parameter estimates

(Y)	B	Standard error	Wald	df	Significance	Exp (B)	95% confidence interval for Exp(B)	
							Lower bound	Upper bound
-1	Intercept	-1.35	1.385	0.954	1	0.329		
	[X ₁ =0]	2.607	0.671	15.085	1	0.000	13.556	3.638 50.516
	[X ₁ =1]	0.326	0.466	0.489	1	0.485	1.385	0.556 3.452
	[X ₁ =2]	0.758	0.361	4.411	1	0.036	2.134	1.052 4.329
	[X ₁ =3]	0.874	0.443	3.897	1	0.048	2.397	1.006 5.709
	[X ₁ =4]	0 ^b			0			
	[X ₂ =0]	0.466	0.427	1.193	1	0.275	1.594	0.690 3.682
	[X ₂ =1]	0.012	0.498	0.001	1	0.982	1.012	0.381 2.687
	[X ₂ =2]	0.180	0.438	0.169	1	0.681	1.197	0.507 2.826
	[X ₂ =3]	-0.34	0.579	0.347	1	0.556	0.711	0.229 2.212
	[X ₂ =4]	0.685	0.546	1.576	1	0.209	1.984	0.681 5.780
	[X ₂ =5]	0 ^b			0			
	[X ₃ =1]	-1.8	0.680	7.008	1	0.008	0.165	0.044 0.627
	[X ₃ =2]	-1.77	0.683	6.699	1	0.010	0.171	0.045 0.651
	[X ₃ =3]	-1.61	0.733	4.822	1	0.028	0.200	0.047 0.841
	[X ₃ =4]	-1.37	1.048	1.716	1	0.190	0.254	0.033 1.975
	[X ₃ =5]	0 ^b			0			
	[X ₄ =1]	0.334	1.161	0.083	1	0.773	1.397	0.144 13.594
	[X ₄ =2]	1.130	1.158	0.952	1	0.329	3.096	0.320 29.964
	[X ₄ =3]	0.86	1.173	0.546	1	0.460	2.380	0.239 23.735
[X ₄ =4]	0 ^b			0				
0	Intercept	-0.17	1.026	0.029	1	0.865		
	[X ₁ =0]	2.103	0.573	13.456	1	0.000	8.194	2.663 25.211
	[X ₁ =1]	0.09	0.339	0.076	1	0.783	1.098	0.565 2.133
	[X ₁ =2]	-0.15	0.292	0.264	1	0.607	0.861	0.485 1.526
	[X ₁ =3]	-0.2	0.390	0.462	1	0.497	0.767	0.357 1.647
	[X ₁ =4]	0 ^b			0			
	[X ₂ =0]	-0.01	0.367	0.000	1	0.984	0.993	0.484 2.037
	[X ₂ =1]	0.46	0.387	1.410	1	0.235	1.583	0.741 3.382
	[X ₂ =2]	0.219	0.353	0.384	1	0.536	1.244	0.623 2.485
	[X ₂ =3]	0.19	0.417	0.216	1	0.642	1.214	0.536 2.751
	[X ₂ =4]	0.62	0.437	2.011	1	0.156	1.859	0.789 4.379
	[X ₂ =5]	0 ^b			0			
	[X ₃ =1]	-0.68	0.586	1.362	1	0.243	0.505	0.160 1.591
	[X ₃ =2]	-1.18	0.600	3.858	1	0.050	0.308	0.095 0.998
	[X ₃ =3]	-1.13	0.647	3.033	1	0.082	0.324	0.091 1.152
	[X ₃ =4]	0.33	0.759	0.189	1	0.663	1.391	0.314 6.155
	[X ₃ =5]	0 ^b			0			
	[X ₄ =1]	0.34	0.796	0.187	1	0.665	1.411	0.296 6.718
	[X ₄ =2]	-0.4	0.816	0.247	1	0.619	0.667	0.135 3.301
	[X ₄ =3]	-0.12	0.823	0.022	1	0.881	0.884	0.176 4.434
[X ₄ =4]	0 ^b			0				

a. Reference category: 1; b. This parameter is set to zero because it is redundant.

The second part of the table represents the impact of the factors on the change from neutral to supportive status of the dependent variable. In this case, out of four variables only X₃'s impact is significant. In other words, family income's increase from 11-15 million UZS to 16-20 million UZS lowers the likelihood of approving redirection of taxes toward tourism by 0.32 times at 95% confidence interval. Other variables such as X₂, X₄ do not significantly impact the approval likelihood of tax redirection into the tourism sphere.

CONCLUSION

Taxes help governments regulate tourism activities, promote environmental sustainability, and manage tourist flows. However, tax regulations can be complex and vary across countries and regions. Tourism businesses must stay informed and comply with the latest tax laws to avoid penalties and legal issues. Consulting tax experts and legal advisors specialized in the tourism industry are essential for navigating tax compliance. Understanding and managing tax obligations in the tourism industry are vital for both governments and businesses. By balancing revenue generation, sustainable development, and providing quality visitor experiences, taxation can support the growth and success of the tourism sector while ensuring a fair and equitable economic environment for all stakeholders involved.

In summary, the attitude towards tax allocation in tourism is influenced by factors such as tourist's previous trip experience and the volume of family income. Surprisingly, the research results show that the increment in the family income reduces the likelihood of approving the redirection of taxes into tourism. Whereas an increment in the frequency of previous trips or, in other words, better travel experience doubles the likelihood of approving tax allocation in the tourism sphere.

The research findings show that the alternative hypothesis should be accepted. However, research results cannot be enforced by other empirical research yet. Nevertheless, it is clear from the analysis, respondents' family income and previous travel experience play significant role in shaping the attitude towards tax allocation into tourism sphere. Overall, this research enhances the current understanding of the factors influencing public support for tourism financing. By identifying key predictors such as travel frequency and family income, policymakers can better tailor strategies to garner public approval for tourism funding initiatives.

The study's contribution lies in its detailed analysis of how individual and economic characteristics shape opinions on tax-based tourism financing, providing a valuable addition to the literature on tourism economics and public finance. The research findings have limited application scope because the data was taken in one country and from relatively small sample size. Therefore, further cross-country research should be implemented with larger sample.

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OSTRICHES AND GEOTOURISM: THE EVOLUTIONARY PATHWAY OF A SMALL TOWN TOURISM DESTINATION IN SOUTH AFRICA

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Abstract: Small towns are a critical tier in the settlement hierarchy. For many small towns tourism is a vital sector of local development. This paper contributes an historical perspective on small town destination development. Using archival sources the paper provides a window on the evolutionary development of one small town tourism destination in South Africa. The case study is Oudtshoorn in the Western Cape. During the late 19th century and early 20th century Oudtshoorn experienced phases of economic boom and bust which linked to international fashion and the trade in ostrich feathers. The imprint of this era is manifest in the town's landscape of 'feather palaces'. In terms of early 20th century tourism growth it is demonstrated geotourism was a critical driver with the asset of Cango Caves. In the period after the Second World War, the local tourism economy diversifies with the revival and reorientation of ostrich farming which incorporates ostriches as tourism attractions. The evolutionary pathway of this small town changes such that its local tourism economy is anchored on the dual foundations of its geotourism and ostrich attractions.

Keywords: destination development, small town tourism, historical approach, Oudtshoorn, geotourism, ostrich feathers

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INTRODUCTION

Small towns are a critical tier in the settlement hierarchy as they provide a link between large urban centres and rural areas (Hinderink and Titus, 2002; Bański, 2022). A significant proportion of the world's population continue to reside in small towns which are drivers of local development and centres of public and cultural life (Nel and Stevenson, 2019). Mayer and Lazzaroni (2022: 1) consider that small towns are a "generally underappreciated urban type".

Nonetheless, following a period of relative neglect there are signs that research on small towns is returning to the foreground of the research agenda of urban scholars (Korcelli-Olejniczak, 2022). Bański (2022) argues that small towns are a key topic for scientific enquiry and increasingly the focus of a broad and multi-stranded literature with relevant works contributed from the fields of geography, planning and spatial management. The role of tourism in small towns is one dimension of that emerging international scholarship.

In South Africa Donaldson and Majiet (2023: 1) pinpoint that since the early 2000s there is observed "a gradual increase in scholarly attention to small town studies". Key research issues in the extant literature relate to local economic development, infrastructural challenges and tourism development. During the past 20 years of research issues around tourism development in small town South Africa have spawned an extensive body of research (Donaldson, 2007; Rogerson, 2016; Donaldson, 2018, 2021; Rogerson and Rogerson, 2021a; Donaldson, 2023; Rogerson, 2023). Arguably, according to Rogerson and Rogerson (2021b) tourism research on South African small towns must be understood as falling within the neglected 'other half' of urban tourism scholarship as it relates to the Global South. For Donaldson (2018, 2021) the leading themes of research on small town tourism concern second homes, festivals and events, nature-based tourism and rural dynamics as well as tourism's vital role for driving local development.

In their review of the 'state of the art' of small town research in South Africa Donaldson and Maiiet (2023) identify the need for a greater consideration of the histories and social dynamics of small towns. This echoes the plea made by Mabin (2021) for scholars to pursue a deeper consideration of the unwritten histories of small town South Africa. Although most writings on small town tourism in South Africa are concentrated around contemporary and policy-related issues a small group of research investigations address aspects of tourism's past for certain small towns (Davidson, 2000; Rogerson, 2019; Rogerson and Rogerson, 2019, 2020; Drummond et al., 2021, 2022; Rogerson and Rogerson, 2023, 2024). Historical investigations contribute greater depth to our understanding of the evolutionary changes and transformation of destinations which is a research issue of importance in international tourism scholarship (Sanz-Ibáñez and Clavé, 2022). Dredge (2001:

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281) observes that “an historical context provides important insights that cannot be gained by contemporary analysis”. As is stressed therefore by Sanz-Ibáñez and Clavé (2022: 861) “it is of utmost interest for tourism scholars, practitioners, decision makers and professionals to understand how tourism destinations evolve over time”.

The aim in this paper is to augment the limited scholarship on the evolution of small town tourism destinations. Specifically, the focus is on the historical evolutionary pathway of Oudtshoorn in South Africa’s Western Cape. In terms of research methods an historical approach using archival sources is applied. The merits of undertaking archival research in tourism are elaborated in several papers for example in works by MacKenzie et al. (2020) and Nasab et al. (2022). In addition to a review of existing literature dealing with the history of Oudtshoorn the research draws from primary documentary sources from the National Library depot (Cape Town). The collection of the South African Railways and Harbours (SAR and H) is used extensively as throughout the first part of the twentieth century this institution assumed a formative role both in building an infrastructure for tourism development as well as publicising South Africa’s tourist attractions (Foster, 2008). Indeed, as Foster (2008: 212) points out, the many booklets and guidebooks which it commissioned “were often the first systematic descriptions of many parts of the country”. The time period under investigation is from the formal establishment of the town in the early 1860s to the close of the 1930s.

LITERATURE CONTEXT - OUDTSHOORN IN THE PRE-TOURISM ERA

The town of Oudtshoorn is the major urban centre of South Africa’s Little Karoo, a semi-arid region where first (white) settlement dates back to the 1750s (Coetzee, 2005). It is an example of what has been styled a ‘hinterland’ settlement which was ‘washed by the sun’ (Gupta, 2024). The topographical and geological characteristics of this region tended to leave it isolated from the socio-economic developments occurring within the wider context of the Cape Colony (Goetze, 1995). It was only in the early 19th century that the district experienced economic change and development which accompanied settlement growth (Coetzee, 2000). A critical underpinning for this economic change was improved access to the area through a rudimentary infrastructure of road communications. According to Goetze (1995: 11) “the subsistence economy practised throughout most of the Colony changed to become a market orientated economy, and the foundation was laid for further socio-economic development”.

In 1863 the town of Oudtshoorn was proclaimed. Following the minimal economic development which marked the Little Karoo into the 1860s, a period of rapid change occurred. By the 1880s Oudtshoorn was styled the ‘pantry of the Colony’ as the district had emerged as an important producer of cereals, vegetables and fruits (Goetze, 1995: 13). At the heart of economic change was however, the economy of ostrich feathers. Coetzee (2000: 4) points out that “the introduction of ostrich feathers into the *haute couture* of Europe, which created a demand for which Oudtshoorn was uniquely able to cater” (Coetzee, 2000: 4). Local farmers turned over their land into ostrich farms and started the production of lucerne neither of which required the amount of manual labour as wine or wheat farming. As Buirski (1984: 16) points out “lucerne, unlike crops such as wheat, requires no annual ploughing and sowing – when cut, grass-like it simply grows again, and that ostriches too require little regular attendance”. Taken together the introduction of lucerne with feathers “provided an unrivalled commercial combination” (Coetzee, 2000: 4). Nevertheless, as ostrich farming supplanted the existing labour-intensive bases of local agriculture – wine, wheat and tobacco farming - in late 19th century large numbers of white *bywoners* were forced off the land (Buirski, 1984).

Ostrich feathers were at the core of transformation which occurred in the local Oudtshoorn economy. Prior to the 1860s ostriches were wild birds and in South Africa hunted for their feathers by the indigenous Khoisan communities and later by early white settlers (Stein, 2007). In 1863 there occurred the first domestication of ostriches in the Cape and development of hatcheries for controlled breeding (Kekana et al., 2023). Demand for ostrich plumage as a luxury item had grown from the aristocracy of Europe throughout the 18th century and early 19th century. But it was only in the 1880s that ostrich feathers were widely adopted by the fashion world. As elaborated by Stein (2007: 779) the decade of the 1880s represented “the first of three decades in which women’s hats were worn large and elaborately trimmed; for women of status, the addition of plumage from ostriches, hummingbirds, bird of paradise, herons and other wildbirds was increasingly *de rigueur*”. By 1878 the Oudtshoorn district was one of the richest in the Cape Colony and as local commerce expanded the town began to attract a flow of Jewish immigrants – many of them small traders - coming from Lithuania who settled in the town (Coetzee, 2005). At the zenith of the feather trade approximately 300 Jewish families emigrated from Lithuania earning the town the acronym “The Jerusalem of South Africa” (Seligman, 2007).

Between 1860 and 1910 Buirski (1984) records that the wealth of the Oudtshoorn district expanded at a faster rate than anywhere in the Cape Colony. In particular, the decade of the 1900s was a period of economic boom anchored on the wealth generated by the production and sale of ostrich feathers (Stein, 2008). As argued by Simon (2007) the Jewish community of Oudtshoorn became deeply embedded in the economy of ostrich farming and most especially the feather trade. Ostrich feather plumes were in highest demand during the first decade of the 20th century as they were popularized by the millinery industry and some types made affordable for women of all classes (Stein, 2008). Further boosting demand were displays of live ostriches and feathers at expositions and world fairs held at Chicago, London, Paris and Philadelphia (Stein, 2007). Overall, Stein (2008) chronicles how the thirst for exotic ornament among fashionable women in the metropolises of Europe and America precipitated a bustling global trade in ostrich feathers that flourished from the 1880s. Arguably, the white settler small town of Oudtshoorn operated as a historical pocket of what Gupta (2024: 133) terms ‘pivot globalization’ through the industry of ostrich ranching which supplied Europe with trendsetting fashion.

According to Stein (2007) the demand for ostrich plumes to adorn the hats and clothes of elite women in the European and American metropole was the central catalyst for the rise of ostrich farming. Until the collapse of the

feather market in 1914 ostrich feathers were the primary product of ostrich farming (Kekana et al., 2023). The ostrich population in the Oudtshoorn district boomed from the small beginnings of the early 1860s to reach 776 000 by 1913 (Stein, 2007). In that year when the global price of ostrich feathers peaked “the plumes were ranked fourth in value among commodities exported from the Union of South Africa, following gold, diamonds and wool” (Stein, 2007: 778). With booming international demand for ostrich feathers local farmers responded by restructuring their production away from grain, viticulture and tobacco instead to exploit the area’s suitability for ostriches. Environmental factors, most importantly the climate of the Little Karoo were highly favourable to the production of the finest feathers (Stein, 2008; Kekana et al., 2023). The physical landscape of the town of Oudtshoorn evidenced the area’s newfound wealth. Gupta (2024) highlights that the town was marked by the construction of its grand ‘feather palaces’ built in sandstone, symbols of the boom in the feather trade. In addition, the thriving settlement boasted several fine churches including a Dutch Reformed Church built 1879 which had a 3000 person seating capacity (Goetze, 1995). The town’s first hotel – The Queen’s Hotel – opened in 1880. Arguably, during the period of the booming trade in ostrich feathers it is likely that business travellers, merchants and feather dealers, dominated the clientele of this colonial accommodation establishment.

By 1911 there emerged the first signs of problems for the ostrich industry with the overproduction of feathers as well as competition from California (Seligman, 2007). The fickleness of fashion was made clear after 1912 when American and French buyers were losing interest in plumes and the ostrich feather market collapsed because of the whims of women’s fashion. In 1913, the year of the highest prices for feathers, fashion started to shift. According to Seligman (2007) this was, at least in part, the result of the rising popularity of open motor cars the speed of which was not conducive to wearing clothes or hats adorned with feathers. The outbreak of hostilities of the First World War further accelerated the collapse in the feather market with the consequence of warehouses in London full of ostrich feathers but with no buyers (Seligman, 2007). The local farming community around Oudtshoorn was plunged into despair and compelled to restructure the operations of the agricultural economy (Le Roux, 2013). As described by Seligman (2007) the loss of the feather market caused the economic fortunes of Oudtshoorn and its district to decline radically. The crash in feather prices in 1914 resulted in a further flow of impoverished farmers away from the land. With its distressed local economy, the town of Oudtshoorn suffered population losses. During the period 1911-1921 Buirski (1984: 16) records that “the population of the district fell by 5.6 %”. In the words of Gupta (2024: 134) Oudtshoorn seemingly was “quietly receding into oblivion”.

OUTDSHOORN – THE EARLY EVOLUTION OF A TOURISM DESTINATION

In the decade following the formation of the Union of South Africa in 1910 a strengthening and diversification of the local economic base of Oudtshoorn were needed in order to revive the locality’s flagging fortunes. At this time the tourism base of Oudtshoorn town was limited. The entry for Oudtshoorn in the national guidebook of hotels and tourism attractions of South Africa produced in 1911 underlined its undeveloped tourism base. Instead emphasis was given to the town’s wealth linked to agricultural activities and especially to ostrich feathers. It was described as follows:

“The district around Oudtshoorn is the richest and most prosperous of the Cape Province... Through the use of irrigation, the valleys have become extraordinarily fertile and so greatly increased the growth of lucerne and other suitable crops. Tobacco planting, brandy and vinegar making, is very popular. Fruit, vegetables, and many of the cereals are largely grown, but the chief industry carried on is that of ostrich farming, the district being peculiarly favourable to these birds, and a visit to one of the farms is most novel and edifying, and the profits made by individual farmers during the last few years have been enormous” (Cape Times, 1911: 137)

The slow development of the town as a visitor centre was observed in particular as compared to the nearby town of George. Oudtshoorn was styled as “still the old world town it was in the early forties” (1840s) (Cape Times, 1911: 137). The guide book struggled to portray the town as a tourist centre with significant assets for tourism development. It was described as follows: “The streets are lined with trees and the houses and different stores are well and solidly built. There is a handsome Dutch Church, built at a cost of £23000, also English, Roman, Catholic, Wesleyan and Independent Churches, and two Jewish synagogues. The town also possesses a large Drill Hall and a Public Library.

The water supply, brought from the Zwartberg Range, is excellent. The Rust-en-Vrede Falls, whence it is derived are well worth a visit” (Cape Times, 1911: 137). Railway access to the town for potential visitors was flagged as a critical infrastructural constraint. The guidebook concluded, however, in optimistic tone that: “The air of the town and neighbourhood is perfectly healthy, and as soon as the railway from George and the South-Western District is completed, it will soon become a popular winter resort” (Cape Times, 1911: 137).

What emerged as the major tourism asset and driver for Oudtshoorn tourism was the spectacular geotourism attractions of Cango Caves which became internationally famous. The caverns at Cango Caves, it was claimed, “are only comparable with the Mammoth Caves of Kentucky, U.S.A” (South African Railways and Harbours, 1923: 285). According to Cigna and Forti (2013) the Cango Caves represent one of the first developments of cave tourism outside of Europe. Craven (1992) documents the discovery and earliest development of these stalactite caves for tourism purposes. It is stated that Cango Cave was discovered around 1780 “probably by the local foreman roadmaker while searching for road metal” (Craven, 1992: 27). Access to the locality was bad so that “visitors must have been few” and the first documented visit recorded in 1806 (Craven, 1992: 27). In 1820 a local tenant farmer bought the land around the cave but with a servitude in the title deeds that excluded the entrance to the cave. The entrance had to be left undisturbed and was considered as public property and to allow road access to the cave. In their international overview of geotouristic features Cigna and Forti (2013: 12) pinpoint the historical significance of this 1820 document as “it is probably the first attempt in the world to legislate for cave protection”. Craven (1992: 29) observes that notwithstanding its inaccessibility

Cango Cave did manage a small flow of visitors during the 19th century with considerable publicity attached to “the gubernatorial visits of Sir George Gray in 1860 and of Sir Henry Barkly in 1873”.

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Figure 1. The Location of Oudtshoorn on the Garden Route Railway (Source: South African Railways, 1920)

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Figure 2. Marketing the Queen's Hotel, Oudtshoorn, 1920 (Source: South African Railways, 1920)

During the last two decades of the 19th century when the town of Oudtshoorn enjoyed both an economic boom and population expansion it was evident that “the number of visitors to Cango Cave increased although no accurate figure is available” (Craven, 1992: 29). The upturn in visitor flow was attributed to the opening of the Swartberg Pass in 1888 which enabled access to the Cave “within 48 hours of leaving Cape Town” (Craven, 1992: 29).

This was secured by a train journey from Cape Town to the rail head at Prince Albert Road and from there a horseback transfer. The development of the railway at Oudtshoorn in 1902 was another trigger event for increasing visitor traffic to the caves. Indeed, the area’s tourism development prospects were greatly enhanced by the completion of the rail link from George to the town on the New Cape Central Railways which made Oudtshoorn identified as part of the Garden Route (Figure 1). A daily train service for the Garden Route now linked Cape Town and Port Elizabeth through Oudtshoorn. The 1911 national hotel guide reported that “one of the staple and natural attraction of Oudtshoorn is the celebrated Cango Caves, which are probably the most wonderful stalactite caves in existence, which are situated about nineteen miles from town. The caves have not, up to the present, been fully explored, although persons have penetrated a distance of over a mile” (Cape Times, 1911: 37).

Over the following two decades the publicity material produced by the South African Railways consistently enthused about the attractions of the Cango Caves. In 1914 these were included even in a guide produced to profile South Africa as a mountaineering destination (South African Railways 1914). It was noted that Cango Caves “is a wonderful place” and “the number of travellers attracted to these caverns of pictured walls during the last few years have been increasing greatly” (South African Railways 1914: 59).

A visit to the caves is supposed to have inspired the writing of Rider Haggard’s famous novel King Solomon’s Mines. Arguably, it was claimed also “These are probably the most wonderful caves known to exist. Were they in Europe or America, their fame would attract visitors from all parts of the world” (South African Railways, 1914: 59). The tour of the caves was celebrated: “As the guide carries his light ahead it is seen that the cave has many huge chambers, and is full of coral-like incrustations of great beauty” (South African Railways, 1914:59). From Oudtshoorn ready access to the caves was now available and could be organized from one of the town’s accommodation establishments, the most important of which was the Queen’s Hotel (Figure 2). Close to the caves another accommodation option was the Cango Hotel, walking distance to the caves (Figure 3).

The "Cango" Hotel
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Situated on the Main Road about midway between Oudtshoorn and Prince Albert. A few minutes' walk from the WORLD-FAMED CANGO CAVES.



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Figure 3. Marketing the Cango Hotel at Cango Caves, 1920 (Source: South African Railways, 1920)

The drive from Oudtshoorn to the caves was “about 1 half hours through the Cango Valley along a good road” and through charming scenery” (South African Railways 1914: 59). Much attention was given to the local scenic attractions: “It would be difficult to find anywhere, perhaps a finer combines as many elements of the picturesque – noble hills rising to an almost mountainous height – rugged walls of cliffs stained with a thousand hues and draped with foliage – huge masses of grey rock starting from the bed of the river mantled and festooned with verdant tapestry and noble trees through whose branches the eye catches glimpses of the jagged lines of the precipice” (South African Railways, 1914: 59). As a whole by 1914 Oudtshoorn was heralded as a convenient starting point “for some very attractive excursions and in many other ways will greatly repay the tourist for any time spent in its precincts” (South African Railways, 1914: 59). A coach provided by the Queens Hotel met all trains and the hotel offered to arrange motor trips to the caves as well as other local places of interest (South African Railways, 1920). Indeed, by 1920 the town of Oudtshoorn was marketed as a health resort and no longer seen as old-world but rather portrayed as “thoroughly-up- to-date in every way” but with the caveat that “the only drawback being that its station is so far away from the town” (South African Railways, 1920: 163).

Publicity material issued by South African Railways in 1920 proclaimed loudly the attractions of the Cango Caves:

“Everyone has heard of the Cango Caves; America sent an expedition last year to obtain films of them, and the Smithsonian Institute – after illuminating them, in order to secure satisfactory negatives – has stated that they are the most wonderful in the world. The drive to the Caves takes one through wild and wonderful scenery, as wild as that of Basutoland... As to the Caves themselves, no pen has yet described their wonders adequately, because when attempting details, one seems to be overwhelmed by the immensity of standing in the bowels of the earth, apparently in a building three or four hundred feet in height, where the action of the ages on the limestone has carved pinnacles, pyramids, growing arches, grottos, buttresses, all of which glisten and scintillate like a million diamonds in the light of the magnesium flares. These immortal caves should certainly be illuminated, especially now that Oudtshoorn is deservedly attracting the tourist” (South African Railways, 1920: 163).

Evidence of the growing importance of tourism to the town of Oudtshoorn was the expanding number of accommodation establishments. In addition to the Queen’s Hotel and the Cango Hotel, three new hotels were available to visitors, the Imperial, Central and Criterion. A 1923 national guide book – *South Africa: Land of the Outdoor Life* - observed of Oudtshoorn that the settlement “has been richly endowed by Nature, as, in addition to its possession of great advantage in geographical position, and there are fresh and wonderful surprises for the visitor from the time he enters the town until his departure” (South African Railways and Harbours, 1923: 73).

Although the ostrich feather boom had collapsed ten years previously the remaining ostrich populations on farms were identified as attractions as well as signifiers of the town’s past prosperity. Tourists were to be attracted to the town because of its remarkable history and rise to prosperity. It was stated as follows:

“There can never be lack of interest in visiting a district which a little over forty years ago was hardly known by name, and to-day takes its place as one of the powers of the Union of South Africa. The first impression any stranger has in visiting Oudtshoorn is the size of the business establishments and the evidence of wealth, especially in the quarter of the town in which the hotels and many private residences are situated, the majority of which are built of brown stone and are surrounded by beautiful gardens and grounds with streams of water running through them, and in which the roses are in bloom, this queen of flowers flourishes in gay festoons” (South African Railways and Harbours, 1923: 73-4).

Beyond the town itself the guide proclaimed that the “visitor should not fail to visit the Cango Caves” described as “far-famed and are the most astounding sight in the district of Oudtshoorn” (South African Railways and Harbours, 1923: 74). Indeed, the claim was re-iterated that “these caves are probably the most wonderful stalactite caves known, and were they in Europe or America, their fame would attract visitors from all parts of the world” (South African Railways and Harbours, 1923: 77). Travellers and visiting scientists to the area in the late 1920s affirmed that at Cango Caves “one may ramble for many miles in the interior of the mountain among stalactites and stalagmites (Wood, 1929: 32).

The 1924 *Illustrated Guide to South Africa* highlighted Oudtshoorn’s improved accessibility from various destinations across South Africa and especially with its position on the railway route access to the Garden Route. At this

time the town of Oudtshoorn “can be reached from Cape Town in 26 hours via the now famous ‘Garden Route’; from Port Elizabeth in 16 hours, from Bloemfontein in 30 hours, and from Johannesburg in 40 hours, whilst Mossel Bay, its natural port is only six hours distant by rail” (South African Railways and Harbours, 1924: 141).

Other infrastructural improvements were noted: “the town is in direct telephone communication with Cape Town and intervening towns and a direct service to Port Elizabeth is to be instituted in the near future” (South African Railways and Harbours, 1924: 141). In 1929 the local municipality partnered with South African Railway and Harbours in the production of material for local tourism promotion (Oudtshoorn Municipality and South African Railways and Harbours, 1929). This document stated that the town of Oudtshoorn “which by reason of the proximity of the famous Cango Caves, marks a halting place for many holiday travellers in South Africa” (Oudtshoorn Municipality and South African Railways and Harbours, 1929: 1). Emphasis was given to the climatic excellence of the town and most especially that during winter “a maximum of sunshine prevails which accounts for the popularity of the town as a winter resort” (Oudtshoorn Municipality and South African Railways and Harbours, 1929: 4).

It is significant to observe that alongside the usual charming descriptions of the town as “a comely, flower-decked town of considerable size and importance” much space and attention was devoted to motoring and highlighting the possibilities for drive tourism excursions from Oudtshoorn. It was noted as follows: “With the more general use of the motor car the place has come to be regarded in a new light” (Oudtshoorn Municipality and South African Railways and Harbours, 1929: 1). In particular, the use of Oudtshoorn was profiled as a base for many “pleasing motor excursions, through scenery both diverse and rare, lie at its door, and for this reason it has of recent years achieved considerable popularity as a tourist centre” (Oudtshoorn Municipality and South African Railways and Harbours, 1929: 2). The enjoyment of the journey itself was given prominence with “smooth highways” and “many delightful spots” for visitors to stop and ‘consume’ along their way to their final destinations (Oudtshoorn Municipality and South African Railways and Harbours, 1929: 2). Visiting Cango Caves was one of the highlighted short trips; “in a land of many natural wonders the Cango Caves stand out as the most striking attraction”. By the close of the 1920s the caves were presented as “a succession of lofty fairylike halls” which tourists were assured could be visited without any discomfort (Oudtshoorn Municipality and South African Railways and Harbours, 1929: 2). At this time the progress in improving the visitor experience was stressed:

“Concrete stairways have taken the place of rugged descents, and a cleverly designed installation of electric lights brings out to full advantage the iridescence of the walls and roofs of the caverns, which vary in hue from white to black through a range in which blues and browns and greys all harmonize. Here and there a diamond-like appearance is presented and in some caverns coloured lighting effects have been employed with results that outclass the most beautiful transformation which the scene painters art has ever designed” (Oudtshoorn Municipality and South African Railways and Harbours, 1929: 17).

Oudtshoorn was styled as “the motoring centre of the South Western Districts of the Cape Province” and details given of four short trips and eight longer trips that might be followed by drive tourists (Oudtshoorn Municipality and South African Railways and Harbours, 1929: 23). For potential drive tourists the local scenic attractions accessible from Oudtshoorn were likened to overseas destinations. For example, it was stated that in “places along the country roads high hedgerows create a similarity to an English country lane” and in the surrounding foothills of the town “the scenery is reminiscent of Northern Italy” (Oudtshoorn Municipality and South African Railways and Harbours, 1929: 1).

Similar promotional messaging both for Oudtshoorn and the Cango Caves continued into the 1930s with another partnership of the local municipality and the railways seeking to profile the town as a travellers’ “rendezvous amidst the mountains and a mecca of winter tourists” (Oudtshoorn Municipality and South African Railways and Harbours, 1939: 1). Signals of growth of tourism to Oudtshoorn were evidenced in the widened range of accommodation listings. A 1936 guide added nine boarding houses as lower budget options to the established hotels in town and at the caves (South African Railways and Harbours, 1936). By 1940 another new hotel was in operation, namely Fourie’s International Hotel (South African Railways and Harbours, 1940).

It is clear with the national growth of drive tourism in South Africa that the attractions of Oudtshoorn were now as a base for motoring excursions (South African Railways and Harbours, 1936: 153). Arguably, at least until the end of the Second World War, the wonders of the Cango Caves continued to be the leading tourism asset for Oudtshoorn. With improvements made to lighting of the caves visitors could be enticed by “scenes of entrancing splendour – fairy-like palaces, shining with diamonds and emeralds, and radiating all the hues of the rainbow, need only Ali Baba to make their resemblance to the cavern of the Forty Thieves complete” (South African Railways and Harbours, 1934: 96).

Although the numbers of ostriches declined in the 1920s and 1930s following the restructuring of local agriculture and the replacement of lucerne by fields of tobacco it is evident that leisure travellers to Oudtshoorn were encouraged to visit local ostrich farms. After the end of World War 2 the ostrich trade experienced a slow recovery and ostrich numbers again began to rise. The ostrich economy of Oudtshoorn and its surroundings expanded and diversified beyond that of feathers. The new post-war economy of ostrich farms included the use of ostrich skins, ostrich meat and importantly ostriches as a major tourism attraction. For Oudtshoorn the post-Second World War tourism economy built upon the town’s reputation as ‘ostrich capital of the world’ (Seligman, 2007). Visits were organized to ostrich farms as well as the hosting of ostrich shows, including ostrich races, as major tourism attractions for both domestic and international tourists (van Eeden, 2014).

CONCLUSION

Small towns represent a key component in the settlement structure of all countries (Bański, 2022; Korcelli-Olejniczak, 2022). Understanding the evolutionary development of small towns as tourism destinations is a challenge for tourism

scholars. This paper contributes an historical perspective on small town tourism providing a window on the evolutionary pathway of one small town tourism destination. In the case of Oudtshoorn the early development of tourism was a welcome economic boost for a locality which experienced the ‘boom and bust’ of fashion. During the latter half of the 19th century the ostrich feather trade inserted this South African small town into the fickle global fashion economy. The enduring imprint of this extraordinary era is manifest in the local townscape of ‘feather palaces’, the opulent homes created during the period of the glory days of economic prosperity for Oudtshoorn (Gupta, 2024).

It has been demonstrated that a critical asset for the town’s economic revival has been the magnificent attractions of the Cango Caves, which contributed to the emergence of Oudtshoorn as a tourism destination. These caverns are highly significant in the international record of geotourism as one of the first sites for the introduction of legislation to conserve the attractions of these caverns. Beyond 1945 and into the apartheid period (post-1948) the local visitor economy diversifies with the revival and reorientation of ostrich farming. The economy of ostrich farming expands from the production of ostrich feathers to incorporate ostriches as tourism attractions, a change which reinforces Oudtshoorn’s historical reputation as international ostrich capital (Seligman, 2007). The evolutionary pathway of this small town shifts such that its local tourism economy is anchored now on the dual foundations of ostriches and geotourism attractions.

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REVOLUTIONIZING LUXURY: THE ROLE OF AI AND MACHINE LEARNING IN ENHANCING MARKETING STRATEGIES WITHIN THE TOURISM AND HOSPITALITY LUXURY SECTORS

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Abstract: This investigation aims to explore the profound impact of these technologies on marketing strategies within the luxury tourism and hospitality sectors in Portugal and Spain and to provide a comprehensive analysis of their role in enhancing service delivery and molding consumer behavior. Additionally, this research delves into the geographical patterns of online luxury hotel bookings, uncovering how regional economic conditions and cultural factors influence consumer behavior. Through a detailed quantitative examination of 2,048 survey responses, this study investigates how AI and ML technologies are employed to optimize digital marketing strategies, focusing particularly on the effectiveness of remarketing and retargeting tactics and their influence on consumer purchasing decisions. By analyzing the distribution of bookings across various districts in Portugal and Spain, the study highlights the disparities in economic prosperity and their correlation with the frequency and nature of luxury hotel stays. This geographical analysis not only provides insights into the current state of the luxury hospitality market but also sheds light on the broader trends of e-commerce adoption in these regions. The study anticipates that the integration of even more immersive technologies such as augmented reality (AR) and virtual reality (VR) will further blur the lines between digital convenience and tangible luxury, suggesting a continued evolution of luxury tourism where technology enhances both the digital and physical aspects of consumer experiences. AI and ML applications, such as chatbots for 24/7 customer service and predictive analytics for tailoring travel recommendations, have greatly improved customer interaction and operational efficiencies. While the industry benefits from technological advancements, there are ongoing challenges such as concerns over data privacy and the need for constant updates to algorithms to keep pace with evolving market conditions.

Keywords: artificial intelligence, machine learning, marketing, tourism, hospitality

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INTRODUCTION

As the landscape of global tourism continues to evolve, the luxury segment is undergoing a significant transformation, driven by rapid technological advancements and shifting consumer expectations (Samala et al., 2022; Cunha et al., 2024). This transformation is notably marked by the integration of Artificial Intelligence (AI) and Machine Learning (ML), which are reshaping not only operational efficiencies but also the paradigms of how luxury services are marketed and delivered. This investigation aims to explore the profound impact of these technologies on marketing strategies within the luxury tourism and hospitality sectors in Portugal and Spain and to provide a comprehensive analysis of their role in enhancing service delivery and molding consumer behavior. The adoption of AI and ML within the luxury tourism and hospitality sectors represents a pivotal innovation, catering to the increasing demand for personalized experiences and sophisticated consumer engagement. These technologies provide powerful tools that allow businesses to analyze vast amounts of data, predict consumer preferences with remarkable accuracy, and deliver highly customized offerings. This shift from a traditional customer service model to a more dynamic and interactive framework is explored by authors such as Aho and Jaatinen (2020), Amaro and Duarte (2014), Dang and Nguyen (2023), and De Bruyn et al. (2020).

This research aims to explore the profound impact of AI and machine learning (ML) technologies on marketing strategies within the luxury tourism and hospitality sectors in Portugal and Spain. The research provides a comprehensive

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analysis of the role these technologies play in enhancing service delivery and shaping consumer behavior. This research examines how AI and ML technologies refine digital marketing strategies, particularly focusing on the effectiveness of remarketing and retargeting tactics. The study analyzes how these tactics influence consumer purchasing decisions, thereby optimizing the timing and content of advertisements to maximize conversion rates. It also delves into the geographical patterns of online luxury hotel bookings, uncovering how regional economic conditions and cultural factors influence consumer behavior. By analyzing the distribution of bookings across various districts in Portugal and Spain, the research highlights disparities in economic prosperity and their correlation with the frequency and nature of luxury hotel stays. This geographical analysis provides insights into the current state of the luxury hospitality market and sheds light on broader trends in e-commerce adoption within these regions. The findings aim to reveal how local economic conditions and cultural factors contribute to varying consumer behaviors and preferences in the luxury tourism sector.

Recent studies confirm the Strengths and Benefits of AI-Driven Solutions in Luxury Hospitality. AI-driven chatbots providing 24/7 concierge services significantly enhance customer interaction by offering immediate responses and personalized service. These chatbots leverage natural language processing (NLP) and machine learning to continuously improve their responses based on user interactions (Devang et al., 2019; Davenport et al., 2020; Cunha et al., 2024). Predictive analytics allow for tailored travel recommendations, improving the relevance of suggestions and enhancing customer satisfaction. By analyzing past behavior and preferences, these systems can anticipate future needs and trends, leading to more precise market segmentation and better-targeted marketing efforts (Jarek and Mazurek, 2019; Thiraviyam, 2018). AI applications in inventory management, staffing optimization, and energy conservation lead to cost reductions and improved sustainability. These efficiencies are crucial for maintaining profitability while addressing the increasing importance of sustainable practices in the industry (Dumitriu and Popescu, 2020; Faruk et al., 2021). The integration of AI and ML enables mass personalization within the luxury sector, ensuring each guest receives a unique experience. This includes customized travel itineraries and personalized room amenities, enhancing the overall guest experience (Theodoridis and Gkikas, 2019; Shahid and Li, 2019; Cunha et al., 2024). AI and ML have transformed digital marketing strategies through techniques like remarketing and retargeting. These methods optimize the timing and content of advertisements, leading to higher conversion rates and increased booking frequencies (findings from Portugal and Spain).

There are also some Limitations and Challenges in this field. The extensive use of AI and ML involves collecting and analyzing large volumes of customer data, raising significant privacy concerns. Ensuring data protection and complying with regulations like GDPR is a major challenge for the industry (Jain and Aggarwal, 2020). To remain effective, AI algorithms require continuous updates and maintenance to adapt to evolving market conditions and consumer behaviors.

This need for constant improvement can be resource-intensive and requires specialized expertise (Jarek and Mazurek, 2019). Heavy reliance on technology can lead to vulnerabilities, such as system failures or cyber-attacks, which can disrupt services and compromise data security. Ensuring robust cybersecurity measures is essential to mitigate these risks. The future incorporation of immersive technologies like AR and VR holds promise but also presents challenges. These technologies require significant investment and development, and their effectiveness in enhancing the luxury experience remains to be fully realized (Grandinetti, 2020; Cunha et al., 2024).

When talking about future directions it is possible to say that the ongoing evolution of AI in luxury tourism is likely to see greater integration of AR and VR, further blurring the lines between digital and physical experiences. These advancements promise to create more immersive and engaging customer experiences, continuing the trend of innovation within the sector (Thiraviyam, 2018). In summary, while AI-driven solutions offer substantial benefits in enhancing customer interaction, operational efficiencies, and personalized experiences, they also present challenges related to data privacy, technological dependence, and the need for ongoing algorithm maintenance. The future of luxury hospitality will depend on effectively balancing these strengths and limitations to deliver superior and secure customer experiences.

MATERIALS AND METHODS

Taking into account the intention to undertake an approach to the phenomenon, with the final objective of understanding its different characteristics, it was decided to develop a FlowChart with the methodology (Figure 1). It was considered that the most appropriate methodological approach to use in this investigation would be quantitative (Cunha and Santos, 2019; Cunha et al., 2024). Utilizing the quantitative methodological approach, online questionnaires with a 7-point Likert scale were developed on Google Forms and distributed via email and social media platforms starting in July 2023. The snowball technique was employed, initially targeting a small group of respondents who were asked about the number of bookings done online for luxury hotel stays per year. These respondents were then encouraged to share the questionnaire with their contacts. From July 2023 to April 2024, the questionnaire reached a wider audience, allowing for the collection of data on the frequency of luxury hotel stays.

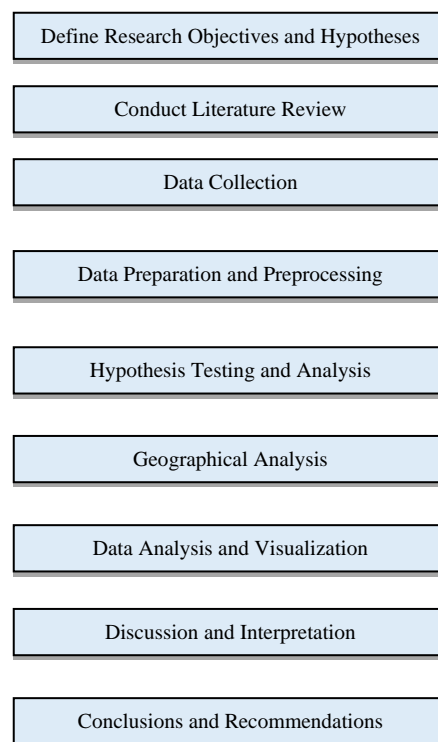


Figure 1. Flow Chart of the methodology (Source: Own source)

Before delving into our study's findings, let's first introduce the hypotheses under investigation:

H1 – In regions characterized by higher levels of industrialization and economic wealth, there exists a positive linear correlation between the prevalence of online travel purchases and annual travel frequencies among its residents.

H2 - The utilization of remarketing and retargeting strategies significantly influences online travel purchases, leading to increased booking rates and travel frequency among consumers.

H3 - Relationship marketing significantly influences the quality and satisfaction of luxury hotel services, leading to higher levels of guest satisfaction and loyalty.

RESULTS AND DISCUSSION

This study explores the intersection of Artificial Intelligence (AI) and Machine Learning (ML) with marketing strategies that emerge as a transformative force, particularly within the tourism and hospitality shopping habits of individuals from Portugal and Spain. Among the 2,048 respondents. In terms of gender, it is possible to verify by analysing Figure 2, that in Portugal, there are 330 men and 670 women, representing 33% and 67% of the sample, respectively. In Spain, there are approximately 346 men and 702 women, representing about 33.03% and 66.97% of the sample, respectively. Among the 2048 individuals, various professions are represented, including but not limited to, engineers, educators, healthcare professionals, artists, entrepreneurs, and administrators. In Figure 3 it is possible to see that 20% of the total sample hold a PhD (in yellow), 40% possess a master's degree (in green). At the same time, the remaining individuals, representing a diverse range of professions, have a bachelor's degree or lower qualifications (in red).

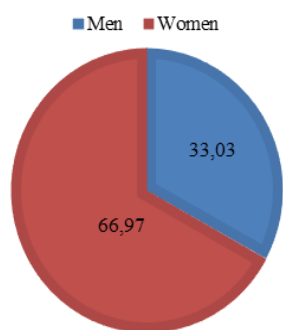


Figure 2. Gender Portugal and Spain (respectively) (Source: Own source)

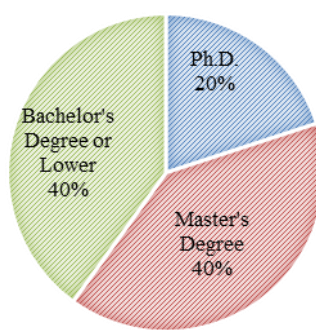


Figure 3. Educational Qualifications Distribution (Source: Own source)

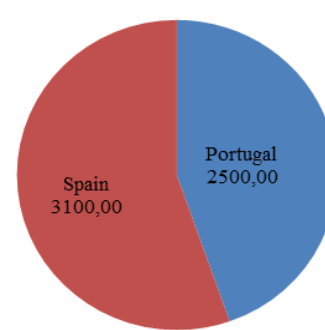


Figure 4. Median salary distribution between Portugal and Spain

Among the 2,048 respondents, it is evident that **salaries** exhibit a significant disparity between Portugal and Spain. On average, respondents from Spain earn approximately €600 more than their Portuguese counterparts. The median salary for respondents in Portugal is €2500, whereas for those in Spain, it stands at €3100 (Figure 4).

In terms of preferred tourist **destinations**, Figure 5 shows that respondents predominantly opt for Switzerland and Andorra during the winter season, Dubai throughout the year, tropical countries during the summer, as well as exclusive destinations like Monaco, the Maldives, Santorini, Bora Bora, Courchevel, and Dubai for those seeking luxurious experiences.

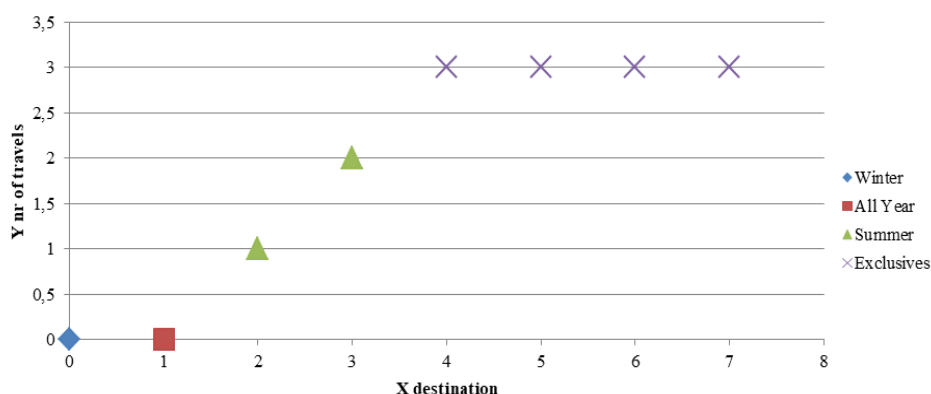


Figure 5. Travel Destinations by Season in the year 2022/2023 (Source: Own source)

RESULTS AND DISCUSSION

The analysis provides that 100% of the luxury hotel bookings analysed in this study were conducted online, underscoring a strong preference for digital transactions among consumers in Portugal and Spain. This trend is indicative of a broader move toward e-commerce, particularly in the tourism sector, where convenience and accessibility are key.

1. Geographical Profile of Respondents

In terms of geography, we can analyze that the 1000 participants from Portugal are distributed across several districts as follows:

Lisbon: Represents the largest group with 290 individuals (17.08% of total respondents), reflecting its economic and tourism significance.

Porto: Accounts for 250 participants (14.72%), aligning with its cultural prominence and active tourism industry.

Faro: Comprises 200 respondents (11.78%), indicating a strong market in the southern coastal region.

Braga: Includes 110 individuals (6.48%), pointing to growing online activity in the north.

Coimbra: Has 100 respondents (5.89%), showing engagement in a historically rich central district.

Madeira and Azores: The islands have 50 respondents combined (2.94%), demonstrating interest in luxury tourism in these unique locations.

In Spain, the 1048 respondents are well spread out across both major and smaller districts:

Madrid: Leads with 300 individuals (17.67%), indicating high engagement in Spain's capital.

Barcelona: Follows closely with 280 participants (16.49%), reflecting its appeal as a global tourist destination.

Valencia: Home to 150 respondents (8.83%), this district shows vibrant online shopping activity.

Seville: Accounts for 120 people (7.07%), showcasing the cultural draw of the region.

Malaga: With 98 participants (5.77%), highlighting its popularity on the southern coast.

Canary Islands: Includes 100 individuals (5.89%), emphasizing its attractiveness as a top vacation spot.

2. Number of Luxury Hotel Stays Per Year

Upon analyzing the 2048 participants, it became evident, as it is possible to see in Figure 6, that residents of Porto, Lisbon, Madrid, and Barcelona enjoy an average of approximately four stays per year in luxury hotels. In contrast, residents of other areas, despite traveling more frequently, average about two stays per year. This underscores the preference for high-quality lodging experiences among the majority of respondents, with a notable inclination towards luxury hotel stays. Such a trend indicates a consistent demand for premium services within the luxury hotel industry, reflecting a significant segment of customers who favor this level of accommodation. Furthermore, the analysis reveals that luxury hotels are predominantly booked for business trips rather than leisure purposes.

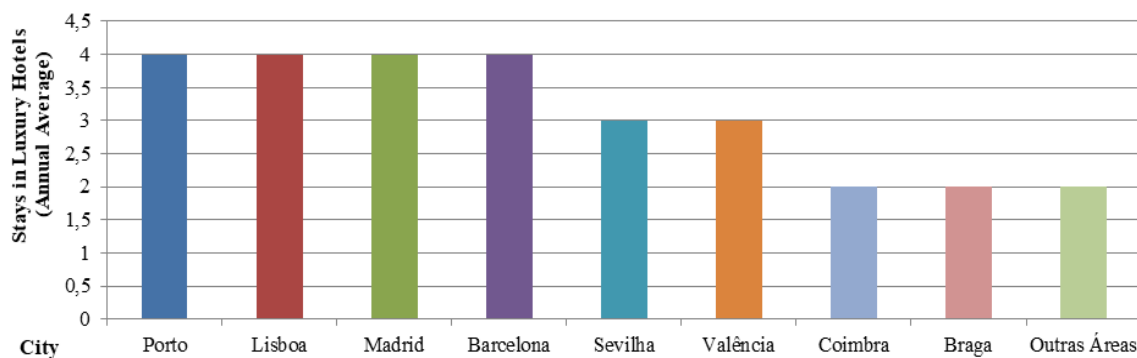


Figure 6. Average Annual Stays in Luxury Hotels by City (Source: Own source)

3. Travel Preferences and Online Purchase Behavior by Gender

In the realm of luxury tourism and hospitality, consumer behavior has shown distinct patterns, particularly when analyzed through the lens of gender. A recent study examining the travel preferences and online purchase behavior of men and women has revealed insightful trends that could shape future marketing strategies.

- **Men's Travel Preferences and Behavior:** Men in the study showed a preference for destinations known for their business and luxury appeal, such as Dubai and Monaco. This choice reflects a trend where travel is often associated with status and professional networking opportunities. On average, men made 2 online travel purchases per year. This number suggests a more selective approach to travel, possibly influenced by work schedules and the desire for high-quality, short-term getaways.

- **Women's Travel Preferences and Behavior:** Women demonstrated a tendency to choose destinations that offer tranquility and exclusivity, like the Maldives and Santorini. These choices may be indicative of a desire for relaxation and escape from daily routines. Women made an average of 3 online travel purchases per year, which is slightly higher than their male counterparts. This could point to a greater inclination towards frequent, shorter vacations or a keen interest in exploring new cultures and experiences. The data suggests that gender plays a role in travel preferences and online purchasing behavior, with women showing a slightly higher engagement in online booking activities. Tourism businesses can leverage this information to tailor their marketing campaigns, offering destination packages that align with these preferences. For instance, travel agencies could curate luxury business retreats targeting male customers, while promoting serene, picturesque holiday packages to female travelers (Figure 7).

Silva and Filho's (2017) investigation into the role of online travel comments provides a compelling narrative for the tourism industry. Their research emphasizes the significant influence of online reviews on the decision-making process of potential travelers, which is a pivotal element in comprehending consumer behavior.

In the luxury tourism sector, where distinct travel patterns and online purchasing habits are exhibited by men and women, the insights gleaned from online travel reviews are invaluable. For instance, men's predilection for business-centric destinations and women's preference for serene retreats can be more profoundly understood through the prism of user-generated content. The narratives and feedback provided by past travelers serve as a potent source of information, steering the preferences of prospective travelers in alignment with the observed gender-specific trends (Amaro and Duarte, 2017; Schiavon, 2015; Noble and Mende, 2023).

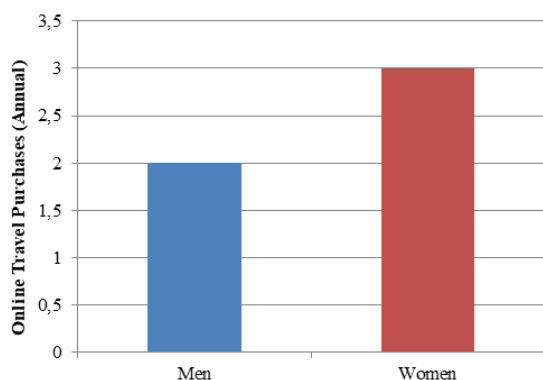


Figure 7. Gender vs. luxury destination preference and online travel purchases

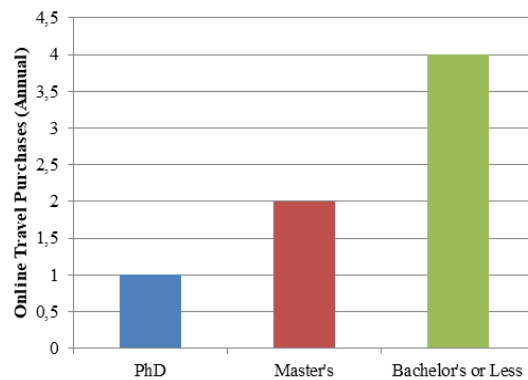


Figure 8. Education Level vs. Online Travel (Source: Own source)

4. Travel Trends and Online Purchases by Education Level

When examining travel trends and online purchases by education level, we're looking at how individuals' academic achievements may influence their travel behaviors and preferences, particularly in the context of luxury tourism (Figure 8):

- **Higher Education and Luxury Travel Preferences.** Individuals with higher educational qualifications, such as PhDs or Master's degrees, often have higher earning potential, which can translate into a greater propensity for luxury travel. They may seek out exclusive and intellectually stimulating experiences that reflect their interests and status. For example, they might prefer destinations known for their cultural heritage, historical significance, or natural wonders.
- **Online Purchasing Behavior.** Those with higher education levels are also likely to be more comfortable with technology, which can lead to a higher frequency of online travel bookings. They may use online platforms not just for booking flights and accommodations, but also for curating personalized travel experiences, such as private tours, gourmet dining reservations, and special access to events and locations.
- **Travel Trends by Education Level.** PhD Holders - This group might show a preference for destinations that offer a blend of relaxation and intellectual engagement, such as educational tours or eco-friendly resorts that provide expert-led workshops or talks. Master's Degree Holders - They may lean towards destinations that offer a mix of adventure and luxury, like exclusive ski resorts or private island getaways, where they can enjoy activities in a sophisticated setting.

Bachelor's Degree or Less - Individuals in this category might prioritize more mainstream luxury destinations that offer a variety of leisure activities and the opportunity to unwind in a luxurious environment. Understanding these trends is vital for businesses in the luxury tourism sector. It enables them to customize their marketing strategies and service offerings to meet the unique preferences of different educational demographics. For example, travel agencies could develop specialized tour packages that cater to the intellectual and scientific interests of higher education holders or create adventure-luxury combination experiences tailored for those with Master's degrees. In conclusion, the correlation between education level and travel trends underscores the importance of personalized marketing in the luxury tourism industry. By recognizing the diverse preferences across different educational backgrounds, companies can better align their services with the expectations of their clients, leading to enhanced customer satisfaction and loyalty. The correlation between education level and travel trends is supported by various studies that examine consumer behavior in the context of online travel purchases. Shah et al. (2022) and Aho and Jaatinen (2020) research provide insights into how consumer preferences, which could be influenced by education level, affect online travel purchasing behavior, corroborating our results.

5. Linear correlation between buying Travel Destinations online and Economic Prosperity

A linear correlation is a statistical measure that describes the relationship between two quantitative variables in a linear mode (Saura, 2021; Marôco, 2018; Rousseeuw and Leroy, 1987). This means that as one variable increases, the other variable also increases (positive correlation), or as one variable increases, the other variable decreases (negative correlation), in a constant proportion. Linear correlation is represented by the Pearson correlation coefficient, which ranges from -1 to +1. A correlation coefficient of +1 indicates a perfect positive correlation, meaning the variables increase together in the same proportion. A correlation coefficient of -1 indicates a perfect negative correlation, meaning the variables increase in opposite directions in the same proportion. A correlation coefficient of 0 indicates no linear correlation between the variables, meaning they are not linearly related (Marôco, 2018; Mohassel et al., 2019).

Table 1 highlights the linear correlation between industrialization, economic wealth, and travel behaviors—specifically online travel purchases and annual travel frequencies—across various regions in Portugal and Spain.

- **Core Urban Centers (Porto, Lisbon, Madrid, Barcelona, and Faro).** These regions are recognized for their high levels of industrialization and economic prosperity, which are key drivers of employment and wealth accumulation. This economic prominence directly correlates with the travel behaviors of residents in these areas. High Pearson Correlation Coefficients in these regions (+0.65 to +0.92) illustrate a strong positive relationship between economic prosperity and both online travel purchases and annual travel frequencies. The high coefficients reflect the expected behavior that with more disposable income and economic security, individuals are more inclined to engage in frequent travel and utilize convenient online booking platforms. The thriving tourism industries in these cities also amplifies this correlation. For example, Faro, Madrid, and Barcelona are not only economic hubs but also popular tourist destinations, which likely encourages both locals and tourists to participate in the culture of travel and exploration more actively.

Table 1. Correlation between buying Travel Destinations online and Economic Prosperity (Source: Own source)

Region	Economic Indicators	Online Travel Purchases	Annual Travel Frequencies	Pearson Correlation Coefficient (Economic Prosperity to Online Purchases)	Pearson Correlation Coefficient (Economic Prosperity to Travel Frequencies)
Porto	High industrialization, prosperity	High	High	+0.85	+0.88
Lisbon	High industrialization, prosperity	High	High	+0.87	+0.90
Faro	Moderate industrialization	Moderate	High	+0.65	+0.75
Madrid	High industrialization, prosperity	High	High	+0.90	+0.92
Barcelona	High industrialization, prosperity	High	High	+0.88	+0.91
Braga	Lower industrialization	Moderate	Moderate	+0.45	+0.50
Coimbra	Lower industrialization	Moderate	Moderate	+0.40	+0.48
Valencia	Moderate industrialization	Moderate	Moderate	+0.55	+0.60
Seville	Lower industrialization	Moderate	Moderate	+0.42	+0.45
Malaga	Lower industrialization	Moderate	Moderate	+0.40	+0.43
Canary Islands	Lower industrialization	Moderate	Moderate	+0.35	+0.38

- Smaller Districts (Braga, Coimbra, Valencia, Seville, Malaga, and Canary Islands)

These areas, while having relatively lower levels of industrialization and economic wealth compared to the major cities, still show moderate Pearson correlation coefficients (+0.35 to +0.60). This indicates a positive correlation, albeit weaker than in the major urban centers. Despite the lower economic indicators, these regions still exhibit a significant level of online travel purchases and travel frequency. This can be attributed to the vibrant online shopping activity and the cultural attractiveness of these areas, which draw both residents and visitors into participating in travel-related activities.

- The interconnectedness of Economic Development and Travel Preferences.

The correlation coefficients serve as quantitative evidence supporting the hypothesis that regions with greater economic resources see higher levels of travel-related activities. This is likely due to the increased financial capability to spend on leisure and the availability of infrastructure supporting such activities. These results corroborate with Vanhove (2022) the author of “The Economics of Tourism Destinations,” which provides a comprehensive guide to the economic aspects of tourism. The book covers methods of measurement of supply, demand, trends, and impacts, as well as the role of tourism in development strategy for destinations and regional development.

6. Impact of Remarketing and Retargeting Strategies on Online Booking Rates

To study the Impact of Remarketing and Retargeting Strategies on Online Booking Rates, the investigation team decided to use the t-test, or Student's t-test, which is a statistical tool used to determine if there is a significant difference between the means of two independent samples. In the context of our hypothesis 2, we decided to use the t-test to compare the means of the online booking rate between two groups: one group exposed to remarketing and retargeting strategies and another group not exposed. For that, we have a:

- Binary Dependent Variable (Online Booking Rate): As mentioned earlier, this variable can be represented as "1" for bookings made after exposure to remarketing/retargeting strategies and "0" for bookings made without this exposure.
- Independent Variables (Remarketing and Retargeting Strategies): Here, we have two groups: the group exposed to remarketing and retargeting strategies, and the group not exposed. In terms of means and standard deviation, Table 2 shows us, that for the two groups (group exposed to remarketing and retargeting strategies, and the group not exposed):

Table 2. Independent Variables (Remarketing and Retargeting Strategies) (Source: Own source)

Exposed group: Mean (\bar{x}_1): 0.75 (75% online booking rate); Standard deviation (s_1): 0.05
Non-exposed group: Mean (\bar{x}_2): 0.45 (45% online booking rate) Standard deviation (s_2): 0.05

Recalculating the t-value with these new values:

$$t = \frac{10240.052 - 10240.052(0.75 - 0.45)}{0.300 \sqrt{0.052^2 + 0.052^2}} = \frac{10240.052 - 10240.052 \cdot 0.30}{0.300 \sqrt{0.000025 + 0.000025}} = \frac{10240.052 - 3072.0156}{0.300 \sqrt{0.000050}} = \frac{7168.0364}{0.300 \cdot 0.007071} = \frac{7168.0364}{0.002121} = 3380.00002441 \approx 3380.00002441$$

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For a significance level of $\alpha = 0.05$ and degrees of freedom $df = 2048 - 2 = 2046$, the critical t-value would be approximately 1.96 (based on a t-table for a two-tailed test). Since the calculated t-value (42.94) is much larger than the critical t-value (1.96), we would reject the null hypothesis. This indicates that there is a significant and positive difference in online booking rates between the exposed and non-exposed groups to remarketing and retargeting strategies, confirming that exposure is a valuable asset for online booking rates. The investigation is an extension of the study of Cunha (2019), “The Tourism Journey, from Inspiration to Post-Travel Phase, and the Mobile Technologies,” where the author examines

the efficacy of remarketing and retargeting strategies in enhancing online booking rates, yielding favorable outcomes. This underscores the imperative for the tourism industry to further refine and advance its marketing strategies. Also, Magano and Cunha (2020) conducted a comprehensive analysis of online booking rate strategies, uncovering that remarketing and retargeting are paramount in optimizing hotel marketing strategies. Their findings indicate that these approaches yield highly positive results, suggesting their critical role in the hospitality industry’s promotional arsenal.

7. The Impact of Relationship Marketing on Luxury Hotel Services

Notably, the average satisfaction score hovers impressively at approximately 5.5, with an SD of 0.5, a very small standard deviation, indicating that most of the ratings are very close to the average, with little variation. This suggests a high consistency in the responses (Shah et al., 2024; Marôco, 2018). This remarkable rating underscores a widespread sentiment of contentment among respondents, reflecting positively on the quality of services provided. It suggests that effective relationship marketing initiatives, undertaken by both hotel staff and service offerings, play a pivotal role in shaping guests' experiences and perceptions. To better understand the results, the investigators implemented relationship marketing strategies in two luxury hotels, one located in Lisbon and the other in Madrid. The results can be seen in Table 3.

Table 3. Implemented relationship marketing strategies (Source: Own source)

Metric	Description	Before Implementation	After Implementation	Change
Satisfied Guests	Percentage of guests "very satisfied"	70%	85%	+15%
Customer Retention Rate	Percentage of returning guests	70%	85%	+15%
Positive Online Reviews	Increase in positive reviews on online platforms	60%	80%	+20%
Direct Guest Feedback	Percentage of guests feeling valued and engaged	80%	90%	+10%

To explore the variable “satisfied guest” the investigators made a Proportions Test (Figure 9). This script performs a z-test for two proportions. The result (stat) gives us the z-test statistic, and the p-value (pval) helps determine whether the difference in proportions is statistically significant, i.e., whether we can reject the null hypothesis that the proportions are the same before and after implementation. A p-value less than 0.05 would indicate a statistically significant difference, validating that the observed change is unlikely to be due to chance (Marôco, 2018).

```
python
from statsmodels.stats.proportion import proportions_ztest

# Contagens de sucesso (número de hóspedes satisfeitos)
count = [1434, 1741]

# Tamanho das amostras (número total de hóspedes)
nobs = [2048, 2048]

# Realizando o teste z para duas proporções
stat, pval = proportions_ztest(count, nobs)

stat, pval
```

Figure 9. Proportions Test (Source: Python)

The proportions test shows us that before Implementation 70% of the clients of the luxury hotels in the study were satisfied. And after Implementation 85%. Showing that implementing relationship marketing strategies can make a difference. These data points together substantiate the hypothesis that relationship marketing significantly influences the quality and satisfaction of luxury hotel services, leading to higher levels of guest satisfaction and loyalty.

Brito (2018), Cunha et al. (2021) and Marques (2019) emphasize the importance of relational marketing in the hospitality industry, highlighting that a customer-centric approach is crucial for long-term success. They suggest that Guest satisfaction is the cornerstone of relational marketing. Marques (2019) argues that positive experiences lead to customer loyalty, which can be achieved through personalized services and attention to individual guest needs. Satisfied guests are more likely to return and recommend the hotel to others. Brito (2018) stresses that retaining customers is more cost-effective than acquiring new ones. A high retention rate indicates that the hotel is successfully keeping its customers, often a result of a strong relationship built over time. Strategies such as loyalty programs and exclusive benefits can contribute to this. Online reviews act as a powerful digital word-of-mouth. Marques (2019) notes that positive comments on platforms like TripAdvisor and Booking.com can significantly influence the perception and decisions of potential customers. Actively managing these reviews and responding to feedback is an essential part of relational marketing. Brito (2018) emphasizes the importance of direct guest feedback as a valuable tool for improving hotel services and offerings. Listening and acting on guest suggestions and criticisms demonstrates that the hotel values their opinions, strengthening the relationship and encouraging ongoing communication. By delving into each of these points, it becomes clear that relational marketing is a multifaceted strategy that, when effectively implemented, can lead to a sustainable competitive advantage in the hospitality industry.

The extensive use of AI and ML has some limitations that involve collecting and analyzing large volumes of customer data, raising significant privacy concerns. Ensuring data protection and complying with regulations like GDPR is a major challenge for the industry (Jain and Aggarwal, 2020). To remain effective, AI algorithms require continuous updates and maintenance to adapt to evolving market conditions and consumer behaviors. This need for constant improvement can be resource-intensive and requires specialized expertise (Jarek and Mazurek, 2019).

Heavy reliance on technology can lead to vulnerabilities, such as system failures or cyber-attacks, which can disrupt services and compromise data security. Ensuring robust cybersecurity measures is essential to mitigate these risks (Lies, 2019). The future incorporation of immersive technologies like AR and VR holds promise but also presents challenges. These technologies require significant investment and development, and their effectiveness in enhancing the luxury experience remains to be fully realised (Grandinetti, 2020; Cunha et al., 2024).

CONCLUSION

This study offers a comprehensive analysis of the role of Artificial Intelligence (AI) and Machine Learning (ML) in transforming marketing strategies within the luxury tourism and hospitality sectors in Portugal and Spain. These technologies significantly enhance operational efficiencies, marketing paradigms, and customer service models in these sectors.

Firstly, the findings reveal that AI and ML enable a more personalized customer experience by analyzing large datasets to predict consumer preferences and tailor services accordingly. In an industry where personalization and exclusivity drive customer satisfaction and loyalty, this capability is crucial. Digital marketing strategies, particularly remarketing and retargeting, have been revolutionized by these technologies. The algorithms optimize ad placements in real time, increasing the likelihood of converting interest into bookings and directly boosting revenue. Moreover, the study explores emerging trends facilitated by AI and ML, such as 24/7 AI-driven chatbots providing concierge services and predictive analytics offering personalized travel recommendations. These technologies enhance customer interaction touchpoints, delivering a seamless and integrated user experience expected in the luxury market segment. However, the adoption of AI and ML comes with challenges. Data privacy is a significant concern, as reliance on vast amounts of personal and behavioral data poses risks that must be mitigated through stringent data protection measures. Additionally, the rapid pace of technological change requires continuous updates to AI algorithms and systems, which can be resource-intensive. Looking ahead, the potential integration of augmented reality (AR) and virtual reality (VR) technologies could further transform customer experiences, offering more immersive and interactive ways to engage luxury travelers. These future directions indicate a continued evolution of the sector, where technology enhances operational aspects and elevates the tangible elements of the luxury experience.

In conclusion, the study confirms that AI and ML are instrumental in reshaping luxury tourism and hospitality. By harnessing these technologies, businesses can gain a competitive advantage through enhanced customer experiences, precision marketing, and operational efficiencies. To navigate the associated challenges, continuous innovation, vigilant data management, and adaptive marketing strategies are essential. As the industry progresses, the successful integration of these technologies will likely set new standards for luxury and exclusivity in tourism and hospitality. The extensive use of AI and ML involves collecting and analyzing large volumes of customer data, raising significant privacy concerns. Ensuring data protection and complying with regulations like GDPR is a major challenge for the industry (Jain and Aggarwal, 2020). To remain effective, AI algorithms require continuous updates and maintenance to adapt to evolving market conditions and consumer behaviors. This need for constant improvement can be resource-intensive and requires specialized expertise (Jarek and Mazurek, 2019). Heavy reliance on technology can lead to vulnerabilities, such as system failures or cyber-attacks, which can disrupt services and compromise data security. Ensuring robust cybersecurity measures is essential to mitigate these risks (Lies, 2019). The future incorporation of immersive technologies like AR and VR holds promise but also presents challenges. These technologies require significant investment and development, and their effectiveness in enhancing the luxury experience remains to be fully realized (Grandinetti, 2020; Cunha et al., 2024). The ongoing evolution of AI in luxury tourism is likely to see greater integration of AR and VR, further blurring the lines between digital and physical experiences. These advancements promise to create more immersive and engaging customer experiences, continuing the trend of innovation within the sector (Thiraviyam, 2018). In summary, while AI-driven solutions offer substantial benefits in enhancing customer interaction, operational efficiencies, and personalized experiences, they also present challenges related to data privacy, technological dependence, and the need for ongoing algorithm maintenance. The future of luxury hospitality will depend on effectively balancing these strengths and limitations to deliver superior and secure customer experiences.

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RECREATIONAL AND FUNCTIONAL ZONING OF TERRITORIES WITH TECHNOGENIC IMPACT FOR THE PURPOSE OF SUSTAINABLE DEVELOPMENT OF THE REGION

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Abstract: The article delves into the development of a comprehensive concept for the sustainable development of regions characterized by intensive environmental management. This concept is rooted in the interplay of several key factors, including the environmental component, social attractiveness, and infrastructural accessibility. By meticulously analyzing these factors and juxtaposing them with the geographical distribution of recreational facilities, the authors propose the innovative concept of a recreational and functional zone. This concept aims to harmonize environmental, economic, and social considerations to foster sustainable development. In this study, particular attention is given to three districts within the steppe zone of the Aktobe region, which are notable for their high levels of economic development and intensive environmental management practices. The analysis encompasses a thorough examination of the ecological, economic, and sociological dimensions of these areas. The authors explore the intricate dynamics between these components to understand the challenges and opportunities they present for sustainable regional development. Building on this analysis, the article offers specific recommendations and strategies designed to optimize environmental management practices. These recommendations are not only aimed at mitigating potential environmental impacts but also at enhancing the development of recreational areas as a pivotal element of the region's sustainable development strategy. The authors argue that such an approach is crucial for ensuring the long-term viability and resilience of the region, balancing economic growth with the preservation of its natural and social environments.

Keywords: man-made impacts, environmental management, recreational areas, sustainable development, sustainable tourism, tourism potential.

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INTRODUCTION

Technogenesis is the process of changing the natural environment under the influence of various types of human activity, including production and agriculture. It is characterized by the transformation of landscapes and the biosphere under the influence of mechanical, geochemical and geophysical processes caused by human actions (Zotova, 2021; Weaver et al., 2022; Kamann and Nijkamp, 1991).

The study of man-made impacts is an important factor in the development of recreational areas, since:

- understanding how technologies affect the environment helps to develop strategies and methods to reduce negative environmental impacts and protect natural resources for sustainable development in the regions (Berdenov et al., 2017; Esparza-Huamanchumo et al., 2024; Bhammar et al., 2021).

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- the study of man-made impacts helps to assess the consequences of human activities for the sustainable development of society. This makes it possible to take measures for more efficient use of resources and conservation of biodiversity [00];
- the analysis of man-made impacts helps to identify potential hazards and risks to human health, which allows us to develop measures to prevent and minimize them (Berdenov et al., 2021; Beketova et al., 2019);
- the study of man-made impacts is important for understanding its impact on the economy, including the costs and benefits associated with certain technologies and types of production (Mazhitova et al., 2018). Thus, the study of man-made impacts plays a key role in ensuring the sustainable development of society, preserving the environment, ensuring human safety and health, as well as in the formation of ethical and social norms and values. From all this, it can be concluded that technogenesis is an important factor in the creation of recreational areas for the sustainable development of the region. The purpose of this article is to calculate the recreational potential of the Aktobe region and systematize ideas about sustainable recreational environmental management with justification of its geoeological principles.

There are many interpretations of sustainable recreational environmental management, but they all boil down to three basic principles of sustainable development in general: social justice, economic efficiency and environmental safety (Dwyer, 2023; Ivancsó Horváth et al., 2023). According to the definition of the World Tourism Organization, sustainable recreational environmental management meets the current needs of tourists and host regions, preserving and increasing opportunities for the future (Imrani et al., 2024; Ozgeldinova et al., 2017). All resources should be managed in such a way as to satisfy economic, social and aesthetic needs, preserve cultural integrity, important ecological processes, biological diversity and life support systems. In our study, by sustainable recreational environmental management, we understand a harmonious system of relations between society and the natural environment in the process of satisfying recreational needs, in which a balance of social, economic and environmental interests is achieved, effective use of natural and recreational potential is ensured, and optimal quality of the recreational environment is preserved for future generations (Khrabovchenko, 2006; Lysenkova, 2006; Oborin et al., 2014). Since 40% of the study area is subject to man-made changes, our research serves as a prerequisite for the creation of recreational areas in order to preserve and protect natural resources. Through the development of specially designated recreation areas, unauthorized intrusion into ecologically important territories can be prevented and the negative impact on the environment can be reduced.

Natural, recreational development and sustainable development of territories are closely interrelated, and in this regard, research in this area may be of priority importance both for industrial regions and for surrounding territories. Unfortunately, today the poorly regulated territorial organization of tourist and recreational facilities of the Aktobe region prevails. Significant imbalances in the tourist development of many districts of the region are characteristic.

The Southern Urals is a promising area for the development of recreation and tourism, where there are a large number of remarkable natural objects of various genesis (Beketova, 2019; Makhanova et al., 2022). The recreational potential of a territory is a combination of natural, cultural-historical, economic-geographical, social, and economic prerequisites for the organization of recreational activities. The main components of the recreational potential are natural and recreational resources. Recreational potential can be assessed at the world, country, region, etc. Levels (Kuskov, 2005).

The issues of assessing the natural potential of the territory for the development of tourism have been studied by many domestic and foreign scientists (Moldagaliyeva et al., 2024; Ospan et al., 2024; Osipov, 2010).

Recreational potential characterizes the extent to which the territory is able to meet the needs of the population in recreational activities. The assessment of recreational potential is subjective, variable in space and time.

Recreational assessment of the territory is necessary primarily for information support of environmental management in order to increase its ecological and economic efficiency and the development of tourism in the region. Recreational potential characterizes the extent to which the territory is able to meet the needs of the population in recreational activities. Assessment of recreational potential is subjective, variable in space and time (Keukenov et al., 2023; Berdenov et al., 2021).

Recreational assessment of the territory is necessary primarily for information support of environmental management in order to increase its ecological and economic efficiency and the development of tourism in the region (Beketova, 2019).

MATERIALS AND METHODS

In order to identify objects of natural and recreational potential of the studied territory, the main method was field, when the aesthetic landscape attractiveness was determined directly on the ground and the coefficient of significance of all landscape components, their ecological condition, accessibility, possibilities of use, etc. The research uses a landscape-ecological approach (Bennett and Armstrong, 2001; Iovanovis and Negush, 2008; Thongsri and Chang, 2019; Sukhova, 2015).

According to (Smykova, 2015; Sutiksno et al., 2024; Wendt, 2020), the territorial interpretation of the concept of sustainable development presupposes the territorial co-organization of natural, economic and social subsystems according to its natural and man-made characteristics. The criterion for the sustainable development of regional recreational environmental management is the achievement of a certain socio-ecological and economic balance, that is, mutual alignment, coordination and unity of priority goals of the three main areas of recreational environmental management - social, economic and environmental. When developing the conceptual foundations of a regional development strategy, one should keep in mind the desire for internal balance in each of the spheres. The justification and development of the concept of sustainable development in the region should be based on the results of research in three areas:

1. Analysis of the prerequisites for sustainable development: analysis and assessment of natural and environmental factors of development; biological and landscape diversity of the territory; the place of protected natural territories in the system of regional environmental management.

2. Assessment of the basic level of sustainable development: conducting or analyzing the existing system of functional zoning; identifying the interests and contradictions of nature users and the local population in the region; identifying and diagnosing the most pressing problems of recreational zones and their territorial differentiation of recreational zones.

3. Theoretical and methodological justification and calculation of recreational potential with the development of models of sustainable development of the region. Development of constructive solutions for sustainable development in the region.

The research scheme is shown in Figure 1.

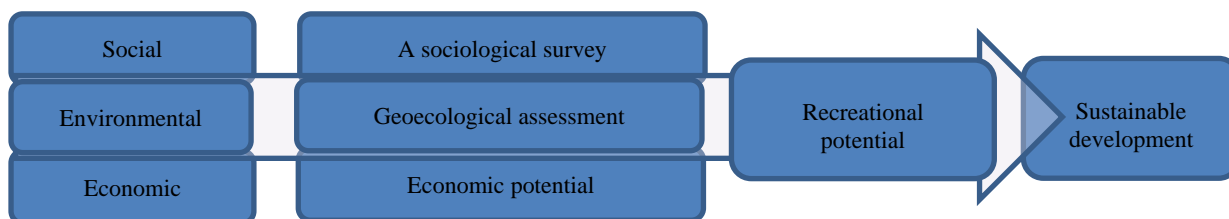


Figure 1. Research scheme

For the purpose of geoecological assessment of the studied territory (the state of natural components: relief, water, soil, vegetation, economic development of the landscape as a whole), the results of primary data and observation materials of the State Institution "Tobyl-Torgai Department of Ecology" (2019-2023)*, as well as semi-annual "Newsletters on the state of the environment of the Republic of Kazakhstan" were analyzed RSE "Kazhydromet"**; also stock materials of the Kazakh Scientific Research Institute of Ecology and for the last 5 years (2019-2024)**, as well as field observations and research by the authors within the framework of scientific project № AP19575017, funded by the Science Committee of the Ministry of Science and Higher Education of the Republic of Kazakhstan.

In particular:

- the relief and technogenic factors of relief formation (dumps, tailings dumps, quarries) have been studied;
- the dynamics of wastewater discharge by industrial enterprises into water bodies was studied, the Index of surface water pollution of the study area was calculated (Ilek river, Kargaly river, Or river, reservoirs: Kargaly, Oysylkara, Zharlybutak;
- the geoecological condition of soils in key areas has been studied;
- polluting enterprises have been identified;
- the mapping of natural and historical-cultural recreational and tourist sites has been identified and carried out.

The cartographic research method is widely used (topo-maps of scales – 1:100000, 1:200000; survey-topographic, thematic maps, satellite images of scale 1:50000) (Tikunov and Eremchenko, 2015; Omarzadeh, 2022) are analyzed.

A key method was used for a more detailed study. The key sites were selected: the city of Khromtau, the village of Badamsha, the village of Martuk (district centers and the surrounding area for describing economic activities and sampling soil for chemical analysis. The areas ranged from 100x500 (m) to 1000x3000 (m). Individual interesting recreational and tourist sites (Kargaly reservoir, Mugalzhar hills, Martuk nature reserve) were selected as reference sites.



Figure 2. Map of the study area

The work also uses the method of geoinformation mapping, which made it possible to identify the features of the spatial distribution of the studied qualitative and quantitative characteristics of the components of the natural environment using the ArcGIS 10.1 software. The use of geoinformation technologies has made it possible to digitize

various landscape zones, calculate their areas and fix their contours on a digital map (Rahayuningsih et al., 2016). Spatial analysis made it possible to compare natural and industrial zones with the possibility of developing infrastructure and recreational areas. Aktobe region is defined by its landscape richness and diversity. Three districts of the region were studied: Khromtau, Kargaly and Martuk districts, where mining and agriculture are most developed (Figure 2).

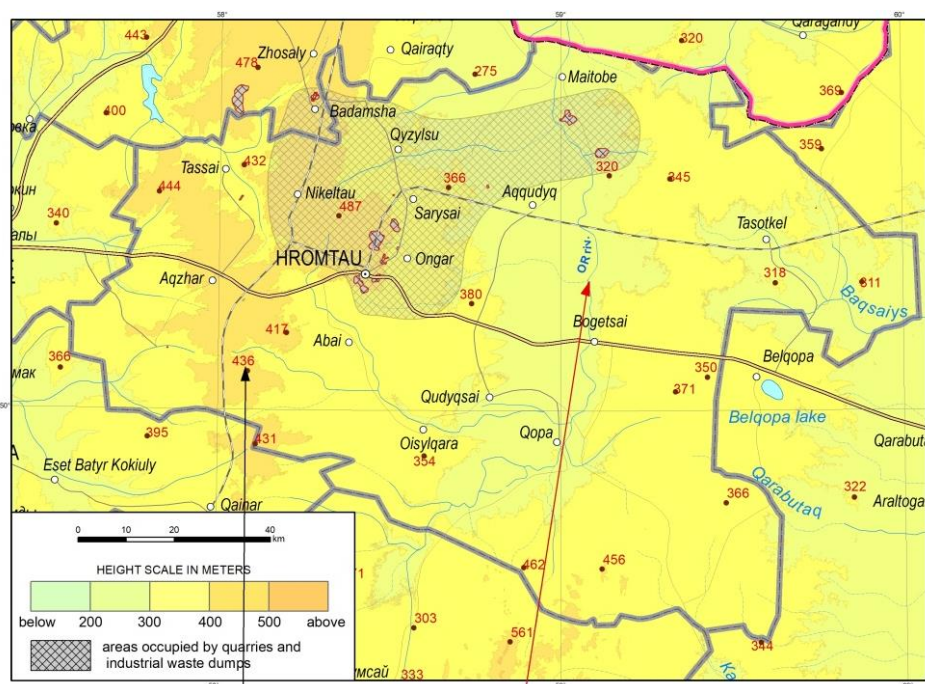
The research area is located in the northwestern part of the Aktobe region and Kazakhstan as a whole. The nature of the research area is isolated by phenomena inherent in the steppe zone. The primordial Mugalzhar, which are considered ancient mountains, are the Southern spurs of the Ural Mountains that penetrated into the steppe. The main water resources of the districts are the rivers Or, Kargaly and Ilek, regulated by three large reservoirs, other small rivers, as well as steppe lakes. Currently, in these areas of Aktobe region, in addition to visiting sacred and cultural and historical sites, the following types of tourism are popular, such as eco-tourism:

- Kargaly reservoir (sturgeon ponds, Aschelisai ("wolf") waterfall)**;
- Martuk district ecotour (visiting natural attractions (aspen and birch forests with thousand-year-old ferns, springs), visiting «Ice» LLP, pantotherapy, maral breeding farm, apiary, horse riding, etc.).***

RESULTS AND DISCUSSION

The environmental problems of the Kargaly and Khromtau districts of the Aktobe region, which arose as a result of the activities of mining and processing plants, are due to the composition of the processed ores and the technology of their extraction. Ore minerals unstable in the oxidation zone are brought to the surface. Geosystems and their elements in the area of operation of a mining enterprise are experiencing significant anthropogenic stress. Landscape and geochemical conditions are changing, migration and accumulation of heavy metals in toxic concentrations are increasing. An increase in concentrations of chemical elements disrupts the geochemical environment familiar to the biosphere and leads to a deterioration in the conditions of biodiversity and the vital activity of society.

A comprehensive analysis of the morphological and dynamic features of the formation of landscape systems, the modern structure of land use acts as a methodological basis for studying the technogenic transformation of natural landscapes. The natural components of the landscape and various forms of nature management serve as the main elements of the territorial systems of the region, in which the location of various natural and economic elements is interconnected - agricultural land, transport network, residential territories, quasi-natural landscapes and steppe massifs.



Mugodzhar Hills



Or River



Dumps near the village of Nikeltau

Figure 3. Map of Khromtau district (Source: Authors)

Khromtau district (Figure 3). According to the surface structure, the territory of the Khromtau district is located within the Mugalzhar mountains and adjacent plains. The mountains reach their highest heights in the western part of the district, where peaks with marks of 360–440 meters are concentrated. The absolute heights of the foothill plains are 280–350 meters. On the territory of the district, five natural areas are clearly distinguished by the commonality of geomorphological, geological, hydrogeological, soil and other natural conditions. The Khromtau district represents ancient strongly smoothed low mountains with numerous chains of rounded domed peaks having the highest elevations of 500–619 and within the described administrative region – 320–360 meters. The relief is strongly dissected, ridge-bumpy. Numerous mounds, rounded and smoothed, are composed of dense rocks overlain by low-power gravelly eluvium. 20% of the district's territory is represented by dumps, artificial embankments from mining activities.

From a brief description of the natural areas, it can be seen that the relief of the Khromtau district is extremely uneven, strongly dissected by rivers, streams and gullies. The flat areas are confined to the gentle slopes of large watersheds, to the interstitial and interstitial depressions.

Kargaly district (Figure4). The territory of the district is an accumulative plain. The terrain of the area is mountainous, rocky and flat. The subsoil has a large supply of nickel, cobalt, coal, and natural building materials. The territory of the district is geomorphologically quite complex. Here you can observe all the transitions from a typical small-scale hill to a plateaued plain. The most elevated is the central part of the district, which belongs to the foothills of the southern Urals and is a slightly undulating denudation basement plain. The plain is poorly divided, the absolute marks are 506,9–420 m. To the east, the basement plain turns into a stratum with absolute elevations of 384,8–260 m. The formation is dissected by numerous ravines and gullies. The hills have soft outlines, rounded smoothed shapes of the peaks and gentle slopes, replete with rocky outcrops, especially in the lower parts of the slopes. River valleys have very steep slopes, replete with rocky outcrops, especially in the lower parts of the slopes. This is the nature of the sites located along the banks of the Ebita, Kayrakty, Kuagash, Aitpaika and Kos-Istek rivers. Due to the development of existing and already abandoned large deposits of nickel-cobalt ore, iron ore, titanium-magnetite ore, flux limestone, refractory clays, silicon dioxide, marble, ochre (paint), etc., new naturally artificial landscapes have appeared in the Kargaly district, these are dumps and storage of rocks of the mining industry and they occupy 10% of the district's territory.



Kargalinskoye Reservoir



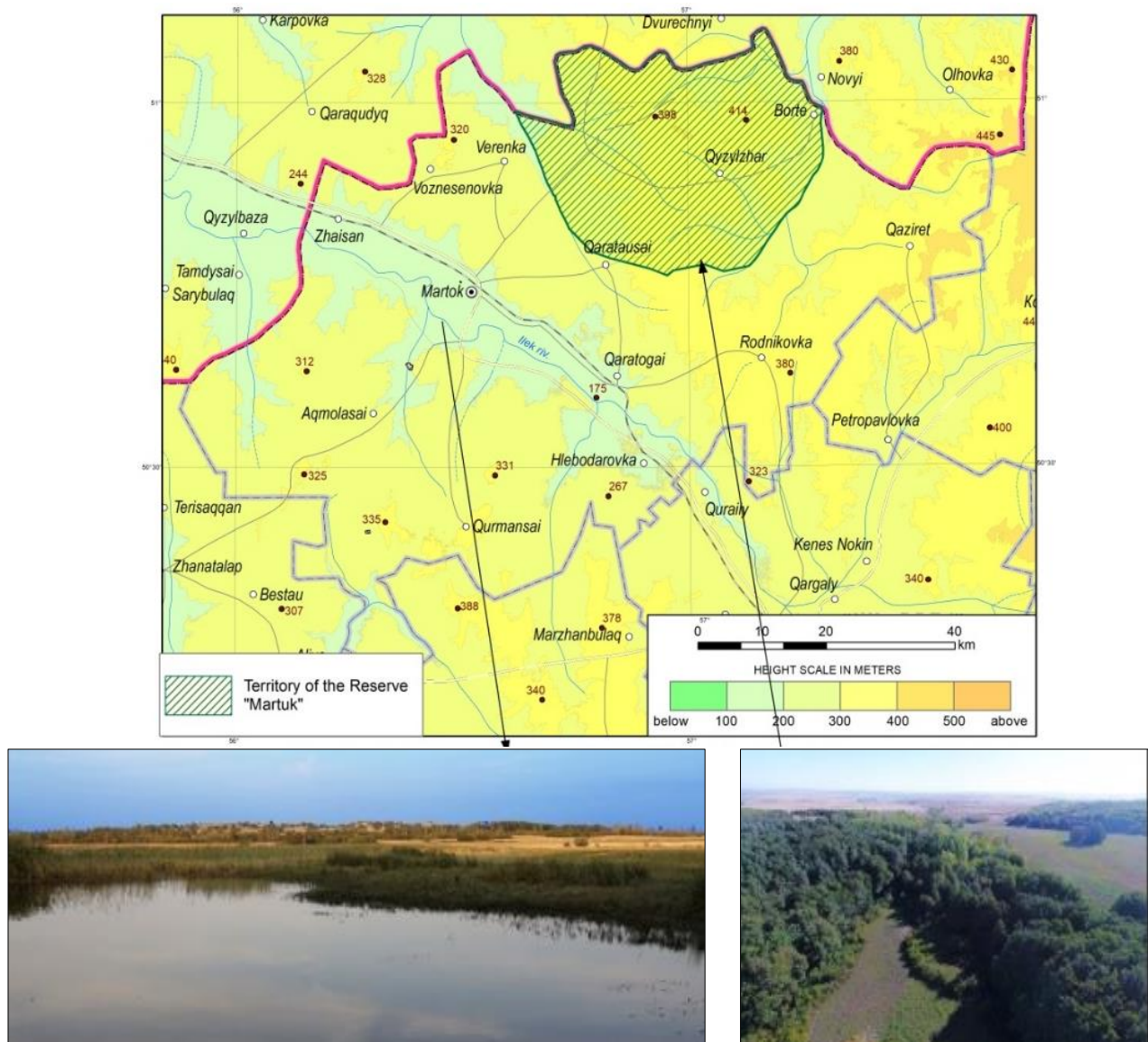
Valley of the river Zhaksy Kargaly

Figure 4. Map of Kargaly district (Source: Authors)

In our study of the technogenic landscapes of two districts of the Aktobe region (Kargaly and Khromtau), a wide range of chemical elements in water systems and soil cover has been established. The issues of technogenic pollution of the surface waters of the Zharlybutak, Akzhar, Zhaman Kargaly, Zhaksy Kargaly rivers with heavy metals, chromium, copper, iron and other pollutants on the territory of a number of mining enterprises within the districts have been studied in detail. Chemical analysis showed that all rivers have a pollution index of 6-7, "very dirty" waters. Studies of the Kargaly reservoir have shown that the waters have a pollution index of 2-3, slightly polluted waters, obviously this is due to the dilution of the waters of the Zhaksy Kargaly river by small tributaries of the springs of the Karabutak, Kosistek and Shandy rivers.

Studies in the period 2023-2024 in the Kargaly and Khromtau districts of Aktobe region based on the results of chemical analyses of soils and hydrochemical composition (HCO_3 , SO_4 , Cl , Cu , Mn and Fe) indicate that the soils of the studied area and surface waters of rivers are contaminated with chemicals that accumulate through erosion in the mining industry. According to the results of the analysis, the landscapes with the highest anthropogenic load were identified. Geosystems near the city of Khromtau, the village of Badamsha, and the village of Nikeltau are particularly exposed to man-made stress, as they are located in the epicenter of man-made cores, and are surrounded by overburden rocks and dumps. These geosystems are directly influenced by dumps and nickel ore mining, as well as indirectly influenced by wind erosion, by the mining industry of chrome mining in the city of Khromtau.

Martuk district (Figure 5). The relief of the area is an elevated undulating-hilly plain, which is characterized by an alternation of significant elevations reaching heights up to 300-400 meters. The territory of the district is located in steppe and dry steppe zones with the allocation of two soil subzones: southern chernozems and dark chestnut soils. Characterizing the vegetation cover, it should be noted that in its natural state it has been preserved only on pasture lands and hay plots (40% of the district's territory, 60% are used as arable land).



Ilek River Valley

The territory of the Martuk reserve

Figure 5. Map of Martuk district (Source: Authors)

The main purpose of the study at these sites was to identify the features of all components of the landscape, their genesis, signs of attractiveness, and remoteness from polluting enterprises. A sociological survey of the local population of all districts showed that the most important element is the landscape of landscapes. According to the research results, it was revealed: a small role of recreation in the employment of the local population; lack of socially oriented types of recreational services; insufficient information about recreational resources, attractions in the regions; lack of a strategy for diversifying the regional tourist product; low level of innovation and investment activity in the field of recreation (lack of infrastructure, roads in recreational areas); lack of government support, regional tourism development programs.

The identification and assessment of the influence of the visual qualities of natural territories and elements of nature on the psycho-emotional state of a person and the comfort of rest is the newest aspect of the study of landscape studies and other geographical sciences (Guerra et al., 2024; Wu et al., 2024; Liu et al., 2024; Ma et al., 2024).

Most researchers note as the main problem the difficulty of identifying the objective properties of the landscape of the landscape, ensuring its attractiveness, which differ from person to person. We have formed our own vision in determining the attractiveness of recreational and tourist facilities (Table 1).

Table 1. Factors ensuring the attractiveness of recreational and tourist facilities

1	The presence of a variety of relief, contrast
2	Population, diversity of vegetation, mosaic landscape
3	The presence of water bodies and their diversity (rivers, lakes, waterfalls, reservoirs)
4	The presence of geological and geomorphological objects (caves, gorges)
5	Accessibility of infrastructure (roads, campgrounds, recreation areas)

To classify the zones, we have compiled a matrix of three main types of environmental management in the region: recreational, environmental, and economic. Economic use is understood here as a combination of component-by-component and sectoral resource management (crop production, animal husbandry, mining). Thus, from the point of view of recreational zoning, modern natural and cultural complexes of the Southern prisons of the Urals can be combined into recreational and nature conservation zones, nature conservation and recreation, recreational and economic economic and recreational.

The recreational and nature protection zone includes the Mugodzhzar upland, where groves of birch, aspen, willow, and cherry trees are found in ravines. The slopes are covered with shrubby steppes of wild cherry, bobberry, and caragan. Saigas, moose, wild boars, hares, korsaks live in the valleys of the mountains. These are mainly territories with established and developing complexes of organized recreation. In the future, it is advisable to focus on recreation as the main type of nature management with the accompanying preservation and maintenance of the natural environment. Also, the northwestern part of the Kargaly district, in order to preserve unique forest communities, among which rare and endemic plants are found, where three sites have been allocated, which have been given the status of wildlife monuments of regional importance. These are relict fishing lines in the vicinity of Petropavlovsk, the village of Kherson and inter-fishing lines in the vicinity of the pond farm. These wildlife monuments are under the protection of the Kargaly forestry.

The nature protection and recreation area includes the Martuk Nature Reserve, which was established on December 6, 2017 to preserve the natural diversity of the Aktobe region. On the territory of the Martuk Reserve, forest landscapes and trees such as birches, oaks, pines are protected, as well as animals such as elk, roe deer, wild boar, beaver, marmot, and many species of birds: owl, crane, lapwing, kestrel, golden eagle, peregrine falcon.

Tourist routes are being created in the Martuk Nature Reserve. The development of recreational activities here should be focused on the protection of natural and natural cultural complexes. The allocation of recreational and nature protection territories in the environmental management system will reduce the severity of the environmental situation and preserve their natural and cultural potential from depletion and degradation. Recreational nature management here should be an incentive and support for traditional nature management.

The recreational and economic zone includes part of the Kargaly district: the valley of the Zhaksy Kargaly river, the Aschelisai ("wolf") waterfall, the Kargaly reservoir. These are unique landscapes, forest clearings, habitats of aquatic and near-aquatic birds and animals: elk, roe deer, wild boar, marten, European mink, marmot, grouse, etc. Along with the development of recreation, economic activities are also carried out here. Mainly agriculture and animal husbandry. In addition, mining and exploration of minerals is under way.

The economic and environmental protection zone includes the Khromtau district. There are small recreational areas along the valleys of the Or, Uysyl-Kara, Kargaly rivers and their tributaries. Poplar, willow, creeping wheatgrass, bonfire, meadow bluegrass, spring adonis, plantain, tansy, immortelle, etc. grow along the floodplains of rivers and lakes. Here, economic activity (agriculture, mining) must be correlated with protected areas.

The social significance of different types of environmental management varies, which, of course, should be taken into account in economic practice. In each specific case, priority should be given to certain types of use of the territory (recreational or environmental), based on the urgency of the relevant social needs, as well as the importance of specific territorial natural or economic properties for certain functions. Table 2 shows the directions of modern recreational use of the allocated areas and suggests ways to optimize them.

Table 2. Recreational and functional areas

Recreational and functional area	Recreational use	Ways to optimize environmental management
Recreational and environmental protection	Family holidays, fishing, active health tourism.	Creation of specially protected natural territories of regional significance. The development of infrastructure for targeted visits by recreants.
Environmental and recreational	Ecological routes, health and wellness tourism	Regulation of the flow of tourists, calculation of the permissible recreational load, assessment of environmental degradation and appropriate measures.
Recreational and economic activities	Local tourism, family holidays, hunting and fishing.	The development of infrastructure, the suppression of poaching, the development of sports and recreation and educational recreation.
Economic and environmental protection	Family holidays	Artificial planting of the green belt around the mining industry, reclamation of dumps and overburden. Development of infrastructure around reservoirs

In order to develop recreational areas in territories developed by economic activity, the following rules of sustainable development have been identified:

- The rule of operational management (coordination of work) – local governments, having a clear territorial organization, direct, coordinate and unite the efforts of representatives of various organizations to develop infrastructure and inform the local population about recreational areas.
- The rule of conservation of the natural environment – tourist infrastructure should be created, and tourist activity should be programmed in such a way as to protect natural ecosystems and biological diversity.
- The rule of taking into account social conditions – the management of recreational activities should be carried out in such a way as to minimize the negative consequences of a social nature.

Further, according to these rules, we have developed measures and solutions aimed at sustainable development in the region.

- 1) Creation and operation of monitoring stations. To date, they exist so far only in the Martuk Nature Reserve.
- 2) Calculation of the permissible recreational load.
- 3) Compiling a cadastre of unique natural monuments and cultural and historical monuments of the region, in order to compile tourist routes.

CONCLUSION

It is time to address the issue of reserving recreational areas. We must create buffer zones with special protection regimes. This will regulate the loads and flows of vacationers to certain recreational and tourist sites. This is the only way to preserve the quality of natural complexes for future use. To optimise environmental management, rules and recommendations have been developed for the protection and rational use of recreational and tourist facilities. The research area with intensive nature management and active economic activity was divided into two distinct zones: recreational and functional. The comprehensive analysis has reliably established that the entire territory of the region is suitable for involvement in recreational environmental management. In some areas, this is the main type of environmental management. In others, it is secondary, but still present.

Recreational areas bring significant social and environmental benefits, making them a crucial component of regional development. It is essential to adopt a balanced approach when creating and maintaining these zones, taking into account the interests of all stakeholders and natural resources.

This work involved developing the recreational and functional zones of the study area, as well as rules for developing recreational zones. This is crucial for the sustainable development of the region.

Thus, the development of recreational areas in regions of intensive nature management and economic activity is necessary for several important reasons.

1) Mitigation of the environmental impact. The establishment of recreational zones serves to diminish the impact on ecosystems by providing designated areas for recreation and leisure, which consequently alleviates the strain on other natural resources. Green spaces in recreational areas contribute to the absorption of carbon dioxide and the release of oxygen.

2) Enhancing the quality of life for the population. In regions with high levels of economic activity, issues pertaining to air, water quality and the broader environmental situation are frequently observed. Recreational areas provide residents with the opportunity to unwind in a natural setting, which can positively impact their physical and psychological well-being.

3) Promoting economic growth. The development of recreational areas can assist in attracting tourists and investments to the region. This can lead to the creation of new employment opportunities, contribute to the expansion of infrastructure and generate additional revenue for local budgets.

The creation of recreational areas in regions that are subject to intensive nature management and economic activity represents a strategic initiative that is designed to achieve a balance between the interests of sustainable development, social sustainability and environmental preservation.

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COVID-19 MEDIA DISCOURSE AND STIGMA: INSIGHTS INTO FOOD AVOIDANCE AND TRAVEL INTENTIONS

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Abstract: Stigma has grown in importance as a concept for understanding consumer behaviour during crises and gaining insights into post-pandemic food and travel intentions. While previous studies examined stigma from the perspective of stigmatised individuals, the current study investigated stigma from the perspective of other societies and their willingness to visit stigmatised countries or dine at stigmatised restaurants. The main aim of the current paper was to analyze the effect of stigma associated with COVID-19 on travel intentions to stigmatised countries and food avoidance at stigmatised restaurants. It also examined the effect of media discourse on stigma. A number of 593 questionnaires from Egyptians and structural equation modelling (SEM) were used to test the model. The findings showed that stigma associated with COVID-19 has a significant and negative effect on travel intentions to stigmatised countries, while stigma has a significant and positive effect on avoiding dining at stigmatised restaurants. Additionally, media discourse significantly contributes to the stigma associated with COVID-19. On the other hand, there was no significant impact of food avoidance at stigmatised restaurants on the intention to travel to stigmatised countries. COVID-19-related discrimination and stigma must be stopped, and the media should enhance awareness without raising anxiety. The current research provided important insights that can be used to help revitalise the travel and food industries and to combat stigma-related prejudice.

Keywords: Stigma, COVID-19, Media Discourse, Travel Intention, Food Avoidance, JEL Classification: L83, Z32

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INTRODUCTION

When fighting an outbreak such as COVID-19, we must be guided by solidarity, not stigma. The greatest enemy we face is not the virus itself; it's the stigma that turns us against each other. "We must stop stigma & hate!" Tedros Adhanom, Director-General of the World Health Organization (WHO).

The coronavirus SARS-CoV-2 (COVID-19), which was initially reported in China, in December 2019, spread quickly around the world, killing millions of people. This global spread has created an environment where Chinese and Asian people are stigmatised (Devakumar et al., 2020; Přívara, 2022). Stigma is a significant part of sociology and criminology research (Cerdeira-Jara and Harding, 2024; Goffman, 1963). Stigma refers to an attribute, behaviour, or reputation that is socially discrediting in a specific way (Aranda et al., 2023). COVID-19's unprecedented condition witnessed an immediate spread of news and signs of panic buying (Ho et al., 2020) as well as stereotyping and stigma to certain countries or groups in society (Abdelhafiz and Alorabi, 2020). The opening quote by the WHO director-general underlined the need to avoid stigmatisation in general and in crises in particular. Mental health and psychological well-being could be negatively influenced by stigma (Xiao et al., 2023).

Stigma could cause avoiding, shame, disgust, and social exclusion (Ponder et al., 2023). Stigmatisation arises from people's worries in times of uncertainty, including in public health situations (Hing, 2012). Many Asian and Chinese were stigmatised and stereotyped during the previous epidemics due to the public's fear of the unknown, and the media fueled this fear with a range of associative cues (McCauley et al., 2013). The COVID-19 pandemic's widespread media coverage aided in the propagation of fear of infection and associated stigmatising practices (Ho et al., 2020).

In the USA, there were unjustified discrimination, verbal harassment, shunning, physical assaults, spitting or coughing, and other civil rights violations (He et al., 2020). Anti-Asian hate crimes have increased by 21% in the UK since the pandemic in May 2020 (The Guardian, 2020). The anti-Chinese and Asia discourse in most countries of the world has escalated, such as preventing all Chinese visits to South Korea (Fottrell, 2020), online harassment and racist sentiments in Vietnam, Japan, Saudi Arabia, Malaysia, Thailand, Indonesia, Sri Lanka, Iran, and India (Bloomberg News, 2020; Rich, 2020), prejudice against a

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person with apparent Asian features in Egypt (Ren et al., 2020), verbal abuse in Brazil (Kyodo, 2020), and labeling an entire street as “coronavirus” due to one verified COVID-19 case in India (Joshi and Swarnakar, 2021).

Fear of sickness and stigma has had a catastrophic effect on the tourism and travel sector (Elkhwesky, Abuelhassan et al., 2023; Elkhwesky, Derhab et al., 2023; Lamb et al., 2021). Asian restaurants experienced an 18.4% decrease in traffic in comparison to non-Asian restaurants in 2020 in the USA (Huang et al., 2023). To limit COVID-19's devastating effects on tourism businesses, we need to better understand the public's psychology in post-pandemic travel (Zheng et al., 2021). Previous studies have investigated the perceived health risks associated with travel and how they affect tourism outcomes (Jonas et al., 2011) and forecasting tourism demand (e.g., Tang and Wong, 2009). These investigations are supplemented with studies that look at the consequences of diseases and pandemics on tourism, both economically and in terms of visitor behaviour (e.g., Yang et al., 2020). Many researchers have studied how the public perceives food safety risks (e.g., Krystallis et al., 2007) and the role of the media in shaping public risk perceptions (Bakir, 2010). However, it is unclear how stigma and media discourse are linked to travel intention to stigmatised countries and food avoidance at the local level.

Previous studies concentrated on stigma and discrimination against patients who have survived COVID-19 (Xiao et al., 2023). Prior research also focused on media discourse and stigma in such contexts as people with dementia (Bacsu et al., 2022), fat stigma (Wanniarachchi et al., 2023) or obesity stigma (Jolin and Stanford, 2023). There are recent calls that stigma research should be expanded (Aranda et al., 2023). Food stigma during pandemics is a promising area for future research (Faour-Klingbeil et al., 2022). Importantly, there is a clear gap in investigating the effect of stigma associated with COVID-19 on Asian restaurants (Huang et al., 2023) and travel (Delgado, 2023). In addition, Tang et al. (2023) suggested conducting more research on the impact of racial discrimination or stigma associated with COVID-19 on the foodservice industry. To bridge the gap, the authors of the current research developed and tested a novel model, built on the protection motivation theory (Folkman and Lazarus, 1980; Rogers, 1975; Ruan et al., 2020), the reasoned action approach (Fishbein and Ajzen, 2010), the theory of planned behaviour (Ajzen and Kruglanski, 2019), and cultivation theory (Gerbner, 1998).

Accordingly, the current study raises three questions: (1) Does stigma associated with COVID-19 affect travel intentions to stigmatised countries and food avoidance (avoiding dining out at Chinese and Asian restaurants in the consumer's country of origin)? (2) Do food avoidance perceptions at the local level spill over to consumer travel intentions to stigmatised countries? and (3) Does media discourse affect stigma associated with COVID-19? While previous studies addressed stigma from the perspective of stigmatised individuals (de Macêdo et al., 2023; Ponder et al., 2023), the current study examines stigma from the perspective of other societies and their intention to travel to stigmatised countries or dine out at stigmatised restaurants. In addition, the results contribute to research on the link between media discourse and stigma (Joshi and Swarnakar, 2021).

Specifically, the current study contributes to the understanding of this social phenomenon and its impact on food and travel contexts. The findings offer insights for effective communication during and post-public pandemics to support the recovery of the tourism business in general and alter stigmatised perceptions particularly.

THEORETICAL FOUNDATION AND HYPOTHESES DEVELOPMENT

Stigmatization associated COVID-19

People are always looking for a scapegoat in the time of epidemics by blaming new disease outbreaks on individuals or groups, who live outside of their social sphere (Wagner-Egger et al., 2011). For example, in 1892, Russian Jewish immigrants from Eastern Europe were blamed for an outbreak of cholera and typhus in the New York City; native Americans were blamed for the 1993 outbreak of hantavirus in the United States; Asian societies have also been stigmatised due to the SARS outbreak of 2003 (Pearson et al., 2004). Stigma is a socially built exclusionary mechanism, not an illness or a condition in an individual (Major and O'Brien, 2005). Stereotyping, labelling, prejudice, marginalisation, ostracism, status loss, and discrimination are all notions that fall under this broad umbrella word (Ramasubramanian and Yadlin-Segal, 2017).

COVID-19 is a social and biological pandemic (Cehan and Iașu, 2024; Koon et al., 2021; Vávrová, 2022; Verma et al., 2024). Stigma is the imputation of the same meta stereotypes to all members of a community justly or unjustly (Goffman, 1963). People from China and other Asian countries are stigmatised by association (Moufakkir, 2015). Stigma is a moral concern, which intervenes in what matters in people's lives (Yang et al., 2007). As a result, it differs by culture, and an interpretive lens is required to comprehend the experiences of both those who are stigmatised and those who stigmatise (Labbé et al., 2022). While there has been a lot of research on the negative effects of stigma (Doyle and Barreto, 2023; Pan et al., 2023), there has been less discussion about how stigma is combated in other societies (Howarth, 2006; Stuart et al., 2011). Furthermore, while the majority of empirical research focuses on stigma as an individual experience, stigmatisation is a broader social process that may be applied to a group (Rivera, 2008; Van Laar, and Levin, 2006). Individuals and groups may have complicated and varied reactions in response to collective stigmatisation (Howarth, 2006).

Media discourse

Media discourse is defined as interactions that take place through a broadcast platform, whether spoken or written (Borshchevska, 2012; O'Keeffe, 2011). Media discourse can frame certain problems and generate public debate with a certain slant or through a specific lens (Bognar and Puljić, 2022; Carrier, 2022). In previous epidemics, media discourse has contributed to stigmatisation by forming, influencing or giving context to the public opinion (Brooks et al., 2020). It not only reflects perceptions but also can change and influence behaviour (Mayer et al., 2021). Media discourse spread to promote a paradigm that separates us from others (Joye, 2010; Saeed, 2007). The other is frequently viewed as a danger rather than as normal, neutral or benign (Monson, 2017). China and Asian countries became the others in the Covid-19's

global misleading media discourse (Amnesty International, 2020), resulting in explicit discrimination, social exclusion, and stigmatisation of Chinese and Asians (Al-Azab et al., 2021; He et al., 2020).

Table 1. COVID-19 headlines, sources, and date of publication Source: (Noel, 2020)

Headline	Source	Date of Publication
Coronavirus: Outrage over Chinese blogger eating 'bat soup' sparks apology	Fox News	January 28, 2020
What's spreading faster than coronavirus in the US? Racist assaults and ignorant attacks against Asians	CNN US	Feb 21, 2020
As coronavirus spreads, so does xenophobia and anti-Asian racism	Time	March 6, 2020
No, calling the novel coronavirus the 'Wuhan virus' is not racist	USA Today	March 11, 2020
Trump defends using 'Chinese virus' label, ignoring growing criticism	The NYT	March 18, 2020
Sen. Cornyn: China to blame for coronavirus, because 'people eat bats'	NBC News	March 18, 2020
Trump on 'Chinese virus' label: 'It's not racist at all'	Politico	March 18, 2020
Yes, of course, Donald Trump is calling coronavirus the 'China virus' for political reasons	CNN International	March 20, 2020
Film club: "Coronavirus racism infected my high school"	The NYT	March 20, 2020
Spit on, yelled at, attacked: Chinese Americans fear for their safety	The NYT	March 23, 2020
"They just see that you're Asian and you are horrible": How the pandemic is triggering racist attacks	Vox	March 25, 2020
Asian Americans reported hundreds of racist acts in last week, data shows	Fox News	March 27, 2020
'They look at me and think I'm some kind of virus': What it's like to be Asian during the coronavirus pandemic	USA Today	March 28, 2020
Covid-19 has inflamed racism against Asian Americans. Here's how to fight back	CNN	April 11, 2020
How the coronavirus is surfacing America's deepseated anti-Asian biases	Vox	April 21, 2020
We are not COVID-19: Asian Americans speak out on racism	Nikkei Asian Review	May 9, 2020
US senator criticized for telling students China is to blame for COVID-19	The Guardian	May 17, 2020
Asian American doctors and nurses are fighting racism and the coronavirus	The Washington Post	May 19, 2020
I don't scare easily, but COVID-19 virus of hate has me terrified	ABC News	May 23, 2020
Trump scapegoats China and WHO—and Americans will suffer	Foreign Policy	May 30, 2020
America's 'two deadly viruses'—racism and COVID-19 viral among outraged Twitter users	Forbes	May 31, 2020

Hypotheses development

Figure 1 exhibits the conceptual framework of the current study. Stigma associated with COVID-19 is expected to have a significant effect on travel intentions to stigmatised countries and avoiding dining out at stigmatised restaurants on the local level. Food avoidance is presumed to be negatively related to travel intentions to stigmatised countries. Media discourse is proposed to have a significant effect on stigma.

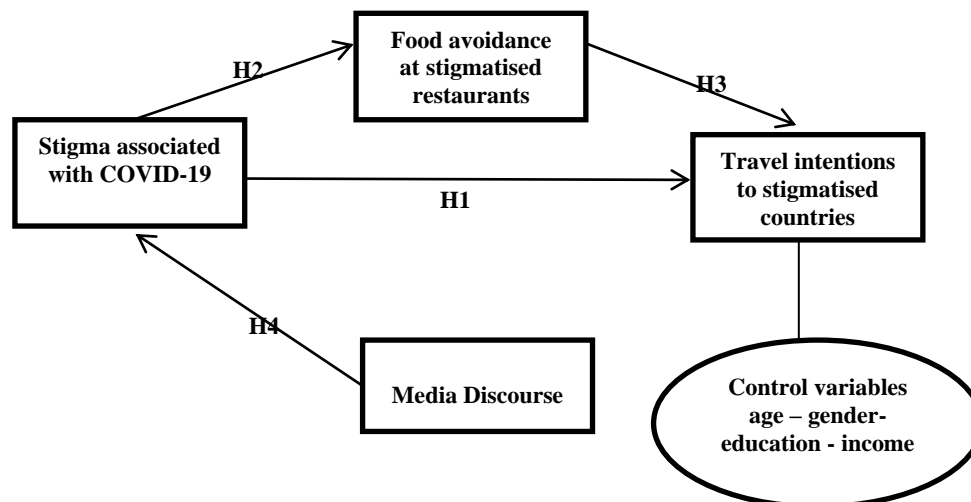


Figure 1. Conceptual framework and hypotheses (Source: Authors' elaboration)

Stigma and travel intentions

According to the protection motivation theory, people may create protection motives (Rogers, 1975) and use various coping methods (Folkman and Lazarus, 1980) to deal with the fear generated by infectious diseases (Devkota et al., 2022). This was a strong indication of their travel avoidance (Ruan et al., 2020) or adoption of protective tourism behaviours (Fisher et al., 2018). Travel intention was defined by Ahn et al. (2013) as the possibility of traveling to a destination. The COVID-19 pandemic wreaked havoc and created a need to anticipate future visitor behavioural intentions (Bae and Chang, 2021). Given the dread of prior infectious diseases (SARS, Ebola, Avian flu, and MERS), it was discovered that even after the epidemic has passed, the rate of travel to stigmatised nations has reduced dramatically (World Tourism Organization, 2004; World Travel and Tourism Council, 2018). Fear of the pandemic and traveller perceptions have resulted in significant reductions in travel demand during the COVID-19 outbreak (Ahmed et al., 2020; Imroz et al., 2023; Li and Wang, 2023; Zheng et al., 2021). The existence of risk, whether real or perceived, has the potential to alter the nature of

travel decisions. When perceived risks or safety fear are factored into travel decisions, they have the potential to become overriding factors, changing the traditional decision-making models and prompting travellers to change their plans (Novelli et al., 2018; Sönmez and Graefe, 1998). People's impressions of stigmatised individuals and their countries of origin have a significant impact on their willingness to go to those countries (Hasan et al., 2017). Because the most significant considerations in travel selections are safety and health risks (Dolnicar, 2005), tourists' perceptions of threats may include the likelihood of pandemic infection and the serious implications of infectious disease infection in post-pandemic travel. Tourists may protect themselves by avoiding travel during the pandemic if they believe the risk of travel is high (Zheng et al., 2021).

Based on stigmatisation theory, we argue that the way tourists perceive and respond to the phenomenon of the stigma associated with COVID-19 may play an important role in predicting their intentions to visit a destination. While tourists are drawn to destinations because of the good attributes they present (safe, warm, and comfortable environments), stigmatisation causes these elements to deteriorate, which in turn negatively affects their visit intentions (Gössling et al., 2012). Zenker et al. (2021) suggested that in a pandemic situation, it would be useful to investigate the impacts of media reports as mediators for travellers' anxiety levels between individual coping behavior (safety steps to deflect hazards) and travel intentions or other potential outcomes. In their study, Masters-Waage et al. (2020) indicated that there is no evidence that virus naming impacted persons' attitudes toward Chinese individuals. Accordingly, the following hypothesis is proposed:

H1. Stigma associated with COVID-19 has a significant effect on consumer travel intentions to stigmatised countries.

Stigma and food avoidance

Public worries regarding Chinese food are becoming increasingly apparent (Carman and Heil, 2020). This is not only because of the pandemic, which has caused individuals to reconsider and even change their customary approaches to food but also due to other aspects of the customs, traditions, and culture of eating and buying food in China and some Asian countries (Chen and Bettencourt, 2020). In particular, the traditions of wild animals sold in markets, have been criticized and suspected of being at the root of the pandemic, leading to the avoidance of Chinese and other Asian restaurants in several countries (Labbé et al., 2022). As a result, food safety issues that arise in one nation during or after a pandemic can have a major impact on laypeople's risk perceptions in other countries (Shim and You, 2015). COVID-19 is harming Chinese food outside of China. For example, people in the USA began connecting COVID-19 to dining in Chinese restaurants, long before cases of COVID-19 were documented in their areas (Glassberg, 2020). During the height of the SARS epidemic in 2003, some people emailed others to avoid eating in Asian restaurants scattered across the USA (Eichelberger, 2007).

People need food products that have desirable consumption characteristics, are free of contamination, and are safe (Komínková et al., 2020; Yeung and Morris, 2001). Perception of the risks associated with COVID-19 may influence people's food buying and consumption behaviours (Janssen et al., 2021). The risk perception associated with a certain food is a strong predictor of this food avoidance and consumption behaviour (Shim and You, 2015). As a result of the stigma associated with COVID-19, stress, worry, and anxiety increased (Dubey et al., 2020). This is likely to have caused people to look for new ways to cope with these issues, one of which is undoubtedly food avoidance (Sorić et al., 2021).

Individuals who are worried about specific food choice hazards (by linking it to a specific country that is stigmatised with an epidemic) are more inclined to behave in ways that reduce personal risk by avoiding this food or limiting stigmatised food purchases (De Vocht et al., 2015; Klein et al., 2009) as well as avoiding travel to the stigmatised countries. For international travellers, safety assurance is the most important component of service quality (Gilbert and Wong, 2003). Liang et al. (2019) claimed that people are less likely to use any defence mechanism if they believe that a threat can be avoided or that they are in control of the circumstance. The perceived risk theory states that ambiguity and perceived consequences have a significant impact on consumers' decision-making and behaviour when various types (such as physical, health, social, and psychological) of specified risks are present (Dedeoğlu et al., 2022). The COVID-19 epidemic has made the idea of risk perception even more crucial when researching behavioural intention (Cori et al., 2020). Hakim et al. (2021) came to the conclusion that people's perceptions of danger had a big impact on whether they planned to go to Asian restaurants during the pandemic, depending on their preferences for cuisine as well as the guarantee provided against pandemic-related hazards. The attitudes of tourists toward food differ depending on their individual dietary preferences and desire for novel travel experiences (Hjalager, 2004).

Due to the pandemic, the intention to eat local Asian food became a contradictory combination of linked incentives and health hazards (Dedeoğlu et al., 2022). When making travel arrangements, visitors consult experienced travellers for advice on the destination's safety and risk exposure (Lo et al., 2011). Electronic word-of-mouth has a favourable impact on consuming Asian food (Wang et al., 2017) and may affect travel intentions to stigmatised countries. Therefore, it could be inferred that higher levels of the perceived threat from COVID-19 will harm travel intention. The protection motivation theory (Folkman and Lazarus, 1980; Rogers, 1975; Ruan et al., 2020) could suggest a significant association between the fear generated by pandemics such as COVID-19 and protection behaviours of individuals (food or travel avoidance). Fear could be generated by stigma (Delgado, 2023) associated with COVID-19. Thus, we hypothesize the following:

H2. Stigma associated with COVID-19 has a significant effect on avoidance of food served at the local level (e.g., Asian restaurants).

H3. Food avoidance at the local level has a significant effect on travel intentions to stigmatised countries.

Media discourse and stigma

Individuals have experienced an "extraordinary amount of worry, terror, and panic" as a result of media coverage of the number of COVID-19-related infections and deaths (Zheng et al., 2022). When media talk about COVID-19's health and social effects, they may mistakenly or intentionally create stigma toward persons who have COVID-19 or are suspected of

having COVID-19 (Li et al., 2020). The increasing severity of the COVID-19 pandemic combined with extensive media coverage, has been cited as one factor contributing to people's increased risk perception (Rastegar et al., 2021). Wen et al. (2020) and Zheng et al. (2020) showed how misinformed and biased media discourse on COVID-19 might lead to sinophobia and alleged discrimination against Chinese nationals. In the context of plague pandemics, daily newspaper confirmed that Chinese people are considered health concerns (Barde, 2003). In 2003, the same discourses that blamed the plague on Chinese food and culture reappeared to explain the origin of SARS (Eichelberger, 2007).

Media coverage of the dangers of made-in-China items was favourably associated with risk perceptions and adversely associated with sentiments toward the nation of origin and purchase intentions (Jun et al., 2009). Since COVID-19 was first reported in China, everything Asian was stigmatised across the media. About 2.11% of tweets stated that because the person, product or place are Asian (Chinese restaurant), this person, product or place may be associated with the transmission of COVID-19 (Li et al., 2020). Some studies suggest that media can be useful in overcoming stigma and assisting in the development of effective coping mechanisms (Ramasubramanian and Yadlin-Segal, 2017; Li et al., 2020). Stigmatisation can be reduced by efforts aimed at general education about the disease and the rationale for quarantine, as well as public health information through media discourse (Bruns et al., 2020).

Fung et al. (2014) claimed that "exaggeration or reassurance" from the media can inflame or subdue people's perceived danger of infection sickness, in line with Hoppe (2018) and Ungar's (1998) debates about the influence of media on magnified feelings of anxiety or tranquillity. If we want to oppose and remove stigmatisation, we need to improve the systems that cause and limit it (media discourse) (Noel, 2020). Drawing on the reasoned action approach (Fishbein and Ajzen, 2010), the theory of planned behaviour (Ajzen and Kruglanski, 2019), and cultivation theory (Gerbner, 1998), media could affect viewers beliefs and ultimately behaviours. Considering the arguments, the following hypothesis is proposed:

H4: Media discourse has a significant effect on the stigma associated with COVID-19.

METHODOLOGY

Procedure and sample

A positivist research philosophy (Elkhwesky, Derhab et al., 2023) was adopted by the authors of the current study. Data were gathered using online-based questionnaires directed to a sample of Egyptian nationals. This method of data collection eliminates the expensive and difficult transfer of forms, data entry, and verification (Elkhwesky, Abuelhassan et al., 2023). The questionnaire was translated by the authors from English to Arabic as the local language to facilitate its understanding by Egyptians. Then, the Arabic language was checked by employing a number of Arabic teachers who confirmed the questionnaire items' compatibility. The final data were collected between May and August 2022. The authors operated a two-stage sampling method. First, purposive sampling was employed to select Egyptians who have the following characteristics. They must be (1) dining out regularly in Asian and Chinese restaurants; these types of themed restaurants are very popular in Egypt (Khalifa, 2015), (2) travelling or were planning to travel to China and Asian countries for tourism before and post COVID-19. Next, snowball sampling was used to acquire data from targeted participants. The online survey was distributed through a Google Docs form with potential participants within professional and social networks which they, in turn, shared with their networks (Mohamed and Al-Azab, 2017; Elkhwesky, Abuelhassan et al., 2023).

The two selected groups are considered informative respondents to the current study for three reasons. First, the spread of the culture of Chinese and Asian food in Egypt, especially among young people, whether through restaurants, supermarkets, or Chinatown in the capital (CGTN Africa, 2018). Second, the desire of a large number of Egyptians travels to China and Asian countries, whether for business or tourism. The number of tourists traveling from the Middle East to China reached about 252,000 in 2018-2019 (UNWTO, 2020), the majority of whom were from Egypt. Third, increasing the number of Chinese people in the Egyptian community in the last ten years reached more than 20,000 belonging to different social classes, religious, ethnic, and professional backgrounds (Farouk, 2017), as well as an increase inbound Chinese and Asian tourists coming to Egypt by 5.2 % of the total number of tourists coming to Egypt in 2019 (Tourism in Figures, 2019). It was discovered that potential tourists' impressions of China and Asian countries as stigmatised places had a significant impact on their intention to visit those countries (Moufakkir, 2013).

For structural equation modelling (SEM), the best recommended sample size is 500 for models with large number of constructs to reduce deviations from normality (Hair et al., 2010: 637). The authors distributed 1000 questionnaires and received 650 completed questionnaires from Egyptians, of which 593 were usable and 57 were counted void because they have not met the inclusion criteria discussed earlier. This sample size is considered to be suitable and representative (95% confidence level and a margin of error of 5%) for research based on a questionnaire (Malhotra et al., 2006).

Measures

Table 3 indicates the measurement items in detail. Stigma associated with COVID-19 was measured using three items adapted from Wouters et al. (2017). To measure travel intentions to stigmatised countries, two items were used based on Lee et al. (2012). Three items were used to measure food avoidance and they were adapted from Hassen et al. (2021) and Shim and You (2015). Two items were used to measure media discourse from Mutz (1989). All of these items were assessed on a seven-point Likert scale ranging from 1 "strongly disagree" to 7 "strongly agree".

Statistical analysis

We started by screening data for issues, such as normality, common method bias, and multicollinearity using SPSS v. 27. First, no missing data were found, as all questionnaire items required a sort of response. One case was deleted because it reflected an unengaged response: all questions were answered with the same value of 1 and a low SD of 0.192. The skewness

and kurtosis values were below ± 1 and ± 2 respectively, confirming the normal distribution of data (Hair et al., 2013; Hair et al., 2019). After data screening, the main statistical analysis was conducted using such statistical programmes as Stata v. 17. This study applied structural equation modelling (SEM) and followed established guidelines in two steps: measurement model assessment and structural model assessment (Al-Azab and Al-Romeedy, 2023; Elkhwesky et al., 2023; Hair et al., 2013; Hair et al., 2019). PLS-SEM is the preferred prediction method (Evermann and Tate, 2016). By evaluating the whole variance of the observed indicators rather than only the correlations among the indicators, the variance-based PLS-SEM approach, in contrast to covariance-based SEM, primarily focuses on explaining the variance in the dependent variable (Sarstedt et al., 2016). Therefore, PLS-SEM is a causal-predictive approach to SEM that stresses prediction in estimating statistical models whose structures are intended to provide causal explanations (Al-Azab and Abulebda, 2023; Sarstedt et al., 2017).

Common method bias

The data were obtained from respondents all at once. Thus, three steps were taken to decrease the threat of common method bias (CMB). First, eligibility questions at the beginning of the survey asked customers if they dined out in an Asian or Chinese restaurant in the previous two months and whether they travelled or have the willing to travel to China and Asian countries for tourism before and post COVID-19. Those who had not were excluded from the final analysis. Second, the study's goal and objectives were clearly stated in the introduction, pointing out that there were no right or wrong answers. Finally, Harman's single-factor test was used to check for CMB. The results showed that a single factor explained less than half of the total variance, indicating that CMB was not a concern in this study (Podsakoff et al., 2003). Likewise, the variance inflation factor (VIF) was calculated for each independent variable to check for multicollinearity. All the inner VIF values were below the threshold of 3.3, demonstrating the absence of multicollinearity issues (Kock, 2015: 7).

RESULTS

Characteristics of the respondents

As Table 2 shows, most respondents were young between 18-25 years old (53.3%), followed by 26-35 years old (27.2%). Females represented (50.6%) while males (45.9%), most of them married (37.4%). The majority of respondents earn less than LE 2000 (39.6%) per month followed by LE 2000-LE 5000 (33.9%).

Table 2. Characteristics of the respondents (Source: Findings of the current study)

	Total (N = 593)	
	N	%
Gender		
Male	272	45.9
Female	300	50.6
Prefer not to say	21	3.5
Age		
18-25	319	53.3
26-35	161	27.2
36-45	87	14.7
46-55	15	2.5
Above 55	11	1.9
Marital Status		
Single	360	60.7
Married	222	37.4
Others (e.g., divorced)	11	1.8
Income level (month)		
Less than LE 2000	235	39.6
LE 2000 to LE 5000	201	33.9
LE 5001 to LE 10000	86	14.5
LE 10000 – LE 15000	37	6.2
More Than LE 15000	34	5.7
Eating out in Asian restaurants		
Less than 5 times	277	46.7
5-10	158	26.6
More than 10 times	159	26.8

Measurement model

Factor loadings, composite reliability (CR), Cronbach's alpha (α), and average variance extracted (AVE) were calculated to assess the measurement model (Haddoud et al., 2022). As Table 3 shows, all factor loadings exceeded the recommended value of 0.7 (Chin et al., 2008), and each loading was significant on a 1% level ($p < 0.001$). As evidence of internal reliability, the CR values of all constructs exceeded the suggested 0.6 value (Bagozzi and Yi, 1988). Similarly, the Cronbach's alpha (α) of all constructs ranged between 0.805 and 0.873. The AVE values are all above 0.50. This means that each construct explains at least 50 percent of the variance of its items (Hair et al., 2019), and so convergent validity was supported. Discriminant validity was also supported by comparing the square root of the AVE for each construct with inter-construct correlations (Fornell and Larcker, 1981). The heterotrait-monotrait (HTMT) ratio of correlations is a new approach that concentrates on the multitrait-multimethod matrix to estimate discriminant validity (Henseler et al., 2015).

The HTMT ratio for the model was less than 0.9, which indicated acceptable discriminant validity (Gold et al., 2001; Riggs et al., 2023) (Table 4). Overall, the measurement model showed an acceptable fit with the data (χ^2 (chi2_ms) = 32.766, P = 0.287, CFI (comparative fit index) = 0.999, TLI (Tucker–Lewis index) = 0.998, RMSEA (root mean squared error of approximation) = 0.015; SRMR (standardized root mean squared residual) = 0.019).

Table 3. Measurement model evaluation indices (Source: Findings of the current study)
Note: CR = composite reliability; AVE = average variance extracted; S.D. = standard deviation

Variables and items	M.	S.D.	Loading	α	CR	AVE
Stigma associated with Covid-19				.844	0.861	0.674
Stigma_1: When I see Chinese and Asian people, I feel they probably have COVID-19	3.15	1.87	.710			
Stigma_2: I feel uncomfortable seeing Chinese, and Asian people since the COVID-19 outbreak.	3.41	2.23	.846			
Stigma_3: I am cautious of Chinese, and Asian people even after COVID-19 treatment.	3.56	2.15	.855			
Travel intentions				.805	0.854	0.661
Travel_1: Whenever I have a chance to travel to China and Asian countries, I will	4.17	2.18	.906			
Travel_2: I will do my best to improve my ability to travel to China and Asian countries	3.82	2.00	.746			
Food avoidance ;Since COVID-19 became serious in Egypt,				.873	0.807	0.589
Food_1: I feel anxious when I go to Chinese and Asian restaurants.	3.98	2.18	.837			
Food_2: My perceptions toward Chinese and Asian foods became negative.	4.24	2.19	.854			
Food_3: I am worried that I get sick from eating Chinese and Asian food.	3.79	2.09	.811			
Media discourse				.842	0.883	0.653
Media_1: Media discourse improves my perception of Chinese and Asian food and restaurants (r)	4.35	1.81	.925			
Media_2: Media discourse changes my negative perception towards traveling to China and other Asian countries (r)	4.32	1.82	.786			

Table 4. Assessment of discriminant validity (Source: Findings of the current study) (Note: The HTMT ratio for the model was acceptable if < 0.9)

HTMT ratio	Stigma	Travel intentions	Food avoidance	Media discourse
Stigma	-			
Travel intentions	0.43	-		
Food avoidance	0.75	0.33	-	
Media discourse	0.14	0.08	0.24	-

Structural model and hypotheses testing

Table 5 indicates construct cross-validated redundancy (Q²). Calculating the Q² value is important to assess the PLS path model’s predictive accuracy (Geisser, 1974; Stone, 1974). This metric is based on the blindfolding procedure that removes single points in the data matrix, imputes the removed points with the mean, and estimates the model parameters (Sarstedt et al., 2014). As such, the Q² is not therefore a measure of out-of-sample prediction, but rather combines aspects of out-of-sample prediction and in-sample explanatory power (Sarstedt et al., 2017).

Using these estimates as input, the blindfolding procedure predicts the data points that were removed for all variables. Small differences between the predicted and the original values translate into a higher Q² value, thereby indicating a higher predictive accuracy. As a guideline, Q² values should be larger than zero for a specific endogenous construct to indicate predictive accuracy of the structural model for that construct. As a rule of thumb, Q² values higher than 0, 0.25, and 0.5 depict small, medium, and large predictive relevance of the PLS-path model.

Table 5. Construct cross-validated redundancy (Q²) (Source: Findings of the current study)
Note: Threshold/sample reporting based on the guidelines from Hair et al., 2019

Factors	SSO	SSE	Q ² (=1-SSE/SSO)
Food Avoidance	1779.000	1198.707	0.326
Media Discourse	1186.000	1186.000	0.000
Stigma	1779.000	1763.567	0.009
Travel Intentions	1186.000	1060.009	0.106

The fit indices of the structural model showed an acceptable fit with the data (χ^2 (chi2_ms) = 60.000, P = 0.001, CFI = 0.990, TLI = 0.986, RMSEA = 0.040; SRMR = 0.045) (Hair et al., 2019). Following the R² of outcome variables, at least 45% of the variance was explained in the main dependent variables. This substantial variance confirms the strong predictive power of the model. The effect size (f²) is a measure of the magnitude of an effect that is independent of sample size (Benitez et al., 2019). According to Cohen (1988), values higher than 0.02, 0.15, and 0.35 depict small, medium, and large effect sizes. The effect size values for most links fall between 0.02 and 0.35, thus effect sizes had small to medium powers. The SRMR was below the suggested threshold of 0.080 (Henseler et al., 2014). This indicates an overall acceptable model fit. Taken together, these results suggest that the structural model is well-suited for testing the proposed hypotheses. Next, H1– H4 were tested.

As Table 6 shows, the data supported that stigma associated with COVID-19 has a significant negative effect on travel intentions (β = -0.424, t = -5.73, p<0.001). Thus, H1 is supported. Likewise, stigma associated with COVID-19 has a significant and positive effect on food avoidance (β = 0.740, t = 28.87, p<0.001), thus H2 is supported. Although this study proposed that food avoidance at the local level will be related to travel intentions to stigmatised countries, this link was not

supported ($\beta = -0.004$, $t = -0.05$, $p = 0.957$). Thus, H3 is not supported. Finally, media discourse has a significant and positive impact on the stigma associated with COVID-19 ($\beta = 0.157$, $t = 3.36$, $p \leq 0.001$). Thus, H4 is supported.

Table 6. Structural model evaluation and hypotheses testing results (Source: Findings of the current study) (Note: **** means $p \leq 0.001$)

Predictor	Outcome Variable	Estimate	2-tailed t-value	P-value	R2	Decision
H1: Stigma	Travel intentions	-0.424	-5.73	0.000****	0.81	Supported
H2: Stigma	Food avoidance	0.740	28.87	0.000****	0.45	Supported
H3: Food avoidance	Travel intentions	-0.004	-0.05	0.957	.81	Not supported
H4: Media discourse	Stigma	0.157	3.36	0.001****	.97	Supported

DISCUSSION AND CONCLUSION

Stigma has grown in importance as a concept for understanding consumer behaviour during crises and gaining insights into post-pandemic food and travel intentions. This study collected data from 593 individuals in Egypt to understand their perceptions towards dining at local stigmatised restaurants and travelling to stigmatised countries. The study's results showed that (1) stigma associated with COVID-19 is negatively related to intentions to travel to stigmatised countries, and positively related to stigmatising restaurants on a local level, (2) no significant link between local food avoidance and travel intentions, and (3) media discourse increases stigma associated with COVID-19. Next, these results are discussed, and theoretical and practical implications are underlined.

Theoretical contribution

First, the results show that media discourse contributes negatively to cultivating the stigma associated with COVID-19. Theoretically, this result supports the background role of media in shaping viewer beliefs. This outcome is consistent with the reasoned action approach (Fishbein and Ajzen, 2010), the theory of planned behaviour (Ajzen and Kruglanski, 2019), and cultivation theory (Gerbner, 1998); where media is positioned as a background variable that informs viewers beliefs and subsequent behaviours. This result implies that media interactions related to COVID-19 contributed to stigmatising certain countries (Carrier, 2022). This result supports previous studies where media discourse contributed to stigmatisation by shaping public debates (Brooks et al., 2020). Although media discourse is claimed to change behaviour (Mayer et al., 2021), the current study finds that even balanced media discourse is difficult to change negative perceptions. This can be explained by the misleading media discourse (Amnesty International, 2020), resulting in explicit discrimination, social exclusion, and stigmatization of Chinese and Asians (Al-Azab et al., 2021, He et al., 2020).

Second, the stigma associated with COVID-19 has devastating effects on the food and travel industries. Theoretically, this result adheres to the protection motivation theory (Rogers, 1975), such that people try to mitigate fear and use various coping methods to avoid infections (Folkman and Lazarus, 1980; Ruan et al., 2020). This finding was backed by the negative link between stigma and travel intentions to stigmatised countries. It supports those of Hasan et al. (2017), where people's impressions of stigmatised individuals and their countries of origin have a significant impact on their willingness to go to those countries. This can be understood given that stigma increases fear of infection and so people try to avoid travel because the most significant considerations in travel selections are safety and health risks (Dolnicar, 2005; Halim et al., 2024).

Third, the results support the negative effect of stigma and food avoidance on local levels where people avoid going to Chinese and Asian restaurants. Yet, local food avoidance due to stigmatised perceptions does not translate to lower consumer travel intentions. This result is not in line with spillover theory, which postulates that consumer behaviour transfers across contexts or time causing a positive or negative spillover effect (Thøgersen and Ölander, 2003). This result can be explained by the difference in time and space across food and travel behaviours; eating out in stigmatised restaurants in one's home country has a short to immediate occurrence compared to travel that has a long-term orientation.

Practical implications

The results suggest practical insights for local businesses affected by COVID-19. First, because consumers continue to avoid local restaurants stigmatised by COVID-19, restaurateurs may think about updating their menus and flyers to avoid stigmatised words. Second, restaurants should focus on underlying the local sourcing of their ingredients (Aisha et al., 2024; Elkhwesky, 2022). Third, they should concentrate on the safety and hygiene of their staff (Elkhwesky et al., 2021). At the media level, COVID-19-related discrimination should be avoided and a link with the devastating effect of stigmatising local foods and restaurants based on their names (Chinese restaurants) damages local and small businesses and so the country's economy. Media platforms ought to work to enhance awareness (Elkhwesky, Derhab et al., 2023) without raising anxiety. Additionally, they must also warn of negative behaviours and support stigmatised groups (UNICEF, 2020).

They also have a responsibility to highlight inspiring and upbeat stories of those who have overcome the pandemic. Such information will lessen the perception that the illness is terminal and foster greater compassion for patients (Abdelhafiz and Alorabi, 2020). Thus, decreasing stigma and discrimination against particular communities. The significance of sustainability (Amoah et al., 2021; Derhab and Elkhwesky, 2023; Modrak et al., 2011; Wang and Phakdeephairot, 2024) and social responsibility (Castañeda-García et al., 2022; Xu et al., 2020) for the population groups subjected to prejudice and discrimination by the hospitality and tourism sector. The need of educating locals and other key tourism stakeholders, such as visitors and service providers, of the risk of marginalisation, exclusion, and misrepresentation among certain racial or ethnic groups (Jamal and Budke, 2020). Tourists are likely to be satisfied with and travel to socially responsible places or destinations (Saleh, 2023; Su et al., 2020). To minimize COVID-19 stigma, we require more than just information; multi-level initiatives can target the underlying stigma drivers and

facilitators. Understanding how COVID-19 stigma interacts with gender, racism, immigration status, home security, and health status, among other identities, can be improved by utilising an intersectional lens (Stangl et al., 2019). Immediate and long-term measures to foster compassion and social justice during the present and upcoming pandemics can be informed by balancing tensions between stigma reduction and COVID-19 prevention and containment (Logie and Turan, 2020).

Limitations and future research

This study collected cross-sectional data and tested relationships, yet the causal links between the study relationship are not confirmed. Future studies can apply experimental design and manipulate media discourse and examine their effect on food and travel intentions. For example, an interesting line of studies could focus on the role of exposure to stigmatised comics on social media and their impact on stigma and subsequent travel intentions. In addition, people who engage in sharing and reacting to such comics respond differently than those who do not react. This can contribute to the literature on humor, and link to stigma and consumer behaviour. Another line of research can adopt a qualitative approach to explore the underlying beliefs of consumers and unpack their experiences selecting food and travel destinations before and after COVID-19. We also recommend that future scholars analyse the mediating role of food avoidance at stigmatised restaurants between stigma associated with COVID-19 or other diseases such as the monkeypox virus (Elkhwesky, Derhab et al., 2023) and travel intentions to stigmatised countries.

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TOURISM DEVELOPMENT STRATEGY BASED ON ENVIRONMENTAL SERVICES WITH INTEGRATED COASTAL ZONE MANAGEMENT (ICZM) TO ACHIEVE SUSTAINABLE DEVELOPMENT GOALS (SDGS) IN JOLOSUTRO BEACH OF BLITAR REGENCY INDONESIA

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Abstract: Tourism has become an alternative to improve community welfare. One activity trend is tourism based on an environmental services economy. The aim of this research is to design a tourism development strategy for Jolosutro Beach based on Environmental Services Economics with Integrated Coastal Zone Management (ICZM). This research uses a mixed design (mixed-method design) with a quantitative and qualitative approach. Data were analyzed using suitability analysis for tourism, SWOT, and Huberman interaction analysis. The research results show that the condition of Jolosutro Beach can be developed as environmental services-based tourism with Integrated Coastal Zone Management (ICZM).

Keywords: Tourism Development, Environmental Services Economy, Integrated Coastal Zone Management

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INTRODUCTION

Tourism needs continuous development because it is an economic activity that supports the community's economy and a source of regional income (Andayani and Anwar, 2012). Tourism as a source of regional income can increase economic growth, employment opportunities, income, and standard of living, and activate other related production sectors within the

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country (Nurhadi, 2014; Sumarmi et al., 2020; Wahab, 2003), including travel agencies, craft or souvenir industries, tourist objects, attractions, hotels, and restaurants thereby supporting development (Andayani and Anwar, 2012; Arinta et al., 2016).

Tourism significantly impacts the community's economy by encouraging people to be more active and creative (Astina and Kurniawati, 2021; Choiriyah, 2018). However, along with its good effect on the economy, tourism is expected to continue to preserve the environment through ecotourism. Good and sustainable environmental conditions will maintain economic sustainability—this is where the term “environmental services economy” appears. The economic provision of environmental services in marine and coastal tourism can run well with the availability of open space for recreation, as mentioned by Chen and Teng (2016), Kenchington (1993), and Needham and Szuster (2011) that marine and coastal tourism makes the marine environment increasingly important in providing open space for tourism and recreation activities.

Marine tourism offers beaches as the main tourist attraction, where land and sea meet (Chen and Teng, 2016). The beach extends from the low tide line inland across unvegetated sediments to the beginning of vegetation or to the next geomorphic feature inland, which can be dunes or bedrock (Chen and Teng, 2016; Masselink and Gehrels, 2014). Attractive coastal landscapes with breathtaking panoramas make beaches an important resource for tourism and provide the potential for valuable economic contributions to tourist destinations (Botero et al., 2015; Er-Ramy et al., 2022; Kastenholz, 2018). However, the problem that often arises on the coast is the tragic loss of resources (Feeny et al., 1990) due to many coastal tourism activities leading to environmental degradation and affecting the ecological status, which causes losses to tourist destinations (Roca et al., 2009; Williams et al., 2013).

Problems related to beach tourism can be overcome by securing the significant values generated from beach tourism and realizing sustainable beach tourism. Securing the significant value of beaches can be done by evaluating the suitability of beaches for recreation (Arinta and Sumarmi, 2022), and analyzing the potential of beaches can be done through SWOT analysis (Arinta and Susilo, 2023; Astina and Kurniawati, 2021; Lukoseviciute and Panagopoulos, 2021). Formulating coastal carrying capacity is crucial to creating policies related to coastal development (Leka et al., 2022).

Jolosutro Beach in Blitar Regency is currently experiencing development. Jolosutro Beach is one of the priorities for natural tourism development in the Blitar Regency spatial plan for 2011-2031 (RTRW Blitar Regency, 2013). Jolosutro Beach began to be developed in 2016. Its development has led to the beach being clean and well-maintained, supported by cultural preservation. Visitors can do many activities at the beach, including camping, trekking, walking, planting Australian pine (*Casuarina equisetifolia*) and fragrant screw-pine, fishing, cleaning the beach area, and doing religious rituals. Each activity has utility value, so tourists come to do those activities for new experiences. Beaches are basically a multidimensional environment consisting of interacting natural, socio-cultural, and management systems (Kenchington, 1993).

Due to unclear development plans, managers find it hard to continue the beach's development; therefore, organizing a development direction strategy is necessary. It is also important to note that beaches come in various types and unique characteristics, giving rise to their own problems arising from various levels of human use (Chen and Teng, 2016); in other words, each beach requires its own management strategy. The research begins by evaluating the coastline for structuring tourist locations by considering internal and external factors, then formulating a development strategy and offering environmental, economic services at Jolosutro Beach using Integrated Coastal Zone Management (ICZM). The research objectives are to (1) identify the condition of Jolosutro Beach, (2) identify the condition of Jolosutro Beach Based on the Environmental Services Economy, and (3) design a tourism development strategy for Jolosutro Beach based on the Environmental Services Economy with Integrated Coastal Zone Management (ICZM).

LITERATUR REVIEW

Tourism is one of the important economic sectors in Indonesia; it can be an option to improve the country's economy (Muthahharah and Adiwibowo, 2017). Law Number 10 of 2009 mentions tourism as an important economic sector in Indonesia; the law regulates tourism implementation (Muthahharah and Adiwibowo, 2017). Tourism fulfills the physical, spiritual, and intellectual needs of every tourist, and at the same time, it also improves the economy of the community living around tourism sites (Suryani and Kumala, 2021). Based on this, tourism is an activity to fulfill human needs through recreation to improve community welfare. Tourism means traveling from one place to another (Suryani, 2017). Tourism aims to help enjoy a trip for sightseeing and recreation or to fulfill various desires (Suryani, 2017). The desire for travel and recreation is to seek happiness in the living environment in social, cultural, and scientific dimensions. Based on the definitions above, tourism can be defined as the journey of a person or group to enjoy recreational activities to seek happiness, gain experience, and broaden their knowledge.

Management of beaches as a tourist destination using an Environmental Services model with Integrated Coastal Zone Management (ICZM) is very important (Mestanza-Ramón et al., 2020). The current tourism trend, which tends to return to nature, causes tourism managers to pay more attention to their regions (Duvat, 2011). Tourism managers start to understand the need to integrate natural factors, cultural factors, and economic factors to create sustainable tourism for the welfare of society (Albotoush and Shau-Hwai, 2019), including having an impact on increasing the country's foreign exchange (Albotoush and Shau-Hwai, 2019; Mestanza-Ramón et al., 2020). The role of tourism managers is essential in determining the management direction of Jolosutro Beach to support sustainable development. Sustainable development considers ecological, economic, and socio-cultural aspects (Sumarmi et al., 2022). Environmental Services Management (ESM) aims to restore and protect the availability of sustainable environmental goods and services (Engel et al., 2008; Wunder, 2006). Ferdian et al. (2020) show that the potential services of ESM are seawater intrusion control services and cultural services from mangrove tourism. The perception and participation of the community and environmental service providers regarding

mangrove environmental services are considered sufficient to determine a plan to establish an ESM where the community is willing to participate in maintenance costs (Ayambire and Pittman, 2021). The following is Table 1 related to the Principles of Sustainable Tourism Development. The criteria for sustainable tourism development presented in Table 1 above are the basis for managing Environmental Services with Integrated Coastal Zone Management (ICZM). Therefore, in managing Jolosutro Beach, Blitar Regency, in addition to paying attention to the indicators in Table 2, attention must also be given to the quality of the beach according to the indicators below.

Table 1. The Principles of Sustainable Tourism Development (Source: Suryanti and Indrayasa, 2021)

No	Principles
1	Sensitivity and love for local cultural heritage
2	Increasingly concerned about preserving the natural environment
3	Contribute and stimulate the economy of the local community
4	Respect social and religious rules
5	Comply with the rules that apply in society
6	Follow the rules agreed upon as a result of deliberation and consensus
7	Consistently provide satisfaction and comfort to consumers
8	The things promoted meet customer's expectation
9	The environmental management system follows the concept of sustainable environmental management

Table 2. Beach Quality Indicators for Tourism (Source: Arinta and Susilo, 2023, Botero et al., 2015)

Variable	Indicators
Accessibility	Distance from the highway to the beach
	Car and motorcycle parking
	Phone signal
	Public transportation
	Signpost
	Information signs
	Tree shades
	Permanent noise
	Water pollution (DO, Coliform)
	Environmental cleanliness (from garbage)
Comfort	Sufficient width and length of the beach
	Calm ocean waves
	Wind velocity

Research on the environmental services economy is crucial for decision-making regarding resource management that is profitable from an economic perspective and sustainable from an environmental perspective. Increasing the sustainable development of a region is necessary for maintaining nature and culture, which is critical to sustaining economic value. Estimating the economic value of environmental services can be done using special methods; one of the economic valuation measures for environmental services is the natural beauty, including the beauty of beaches as tourist destinations, measured based on the amount of travel costs (Guo and Li, 2024; Hayati, 2021). The travel cost can be estimated using two approaches: travel costs based on regional zones and based on individual needs. The socioeconomic characteristics of visitors can be seen in age, income, and education; this information, however, is difficult to obtain using the first method (Hayati, 2021).

Research related to environmental services tourism needs to involve the government. This is in accordance with research (Guo and Li, 2024), the government must be able to use various management approaches to improve conservation and tourism simultaneously. Current developments that cause critical impacts such as greenhouse gas emissions from airlines, waste from shipping, and environmental problems need to be addressed for sustainable tourism management (Guo and Li, 2024). According to (Arinta and Susilo, 2023), environmental services economic tourism needs to involve the community. Management and investment in human resources is critical to the successful implementation of community-based ecotourism initiatives. A holistic approach to ecotourism development must pay attention to environmental, social and economic aspects to achieve long-term goals. Research (Li et al., 2024) found that the development of appropriate infrastructure in addition to reducing environmental pollution and safety supports sustainable coastal management and improves human welfare. Tourism based on an environmental services economy must pay attention to infrastructure development as one of the conveniences of tourism. Based on research (Mestanza-Ramón et al., 2020), the government responsible for its management is a key element in development through comprehensive legislation considering coastal tourism as one of the most dynamic economic activities. Economic tourism and environmental services must be managed well by the government. Apart from that, tourism based on an environmental services economy must develop spatial use zoning. This is in accordance with (Sulistiyadi et al., 2024), the use of spatial zoning should not only focus on the core zone but also the supporting zones so as to create sustainable tourism.

METHOD

Research Design

This research uses a mixed quantitative and qualitative approach (mixed method). This approach was used because the first phase of the study identified the potential of Jolosutro Beach, both physical and social. In the second phase of the

study, a SWOT analysis of Jolosutro Beach was performed. SWOT analysis in a quantitative approach aims to calculate as accurately as possible to develop SWOT reconstruction and education models (Amirshenava and Osanloo, 2022a; Helms and Nixon, 2010). The third study is to formulate a development strategy for Jolosutro Beach. The research flowchart is shown in Figure 1. The research location is located in Ringinrejo Village, Wates District, Blitar Regency, East Java, as shown in Figure 2.

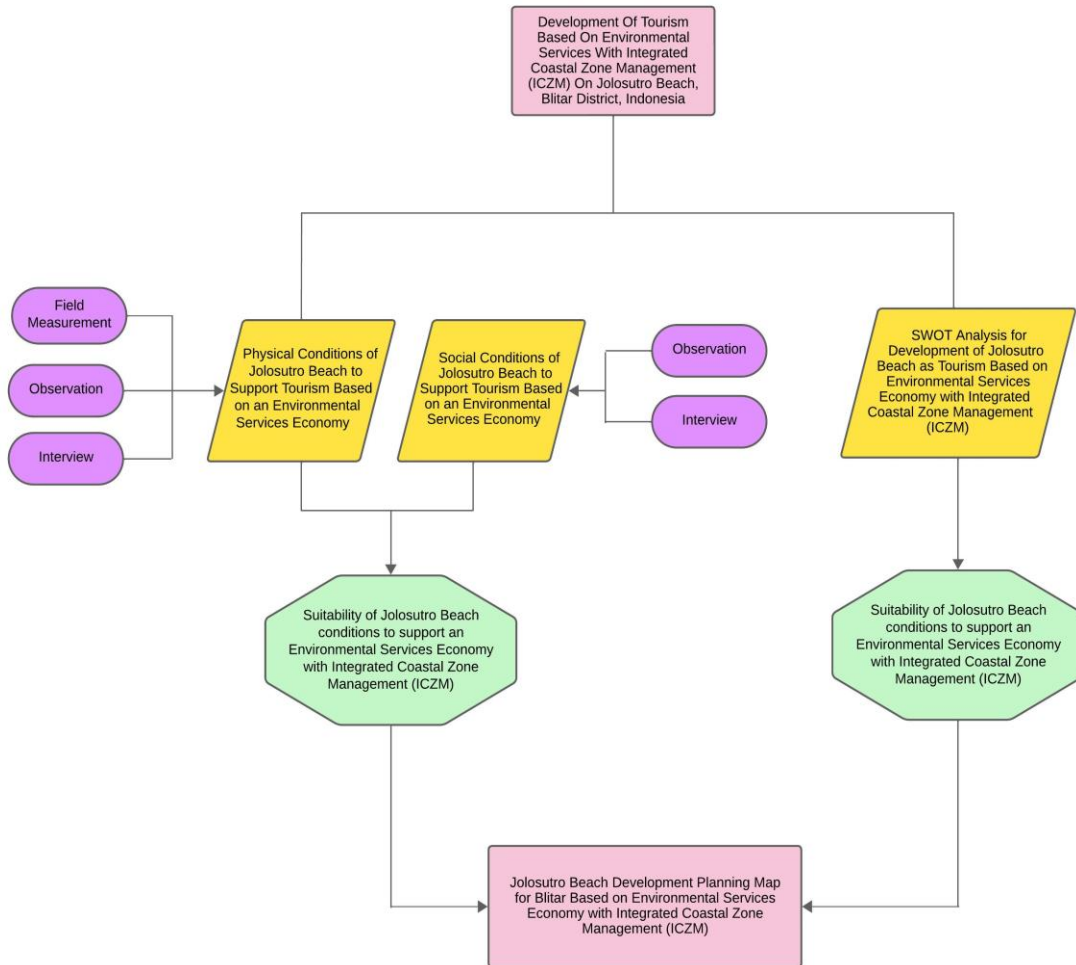


Figure 1. research flowchart for Jolosutro Beach Tourism Based on Environmental Services Economy with Integrated Coastal Area Management (Source: Researcher, 2024)

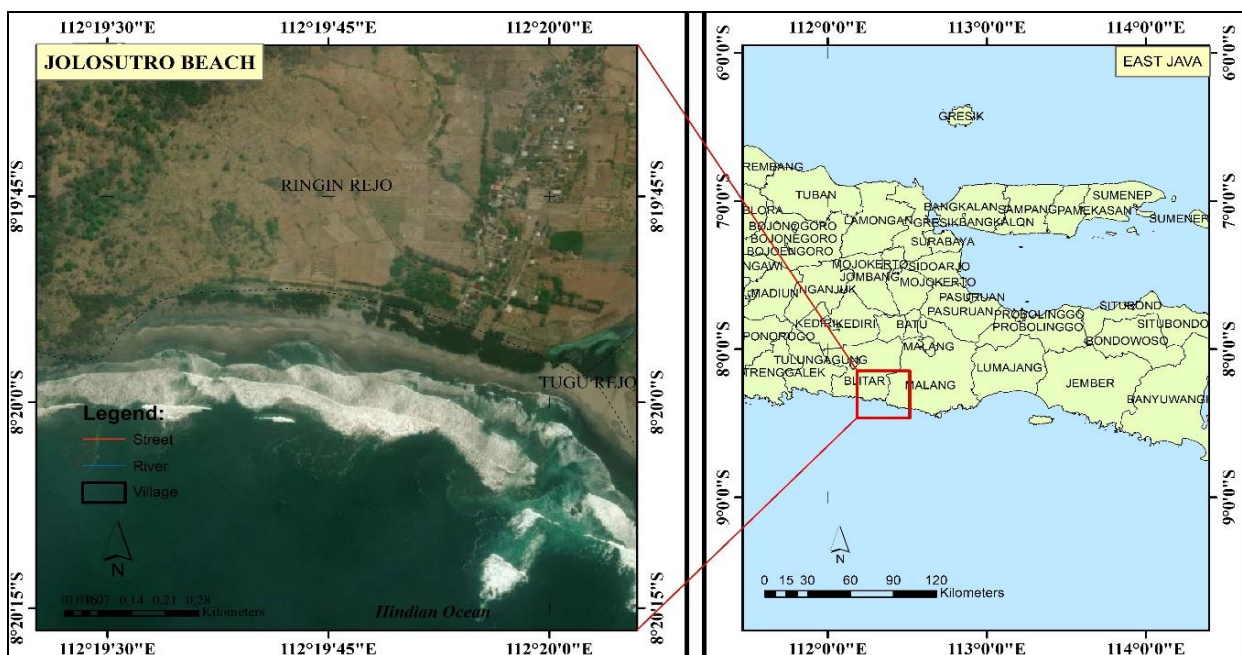


Figure 2. The study site in Ringinrejo Village, Wates District, Blitar Regency, East Java (Source: Google Earth, 2024)

Research Subject

The research subjects were determined using purposive sampling by setting several criteria, which also became a limitation for the informants involved. In accordance with the established criteria, the subjects in this research consisted of *Kelompok Sadar Wisata (Pokdarwis)*¹, *Kelompok Pengawas Masyarakat (Pokmaswas)*² in Ringinrejo Village, Wates District, Blitar Regency, stall owners, homestay owners, a team of motorbike taxi drivers, and farmers in a forest area near Jolosutro Beach and fishermen. Research respondents can be seen in Table 3.

Table 3. Research respondents

No	Respondent Types	Roles
1	The village head	Running the village government
2	Pokmaswas Rukun Jaya	Caring for the conservation of Jolosutro Beach
3	Pokdarwis	Driving tourism development in the village
4	Stall owners, homestay owners	Community members as tourism actors enjoying the impact of tourism
5	Farmers in a forest area located near Jolosutro Beach and fishermen	Community members as tourism actors enjoying the impact of tourism

Data Collection

Data were collected to measure physical and social conditions. Physical conditions were measured through field measurements, with indicators including beach ridge width, beach type, beach morphology, slope inclination, and distance to freshwater in the form of springs from nearshore beaches, coastal land cover, and dangerous biota. Qualitative data collection used observation, interviews, and documentation.

a) Observation is carried out by taking notes, then compiled into a structured report explaining the events that are the basis or topic of the research (Sudarwan et al., 2021). Observations in this research were a way of observing and documenting various objects, available facilities, and other things found at Jolosutro Beach. Things observed included the road to the beach, camping ground near the beach, lagoon on the edge of the beach, river mouth, Jolosutro Beach tourism management office, stalls, homestays under construction, motorbike taxi base, and density of forest vegetation around the beach.

b) Interviews were carried out using in-depth interview techniques, where we asked questions or asked for the subject's opinion regarding the condition of Jolosutro Beach tourism. An interview is a face-to-face question-and-answer process between the researcher and the research subject, and an interview guide is used as an interview tool (Sumarmi et al., 2022). In-depth interviews were conducted with managers of Pokdarwis in Ringinrejo Village, stall owners, homestay owners, and Jolosutro Beach visitors.

c) Documentation was taken using drones, cameras, and image data in the form of videos, photos, or maps.

d) If the data obtained were limited to the results of observations and interviews, then the level of validity of the data would be very minimal; thus, an FGD would be carried out with the stakeholders.

Data Analysis

Data analysis employed two methods: scoring and SWOT analysis. Scoring was employed to determine indicators of physical land suitability for Jolosutro Beach. Physical indicator assessment was used to map the strategic position of Jolosutro Beach in developing environmental services. Indicators for assessing the physical condition of Jolosutro Beach are presented in Tables 4, 5, and 6. SWOT analysis was used to determine the potential and strategy for beach development. The following are indicators for assessing the physical condition of Jolosutro Beach.

Table 4. Indicators for assessing physical conditions (Source: Arinta and Susilo, 2023; Yulianda, 2007)

No	Indicators	Description	Score	Data collection technique	Note
1	Width of beach ridge vegetation	>75 m	4	Observation	Modifications were made to the assessment. The appropriate score for the suitability of beach tourism is above, with the highest score of four.
		50-74 m	3		
		25-49 m	2		
		<25 m	1		
2	Beach type	Sandy	4	Observation	
		Sandy with coral	3		
		Rocky	2		
		Muddy	1		
3	Type morphology	Gently sloping	4	Observation	
		Sandy hilly beach	3		
		Rocky beach	2		
		Steep rocky beach	1		

¹ It can be translated as Tourism Awareness Groups, community-based organizations typically formed in tourist destinations to promote responsible tourism practices, preserve local culture and environment, and enhance the overall tourism experience. They often work closely with local authorities, businesses, and residents to develop sustainable tourism initiatives and ensure the well-being of both visitors and the host community.

² It can be translated as Community Vigilance Groups. These groups promote safety, security, and cooperation within a community. They often work with local authorities to prevent crime, address community concerns, and foster a sense of solidarity among residents. In some cases, Pokwasmas may also engage in disaster preparedness and response activities to ensure the community's safety in times of crisis.

4	Slope inclination	< 10%	4	Observation
		10-25%	3	
		26-45%	2	
		> 45%	1	
5	Distance to freshwater in the form of springs from nearshore beaches	< 500 m	4	Observation
		500-1000 m	3	
		1001-1500 m	2	
		> 1500 m	1	
6	Coastal land cover	Coconuts, open land	4	Observation
		Bush, savanna	3	
		Tall shrubbery	2	
		Mangrove forests	1	
7	Dangerous biota	None	4	Interviews
		Sea urchins, jellyfish	3	
		Sea urchins, jellyfish, stingrays	2	
		Sea urchins, jellyfish, stingrays, lionfish, sharks	1	

After assessing each of the physical condition indicators above, a comprehensive assessment and classification were carried out to determine the level of suitability of the physical condition as a tourist attraction, as depicted in Table 5.

The social data in this research came from the results of qualitative interviews using the interactive analysis model by Miles and Huberman (Huberman and Miles, 2002) which includes (1) data collection, (2) data reduction, (3) data presentation/data display, (4) conclusion drawing and verification. Data analysis in this research employed qualitative analysis and quantitative analysis (John and Cheryl, 2018). First, all data for analysis were transcribed as part of data processing and preparation. Second, the data were read and input. Third, data were reduced by selecting, reducing, simplifying, abstracting, and changing them. Fourth, an evaluation of the activities of managers and tourists at Jolosutro Beach was done, and data were classified into components relevant to the development of the environmental services economy. Fifth, an investigation on turtle conservation directions based on code categories was done at a deeper level. Sixth, typical and interesting things were mapped, and conclusions were drawn. Quantitative analysis in this research employed SWOT. SWOT analysis is used to support strategic decision-making, especially for environmental management (Bitoun et al., 2023).

In addition, SWOT analysis can help prioritize sustainable development targets based on stakeholder knowledge (Pomatto et al., 2023). This approach facilitates decision-making analysis and enables individuals to identify internal and external factors in turtle conservation and education at Jolosutro Beach. This approach examines strengths, weaknesses, opportunities, and threats so that stakeholders can gain insights that can be used in the decision-making process. The SWOT structural model helps formulate organizational strategies for building a reconstruction model, as seen in Table 6.

Table 5. Classification of the results of physical condition assessment (Source: Arinta and Susilo, 2023; Yulianda, 2007)

Class	Characteristic	Number
I	Very suitable	≥ 27
II	Suitable	21-27
III	Unsuitable	14-20
IV	Very unsuitable	7-13

Table 6. SWOT Matrix (Source: Sumarmi et al., 2020)

SWOT Analysis			
External Audit		Internal Audit	
		Opportunities	Weakness
		Strengths	WO
		SO	WT
		Threats	ST
		ST	WT

RESULT AND DISCUSSION

1. Description of Jolosutro Beach

Jolosutro Beach is administratively located in Ringinrejo Village, Wates District, Blitar Regency. The beach area is also part of the South Coast of East Java, 45.2 km from Alun-Alun of Blitar City. Geographically, this is a long beach, 1.25 km, with an average beach ridge width of 35 meters. This gently sloping beach is ideal and safe to use as a tourism area because. Tourists are prohibited from swimming because of the big waves. Even though this beach covers a vast area, it is clean, so it can be the leading choice to visit on holiday, as in Figure 3 and Figure 4. Jolosutro Beach, with predominantly rough topography, is located between two hills. The two hills and curves also make this beach shaped like a cape. The field measurements were made on (1) the width of the beach ridge, (2) slope inclination, (3) temperature, and (4) sand characteristics. The measurement results show that the average width of the beach ridge reaches 40 meters, the slope is 5°, the average air temperature in the morning is 29.7°C, and the wind speed in the morning is 1.20 m/s. Meanwhile, the characteristics of beach sand tend to be fine to very fine, with black and white sand and a mixture of iron minerals. Jolosutro Beach has a lagoon on the east side and has quite high waves, this can be seen in Figure 7 and Figure 8. On the eastern part of the coast, a bar-built estuary was found to form a lagoon (in the local language: *kondang*)

at the back of the beach ridge can be seen in Figure 9 and Figure 10. The vegetation and biota in Jolosutro Beach vary. Based on the observation results, the vegetation on this beach include (1) Australian pine (*Casuarina equisetifolia* L.), (2) bananas (*Musa*), (3) fragrant screw-pine (*Pandanus odorifer*), (4) *keben* (*Barringtonia asiatica*), (5) noni (*Morinda citrifolia*), (6) mangrove (*Rhizophora*), (7) coconut (*Cocos nucifera*), (8) *katang-katang* (*Ipomoea pes-caprae*), and (9) elephant grass (*Cenchrus purpureus*). Meanwhile, at Jolosutro Beach, there are captivity areas for turtles, pelicans, snapperfish, sharks, and monkeys. The plants and animals provide comfort for tourists, especially the presence of Australian pine, which can make the beach environment shady and attract tourists for fishing activities which can be seen in Figure 5 and Figure 6.



Figure 3. Middle part of Jolosutro Beach

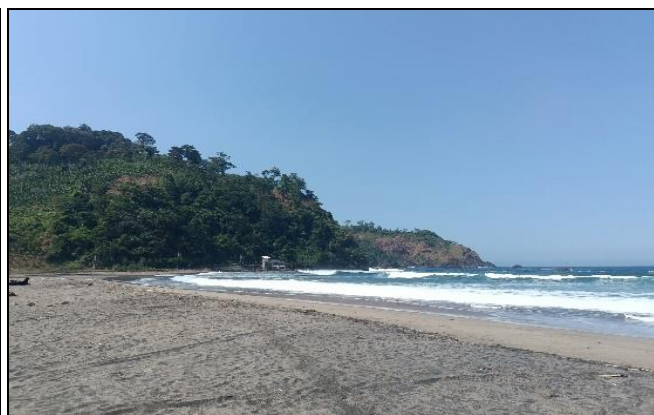


Figure 4. East side of Jolosutro Beach



Figure 5. Australian pine (*Casuarina equisetifolia* L.)



Figure 6. Turtle hatchery (Source: Researcher, Jolosutro Beach, 2024)



Figure 7. Lagoon at Jolosutro Beach

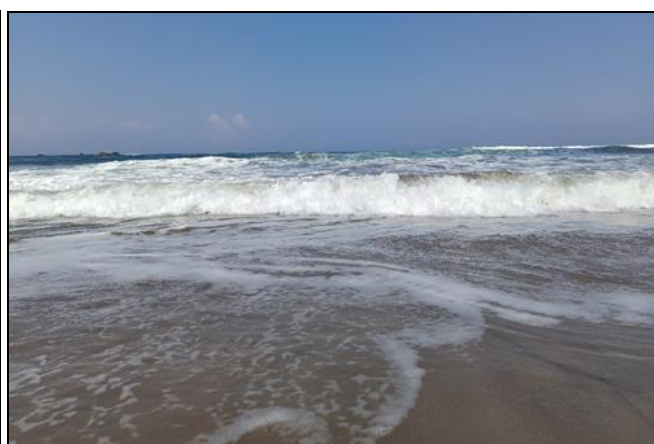


Figure 8. Waves at Jolosutro Beach

Various assessments were made to analyze the comfort of Jolosutro Beach. This beach is classified as conditionally compliant based on the measurement results of physical parameters and geomorphology. The measurement results are (1) relatively rare coastal currents or rip currents, (2) moderate wave height, around 0.5 -1.5 m, (3) moderate wind speed, (4) moderate midday air temperature of 32-38°C, (5) bright meteorological conditions, (6) primarily fine to very fine beach sand, (7) very suitable beach width at 35 m - 38 m, and (8) no disturbing animals. Based on the results, it can

be concluded that Jolosutro Beach has a sufficient level of comfort based on several considerations. The main consideration is visitor safety because the waves tend to be moderate and the potential for rip currents. Then the second consideration is to add warning signs along with lifeguards to ensure visitor safety.

The environmental quality variable at Jolosutro Beach is in the medium category. This can be seen from the main indicators, including (1) no noise, (2) indications of water pollution, especially in the estuary, (3) 5-15% sand waste, which is relatively small, and (4) waste found at several points dominantly organic, such as twigs, leaves, and coconut shells. This indicates the need for bioremediation or the return of environmental functions to recovery. However, it can be concluded that Jolosutro Beach still has good environmental quality and is worth visiting. Jolosutro Beach also has a very suitable physical carrying capacity of more than >16m. However, the embankment and breakwater are not yet available considering the waves tend to be high. Basic service facilities such as toilets and prayer rooms are available around the beach. Around the beach there are food stalls and specialties such as grilled fish which can be seen in Figure 11 and Figure 12.



Figure 9. Kondang is the lagoon at Jolosutro Beach



Figure 10. The tree-covered part of the lagoon at Jolosutro Beach



Figure 11. Grilled Fish, a Typical Menu of Jolosutro



Figure 12. Food stalls at Jolosutro Beach



Figure 13. Camping ground at Jolosutro Beach



Figure 14. Camping activities at Jolosutro Beach

In addition, internet connection is also provided via WiFi from the nearest stall. Another facility is a large camping ground which can be seen in Figure 13 and these facilities can be used for camping activities as in Figure 14. These facilities are basic facilities for the eligibility criteria of a tourist area; Jolosutro Beach can be categorized as good but not optimal because facilities to support other attractions for beach tourism activities have yet to be available. One thing that supports ecological services is the growth of Australian pine vegetation. Plants that grow along the beach ridge (a vegetation area close to the beach ridge) are an extraordinary attraction for visitors because the South Coast area of East Java has strong winds and hot weather. Results of field exploration also show that the Keben trees are growing quite well and evenly, so the quality of the environment around Jolosutro Beach is good.

Table 7. The Physical Condition of Jolosutro Beach (Source: Data analysis by the researchers, 2024)

No	Indicator	Measurement Results	Description	Score
1	Beach Slope	4.40 ⁰	Very suitable	4
2	Beach Width	39.6 meters	Very suitable	4
3	Beach Typer	Sandy	Very suitable	4
4	Beach Morphology	Sloppy beach	Very suitable	4
5	Distance from freshwater availability	217	Very suitable	4
6	Beach land cover	Coconut trees, sea cypress, and open area	Very suitable	4
7	Dangerous biota	None	Very suitable	4
Total				28
Category				Very Suitable

2. Jolosutro Beach Tourism Conditions Based on Environmental Services Economy

a. Physical Conditions of Jolosutro Beach to Support Tourism Based on an Environmental Services Economy

The development of coastal tourism depends on the suitability of coastal areas. Coastal areas rely heavily on beach tourism since it brings broad socio-economic implications (de Sousa et al., 2017). Physical condition is one of the factors for developing beach and sustainable tourism, especially for creating an environmental services-based economy (Akliyah and Umar, 2013; Arinta and Susilo, 2023). Measuring the physical condition of Jolosutro Beach is to determine its suitability as a tourist location. These physical conditions include the slope of the coastline, width of the coastline, distance to availability of fresh water, wind speed, beach types, beach morphology, wavelength, wave types, biota, and coastal land cover. The physical conditions of Jolosutro Beach are presented in Table 7. Field measurements show that the physical condition of Jolosutro Beach is very suitable for tourist attractions, as depicted in Figures 15 and Figure 16.



Figure 15. Panorama of Jolosutro Beach via UAV (Source: Researcher, Jolosutro Beach, 2024)



Figure 16. The View of Jolosutro Beach (Source: Researcher, Jolosutro Beach, 2024)

Beach morphology influences beach tourism (de Sousa et al., 2017). Morphologically, Jolosutro Beach is gently sloping, so it is suitable as a tourist spot. Beaches with a gentle slope help tourists feel safe (Arinta and Susilo, 2023; Sumarmi et al., 2020:

202; Yulianda, 2007). Beach morphology, slope inclination, and width determine the beach type, ideal for tourists to enjoy sunbathing, exercising, or playing games (Arinta and Sumarmi, 2022; Yulianda, 2007). In addition, Jolosutro Beach is sandy, making it very suitable as a tourist spot. Apart from that, another influencing factor is coastal area cover. On the east side of Jolosutro Beach, the land area is covered with Australian pine, while the west side is used by tourists for shelter, also with a variety of Australian pine. In addition, the distance between the freshwater source and the beach is 217 meters. Based on interviews with residents, the clean water available at Jolosutro Beach comes from groundwater at a depth of 6 meters during the rainy season. In the dry season, clean water can be obtained at a depth of more than 12 meters. Beaches suitable for tourism purposes should have a distance of <0.5 km to fresh water (Akliyah and Umar, 2013).

Jolosutro Beach also does not have dangerous biota; the absence of dangerous biota, such as sea urchins, jellyfish, lionfish, and sharks, makes the beach safe (Akliyah and Umar, 2013; Yulianda, 2007). Based on the physical condition of Jolosutro Beach, this beach is very suitable for tourism based on an environmental services economy.

b. The Social Conditions of Jolosutro Beach to Support Tourism Based on an Environmental Services Economy

The development of tourist sites will generally impact the social and cultural aspects of the community because areas previously used by local residents are now being used as tourist attractions (Ulya and Yulianti, 2023). Tourism provides opportunities for society to achieve prosperity. Tourists' demands to fulfill their spiritual and physical needs will bring extensive employment opportunities for the surrounding community so that they can provide quite good economic value for the community (Ferdian et al., 2020). Based on the results of interviews, Jolosutro Beach has experienced socio-economic development marked by the availability of new jobs in which people previously worked merely as fishermen can now have additional jobs as tourism managers, food sellers, and service providers for tourists.

According to interviews, in 2013, there were only 3 stalls at Jolosutro Beach, and they were only open on Saturdays and Sundays. In 2024, the number of stalls increased to 9, and they were open for more days. The stalls can be seen in Figure 17 and Figure 18. Community-based tourism has a significant impact on social, economic, and environmental aspects, such as providing welfare and satisfaction for the community, increasing community empowerment and participation, providing satisfaction to visitors, improving the economy, providing jobs, preserving the environment, and reducing waste and emissions (Pribadi et al., 2021). Another impact of tourism development at Jolosutro Beach is the better accessibility to the beach. Service facilities near the beach, such as toilets and prayer rooms, have begun to be developed.



Figure 17. The right side of the food stall from the side at Jolosutro Beach



Figure 28. The front of the food stall at Jolosutro Beach

3. Jolosutro Beach Tourism Development Strategy, Blitar Regency Based on Environmental Services Economy with Integrated Coastal Zone Management (ICZM)

SWOT analysis identified the potential for developing tourism based on Environmental Services economics with Integrated Coastal Zone Management (ICZM) at Jolosutro Beach. SWOT analysis is used to measure tourism strengths, weaknesses, opportunities, and potential threats (Amirshenava and Osanloo, 2022b). The results of the SWOT analysis are presented in Table 2. The IFAS and EFA matrices are assessed according to the criteria presented in Table 8. The quadrant of Jolosutro Beach as a tourist site is determined by the x and y values. The x value of 8.6 was obtained through internal factors by subtracting the weakness score (W) from the strength score (S). Meanwhile, the y value of 1.85 was obtained from external factors by subtracting the threat value (T) from the opportunity value (O). Therefore, Quadrant I is represented based on values of 8.6 x and 1.85 y, which shows that Jolosutro Beach tourism is still developing, as seen in Figure 19.

Jolosutro Beach is located in the I SO (Strength-Opportunity) Quadrant or white area, which indicates that this beach has superior potential for further development. Therefore, Jolosutro Beach needs to adopt growth-oriented strategies. Examples of these strategies are increasing road accessibility by widening roads and improving infrastructure to increase tourist access to Jolosutro Beach. Apart from that, the WO (Weakness-Opportunity) policy aims to strengthen coordination between managers and the village government. Meanwhile, the ST (Strength-Threat) policy requires the development of facilities to provide convenience for tourists, such as additional accommodation. Lastly, for

the WT (Weakness-Threat) policy, the community must add tourist attractions and promotions. The results of the SWOT analysis show that Jolosutro Beach has quite a large potential for community-based ecotourism.

Tabel. 8. The Results of the SWOT Analysis of Jolosutro Beach (Source: Data analysis by the researchers, 2024)

Internal Factors (IFAS)						
Strengths (S)				Weight	Rating	Score
1	The beach has a very beautiful view.	0.3	4	1.2		
2	The beach has a long coastline suitable for tourism.	0.3	3	0.9		
3	The beach ridge is wide and suitable for recreational activities.	0.3	3	0.9		
4	The white, fine sandy beach is very suitable for tourist activities.	0.2	4	0.8		
5	The beach has many Australian pine trees that function as shade trees making the beach very shady.	0.3	2	0.6		
6	There is a Pokmaswas organization that cares much about beach conservation.	0.3	3	0.9		
7	Pokmaswas of Ringenrejo Village, Wates District, Blitar Regency manages Jolosutro Beach.	0.3	3	0.9		
8	Jolosutro Beach has a big estuary, adding exotism to the beach view.	0.3	2	0.6		
9	Jolosutro Beach management has a conservation vision and understands Australian pine comprehensively — all of which support ecotourism.	0.25	3	0.75		
10	Jolosutro Beach is adjacent to Wedi Ireng Beach, making it possible to support each other for development.	0.3	3	0.9		
11	Jolosutro Beach has a gentle slope of < 10 %, making it very suitable for tourism.	0.2	4	0.8		
12	Supporting facilities and infrastructure, such as prayer rooms, toilets, stalls, and gazebos, are available.	0.2	3	0.6		
13	It has parking areas for cars and motorbikes.	0.2	3	0.6		
14	The wind speed at the beach is suitable for recreational purposes.	0.3	3	0.9		
15	Jolosutro Beach has a viewing post as one of the facilities provided by tourism managers to monitor the safety of tourists.	0.2	2	0.4		
16	Jolosutro Beach has warning signs.	0.2	3	0.6		
17	Jolosutro Beach has a turtle, mangroves, and Australian pine conservation.	0.2	3	0.6		
18	Jolosutro Beach is used for religious ritual activities to support local culture.	0.3	4	1.2		
19	Jolosutro Beach has two big traditional ceremonies, namely <i>Petik Laut</i> and <i>I Suro</i> .	0.25	3	0.75		
20	Jolosutro Beach has a stage for cultural performances.	0.2	2	0.4		
Total				5.1		15.3
Weaknesses (W)						
1	The distance to Jolosutro Beach is quite far from the center of Blitar City, as well as from Malang City.	0.3	2	0.6		
2	The road to the beach, whether for two wheels or four wheels, is still not in good condition.	0.25	2	0.5		
3	Public transportation to the beach	0.3	3	0.9		
4	Signposts to the beach	0.2	3	0.6		
5	The local government has not paid enough attention to the development of Jolosutro Beach.	0.3	3	0.9		
6	Supporting facilities are limited—homestays are not good enough and have not provided meals for guests, and the toilets are limited.	0.25	2	0.5		
7	Tourism management is suboptimal.	0.25	2	0.5		
8	Communication networks and facilities are not sufficient.	0.4	3	1.2		
9	There is no systematic promotion, so many tourists, both local and from outside Blitar, do not know much about Jolosutro Beach.	0.4	2	0.8		
10	Selfie facilities	0.2	1	0.2		
Total						6.7
X = Strength-weakness						8.6
External Factors (EFAS)						
Opportunities (O)						
1	The beach is far from the city, so it offers a calmer atmosphere and cooler weather.	0.2	4	0.8		
2	It is near the East Java Southern Cross Route, which will soon be opened in Blitar Regency	0.3	4	1.2		
3	It offers many development opportunities.	0.25	3	0.75		
4	It offers low costs for visits.	0.1	4	0.4		
5	The local community supports the beach as a tourist site.	0.1	3	0.3		
6	The beach is very suitable for camping and other activities.	0.2	4	0.8		
Total						4.25
Threats (T)						
1	There is a high risk of tidal waves, so stalls must be at some distance from the beach.	0.2	3	0.6		
2	The small number of stall managers may decrease visits to Jolosutro Beach.	0.1	2	0.2		
3	The lack of attention from the local government has resulted in less attention to the cleanliness.	0.35	2	0.7		
4	It is close to the pond, so that waste from the pond flows into the estuary on the beach.	0.3	3	0.9		
Total						2.4
Y = Opportunity-Threat						1.85

Ecotourism Development Efforts in Jolosutro Beach

The SWOT analysis results show that Jolosutro Beach is suitable for development as an environmental service-based tourist attraction with Integrated Coastal Zone Management (ICZM), but it still needs improvement. Environmental

services with Integrated Coastal Zone Management (ICZM) at Jolosutro Beach aim to develop physical and social potential. Improvement of Jolosutro Beach requires real efforts, such as evaluating management, human resources, and accessibility. Figure 19 depicts the real steps in developing a strategy from the results of the SWOT analysis. The Jolosutro Beach Development Strategy can be seen in Figure 20.

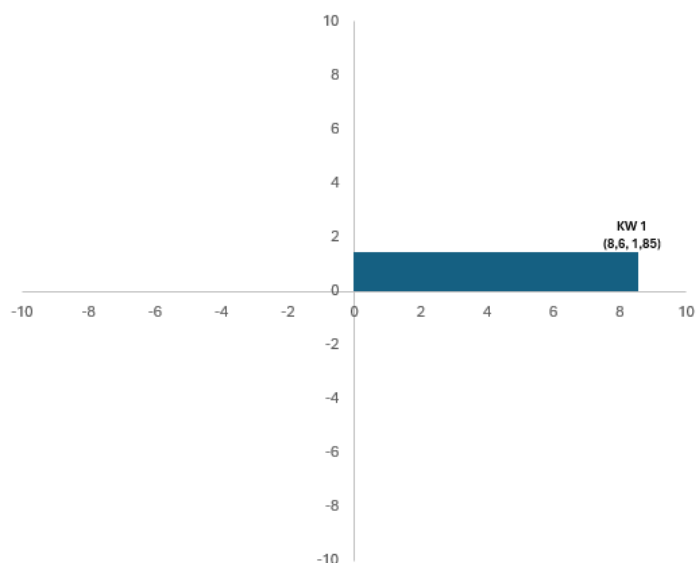


Figure 193. Quadrant of Jolosutro Beach Tourism (Source: Data analysis by the researchers, 2024)

<ol style="list-style-type: none"> 1. Developing facilities at Jolosutro Beach, including accommodation or resorts, toilets, prayer rooms, and food stalls with special food (fresh fish) 2. Making institutional structure and budget 3. Creating a tourism concept for environmental services with Integrated Coastal Zone Management in the form of ecotourism on turtle conservation and cultural ecotourism 4. Maintaining and re-branding special events for cultural ecotourism, such as “Patik Laut” and “Suroan” 5. Creating special events for conservation ecotourism, such as turtle egg surveillance and turtle releases. 6. Preserving <i>Kondang</i> as a water ride for children 7. Collaborating with travel agents to promote Jolosutro Beach 8. Increasing promotion through websites and social media such as Facebook and Instagram. 	<ol style="list-style-type: none"> 1. Encouraging participation and empowerment of communities around Jolosutro Beach, especially fishing communities through Pokdarwis 2. Pokdarwis must work in harmony with Pokmaswas and Perhutani 3. Providing training and assistance for local residents in developing businesses that support tourism at Jolosutro Beach 	<ol style="list-style-type: none"> 1. Improving road access to Jolosutro Beach 2. Waiting for the opening of East Java Southern Cross Route 3. Providing public transportation to Jolosutro Beach 4. Providing signposts to Jolosutro Beach
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Figure 20. Development Strategies for Jolosutro Beach (Source: Data analysis by the researchers, 2024)



Figure 214. Some Tourist Activities at Jolosutro Beach



Figure 22. Observing fishermen leaving for the sea

The determining factor for increasing visitors to Jolosutro Beach as a form of environmental service using the ICMZ model is easy accessibility. Accessibility to Jolosutro Beach must be improved by widening the road and providing public transportation. Apart from that, the opening of the Southern Cross Route connecting Malang-Blitars-Tulungagung Regency is also vital. Accessibility and facilities are vital in promoting tourist destinations (Herat et al., 2015). Accessibility is any means that can ease tourists to visit a tourist destination (Arinta and Susilo, 2023; Herat et

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POSSIBILITIES OF CREATING TOURIST AND RECREATIONAL COMPLEXES BASED ON THE LANDSCAPE CONDITIONS OF THE MOUNTAINOUS DISTRICTS OF THE ALMATY REGION, KAZAKHSTAN

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Abstract: The Almaty region, which is rich in natural landscapes, was established again in 2022. In this regard, the importance of regional spatial planning is taking on new forms. Considering the unique landscape potential, this project aims to create a framework for developing tourist and recreational complexes in the Uygur, Kegen, and Raiymbek regions. Creating a landscape diversity database to classify recreational resources; developing a typology for tourist and recreational complexes, considering the landscape's features and the tourism specializations. The research methods used in this study include field observations and landscape descriptions provided by the authors. A classification method has been developed to divide recreational resources into groups and sub-groups, determining their locations. The process of the developed typology is based on examples of specific types of tourist and recreational activities, as well as existing and potential tourist areas in the Almaty region and the Republic of Kazakhstan. The theoretical and methodological basis for the proposed classification and typology is based on the work of various authors and materials from the National Science Foundation of Kazakhstan. Issues of the possibilities of agricultural enterprises to provide tourists with local, natural food products have been analyzed. Based on these factors, recommendations were formulated for further developing promising tourist and recreational complexes in these areas. All authors have read and agreed to the published version of the manuscript.

Keywords: Uigur, Kegen and Raiymbek districts, landscape conditions, tourist specialization, typology, health tourism

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INTRODUCTION

A comparison with the classic tourism divisions shows that research in the geography of tourism in Kazakhstan has only just begun and many subject areas are waiting for their researchers (Wendt, 2020). The socio-economic development taking place in the country in recent years, contributes to the emergence of new tasks in matters of the spatial organization of tourism in the regions. In this regard, research and further use of recreational landscapes is the most important priority for the regional economy of Kazakhstan. In recent decades, there have been many studies on tourists' intention to return to a destination. Researchers have pointed out that tourists' intention to return is influenced by various factors, including perceived value (Mai, 2017; Juliana et al., 2022); perceived quality (Libre et al., 2022; Font and Lynes, 2017; Shatnawi et al., 2023), national image (Thomas and Wee, 2022). The majority of studies have only focused on demonstrating the relationship between perceived quality and its impact on satisfaction and intention to return to destinations (Tri and Nguyen, 2024); or perceived value and its impact on satisfaction and intention to return to destinations (Meltem et al., 2020).

The issue under consideration is one of the ways to solve these problems and meet the needs of the population in recreational services. Kazakhstan has all the necessary natural resource potential for the development of all types and forms of tourism (Ospanova et al., 2022). But many problems in this area are associated with the weak level of tourism services, with the poor development of tourism infrastructure and accordingly, the search for effective solutions for the placement of tourism and recreation facilities. One of the forms of development of tourist and recreational activities is an integration of the resource base, tourism industry enterprises, and suppliers of tourism services and products. Resources are the "starting point" in

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tourism thus, the multi-sectoral and multi-level structure of the tourist specialization represents the joint use of natural resources, infrastructure enterprises and the geographical and economic position of the territory (Dunets, 2011; Zyryanov, 2018; Dunets et al., 2019; Kuskov, 2005; Krotova, 2003; Kvartalnov, 2001).

The successful development of local tourism is associated with a clear understanding of its importance for the country's economy. The natural landscapes of the regions of Kazakhstan, as well as artificially created objects of a cultural, and environmental nature, serve as a powerful basis for the possible development of tourist and recreational complexes. Tourism has a significant impact on the economy and social development of the region, contributing to the inflow of foreign exchange, the creation of new jobs, the improvement of infrastructure, etc. Tourism can also be a source of income for students, parents, pensioners, and many others, providing a side job. Residents are the most valuable human resource for tourism development (Baiburiev et al., 2018; Dmitriyev et al., 2023; Akbar et al., 2020; Koshim et al., 2020).

The border area of Southeast Kazakhstan is the host region of the population of Central Asia and China, with tourist territories belonging to the perspective and included in the TOP 10 priority objects of national significance. Among them are the mountain cluster of the Almaty region with a potential of 2,5 million tourists per year, and the Sharyn Canyon with a potential of 1 million tourists (Ismagulova et al., 2020). It should be noted that in 2021, a "Visit Center" was built on the territory of the Sharyn Natural Park to provide services to tourists.

Research has uncovered a critical aspect of the complex interaction between economic activity, emissions, and the tourism sector in specific country groupings (Gössling et al., 2015). Tourism can stimulate energy demand, leading to environmental consequences. The relationship between a country's tourism activities and their environmental impact has led to energy consumption being identified as a critical factor. Theoretical and empirical studies have established a clear connection between the increasing scope of tourism-related activities, such as travel, dining, and lodging, and rising energy demand, primarily driven by fossil fuels (Katircioglu, 2014). Several geographic contexts have been explored, including the European Union (EU) by (Xia et al., 2022), Turkey by (Katircioglu, 2014).

Prior research suggests that tourism can serve as an agent of environmental conservation when managed effectively by promoting the adoption of eco-friendly technologies and transportation methods (Ahmad et al., 2022; Koçak et al., 2020; Leal et al., 2023). Tourism is recognized as a significant factor that can influence both the environmental and economic conditions of an economy (Ozturk et al., 2023). It should be noted that the Almaty region of the Republic of Kazakhstan has a rich variety of recreational and agricultural landscapes. For mountainous and foothill regions Uyghur, Kegen and Raiymbek districts of the region which are characterized by a reduced resistance of natural landscapes to anthropogenic loads, and special approaches to territorial planning. The formation of a tourist and recreational complex (TRC) is based on the coordination of recreational landscapes, tourist specialization, infrastructure, and economic factors to develop tourism in a specific area (Dunets, 2011). In this regard, the issues of territorial organization and the further development of the emerging tourist and recreational complexes in these areas are also important problems (Tri and Nguyen, 2024).

Anthropogenic landscapes of the region are represented by agricultural, forestry, water management and road transport landscapes. Industry in the region is represented by small enterprises for the processing of agricultural products. For many centuries, the agro landscapes of the Almaty region have been used as pastures. Livestock landscapes are widespread in the highlands, middle mountains and foothills. Such massifs include the valleys of the Sharyn, Karkara, Kegen rivers and the intermountain plains of Ketmen and Kulyktau. Farming is carried out here for the cultivation of grain crops, vegetables and fruits. Agriculture in the Uyghur, Kegen and Raiymbek districts of the Almaty region consists of small farms that process various products. These settlements with numerous small enterprises are located in the valleys of the Charyn and Kegen rivers, as well as in the foothills of the Ketmen and Kulyktau mountain ranges on the northern slopes.

It should be noted that today the Uyghur region began to widely use deposits of mineral thermal waters (Ivkina et al., 2019; Iminova and Nurkhalykov, 2016). The creation of tourist and recreational complexes has already begun here. Hotel complexes with swimming pools, water parks, low-rise boarding houses, guest houses and other facilities are being intensively built. With the further development of the tourist and recreational complex, which specializes in wellness tourism, it is important to consider optimizing the infrastructure, improving the services, and exploring the picturesque landscapes nearby. It should also be noted that in recent years agro-tourism routes specializing in rural tourism have become in demand here, where natural landscapes are used as pastures for grazing livestock, which contributes to the development of agro-tourism with ethnic villages. In the water management landscapes, the Bestyubinsk reservoir is the largest. In addition, many small reservoirs have been built in the tributary basins, the waters of which are used for local irrigation of agriculture, fishing and water supply to settlements.

Road and transport landscapes in the territory are represented by two types, these are motor roads and dirt roads. The natural landscapes considered in the article, thermal mineral waters, and anthropogenic landscapes with economic objects are powerful factors in the territorial planning of tourist specialization on the landscape conditions. The Systematic Mapping Study (SMS) methodology, a secondary study method that is a component of the Study Literature Review (SLR) strategy, was employed in this investigation (Petersen et al., 2008).

MATERIALS AND METHODS

The recreational landscapes of the mountainous regions of the Almaty region are represented by unique landscapes, the natural potential of which corresponds to the organization of recreation areas and the development of many types of tourism.

To clarify the methodology, I begin the following steps in Figure 1. Firstly due to the physical and geographical position, peculiarities of the geological and geomorphological structure and landscape diversity, the Almaty region of the South-East of Kazakhstan has sufficient natural resource potential for the development of recreation and such types

of tourism as mountain tourism, sports, and recreational, active recreational and health tourism, ecotourism, "green" (agritourism), water tourism and other types (Nigmatova et al., 2021). In Secondly the object of study, a combination of mountain and mountain-valley landscapes belonging to the desert, steppe, forest-steppe, forest and meadow types create the aesthetic appeal of this territory. Forests are confined to river valleys and northern exposures of mountain slopes. Desert and steppe landscapes correspond to the watershed surfaces of the foothills, low mountains and southern slopes of the mountains. Lowland meadows are found in floodplains, alpine meadows are confined to the remnant peaks of middle mountains (Kerimbay et al., 2020 a; Kusainov, 2012; Chronicle of Nature, 2018 a; Medeu et al., 2018).

The third used in this study involved collecting materials and describing the diverse landscapes in the study area to create a classification of recreational landscape resources in the mountainous Uygur, Kegen, and Raiymbek districts of the Almaty region. These materials were obtained from various scientific sources, including field expeditions and observations of landscapes by the authors. They also used relevant cartographic data to study and describe the landscapes (Baimyrzaev et al., 2019; Kerimbay et al., 2021 b; Chronicle of Nature, 2018 a; Chronicle of Nature, 2018 b; The Management Plan, 2015; National Atlas of the Republic of Kazakhstan, 2010).

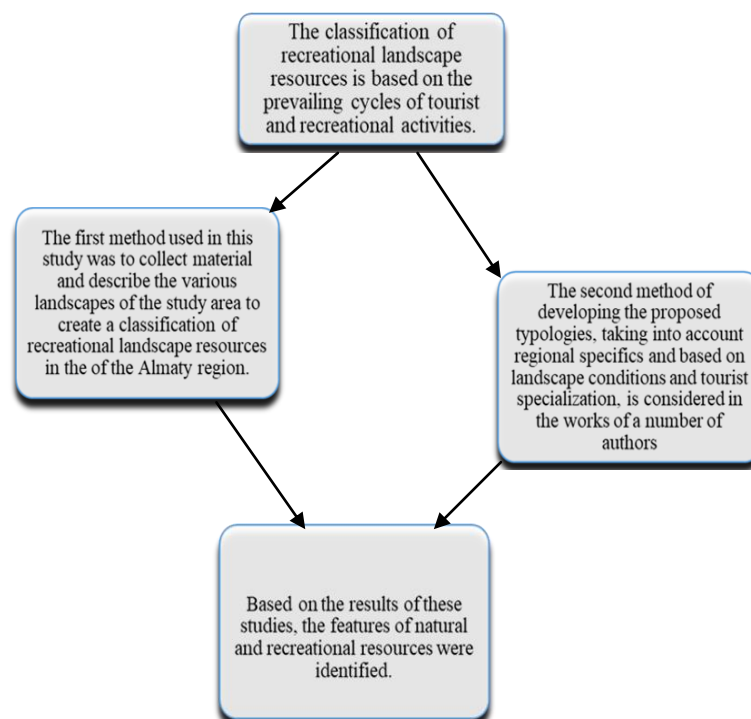


Figure 1. Methodology steps of our scientific research

Fourthly the classification of recreational landscape resources is based on the predominant cycles of tourist and recreational activities. These cycles are a combination of similar groups and subgroups of recreational resources, which are one of the main principles used in planning tourist and leisure facilities (Dunets, 2011; Zyryanov, 2018; Baimyrzaev et al., 2019). The research program included the study of topography, vegetation, and unique landscapes, as well as their descriptions. Based on the results of these studies, features of natural and recreational resources were identified. Since modern tourism is based on the utilization of one or more aspects of the landscape for recreational purposes, it is essential to consider the aesthetic qualities of a given area when assessing its potential for tourism development. In this regard, when evaluating the recreational potential of the Almaty region in Kazakhstan, we took into account not only the natural resources available but also the aesthetic appeal of the local landscape (Krotova, 2003; Kusainov, 2012; Chronicle of Nature, 2018 a; Medeu et al., 2018). The second method for developing the proposed typologies, which takes into account regional specifics and is based on landscape conditions and tourist specializations, is discussed in the works of several authors (Dunets, 2011; Zyryanov, 2018; Dunets et al., 2019; Kuskov, 2005; Krotova, 2003; Kvartalnov, 2001).

The typology method helps to understand unique recreation characteristics regions and potential for tourism development. Key aspects that can be included in such a typology: are landscape conditions, the study of geographical features of areas; tourism specialization, and identification of the main directions of tourism activities. And all this is based on the example of existing and promising TRC in the region. Recreation areas in the mountainous regions of Almaty, which have begun to develop in recent years, rely solely on natural resources for their development. Agriculture, which could provide food for tourists, has lagged in its development in this area. Tourism and agriculture have not been integrated into the development of tourist and recreational complexes. Therefore, we have considered aspects of agriculture as well.

RESULTS AND DISCUSSION

1. Classification of recreational resources in the Uigur, Kegen and Raiymbek districts of the Almaty region

During the field expedition, we carried out a study in the mountainous areas of the Almaty region along the designated

routes. We conducted observations of the topography, climate, and biodiversity of the unique and picturesque mountain landscapes. We made a detailed description and considered the potential of these landscapes for the establishment of a TRC. The recreational possibilities of the landscapes of the considered regions of the Almaty region are due to their location in the high-mountain, mid-mountain, low-mountain and foothill tiers of the northern slope of the Tien Shan. This position of the territory determined the conditions for the preservation of relic elements of landscapes, intermountain plains, river valleys, significant biodiversity, as well as the formation of deposits of thermal mineral waters and balneological properties of the climate. The considered Uigur, Kegen and Raiymbek administrative-territorial regions of the Almaty region are located in the extreme, mountainous south-east of the country (Figure 2).



Figure 2. Map-scheme of administrative-territorial of the Almaty region, location of Kegen (6), Raiymbek (7) and Uyghur (9) districts (Source: compiled by the authors)

One of the main recreational resources in this area is the source of hot thermal waters, which is located on the foothills of the northern slopes of the Ketmen mountain range. There is great potential for tourism in the landscapes of the thermal water outlet zone of the Kerala Massif, particularly in the area around the thermal springs of Arshan. In administrative-territorial terms, this territory is located in the village of Shonzhy, Uigur district, Almaty region. Shonzy Thermal Springs have favorable conditions for the development of an international center for health tourism (Figure 3) (Kusainov, 2012; Ivkina et al., 2019; Iminova and Nurkhalykov, 2016; Kerimbay et al., 2021).



Figure 3. Hotels recreation area Arshan (A), the northern slopes of the Ketmen Mountain (B)

The thermal mineral waters of the district are exceptionally diverse in their composition, degree of mineralization and temperature, as well as the therapeutic effect on the human body. There are many ascending mineral springs, emerging in cirque-shaped depressions, confined to tectonic slopes. Deposits of mineral thermal waters in the Uigur region lie at a depth of 300–600 m. The thickness of individual aquifers is 1–45 m. Water pressure levels are set at a height of 20–70 m above

the surface. The productivity of self-flowing wells ranges from 10–140 dm³/s. The waters are usually fresh (up to 1 g/dm³), and their macrocomponent composition varies from calcium bicarbonate to mixed sodium and calcium. The water temperature in the reservoir ranges from 20°C to 60°C. In the central part of the complex, there are deep wells at depths from 1400 to 2300 m. Water with a mineralization of 0.4–0.9 g/l has a hydrocarbonate-sulfate or chloride-hydrocarbonate-sodium composition with a slightly alkaline reaction (Iminova and Nurkhalykov, 2016; Kerimbay et al., 2021 b). We have revealed that the object of research has all the possibilities for the development of health tourism. The object of the study is to identify the necessary natural prerequisites and conditions for the development of water tourism. The most favorable are the sections of the main channel of the rivers Sharyn, Shalkudysu, Kegen, Orta Merke, Shet Merke, Karkara, Temirlik, lakes Derevyanoe and Tuzkol. The territories of the Kensu, Ortamerke and Shetmerke gorges have the prerequisites for the organization of integrated fishing and hunting farms. The coast of the Ile River, the delta channels of the Sharyna River and Lake Derevyanoe also have the conditions for organizing recreational recreation areas.

The development of agro-tourism is supported by the natural landscapes of the region, which provide pasture for livestock. The valley of the tributaries of the Sharyn River is rich in alpine and subalpine meadows. Rural tourism development helps preserve traditional cultural values, reduce poverty, bring economic benefits, protect the environment, and improve infrastructure and technical facilities. Agritourism serves as a form of environmental and land resource conservation (Son et al., 2023). The development of agrotourism with ethnic villages is facilitated by the region's natural landscapes, which are used as pastures for grazing livestock. Agritourism includes any agricultural operation or activity that brings visitors to a farm or ranch. Contributes to the creation of more sustainable multifunctional rural areas through the diversification of farms, and the conservation of natural and cultural resources (Osanova et al., 2022). The combination of mountain, mountain-valley and steppe landscapes confined to the valleys of the tributaries of the Sharyn River and the northern exposures of the mountain slopes, the watershed surfaces of the foothills, low mountains, the significant biological diversity of lowland, alpine and subalpine meadows contribute to pastures for the successful development of agro-tourism (Figure 4).

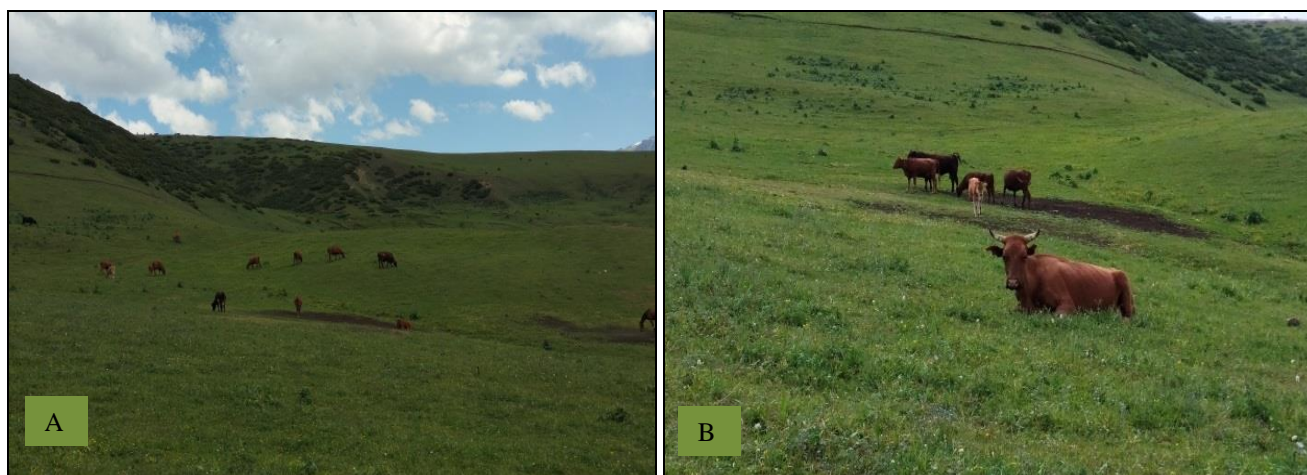


Figure 4. Pastures of mountain-valley landscapes (A), subalpine meadows; (B) Kegen district, Sharyn River basin, Subalpine meadows

On the territory of the Sharyn River basin, 7 km west of the village of Shonzhy is the Sharyn State National Natural Park (SNNP), on the territory of which relict plants and paleontological finds were discovered. In 2018, Sharyn was included in the UNESCO International Network of Biosphere Reserves. Here, significant biological diversity is because the valley of the Sharyn River is a refugium of the Quaternary time. More than 1500 species of plants grow in it, 17 of which are listed in the Red Book of the Republic of Kazakhstan. 62 mammal species, 103 bird species, 25 reptile species. The Biosphere Reserve contains rare species of fauna, including hunting and commercial species, as well as rare avifauna species listed in the Red Book of Kazakhstan. This diversity has a favorable emotional impact on tourists (Kerimbay et al., 2021 b; Meldebekov, 2010).

The Sharyn Biosphere Reserve combines the Sharyn, Temirlik canyons and the relic Sarytugay grove into a single whole. The natural park and the Sharyn Biosphere Reserve have the potential for the development of scientific and educational: geological, biological, ecological and archaeological types of tourism. Sharyn Canyon "Valley of Castles" is a landscape-geomorphological monument of nature, where morpho-sculptures are of interest - sheer rocky slopes of the canyon. In addition, there are cultural and historical objects in the park: paleontological finds, burial grounds and mounds of scientific and educational interest. *Fraxinus sogdiana* has been preserved in the Sarytugay grove since the Paleogene.

The natural prerequisites for the development of mountain and sports and recreational tourism in Uigur, Kegen and Raiymbek districts of the Almaty region are the presence of high and medium mountains, passes of various categories of complexity, glaciers, mountain lakes, forests, and a dissected picturesque relief. All these conditions are present in the Karkara, Ayusay, Kakpak and Kokzhar high-mountain geosystems with alpine and subalpine landforms. Also in the mountain passes of Korymdy, Ken-Su, Tobylgyty, Syntas, Oralma, Kakpak, Tiek, Tuz accessible for crossings.

These highlands and mountain passes are within the Raiymbek region. Altitude-orographic conditions of these landscapes are convenient for mountaineering and traverse movement, for creating ski slopes, mountain hiking and rock climbing. (Kerimbay et al., 2020 a; Chronicle of Nature, 2018 a; Chronicle of Nature, 2018 b; The Management Plan, 2015; National Atlas of the Republic of Kazakhstan, 2010). Natural prerequisites for active health tourism are available in

the picturesque landscapes of the middle mountains: Shalkudysu, Kensu, Ortamerke, Shetmerke, Temirlik, and West Ketmen. These natural objects are located in the Kegen and Uyghur regions. The mild climate and variety of vegetation types create conditions for walking and tourist routes and outdoor recreation. As a result of the study of landscapes, the recreational resources of the Uyghur, Kegen and Raiymbek regions of this region were systematized (Table 1).

Table 1. Classification of recreational resources in the Uigur, Kegen and Raiymbek districts of the Almaty region (on materials Kerimbay et al., 2020 a; Kerimbay et al., 2021 b; Chronicle of Nature, 2018 a; Chronicle of Nature, 2018 b)

№	Resource groups	Location	Resource subgroups
1	Thermal springs	Uigur district	The water-bearing complex of the Karadalinsky massif of the Piedmont plain of the Ketmen ridge
2	Water resources	Raiymbek, Kegen and Uigur districts	The rivers Shalkudysu, Kegen, Orta Merke, Shet Merke, Karkara, Kokzhar, Temirlik, Lake Derevyano, Lake Tuzkol.
3	Alpine and subalpine meadows	Raiymbek, Kegen and Uigur districts	Pastures of alpine and subalpine meadows in the valley of the tributaries of the Sharyn River.
4	Rare species of flora (included in the Red Book of the Republic of Kazakhstan)	Uigur district, Sharyn State National Natural Park	<i>Fraxinus Sogdiana</i>
			<i>Populus pruinosa Schrenk</i>
			<i>Lonicera iliensis Pojark</i>
			<i>T.kolpakovskiana Regel</i>
5	Valuable edible and medicinal plants.	Uigur district, Sharyn State National Natural Park	<i>Atriplex tatarica</i>
			<i>Berberis iliensis M. Pop.</i>
			<i>Hyppophaeaphannoides</i>
6	Rare species of fauna (included in the Red Book of the Republic of Kazakhstan)	Uigur district, Sharyn State National Natural Park	<i>Ferula iliensis Krasn. ex Korov.</i>
			<i>Lynx lynx</i>
			<i>Felis manul</i>
			<i>Lutra lutra</i>
			<i>Rana amurensis</i>
			<i>Gazella subgutturosa</i>
7	Hunting and commercial species.	Kegen and Uigur districts	<i>Bufo danatesis</i>
			<i>Phrynoctophalus versicolor</i>
			<i>Canis lupus</i>
			<i>Vulpes vulpes</i>
			<i>Meles meles</i>
8	Rare species of avifauna (included in the Red Book of the Republic of Kazakhstan)	Uigur district, Sharyn State National Natural Park	<i>Sus scrofa</i>
			<i>Capra sibirica</i>
			<i>Capreolus pygargus</i>
			<i>Chlamydotis undulate</i>
			<i>Pterocles orientalis</i>
9	UNESCO object	Uigur district, Sharyn Biosphere Reserve	Sharyn Biosphere Reserve
10	Specially protected natural area	Uigur district, Sharyn State National Natural Park	Sharyn State National Natural Park
11	Monuments of history and culture	Uigur district, Sharyn State National Natural Park	Burial grounds Mounds II-III centuries BC
			Petroglyphs in the Bolshie Buguty gorges, in the lower part of the canyon
12	High-mountain, mid-mountain landscapes and mountain passes	Raiymbek district	Karkara, Ayusay, Kakpak and Kokzhar highlands with alpine and subalpine landforms
		Raiymbek, Kegen and Uigur districts	Shalkudysu, Kensu, Ortamerke, Shetmerke, Temirlik, West Ketmen midland
		Kegen district	Mountain passes Korymdy, Ken-Su, Tobylgyty, Syntas, Oralma, Kakpak, Tiek, Tuz

Based on these recreational and landscape resources of the study areas, specializations for various types of tourism can be formed. A long warm period, the predominance of clear weather in the summer season, landscape attractiveness, the presence of mountains and water bodies, and significant biodiversity make these territories promising for the organization of mountain, active and health-improving, health-improving, agrotourism, ecological and scientific and educational types of tourism. All these natural sites are available for recreation and treatment and are already attracting tourists. And the main motive for the population of Kazakhstan to travel is currently to receive wellness services. There are opportunities to provide these services in the area, which has deposits of hot thermal waters in the Uyghur region. However, there are some issues of further development into a territorial recreational complex.

2. Results of typologies of possible specializations by the landscape conditions of mountainous areas

Tourist specialization and their functional purpose are distributed based on the considered groups and subgroups of recreational resources. This division maybe because it is based on the prevailing cycles of tourism and recreational activities, an interconnected combination of homogeneous groupings of recreational activities. This is one of the main concepts used in the tourist and recreational model (Kvartalnov, 2001). Taking into account the regional specifics, we

propose a typology of TRC in the Uigur, Kegen and Raiymbek districts of the Almaty region, which is based on the following features: landscape conditions, tourist specialization and on the examples of tourist and recreational activities examples of existing and prospective tourist and recreational complexes in Almaty region and in Kazakhstan (Table 2).

Table 2. Typology of possible specializations according to landscape conditions of the Uyghur, Kegen and Raiymbek districts of the Almaty region (Source: compiled by the authors)

№	Type of tourist specializations	Examples of species options	Examples of tourist and recreational activities	Examples of existing and prospective tourist and recreational complexes in Almaty region and in Kazakhstan
41	health-improving	Examples of species options	baths and pools with mineral radon water	recreation areas at thermal springs Almarasan, Kapalarasan, Kerimagash, Zhetysu region
2	agrotourism	rural	rural lifestyle, getting to know local culture, customs and food	recreation area "Agrotourism" with pastures and Ethno village, Almaty region
3	active - health	walking and tourist routes	outdoor recreation in beautiful and ecologically clean places	the resort areas of Borovoe, Akmola region
4	aqueous	water tour	swimming, water games, sunbathing, boating	tours on mountain lakes Kolsai and Kaindy, Almaty region
5	scientific-cognitive	geological, biological, archaeological	visiting the Museum of the Natural Park, studying morpho-sculptural canyons, Ash Grove, petroglyphs, barrows and burial grounds	Routes along the Sharyn and Temirlik canyons, Sarytugai relic "Ash Grove", Uigur district
		ecological	Participation in eco-educational routes, environmental events	Sharyn SNNP, Biosphere Reserve Kazakhstan – UNESCO, Uigur district
		birdwatching	Observation of rare species of avifauna,	Visitor center "Bird Paradise" in the Kurgaldzhinsky Reserve, Akmola region
6	sports and health-improving	skiing	skiing, mountain hiking, rock climbing	ski resorts Chimbulak on Ile Alatau and Akbulak in Turgen, Almaty region
7	mountain tourism	mountaineering, rock climbing	climbing, moving up the slopes of a mountain	gorges of Malaya Almaty, Bogdanovich glacier, Tuyuk Su peak on Ile Alatau, Almaty region

High-mountain and mid-mountain landscapes of the object of study can be legitimately considered as separate structures of the tourist and recreational space of different hierarchical levels. They are characterized by a significant variety of conditions and factors that determine the formation of tourist and recreational complexes.

We note the need for further optimization of the infrastructure network in the Uyghur region with thermal water deposits, where tourist accommodation facilities are being intensively built. Here, the structural and functional features of the organization are the development of quantitative and qualitative growth, an integrated system for the extraction and use of medical and health resources with the further development of professional medical services. So, of all the considered possibilities of the landscapes of the research object, today the basis of specializations can be medical and health tourism since hot springs make it possible to provide balneological services all year round. Health tourism is considered a combined type of tourism. It includes medical services and sightseeing. Recreants are involved in the sphere of medical and health tourism, without restrictions on health, but also people with certain diseases. From tourist and recreational complexes to medical and health tourism, people benefit from recreation, visiting new and attractive places along walking and tourist routes (Emanuela and Monica, 2014; Lautier, 2014; Muller and Lanz, 2001; Sandberg, 2017). Health tourism is considered as a concept of spiritual and physical recovery, aimed at harmonizing the relationship of a person with the external environment based on a combination of the use of natural and artificial factors, with a predominance of water procedures, healthy nutrition, physical activity (Zyryanov, 2018; Dunets et al., 2019; Baiburiev et al., 2018). For motor activity in the object of study, this is participation in sightseeing and educational routes: visiting a museum, ecological events in a natural park, visiting morpho sculptural canyons, Ash Grove, ethno village, petroglyphs, barrows, burial grounds, etc.

3. Recommendations for the further development of promising tourist and recreational complexes

The combination of several conditions that form the geographical position of the region may cause problems or advantages in the development of tourism. Many problems in the field of tourism development in the Uyghur, Kegen and Raiymbek districts are associated both with the search for effective solutions for the placement of tourism and recreation facilities and with the poor development of infrastructure. The weak infrastructure of these areas includes poor roads, poor communications and internet networks, a completely underdeveloped tourist food network, inaccessible drinking water, and much more. It seems important to do a lot of work to identify structural and functional features, both in the mountainous part of the basin and in the flat areas. To form the TRC of this territory, it is necessary to conduct a comprehensive assessment, as well as formulate recommendations, the implementation of which will ensure sustainable development of tourism. Having studied in detail the recreational landscapes of the research object, we concluded that the best option for the formation of a TRC at the moment is health tourism based on the thermal waters of the Uyghur district.

The organization of the infrastructure of health tourism should consist in the presence of four zones:

1. Recreation and food areas.
2. Zones of health care procedures used for treatment (with the latest medical advances).
3. Pump-room area with conditions for drinking mineral water, connected to the source, where you can drink mineral water of different temperatures.
4. Zone of tourist routes to nearby natural attractions.

The main activity of medical and health tourism is directly related to these four functional areas. We have developed recommendations for the formation and further development for this type of tourism in the Uyghur region (Table 3).

Table 3. Recommendations on the formation for medical and health tourism at the thermal springs of the Uyghur district (Source: compiled by the authors)

№	Recommendations for the formation of the medical and health-improving type of tourism
1	Strengthen the infrastructure, a complex of interconnected service structures and facilities that provide the basis for the functioning of health tourism: the transport system, road construction, telecommunications, Internet speed, etc.
2	Strengthen food-oriented infrastructure, and build a sufficient number of restaurants, cafes, and canteens that fully satisfy the needs of tourists.
3	Introduce medical and sanitary procedures in medical buildings using innovative achievements of modern medicine.
4	Construction of a pump room in recreation areas - special structures arranged above a well of a mineral source, with inscriptions on the water temperature and a scheme for receiving mineral water.
5	Organization of hikes of tourists to the adjacent territories along tourist routes.
6	To develop a technology for the integrated use of waste hot thermal waters for water supply during the heating of a medical and health building.
7	Advertise the hot springs recreation area through foreign travel agencies.

When organizing territorial TRC with specialization in landscape conditions, along with accommodation, food services for tourists form the basis. In this region, one of the problems currently is poorly organized food for tourists. The most important component of tourism development with an increase in the total number of tourists is the creation of a public catering network. Organizations of tourist complexes are characterized by such types of public catering establishments as restaurants, cafes, bars, canteens, kitchen factories, procurement factories, buffets, etc.

These services are divided into complex catering, catering by choice, catering by pre-order, etc. There are all the prerequisites for providing public catering establishments with products for procurement in the Uyghur, Kegen and Raiymbek districts of the Almaty region. These are irrigation arrays, which are the main consumers of water resources: Shalkudysu, Karkara, Kegen, Shonzhy and the Sharyn River delta, developed for crop production.

Now cereals, gardening and horticulture are cultivated here. Animal husbandry with meat-dairy direction is carried out on the pastures of the alpine and subalpine meadows of the mountains. We believe that agricultural enterprises in the Uyghur, Kegen and Raiymbek districts of the Almaty region should engage in entrepreneurship in the field of growing and selling their products to public catering establishments of tourist complexes. These are products such as cereals, vegetables, and fruits, as well as national cuisine with meat and dairy products. However, at present, the possibility of further expansion of agricultural work is limited by unfavorable management conditions due to the transition to market economic conditions. Therefore, the necessary food products for tourists are imported from China.

CONCLUSION

Recreational resources of the Uigur, Kegen and Raiymbek districts of the Almaty region were studied, landscape features were determined, and a classification of groups and subgroups of recreational resources was made. During the review, a typology was created taking into account landscape conditions and tourist specialization. The possibilities of recreational landscapes for various types of tourism are revealed. Of all the considered opportunities within the Uyghur, Kegen and Raiymbek districts of the Almaty region, we have identified the option of health tourism with subsequent optimization of the network of infrastructure and services. It was revealed that the main branch of today's tourism sector of the object under study is health tourism. The structural and functional features of the organization of this variant of specialization include the extraction and use of resources, the further development of the infrastructural development of the territory and tourism services. Currently, mineral thermal water deposits are being exploited here: hotel complexes with swimming pools, water parks, low-rise boarding houses, guest houses and other facilities are being built. Hotels and boarding houses have baths and swimming pools with mineral water. Also, recreation areas such as "Agrotourism" and "Karkara" with ethnic villages are being created in the Kegen and Raiymbek regions.

Improving recreational services and the necessary infrastructure will make it possible to fully explore the tourism potential of these territories. The organization of medical and health tourism involves not only the creation of hotel infrastructure and the use of balneological properties of landscapes but also the development of tourist routes for sightseeing in the territory. In light of the growing emphasis on sustainable tourism and the desire to offer visitors an authentic experience, creating a well-organized food network has become paramount. With tourist and recreational complexes (TRCs) focusing on specific landscape conditions, such as mountainous terrains or coastal regions, there's a need to enhance agricultural production to ensure the availability of local food products within these areas.

Recommendations for the creation of TRCs have been carefully developed, taking into account these factors. Firstly, partnerships between TRCs and local farmers should be fostered to increase agricultural production tailored to the unique landscape characteristics. This supports local economies and ensures the authenticity and freshness of food offerings for tourists. Furthermore, investments in infrastructure and technology are essential to facilitate the transportation and distribution of agricultural products to TRCs efficiently. By improving logistical capabilities, TRCs can maintain a steady supply of local food items, reducing reliance on imported goods and minimizing carbon footprints.

In addition, promoting agro-tourism initiatives can further enhance the connection between visitors and the local food culture. This could involve guided tours of farms, hands-on agricultural experiences, and farm-to-table dining options

within TRCs. By immersing tourists in the agricultural landscape, they gain a deeper appreciation for the region's food heritage while supporting local farmers directly. Overall, creating a well-organized food network within TRCs enriches the visitor experience and contributes to the sustainable development of tourism destinations. By prioritizing local agricultural production and fostering partnerships between TRCs and farmers, we can ensure that tourists enjoy high-quality, locally sourced-cuisine while promoting economic growth and environmental conservation.

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PROMOTING HANDICRAFT FAMILY BUSINESS THROUGH DIGITAL MARKETING TOWARDS SUSTAINABLE PERFORMANCE

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Abstract: The study aims to determine the dimensions of the adoption intention of digital marketing in handicraft family businesses towards business performance, as well as technological innovation applications in the family business for sustainable development. This study examines the theoretical insights and designs a conceptual framework based on previous studies of handicraft family businesses. In so doing, 290 survey data were collected from handicraft business owners and tourists by using face-to-face interviews through a structured questionnaire with 82.85% valid response rate. Moreover, structural equation modeling (SEM) was used to analyze data and find out the causal relationship among the constructs and hypothesis testing. As per the results of the study, among the 6 hypotheses paths all were supported along with 24 relationship path coefficients were noteworthy. The result shows that perceived ease of use, perceived risk, perceived usefulness, social norms, perceived behavioral control, and attitude radically influence to the adoption of digital marketing in handicraft family businesses. The results of this study will assist the research scholars through theory and theoretical foundation for family business owners in understanding and comprehending the role of digital marketing in sustainable family business performance. Similarly, the legacy of family businesses in handicrafts or small businesses can be maintained and empowered through digital marketing to boost the economy. The study is the foremost one in discovering a sustainable business strategy through the success factors of digital marketing adoption in family businesses.

Keywords: family business, digital marketing, sustainable performance, technology, adoption

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INTRODUCTION

Digital marketing can be defined as using digital technologies to promote goods and services (Smith, 2012). Digital marketing has changed the overall communication process with customers and businesses (Ritz et al., 2018). At this time, utilizing digital tools is essential for expanding enterprises (Linton and Solomon, 2017). Family or small businesses could employ digital marketing tools like the internet, social media and mobile devices to enhance productivity, boost profitability, and gain a competitive edge (Etter et al., 2019; Michopoulou and Moisa, 2019). Large business organizations are able to capture the benefits of using digital technology because of their available resources and knowledge.

However, family-owned business plays an important role in the economy, and family enterprises account for 70% of all businesses in the world (Krosby, 2004; Deb et al., 2024; Saputra and Nugraha, 2024). One of the most prevalent types of family businesses is the handicraft business which produces arts and crafts. These types of business organizations are most vulnerable in times of crisis. After that, these types of businesses are not capable of using digital tools for their limitations. The recent crisis situation known as COVID-19 displayed opportunities to discover the potentiality of using new technology in the handicraft family business. In that time, the global economy has faced substantial negative impacts and small businesses, like handicraft businesses, experienced the most vulnerable situation.

The latest data shows that global economic growth is anticipated to decline remarkably from 5.5% in 2021 to 4.1% in 2022 and 3.2% in 2023 (World Bank, 2022). The rapid spread of new variants, rising inflation, low-paid workers are the major reasons for slowing down the growth. These kinds of impacts affect all types of business from large scale to small scale business. Engidaw (2022) mentioned that “numerous small and large businesses are facing difficulties as a result of the unprecedented coronavirus crisis, which has destroyed many businesses worldwide. It is difficult to survive when faced with decreased revenue, jobs loss, poor marketing performance, and even difficulty maintaining composure while still running a business.” It is evident that the present crisis has also brought massive disaster for all types of business organizations, which has created a new avenue of research on what businesses should do to survive in an unpredicted crisis

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period in the future (Wang et al., 2020). From the beginning of the 21st century, digital marketing has been exceptionally engaged in business activities. It has developed a digital ecosystem that connects users 24/7, which has helped shape the users' buying behavior (Mayer-Schönberger and Cukier, 2013). Avery et al (2012) defined digital marketing as 'a set of techniques developed on the internet to influence users to buy a product or service'. Digital marketing tools have transformed the way of communication with customers and service providers. Customers are more likely interested to use digital platforms for their daily communication and fulfilling their needs. A large portion of customers are now own their smart devices that help to interact with the digital platform easily (Ritz et al., 2018). However, marketers swiftly acknowledged the benefits of digital marketing tools such as Facebook, Twitter, YouTube, and Instagram for communication and spent about \$51.3 billion on social media advertising in 2017, which increased by 55.4% from the previous year (Cooper, 2018). The popularity of digital marketing is increasing because it is more efficient and target oriented to improve sales volume, and customer engagement and create brand awareness in the market.

The unexpected crisis requires businesses to formulate and implement suitable policies for crisis management. However, most of the policy actions taken to protect the economic crisis during the past pandemic and mainly focused on the established businesses sectors (Kuckertz et al., 2020). Almost 43% of the small businesses like handicraft family businesses have been closed due to the recent pandemic and 40% of the businesses lost their skilled employees (Albats et al., 2020). However, global handicraft business witnessed a shocking situation in the pandemic period which is revealed by different studies such as 96.25% of sales have dropped in Paro (Dem, 2020).

Apart from the nature and size of the business, it will be inevitable to understand and find strategies for overcoming unprecedented disasters. Previous research finds innovation in marketing systems is a way that could help businesses to survive in crisis period (Naidoo, 2010; Wang et al., 2020). However, previous studies on family business management in business mainly focus on the farm and emphasize more on organizational capabilities (Duchek, 2020; Rehman et al., 2019; Coombs and Laufer, 2018), Leadership roles (Bartsch et al., 2020; Dirani et al., 2020; Bhaduri, 2019), corporate social responsibility (Popkova et al., 2021; López-Fernández, 2021; Chen and Hang, 2021), and human resource management (Carnevale and Hatak, 2020; Turner et al., 2019). These research outcomes are very significant for crisis management.

RQ: Does digital marketing promote handicraft family business?

Digital marketing platform shows huge benefits for business promotion and increased sales. Large organizations have enough resources and knowledge to support digital marketing technologies, whereas small organizations do not previously have these. Undoubtedly, innovation is a significant tool for managing the crisis situation. Champion (1999) mentioned that firms need to identify the survival mechanism in crisis period. Business management in small business, like handicraft family business, is somewhat different and difficult because of their resource constraints (Deb and Nafi, 2020), in light of the sudden global crisis, family businesses facing new challenges and have faith in decision making based on social and cognitive perspectives (Mazzelli et al., 2020). However, no research has been performed on the application of digital marketing in handicraft family business. In this regard, this study was conducted on Bangladesh perspective to know the overall scenario of the handicraft business. Bangladesh's economy is significantly impacted by the SMEs sector, which increases GDP by 25% overall, adds 15% more jobs, accelerates export growth by 7.8%, and encourages 31% more entrepreneurship (Deb et al., 2023a; 2023b). Consequently, the uniqueness of this study is to generate literature on handicraft family business management and digital marketing for further research. In this regard, to minimize the existing gap, this study is envisioned to emphasize the intention of using digital marketing in handicraft family businesses.

Therefore, the study aims to ascertain the adoption elements of digital marketing in the family business to enhance business performance as well as technological innovation applications in family business for sustainable development. Moreover, it looks into the intention of handicraft business owners regarding perceived usefulness, perceived ease of use, social norms, and perceived behavioral control of using digital Marketing in family business towards sustainable performance. In addition, this study also explores the causal relationship between the factors affecting the attitude towards digital marketing and the adoption of digital marketing in family business. As a consequence, this study performs in the context of encouraging family business or small business through digital marketing.

LITERATURE REVIEW

Many research has been conducted on family business and it has gained attention in the research field in the last decade (de las Heras-Rosas and Herrera, 2020). The annual turnover represented by the family business and their involvement in the economy and employment generation in remarkable. However, previous research emphasized on the family business behavior (Chua et al., 1999), sustainability of the family business (Olson et al., 2003), ethical behavior of family business (Astrachan et al., 2020), economic contribution (Deb et al., 2023a), entrepreneurship attitude in the family business (Porfirio et al., 2020). Regardless of the number of research in the family business the economic and social importance of these organizations is understandable (de las Heras-Rosas and Herrera, 2020).

Family owned business own almost 90 percent of overall business in the world and account for more than 50 percent of employment and gross national products (Upton et al., 2001; Hernandez, 2007). The global handicraft business market size in 2021 was about \$680 billion and it is expected to reach \$1252 billion in 2027 (Research and Market, 2022). The report also stated that handicraft business needs to address future uncertain situations to achieve this target. Thus, the importance of innovation and digital involvement is important for business success.

Digital technology has transformed the overall economic activities all over the world and large companies are the advantage more (Sekuloska and Erceg, 2019). Digital marketing has created new opportunities for the small and medium

sized business organizations. The benefits of digital marketing are largely known and focus on large business organization and only a few literature emphasize digital marketing and small business (Michaelidou et al., 2011). Ritz et al. (2018) mentioned that small firms would benefit from engaging in digital marketing policy to access target customers and promote sales growth. For that reason, small business should need to adopt different digital footprints and technology. As Nguyen and Wang (2011) and Ritz et al. (2018) stated that specific research on the use of digital marketing in small business is essential for their sustainability. However, innovation and adaptability with crisis moments has been found key instruments for business growth and renovation. Danneels (2002) stated that in time of environmental, health and natural crises business organizations more likely to realize the need of innovation to fight against possible destruction. While enterprises of all sizes throughout the world were anticipating a progressive understanding and acceptance of cutting-edge technology to propel the fourth industrial revolution (Akpan et al., 2020; Toribio-Tamayo et al., 2024). The unexpected health crisis has brought significant havoc to all types of businesses where small businesses like handicraft family businesses are badly affected (Humphries et al., 2020). Parilla et al. (2020) mentioned that due to the recent pandemic, about 2 million US small business organizations are at risk working with about 27.5 million workers.

Virtual teams, Zoom meetings, synchronous remote learning, and other technologies have now been utilized by many businesses regardless of size (Ting et al., 2020; León-Alberca et al., 2024). At that time technology supported business organizations in conducting their business activities (Bhowmik et al., 2024).

Small handicraft family businesses did not get this opportunity. Firms must have dynamic skills that can rearrange existing resources and modify ways of doing things to maintain or redefine their competitive edge in today's tough settings (Helfat and Winter, 2011). When it came to building strong relational capital with key stakeholders, family business were more likely to participate in hazardous entrepreneurial methods than incremental advantage-based strategies. When it came to building strong relational capital with key stakeholders, companies were more likely to participate in riskier entrepreneurial methods than incremental advantage-based strategies.

According to Eggers (2020), previous studies mainly focus on the economic aspects of small businesses. A recent review of the literature on crises and small- and medium-sized enterprises (SMEs) found that financial issues account for 51% of articles, followed by strategy (41%), institutional environment (8%), and other factors (Eggers, 2020). The importance of digital marketing in family businesses has grown rapidly. Family firms are less likely to invest in innovation (Sciascia et al., 2015), rely on external sources of expertise for technical partnerships to a lower amount (Nieto et al., 2015), discontinuous technologies are less likely to be adopted (König et al., 2013). However, a recent study conducted by KPMG (2019) mentioned that most participants agreed on adopting an innovative approach in the next two years. The challenges are more important to address to the adoption of new technology and innovation. Technological adoption is easier for big companies but it is sometimes difficult for small firms like handicraft family business.

THEORETICAL FRAMEWORK

Digital marketing adoption has opened the way for growth and development in the family business sector. However, factors affecting the adoption of digital marketing have been well studied for established family businesses and less attention has been given to the handicraft family business. Across several models that address a number of factors that impact digital marketing adoption, most agree that individual perceptions play a big role in determining whether or not a technology is adopted and used (Carli et al., 2017). The rationale of this study is to see the sights promoting handicraft family business through digital marketing technology towards sustainable business performance. However, studies of different technology accepted models found that perceived usefulness, perceived ease of use (Davis, 1989); individual attitude and social norms (Siamagka et al., 2015); perceived behavioral control (Fishbein and Ajzen, 1990); perceived risk (Marra et al., 2003); intents and behavior are the primary psychological categories which are positively impact on technology adoption (Taylor and Todd, 1995). Thus, this study also adopted the perceived risk factor for the proposed conceptual model.

1. Perceived Usefulness (PU)

Davis (1989) PU is the degree to which a person feels that employing a given technology will improve their jobs. PU will positively effect the individual's attitude and intention to use digital technology. The following hypotheses are given below:

H1a: PU will positively affect the adoption of digital marketing in handicraft family business.

H1b: PU will positively affect attitude to adopt digital marketing in handicraft family business.

2. Perceived Ease of Use (PEoU)

Davis (1989) PEoU is defined as "the extent to which someone thinks that utilizing a specific system would require no work." This perception will help to adopt and learn digital marketing technology easily. PEoU affect attitude of the individual's and also influences the PU. According, the following hypothesis is given below:

H2: PEoU will positively affect attitude to adopt digital marketing in the handicraft family business.

3. Social Norms (SN)

SN defines as the expectation that a substantial individual or group of individuals would accept a specific behavior. This type of group can be a social pressure group which may come from friends, family and relatives (Ajzen, 1991). SN significantly impact on the intention to adopt digital marketing, PEoU, and PU. Individuals' adoption decisions tend to rely on the views or experiences of relevant referents when information concerning technology is not yet accessible (Naspetti et al., 2017). The hypothesis is given below:

H3: SN will positively affect the adoption of digital marketing in handicraft family business.

4. Perceived Behavioral Control (PBC)

PBC describes how easy or hard it is to carry out the desired action (Ajzen, 1991). Furthermore, someone who is self-assured in their ability to understand and use digital marketing will find it simple to use (Adrian et al., 2005). Hypothesis is given below:

H4: PBC will positively affect the adoption of digital marketing in handicraft family business

5. Perceived Risk (PR)

PR refers to a person's conviction that pursuing a specific goal would result in a loss (Xie et al., 2017). Xie et al. (2017) discovered that a lower level of risk perception could boost a person's confidence to adopt new technology, such as digital technology, in the interaction between PR and PBC. The proposed hypothesis is given below:

H5: PR will negatively affect attitude to adopt digital marketing in handicraft family business

6. Attitude

According to Ajzen (1991), attitude describes the extent to which an individual has a positive or negative assessment or evaluation of the behavior in issue. Thus, attitude about digital marketing adoption will influence the overall intention and the hypothesis is:

H6: Attitude will positively affect the adoption of digital marketing in the handicraft family business.

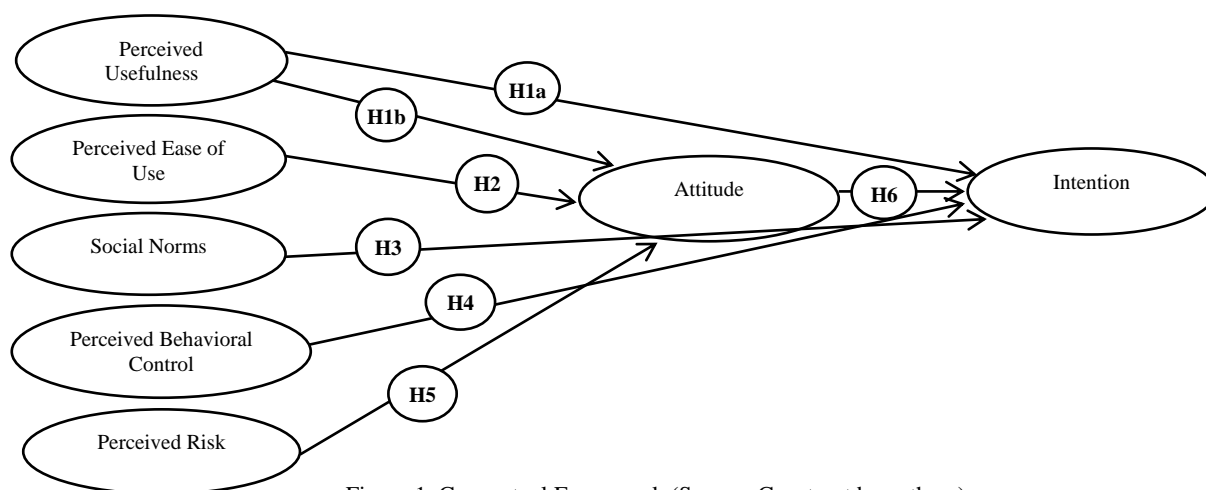


Figure 1. Conceptual Framework (Source: Construct by authors)

METHODS AND MATERIALS

1. Data Collection and Procedure

Bangladesh's tourism industry has a promising future. An enormous number of domestic tourists visit Bangladesh's various tourism destinations each year (Deb, 2021). The amenities of destinations as well as emotional attachment is a crucial part of tourist satisfaction (Biswas et al., 2020). The nature of family business in handicrafts is exception from other tourism businesses which stimulate handicraft business has a crucial role in the economy and employment (Deb et al., 2022). During the time of crisis, electronic tourism and digital marketing are becoming more popular to domestic and international tourists (Deb, 2021). But, promoting handicraft business through digital marketing strategies is a popular concept (Deb et al., 2022). The respondents of this study are the owner and employees of handicraft businessmen. Initially, a focus group discussion has been conducted with the experts of this sector purposively (Bhat and Darzi, 2018) to measure critical success factors of digital marketing. Previous studies are also considered to identify the items of the study.

In this study, a mixed research approach is taken into consideration for thorough investigation (Creswell, 2013). A structured questionnaire is used in this study as part of a quantitative research approach. The sociodemographic information of the respondents was included in the first section of this questionnaire. In the second section, there were issues concerning the adoption of digital marketing by family-run handicraft firms following the crisis. Each statement's level of agreement is gauged using a five-point Likert scale. Purposive sampling was used in this study, and respondents were interviewed in-person to gather data. In order to increase the study's credibility, respondents were also chosen from well-known tourist locations in Bangladesh, such as Sylhet, Bandarban, and Cox's Bazar. At first, a focus group discussion (FGD) was employed among the ten (10) respondents to identify the digital marketing strategies for family businesses in handicrafts, and the length of this FGD was an hour where academicians, industry experts, and owner of the family businesses.

A self-administered questionnaire was developed and distributed among the respondents for face-to-face interviews. Bhat and Darzi (2018) used purposive sampling techniques to accomplish the goals of promoting family business through digital marketing. However, 350 questionnaires were distributed, and a valid survey yielded 298, with a response rate of 85%. Amongst the 298 respondents 290 comprised as per the directions of the questionnaire feedback. Therefore, almost 15% data were missing. This study collects data from 290 handicraft family business owners and employees through a structured questionnaire during the timeframe of October 2022 to January 2023. Out of the 290 respondents, 110 respondents were selected from Cox's Bazar (50 handicraft businessmen and 40 international tourists), 50 were selected from Bandarban (among the respondents 30 were handicraft business and 20 domestic tourists), 50

were selected from Rangamati (handicraft business), and 80 were selected from Sylhet (both Handicraft businessman and tourists) to increase the credibility of survey and better understanding of handicraft business

However, 350 questionnaires were distributed, and valid survey yielded 298, with a response rate of 85%. Among the 298 respondents, 290 provided feedback as per the directions of the questionnaire used for further analysis. Therefore, almost 15% data was missing. Roscoe et al. (1975) recommended 300-500 respondents are good enough nevertheless, 200 to 400 respondents are suggested by McQuitty (2004). Kline (2005) stated that more than 200 sample size is essential for the critical path method model. Cronbach alpha is used to calculate the reliability and consistency of the study (Malhotra, 2011). Finally, the multivariate analysis was used to justify the results with the conceptual framework of the study.

2. Measures

According to Wold (2006), the PLS-SEM approach generates a path model and has an expensive possibility and lightweight model and exercise. Similarly, massive data, complex models, and forecasting analyses impacted our choice to employ PLS-SEM (Rigdon, 2014). In this paper, PLS-SEM was used for data analysis and hypothesis testing. One popular technique for finding important success factors and correlations between all variables is PLS-SEM. An analysis of PLS-SEM was performed with Smart PLS 4.0. The sociodemographic profile of the respondents was assessed, and research components were examined for important findings using SPSS 24.0. The following Table 1 provides a list of items and constructs are used in this study.

Table 1. Items used of this study

Variables	Items	Author
Perceived Usefulness (PU)	Improve Quality of Business, increase effectiveness, improve decision making systems, reduce effect of crisis, increase customer engagement.	Ulhaq et al., 2022; Davis, 1989; 1993
Perceived Ease of Use (PEoU)	Easy to promote business, easy to learn and perform task, easy to maintain.	Ulhaq et al., 2022; Ritz et al., 2019; Davis, 1989; 1993
Social Norms (SN)	Family member support, employees support, competitor influence, customer behavior.	Ulhaq et al., 2022; Dempsey et al., 2018
Perceived Behavioral Control (PBC)	Self-competent, easy control the business, easy to guide.	Ulhaq et al., 2022; Davis, 1989; 1993
Perceived Risk (PR)	Risky to use digital marketing, lake of security, difficult to control operational problem.	Ulhaq et al., 2022; Liao et al., 2022
Attitude (AT)	Best idea for business, sensible choice in crisis period, encourage to others, continue the use.	Ulhaq et al., 2022; Liao et al., 2022; Davis, 1989; 1993
Intention to use Digital Marketing	Expectation to use digital marketing, e-advertisement, website optimization, and social media marketing.	Ulhaq et al., 2022; Liao et al., 2022; Davis, 1989; 1993

RESULTS AND DISCUSSION

Hair et al. (2013) stated that PLS-SEM is mostly used in Management and Tourism Management. For hypothesis testing and to justify the conceptual framework PLS-SEM was used in this study. Hair et al. (2019) affirmed that PLS forecast (i.e., a novel approach for the measurement of a model), metrics for model comparisons, and several corresponding methods for checking the results' and measure the relationships among the constructs for robustness.

Table 2. Socio-demographic profile of the respondents

Variables	Categories	Frequency	Percentage
Gender	Male	214	73.79
	Female	76	26.21
Age	20 to 30	21	7.24
	31 to 40	55	18.97
	41 to 50	130	44.83
	51 to 60	46	15.86
	above 60	38	13.10
Education Level	Primary Level	75	25.86
	Secondary Level	165	56.90
	Higher Secondary	45	15.52
	Over Higher Secondary	5	1.72
Experiences in Handicraft Business	Less than 10 years	74	25.52
	11 to 20 years	144	49.66
	21 to 30 years	54	18.62
	Over 30 years	18	6.21
Do you use any DM Tools	No	266	91.72
	Yes	24	8.28

1. Socio-demographic profile of the respondent

The socio-demographic profiles of the respondents of the handicraft family business are given in Table 2. 73.79% of the respondents are male of this study and 26.21% are female. More than 44 percent of respondents are belonging to the 41 to 50 age group, 15% are 41 to 50 age group and 13% are above 60 years age group. Family persons are working in these types of business that is reflected in their age. About 56% respondents are completing their secondary level education which indicates that they have basic educational orientations. Respondents of this study show that about 50%

of respondents have 11 to 20 years of experience in the field of handicraft business which is important for this study. Thus, experienced persons can relate the present crisis moment and the past crisis moment of their business and could be able to give better insights about the changing environment. However, more than 90% of the respondents expressed that they have not previously used any digital marketing tools.

2. Measurement Model

The measurement model's internal validity is evaluated through the evaluation of its convergent, discriminant, and internal reliability qualities. Table 3 shows the reliability and validity for the constructs. Hair et al. (2013) mentioned the expected threshold value for item loading is 0.5. Thus, the result shows that five items are dropped because they do not fulfil the required threshold. The result shows that items loading ranging from 0.713 to 0.916 for this study. Figure 2 shows the measurement model for all constructs and items.

Table 3. Reliability and validity for constructs

Constructs and Items	Loading
Factor 1: Perceived Usefulness (PU)	
Digital marketing may raise the quality of operations and performance for businesses.	0.839
During a crisis, using digital marketing can help achieve efficacy.	0.916
Digital marketing can enhance the overall decision making systems about the business	dropped
Applying digital marketing can reduce the effect of the crisis and increase productivity	0.729
Using digital marketing can help to increase customer engagement in the business	0.913
Factor 2: Perceived Ease of Use (PEoU)	
It will be simple to learn how to employ digital marketing for promotion.	0.766
With digital marketing tools, learning new skills and completing tasks is simple.	0.842
Digital marketing systems will be easy to use	dropped
The systems for digital marketing are simple to manage.	0.790
Digital marketing makes it easier to communicate with the target market and promote products.	0.850
Factor 3: Social Norms (SN)	
Family members support me to use digital marketing in the handicraft business	0.813
Fellow workers suggest me use digital marketing systems in the handicraft business	0.802
My competitor influence me to use digital marketing systems	0.713
Customer behavior in crisis period influence me to use digital marketing systems	0.836
Factor 4: Perceived Behavioral Control (PBC)	
I will be competent enough to use digital marketing systems	0.903
Using digital marketing help me to control the business in the crisis period	0.874
I am able to guide my employees about the uses of digital marketing	0.694
Factor 5: Perceived Risk (PR)	
Decision about use of digital marketing at my business is risky	dropped
I am worried that information about my business would be leaked when using digital marketing	0.885
Any kind of operational problem in digital marketing will affect the business badly	0.855
Factor 6: Attitude (AT)	0.845
It is good idea for handicraft business to use digital marketing.	dropped
Digital marketing is a smart move for handicraft businesses during a crisis.	0.870
I will encourage other handicraft business owners to use digital marketing systems	0.643
I will continue the use of digital marketing systems after crisis period	0.764
Factor 6: Intention	
I expect to use digital marketing in my handicraft business	dropped
I want to use e-advertisement in my handicraft business	0.635
I want to use website optimization in my handicraft business	0.800
I want to use social media marketing to promote my handicraft business	0.816

Table 4 shows the Cronbach's Alpha value ranging from 0.702 to 0.856 which meets the desired value 0.7 recommended by Hair et al. (2013). Fornell and Larcker (1981) mentioned that convergent validity is satisfactory when entire constructs of the study have an average variance extracted (AVE) equal to or more than 0.5. The value of composite reliability greater than 0.9 is mentioned as excellent, ranging from 0.8 to 0.7 is satisfactory, and lower than 0.7 is unimpressed (Hair et al., 2013). In this study the composite reliability ranging from 0.717 to 0.926. Thus, the composite reliability of the entire constructs is satisfactory to excellent.

Table 4. Results of the measurement model

	Cronbach's Alpha	rho_A	Composite Reliability	Average Variance Extracted (AVE)
Attitude	0.702	0.708	0.717	0.541
Intention to Use DM	0.757	0.790	0.796	0.500
PBC	0.767	0.798	0.867	0.687
PEoU	0.722	0.840	0.926	0.530
PR	0.747	0.828	0.801	0.559
PU	0.856	0.891	0.899	0.647
SN	0.803	0.815	0.871	0.628

The study's discriminant validity is displayed in Table 5. According to Chin (1998), the square root of the AVE for the whole construct would be higher than the relationship coefficients between the constructs, indicating discriminant validity. Table 5 demonstrates that the construct's square root The correlations between the associated dimensions are significantly less than those between attitude, intention to use DM, PBC, PEoU, PR, PU, and SN.

Table 5. Discriminant validity

Construct	Attitude	Adoption of DM	PBC	PEoU	PR	PU	SN
Attitude	0.664						
Intention to Use DM	0.619	0.707					
PBC	0.450	0.741	0.829				
PEoU	0.572	0.776	0.886	0.728			
PR	0.643	0.809	0.706	0.852	0.747		
PU	0.652	0.868	0.750	0.862	0.925	0.804	
SN	0.551	0.885	0.845	0.880	0.809	0.882	0.793

On the basis of Figure 2, this study represents the summary of the hypothesis in Table 6. This result identified that all the hypothesis are supported. The study supports these seven hypothesis developed by the researchers. Thus, Attitude (t= 2.061, p= 0.040). PBC (t= 4.593, p= .000), PU (t= 6.158, p= .000) and SN (t= 6.158, p=.000) have positive relation with intention to use digital marketing in handicraft business.

Respondents also show positive relationship about PEoU (t= 2.897, p= .000), PR (t= 5.507, p= .000), and PU (t= 2.631, p= 0.009) with the attitude to use digital marketing tools in handicraft family business.

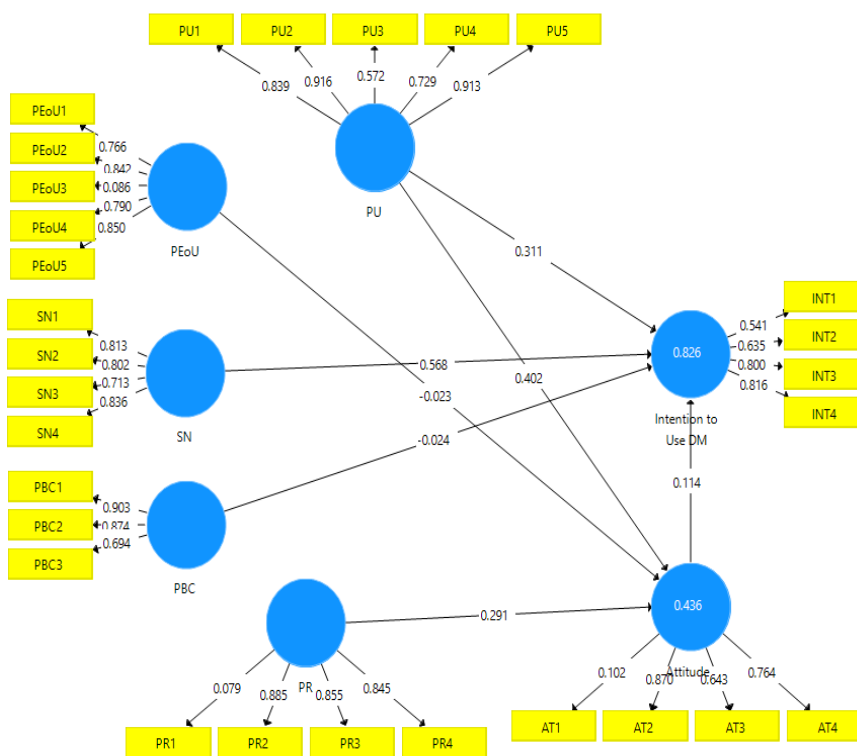


Figure 2. Measurement model

This study shows that, attitude, intention to use DM, CBC, and PEoU, PR, PU and SN are significantly impact on the digital marketing adoption of handicraft family business. This study result is also similar with previous studies (Carli et al., 2017; Deb et al., 2022; Kumar et al., 2018; Lacka and Chong, 2016; Siamagka et al., 2015), encouraged the use of digital marketing in the business sector. PU, PBC, SN, and attitude all have a big influence on whether or not someone will use digital marketing. In addition, respondents' attitudes demonstrate a positive correlation with perceived utility and simplicity of use.

Table 6. Results of hypothesis testing

Hypotheses (H1-H6)	Hypothesis	T Statistics	P Values	Remarks
H1a	PU -> Attitude	2.631	0.009	Supported
H1b	PU -> Intention to Use DM	6.158	0.000	Supported
H2	PEoU -> Attitude	2.897	0.000	Supported
H3	SN -> Adoption of DM	6.538	0.012	Supported
H4	PBC -> Adoption of DM	4.593	0.000	Supported
H5	PR -> Attitude	5.507	0.000	Supported
H6	Attitude -> Adoption	2.061	0.040	Supported

3. Structural Model

The hypotheses H1a and H1b both present the perceived usefulness of digital marketing which helps to form the attitude of the users and also influence the positive intention to use digital marketing (Cespedes, 2015).

Table 7. Results of path coefficient

	T Statistics	P Values	Remarks
AT2 <- Attitude	10.499	0.000	Supported
AT3 <- Attitude	5.215	0.000	Supported
AT4 <- Attitude	11.269	0.000	Supported
INT2 <- Intention to Use DM	11.272	0.000	Supported
INT3 <- Intention to Use DM	17.713	0.000	Supported
INT4 <- Intention to Use DM	20.781	0.000	Supported
PBC1 <- PBC	17.773	0.000	Supported
PBC2 <- PBC	19.541	0.000	Supported
PBC3 <- PBC	9.739	0.000	Supported
PEoU1 <- PEoU	7.407	0.000	Supported
PEoU2 <- PEoU	9.650	0.000	Supported
PEoU4 <- PEoU	8.616	0.000	Supported
PEoU5 <- PEoU	9.823	0.000	Supported
PR2 <- PR	16.494	0.000	Supported
PR3 <- PR	12.396	0.000	Supported
PR4 <- PR	16.666	0.000	Supported
PU1 <- PU	22.409	0.000	Supported
PU2 <- PU	22.432	0.000	Supported
PU4 <- PU	16.358	0.000	Supported
PU5 <- PU	20.616	0.000	Supported
SN1 <- SN	21.277	0.000	Supported
SN2 <- SN	15.818	0.000	Supported
SN3 <- SN	15.100	0.000	Supported
SN4 <- SN	12.527	0.000	Supported

However, H2 mentioned the positive relationship between perceived ease of use and attitude toward using digital marketing in family business and the result is supported by previous study conducted by Ulhaq et al. (2022) and Ritz et al. (2019). Hypothesizes H3, H4, and H6 indicate that social norms, perceived behavioral control and attitude of family business service providers are positive about intention to adopt digital marketing (Davis, 1989; 1993; Liao et al., 2022; Ritz et al., 2019; Ulhaq et al., 2022). The path coefficient analysis of this study shows in Table 7 and the structural equation model shows in the Figure 3.

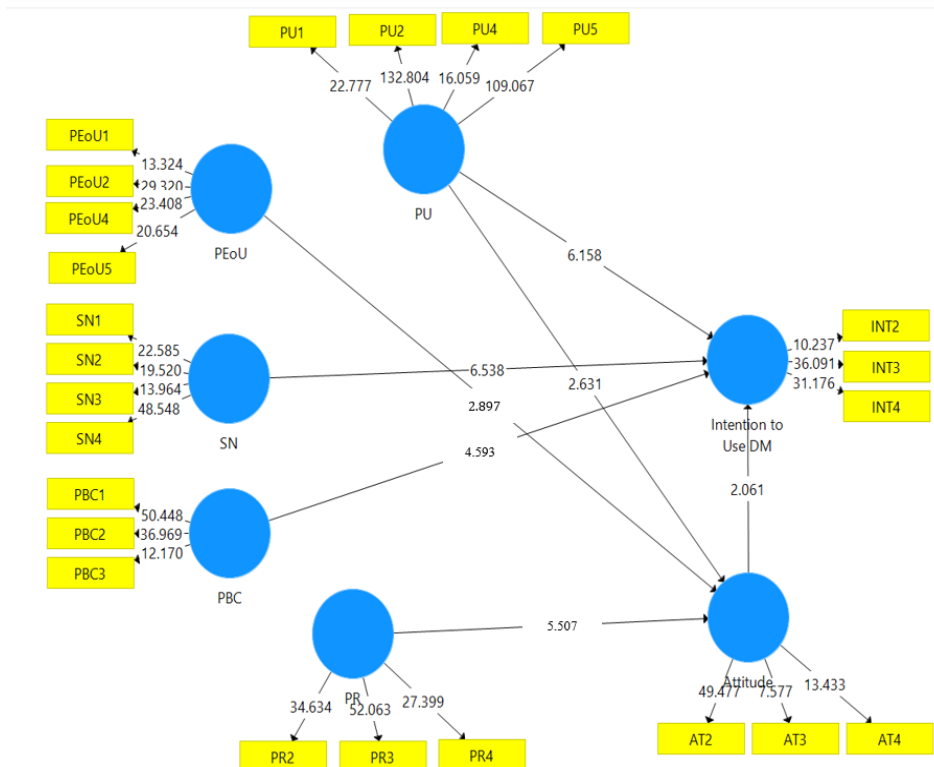


Figure 3. Structural model

CONCLUSION AND IMPLICATIONS

The study was conducted to find out the relationships between promoting handicraft family business and adoption of digital of marketing and sustainable performance as well. This study provides several vital insights from the findings. This study shows that adoption of digital marketing in handicraft family businesses is positively correlated with perceived utility, SN, PBC, and attitude. Additionally, Adrian et al. (2005) and Lee (2009) agree with this conclusion.

If potential business users think that the adoption of digital marketing is useful for their business performance and enhancing their performance then they will more prospectively adopt it. Kamble et al. (2019) mentioned that social norms also play a vital role in adoption of digital marketing in business organization.

Family members support, competitor influence, employee support and customer behavior are vital for making any kind of change in the handicraft family business. Thus, this business is run by family member and a few workers are working in this type of business. Handicraft family businesses are more likely influenced by their nearby people reactions. At the same time, the attitude of customer in crisis period is also vital. Moreover, behavioral control is another significant aspect to adopt new technology like digital marketing. Respondent's self-competence will positively motivate to adopt the adoption of digital technology in family business (Zellweger, 2017; León-Alberca et al., 2024).

PU and PEOU have positive relation to influence attitude to adopt digital marketing in handicraft family business. The positive impact of PEOU indicates that handicraft business owners get confident to learn and use of new technology. This type of confidence is necessary for adoption of digital marketing technology.

New technology adoption always poses a challenging situation. Moreover Ritz et al. (2018) mentioned that small business organizations are less likely to adopt digital marketing than larger organizations. Furthermore; perceived risk has negative relationship to influence attitude to adopt digital marketing in handicraft family businesses. Proper maintenance, security system and training will help to reduce the perceived risk.

1. Theoretical Implications

This study will contribute to the body of information and comprehension regarding the various methods in which family-owned handicraft businesses might use digital marketing. This study takes into account a widely known technological model to determine the crucial success elements for the use of digital marketing in family-run handicraft businesses. Perceived utility, perceived simplicity of use, social norms, perceived behavioral control, and perceived risk are highlighted in this study and are seen to be the main factors influencing the adoption of digital marketing in family businesses. The internet marketing strategies used in Bangladeshi handicraft family businesses are comparable to the findings of this investigation. In terms of literature support and an understanding of the relationship between digital marketing and family business in the study of family business meadow, it will be beneficial for future studies.

2. Practical Implications

The result of this study shows that perceived usefulness and perceived ease of use enhance confidence level to the handicraft businessman to adopt digital marketing to manage crisis period and sustainable business whereas business activities are stuck in the crisis period (Deb and Nafi, 2020; Esparza-Huamanchumo et al., 2024). Thus, it was difficult for the handicraft family business to sustain long time without digital marketing strategies in this competitive market in which negative effect of perceived risk could be reduced through technological knowledge, awareness, and ease of use can assist to adopt the strategies of digital marketing in handicraft family business.

Generally, tourists are travelling different countries for the excursion, during the time of leisure or excursion they would love to buy the heritage products of a tourist destinations (Valeri, 2021). However, use of digital marketing tools can help to break this barrier and open a window to communicate with the tourists or customer at any time. It also helps to get feedback from the customers that gives an opportunity for improvement (Deb, 2021; Valeri, 2021). Small business owners should adopt the digital marketing which will help run their business in crisis period and also in normal time. However, digital marketing will help to develop a larger customer base.

Policy makers should encourage adoption of digital marketing strategies in handicraft family business whereas determinations should emphasise on inaugurating pioneer business that can demonstrate uses of digital marketing. As a result, it will aid in raising family company owners' understanding of the benefits, usability, and behavioral control of digital marketing. Additionally, this will lessen small businesses' apprehension about utilizing new technologies. To stimulate the adoption of digital marketing, policy makers should emphasize on technological infrastructure development, employees and owners training, and sustainable polices.

3. Limitations and Future Research Scope

The current study provides some insightful thoughts about the adoption of digital marketing approaches in handicraft family business. This study was conducted in Bangladesh perspectives and future research could consider the comparative study among South Asian or European countries. Other ICT tools, such as social media and 3D video as a tool to enhance marketing efforts, could be the subject of further research.

A similar framework might be used in additional research to look at the distinctions between micro, small, and medium-sized company organizations. This study measured only 290 respondents. An advance study can be conducted to 500-800 respondents for better understanding. Finally, culture has an impact on the behavioral pattern of a nation consequently cross-cultural perspective further study can be conducted on the adoption of digital marketing while evaluating the results of this study in a different culture.

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THE ATTRACTIONS OF GUAR KEPAH ARCHAEOLOGICAL SITE, PENANG, MALAYSIA AS AN ARCHAEOLOGICAL HERITAGE TOURISM SITE

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Abstract: The Guar Kepah archaeological site in Penang, Malaysia, has been the focus of archaeological research since 1860, revealing important insights into the prehistoric maritime community that inhabited the area approximately 5,000 years ago. Excavations at the site have revealed human skeletons, teeth, stone tools, and pottery, providing evidence of the community's burial traditions and material culture. The primary data collected from these excavations has facilitated the development of the site's tourism sector, with plans underway to establish the Guar Kepah Archaeological Center (GKAC). This study emphasises the importance of utilising primary data to create compelling narratives that contribute to the development of archaeological heritage tour packages. The Guar Kepah site serves as a case study for the development of archaeotourism, highlighting the need for a balance between site preservation and providing authentic experience to cultural tourists. The findings from this site have the potential to shed light on human relations with aquatic habitats, the importance of the marine environment in human evolution and ecology, island colonisation, and the establishment of maritime trade networks. The development of the Guar Kepah site as an archaeological heritage tourism location in northern Peninsular Malaysia demonstrates the commitment of the government and stakeholders to promoting sustainable heritage tourism in the region.

Keywords: Guar Kepah, artefacts, archaeotourism, tour packages, facilities tourism

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INTRODUCTION

Archaeological research at Guar Kepah since 1860 allows the classification of the only prehistoric site in Peninsular Malaysia formed by a shell midden on a sand ridge to be recorded (Figure 1). Currently, the Guar Kepah site is around 7.6 kilometers from the coastline and is located in the southern part of the Muda River route (Shahidan et al., 2018). Archaeological excavations at this site also recorded evidence of burial traditions in addition to the material culture findings of the community, such as pottery and food waste. Based on scientific evidence, the development of Guar Kepah in the archaeological heritage tourism sector was carried out. Hence, an effort to create the Guar Kepah Archaeological Center (GKAC) has been planned and is now in the process of construction. All these efforts show the commitment of the government and stakeholders in the process of developing this site as a major heritage tourism location in Penang, Malaysia.

One of aspects of archaeological research at the Guar Kepah site is that it allows data, as interpreted by Rick (2023), related to human relations with aquatic habitats, the important of the marine environment in human evolution and ecology, island colonisation and the establishment of maritime trade networks, social and political dynamics to be systematically recorded. This is because the academic study of the remains of the Guar Kepah community, which was a maritime community in the last 5,000 years ago, can lead to a variety of important information that refers to evidence of sea road use, current human interaction, and trade. Furthermore, river and sea routes have been agreed upon many scholars regarding their importance to the development of life in the past (Marean, 2016), which is also proven through archaeological finds.

From the adjacent regional contact, archaeological studies of the Neolithic era, especially at the Bukit Keplu site in neighbouring state Kedah, have recorded finding of tripod pottery that is similar to the Ban Chiang site, Thailand (Taha, 1983), in addition to the lower general and Kg, Kubang Pak Amin, Pasir Mas, Kelantan (Zuraidi et al., 2022). In addition, archaeological studies in Bukit Tengkorak, Sabah, also recorded evidence of the discovery of stone tools from obsidian taken from the Polynesian Islands (Chia, 2015). This shows that the past has had a close relationship with the surrounding rivers and seas, allowing technological developments to occur.

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Figure 1. The Guar Kepah site was built on a sand ridge near the riverbanks of the ancient Muda River (Source: authors based on data from Tjia, 1991)

Even academic studies conducted thus far have not focused on the need to develop the shell midden site as an archaeological heritage site. This is because if referred in academic writing by Habu et al. (2011), Zugasti et al. (2011), Pawlik et al. (2015), Hausmann et al. (2019), Zangrando et al. (2021), Ranaweera and Adikari (2022), Grono et al., 2022, Young (2022) and Rick (2023), they only focus on the discovery of artefacts, the environment, and the artefacts found at the site. To date, there has been no recorded academic writing that focuses discussions related to the primary data of the shell midden site and the need to develop it as a sustainable heritage tourism site, even though there are already facilities for gallery and museum information at the shell midden archaeological site. Based on this, this paper will conduct a case study of the Guar Kepah archaeological site, which shows effort to develop it as an archaeological heritage tourism location in the northern part of Peninsular Malaysia. The utilisation of primary data could render the historical evidence of ancient civilisations in Guar Kepah more captivating, thereby facilitating the creation of compelling narratives that, in turn, could contribute to the development of archaeological heritage tour packages in the region.

LITERATURE REVIEW

1. Archaeological Heritage Tourism

Archaeological heritage tourism, or archaeotourism, a specialised form of tourism, has garnered significant attention as a means to conserve historical-archaeological sites while providing authentic experiences to cultural tourists. The essence of archaeotourism lies in the delicate balance between site preservation and the provision of quality experiences through effective management, interpretation, and marketing strategies (McGettigan and Rozenkiewicz 2013). As the popularity of heritage tourism grows, the behaviour and needs of tourists become pivotal in the decision-making processes regarding site preservation and presentation. The Archaeological Institute of America (AIA), in collaboration with the Adventure Travel Trade Association (ATTA), has developed guidelines to address the impact of tourism on archaeological sites and involve local communities in the process (Thomas and Langlitz, 2018).

Heritage tourism, encompassing visits to tangible and intangible heritage sites, is a subset of cultural tourism that includes archaeotourism. The management of heritage sites is tasked with adapting these sites for public visits while ensuring an optimal tourist-heritage experience, which can be challenging owing to varying levels of tourist attractions (De La Calle Vaquero and García-Hernandez, 2023). The Archaeological Park of Segóbriga serves as a case study demonstrating the importance of information dissemination and promotion through word-of-mouth (WOM) and electronic word-of-mouth (eWOM) to attract visitors and contribute to regional socioeconomic development (Huete-Alcocer et al., 2018).

Psychological distance has been identified as a factor that influences tourists' intention to visit or revisit archaeological sites. Tourists' religious, social, and historical connections to sites are crucial to shaping their intentions, suggesting that managing institutions should consider these aspects when promoting archaeotourism (Ashraf et al. 2020). Regional historical and cultural heritage, exemplified by archaeological monuments, can be popularised through archaeological tourism, which combines recreational and cultural cognitive activities. A methodology for assessing the archaeological potential of a region, such as that developed for Volgograd Oblast, is essential for understanding and promoting the unique geocultural image of a region (Zolotovskiy and Lysikov, 2022).

The shift from cultural to creative cultural tourism reflects tourists' demand for more interactive and creative experiences. This transition is driven by changes in the production of cultural tourist commodities, skilled tourist activities, and new consumption patterns, suggesting that traditional cultural tourism must reinvent itself to remain attractive (Ababneh and Masadeh, 2019). The academic development of cultural tourism has evolved significantly, with research expanding from anthropology to other disciplines, emphasising the importance of promoting regional development and improving research methodologies (Kevin et al., 2015). The Elderhostel network exemplifies the combination of travel and learning, catering to the leisure learning demands of older adults, particularly the baby boomer generation. This educational travel program highlights the intersection of educational programs and commercial tourism packages (Patterson, 2006). Survey findings from Nova Scotia indicate that tourists' interest in Mi'kmaw cultural tourism activities is influenced by factors such as age, education, and place of origin, with international tourists showing the greatest interest (Lynch et al., 2010). Archaeotourism is a multifaceted domain that requires a nuanced understanding of tourist behaviour, effective site management, and community involvement. The success of archaeotourism packages hinges on the ability to provide authentic experiences while ensuring the conservation of archaeological sites.

2. Research Objective

Archaeological studies at the Guar Kepah site generally have several main purposes. The purposes of the study at this site were as follows:

- Determine the function and contribution of Guar Kepah, especially in the burial tradition of Neolithic society, particularly in the northern part of Peninsular Malaysia;
- Identify lithic technologies and nutritional diets adapted by communities living in estuarine and coastal areas of rivers;
- Incorporation of primary data obtained through archaeological studies on archaeological heritage tourism packages recognized at the national and global levels.

RESEARCH METHODOLOGY

The archaeological investigation at the Guar Kepah site was carried out employing archaeological methods, which ultimately resulted in the development of archeotourism packages. Consequently, this study primarily entails the excavation of the primary data collection site. Upon the comprehensive acquisition of the primary data, a collaborative archaeological heritage tourism development plan was devised and executed in partnership with the relevant stakeholders, including the Chief Minister Incorporated (CMI), local travel agencies, and local communities, thereby facilitating the creation of multiple tour packages at this location.



Figure 2. Guar Kepah archaeological site (Site B), which is still in situ and can be seen and visited by tourists nowadays (a) and a location of the Guar Kepah site located near the flow of the ancient Muda River (b) (Source: Shahidan et al., 2018)

RESULT AND DISCUSSION

1. Excavation and Primary Data of Guar Kepah Site

Archaeological studies at the Guar Kepah site (5°33'28" N and 100°25'27" E) conducted in 1860 by Earl (1863), Huxley (1863), Evans (1930), Callenfels (1935; 1936), Mijsberg (1940), Wales (1947), Jacob (1967), Khairuddin (1994), Bulbeck (2005), Foo (2010) and Saidin (Shahidan et al., 2018) have provided cultural evidence of Neolithic communities on the riverbanks of Muda River (Table 1). Studies by Callenfels (1935; 1936) have recorded a total of three sites, namely Site A on the north coast, Site B, located in the southern part of Site A, and Site C, located opposite Site B in the small bay. However, the remapping by Foo (2010) has been able to provide the coordinate of three Guar Kepah site locations, namely 5.333.2.36" N and 100.2529.55" E for Site A located in the northern part of the Guar Kepah Highway. Site B is located at the coordinate of 5.33'28.32" N and 100.2528.61" E, which is currently under the bird house, while Site C is located at the coordinate of 5.33'24.80" N and 100.25'23.06" E, which is in residential area of the villagers (Figure 2).

Currently, there is only one site that still exists and can be seen and visited, Site B. Site A and C are currently completely destroyed as a result of development and agricultural activities. For the main purpose of saving and preserving the Guar Kepah archaeological site, a series of archaeological studies have been carried out to enable the Guar Kepah Archaeological Center (GKAC) to be established to display every piece of evidence of the culture of the people who once lived at this site in 2010, 2017, and 2022. The excavation concentration in the area that provides a resistance value of approximately 100-200 (Rahman et al., 2019; Muhammad et al., 2020), obtained through geophysical mapping using 2D resistivity and electrical resistivity tomography method. GPR mapping (Mansur et al., 2018) conducted on this footpath also reinforces the study by Rahman et al., (2019), which also shows the potential of deep shell layers around one meter deep.

Table 1. Chronology of archaeological studies at the Guar Kepah site (Source: Compiled by authors, 2024)

No.	Researcher	Year	Findings	Reference
1	Earl	1863	The shell midden was disturbed by an excavator to a depth of 25 feet (7.65 meters) Found hematite, water-worn quartz pebbles, and fragments of human bones and teeth Another shell midden site situated at Lahar Ikan Mati has been completely obliterated	Earl, 1863
2	Huxley	1863	Human bone samples from Earl suggest that they were Melanesoid and closely related to Australian Aborigines; Evidence shows that the bones belonged to either a Malayan race or a people allied with the Andaman Islanders	Huxley, 1863
3	Evans	1930	A site visit was conducted, and a report was published on the location and state of the Guar Kepah shell midden	Evans, 1930
4	Callenfels	1936; 1938	The first excavation in Guar Kepah in 1934; Site A at the northern part of sea shore Site B in the southern part of Site A; Site C opposite to Site B in small bay 88 Neolithic secondary burials (skull and bone) found in difference shell midden; Shell species: cockle (<i>Meretrix meretrix</i>) and small number of other species (<i>Arca granosa</i> , <i>Melongena pugilina</i> , <i>Ostrea (?riyularis)</i> and <i>Turritella attenuata</i>); Human bone and teeth (Melanesoid), pig tusks, a canine tooth of immature rhinoceros, fish bone, and beads from fish vertebrae; Hoabinhian stone tools (a Sumatralith and a Hoabinhian axe), grinding stone slabs, pounding-tones, and Neolithic axe/adze)	Callenfels, 1936; 1938
5	Mijsberg	1940	Analysis on bone sample show that the Guar Kepah remains appear close to Melanesoid range of variation	Mijsberg, 1940
6	Jacob	1967	Bone samples show Mongoloid features based on teeth morphology that have been compared to the Temiar; A total of 37 individuals were identified, with a male-to-female ratio of 8:13 Teeth with hematite coating indicate a mortuary ritual	Jacob, 1967
7	Khairuddin	1994	Guar Kepah coordinate: Site A: 5°33'33.4" N and 100°25'34.5" E Site B: 5°33'31.1" N and 100°25'38.8" E; Site C: 5°33'29.2" N and 100°25'32.3" E	Khairuddin, 1994
8	Bulbeck	2005	The Guar Kepah site was exploited during the Mid-Holocene, based on the Holocene high stand in Peninsular Malaysia; A minimum of 41 individuals were identified (Site A: 1, Site B: 31, and Site C: 9) with a male-to-female ratio of 12:10; Staining on the teeth might reflect moderate to intense staining during life, possibly due to long-term betel nut chewing	Bulbeck, 2005
9	Saidin	2008	Pottery and Sumatralite unifacial and bifacial pebble tools indicate that Guar Kepah belongs to the Early Neolithic Period; The shell sample was dated to 5,700±50 B.P. by the beta Radiocarbon Dating Lab in Florida; Guar Kepah was inhabited during the Mid-Holocene, approximately 5,000 to 6,000 B.P., marking early evidence of human habitation in Penang This habitation was facilitated by easy access to food sources from Muda River and the sea	Shahidan, 2018
10	Guar Kepah	2008	The second excavation at Guar Kepah in 2010 was led by Mokhtar Saidin and the USM team (Site B); It involved opening a 1m x 1m test trench, totalling 70 square meters (unpublished) The coordinate for Site B are 5°33'28.05" N and 100°25'28.29" E The excavation findings include stone tools, animal bones, ornaments, pottery, bones and teeth	Shahidan, 2018
11	Foo	2010	Guar Kepah location and coordinate: Site A is located in the northern part of Guar Kepah road at coordinate 5°33'32.36" N and 100°25'29.55" E; Site B is beneath the ground level of the birds nest house, positioned at coordinate 5°33'28.32" N and 100°25'28.61" E; Site C is situated at the backyard of the farmer house with coordinate 5°33'24.80" N and 100°25'23.06" E	Foo Shu Tieng, 2010
12	Guar Kepah	2017	The 2017 USM excavation successfully opened 80 squares 92m x 2m) and exposed the shell stack on Site B; The excavation resulted in the discovery of seven species of shell, one human skeleton, 1,237 pottery and porcelain fragments, 38 stone tools, 32 animal bones and teeth, and two iron artefacts; Guar Kepah is recorded as a site where both Australomelanesoid and Mongoloid features could be observed within the human remains discovered The sample was dated to 5,710 B.P. by the Radiocarbon Beta Laboratory in Florida	Shahidan et al., 2018

Archaeological excavations at this site have recorded the findings of artefacts that are still *in situ*. An important finding that describes the culture of this site is the discovery of a human skeleton at Site B in 2017 (Abdullah et al., 2020), embedded in a stack of shell consisting mostly of the families *Arcticidae*, *Arcidae*, *Naticidae*, *Turritellidae*, and *Struthiolariidae* (Shahidan et al., 2018). To obtain data related to the race of the human skeleton, a forensic facial study was conducted using a computed tomography (CT) scanner in the Radiology Department of the Hospital Universiti Sains Malaysia using a Light Speed Plus scanner (Abdullah et al., 2022). The analysis found that the Guar Kepah human skeleton revealed characteristics of the Australomelanesoid and Mongoloid races (Figure 3). This suggests that DNA mixing in prehistoric societies was closely related to social relationships that existed 6,000-5,000 years ago. In fact, the multiple burial traditions with the shipment of stone tools and pottery clearly show that the burial traditions of the Guar Kepah community are similar to the discovery of Perak Man in Gunung Runtuh cave, Lenggong Valley, Perak, 11,000-10,000 thousand years ago (Majid, 1994). This shows that the Guar Kepah revealed the same burial tradition that has lasted since the Palaeolithic era, which was adapted and expanded until the Neolithic period. The dating is obtained through a scientific approach that is able to strengthen the interpretation presented as proposed by Nik Abd Rahman (2004).



Figure 3. Evidence of human remains found at Site B of Guar Kepah in 2017 that further clarifies burial traditions dating back to the Neolithic period (a) and the forensic facial analysis conducted has enabled primary information related to the appearance of the Guar Kepah community to be identified more accurately (b) (Source: authors based on data from Abdullah et al., 2022)

In addition, the discovery of stone tools (hammer stones [a], anvils [b], choppers [c], flake tools [d], and hand axes [e]) (Figure 4), pottery (Figure 5), molars (Figure 6), animal bones (Figure 7), fish and fish bone beads (Figure 8) associated with piles of shells also revealed the material culture and diet of people who lived around the mouth of the river.

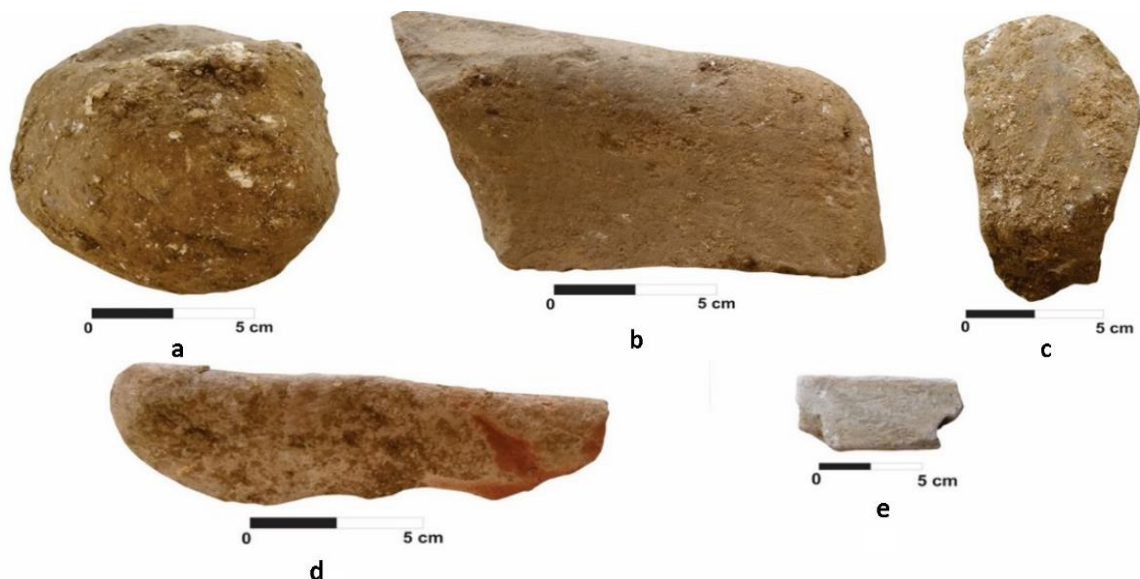


Figure 4. Findings tools such as stone tools (a), anvils (b), chopper (c), flake tools (d) and hands axes (e) at the Guar Kepah site, which are used as aids in the daily lives of the people at this site (Source: authors)

This is because artefacts such as stone tools and pottery are proposed to be used as aids to facilitate the life of the community at this site, while food waste as shells, animal bones, and fish is the nutritional diet of Guar Kepah community. Previous excavations also allowed for the identification of Guar Kepah stone tools, which were taken in the vicinity of Mount Jerai (Ramli, 2014). This is because the mountains of Jerai contain various types of stone, including hornfels, shale,

sis, syis hornblende, hematite, and micropegmetite (Ali et al., 2019). This shows that the Guar Kepah community was skilled in the process of navigation and shipping obtain the raw materials for making this stone tool located in Mount Jerai.

The evidence unequivocally demonstrates that sailing activities have been utilizing the sea route since the Neolithic era, and they have continued to grow until the emergence of maritime kingdoms in Southeast Asia during the age of civilization (Muhamad & Saiffuddin, 2022; Zuhdi et al., 2023). This activity persisted until the British colonial period (Junaidi, 2023). Trade activity in the Southeast Asian region has fostered the development of the trade economy sector, resulting in the discovery and successful development of various archaeological heritage sites.



Figure 5. Among the findings of pottery at the Guar Kepah site (a) during the excavation process, some of the pottery has decorative rope marks (b)

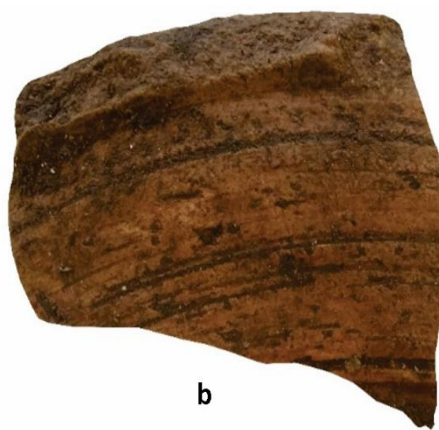


Figure 6. The discovery of molars proves the existence of communities that live around the Guar Kepah site

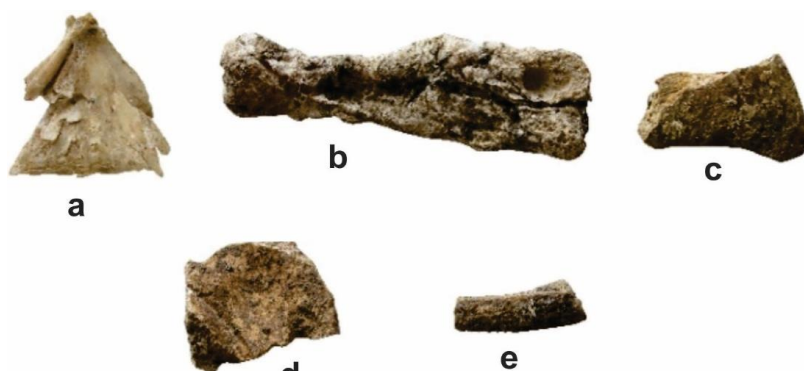


Figure 7. Excavation activities also found bones of fish (a) and animals (b, c, d, e) at Guar Kepah site (Source: authors)



Figure 8. Fish bone bead also found during the excavations at the Guar Kepah site were used as jewelry (Source: authors)

2. Guar Kepah Site Uniqueness

Archaeological investigations conducted at the Guar Kepah site revealed the distinctiveness of the location, which facilitated its development as a prosperous archaeological heritage tourism commodity. This privileges that have been recorded in academic studies are:

2.1 The Site of a Shell Midden that is still *in situ* in Peninsular Malaysia

Ear's report (1863) stated that in addition to the Guar Kepah site, there were also several sites that revealed evidence of shell middens. The sites are Kampung Tuan Said, Kampung Tiga Ringgit and Kampung Lahar Ikan Mati. However, all of these sites have been destroyed, and no archaeological studies have been conducted. Archaeological studies in Guar Kepah recorded three sites: Site A, B, and C. However only Site B is still *in situ* and can be visited. In addition, the Guar Kepah site is also the earliest site for archaeological studies that have a direct connection with Hoabinhian culture (Callenfels, 1936).

Archaeological studies at the Guar Kepah site are very important for preservation because archaeological studies in Peninsular Malaysia until 2024 have not been able to record the findings of shell midden sites, such as the evidence of Guar Kepah site. Cultural evidence of Neolithic communities representing shell middens can only be found in Deli Serdang (Miksic, 1979), East Aceh (Foo, 2019), Aceh Temiang (Glover, 1977), and several other Southeast Asian site (Table 2). This shows the importance and uniqueness of the Guar Kepah site, which needs to be preserved and used as an iconic product in the North Seberang Prai district for archaeological heritage tourism.

Table 2. Shell midden sites in Southeast Asia (Source: Compiled by authors, 2024)

No.	Sites	Country	Discovery	Reference
1	Tandem Hilir	Indonesia	- The shell middens was about thirty meters long, twenty meters wide, and 3½ meter high. Part of the site has been destroyed	Miksic, 1979 and Foo Shu Tieng, 2019
2	Bulu China		- Found a <i>Meretrix</i> species, stone tools, and human skeletons in shell middens	
3	Pasar VIII		- Discovered <i>M. meretrix</i> shells, stone tools, and some burial evidence with “large” quantities of hematite	
4	Perbaungan		- Human skeletons, stone tools, as well as bones of animals such as elephants, bears, deer, and rhinos	
5	Tamiang		- Shell middens are recorded as being on sand ridges, and a fragment of the skull was found	Glover, 1977 and Miksic, 1979
6	Gohor Lama			
7	Tanjung Genteng			
8	Kampung Mesjid			
9	Sungai Hui		- Heaps of shell from the species <i>Meretrix</i> , stone tools, pottery, and human skeletons	
10	Rantau Panjang			
11	Seruwai			
12	Sekapuran			
13	Binjai		- Shell middens with <i>Meretrix</i> species, stone tools, and human skeletons - Based on the discovery of human bones that are mostly in the form of cracks and fragments, it can be interpreted as an indication of cannibalistic practices to extract marrow	Ketut, 2010; 2011
14	Paya Rengas			
15	Sukajadi Pasar III		- The construction of the bridge nearly destroyed the site	
16	Sukajadi IX		- There evidence of burials involving the use of hematite	
17	Pengkalan	- Found a shell middens and pottery	Angel, 1996	
18	Lal Lo	Philippines	- Evidence of shell middens from freshwater shells	Attenbrow, 1992
19	Gattaran		- Reveal finds of polished stone tools, bones, teeth, and pottery	
20	Bon Bon		- There is a ritual burial with pottery shipments	
21	Khok Phanom Di	Thailand	- Excavations carried out in 1984-1985 on an area of 100 m ² revealed stratigraphic sequences up to 7 m deep - The formation of such a cultural layer combines areas of shell deposit, occupation and industrial remains, and human burial ground - Radiocarbon dating indicates that the site was occupied between approximately 2,000 and 1,500 cal. B.C.E	Higham, 2014
22	Hang Boi	Vietnam	- Excavations at the site revealed the remains of a pile of mollusc shells consisting of 98% land snails of the species <i>Cyclophorus theodori</i> and <i>Cyclophorus unicus</i> . In addition, excavations also found several animal bones, such as those of squirrels, snakes, birds, and fish - Several stone tools, such as pebbles, flakes, cores, and debitage, were also found at the site	Rabett, 2011
23	Samrong Sen (Stung Chinit)	Cambodia	- Stone tools basically made up of axes, adzes, and chisels - The site also recorded finds of hooks, pottery, jewellery, and arrowheads	Mourer, 1994
24	Anlong Prao (Long Prao and Anlong Phdao)		- The site is approximately 3 km from Samrong Sen	

2.2. Evidence of Neolithic Burials in Shell Middens in Penang, Malaysia

Archaeological evidence from the Guar Kepah site is complemented by discoveries at several other locations, which have unearthed human skeletons, bone fragments, and teeth dating back to prehistoric times. These include a skeleton found at Gua Gunung Runtuh cave, human teeth at Gua Harimau, a fragment of a human jaw with some teeth, and fragments of other parts of the human skeleton at Gua Kajang and Gua Kerbau. Additionally, there were seven human burials at Gua Harimau, 24 burials at Gua Cha, and four human skeletons at Gua Peraling in Kelantan.

Furthermore, there are 200 burial sites in Gua Niah, 16 human teeth in Gua Sireh, seven human skeletons at Niah in Sarawak, several teeth at Melanta Tutup, and three human teeth at Balambangan Cave in Sabah. This array of discoveries provides a comprehensive chronological and cultural sequence of human occupation from the Palaeolithic to late prehistoric period, as outlined by Khong (2009). The northern region of Peninsular Malaysia has yielded only a few human skeleton remains, specifically in the Lenggong Valley, and Perak. This indicated that the discovery of human skeletons through archaeological studies in 2017 was the most complete skeleton found in Penang during the Neolithic era. The study also reveals that there is a belief system related to the afterlife based on the artefacts discovered. The discovery of this evidence highlights the distinctiveness of archaeological studies conducted at this specific site.

2.3. Guar Kepah Site as an Heritage Tourism Product

Currently, there is a need to preserve archaeological sites and community involvement (Douglass et al., 2019) and archaeological heritage tour package offerings (Ali et al., 2023; Abd Halim et al., 2023; Abd Halim et al., 2024). As per Newsom et al. (2021), the development of the tourism sector necessitates close collaboration between the community and government to strengthen storytelling related to heritage sites, particularly the shell midden. To this end, community and government collaboration programs have been initiated to empower primary data on study sites, particularly shell midden

sites (Rick, 2023). Even today, there has been a movement to involve local communities in archaeological research on shell middens at the world level, such as in the Amah Mutsun tribe in central California (Lightfoot et al., 2021). This will directly educate the community on valuing heritage sites and protecting them from being threatened with destruction (Rick, 2023). Even with the community's involvement as a tour guide and facilitator in tourism activities (food-beverage suppliers, accommodation, transportation, and so on), tourism activities can grow faster. This aligns with Mohd Nor's (2024) research, which highlights the crucial role of communities in tourism and how they contribute to the sector's growth. In addition, to ensure that the shell midden site, especially in Guar Kepah, is preserved, the work to promote, embrace, and expand collaboration, consultation, and engagement with descendant communities and put archaeology in service of the needs and desires of those communities must be carried out continuously (Laluk et al., 2022). To accelerate the process of spreading knowledge to the community, the site must be developed into a sustainable archaeological heritage site.

Table 3. Ancient Kedah Geoarchaeological Heritage Expedition and AncKed Sungai Batu Association Tour Package Program at Guar Kepah Archaeological Site

Date	Time	Itinerary
Ancient Kedah Geoarchaeological Heritage Expedition Tour Package		
Day 1	9 am	Arrival, registration at Field Station, Damai Park Resort, Muzium Archeology Road, Merbok, Kedah.
	10 am	Expedition Briefing (Expedition Director, Mazlan Mahmud) Welcoming Speech - (Dato' Dr Mokhtar Saidin); Participant Introduction Session
	10.30 am	Visit Bujang Valley Archaeological Museum and Peagmatite Geosite Bukit Batu Pahat, Merbok
	12 pm	Picnic Lunch at Field Station, Damai Park
	2 pm	Visit Jerai Peak geotrail, Padang Tok Sheikh, Batu kapal; *A 550-480 million year-old Jerai Formation quartzite rock plain, Upper Cambrian. There are trace fossils that represent traces of seabed life
	5 pm	Back to Field Station
	7 pm	Dinner at Field Station
	9.30 pm	Free and Easy
	11 pm	Rest
Day 2	7.30 am	Breakfast at Field Station
	8 am	Visit Guar Kepah Archaeological Heritage Gallery, Seberang Perai; *The only evidence of a Neolithic shell burial in Malaysia. Guar Kepah was also the first excavation site by British officer GW Earl in 1850, which led to the discovery of human skeletons which are now kept in the Netherlands. In 2017, further research by the USM Archaeological Research Center (CGAR) team led by Datuk Dr. Mokhtar Saidin discovered human skulls and ribs, all believed to be from the Neolithic Age which is about 5,000 years old; Visit Kota Kuala Kedah Fort
	10.30 am	Visit Bukit Penjara Geosite (Mahang Formation); *The Mahang Formation reveals 480 million year old red mudstone. This thick layered red massive mudstone is interpreted to have been deposited around the deep sea based on evidence of the existence of fossils such as Graptolites
	12.30 pm	Lunch at Jetty Semeling (Jerai Geopark Discovery Center)
	2.30 pm	Talk 1: Jerai Geopark Introduction by Dr. Amin Ali, Manager Jerai Geopark Visit Kedah Tua, Jerai Geopark and Biodiversity Gallery at Jerai Geopark Discovery Center; Viewing the Merbok River Estuary from the Jerai Geopark Discovery Center; * Kedah Bay played an important role as the main entry route for sea transport during the rapid development of the ancient Kedah Civilization
	5 pm	Back to Field Station
	7.30 pm	BBQ at Field Station
	8.30 pm	Talk 2: Special Geoarchaeology Sharing Session with Dato' Dr Mokhtar Saidin about the Archaeological Discovery of Sungai Batu and the History of the Early Civilization of ancient Kedah Kingdom *A special session with Dato' Dr Mokhtar will reveal discoveries through geological and archaeological evidence of sites, artefacts, ecofacts and how an interpretation process is carried out; Q&A session
11.30 pm	Rest	
Day 3	7.30 am	Breakfast at Field Station
	8.30 am	Session 1, Across the Early Civilization Sites of Southeast Asia since 788 BC, Sungai Batu Archaeological Complex with Dato' Dr Mokhtar Saidin; *This site was dismantled by Dato' Dr Mokhtar Saidin in 2009 until his discovery revealed an iron smelting civilization site 2,800 years earlier than the founding of Rome. This expedition will reveal how iron was smelted, forged and exported to Europe, Yemen, India and China at that time; 2 nd Session at Sungai Batu Site: Brick making, hands on excavation and demonstration of ancient Iron Smelting; *Participants will be involved in the excavation process, artifact conservation and artifact interpretation
	12.30 pm	Lunch at Oyster Farm at Merbok River
	2.30 pm	Program Viewing Session and Presentation of Appreciation Scrolls to Expedition Participants at Field Station, Damai Park; Enjoying a 'Jerai Geofood' meal at Oyster Farm. *Jerai Geofood is a food dish produced from local heritage in the Jerai Geopark area
	4 pm	Back to Field Station and Check Out
AncKed Sungai Batu Association Tour Packages		
Packages 3	9.00 am - 12.00 pm	Sungai Batu Archaeological Complex (full packages): - iron smelting sites; - River jetties sites; - port management sites; - Ritual and Buddhist sites; Living Culture Gallery activities: - Poster explanation; - iron smelting demonstration; - Hands-n excavation; - Hands-on brick making
	12.00-2.00 pm	Rest, Lunch, Prayer
	2-00-3.00 pm	Moving to the Guar Kepah Archaeological Site
	3.00-5.00 pm	Guar Kepah Archaeological Site; - See evidence of the remains of people who lived on the banks of the Muda River from 6,000 to 5,000 years ago; - Evidence of a human skeleton identified as a female Penang

Therefore, the process of developing it as an archaeological heritage tourism product is in full swing. Several tour packages have been designed to ensure that the local community is aware of the existence of this heritage tourism site at the country's tourist locations. One of the attractions is a tour package that involves a 3-day, 2-night tour program to geological, geoarchaeological, and biological tourism sites around the area, organized by Ancient Kedah Heritage Resource in collaboration with Jerai Geopark. In addition to the Kedah Ancient Heritage Resource Association, tour packages to the Guar Kepah archaeological site are offered by the AncKed Sungai Batu Association, which is based on the Sungai Batu Archaeological Complex (Table 3). This was done to maximise the offer of this archaeological heritage tour package to tourists in the area. The package only includes a program of daily visits to tourist sites.

During the tourist's visit to the Guar Kepah archaeological site, a special explanation session by the researchers will be conducted to fully explain each discovery and interpretation submitted based on archaeological findings. This is important so that tourists who come to visit understand the historical framework that has occurred at this site, which makes it an important heritage tourism site. In addition, several hands-on activities are also carried out for visitors who come to take tour packages at this site, such as excavation, colouring and identifying the classification of Neolithic earthenware fragments at this site (Figure 9), and stone tool-making activities. All these activities are designed to maximise the knowledge and excitement of tourists when visiting this site.



Figure 9. A special briefing session by researchers to maximize tourism knowledge (a), hands-on excavations are also being created at this site in its tour packages and colouring and identification of earthenware attributes activity at Guar Kepah site

2.4. Guar Kepah Tourism Facilit

The development of a sustainable world has led to the upgrading of facilities around the Guar Kepah archaeological sites. This initiative is in line with the global preservation of archaeological sites, particularly those related to shell middens, such as the Kasori Shell Mounds Museum, Yoshigo Shell Midden Museum, Moyoro Shell Mound Museum, Irie and Takasago Shell Mound Park, Tobinodai Shell Midden, Japan, Dongsam-dong Shell Midden Museum, South Korea, and others. These successful tourist locations demonstrate the importance of preserving such sites.

As result, the Guar Kepah archaeological site now boast a gallery that showcases artefacts discovered during excavations conducted since the 1860s. The construction of the gallery provides the Guar Kepah Archaeological Site with essential amenities such as car parks, toilets, a surau for prayer, an exhibition space for artefacts, a research room, and a systematic site management system (as illustrated in Figure 10). The site is also equipped with a tour guide to assist in the delivery of information to visitors. Furthermore, the findings of human skeletons from colonial times will be presented in a special area, showcasing the evidence of community-related historiography in Guar Kepah in a comprehensive manner.

Conservation under the museum exhibition concept is required to ensure that the archaeological site area is preserved. Museums have traditionally played a crucial role in the organisation and management of collections and exhibitions, ensuring that they are stored and displayed in an efficient and systematic manner (Barker, 2010; Skeates, 2017). Furthermore, with an organised and up-to-date exhibition system at the museum, the process of disseminating knowledge to

the community can be conducted more dynamically and effectively (Yang, 2021). This means that an archaeological site can be preserved, and at the same time, the process of knowledge dissemination can be carried out effectively.



Figure 10. The process of upgrading the Guar Kepah Archaeological Site with the construction of a systematic archaeological gallery

CONCLUSION

Archaeological studies at the Guar Kepah Archaeological Site have unearthed the exceptional universal value of global significance, making it suitable for development as an archaeological heritage tourism destination. The reason for this is that the research has uncovered the only site in Penang that demonstrates the existence of burial practices from the Neolithic period through the shell midden. Based on the features recorded, several tourism packages have been offered in this area to introduce archaeological heritage tourism products to the public. This allows all findings recorded during the archaeological study to be interpreted and disseminated to tourists through available tourism packages.

Limitations and suggestions for future studies

From the Neolithic period until its use as an archaeological heritage tourist site, the study revealed primary evidence of human adaptation to the marine environment. However, this study does not detail several historical tourism sites (Merdeka Bridge, Sungai Muda British Pillbox, Kampung Tok Soh historic grave, Tunku Haidar tomb, and Kuala Muda Fort), eco and recreation (Merdeka Beach), and culture-heritage (Whisper Market and Kota Kuala Muda Tsunami Memorial) products located near the Guar Kepah Archaeological Site. Therefore, further studies related to the specialty of this tourist location can be carried out so as to create a geotrail in the area.

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THE ROLE OF CALDERA GEOPARK IN TOURISM DEVELOPMENT OF LAKE TOBA SUPER PRIORITY DESTINATIONS, INDONESIA

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Abstract: This study aimed to analyze the role of the Toba Caldera Geopark as a mediating variable in the development of the Lake Toba area using the SEM-PLS data analysis technique. The research method using SEM-PLS analysis consists of sub-models, namely measurement and structural models or external and internal models. The convergent validity of the PLS with reflective indicators is assessed based on the loading factors of the indicators. The results demonstrate that the Toba Caldera Geopark can accelerate the role of tourism variables such as attractions, amenities, and ancillaries in enhancing the development of the Lake Toba area. However, development has not increased the influence of tourism accessibility in the Lake Toba area. The integrated management of Caldera Geopark with tourism development is recommended as an effective approach to expedite the development of Lake Toba area. Tourist destinations were reported to significantly influence the development of the Lake Toba area, and the Caldera Toba Geopark mediated efforts to develop the tourism sector. Factors related to tourist destinations, such as attractions, amenities, and ancillaries, played a significant role in the development of the Lake Toba area. Accessibility did not have a significant influence on the development of the area, either directly or indirectly, through the Geopark. Development was required, including improving attractions, amenities, and ancillaries, using the Caldera Toba Geopark as an approach for management, utilization, and development. Collaboration between the government, private sector, and local and international communities creates sustainable tourism development programmes. Meanwhile, attention to environmental sustainability, local culture, and community participation was important for managing the UNESCO Global Geopark.

Keywords: Caldera Geopark, development, Lake Toba Area, tourism sector

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INTRODUCTION

The tourism sector is strategically positioned in various development policies, specifically in Indonesia, which has tourism assets (Sugiarti and Fikri, 2021). Over the last five years, tourism has experienced significant growth, in line with the designation of the tourism sector as a priority development sector (Widiastuti and Silfiana, 2021). Indonesia has enormous tourism potential, supported by its geographical conditions and cultural heritage (Riady, 2021). Furthermore, one of the tourist attraction areas is Lake Toba, located in North Sumatra Province.

Lake Toba is a volcanic-tectonic lake formed by subsidence processes that created Pulau Samosir in the central part, surrounded by water (Solada et al., 2020). However, the aesthetic beauty of the panorama and potential natural resources in the area are threatened by sustainability owing to unbalanced economic, social, and environmental development pressures. This is attributed to population growth, urbanization, high industrial and agricultural activities, and fish farming around the lake, which poses the greatest threat to the environment (Remus et al., 2023). These influences include a reduction in the diversity of lake biota, a decline in water quality, and sedimentation-causing shallowing, all of which affect environmental functions.

The Lake Toba area has been designated a National Strategic Area, focusing on the tourism sector (Buaton and Purwadio, 2015). Since July 2020, the area has also been designated as a member of the Global Geopark Network (GGN) (Muzambiq, 2023; Manurung and Sinabariba, 2021), which was established in 1998 by UNESCO (Fujii and Ito, 2020; Zouros, 2004). The commitment required as a geopark member includes conserving the geological park heritage and promoting sustainable research in the Lake Toba area. Furthermore, 91 geoparks from 27 countries were members of the GGN in 2012. A serious commitment is required from the central government, provinces, districts, and the entire

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community to maintain the lake as a GNN member. Sustainability after restoration undoubtedly has a double positive impact on a number of physical, chemical, and biological aspects, and specifically socio-economic aspects. Toba Caldera Geopark has numerous natural tourist destinations, including those around the outer ring road (Purwoko et al., 2022).

An area with diverse potential resources can be used and managed by a community based on the potential and characteristics of the area (Endah, 2020). The current trend in the use of natural exotica focuses on conservation rather than exploration. Geopark development is carried out based on the Regulation of the Minister of National Development Planning/Head of the National Development Planning Agency Number 15 of 2021 concerning the National Action Plan for the Development of Indonesian Geoparks in 2021–2025. Geopark development is conducted through three pillars: conservation, education, and sustainable community economic development in the tourism sector (Hutabarat and Pratiwi, 2022).

The Lake Toba Geopark has four pillars: pro-poverty, pro-growth, pro-employment opportunities, and pro-environment. From a pro-poverty perspective, geopark development should contribute to achieving millennium objectives by empowering the local economy to reduce poverty and benefit communities. Pro-growth demonstrates that the utilization of Geopark space should be oriented toward socio-economic growth throughout the Lake Toba area. This is crucial because the needs and interests related to the socioeconomic development of communities are met through Geopark-based spatial planning. Pro-employment opportunities include planning the utilization of geopark space to generate new opportunities for economic activities. Geopark development creates job opportunities for the tourism industry and management.

Pro-environment is related to development in maintaining the integration of geological diversity and biodiversity for educational, conservation, and local economic growth purposes, by focusing on environmentally conscious principles. Conceptually, the development of a geopark cannot be separated from the needs of the government and community to advance the surrounding areas. Natural components that have the ability to develop the tourism sector, must sustainably act as drivers of economic growth in the surrounding area. Therefore, the development of the Toba Caldera area should be examined because of the direct proportionality between the Global Geopark and Lake Toba.

MATERIALS AND METHODS

1. Data Collection

This study was conducted in the Toba Caldera Geopark Area, North Sumatra Province. The area spans seven regencies: Samosir, North Tapanuli, Toba Samosir, Humbang Hasundutan, Simalungun, Dairi, and Lake Toba Tourism Area. According to the level of explanation, the research type is quantitative/associative/correlational, as the data analysis uses inferential statistics to determine the degree of relationship and form of influence between the independent and dependent variables. Qualitative and quantitative data were obtained from primary and secondary sources.

Probability sampling provides an equal chance for each element of the population to be selected as a sample member (Purwoko et al., 2023). Based on the Slovin formula, the sample size is calculated as follows:

$$n = \frac{N}{1 + Nd^2}$$

Therefore, the sample size is 204 individuals.

2. Variables, Sub-Variables, and Indicators

The tourism destination variable is measured using attractions, accessibility, amenities, and ancillaries. The area development variable is mediated by the Caldera Geopark, with the sub-variables conservation, education, and community empowerment.

3. Data Analysis

Structural Equation Models (SEMs). According to Hasan et al. (2020), SEM-PLS analysis consists of sub-models, namely the measurement and structural, or outer and inner, models. The steps of SEM-PLS analysis are as follows: Measurement Model Test (Outer Model). Hair et al. (2014) asserted that an outer or measurement model was used to assess validity and reliability. Therefore, this model ensures that the measurements are valid, and the tests conducted include the following:

Validity Test

A validity test is performed to determine the instrument’s ability to measure the variables in 2 (two) ways:

Convergent Validity: The convergent validity in PLS with reflective indicators is assessed based on the loading factor of the indicators (Hair et al., 2020). The rule of thumb used for convergent validity is outer loading > 0.7, communality > 0.5, and average variance extracted (AVE) > 0.5.

Discriminant Validity: The discriminant validity is assessed based on the cross-loading of each variable. Another method used to assess discriminant validity is to compare the square root of AVE for each construct with the correlations between others (Kartina et al., 2015). The model has sufficient discriminant validity when the square root of AVE for each construct is greater than the correlation.

Table 1. Validity Test Parameters in the PLS Measurement Model

Validity Test	Parameter	Rules of Thumb
Convergent	Outer loading	Greater than 0.7
	Average variance extracted (AVE)	Greater than 0.5
Discriminant	Square root of AVE and Correlation of latent variables	Square root of AVE > Correlation of latent variables
	Cross loading	Greater than 0.7 within

Reliability Test: Following Al-Emran et al. (2019), a reliability test is conducted to measure the internal consistency of the measurement tool. Reliability indicates the accuracy, consistency, and precision of the measurement tool. There are two types of reliability: Cronbach’s Alpha: Cronbach’s alpha is a statistical technique used to measure internal consistency in the reliability test of instruments or psychometric data (Sharma, 2016). This variable measures the lower limit of the construct’s reliability and the expected value is > 0.6 .

Composite Reliability: Composite reliability measures the true reliability value of a variable (Hair et al., 2014). However, the variable is considered better at estimating the internal consistency of a construct and should be > 0.6 .

Inner Model Test (Structural Model)

According to Sankowska (2013), a structural model test is conducted to predict the causal relationships between variables or test hypotheses. The test is performed to ensure the robustness and accuracy of the constructed structural model. The inner model in PLS can be evaluated through the coefficient of determination (R^2), Stone-Geisser test (Q^2), and Goodness of Fit (GoF).

R-square Test (R^2): Zhang (2017) reported that R^2 is used to measure the level of variation in the change in independent variables concerning the dependent variable. A higher R^2 value indicates a better predictive model in the proposed study. However, this is not absolute in terms of measuring accuracy because the basis of theoretical relationships is the most important parameter for explaining causality. The value can detect the direct influence of specific exogenous variables on endogenous variables, which is preferably ≥ 0.10 .

Q^2 (Stone-Geisser Test): Q^2 (Uji Stone-Geisser) in PLS is used for predictive relevance in constructive mode (Taghizadeh et al., 2016). The parameter measures the consistency between the observation values produced by the model and the estimates.

Goodness of Fit (GoF): The total R^2 value can be manually used to calculate the GoF because PLS does not provide a specific menu (Dirsehan and Cankat, 2021). This value is classified as follows:

Small: GoF = 0,1; Medium : GoF = 0,25; Large: GoF = 0,38

Hypothesis Test: Dijkstra and Henseler (2015) explained that path coefficients or inner model values show a significance level in hypothesis testing. The path coefficient or inner model score, represented by the t-statistics value, should be above 1.96 and 1.64 for two-tailed and one-tailed hypotheses at a confidence level of 95%, where alpha is 5%, and power is 80%. The p-value should be < 0.05 (5%), and the significance of hypothesis confirmation can be determined by comparing the t-table and t-statistic. This hypothesis is accepted when the t-statistic value is higher than the t-table.

RESULTS AND DISCUSSION

1. SEM-PLS Test Results

Measurement Model Design (Outer Model = Model Feasibility Test): The design of the measurement model aims to test its feasibility by analyzing the relationship between each indicator and the latent variable measured through validity and reliability.

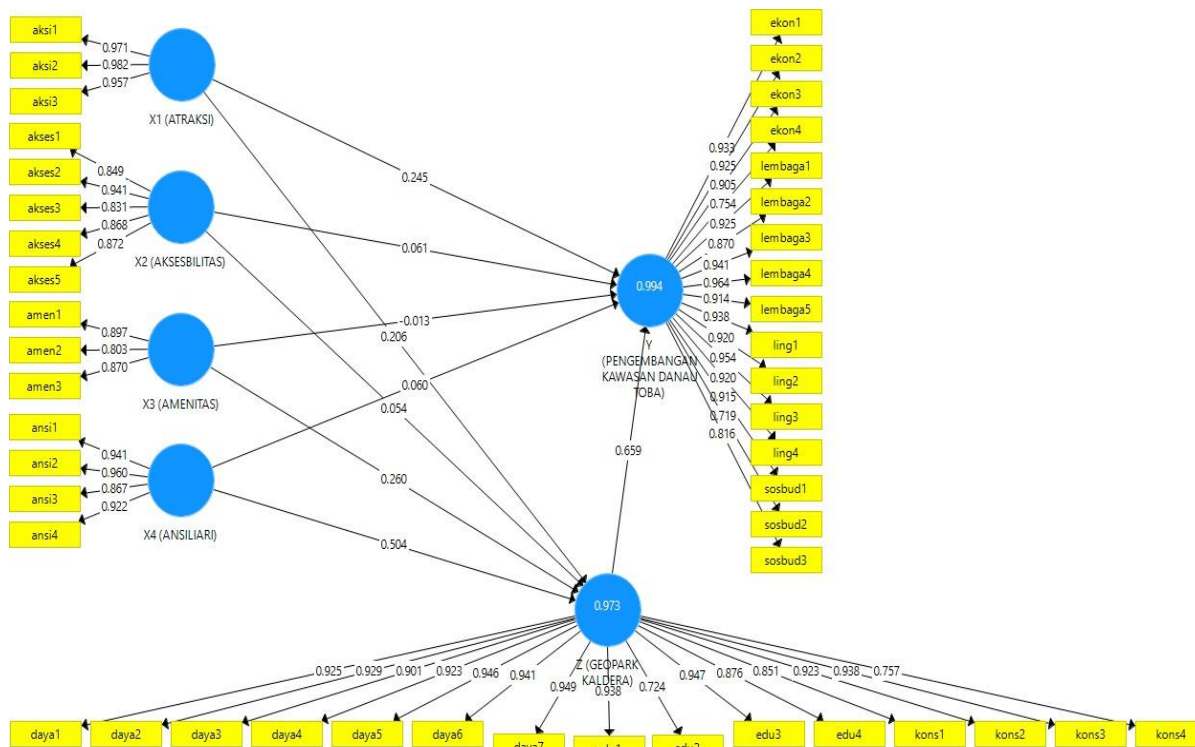


Figure 1. Structural Equation Model (SEM)

Convergent Validity Test: The convergent validity test aims to analyze the loading factor values between the latent variables and indicators (Sujati et al., 2020). A loading factor value greater than 0.7 is considered valid. The results show that the indicators have a validity of r-count greater than the outer loading value (0.7). Therefore, all constructs of the research variable indicators (X, Y, and Z) are valid. **Discriminant Validity Test:** The discriminant validity test aims to

determine adequate discrimination of the constructs or latent variables by comparing the loading factor values (Rönkkö and Cho, 2022). A variable is considered valid when the loading factor value is greater than 0.7 (Nasution et al., 2020). The results based on cross-loading demonstrate that the correlation values between the latent variables are greater than the cross-loading value (0.7). Therefore, discriminant validity between variables is adequate.

Discriminant Validity Based on Average Variance Extracted (AVE): The results of the discriminant validity test based on the AVE cross-loading values show that the six latent variables have AVE-count of 0.941, 0.762, 0.735, 0.852, 0.805, and 0.811. The latent variables have an AVE count greater than the AVE-table value (0.5), indicating that the six latent variables have adequate discriminant validity (AVE; Voorhees et al., 2016). **Reliability Test:** The reliability test is conducted to measure the internal consistency, accuracy, and precision of the measurement tool based on composite reliability (>0.6) and is supported by Cronbach’s alpha values (> 0.6) (Putra et al., 2021). The latent variables have Cronbach’s alpha values of 0.968, 0.922, 0.821, 0.942, 0.983, and 0.983, which are greater than 0.6. Additionally, the six latent variables have composite reliability values of 0.979, 0.941, 0.893, 0.958, 0.985, and 0.985, respectively, which are greater than 0.6. In conclusion, the variables have high reliability and the model is considered appropriate.

Structural Model Design: Parameter Estimation and Model Evaluation

1. **Path Coefficients:** SEM-PLS uses path coefficients to determine the strength and significance of the hypothesized relationships between latent constructs. These path coefficients can also be standardized as beta coefficients (Oliver et al., 2010). Bootstrapping techniques are typically used in PLS-SEM to analyze t-values for path coefficients and assess the significance of the hypothesized connections (Efron, 2007). The standardized range of values is between -1 and +1 and the estimated standard path coefficients approaching +1 show a strong positive linear relationship for negative values (Yung and Bentler, 1994). The results indicate the path coefficient values of the structural model as follows:

Table 2. Path Coefficients of the Structural Model

Relationships between Variables	Path Coefficients	Estimated Coefficients
Destination (X) - Geopark Caldera (Z)	□1	0.973
Destination (X) - Development of Lake Toba Area (Y)	□2	0.595
Geopark (Z) - Development of Lake Toba Area (Y)	□3	0.404

2. **Outer Weight Values:** According to the outer weight values for all latent variables, all latent variables have t-statistic values > 1.96 (Devi et al., 2015). Therefore, it can be concluded that Variable X (X1, X2, X3, and X4) significantly influences Variable Z (Geopark Caldera), while Variable X (X1, X2, X3, and X4) influences Variable Y (development of Lake Toba area).

- a. Equation for the Influence of X on Z; $Z = 0.973X + e$
- b. Equation for the Influence of X on Y; $Y = 0.595X + e$
- c. Equation for the Influence of Z on Y; $Y = 0.404Z + e$

Structural Model Test: A test of the inner structural model is conducted to predict causal relationships between variables, or a hypothesis test based on R² values, Q², and GoF.

1. **Results of R² Test (Endogenous Variables):** The analysis of variance (R²) or determination test measures the extent of the independent variables on the dependent variables (Hair et al., 2020). The influence scale ranges from 0 to 1, with a value of 1 indicating a highly accurate level of prediction. The R² value is the coefficient of determination for endogenous constructs, with the values categorized as 0.67 (strong), 0.33 (moderate), and 0.19 (weak) (Suhan and Achar, 2016). The test results for the causal relationship between the latent (tourism development) and endogenous variables Y (development of Lake Toba area), as well as Z (Geopark Caldera) are as follows:

Table 3. Results of the Determination Test (R²)

Variable Endogen	R ²	Standard (0.67)	Conclusion
Endogenous Variables	0.994	0.67	Strong
Development of Lake Toba Area (Y)	0.973	0.67	Strong

Table 3 shows that the R² values for Y and Z are 0.994 and 0.973, hence the endogenous variables have strong determination. A total of 99.4% of the development of the Lake Toba area variable can be explained by independent attraction (X1), accessibility (X2), amenity (X3), and ancillary (X4), while 97.3% of Geopark Caldera (Z) can be explained by the independent attraction (X1), accessibility (X2), amenity (X3), and ancillary (X4) variables. In contrast, other unexamined factors explain the remaining portion.

2. **Results of Q² Testing (Stone-Geisser Test) (For Endogenous Variables):** Q² in PLS is used to test the predictive relevance in a constructive model (Othman et al., 2021). This variable measures how well the observed values generated by the model match its parameter estimates in the following categories (Chin, 2010). Q² = 0.02 – small category; Q² = 0.15 – moderate category; Q² = 0.35 – large category. In this research, the Q² test obtained the following results:

Table 4. Results of the Q² Test

Endogenous Variables	SSO	SSE	Q ² (1-SSE/SSO)	Standard	Conclusion
X (Destination)	816.000	816.000			
Y (Development)	816.000	55.727	0.932	0.35	Large
Z (Geopark Caldera)	612.000	74.946	0.878	0.35	Large

Table 4 shows the values of $Q^2(Y1) = 0.932$ and $Q2(Z) = 0.878$, both of which are greater than 0.35. Therefore, the endogenous variables (Y and Z) in this study have Q^2 values classified as large (>0.35).

3. Goodness of Fit (GoF) – Total R^2 Values (For Endogenous Variables)

The GoF is a single measure used to validate the combined performance of the outer and inner models (Vinzi et al., 2010). The total R^2 values can be used to calculate the GoF of the model manually because PLS does not provide a specific menu.

a. $GoF = 0,1$ small category; b. $GoF = 0,25$ moderate category; c. $GoF \geq 0.38$ large category

The calculation results of GoF value in this research are as follows:

Table 5. Results of the GoF Test

Regression	R^2	Squared R^2
Area Development (Y)	0.994	0.994
Geopark Caldera (Z)	0.973	0.973
Total		1.967

Based on the total R^2 of 1.967, the GoF values used to validate the performance of the combined outer and inner models are considered large.

Hypothesis Test Results

Direct Influence of Independent Variable X on Dependent Variable Y. According to the t -statistic > 1.96 and p -value < 0.05 , the independent variable significantly influences the dependent variable. Partial Influence of X1, X2, X3, and X4, on Y

The partial influence of X (X1, X2, X3, and X4) on Y (development of Lake Toba area) shows the following results:

Table 6. Partial Direct Influence of X on Y

Parameter	t-statistic	t-table	p-value	Conclusion
X1 Attractions -> (Y)	6.761	1.96	0.000	Significant
X2 Accessibility-> (Y)	1.352	1.96	0.177	Not significant
X3 Amenities -> (Y)	3.625	1.96	0.000	Significant
X4 Ancillary -> (Y)	6.607	1.96	0.000	Significant

Table 6 shows that out of the four independent variables, X2 (accessibility) ($T2 = 1.352$), which is smaller than the t -table value (1.96) does not have a significant influence on Y (development of Lake Toba area).

In the relationship between X1 (attraction) and Y (development of Lake Toba area), X1 has a t -statistic value of 6.761 and a p -value of 0.000. Since the t -statistic value (6.761) is greater than the t -table (1.96) and p (0.000) is less than 0.05, Hypothesis 1 is accepted. This is consistent with Nikjoo and Ketabi (2015), who found that attraction plays a crucial role in attracting tourists' interest in visiting a destination. As a primary tourist destination, Lake Toba area relies on unique natural attractions, cultural diversity, and tourist attractions offered (Astuti, 2021). Beauty of nature, cultural heritage, recreational activities, and quality tourism services are closely related to destination development. According to Jaya (2019), a captivating and memorable tourism experience for tourists in the Lake Toba area positively influences the local economy by increasing the number of tourists. This experience provides incentives for environmental preservation, infrastructure improvement, and better services for local communities. In this context, the significant relationship between attraction (X1) and the development of the Lake Toba area (Y) is based on visual appeal and the generated social, economic, and environmental influences.

In the relationship between X2 (accessibility) and Y (development of Lake Toba area), X2 has a t -statistic value of 1.352 and a p -value of 0.177. Since the t -statistic value (1.352) is less than the t -table (1.96) and p (0.177) is greater than 0.05, Hypothesis 1 is rejected. Although accessibility is important for determining the comfort of tourists at the destination, the variable does not directly influence destination development. This differs from Pandža Bajs (2015) who explained that ease of accessibility is one of the offerings in tourist destinations. The Lake Toba area faces challenges in optimizing tourism potential owing to other internal and external factors that play a role in converting accessibility into substantial destination development. This is supported by Cholik (2017), who found that infrastructure factors, local transportation, access to the destination, and a lack of integration in tourism promotion hinder the conversion of accessibility into significant destination development. Although accessibility plays a crucial role in providing pathways to the destination, its influence on the development of the Lake Toba area (Y) is less prominent because of the complexity of its interactions with other dominating factors in the destination development process.

In the relationship between X3 (amenities) and Y (development of Lake Toba area), variable X3 has a t -statistic of 3.625, with a p -value of 0.000. Since the t -statistic value (3.625) is greater than the t -table (1.96) and p (0.000) is less than 0.05, Hypothesis 1 is accepted. Lee (2016) stated that amenities such as accommodation facilities, restaurants, local transportation, and other public services form the foundation for sustainable destination development. The presence of adequate amenities enhances tourist comfort and satisfaction, and supports a strong tourism infrastructure. This could increase the destination's attractiveness, tourist visitation rates, and local economic growth through the tourism sector. Furthermore, diverse and high-quality amenities can create a positive cycle in which tourists spend more time and resources at the destination (Reitsamer and Brunner-Sperdin, 2017). This could significantly influence the development of Lake Toba area. Therefore, the strong correlation between (X3) and (Y) shows that enhancement, diversification, and quality of amenities are key factors in strengthening comprehensive tourism destination development.

In the relationship between X4 (ancillary) and Y (development of Lake Toba area), X4 has a t-statistic value of 6.607 with a p-value of 0.000. Considering that the t-statistic (6.607) is greater than the t-table value (1.96) and p (0.000) is less than 0.05, Hypothesis 1 is accepted. Ancillary includes various supporting factors, such as government policies, private investments, development programmes, cross-sectoral cooperation, and community initiatives supporting the growth and empowerment of the Lake Toba area. These factors enhance the attractiveness of the destination and contribute to infrastructure development, environmental preservation, job creation, and local economic development (Ebrahim and Ganguli, 2019). The presence of a conducive regulatory framework, targeted investments, and close collaboration among the government, private sector, and communities are key drivers in enhancing the potential of the destination. Therefore, the significant relationship between X4 and Y shows that supporting factors play a crucial role in creating an ecosystem that supports the sustainable and competitive growth of the tourism destination. Simultaneous Influence of Variable X on Y

The simultaneous influence of X (tourist destination) on Y (area development) is presented in Table 7.

Table 7. Simultaneous Influence of Variable X on Y

Parameter	t-statistic	t-table	p-value	Conclusion
X on Y	295.659	1.96	0.000	Significant

The t-statistic value (295.659) > t-table (1.96) shows that the independent variable X (tourist destination) has a significant influence on the dependent variable Y (development of Lake Toba area). In the context of the development of Lake Toba area, the significant relationship between X (tourist destination) and Y (development of Lake Toba area) reflects the close integration between tourist destinations and the growth of the area. Brouder et al. (2016) explained that tourist destinations are not only focal points for tourists, but also catalysts for economic, social, and environmental transformation. As a major tourist destination, the Lake Toba area influences global perceptions of its tourism potential. Natural uniqueness, rich cultural heritage, and various tourist attractions serve as the foundation that influences tourist arrivals, infrastructure development, and the empowerment of local communities.

However, development includes various stakeholders and related sectors in an effort to strengthen the local economic base, preserve the environment, and enhance the quality of life of surrounding communities. Therefore, the significant relationship between Tourist Destination (X) and the development of Lake Toba area (Y) demonstrates the role of the destination as a primary driver in shaping the identity of an area, economic growth, and sustainable development.

However, it is important to remember that the successful development of the Lake Toba area depends not only on the physical presence of tourist destinations but also on the strategic integration of tourism promotion, sustainable destination management, and active inclusion from the government, private sector, and local community. This is evident in ecotourism in Tangkahan, where various stakeholders experience benefits through effective management, as reported by Purwoko et al. (2022). This requires cross-sector cooperation in designing holistic policies, proper resource allocation, and joint efforts to raise awareness of the importance of environmental conservation, empowerment of local communities, and sustainability in destination management. Although the relationship between tourist destination (X) and the development of Lake Toba area (Y) demonstrates a significant influence, the sustainability and success of destination development depend on well-planned strategies, close collaboration, and a commitment to maintaining a balance between tourism growth and sustainability.

Direct Influence of Variable X on Z; Partial Influence of X1, X2, X3, and X4 on Y

The partial influence of independent variables (X1, X2, X3, and X4) on Z are shown in Table 8.

Table 8. Partial Influence of X on Z

Parameter	t-statistic	t-table	p-value	Conclusion
X1 Attraction -> Z (Geopark Caldera)	2.552	1.96	0.011	Significant
X2 Accessibility -> Z (Geopark Caldera)	0.535	1.96	0.593	Not significant
X3 Amenity -> Z (Geopark Caldera)	5.204	1.96	0.000	Significant
X4 Ancillary -> Z (Geopark Caldera)	6.540	1.96	0.000	Significant

Of the four independent variables, X2 (accessibility) (t-statistic X2 = 0.535), which is smaller than the t-table value (1.96), does not have a significant influence on the dependent variable Z (Geopark Caldera). Regarding the relationship between X1 (attraction) and Z (Geopark Caldera), X1 has a t-statistic value of 2.552, with a p-value of 0.011. Considering that the t-statistic value (2.552) is greater than the t-table value (1.96), and p (0.011) is less than 0.05, the hypothesis is accepted. In the context of the relationship between X1 (attraction) and Z (Geopark Caldera), the significant influence of attraction on the Geopark Caldera formation is closely related to its value and uniqueness. Attractions, including natural beauty, cultural heritage, and diverse tourist activities around Lake Toba, provide a strong foundation for supporting the development of Geopark Caldera. The geological and geomorphological attractions of the area, such as the presence of a rare super caldera and other unique geological features, play crucial roles. Croes and Kubickova (2013) explained that strong tourist attractions provide a platform for gaining global attention, attracting investment interest, and receiving support from various stakeholders. This is in line with Purwoko et al. (2021) who found that the quality of attractions influences their appeal to tourists. Therefore, the significant relationship between X1 (attraction) and Z (Geopark Caldera) confirms that the existence of attractions, as the foundation of tourist attractions, is a key element in the formation and recognition of the area.

On the relationship between X2 (accessibility) and Z (Geopark Caldera), X2 has a t-statistic value of 0.535 with a p-value of 0.593. Given that the t-statistic value (0.535) is smaller than the t-table (1.96) and p (0.535) is greater than 0.05.

Hypothesis 1 is rejected. Although accessibility is important in influencing the growth and recognition of a tourist destination, other factors such as geological uniqueness, ecosystem diversity, potential for scientific research, and local community wisdom are the primary determinants in assessing the Geopark. The focus is on the rare geological values and ecological richness that attract tourist attention. In this context, the lack of a significant relationship between accessibility and the development of the Geopark Caldera may be due to a lack of understanding of its enormous potential. Although accessibility is considered important in the evaluation of the Geopark, other specific and unique factors become strong determinants in assessing its influence on development and recognition.

In the relationship between X_3 (amenities) and Z (Geopark Caldera), X_3 has a t-statistic value of 5.204 and a p-value of 0.000. Considering that the t-statistic (5.204) is greater than the t-table value (1.96) and p (0.000) is less than 0.05, the hypothesis is accepted. The importance of amenities in supporting Geopark Caldera can be seen from a comprehensive perspective of tourist experience and destination sustainability. According to Brochado and Pereira (2017), complete tourism amenities, from comfortable accommodation to supporting facilities such as transportation and public services, can enhance tourists' comfort and accessibility. Although Geopark Caldera focuses on geological uniqueness as its primary asset, good amenities can be a determining factor in expanding the destination's appeal, extending length of stay, and creating opportunities for memorable experiences. Adequate amenities can also support local economic growth, improve the quality of life in the surrounding community, and indirectly contribute to environmental preservation efforts through regulations and investment. In this framework, the significant relationship between X_3 (amenities) and Z (Geopark Caldera) affirms that the presence of good tourism amenities has a strong influence on the development of the Geopark.

In the relationship between X_4 (ancillary) and Z (Geopark Caldera), X_4 has a t-statistic value of 6.540, with a p-value of 0.000. Since the t-statistic (6.540) is greater than the t-table value (1.96) and p (0.000) is less than 0.05, Hypothesis 1 is accepted. In the context of the relationship between X_4 (ancillary) and Z (Geopark Caldera), significance is based on the crucial role of supporting factors or accelerators in shaping and developing Geopark Caldera as a sustainable destination. Shier and Handy (2016) explained that supporting factors, such as government policies targeting private investments, cross-sector collaborations, and local community initiatives, influenced Geopark's recognition and development. Active inclusion and support from various stakeholders provide a strong foundation for Geopark management and promote economic growth, environmental preservation, and empowerment of the local community. The success of a sustainable destination depends on geological richness as well as a strong framework of cooperation and support from supporting factors. Therefore, the significant relationship between X_4 (ancillary) and Z (Geopark Caldera) demonstrates that a strong integration of supporting factors is the key to maintaining sustainability, recognition, and development as a sustainable and competitive destination. Simultaneous Influence of Variable X on Z.

The simultaneous influence of X (tourist destination) on Z (Geopark Caldera) is presented in Table 9.

Table 9. Results of the Simultaneous Test of the Influence of Variable X on Z

Parameter	t-statistic	t-table	p-value	Conclusion
X on Z	213.045	1.96	0.000	Significant

The t-statistic value (213.045) is greater than the t-table of 1.96, indicating that the independent variable X (tourist destination) has a significant influence on the dependent variable Z (Geopark Caldera). The path diagram represents the simultaneous direct influence of variable X (tourist destination) on Z (Geopark Caldera). In the context of the relationship between X (tourist destination) and Z (Geopark Caldera), significance is reflected in the primary role of tourist destinations in shaping and supporting the development of Geopark Caldera as a unique and attractive destination.

According to Nainggolan et al. (2021), Lake Toba is a magnet for tourists worldwide, and its recognition provides a strong foundation for promoting and developing Geopark Caldera. The presence of an established destination has positive influences, such as increased global awareness of the geological potential of the area, investment in research, and attention to environmental preservation. By leveraging the existing beauty of the destination, Geopark Caldera gains wider recognition, maintains its existence, and promotes sustainable growth.

Therefore, the significant relationship between X (tourist destination) and Z (Geopark Caldera) indicates that the existence of tourist destinations is a key factor in maintaining the relevance, global recognition, and sustainable development of Geopark Caldera. Direct Influence of Variable Z on Y. Partial Influence of Z_1 , Z_2 , and Z_3 on Y. The partial influence of independent variables (Z_1 , Z_2 , and Z_3) on Y are shown in the following table:

Table 10. Results of the Hypothesis Test on the Direct Influence of X on Z

Parameter	t-statistic	t-table	p-value	Conclusion
Z_1 Conservation -> Y	2.488	1.96	0.013	Significant
Z_2 Education -> Y	4.273	1.96	0.000	Significant
Z_3 Community Empowerment -> Y	6.951	1.96	0.000	Significant

Table 10 shows that Z (Geopark Caldera) has a significant partial influence on variable Y (development of Lake Toba area). This is indicated by the t-statistic values: $X_1 = 2.488 (>1.96)$, $X_2 = 4.273 (>1.96)$, and $X_3 = 6.951 (>1.96)$.

In the relationship between Z_1 (conservation) and Y (development of Lake Toba area), Z_1 has a t-statistic value of 2.488, with a p-value of 0.013. Given that the t-statistic value (2.488) is greater than the t-table (1.96) and p (0.013) is less

than 0.05, Hypothesis 1 is accepted. Concerning the relationship between Z1 (Geopark conservation) and Y (development of Lake Toba area), the importance of geological conservation as a core element plays a crucial role in the development and sustainability strategy of Lake Toba area. Conservation efforts focused on geological richness, unique ecosystems, and cultural heritage are the foundation for environmental preservation and key drivers of area development. Geopark Caldera creates a strong basis for sustainable development in the surroundings through a planned approach to preserve the authenticity and sustainability of geological features. According to Xu and Wu (2022), geological conservation promotes awareness of the importance of environmental preservation, triggers innovation in ecotourism approaches, and provides opportunities to support local economic growth in line with sustainability principles.

Therefore, the significant relationship between Z1 (Geopark conservation) and Y (development of Lake Toba area) confirms that geological conservation efforts form the main foundation for preserving the identity and uniqueness of the area and serve as a primary driver for building the area as a sustainable and globally competitive tourist destination.

In the relationship between Z2 (education) and Y (development of the Lake Toba area), Z2 has a t-statistic value of 4.273, with a p-value of 0.000. Considering that the t-statistic value (4.273) is greater than the t-table value (1.96) and p (0.000) is less than 0.05, the hypothesis is accepted. In the context of the relationship between Z2 and Y, the importance of education as a core element of Geopark Caldera reflects its central role in influencing the development and sustainable growth of the Lake Toba area. Through sustainable and structured education programmes, Geopark Caldera preserves geological authenticity and creates a platform to enhance public awareness of the importance of conservation, sustainability, geological values, and ecosystem diversity (Gordon et al., 2021). Therefore, a well-integrated education establishes a close relationship between humans and the environment, enabling local communities and tourists to become agents of change and promote sustainable practices. In this context, the significant relationship between Z2 and Y indicates that education and public awareness play key roles in designing and maintaining sustainable growth in the Lake Toba area.

In the relationship between Z3 (community empowerment) and Y (development of Lake Toba area), Z3 has a t-statistic value of 6.951 and a p-value of 0.000. Given that the t-statistic (6.951) is greater than the t-table (1.96) and p (0.000) is less than 0.05, H1 is accepted. In the context of the relationship between Z3 and Y, the importance of community empowerment as a key aspect is reflected in its integral role in influencing the growth and sustainable development of Lake Toba area. Through targeted empowerment programmes, Geopark Caldera promotes the active inclusion of the local community in management, environmental preservation, and sustainable economic development. Opportunities, knowledge, skills, and community empowerment enable individuals to become essential partners by facilitating opportunities. Therefore, the significant relationship between Z3 and Y indicates that community empowerment supports economic and social growth and serves as a foundation to ensure sustainability and broader integration into the development of the Lake Toba area.

Simultaneous Influence of Z Variables on Y: The simultaneous influence of the endogenous variable Z (Geopark Caldera) on the endogenous variable (tourism development) is shown in Table 11.

Table 11. Results of the Hypothesis Test on the Direct Influence of Z on Y

Parameter	t-statistic	t-table	p-value	Conclusion
Z Geopark Caldera -> Y (Area Development)	433.964	1.96	0.000	Significant

Table 11 shows that the calculated t-value for the influence of Z-Y = 433.964 (>1.96) with a p-value = 0.000 (<0.05). Therefore, Z (Geopark Caldera) significantly influences the dependent variable Y (development of Lake Toba area). The significant relationship between Z (Geopark Caldera) and Y (development of Lake Toba area) is reflected in the important role of Geopark Caldera in the strategy of the development and preservation of the area. Geopark Caldera is an attractive tourist destination and a center for research, education, and environmental preservation. The recognition as a significant site positively influences the number of tourist visits and international attention to Lake Toba area. According to Ginting et al. (2021), the recognition has significant social and economic influence by promoting local economic growth, expanding educational and knowledge opportunities, and integrating sustainability principles into area development. The significant relationship between Z (Geopark Caldera) and Y (development of Lake Toba area) demonstrates that the role of Geopark as a center for education, research, and preservation strengthens the identity of Lake Toba area as a prominent destination as well supports sustainable growth.

Indirect Influence of Independent Variables on the Dependent Variable through Variable Z (Geopark Caldera)

Partial Indirect Influence of Independent Variables on the Dependent Variable through Z (Geopark Caldera)

The hypothesis test is conducted based on the t-statistic and p-value, with the criterion that when the t-statistic > 1.96 and the p-value < 0.05, the independent variable significantly influences the dependent variable. The hypothesis test regarding the indirect influence of X (tourism destination X1, X2, X3, and X4) on Y (development of Lake Toba area) through Z (Geopark Caldera) is shown in Table 12.

Table 12. Results of the Hypothesis Test on the Indirect Influence of X Z Y

Parameter	t-statistic	t-table	p-value	Conclusion
X1 Attraction -> Z -> Y	2.618	1.96	0.009	Significant
X2 Accessibility -> Z -> Y	0.533	1.96	0.594	Not Significant
X3 Amenities -> Z -> Y	4.982	1.96	0.000	Significant
X4 Ancillary -> Z -> Y	6.461	1.96	0.000	Significant

Of the four independent variables X, X₂-Z-Y ($T = 0.533 < 1.96$) does not have a significant partial influence on Y (area development). Regarding the relationship between X₁ through Z and Y, X₁ has a t-statistic value of 2.618 and a p-value of 0.009. Considering that the t-statistic value (2.618) is greater than the t-table (1.96) and the p-value (0.009) is lower than 0.05, this hypothesis is accepted. Therefore, attraction significantly and positively mediates the influence of Geopark Caldera on tourism development. The tangible and positive relationship between attraction and the mediation of Geopark Caldera's influence on tourism development is reflected in its primary role as the main magnet for tourist interest. Geopark Caldera, with its geological richness and natural uniqueness, has become a central attraction that captures tourists' attention. Strong attractions in the Geopark area, including the beauty of nature, geological uniqueness, and diverse tourism activities, have increased tourist visits. This variable is the main bridge to introducing Geopark Caldera as a unique destination, creating a deep impression and expanding the attractiveness of the area. Kachniewska (2015) stated that strong attractions increase the number of tourists and stimulate the growth of infrastructure, economic investment, and awareness of the importance of environmental conservation. Attractions play a significant role in the influence of Geopark Caldera on tourism development, enhancing its role as a key asset in attracting attention, maintaining interest, and stimulating sustainable growth in the tourism sector of the Lake Toba area.

In the relationship between X₂ through Z and Y, X₂ has a t-statistic of 0.533 and a p-value of 0.594. Considering that the t-statistic value is smaller than the t-table and the p-value (0.594) is higher than 0.05, Hypothesis 1 is rejected. Therefore, accessibility cannot mediate the influence of Geopark Caldera on tourism development. Although this variable is an important factor in determining the number of tourist arrivals, the primary focus tends to be on the rare geological values and ecological richness that influence the global perception of the area. In some cases, the lack of optimal accessibility may not be stated because the primary focus is on preserving the authenticity of nature and geological education. Unique geological factors and ecosystem diversity may be the dominant factors influencing the development of the Geopark. In contrast, accessibility is less likely to influence the development of the tourism area.

In the relationship between X₃ through Z and Y, X₃ has a t-statistic value of 4.982 and a p-value of 0.000. Considering that the t-statistic value is greater than the t-table value and the p-value (0.000) is lower than 0.05, Hypothesis 1 is accepted. Therefore, amenities significantly and positively mediate the influence of Geopark Caldera on tourism development. The significant and positive relationship between amenities and the mediation of Geopark Caldera's influence on tourism development is reflected in enhancing the attraction and comfort of tourists. Anuar et al. (2013) explained that comfortable accommodation, good transportation facilities, adequate services, and other supporting infrastructure create a tourist-friendly environment. Meanwhile, comprehensive facilities and good services extend the duration of tourist stays, enhance the tourist experience, and create a positive impression. Adequate amenities also provide opportunities to support local economic growth, stimulate tourism investments, and expand local community job opportunities. Therefore, the significant role of Geopark Caldera in tourism development demonstrates that improving facilities and services meets tourists' needs and strengthens the sustainable growth of the area.

In the relationship between X₄ (ancillaries) through Z and Y, X₄ has a t-statistic value of 6.461 and a p-value of 0.000. Considering that the t-statistic value (6.461) is greater than the t-table of 1.96, and p (0.000) is lower than 0.05, this hypothesis is accepted. Therefore, ancillaries significantly and positively mediate the influence of the Geopark Caldera on tourism development. The significant and positive relationship between ancillaries and the mediation influence on tourism development is reflected in the crucial role played by supporting infrastructure, policies, and cross-sector initiatives. According to Enciso-Santocildes et al. (2020) (Anuar et al., 2013), ancillaries such as targeted private investment, cross-sector cooperation, supportive government policies, and the active participation of the local community are the key drivers of expanding attractiveness. Directed investments improve tourism facilities and open doors for innovation in the area's management, promotion, and sustainable development. Cross-sector cooperation creates holistic programmes that integrate environmental sustainability, education, and economic growth. Meanwhile, the participation of the local community creates continuity in conservation efforts, resource management, and the well-being of the surroundings. In this context, ancillary plays a crucial role as a mediator of the influence of Geopark Caldera on tourism development, ensuring cross-sector integration and sustainability.

Simultaneous Indirect Influence of X on Y through Z

The simultaneous indirect influence of Z on Y through Z is shown in Table 13.

Table 13. Results of the Hypothesis Test on the Simultaneous Indirect Influence of X on Z and Y

Parameter	t-statistic	t-table	p-value	Conclusion
X → Z	211.962	1.96	0.000	Significant
Z → Y	428.218	1.96	0.000	Significant
X-Z-Y	155.605	1.96	0.000	Significant

The simultaneous indirect influence of X on Z and Y results in a t-statistic of 155.605 > 1.96, with a significance (sig-p) of 0.000 < 0.05. Therefore, X (tourist destination) has a significant influence on Y (area development) through Z (Geopark Caldera). The phenomenon in which X (tourist destination) simultaneously has a significant influence on Y (area development) through Z (Geopark Caldera) reflects the complex dynamics of the relationships between the three variables. Therefore, prominent tourist destinations, such as Lake Toba, with natural attractions, geological richness, and various tourist activities, are magnets for tourists and investment interests. As an entity encapsulating geological uniqueness and ecosystem diversity in the area, Geopark Caldera plays a crucial role in enhancing the destination and

raising awareness of natural wealth. The Geopark as a center for education, preservation, and activities, promotes the growth of tourism infrastructure, economic investment, and sustainability awareness. A strong foundation is provided for holistic area development by integrating the aspects of tourism, preservation, and sustainable development.

Therefore, X (tourist destination) simultaneously influences Y (area development) through the crucial role of Z (Geopark Caldera) as the main driving force in the dynamics of area growth and development. This is reinforced by F. Xu and Fox (2014) in China and the UK, where tourism development is related to sustainability.

To develop Geopark Caldera as a sustainable tourist destination, an essential step is to conduct in-depth research on the relationship between X (tourist destination), Z (Geopark Caldera), and Y (area development). Further quantitative and qualitative research can help understand the dynamics of these variables. Cross-sector collaboration, including the government, tourism industry, local communities, and educational institutions, is crucial for achieving this objective. With strong partnerships, tourism infrastructure is improved and sustainable management can be implemented, providing a solid foundation for growth. Additionally, educating the community on the values of environmental conservation, history, and cultural richness is the key to strengthening their identity and sustainability awareness. Educational programmes that include an understanding of the importance of preserving nature can mobilize active community participation. Therefore, education becomes a crucial factor in connecting tourists and local communities to the values upheld by Geopark Caldera.

CONCLUSION

In conclusion, tourist destinations were reported to significantly influence the development of the Lake Toba area and the Caldera Toba Geopark mediated efforts to develop the tourism sector. Factors related to tourist destinations, such as attractions, amenities, and ancillaries, played a significant role in the development of the Lake Toba area. Accessibility did not have a significant influence on the development of the area, either directly or indirectly, through the Geopark. Development was required, including improving attractions, amenities, and ancillaries by using Caldera Toba Geopark for management, utilization, and development.

Collaboration among the government, private sector, and local and international communities creates sustainable tourism development programs. Meanwhile, attention to environmental sustainability, local culture, and community participation was important for managing the UNESCO Global Geopark.

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